

## UNIT HOLDER INFORMATION

Existing Folio Number

Name of the First Holder

Mobile No.  Email ID

Debit Mandate for HDFC Bank. Application for Standing Instruction Maintenance for SIP / MICRO SIP

To, The Manager,

HDFC Bank Ltd.

Branch

Date

Sub: Request for Maintenance of a Standing Instruction for SIP / MICRO SIP

I / We \_\_\_\_\_

hereby authorize you to deduct on a Monthly basis (as a Standing Instruction) from my / our following Current / Savings Account and remit the same to Motilal Oswal Mutual Fund as per the details given below.

Nature of Instruction	Standing Instruction		
Purpose of Standing Instruction	Payment of SIP Installment of Motilal Oswal Mutual Fund		
Name of the Scheme		Plan	Option
Debit Account no.			
Account Holder's Name			
SIP Amount (₹)			
Frequency, Date & Period	Weekly <input type="checkbox"/> (1 <sup>st</sup> , 7 <sup>th</sup> , 14 <sup>th</sup> , 21 <sup>st</sup> , 28 <sup>th</sup> ) Fortnightly <input type="checkbox"/> 1 <sup>st</sup> -14 <input type="checkbox"/> 7 <sup>th</sup> -21 <sup>st</sup> <input type="checkbox"/> 14 <sup>th</sup> -28 <sup>th</sup> Monthly <input type="checkbox"/> 1 <sup>st</sup> <input type="checkbox"/> 7 <sup>th</sup> (Default) <input type="checkbox"/> 14 <sup>th</sup> <input type="checkbox"/> 21 <sup>st</sup> <input type="checkbox"/> 28 <sup>th</sup> Quartely <input type="checkbox"/> 1 <sup>st</sup> <input type="checkbox"/> 7 <sup>th</sup> (Default) <input type="checkbox"/> 14 <sup>th</sup> <input type="checkbox"/> 21 <sup>st</sup> <input type="checkbox"/> 28 <sup>th</sup>		
	SIP Period From <input style="width: 30px;" type="text" value="M"/> <input style="width: 30px;" type="text" value="M"/> <input style="width: 30px;" type="text" value="Y"/> <input style="width: 30px;" type="text" value="Y"/> To <input type="checkbox"/> Perpetual <input type="checkbox"/> other <input style="width: 30px;" type="text" value="M"/> <input style="width: 30px;" type="text" value="M"/> <input style="width: 30px;" type="text" value="Y"/> <input style="width: 30px;" type="text" value="Y"/>		

In case of incorrect/ incomplete bank details it will be captured from attached cheque copy on a best effort basis.

I/We \_\_\_\_\_ (name of unit holder) undertake to keep sufficient funds in the funding account on the date of execution of standing instruction. I/We hereby declare that the particulars given above are correct and complete. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/We would not hold the Mutual Fund or the bank responsible. If the date of debit to my/our account happens to be a non-business day as per the Mutual Fund, execution of the SIP will happen on the day of holiday and allotment of units will happen as per the terms and conditions listed in the Offer Document / SID of the Mutual Fund. HDFC Bank shall not be liable for, not be in default by reason of, any failure or delay in completion due to riot, strike, mutiny, revolution, fire flood, fog, war, lightning, earthquake, change of government policies, unavailability of Bank's computer system, force majeure events, or any other cause of peril which is beyond the bank's reasonable control and which has the effect of preventing the performance of the contract by HDFC Bank. I/We acknowledge that no separate intimation will be received from HDFC Bank in case of non-execution of the instructions for any reasons whatsoever.

Yours faithfully,

X

Account Holder/s Signature

Sign for HDFC Bank Auto Debit facility.

Signature also required in Form 1.

## FOR CPU USE ONLY

Maintained on: \_\_\_\_\_

Account Holder's Name: \_\_\_\_\_

Account No.: \_\_\_\_\_ Amount: \_\_\_\_\_

SIP Start Date: \_\_\_\_\_ SIP End Date: \_\_\_\_\_ Next SIP Date: \_\_\_\_\_

Maintained by: \_\_\_\_\_