



## Motilal Oswal Asset Management Company Limited

Registered & Corporate Office: 10<sup>th</sup> Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025  
 • Toll Free No.: 1800 200 6626 • Email: mfservice@motilaloswal.com • CIN No.: U67120MH2008PLC188186  
 • Website: www.motilaloswalmf.com and www.mostshares.com

### NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF THE SCHEMES OF MOTILAL OSWAL MUTUAL FUND

#### A. INTRODUCTION OF DIVIDEND PLAN UNDER MOTILAL OSWAL LIQUID FUND

Unitholders are hereby informed that Motilal Oswal Trustee Company Limited, the Trustee to Motilal Oswal Mutual Fund has decided to introduce Dividend Option under the Scheme, Motilal Oswal Liquid Fund (MOFLF) with effect from **January 14, 2019**. Pursuant to same, the following provisions pertaining to Dividend Option shall be added in the Scheme Information Document (SID) and Key Information Memorandum (KIM) of the Scheme, MOFLF as may be applicable:

<b>Plans and Options</b>	<b>Dividend Option:</b>				
	Under this option, dividends will be declared (subject to deduction of tax at source and statutory levies, if any) at periodic intervals at the discretion of the Trustees, subject to availability of distributable surplus. On payment of dividend, the NAV of the Units under dividend option will fall to the extent of the dividend payout and applicable statutory levies, if any. All the dividend payments shall be in accordance and compliance with SEBI Regulations, as applicable from time to time. It should, however, be noted that actual declaration of dividends will depend, inter-alia, on the availability of distributable surplus and will be entirely at the discretion of the Trustees. Following facilities are available under this Option:				
	<b>Plan</b>	<b>Options</b>	<b>Sub-Options</b>	<b>Frequency</b>	
	<b>Regular and Direct</b>	Dividend	Dividend Re-investment	Daily	Every business day
		Dividend	Dividend Re-investment	Weekly	Every Friday*
Dividend		Dividend Re-investment	Fortnightly	Every 2nd & 4th Friday* of the Month	
Dividend		Dividend Re-investment / Payout	Monthly	Every last Friday* of the month	
	Dividend	Dividend Re-investment / Payout	Quarterly	Every last Friday* of the quarter	
* If Friday is a holiday, then the record date shall be the next Business day.					
If dividend payable under the dividend payout option is equal to or less than Rs. 500/-, then it would be compulsorily re-invested in the option of the Scheme.					
<ul style="list-style-type: none"> <li> <b>Dividend Reinvestment option:</b>                      Unit holders opting for dividend option may choose to reinvest the dividends to be received by them. Under this facility the dividend due and payable to the Unit holders will be compulsorily and without any further act by the Unit holders, reinvested in the dividend option at a price based on the prevailing Net Asset Value per Unit on the record date. The Units for the purpose of re-investment will be created and credited to the Unit holder's account at the applicable NAV announced immediately following the record date. There shall, however, be no load on the dividends so reinvested.                 </li> <li> <b>Dividend Payout option</b>                      Under this option, it is proposed to declare dividends subject to the availability of distributable surplus as computed in accordance with SEBI Regulations. Dividends, if declared, will be paid (subject to deduction of dividend distribution tax and statutory levy, if any) to those Unit holders, whose names appear in the register of Unit holders on the notified record date. AMC reserves the right to decide the record date from time to time. However, it must be distinctly understood that actual declaration of dividends is at the discretion of the Board of Trustees. There is no assurance or guarantee to Unit holders as to the rate of dividend distribution nor that the dividends will be declared regularly, though it is the intention of the Mutual Fund to make regular dividend distribution under the Dividend Plan. On payments of dividends, the NAV will stand reduced by the amount of dividend paid and the dividend distribution tax, if applicable.                       The AMC reserves the right to introduce/discontinue further Plans / Options as and when deemed fit.                 </li> </ul>					
<b>Default Option</b>	In case the investor has not specified any of the following in the application form, the default attributes to be applicable are as under: Default Option: Growth Option In case of Dividend Option, default Frequency: Daily In case of Dividend Option, default between Re-investment and Payout: Re-investment In case of Dividend Payout Option, default between Monthly and Quarterly Payout: Quarterly Payout				
<b>Dividend Policy</b>	The Trustees may declare dividend subject to the availability of distributable surplus calculated in accordance with SEBI (MF) Regulations. The actual declaration of dividend and the frequency of distribution will be entirely at the discretion of the Trustees. The dividend would be paid to the Unitholders whose names appear in the Register of Unitholders as on the record date.  There is no assurance or guarantee to the Unitholders as to the rate of dividend nor that would the dividend be paid regularly. If the Fund declares dividend, the NAV will stand reduced by the amount of dividend and dividend distribution tax (if applicable) paid. All the dividend payments shall be in accordance and compliance with SEBI Regulations, as applicable from time to time.				
<b>Dividend</b>	The dividend warrants shall be dispatched to the Unitholders within 30 days of the date of declaration of the dividend.				

#### B. MODIFICATION OF PROVISION OF "COMPUTATION OF NET ASSET VALUE" IN THE SID OF THE SCHEME, MOTILAL OSWAL NASDAQ 100 ETF (MOFN100)

Unitholders are requested to take note of following modification in the provision of "Computation of Net Asset Value" in the SID of the Scheme, MOFN100:

Existing Provision	Revised Provision
On the Valuation Day, all assets and liabilities denominated in foreign currency will be valued in Indian Rupees at the exchange rate made available by Reserve Bank of India failing which exchange rates made available by Bloomberg / Reuters or any other standard reference rate at the close of banking hours in India. The Trustees reserve the right to change the source for determining the exchange rate.	On the Valuation Day, all assets and liabilities denominated in foreign currency will be valued in Indian Rupees exchange rate made available by Reuters Rate (11:30:00 GMT) failing which exchange rates made available by Bloomberg / RBI or any other standard reference rate at the close of banking hours in India. The Trustees reserve the right to change the source for determining the exchange rate.

This notice cum addendum forms an integral part of the SID and KIM of the Scheme, MOFLF and MOFN100. The SID and KIM of the Scheme, MOFLF and MOFN100 shall stand suitably modified. All other contents remain unchanged.

For Motilal Oswal Asset Management Company Limited  
(Investment Manager for Motilal Oswal Mutual Fund)

Place : Mumbai  
Date : January 11, 2019

Sd/-  
Aashish P Somaiya  
Managing Director & Chief Executive Officer

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,  
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**