



* WIRE Ref No. _____

For Head Office Use

Inward No: _____

Received Date: _____

Requisition form for Addition / Deletion / Modification of Account Details in Portfolio Management Services

Date: ___/___/_____

To,
 Motilal Oswal Asset Management Company Ltd.
 2nd Floor, Palm Springs Center, Malad Link Road, Malad (W), Mumbai - 400 064.

*Mandatory Fields

I/We request you to make the following Addition/Deletion/Modification to my/our account in your records. Account details are as under: -

* **Depository Account Number:**

1	2	0	1	0	9														
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* **PMS Client Code:**

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 * **PAN of 1st Holder:**

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* Please tick Request & Category

Request For	Category
<input checked="" type="checkbox"/> Modification	<input type="checkbox"/> Address Details
	<input type="checkbox"/> Email ID
	<input type="checkbox"/> Mobile / Landline Number
	<input type="checkbox"/> Bank Details
	<input type="checkbox"/> Signature

Existing Details	New Details

Note: In case of Addition, please enter 'Nil' in "Existing Details"

Request For	Category
<input type="checkbox"/> Addition	<input type="checkbox"/> Bank Details
<input type="checkbox"/> Modification	<input type="checkbox"/> Other DP Details
	<input type="checkbox"/> _____ pls specify
	<input type="checkbox"/> _____ pls specify
	<input type="checkbox"/> _____ pls specify

Existing Details	New Details

I/We wish to update the above changes in KRA / Demat / PMS account.

Family Declaration:**Please Fill up below declaration in case Email/ Mobile is already updated in sole / first holder account and wish to update same details for Family member/s as per SEBI guidelines.**

I and my family members hereby request that mobile number being _____ and email ID being _____, belonging to sole / first account holder shall be considered in your records for the purpose of receiving communication from you or Stock Exchanges or Depository with regard to details of PMS / DP transactions executed through you.

Thus, any communication relating to our PMS and demat account should be sent to the above mentioned mobile number and e-mail ID. This facility shall be extended to us as an exception, for our convenience of receiving transaction details at a single mobile number and e-mail ID. I understand that for the purpose of availing the above facility "family" means self, spouse, dependent children and dependent parents.

Sr. No.	Client Name	Client Code	Relationship with sole/ first holder	Signature
1				
2				
3				
4				

Use separate sheet for more family members (if any)

Declaration : I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

* Client Name	Sole / First Holder	Second Holder	Third Holder
* Client Signature			

AcknowledgementReceived Addition/Deletion/Modification request for: Address Details Email ID Mobile/Landline Number Bank Details Signature Other DP Details**Depository Account Number:**

1	2	0	1	0	9														
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PMS Client Code:

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Receipt Date and Stamp