

# – Introduction to Index Funds by Motilal Oswal

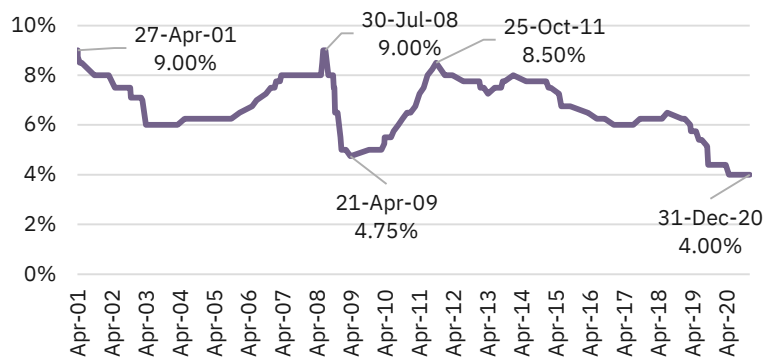
An overview of our entire passive fund product portfolio

31<sup>st</sup> December, 2020

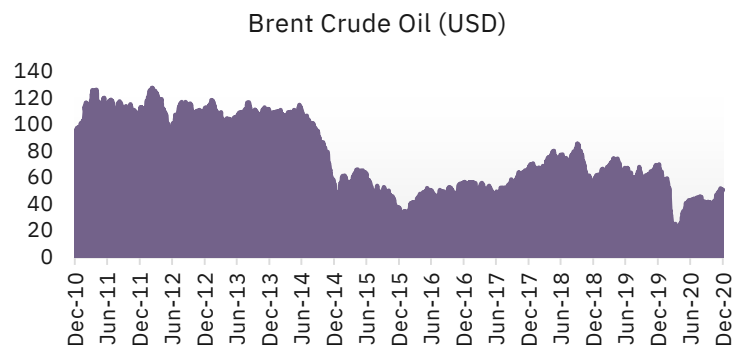


# India's key macro-economic factors propelling growth

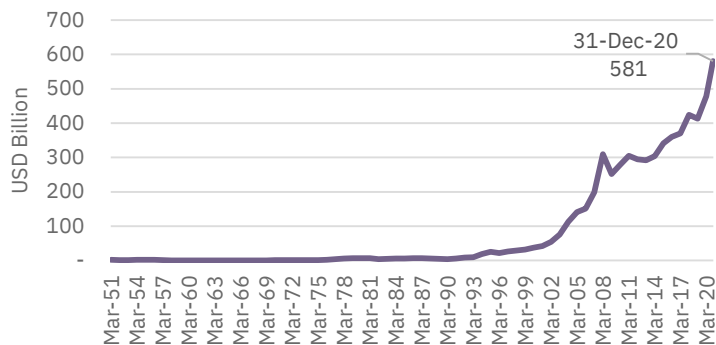
**Lowest Repo Rate**



**Brent Crude Oil Prices - 10 Year Daily Chart**



**All time high Forex Reserves; great cushion**

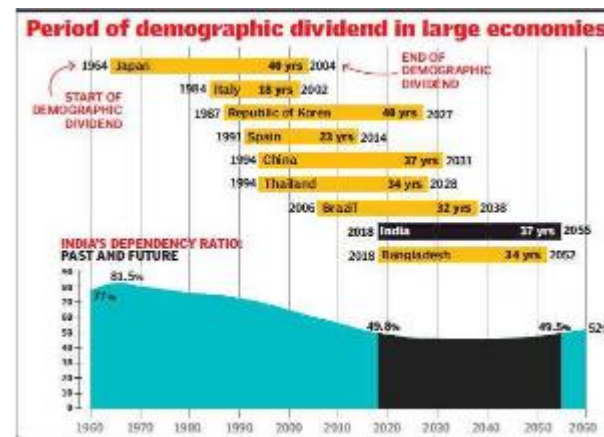
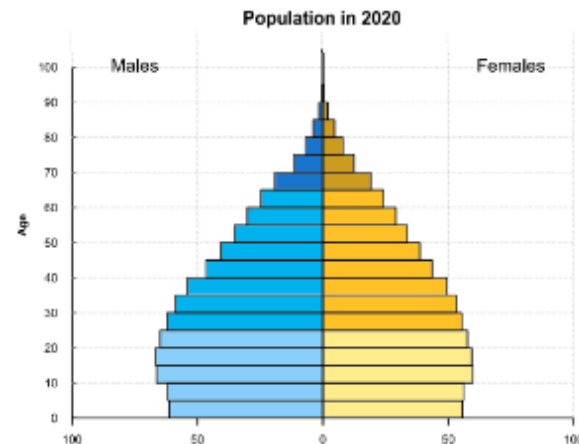


- India has **solid forex reserve** of over \$580 bn. A solid buffer in case of global volatility<sup>1</sup>
- **Low crude prices mean lower Current Account Deficit (CAD)** (CAD - drastically came down from 5% in 2012 to 0.93% in 2019, also crude is expected to be around ~\$37 in 2020 and expected to be below \$50 in 2021)<sup>2</sup>
- **Repo rate is at lowest level over last 20 years.** This is expected to reduce cost of financing and thereby fueling production and consumption. There by helping GDP growth rate<sup>3</sup>

Source/Disclaimer: 1 - rbi.org.in, 2 - www.macrotrends.net, 3 - rbi.org.in; Data as of 31-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

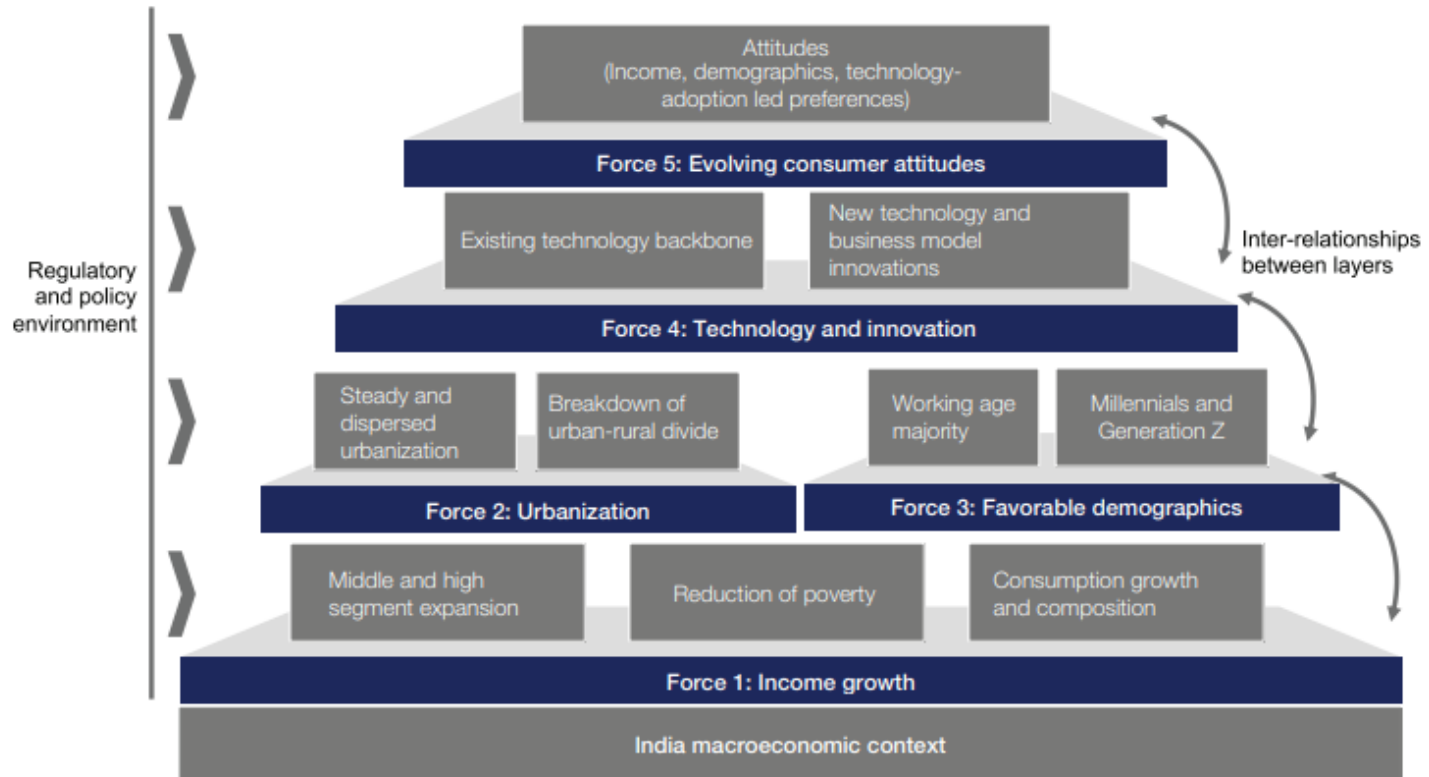
# India expected to benefit from young working age population

- Economic growth potential that results from shift in population's age structure
- **65% of the population under 35 years**<sup>4</sup>
- Key determinants of economy's longer run growth rate- **Labour** (young population) & capital (higher saving) inputs
- Shape aggregate consumption, saving and investment decision
- Structural factors of Indian economy favourable to catapult growth
  - **Consumption driven economy** (Domestic consumption powers 60% of GDP)<sup>5</sup>
  - Relatively **high gross savings** as % of GDP (India ~31%, World Avg.~25%)<sup>6</sup>



Source/Disclaimer: 4 - World Bank, 5 - World Economic Forum, 6 - World Bank, Both Info graphics - Economic times & UN; Data as on 30-Sep-2020; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

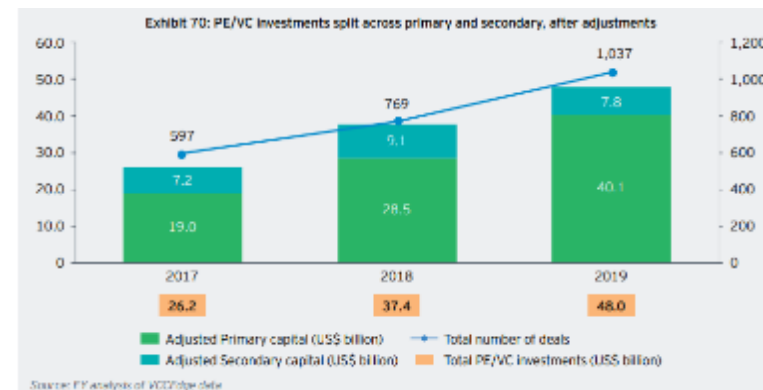
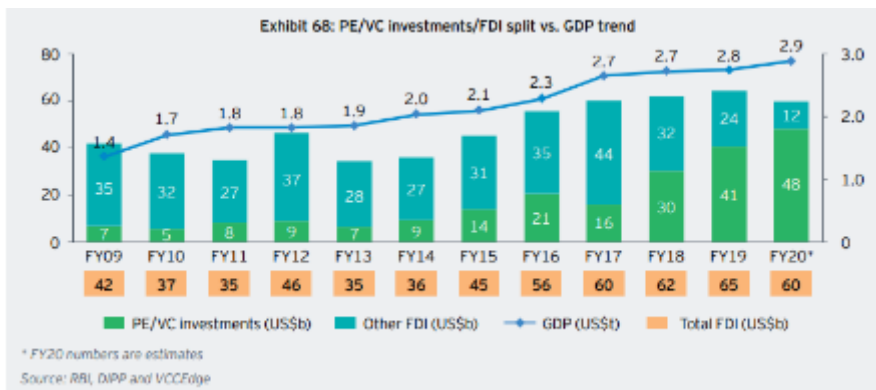
# Drivers of future consumption



Source: Bain & Company/World Economic Forum analysis

Source/Disclaimer: World Economic Forum; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Global PE/VC Increasing Investment in India



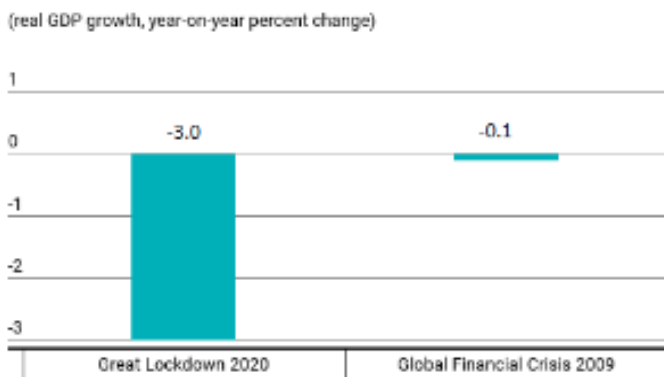
- **India is emerging as one of the leading destinations for global PE/VC** (\$48bn inflows in 2019, a 28% increase over 2018 / Following global trend at 1.7% of GDP)<sup>7</sup>
- **Translates to \$ 87.5bn of funding between 2017-2019 towards job creation**, incremental capacities, technology, infrastructure etc. - 26 lakh job generated in 2019 by PE/VC backed startup<sup>8</sup>
- Investment in core sector - financial (especially Fintech and NBFC) service accounting to \$23.7bn between 2017-2019

Source/Disclaimer: 7 & 8 - <https://ivca.in/>; Data as on 30-Sep-2020; The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Short term headwinds

- Global economic **impact due to the Covid-19 pandemic expected to be broader than the Great Depression of 1928**<sup>9</sup>
- **De-Growth projected by World Bank for FY 21 (India- 9.6%)**<sup>10</sup>
- Balancing act between containing outbreak and reducing economic toll
- **Weak credit growth** (slowed to 6.0% from 9.8% last year)<sup>11</sup>

### Global GDP Growth Rate



Source: IMF, World Economic Outlook.

### Developed and Emerging Economies GDP Growth Rate



● Advanced economies ● Emerging market and developing economies  
Source: IMF, World Economic Outlook.

Source/Disclaimer: 9 - [www.imf.org](http://www.imf.org), 10- World Bank, 11 - [www.rbi.org.in](http://www.rbi.org.in). Data as on 30-Sep-2020; The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Destabilizing world's factory



- **Global anti China sentiment** primarily driven by:
  - Unfair trade and technology practices
  - Territorial Disputes with neighbouring countries
  - Accusation by US for suppressing early information on the virus
- **Great opportunity for India to become a manufacturing hub** - India putting together land bank up to the size of Luxemburg, a special task force to promote make in India
- Factors in favour of India-
  - **Considerable improvement in Rank of Ease of Doing Business** from 142 in 2014 to 63 in 2020 among 190 countries<sup>12</sup>
  - **Young India** - Prime age labor being added, will help increase consumption and savings
  - **Radical reforms** - Implementation of GST, Digitisation Drive, Insolvency Code, Easing FDI Policy Regime, Infrastructure push, Corporate Tax Rate cut to 15%), Production-Linked Incentive (PLI) Scheme in 10 key sectors.

Source/Disclaimer: 12 - [www.doingbusiness.org](http://www.doingbusiness.org). Data as on 30-Sep-2020;

# — Destabilizing world's factory



- **Challenges for India -**

- Need to fully realize comparative manufacturing advantage
- According to Nomura Securities 56 firms left China between August 2018-August 2019 (2- Indonesia, 8- Thailand, 11- Taiwan, 26- Vietnam, only 3 came to India)
- Twin balance sheet problems (Over leveraged companies & banks with bad loans)
- Weak linkage to global value chain
- Although there have been big ticket reforms, policy implementation will be key



# – Motilal Oswal Nifty 50 Index Fund

# Motilal Oswal Nifty 50 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty 50 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

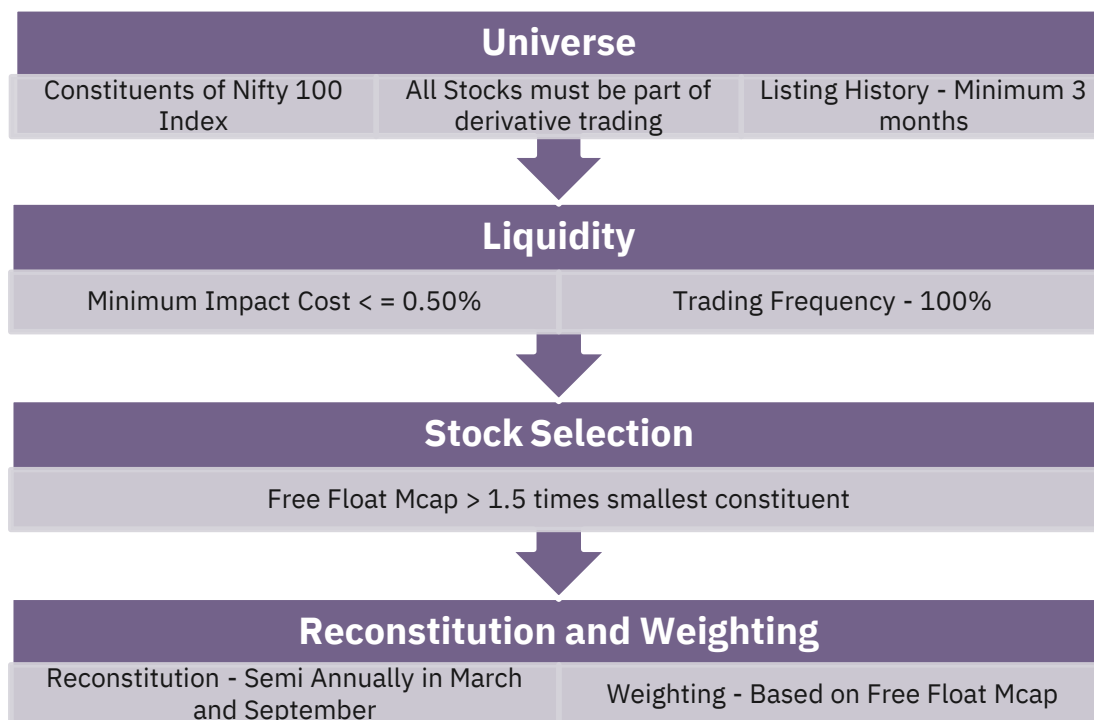
- **Category** - Index Fund
- **Date of Allotment** (inception) – 23-Dec-2019
- **Benchmark** – Nifty 50 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 52.89 (cr) , Latest AUM: ₹ 53.69 (cr)  
Portfolio Turnover Ratio: 0.21
- **NAV**- Direct Growth Plan Option: ₹ 11.5535 , Regular Growth Plan Option: ₹ 11.5061
- **Total Expense Ratio** – Direct – 0.10%; Regular – 0.50%
- **Entry Load** – Nil
- **Exit Load** –1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Dec-2020; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio)*

# About the Nifty 50 Index

**Index Objective:** The Index is designed to measure the performance of **50 largest and most liquid blue chip companies**. The index captures approximately **61.30%** of Nifty 500 total market capitalization.

## Index Methodology Snapshot:

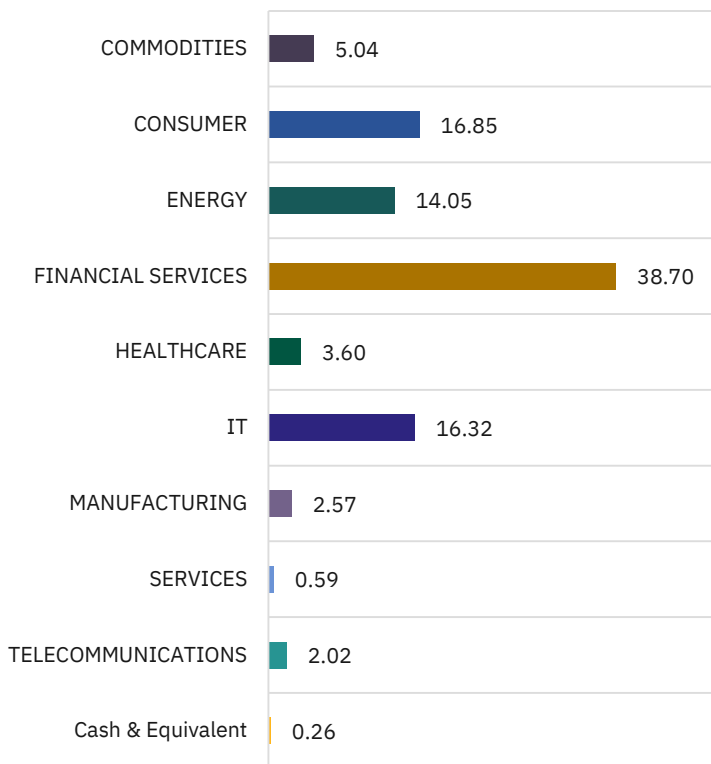


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Dec-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Nifty 50 Index Fund



Macro-Economic Sectors (AMFI): Motilal Oswal Nifty 50 Index Fund



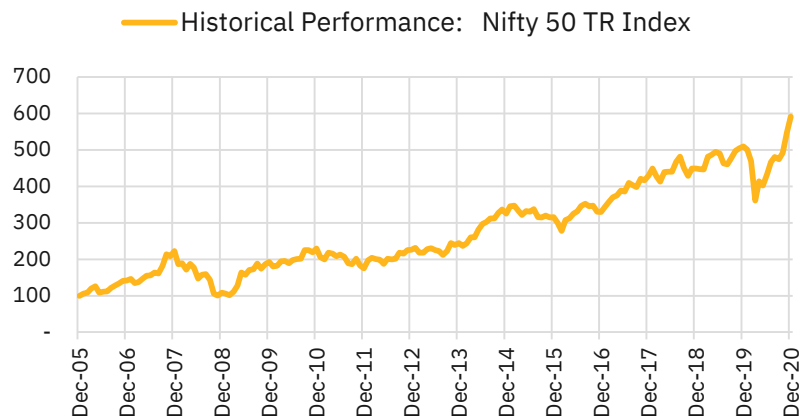
Company Name	Weight
Reliance Industries Limited	10.6%
HDFC Bank Limited	10.3%
Infosys Limited	7.7%
Housing Development Finance Corporation Limited	7.6%
ICICI Bank Limited	6.1%
Tata Consultancy Services Limited	5.0%
Kotak Mahindra Bank Limited	4.8%
Hindustan Unilever Limited	3.5%
ITC Limited	3.0%
Larsen & Toubro Limited	2.6%
<b>Total</b>	<b>61.3%</b>

Size coverage (AMFI): Motilal Oswal Nifty 50 Index Fund



Source/Disclaimer: MOAMC; Data as of Dec 31, 2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty 50 Index



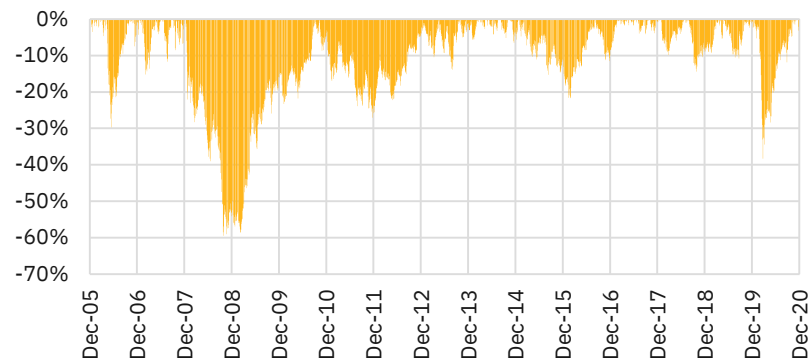
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	16.1%	31.1%	0.519
3 Year	11.3%	21.1%	0.536
5 Year	13.4%	18.1%	0.739
7 Year	13.4%	17.2%	0.782
10 Year	9.9%	17.5%	0.566
15 Year	12.6%	22.8%	0.551

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	10.5%	10.6%
Min	-5.0%	-1.6%
Max	29.1%	22.5%
Total # Readings	2,950	2,450
Positive # Readings	2,871	2,445
Negative # Readings	79	5

■ Drawdown: Nifty 50 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Dec-2005 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty 50 Index



	1 year	3 year	5 year	7 year	10 year
<b>Nifty 50 TR Index SIP Returns</b>	60.67%	17.61%	14.89%	13.11%	12.91%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,56,426	4,66,822	8,71,087	13,40,161	23,53,097

Data as of close of Dec 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Dec-2010 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty 50 Index

Nifty 50 Index P/E



Nifty 50 Index P/B



Nifty 50 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Dec-2010 to 31-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal Nifty Next 50 Index Fund



# Motilal Oswal Nifty Next 50 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Next 50 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

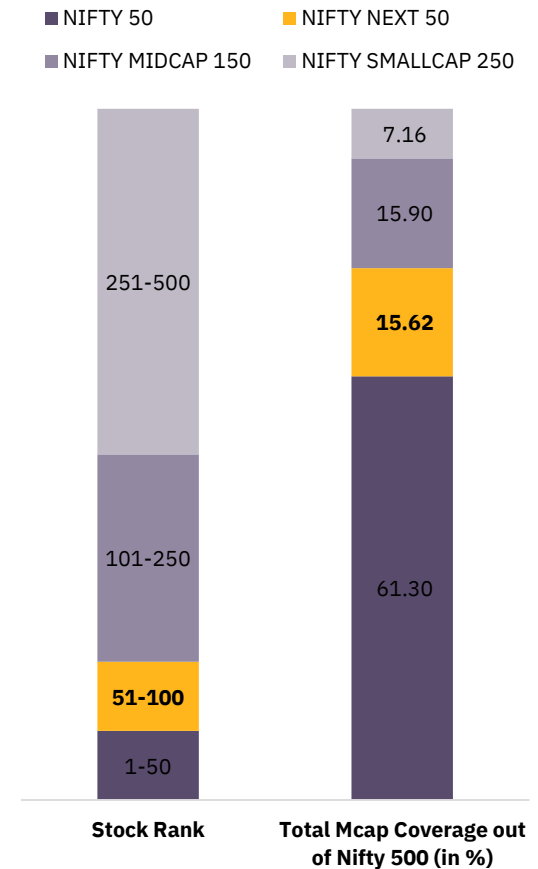
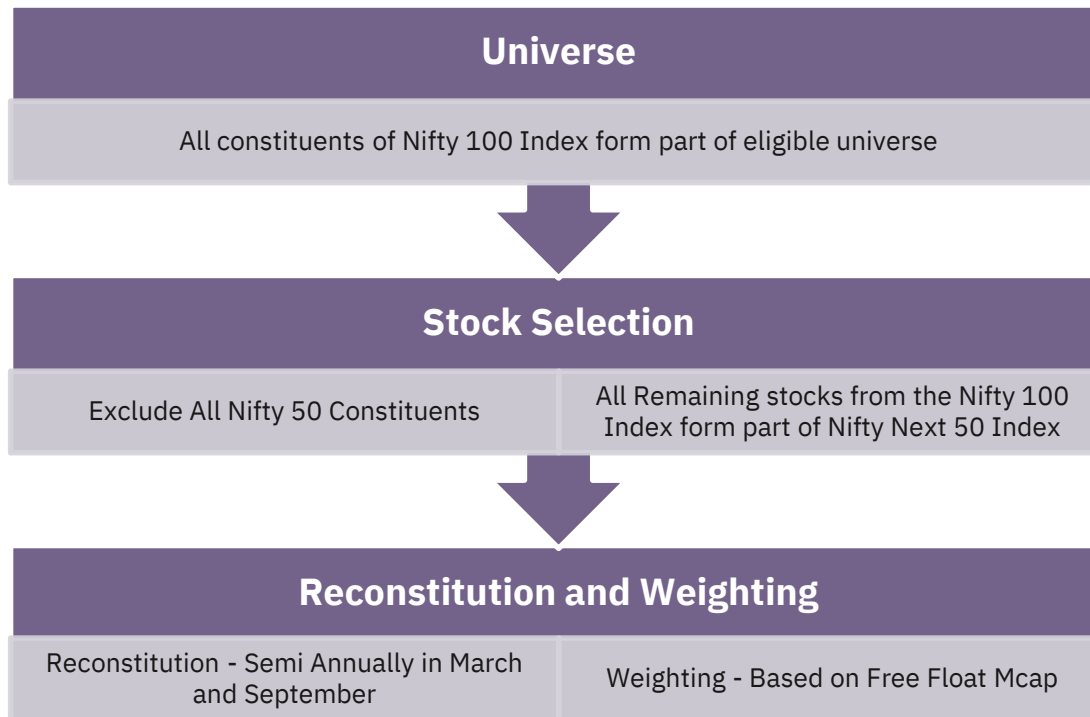
- **Category** - Index Fund
- **Date of Allotment** (inception) – 23-Dec-2019
- **Benchmark** – Nifty Next 50 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 51.94 (cr) , Latest AUM: ₹ 53.19 (cr)  
Portfolio Turnover Ratio: 0.35
- **NAV**- Direct Growth Plan Option: ₹ 11.4036 , Regular Growth Plan Option: ₹ 11.3282
- **Total Expense Ratio** – Direct – 0.30%; Regular – 0.95%
- **Entry Load** – Nil
- **Exit Load** – 1% If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Dec-2020; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio)*

# About the Nifty Next 50 Index

**Index Objective:** The index is designed to measure the performance of 50 companies from the constituents of Nifty 100 Index after excluding the constituents of Nifty 50 Index.

## Index Methodology Snapshot:

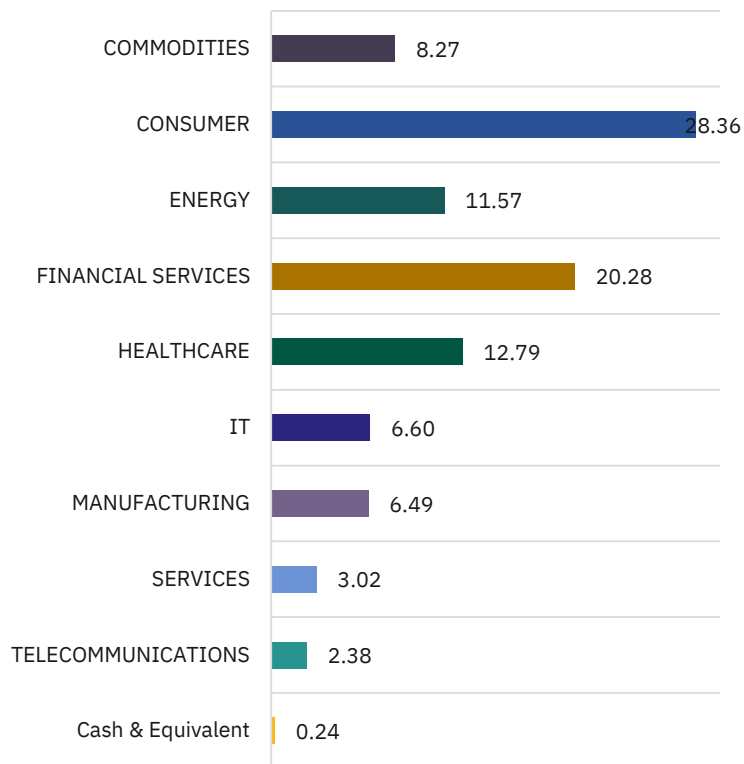


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Dec-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

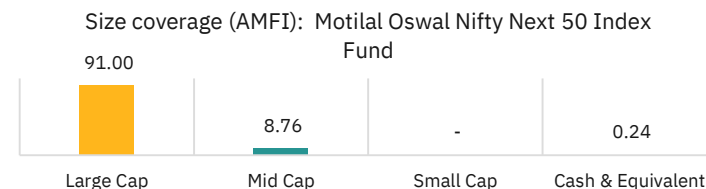
# Portfolio Composition of Motilal Oswal Nifty Next 50 Index Fund



Macro-Economic Sectors (AMFI): Motilal Oswal Nifty Next 50 Index Fund

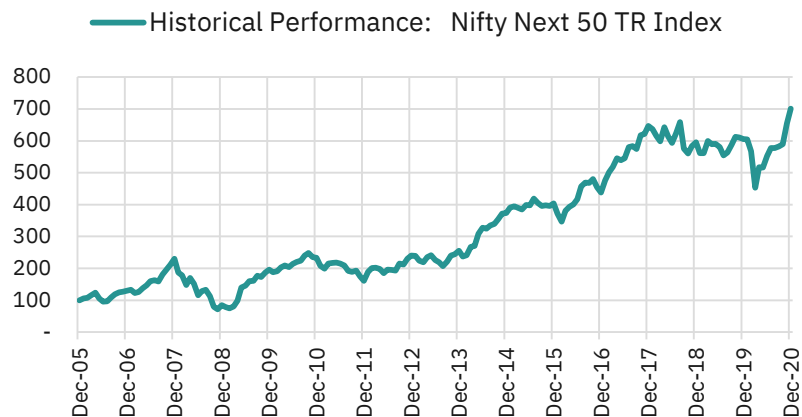


Company Name	Weight
Avenue Supermarts Limited	4.5%
Adani Green Energy Limited	4.5%
Info Edge (India) Limited	4.0%
Tata Consumer Products Limited	3.9%
ICICI Lombard General Insurance Company Limited	3.6%
Dabur India Limited	3.3%
Godrej Consumer Products Limited	3.1%
Bandhan Bank Limited	3.0%
Pidilite Industries Limited	3.0%
Aurobindo Pharma Limited	2.8%
<b>Total</b>	<b>35.7%</b>



Source/Disclaimer: MOAMC; Data as of Dec 31, 2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Next 50 Index



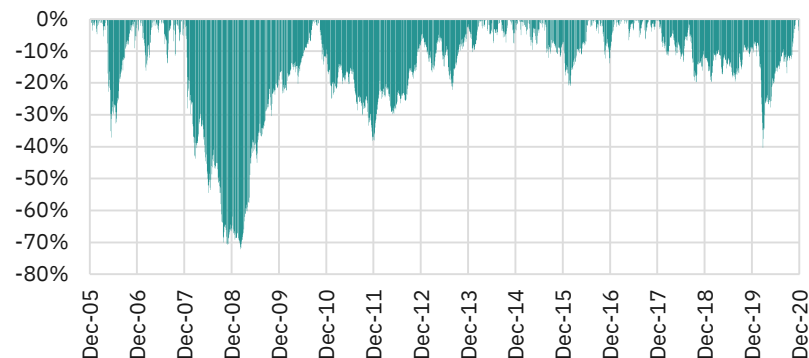
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	15.9%	27.0%	0.590
3 Year	2.8%	20.3%	0.136
5 Year	11.7%	18.5%	0.630
7 Year	15.5%	18.4%	0.845
10 Year	11.6%	18.3%	0.637
15 Year	13.9%	24.6%	0.564

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	14.0%	14.5%
Min	-15.0%	-0.3%
Max	44.4%	31.5%
Total # Readings	2,950	2,450
Positive # Readings	2,679	2,447
Negative # Readings	271	3

■ Drawdown: Nifty Next 50 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Dec-2005 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty Next 50 Index



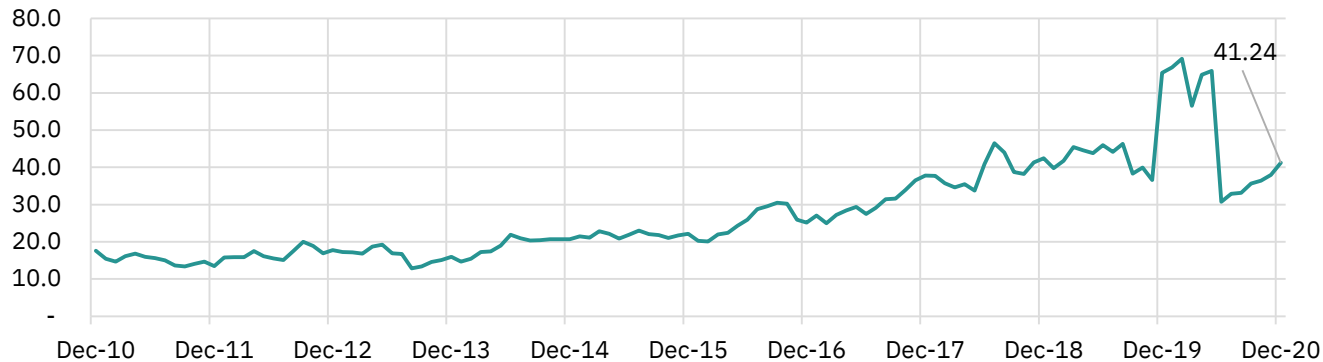
	1 year	3 year	5 year	7 year	10 year
<b>Nifty Next 50 TR Index SIP Returns</b>	50.24%	12.34%	10.86%	11.91%	13.94%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,50,501	4,32,915	7,88,513	12,84,006	24,86,286

Data as of close of Dec 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Dec-2010 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty Next 50 Index

Nifty Next 50 Index P/E



Nifty Next 50 Index P/B



Nifty Next 50 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Dec-2010 to 31-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Motilal Oswal Nifty Midcap 150 Index Fund

# Motilal Oswal Nifty Midcap 150 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Midcap 150 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty Midcap 150 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 90.97 (cr) , Latest AUM: ₹ 100.97 (cr)  
Portfolio Turnover Ratio: 0.73
- **NAV**- Direct Growth Plan Option: ₹ 13.9605 , Regular Growth Plan Option: ₹ 13.8413
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – Nil
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

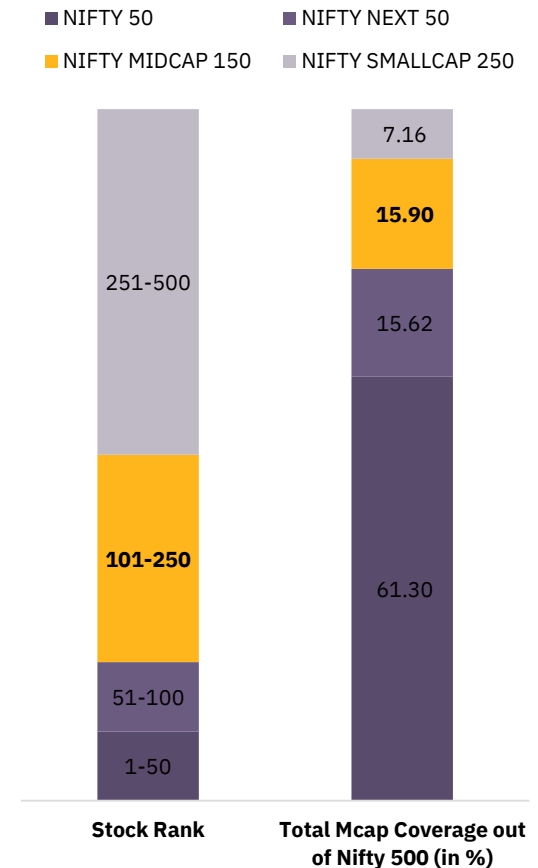
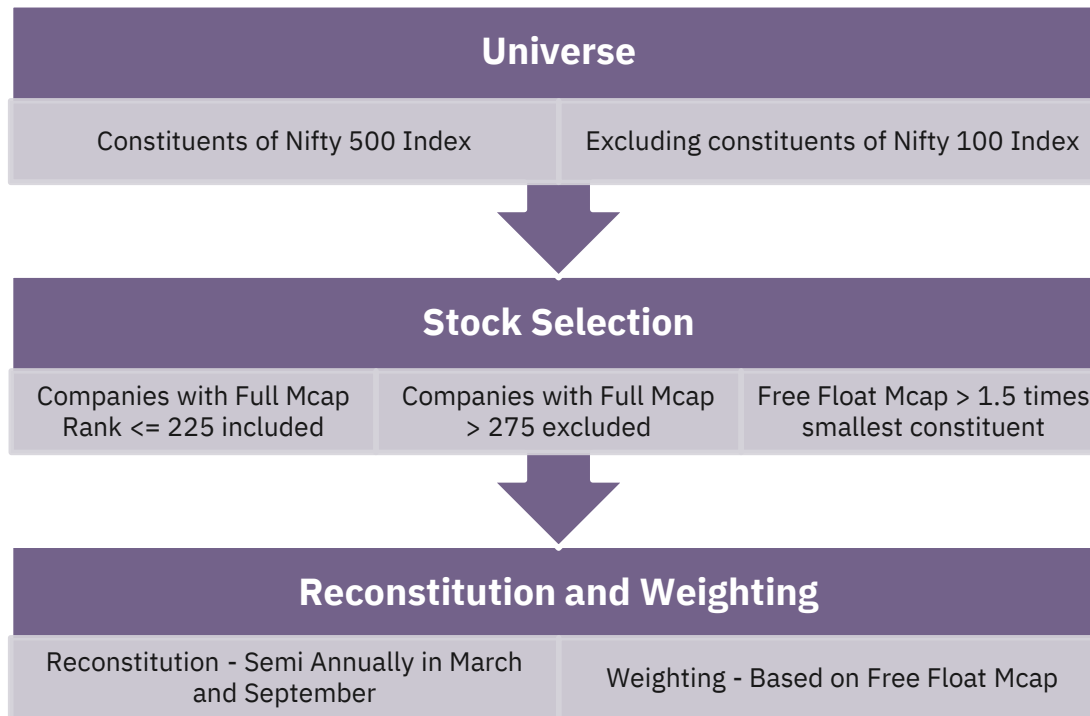
*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Dec-2020; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio)*



# About the Nifty Midcap 150 Index

**Index Objective:** Nifty Midcap 150 Index includes top 150 stocks after excluding constituent of Nifty 100 Index from composition of Nifty 500 Index (i.e. stocks ranked 101 to 250 by full market capitalization). The index is designed to measure the performance of Midcap universe.

## Index Methodology Snapshot:

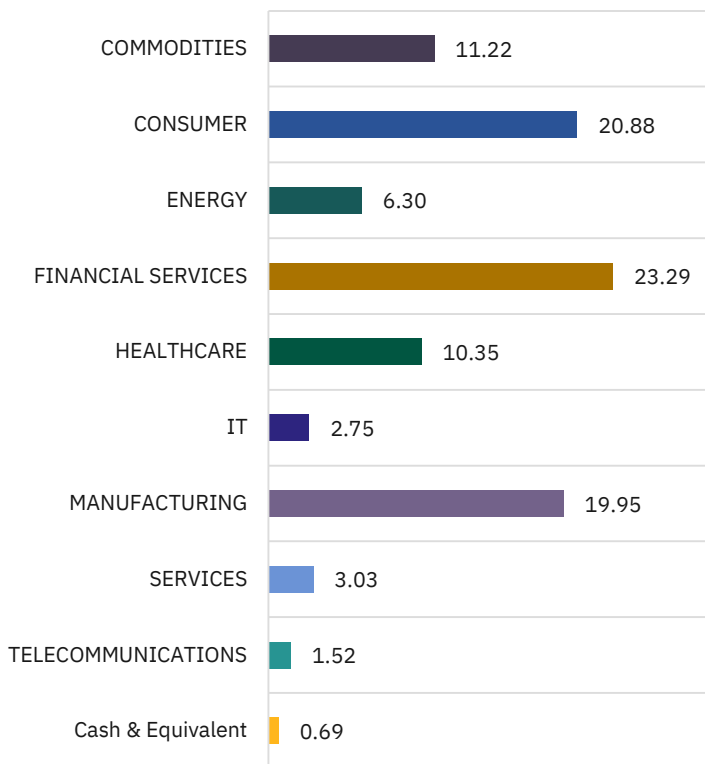


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Dec-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Nifty Midcap 150 Index Fund

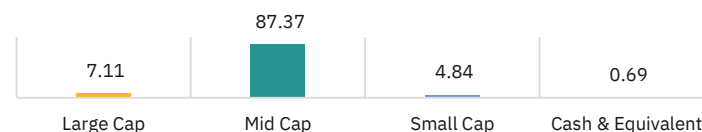


Macro-Economic Sectors (AMFI): Motilal Oswal Nifty Midcap 150 Index Fund



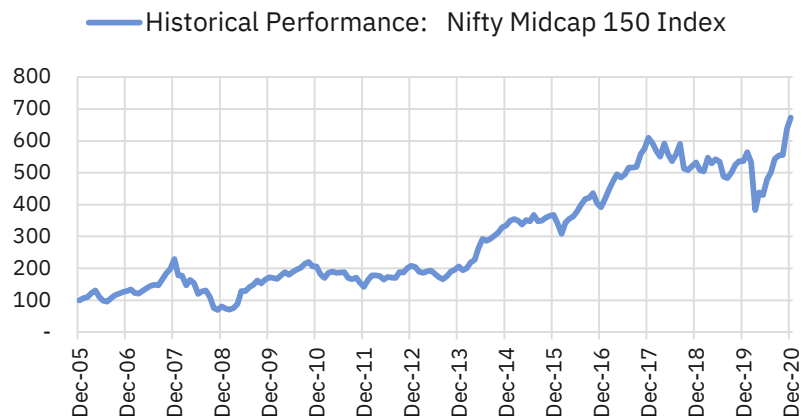
Company Name	Weight
Apollo Hospitals Enterprise Limited	2.0%
Yes Bank Limited	2.0%
Jubilant Foodworks Limited	1.8%
Zee Entertainment Enterprises Limited	1.8%
Shriram Transport Finance Company Limited	1.7%
Voltas Limited	1.7%
AU Small Finance Bank Limited	1.5%
Crompton Greaves Consumer Electricals Limited	1.5%
PI Industries Limited	1.5%
SRF Limited	1.4%
<b>Total</b>	<b>17.0%</b>

Size coverage (AMFI): Motilal Oswal Nifty Midcap 150 Index Fund



Source/Disclaimer: MOAMC; Data as of Dec 31, 2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Midcap 150 Index



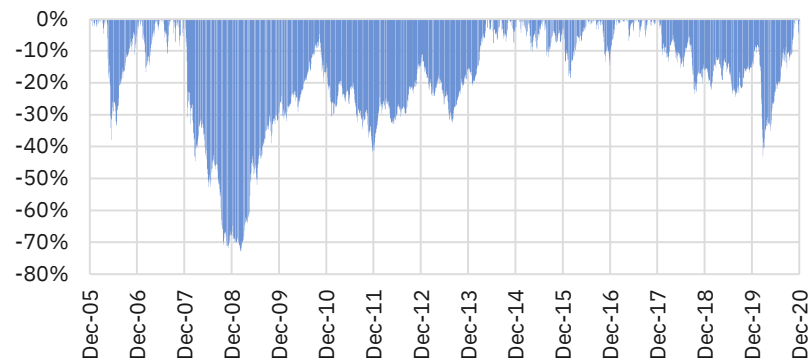
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	25.6%	27.3%	0.935
3 Year	3.4%	20.4%	0.164
5 Year	12.9%	18.4%	0.699
7 Year	18.4%	18.0%	1.024
10 Year	12.6%	17.7%	0.711
15 Year	13.6%	22.3%	0.609

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	13.3%	14.0%
Min	-16.4%	-3.2%
Max	40.3%	28.6%
Total # Readings	2,950	2,450
Positive # Readings	2,580	2,426
Negative # Readings	370	24

■ Drawdown: Nifty Midcap 150 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Dec-2005 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty Midcap 150 Index



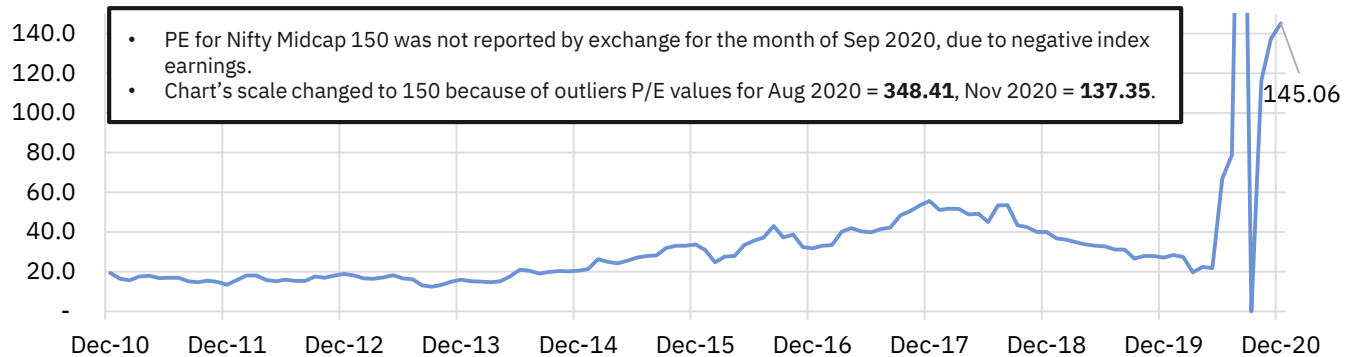
	1 year	3 year	5 year	7 year	10 year
<b>Nifty Midcap 150 TR Index SIP Returns</b>	68.38%	16.87%	13.49%	14.14%	15.71%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,60,741	4,61,998	8,41,580	13,90,424	27,34,166

Data as of close of Dec 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

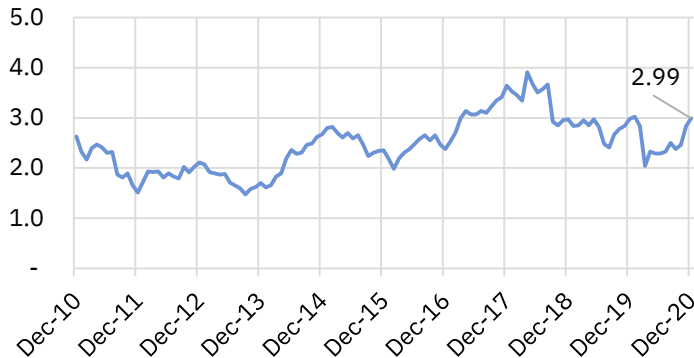
*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Dec-2010 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty Midcap 150 Index

Nifty Midcap 150 Index P/E



Nifty Midcap 150 Index P/B



Nifty Midcap 150 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Dec-2010 to 31-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Motilal Oswal Nifty Smallcap 250 Index Fund

# Motilal Oswal Nifty Smallcap 250 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Smallcap 250 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

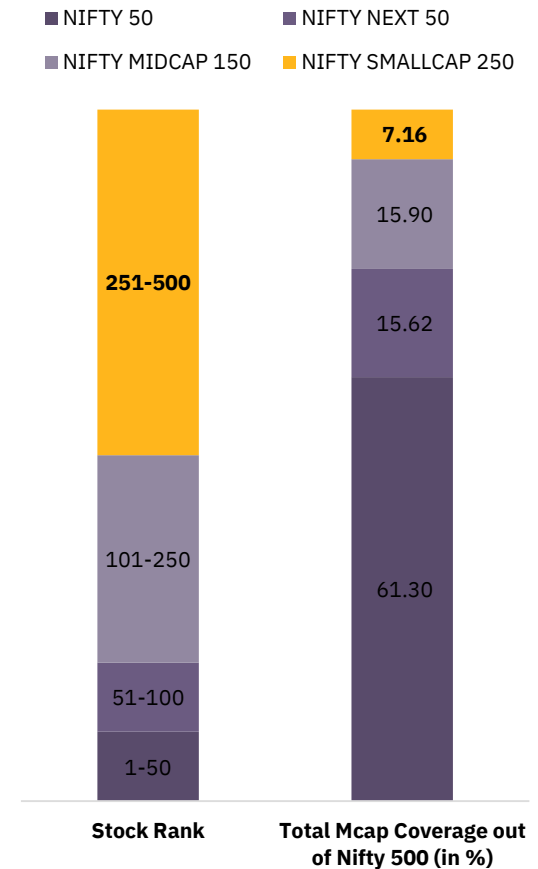
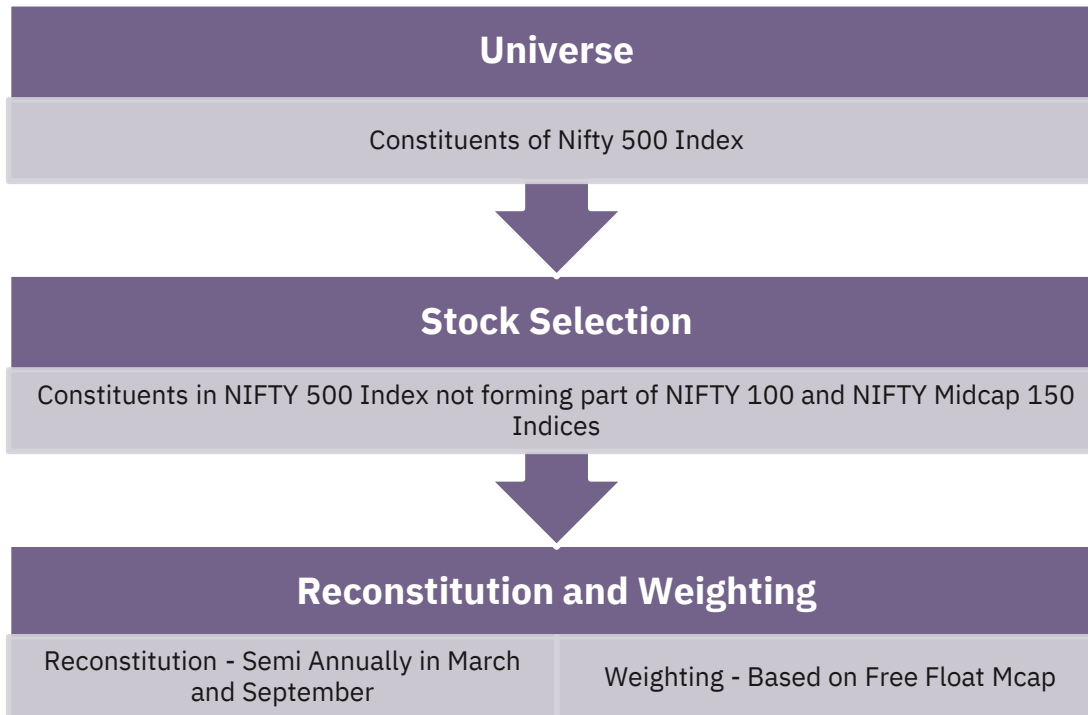
- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty Smallcap 250 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 87.31 (cr) , Latest AUM: ₹ 94.94 (cr)  
Portfolio Turnover Ratio: 0.69
- **NAV**- Direct Growth Plan Option: ₹ 13.5490 , Regular Growth Plan Option: ₹ 13.4328
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – Nil
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Dec-2020; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio)*

# About the Nifty Smallcap 250 Index

**Index Objective:** Nifty Smallcap 250 Index includes 250 stocks after excluding constituent of Nifty 100 and Nifty Midcap 150 Index from composition of Nifty 500 Index (i.e. stocks ranked 251 to 500 by full market capitalization). The index is designed to measure the performance of Smallcap universe.

## Index Methodology Snapshot:



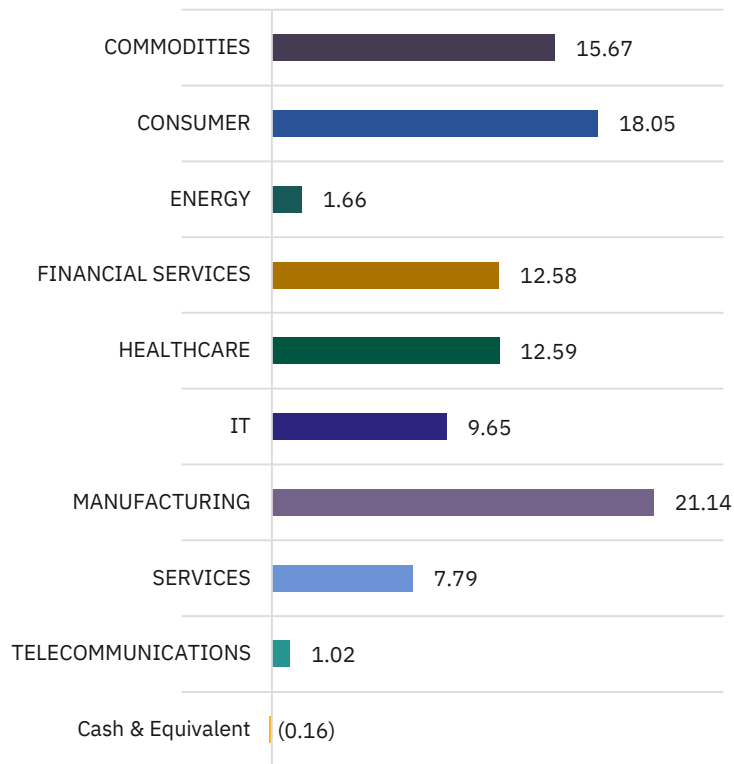
Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Dec-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.



# Portfolio Composition of Motilal Oswal Nifty Smallcap 250 Index Fund

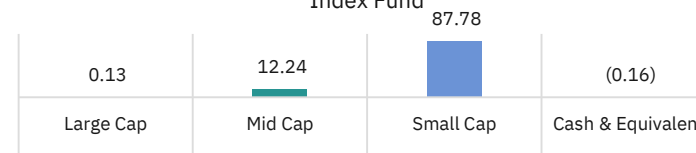


Macro-Economic Sectors (AMFI): Motilal Oswal Nifty Smallcap 250 Index Fund



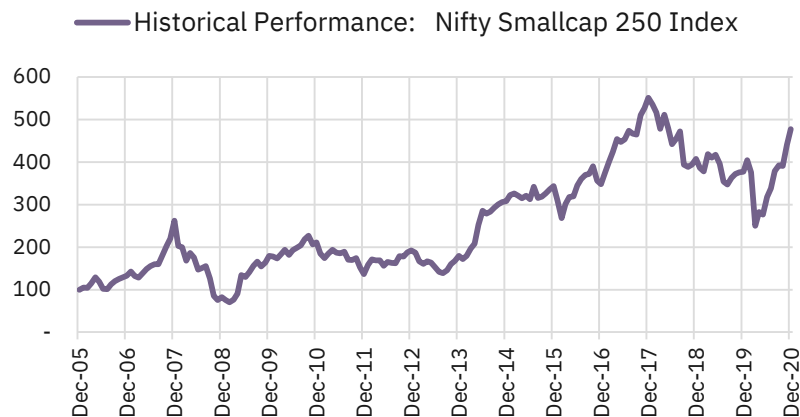
Company Name	Weight
Laurus Labs Limited	2.5%
Dixon Technologies (India) Limited	1.8%
Multi Commodity Exchange of India Limited	1.7%
Indiamart Intermesh Limited	1.7%
Persistent Systems Limited	1.5%
Deepak Nitrite Limited	1.3%
Indian Energy Exchange Limited	1.3%
Tata Elxsi Limited	1.2%
Kajaria Ceramics Limited	1.1%
Strides Pharma Science Limited	1.1%
<b>Total</b>	<b>15.4%</b>

Size coverage (AMFI): Motilal Oswal Nifty Smallcap 250 Index Fund



Source/Disclaimer: MOAMC; Data as of Dec 31, 2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Smallcap 250 Index



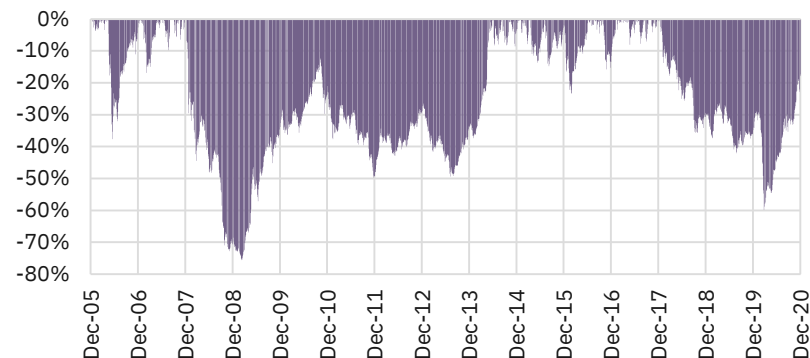
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	26.5%	28.3%	0.935
3 Year	-4.7%	21.7%	-0.216
5 Year	6.8%	20.1%	0.340
7 Year	15.0%	20.0%	0.749
10 Year	8.5%	19.1%	0.446
15 Year	11.0%	22.6%	0.487

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	10.2%	11.0%
Min	-16.7%	-7.1%
Max	40.6%	27.8%
Total # Readings	2,950	2,450
Positive # Readings	2,229	2,175
Negative # Readings	721	275

■ Drawdown: Nifty Smallcap 250 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Dec-2005 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty Smallcap 250 Index



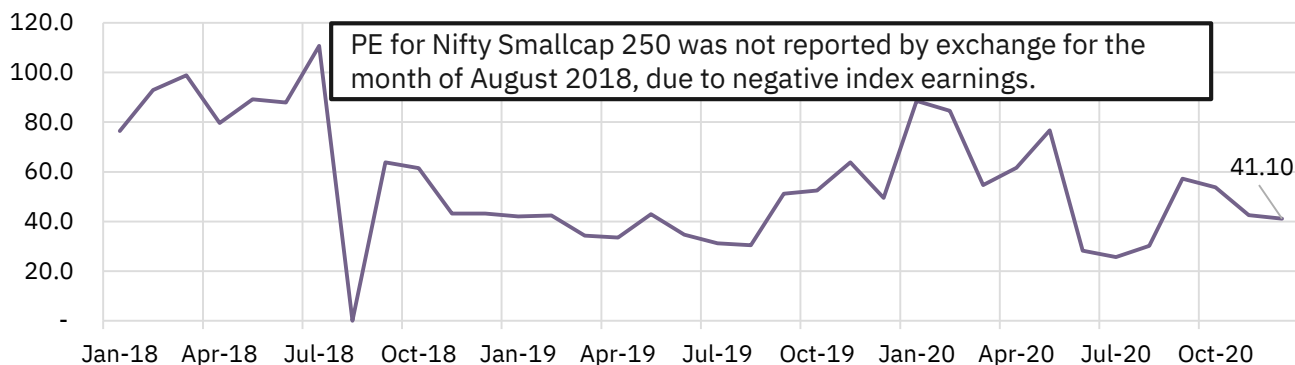
	1 year	3 year	5 year	7 year	10 year
<b>Nifty Smallcap 250 TR Index SIP Returns</b>	80.78%	13.60%	8.33%	9.12%	11.47%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,67,573	4,40,874	7,40,314	11,62,173	21,79,263

Data as of close of Dec 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

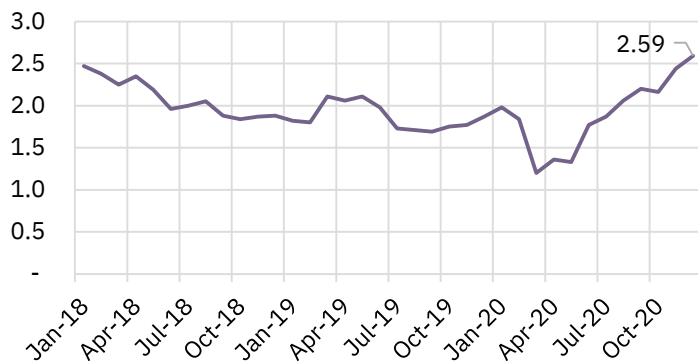
*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Dec-2010 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty Smallcap 250 Index

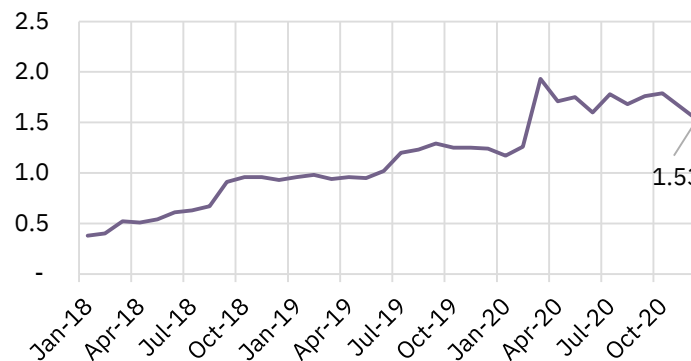
Nifty Smallcap 250 Index P/E



Nifty Smallcap 250 Index P/B



Nifty Smallcap 250 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Longer and consistent history not available at source. Hence the data from 31-Jan-2018 - 31-Dec-2020; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal Nifty 500 Fund

# Motilal Oswal Nifty 500 Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty 500 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

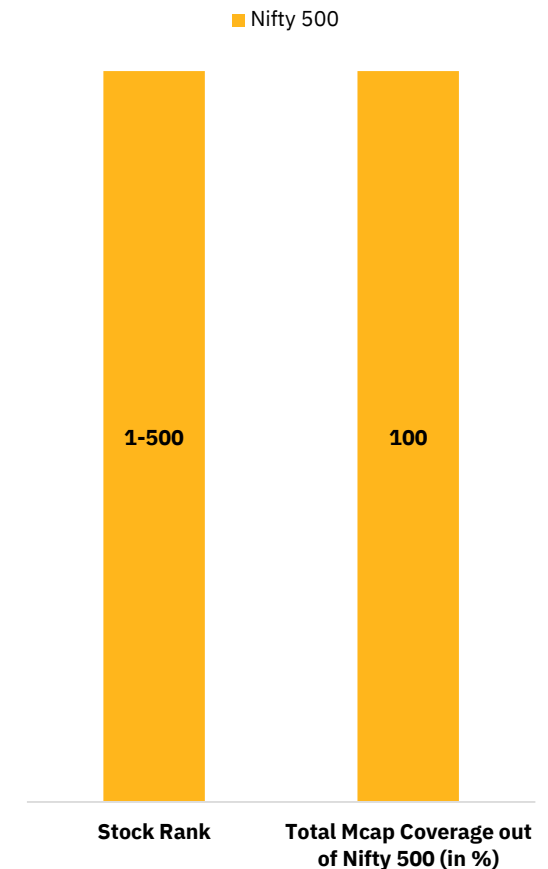
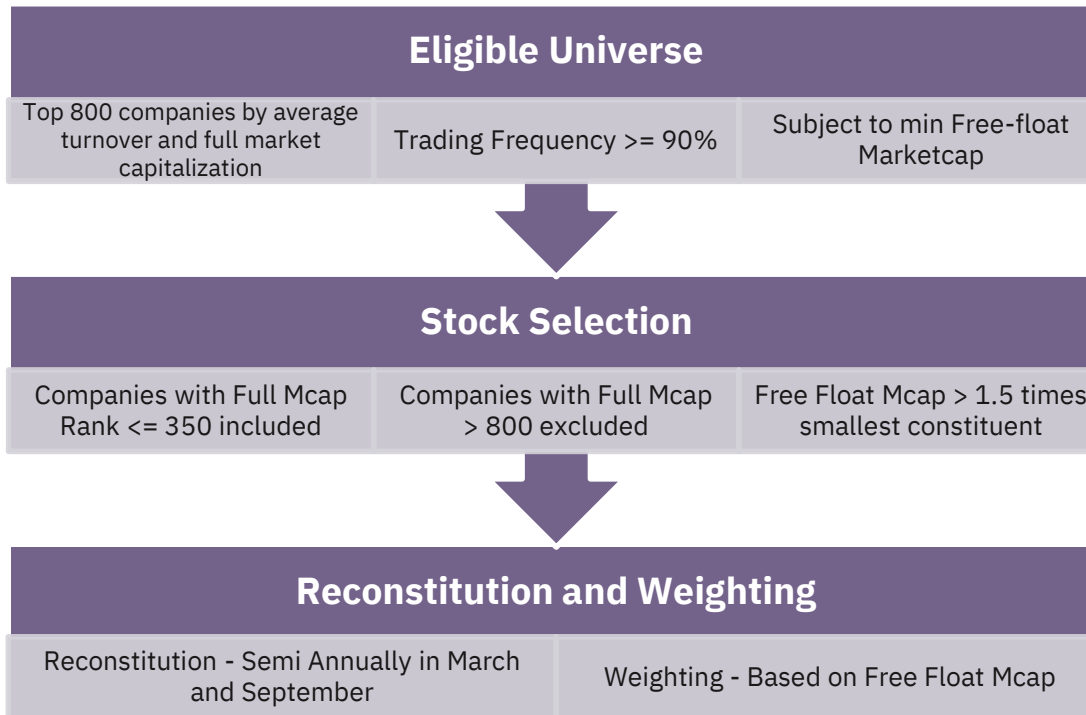
- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty 500 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 84.72 (cr) , Latest AUM: ₹ 90.11 (cr)  
Portfolio Turnover Ratio: 0.11
- **NAV**- Direct Growth Plan Option: ₹ 12.9768 , Regular Growth Plan Option: ₹ 12.8659
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – Nil
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Dec-2020; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio)*

# About the Nifty 500 Index

**Index Objective:** Nifty 500 represents the top 500 companies based on full market capitalization from the eligible universe. The index covers more than 94% of India's listed equity universe in terms of total/full market capitalization.

## Index Methodology Snapshot:

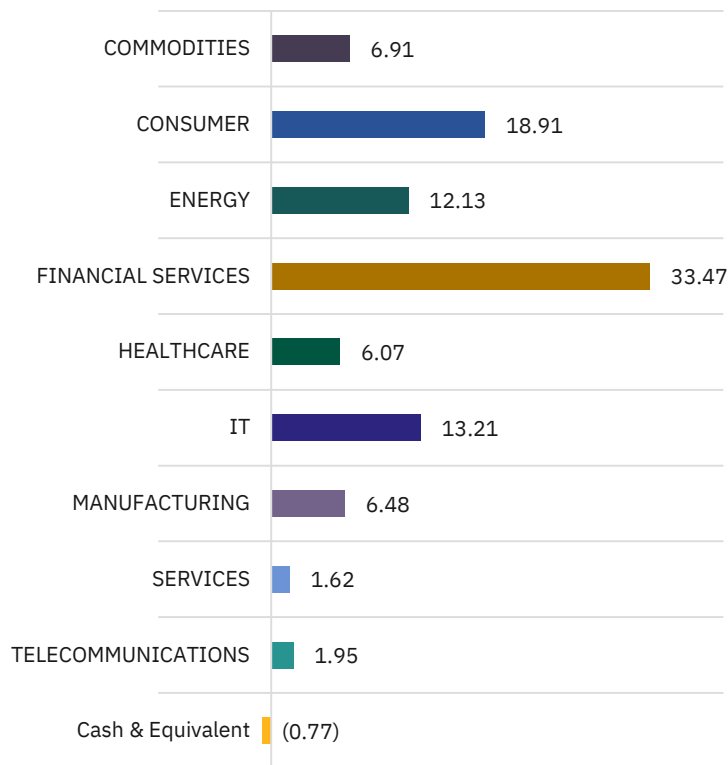


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Dec-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Nifty 500 Fund

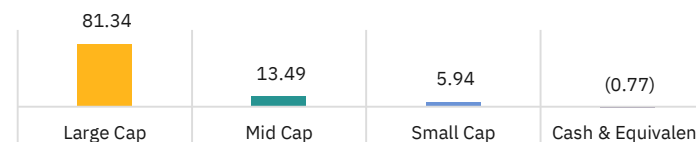


Macro-Economic Sectors (AMFI): Motilal Oswal Nifty 500 Fund



Company Name	Weight
Reliance Industries Limited	7.5%
HDFC Bank Limited	7.3%
Infosys Limited	5.5%
Housing Development Finance Corporation Limited	5.4%
ICICI Bank Limited	4.3%
Tata Consultancy Services Limited	3.5%
Kotak Mahindra Bank Limited	3.4%
Hindustan Unilever Limited	2.5%
ITC Limited	2.1%
Larsen & Toubro Limited	1.8%
<b>Total</b>	<b>43.4%</b>

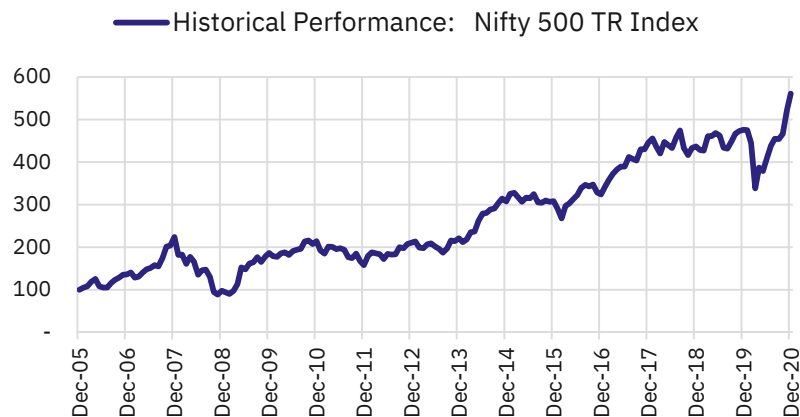
Size coverage (AMFI): Motilal Oswal Nifty 500 Fund



Source/Disclaimer: MOAMC; Data as of Dec 31, 2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.



# Performance of Nifty 500 Index



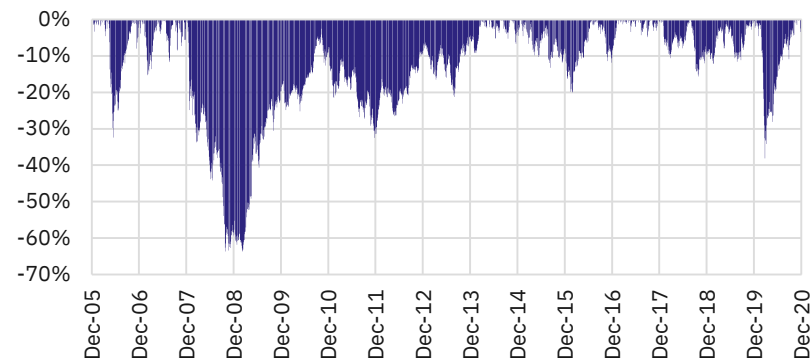
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	17.9%	29.3%	0.610
3 Year	7.9%	20.3%	0.391
5 Year	12.7%	17.7%	0.719
7 Year	14.2%	16.9%	0.842
10 Year	10.1%	17.0%	0.593
15 Year	12.2%	22.0%	0.553

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	10.7%	10.9%
Min	-8.7%	-1.6%
Max	30.9%	22.9%
Total # Readings	2,950	2,450
Positive # Readings	2,719	2,421
Negative # Readings	231	29

■ Drawdown: Nifty 500 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Dec-2005 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty 500 Index



	1 year	3 year	5 year	7 year	10 year
<b>Nifty 500 TR Index SIP Returns</b>	61.53%	16.51%	13.72%	12.72%	13.05%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,56,915	4,59,642	8,46,265	13,21,890	23,70,691

Data as of close of Dec 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Dec-2010 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty 500 Index

Nifty 500 Index P/E



Nifty 500 Index P/B



Nifty 500 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Dec-2010 to 31-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal Nifty Bank Index Fund

# Motilal Oswal Nifty Bank Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Bank Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

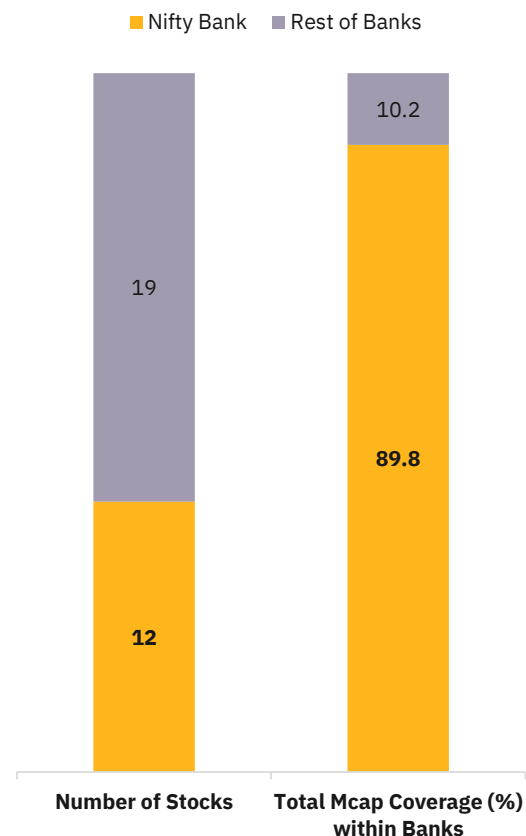
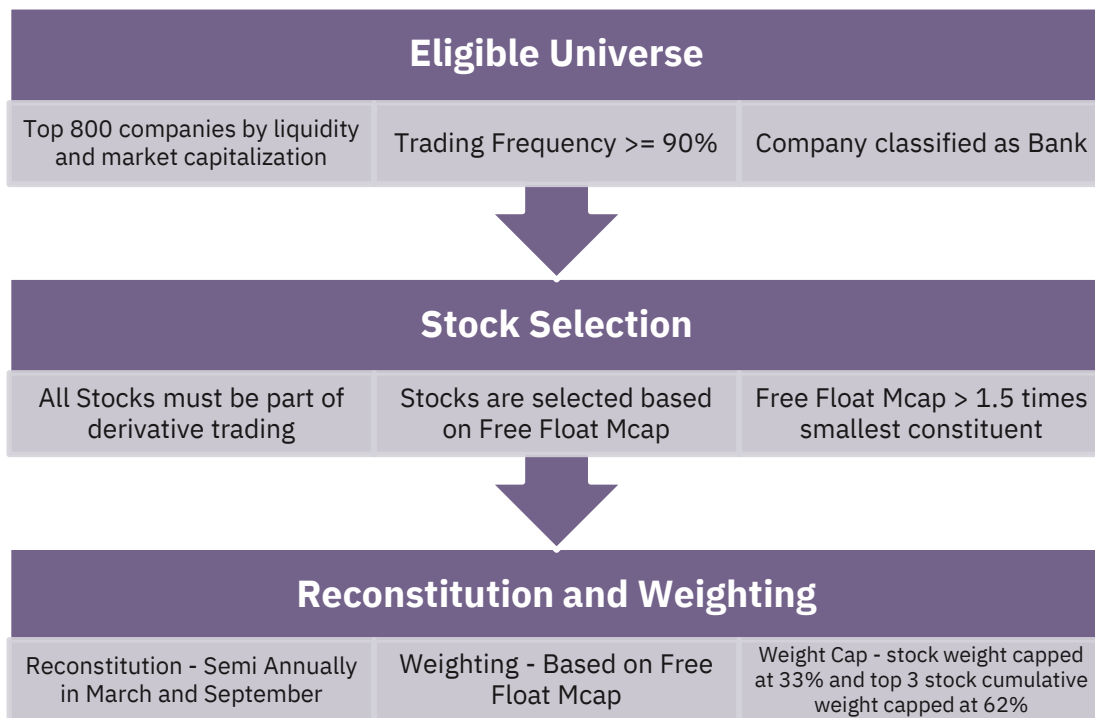
- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty Bank TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 88.82 (cr) , Latest AUM: ₹ 89.82 (cr)  
Portfolio Turnover Ratio: 0.50
- **NAV**- Direct Growth Plan Option: ₹ 11.3731 , Regular Growth Plan Option: ₹ 11.2764
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – Nil
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Dec-2020; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio)*

# About the Nifty Bank Index

**Index Objective:** Nifty Bank Index is comprised of the most liquid and large capitalized Indian Banking stocks. It provides investors and market intermediaries with a benchmark that captures the capital market performance of Indian Banks.

## Index Methodology Snapshot:

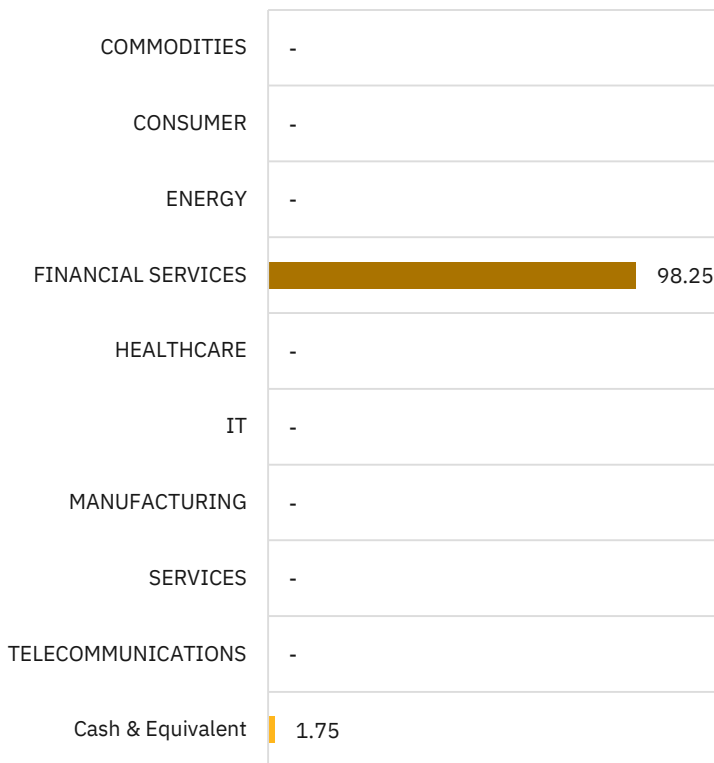


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Dec-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Nifty Bank Index Fund

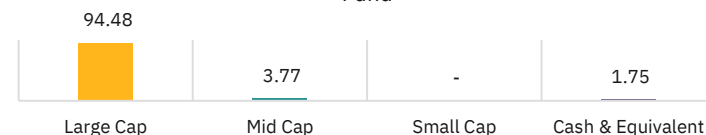


Macro-Economic Sectors (AMFI): Motilal Oswal Nifty Bank Index Fund



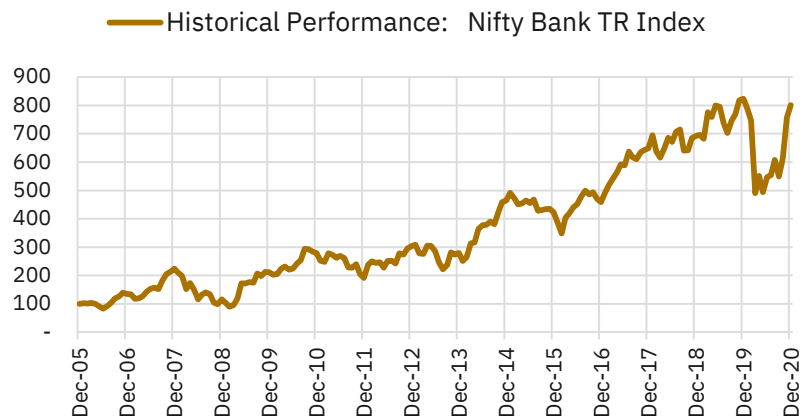
Company Name	Weight
HDFC Bank Limited	26.7%
ICICI Bank Limited	19.2%
Kotak Mahindra Bank Limited	15.2%
Axis Bank Limited	14.9%
State Bank of India	10.2%
IndusInd Bank Limited	4.9%
Bandhan Bank Limited	2.6%
The Federal Bank Limited	1.3%
RBL Bank Limited	1.0%
Punjab National Bank	0.8%
<b>Total</b>	<b>96.8%</b>

Size coverage (AMFI): Motilal Oswal Nifty Bank Index Fund



Source/Disclaimer: MOAMC; Data as of Dec 31, 2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Bank Index



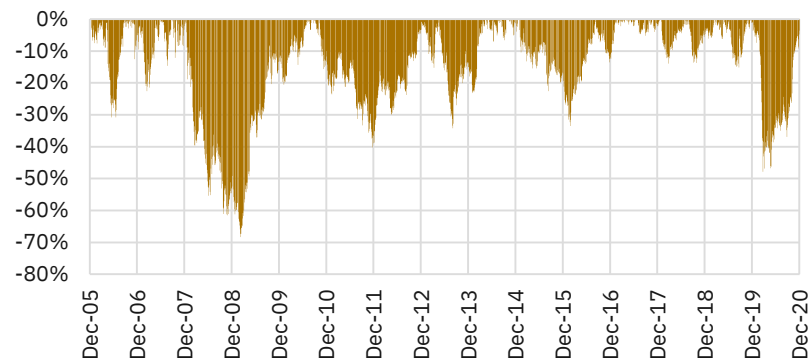
## Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	-2.8%	42.9%	-0.065
3 Year	7.3%	28.9%	0.252
5 Year	13.6%	24.7%	0.552
7 Year	16.2%	23.9%	0.678
10 Year	11.1%	24.9%	0.445
15 Year	14.9%	30.2%	0.493

## Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	15.2%	15.0%
Min	-8.6%	-1.9%
Max	48.4%	32.4%
Total # Readings	2,950	2,450
Positive # Readings	2,659	2,440
Negative # Readings	291	10

## ■ Drawdown: Nifty Bank TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Dec-2005 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.



# SIP Returns for Nifty Bank Index



	1 year	3 year	5 year	7 year	10 year
<b>Nifty Bank TR Index SIP Returns</b>	65.15%	12.36%	12.51%	12.60%	13.58%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,58,945	4,33,070	8,21,301	13,16,330	24,38,548

Data as of close of Dec 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Dec-2010 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty Bank Index

Nifty Bank Index P/E



Nifty Bank Index P/B



Nifty Bank Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Dec-2010 to 31-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal Midcap 100 ETF

# Motilal Oswal Midcap 100 ETF



## Investment Objective:

The Scheme seeks **investment return that corresponds (before fees and expenses) to the performance of Nifty Midcap 100 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

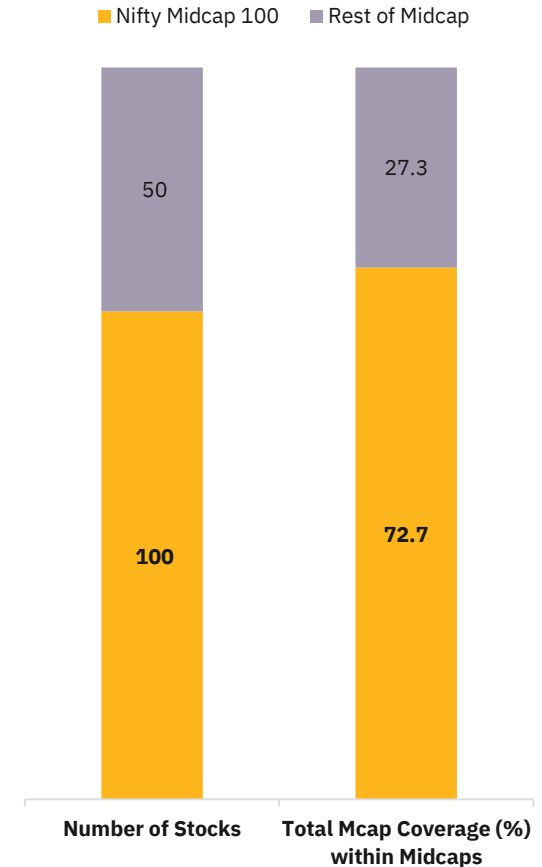
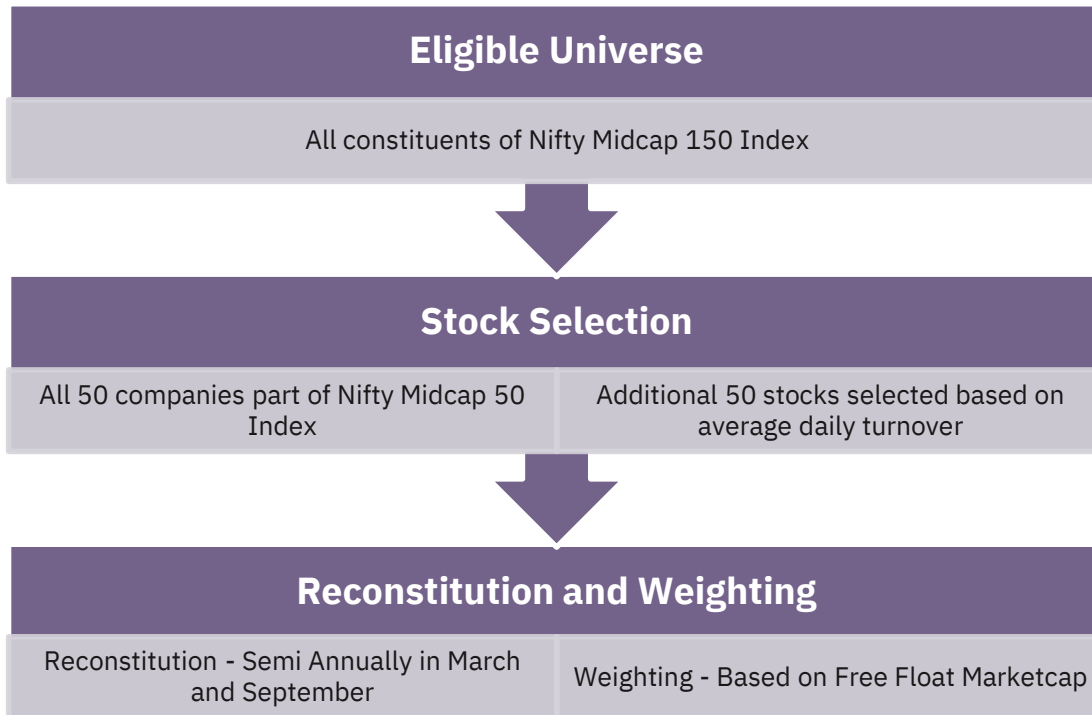
- **Category** – Exchange Traded Fund
- **Date of Allotment** (inception) – 31-Jan-2011
- **Benchmark** – Nifty Midcap 100 TR Index
- **Continuous Offer** –
  - **NSE/BSE** - Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.
  - **Directly with Mutual Fund** - Buy/sell units of the Scheme unit size of 1,25,000 units and in multiples thereafter.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 43.70 (cr) , Latest AUM: ₹ 45.09 (cr)  
Portfolio Turnover Ratio: 0.58
- **NAV**- Regular Growth Plan Option: ₹ 21.8290
- **Total Expense Ratio** –Regular – 0.20%

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Dec-2020; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio)*

# About the Nifty Midcap 100 Index

**Index Objective:** The index is designed to measure the performance of 100 largest and liquid midcap companies from the Nifty Midcap 150 Index. It includes all 50 companies from NIFTY Midcap 50 index, additional 50 companies are selected by average daily turnover.

## Index Methodology Snapshot:

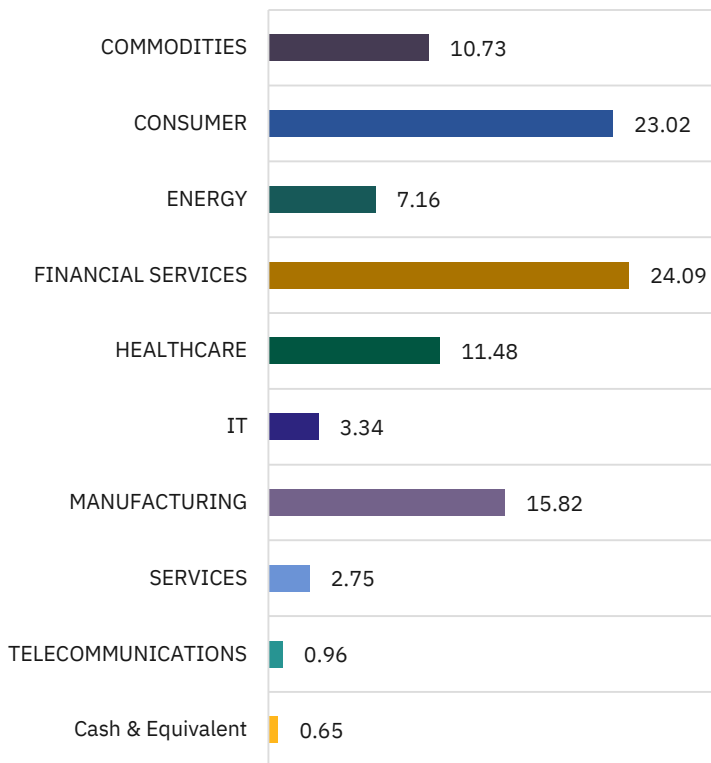


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Dec-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Midcap 100 ETF

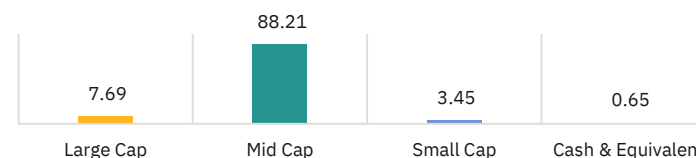


Macro-Economic Sectors (AMFI): Motilal Oswal Midcap 100 ETF



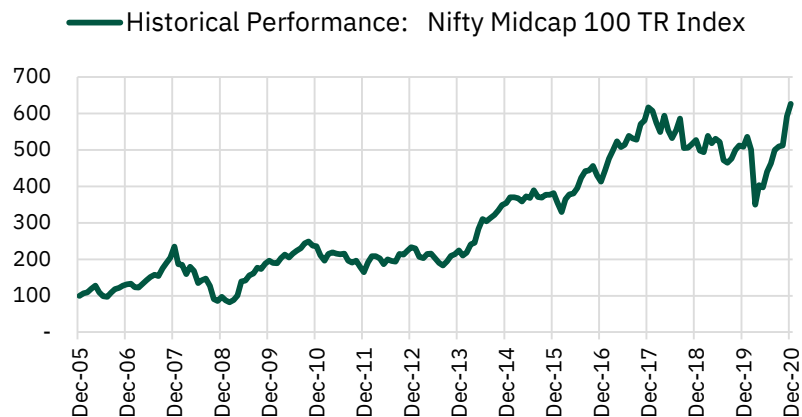
Company Name	Weight
Apollo Hospitals Enterprise Limited	2.6%
Jubilant Foodworks Limited	2.4%
Zee Entertainment Enterprises Limited	2.3%
Shriram Transport Finance Company Limited	2.2%
Voltas Limited	2.1%
Crompton Greaves Consumer Electricals Limited	2.0%
PI Industries Limited	2.0%
Yes Bank Limited	1.9%
AU Small Finance Bank Limited	1.8%
Page Industries Limited	1.8%
<b>Total</b>	<b>20.9%</b>

Size coverage (AMFI): Motilal Oswal Midcap 100 ETF



Source/Disclaimer: MOAMC; Data as of Dec 31, 2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Midcap 100 Index



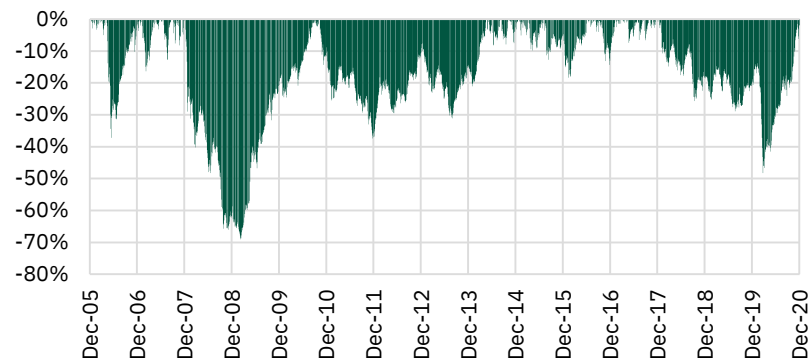
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	23.0%	28.9%	0.796
3 Year	0.5%	21.9%	0.023
5 Year	10.4%	19.7%	0.528
7 Year	15.8%	19.2%	0.820
10 Year	10.3%	18.7%	0.547
15 Year	13.0%	22.5%	0.578

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	12.5%	13.0%
Min	-11.9%	-2.5%
Max	40.3%	25.9%
Total # Readings	2,950	2,450
Positive # Readings	2,501	2,419
Negative # Readings	449	31

■ Drawdown: Nifty Midcap 100 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Dec-2005 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty Midcap 100 Index



	1 year	3 year	5 year	7 year	10 year
<b>Nifty Midcap 100 TR Index SIP Returns</b>	69.69%	14.46%	10.58%	11.41%	12.98%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,61,473	4,46,356	7,82,908	12,61,132	23,61,940

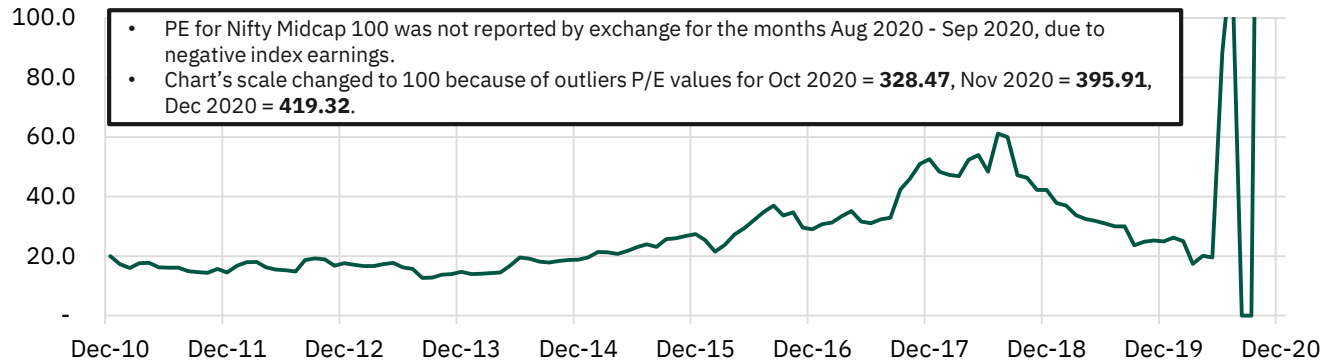
Data as of close of Dec 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Dec-2010 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*



# Valuation Multiples of Nifty Midcap 100 Index

Nifty Midcap 100 Index P/E



Nifty Midcap 100 Index P/B



Nifty Midcap 100 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Dec-2010 to 31-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal M50 ETF

# Motilal Oswal M50 ETF



## Investment Objective:

The Scheme seeks **investment return that corresponds (before fees and expenses) to the performance of Nifty 50 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

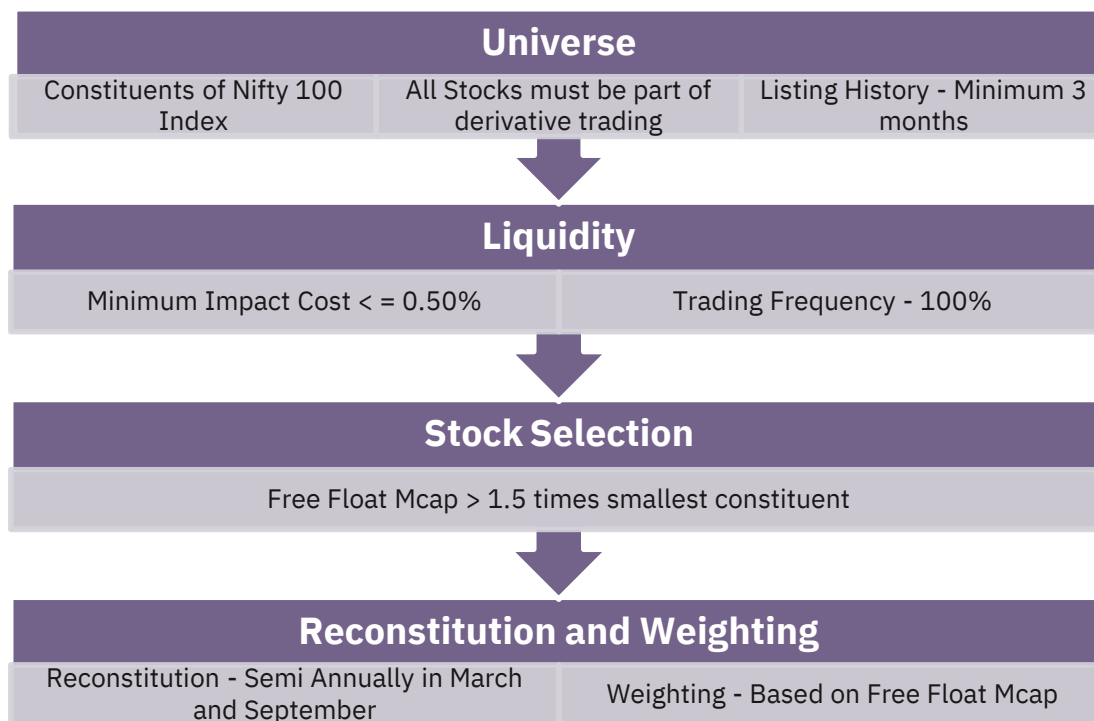
- **Category** – Exchange Traded Fund
- **Date of Allotment** (inception) – 28-Jul-2010
- **Benchmark** – Nifty 50 TR Index
- **Continuous Offer** –
  - **NSE/BSE** - Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.
  - **Directly with Mutual Fund** - Buy/sell units of the Scheme unit size of 25,000 units and in multiples thereafter.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 22.98 (cr) , Latest AUM: ₹ 23.69 (cr)  
Portfolio Turnover Ratio: 0.28
- **NAV**- Regular Growth Plan Option: ₹ 137.3495
- **Total Expense Ratio** – Regular – 0.05%

Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Dec-2020; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio)

# About the Nifty 50 Index

**Index Objective:** The Index is designed to measure the performance of **50 largest and most liquid blue chip companies**. The index captures approximately **61.30%** of Nifty 500 total market capitalization.

## Index Methodology Snapshot:

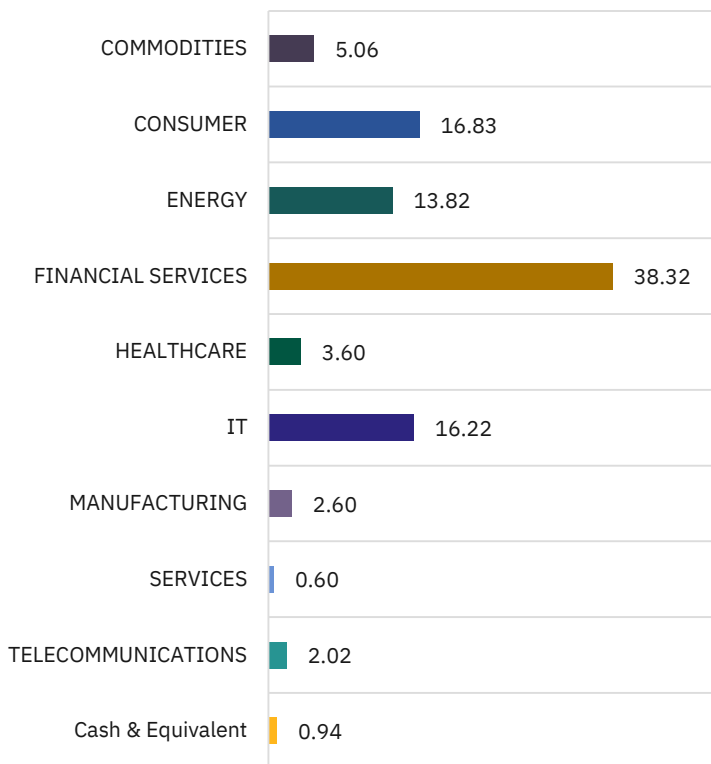


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Dec-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal M50 ETF

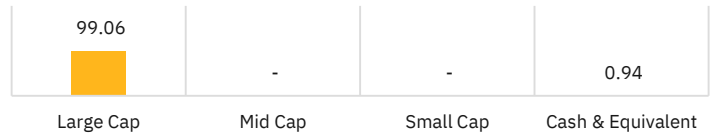


Macro-Economic Sectors (AMFI): Motilal Oswal M50 ETF



Company Name	Weight
Reliance Industries Limited	10.4%
HDFC Bank Limited	10.3%
Infosys Limited	7.6%
Housing Development Finance Corporation Limited	7.3%
ICICI Bank Limited	6.1%
Tata Consultancy Services Limited	5.0%
Kotak Mahindra Bank Limited	4.8%
Hindustan Unilever Limited	3.5%
ITC Limited	3.0%
Larsen & Toubro Limited	2.6%
<b>Total</b>	<b>60.7%</b>

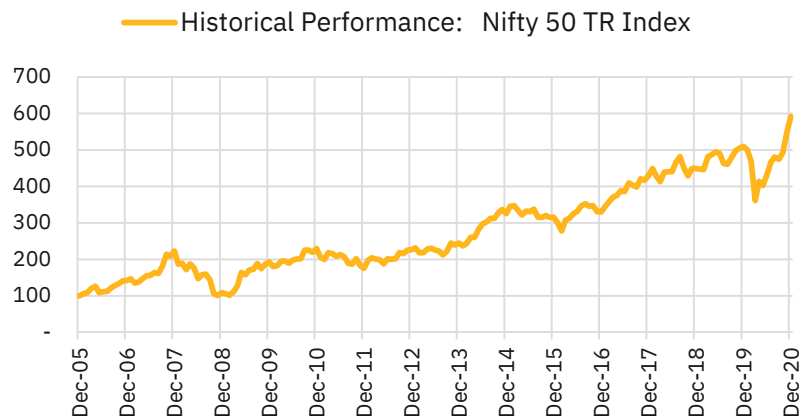
Size coverage (AMFI): Motilal Oswal M50 ETF



Source/Disclaimer: MOAMC; Data as of Dec 31, 2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.



# Performance of Nifty 50 Index



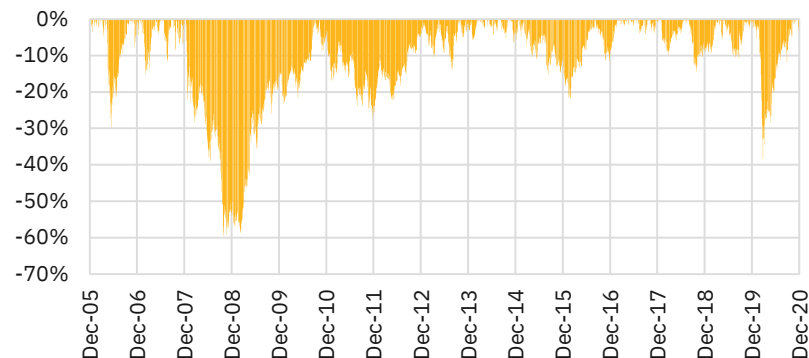
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	16.1%	31.1%	0.519
3 Year	11.3%	21.1%	0.536
5 Year	13.4%	18.1%	0.739
7 Year	13.4%	17.2%	0.782
10 Year	9.9%	17.5%	0.566
15 Year	12.6%	22.8%	0.551

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	10.5%	10.6%
Min	-5.0%	-1.6%
Max	29.1%	22.5%
Total # Readings	2,950	2,450
Positive # Readings	2,871	2,445
Negative # Readings	79	5

■ Drawdown: Nifty 50 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Dec-2005 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty 50 Index

	1 year	3 year	5 year	7 year	10 year
<b>Nifty 50 TR Index SIP Returns</b>	60.67%	17.61%	14.89%	13.11%	12.91%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,56,426	4,66,822	8,71,087	13,40,161	23,53,097

Data as of close of Dec 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Dec-2010 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty 50 Index

Nifty 50 Index P/E



Nifty 50 Index P/B



Nifty 50 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Dec-2010 to 31-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.



# – Motilal Oswal S&P 500 Index Fund

# Motilal Oswal S&P 500 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of S&P 500 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

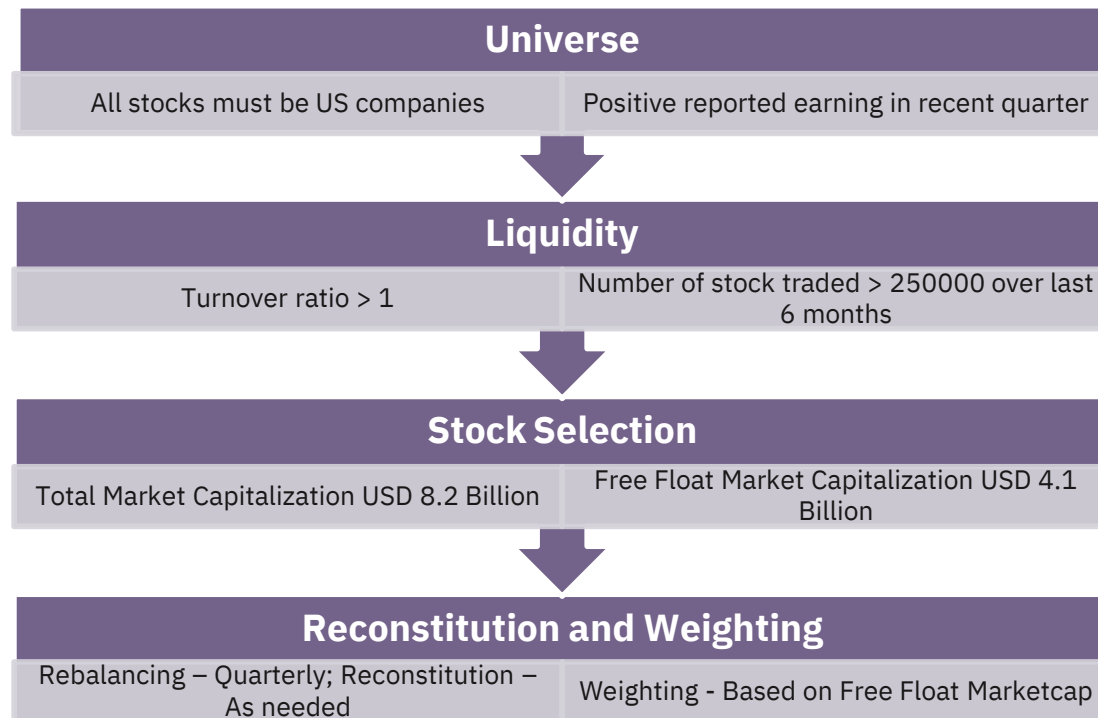
- **Category** - Index Fund
- **Date of Allotment** (inception) – 28-Apr-2020
- **Benchmark** – S&P 500 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Herin Visaria & for Debt Component – Mr. Abhiroop Mukherjee
- **Scheme Statistics**- Monthly AAUM: ₹ 695.93 (cr) , Latest AUM: ₹ 740.00 (cr)  
Portfolio Turnover Ratio: 0.02
- **NAV**- Direct Growth Plan Option: ₹ 12.3616 , Regular Growth Plan Option: ₹ 12.3029
- **Total Expense Ratio** – Direct – 0.49%; Regular – 1.19%
- **Entry Load** – Nil
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Dec-2020; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio)*

# About the S&P 500 Index

**Index Objective:** The S&P 500 is designed to measure the performance of leading 500 companies listed in United States and covers approximately 80% of available market capitalization.

## Index Methodology Snapshot:

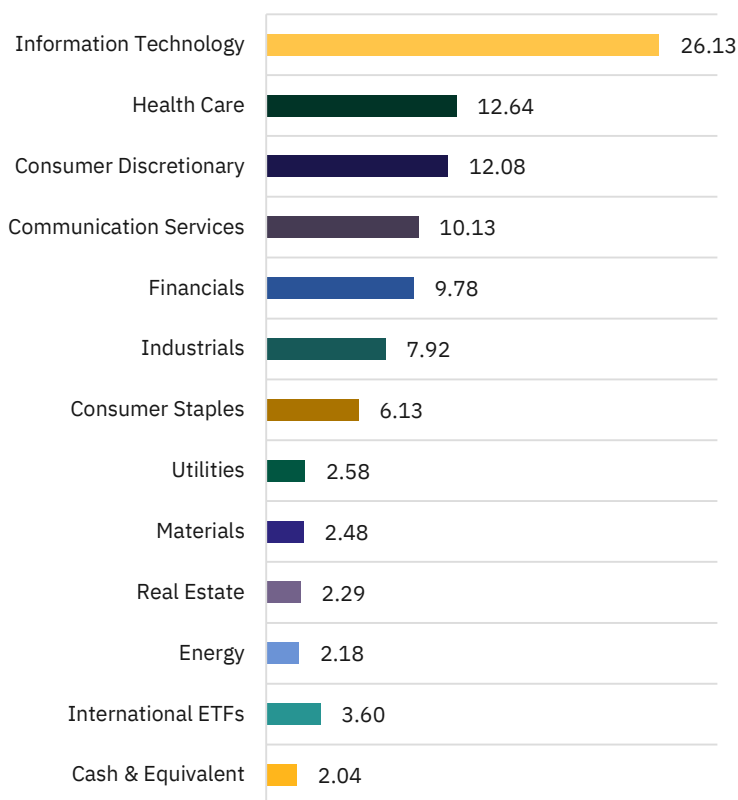


Source/Disclaimer: <https://us.spindices.com/indices/equity/sp-500>. Information as of 31-Dec-2020; for detailed index methodology please log on to source website.

# Portfolio Composition of Motilal Oswal S&P 500 Index Fund



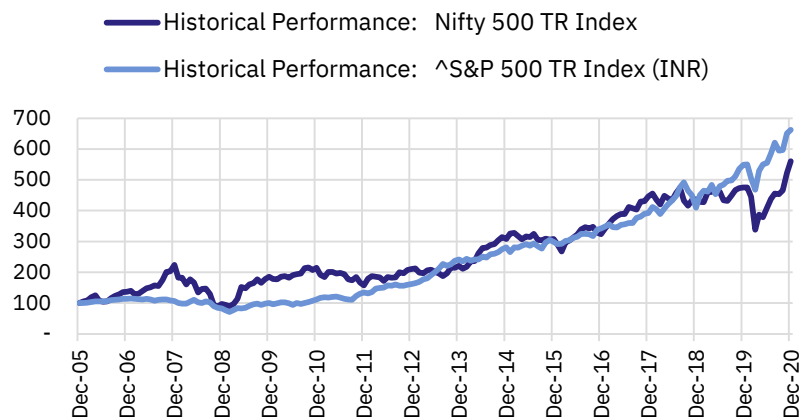
Sectors (GICS): Motilal Oswal S&P 500 Index Fund



Company Name	Weight
Apple Inc.	6.4%
Microsoft Corp	5.0%
Amazon Com Inc	4.2%
Facebook Inc	2.0%
Tesla Inc	1.6%
Alphabet Inc A	1.6%
Alphabet Inc	1.5%
Berkshire Hathaway Inc	1.3%
Johnson & Johnson	1.2%
Jp Morgan Chase & Co	1.1%
<b>Total</b>	<b>26.0%</b>

Source/Disclaimer: MOAMC; Data as of 31-Dec-2020; Sectors - Global Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of ^S&P 500 Index (INR)

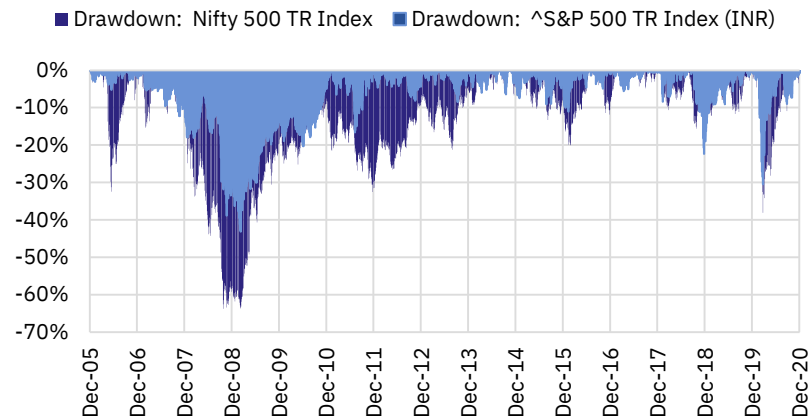


Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	20.5%	34.9%	0.588
3 Year	19.0%	23.9%	0.796
5 Year	17.3%	19.8%	0.874
7 Year	15.5%	18.5%	0.839
10 Year	19.5%	18.7%	1.045
15 Year	13.4%	21.1%	0.637

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	14.5%	15.9%
Min	-13.3%	-1.1%
Max	37.0%	28.9%
Total # Readings	2,950	2,450
Positive # Readings	2,486	2,438
Negative # Readings	464	12



Source/Disclaimer: Index Values - Bloomberg, S&P Dow Jones Indices, niftyindices.com Forex Rate - RBI/Thomson Reuter and MOAMC; Performance as of Close of 31-Dec-2005 to 31-Dec-2020. S&P 500 Index values are adjusted for one day lag movement due to different time zone, ^ denotes the index currency conversion. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy

# SIP Returns for ^S&P 500 TR Index (INR)



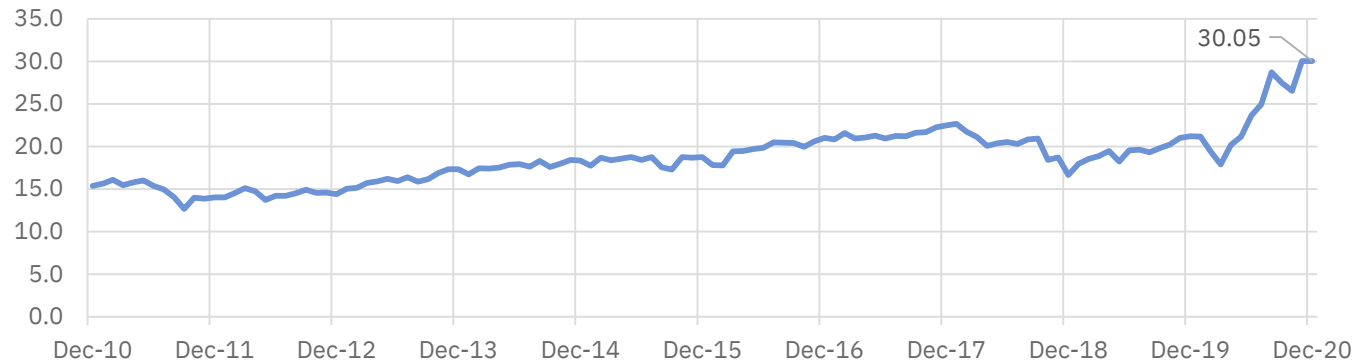
	1 year	3 year	5 year	7 year	10 year
<b>^S&amp;P 500 TR Index (INR) SIP Returns</b>	36.11%	21.66%	19.27%	17.48%	18.58%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,42,271	4,94,105	9,69,811	15,66,738	31,91,078

Data as of close of Dec 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: Bloomberg, S&P Dow Jones Indices, MOAMC, Forex Rate - RBI/Thomson Reuter; Performance Data from 31-Dec-2010 – 31-Dec-2020; S&P 500 Index values are adjusted for one day lag movement due to different time zone. All performance data in INR. Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of S&P 500 Index

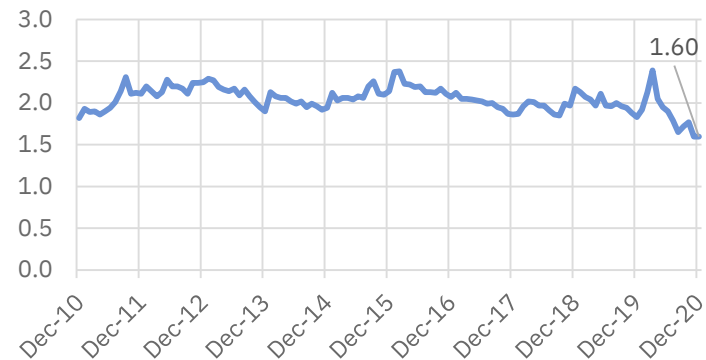
S&P 500 Index PE Ratio



S&P 500 Index PB Ratio



S&P 500 Index Div Yield



Source/Disclaimer: Bloomberg/FactSet; Data from 31-Dec-2010 to 31-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal NASDAQ 100 ETF



# Motilal Oswal NASDAQ 100 ETF



## Investment Objective:

The Scheme seeks **investment return that corresponds (before fees and expenses) to the performance of NASDAQ 100 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

- **Category** – Exchange Traded Fund
- **Date of Allotment** (inception) – 29-Mar-2011
- **Benchmark** – NASDAQ 100 TR Index
- **Continuous Offer** –
  - **NSE/BSE** - Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.
  - **Directly with Mutual Fund** - Buy/sell units of the Scheme unit size of 25,000 units and in multiples thereafter.
- **Fund Manager** – Mr. Herin Visaria (since 26-Jul-2019). 11 years experience in fund management
- **Scheme Statistics**- Monthly AAUM: ₹ 2,481.21 (cr) , Latest AUM: ₹ 2,588.70 (cr)  
Portfolio Turnover Ratio: 0.18
- **NAV**- Regular Growth Plan Option: ₹ 919.1707
- **Total Expense Ratio** – Regular – 0.54%

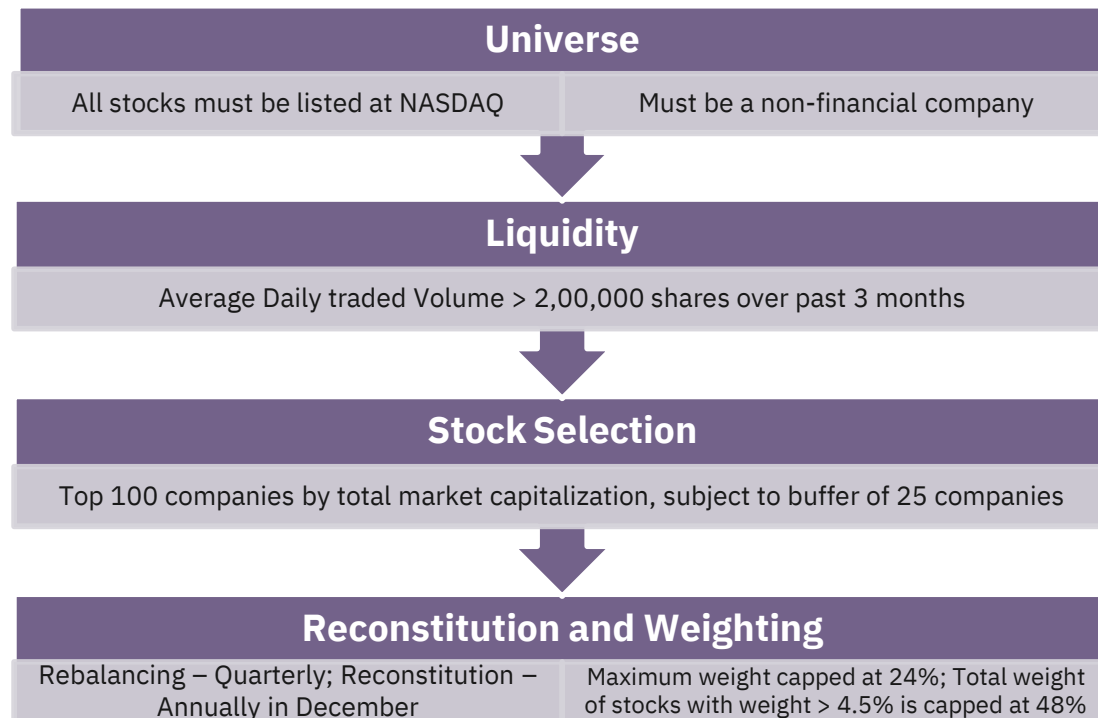
**This is not an index fund; it is an Exchange Traded Fund (ETF)**

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Dec-2020; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio)*

# About the NASDAQ 100 Index

**Index Objective:** The NASDAQ-100 Index® designed to measure the performance of **100 of the largest non-financial companies** listed on The Nasdaq Stock Market®, based on market capitalization.

## Index Methodology Snapshot:

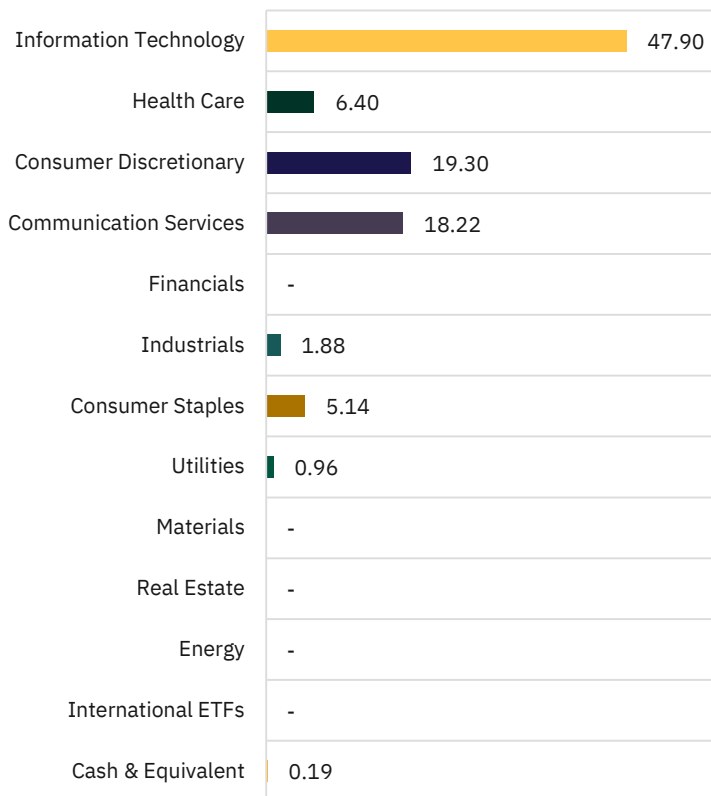


Source/Disclaimer: [https://indexes.nasdaqomx.com/docs/methodology\\_NDX.pdf](https://indexes.nasdaqomx.com/docs/methodology_NDX.pdf); Data as of 31-Dec-2020; for detailed index methodology please log on to source website.

# Portfolio Composition of Motilal Oswal NASDAQ 100 ETF



Sectors (GICS): Motilal Oswal Nasdaq 100 ETF

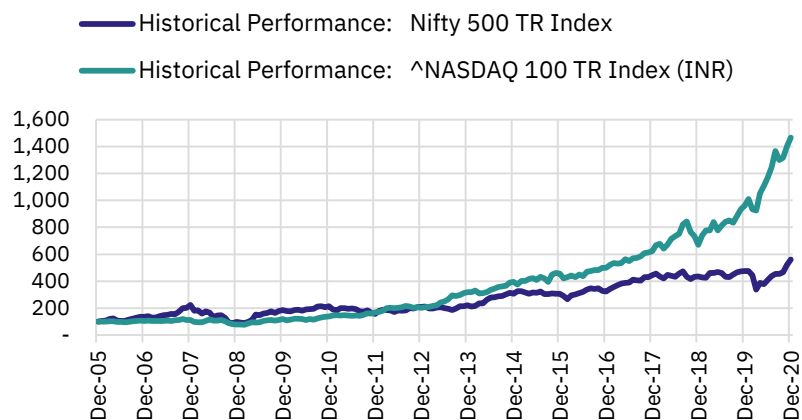


Company Name	Weight
Apple Inc.	12.4%
Microsoft Corp	9.1%
Amazon Com Inc	9.0%
Tesla Inc	4.4%
Facebook Inc	3.6%
Alphabet Inc	3.1%
Alphabet Inc A	2.8%
Nvidia Corp Com	2.7%
Paypal Holdings Inc	2.2%
Adobe Inc	2.0%
<b>Total</b>	<b>51.3%</b>

**This is not an index fund; it is an Exchange Traded Fund (ETF)**

Source/Disclaimer: MOAMC; Data as of 31-Dec-2020; Sectors - Global Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of ^NASDAQ 100 TR Index (INR)

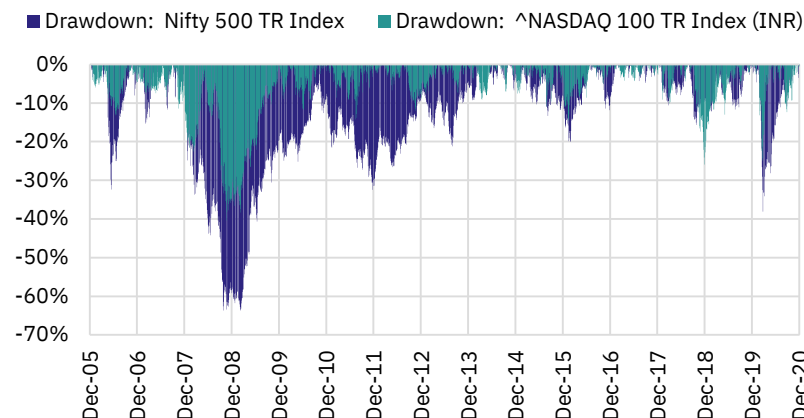


Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	52.7%	34.5%	1.527
3 Year	32.9%	26.0%	1.267
5 Year	26.3%	21.9%	1.202
7 Year	24.4%	20.4%	1.194
10 Year	26.7%	19.9%	1.337
15 Year	19.6%	22.4%	0.873

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	20.5%	21.5%
Min	-9.9%	6.4%
Max	40.2%	34.0%
Total # Readings	2,950	2,450
Positive # Readings	2,834	2,450
Negative # Readings	116	-



Source/Disclaimer: Index Values - Bloomberg, NASDAQ, niftyindices.com; Forex Rate - RBI/Thomson Reuter and MOAMC; Performance as of Close of 31-Dec-2005 to 31-Dec-2020. NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone, ^ denotes the index currency conversion. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy

# SIP Returns for ^NASDAQ 100 TR Index (INR)



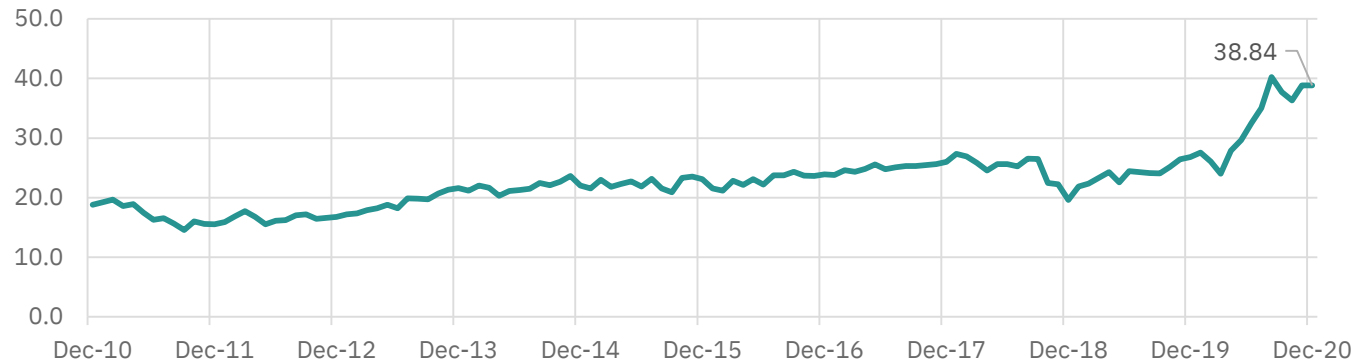
	1 year	3 year	5 year	7 year	10 year
<b>^NASDAQ 100 TR Index (INR) SIP Returns</b>	60.60%	38.66%	32.28%	27.94%	27.14%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,56,387	6,19,980	13,23,843	22,70,196	50,70,871

Data as of close of Dec 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

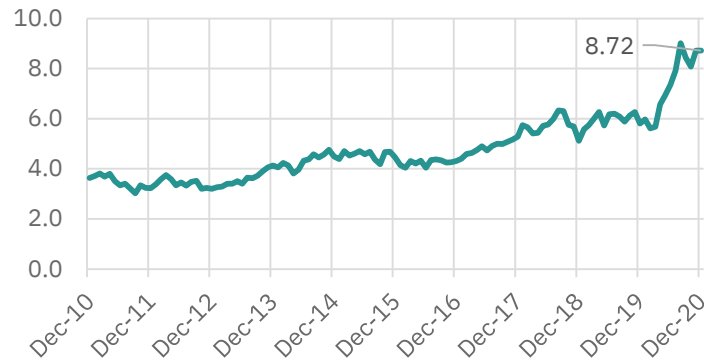
*Source/Disclaimer: Bloomberg, NASDAQ, MOAMC, Forex Rate - RBI/Thomson Reuter; Performance Data from 31-Dec-2010 – 31-Dec-2020; NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone. All performance data in INR. Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of NASDAQ 100 Index

NASDAQ 100 Index PE Ratio



NASDAQ 100 Index PB Ratio



NASDAQ 100 Index Div Yield



Source/Disclaimer: Bloomberg/FactSet; Data from 31-Dec-2010 to 31-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Motilal Oswal NASDAQ 100 Fund of Fund

# Motilal Oswal NASDAQ 100 Fund of Fund



## Investment Objective:

The Scheme seeks **investment returns by investing in units of Motilal Oswal NASDAQ 100 ETF** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

- **Category** – Fund of Fund
- **Date of Allotment** (inception) – 29-Nov-2018
- **Benchmark** – NASDAQ 100 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar, he has experience of 11 year in fund management and product development and Mr. Abhiroop Mukherjee (for debt component)
- **Scheme Statistics**- Monthly AAUM: ₹ 1,606.64 (cr) , Latest AUM: ₹ 1,702.02 (cr)
- **NAV**- Direct Growth Plan Option: ₹ 19.9378 , Regular Growth Plan Option: ₹ 19.7719
- **Total Expense Ratio** – Direct – 0.10%; Regular – 0.50%
- **Entry Load** – Nil
- **Exit Load** – Nil

This is not an index fund; it is a Fund of Fund (FoF) that invests in underlying ETF

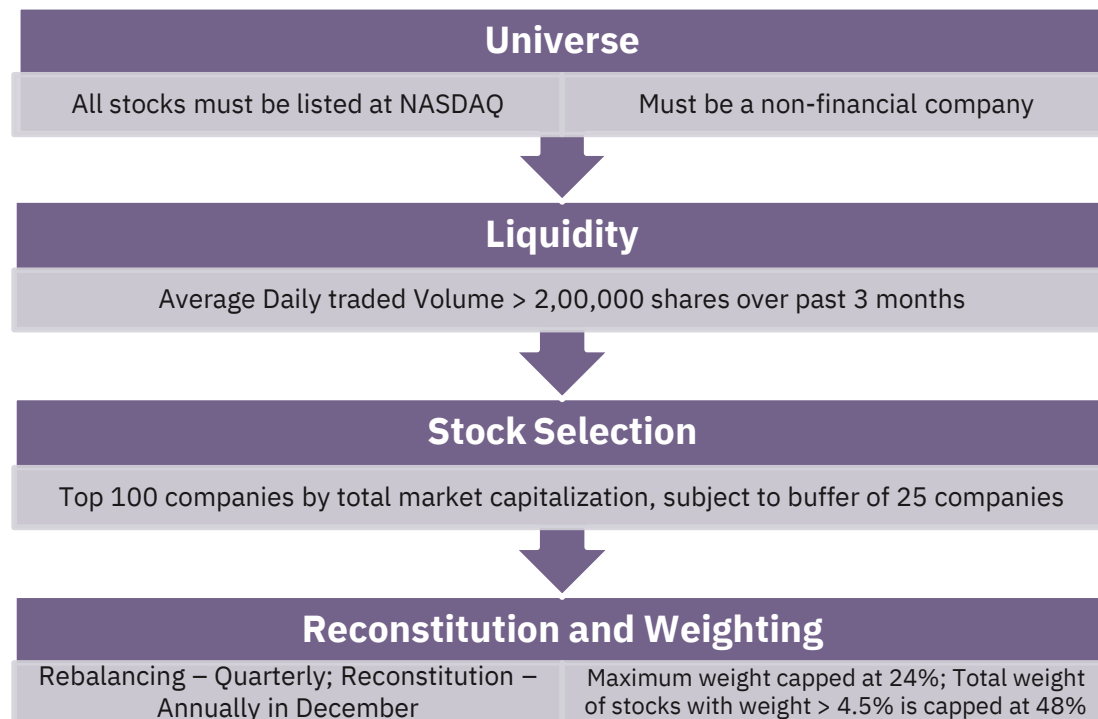
Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Dec-2020; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio)



# About the NASDAQ 100 Index

**Index Objective:** The NASDAQ-100 Index® designed to measure the performance of **100 of the largest non-financial companies** listed on The Nasdaq Stock Market®, based on market capitalization.

## Index Methodology Snapshot:

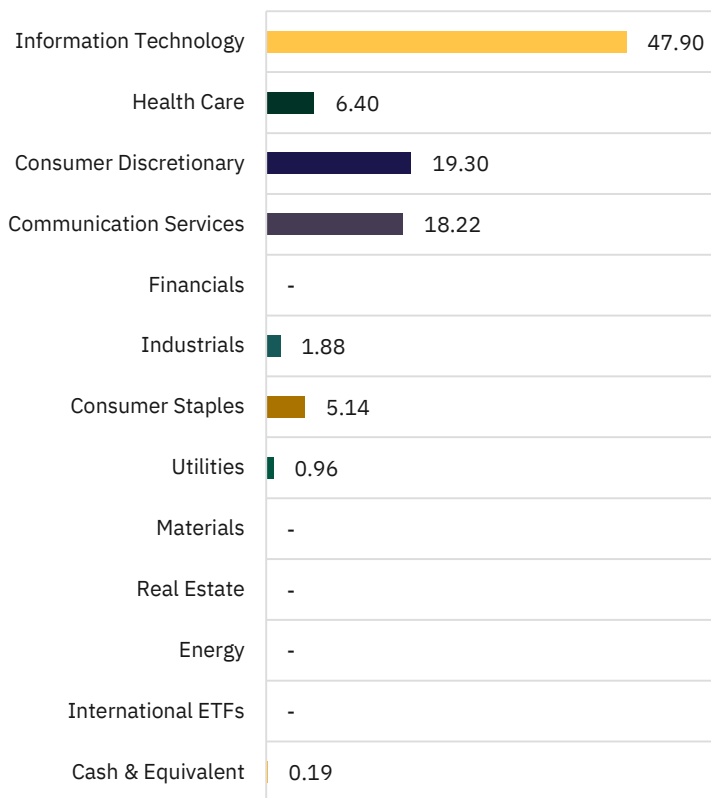


Source/Disclaimer: [https://indexes.nasdaqomx.com/docs/methodology\\_NDX.pdf](https://indexes.nasdaqomx.com/docs/methodology_NDX.pdf); Data as of 31-Dec-2020; for detailed index methodology please log on to source website.

# Portfolio Composition of Motilal Oswal NASDAQ 100 FoF



Sectors (GICS): Motilal Oswal Nasdaq 100 ETF

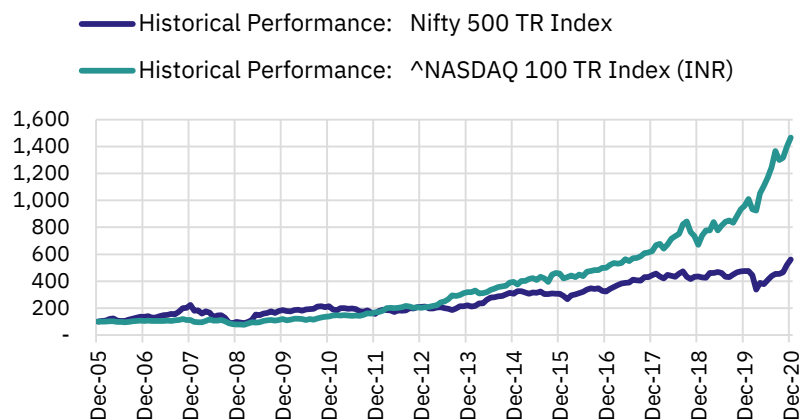


Company Name	Weight
Apple Inc.	12.4%
Microsoft Corp	9.1%
Amazon Com Inc	9.0%
Tesla Inc	4.4%
Facebook Inc	3.6%
Alphabet Inc	3.1%
Alphabet Inc A	2.8%
Nvidia Corp Com	2.7%
Paypal Holdings Inc	2.2%
Adobe Inc	2.0%
<b>Total</b>	<b>51.3%</b>

**This is not an index fund; it is a Fund of Fund (FoF) that invests in underlying ETF.  
Composition shown is of underlying Motilal Oswal NASDAQ 100 ETF**

*Source/Disclaimer: MOAMC; Data as of 31-Dec-2020; Sectors - Global Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.*

# Performance of ^NASDAQ 100 TR Index (INR)

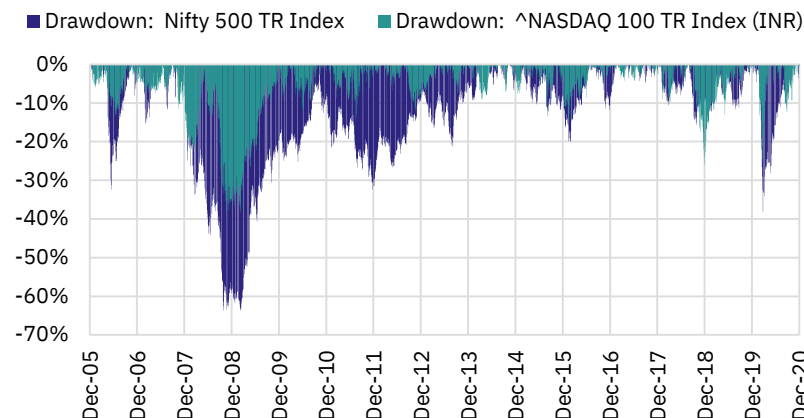


Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	52.7%	34.5%	1.527
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Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	20.5%	21.5%
Min	-9.9%	6.4%
Max	40.2%	34.0%
Total # Readings	2,950	2,450
Positive # Readings	2,834	2,450
Negative # Readings	116	-



Source/Disclaimer: Index Values - Bloomberg, NASDAQ, niftyindices.com; Forex Rate - RBI/Thomson Reuter and MOAMC; Performance as of Close of 31-Dec-2005 to 31-Dec-2020. NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone, ^ denotes the index currency conversion. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy

# SIP Returns for ^NASDAQ 100 TR Index (INR)



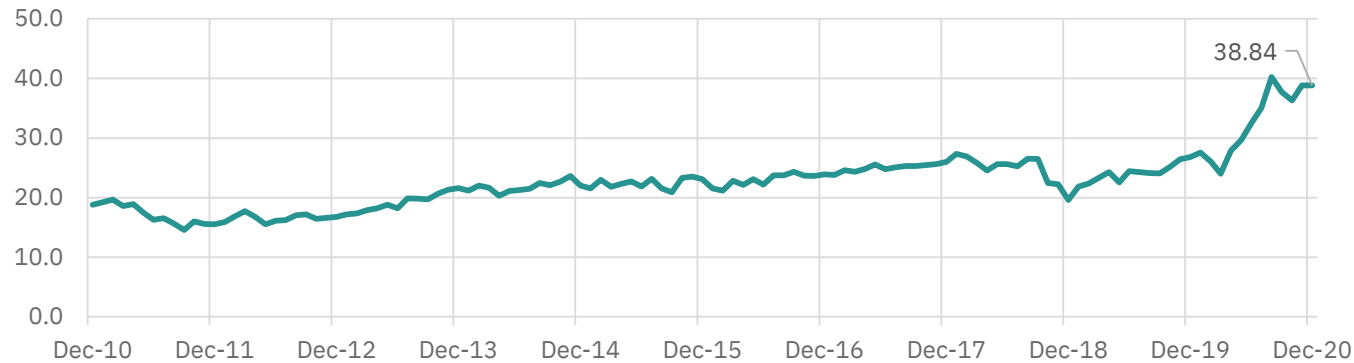
	1 year	3 year	5 year	7 year	10 year
<b>^NASDAQ 100 TR Index (INR) SIP Returns</b>	60.60%	38.66%	32.28%	27.94%	27.14%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,56,387	6,19,980	13,23,843	22,70,196	50,70,871

Data as of close of Dec 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

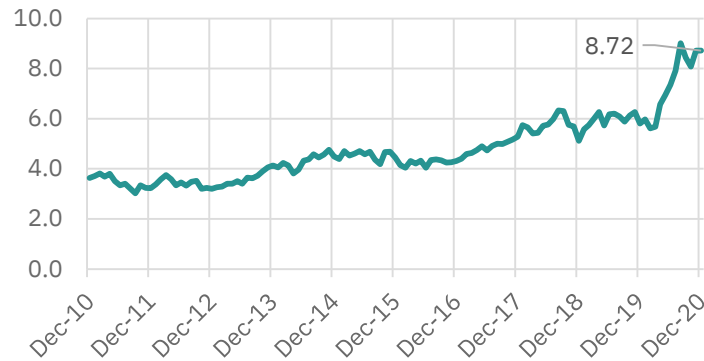
*Source/Disclaimer: Bloomberg, NASDAQ, MOAMC, Forex Rate - RBI/Thomson Reuter; Performance Data from 31-Dec-2010 – 31-Dec-2020; NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone. All performance data in INR. Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of NASDAQ 100 Index

NASDAQ 100 Index PE Ratio



NASDAQ 100 Index PB Ratio



NASDAQ 100 Index Div Yield



Source/Disclaimer: Bloomberg/FactSet; Data from 31-Dec-2010 to 31-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal 5 Year G-sec ETF

# Motilal Oswal 5 Year G-sec ETF



## Investment Objective:

The Scheme seeks **investment return that closely corresponds (before fees and expenses) total returns of the securities as represented by the Nifty 5 yr Benchmark G-Sec Index** (Underlying Index), subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

- **Category** – Exchange Traded Fund
- **Date of Allotment** (inception) – 10-Dec-2020
- **Benchmark** – Nifty 5 yr Benchmark G-sec Index
- **Continuous Offer** –
  - **NSE/BSE** - Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.
  - **Directly with Mutual Fund** - Buy/sell units of the Scheme unit size of 20,000 units and in multiples thereafter.
- **Fund Manager** – Mr. Abhiroop Mukherjee - 14 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 38.78 (cr) , Latest AUM: ₹ 54.76 (cr)
- **NAV**- Regular Growth Plan Option: ₹ 37.8243
- **Total Expense Ratio** – Regular – 0.20%

This is not an index fund; it is an Exchange Traded Fund (ETF)

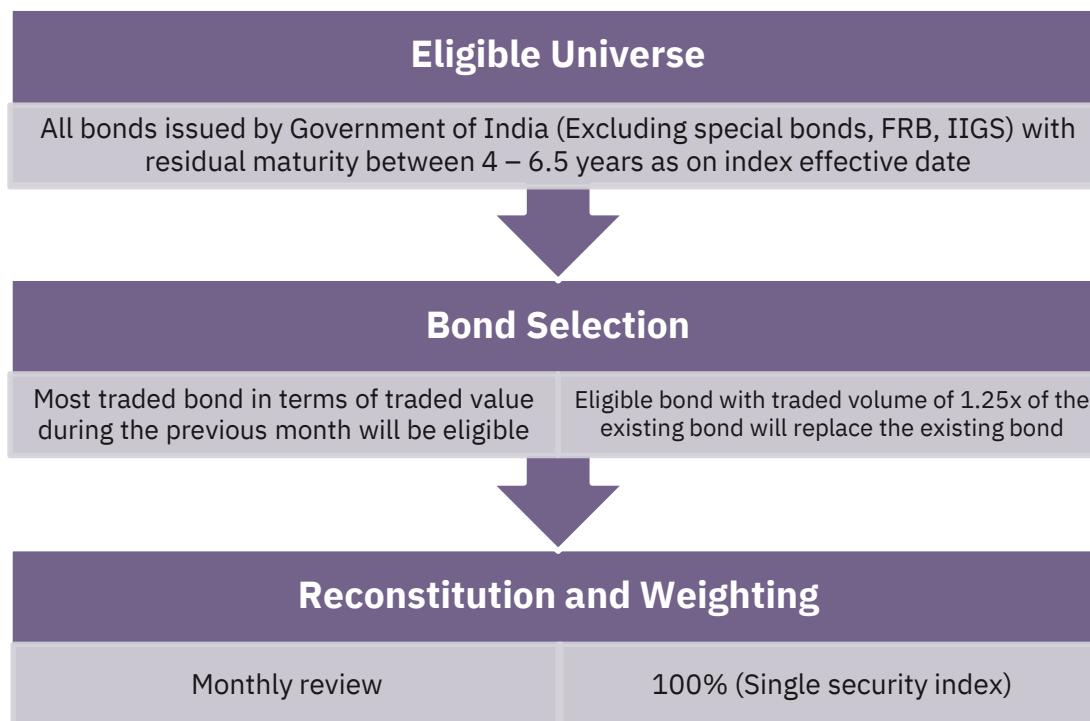
Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Dec-2020; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio)

# About the Nifty 5 yr Benchmark G-sec Index



**Index Objective:** The 'Nifty 5 yr Benchmark G-Sec Index' is a single bond index that measures the performance of the most liquid Government of India bond in the 5 year maturity segment

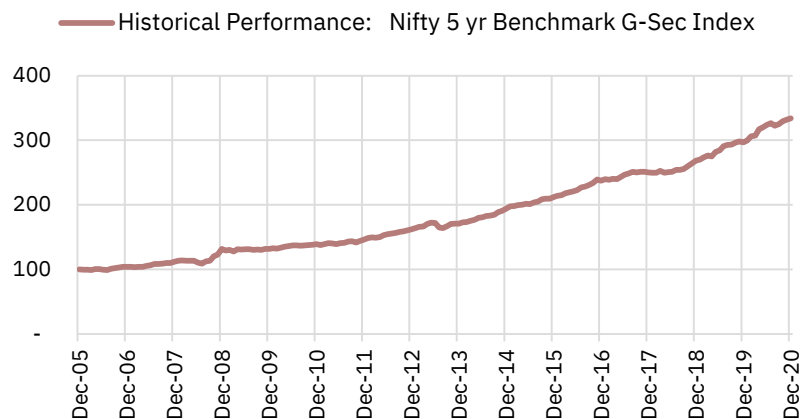
## Index Methodology Snapshot:



Source/Disclaimer: : [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Dec-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com)



# Performance of Nifty 5 yr Benchmark G-sec Index

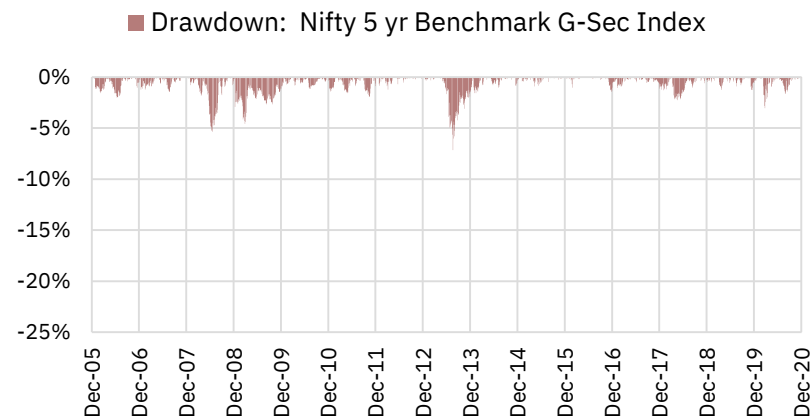


## Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	12.5%	4.5%	2.794
3 Year	10.1%	3.5%	2.907
5 Year	9.5%	3.1%	3.082
7 Year	10.0%	3.0%	3.398
10 Year	9.1%	3.4%	2.690
15 Year	8.4%	3.6%	2.353

## Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	8.6%	8.6%
Min	3.9%	5.4%
Max	12.6%	11.1%
Total # Readings	2,950	2,450
Positive # Readings	2,950	2,450
Negative # Readings	-	-



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Dec-2005 to 31-Dec-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty 5 yr Benchmark G-sec Index



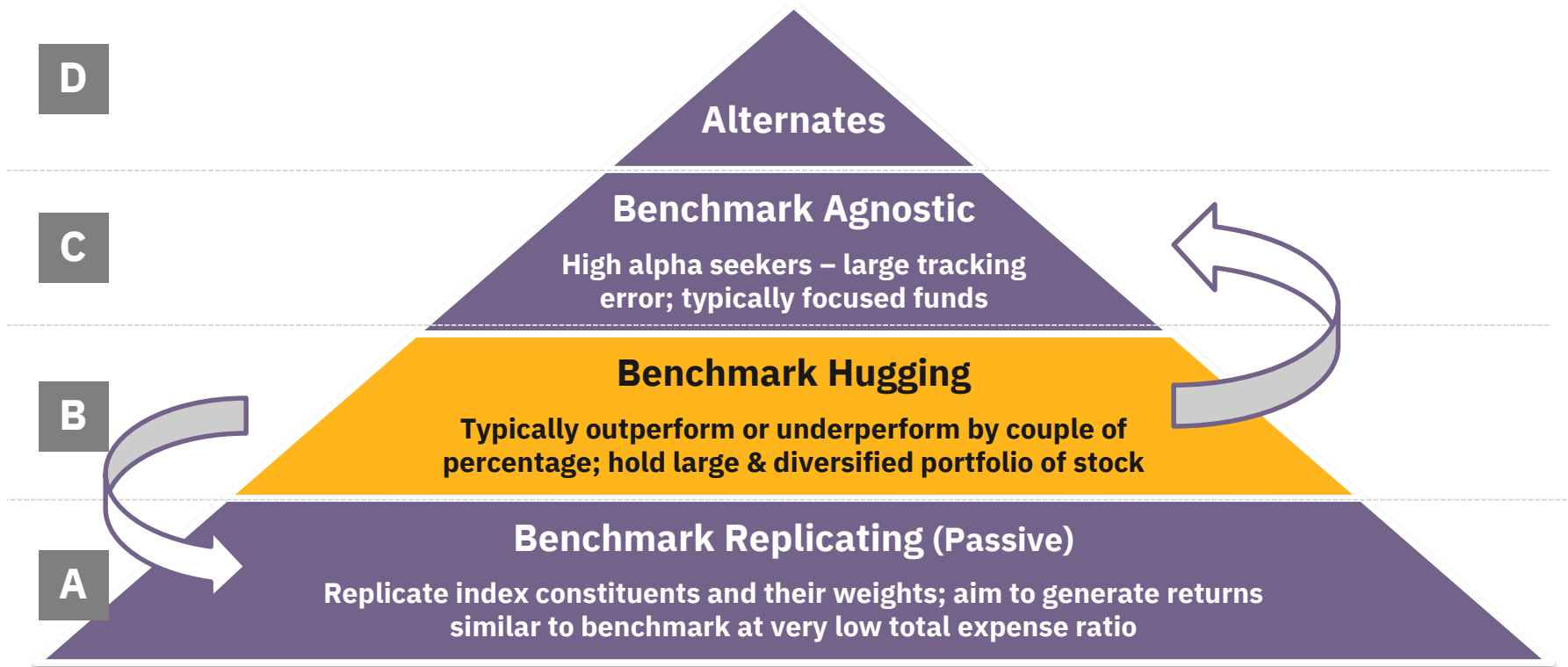
	1 year	3 year	5 year	7 year	10 year
<b>Nifty 5 yr Benchmark G-sec Index</b>	9.72%	11.18%	9.83%	9.76%	9.60%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,26,200	4,25,679	7,68,530	11,89,140	19,72,576

Data as of close of Dec 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

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# – Motilal Oswal Passive Fund Offerings

# Product Pyramid



Motilal Oswal AMC has presence in strata A through its passive offerings since 2010, strata C through its QGLP investing philosophy backed active mutual funds and in strata D through its PMS and AIF offerings.

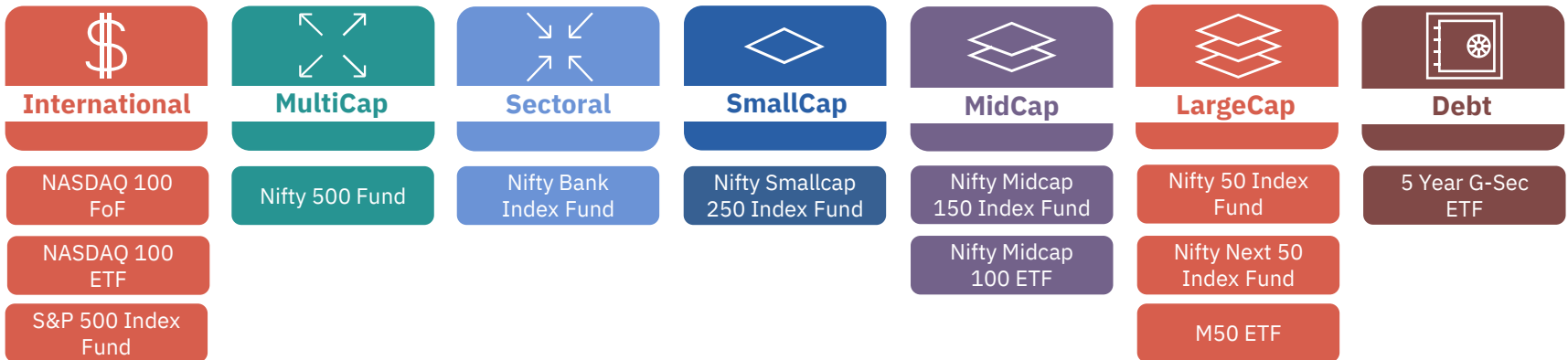
# Motilal Oswal Passive Fund Offerings



Managing over ₹5,500 crore across all our passive funds\*

One of the largest AMC in India in the International segment

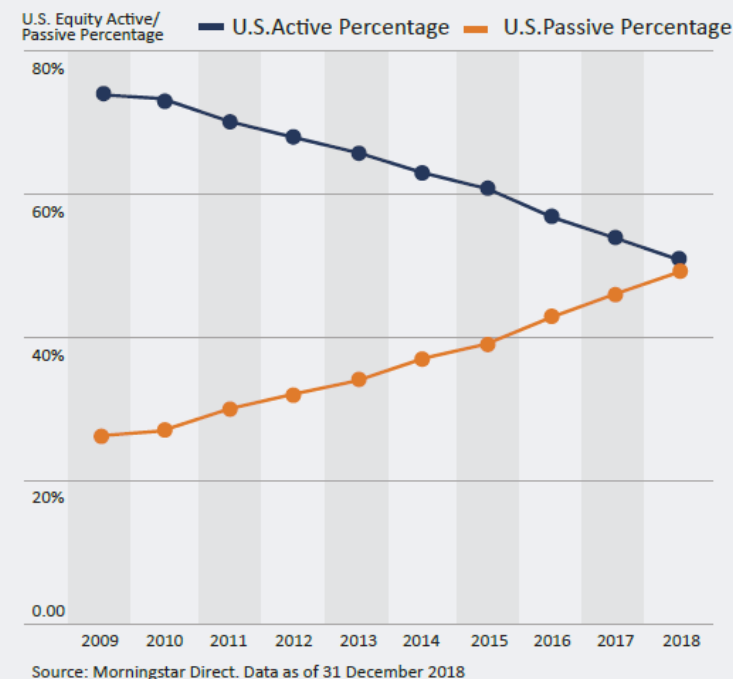
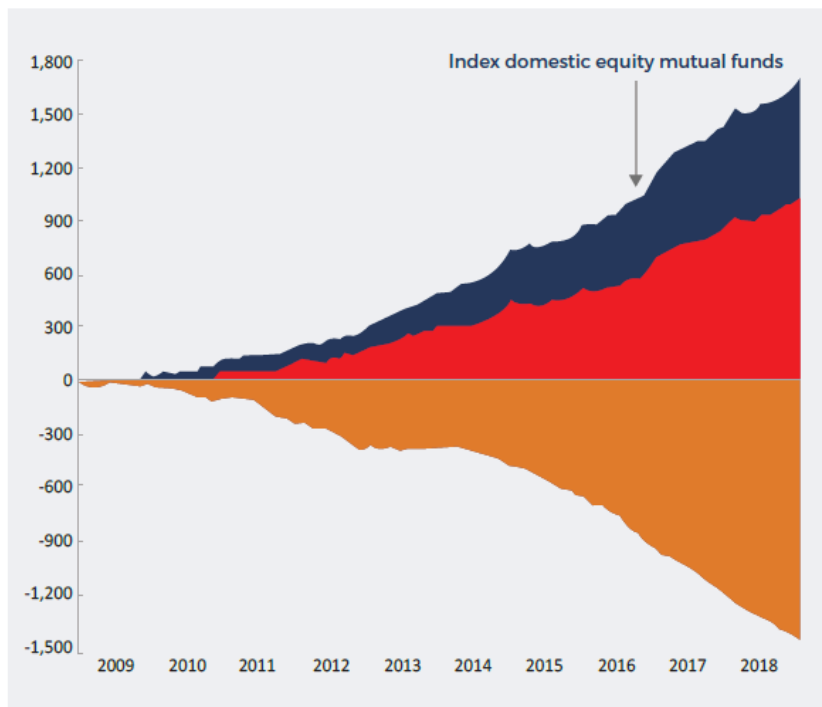
Only AMC with funds across all major segments



Source/Disclaimer: \*AUM Data as on 31-Dec-2020, MOAMC

# - Active vs Passive

# US: Over Last 10 Year Passive Funds AUM gained market share (2018)

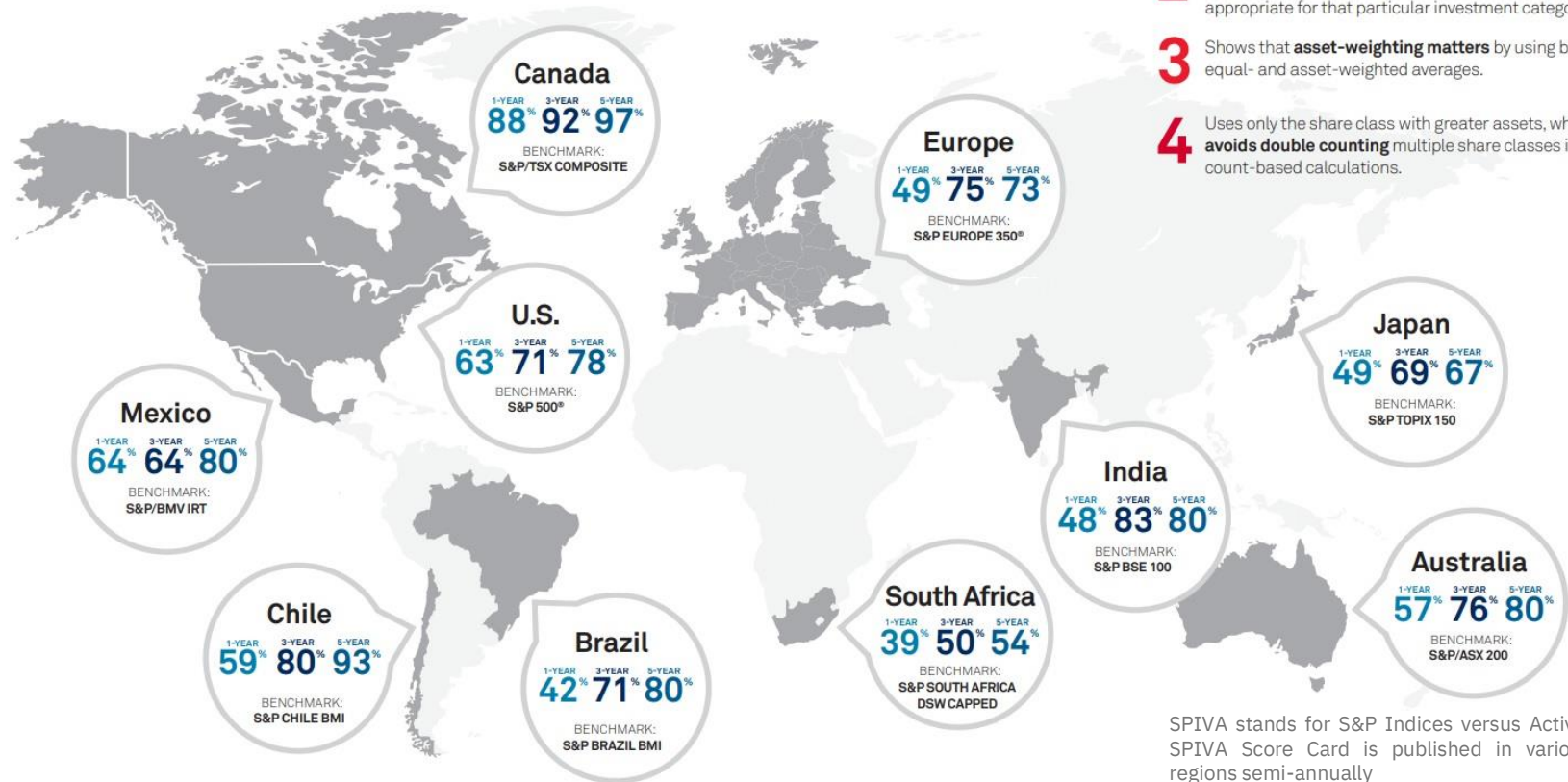


Source/Disclaimer: Chart - Morningstar data as of Dec 2018; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SPIVA Score Card

## SPIVA® Around the World

Percentage of active funds outperformed by benchmarks\* over 1-, 3-, and 5-year periods



### The SPIVA Difference

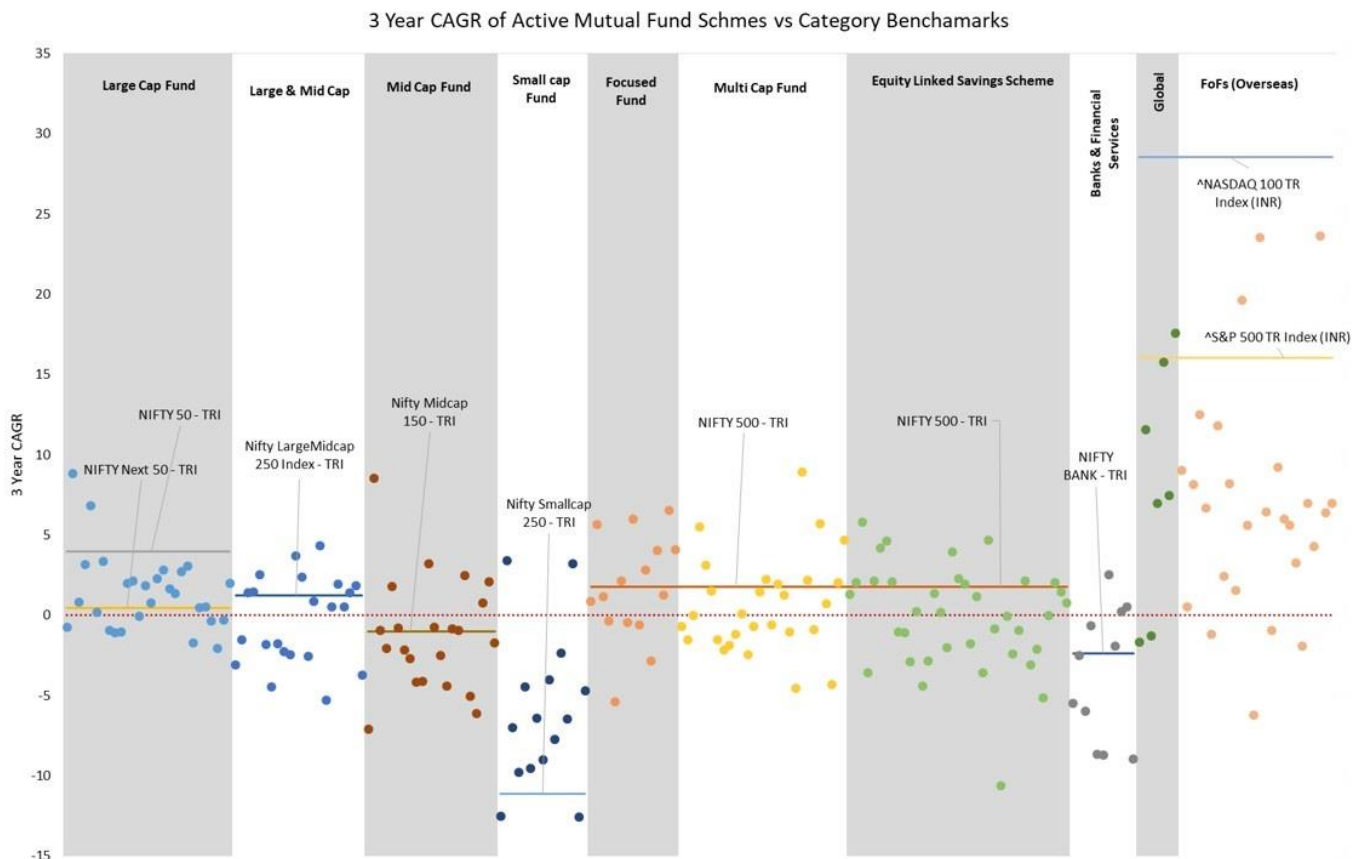
- 1 Accounts for the entire opportunity set—not just the survivors—thereby **eliminating survivorship bias**.
- 2 Applies an **apples-to-apples comparison** by measuring a fund's returns against the returns of a benchmark appropriate for that particular investment category.
- 3 Shows that **asset-weighting matters** by using both equal- and asset-weighted averages.
- 4 Uses only the share class with greater assets, which **avoids double counting** multiple share classes in all count-based calculations.

SPIVA stands for S&P Indices versus Active; SPIVA Score Card is published in various regions semi-annually

Source/Disclaimer: [spdji.com/SPIVA](http://spdji.com/SPIVA); June 2020; Regional benchmarks included here are large-cap, with the exception of Brazil and Chile where SPIVA results displayed reflect regional broad market indices. Multiple benchmarks exist in all regions tracked by SPIVA. Visit [www.spdji.com/spiva](http://www.spdji.com/spiva) for more information.



# Performance of Active Mutual Fund Scheme vs Category Benchmark (3 yr. CAGR)



Every point (•) represents 3-yr CAGR of an **active fund** for respective category

Every horizontal line (—) represents 3-yr CAGR of a **category benchmark**

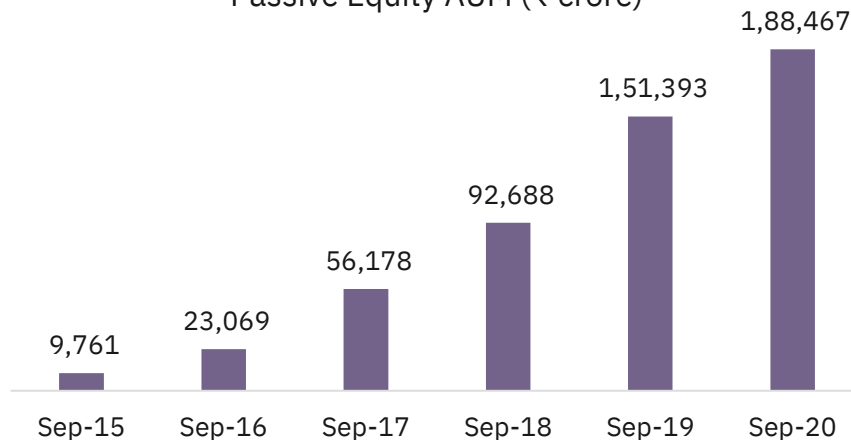
All points (•) **above** a horizontal line (—) have **outperformed** respective category benchmark

All points (•) **below** a horizontal line (—) have **underperformed** respective category benchmark

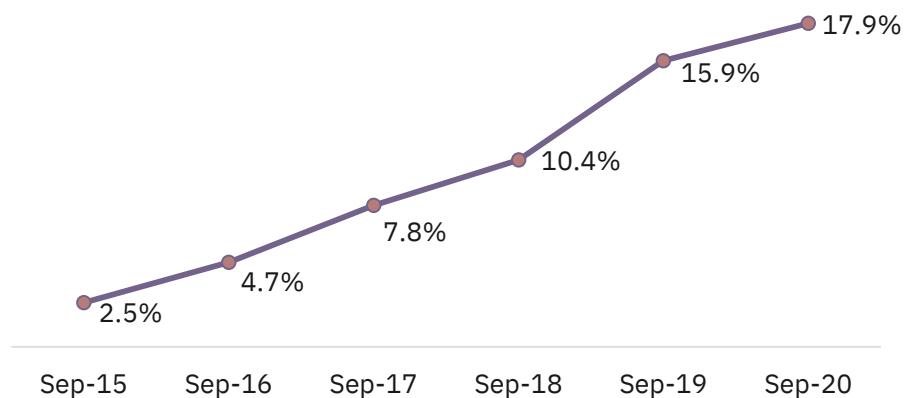
Source/Disclaimer: ACE MF Next, MOAMC; 30-Jun-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Growth of Passive Funds in India

Passive Equity AUM (₹ crore)



Growing Share of Passive Equity Funds



Retirement Funds are mandated to invest at least 15% of annual accretion in Equity ETFs/Index Funds for equity investments

Categorization and rationalization of Mutual Fund Schemes by SEBI

Benchmarking of funds moved from Price Return Index (PRI) to Total Return Index (TRI)

Challenges in generating alpha due to improving market efficiency.

Source/Disclaimer: AMFI, AceMF. All AUM data in INR. Data from 30-Sep-2015 to 30-Sep-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Product Suitability

<b>Motilal Oswal Nifty 50 Index Fund</b>	<ul style="list-style-type: none"> <li>• Return that corresponds to the performance of Nifty 50 Index subject to tracking error</li> <li>• Equity and Equity related securities covered by Nifty 50 Index</li> <li>• Long-term capital appreciation</li> </ul>	<p style="text-align: center;">Riskometer</p>
<b>Motilal Oswal Nifty Next 50 Index Fund</b>	<ul style="list-style-type: none"> <li>• Return that corresponds to the performance of Nifty Next 50 Index subject to tracking error</li> <li>• Equity and Equity related securities covered by Nifty Next 50 Index</li> <li>• Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal Nifty Midcap 150 Index Fund</b>	<ul style="list-style-type: none"> <li>• Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error</li> <li>• Equity and Equity related securities covered by Nifty Midcap 150 Index</li> <li>• Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal Nifty Smallcap 250 Index Fund</b>	<ul style="list-style-type: none"> <li>• Return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error</li> <li>• Equity and Equity related securities covered by Nifty Smallcap 250 Index</li> <li>• Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal Nifty 500 Fund</b>	<ul style="list-style-type: none"> <li>• Return that corresponds to the performance of Nifty 500 Index subject to tracking error</li> <li>• Equity and Equity related securities covered by Nifty 500 Index</li> <li>• Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal M50 ETF</b>	<ul style="list-style-type: none"> <li>• Return that corresponds to the performance of Nifty 50 Index subject to tracking error</li> <li>• Equity and Equity related securities covered by Nifty 50 Index</li> </ul>	
<b>Motilal Oswal Midcap 100 ETF</b>	<ul style="list-style-type: none"> <li>• Return that corresponds to the performance of Nifty Midcap 100 Index subject to tracking error</li> <li>• Equity and Equity related securities covered by Nifty Midcap 100 Index</li> </ul>	

# Product Suitability

<b>Motilal Oswal Nifty Bank Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Bank Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Bank Index</li> <li>Long-term capital appreciation</li> </ul>	<p>Riskometer</p>
<b>Motilal Oswal S&amp;P 500 Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of S&amp;P 500 Index subject to tracking error</li> <li>Equity and Equity related securities covered by S&amp;P 500 ndex</li> </ul>	
<b>Motilal Oswal NASDAQ 100 ETF</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of NASDAQ 100 Index subject to tracking error</li> <li>Equity and Equity related securities covered by NASDAQ 100 Index</li> </ul>	
<b>Motilal Oswal NASDAQ 100 Fund of Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Motilal Oswal NASDAQ 100 ETF (MOFN100) Scheme through investment in units of MOFN100</li> <li>Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal 5 Year G-sec ETF</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 5 yr Benchmark G-sec Index subject to tracking error</li> <li>Investment in securities of Nifty 5yr Benchmark G-sec Index</li> </ul>	<p>Riskometer</p>

# Disclaimers & Risk Factors



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### **Currency Risk:**

The fund may invest in overseas mutual fund / foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by changes/fluctuations in the value of the foreign currencies relative to the Indian Rupee.

### **Country Risk:**

The Country risk arises from the inability of a country, to meet its financial obligations. It is the risk encompassing economic, social and political conditions in a foreign country, which might adversely affect foreign investors' financial interests.

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully**

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- John C. Bogle

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