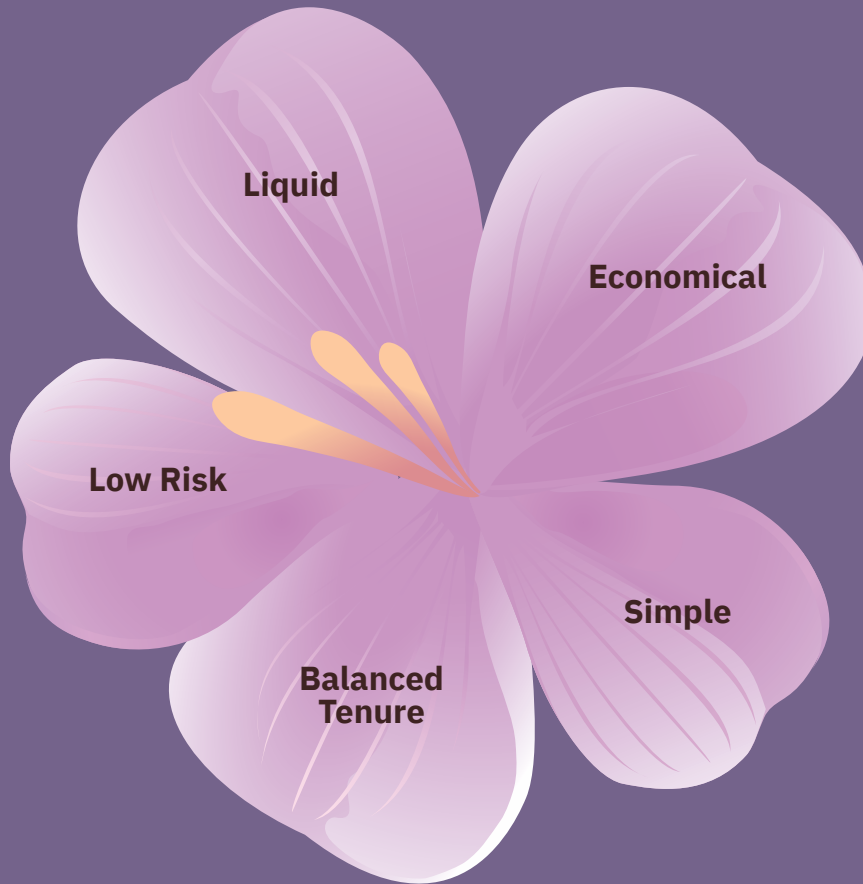


Introducing Motilal Oswal 5 Year G-Sec ETF

5 Benefits for a bright future



- Low Risk: Backed by the Government of India
- Liquid: Trades like a share on stock exchanges
- Economical: It's passively managed
- Balanced Tenure: Falls in a sweet spot between short & long duration
- Simple: Tracks only one security



Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 5 yr Benchmark G-Sec Index
Motilal Oswal 5 Year G – Sec ETF (MOFGSEC) (An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> • Return that corresponds generally to the performance of the Nifty 5 yr Benchmark G – Sec Index, subject to tracking error. • Investment in securities of Nifty 5 yr Benchmark G-Sec Index 	Investors understand that their principal will be at Moderate risk	

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully

Motilal Oswal 5 Year G – Sec ETF

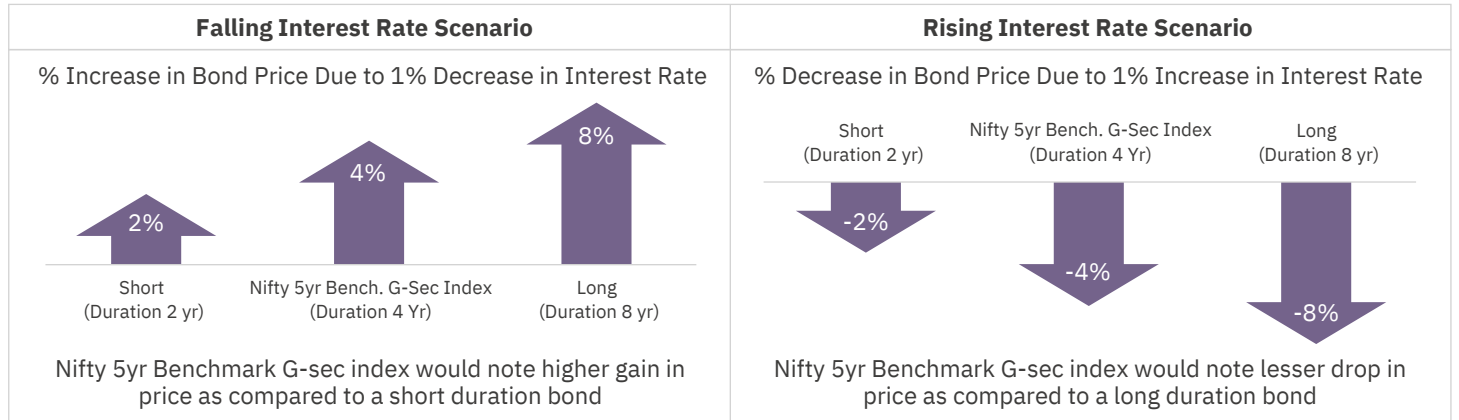
About Nifty 5yr Benchmark G-sec Index

The Index seeks to measure the performance of the most liquid Government of India bond in the 5 year maturity segment

Key Attributes of the ETF



Sweet Spot between short and long duration bonds (Illustration)



Index Performance (Annualised)

Period	Returns	Risk
1 Year	5.2%	2.3%
3 Year	10.2%	3.4%
5 Year	8.1%	3.1%
10 Year	9.0%	3.4%

Data Source: Index Values – www.niftyindices.com; Performance Data as of close of 30-Sep-2006 to 30-Sep-2021. Rolling Returns - 250 trading days in a year assumed. Hypothetical performance results may have inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph/table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Index Rolling Return (Annualised)

Description	3 Year	5 Year
Average	8.7%	8.7%
Median	8.7%	8.9%
Min	3.9%	5.4%
Max	12.6%	11.1%

Index SIP Returns (SIP Amount of ₹ 10,000/- per month)

Description	1 Year	3 Years	5 Years	7 Years	10 Years
Returns	4.8%	7.9%	8.3%	8.5%	8.8%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,23,065	4,05,352	7,38,898	11,35,981	18,92,370

Data as of close of 30-Sep-2021. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. All performance data in INR. Hypothetical performance results may have inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on the scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future.

About Motilal Oswal 5 Year G-sec ETF

Continuous Offer
NSE/BSE – Investors can buy/sell units of the Scheme in round lot of 1 unit and multiples thereof
Directly with Mutual Fund: The Scheme offers units for subscription/redemption directly with the Mutual Fund in **creation unit size of 20,000 units** (*approx. amount of basket is INR 950,000/-)

Benchmark
 Nifty 5 yr Benchmark G-sec Index

Date of Allotment
 10th December 2020

Total Expense Ratio
 Regular - 0.14%

Investment Objective
 The Scheme seeks investment return that closely corresponds (before fees and expenses) total returns of the securities as represented by the Nifty 5 yr Benchmark G-Sec Index (Underlying Index), subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved

Exit Load
 Nil

NAV
 Regular Growth Plan Option: ₹ 48.8859 (30th Sept 2021)

Fund Manager
 Mr. Abhiroop Mukherjee

Motilal Oswal 5 Year G - Sec ETF Performance

	6 Months		Since Inception	
	Simple Annualized (%)	Current Value of Investment of ₹ 10,000	Simple Annualized(%)	Current Value of Investment of ₹ 10,000
Scheme	6.2	10,305	3.2	10,258
Nifty 5 yr Benchmark G-sec Index	6.5	10,322	3.4	10,274
NAV (₹) Per Unit (48.8859: as on 30-Sep-2021)	47.4182		47.6547	

Source/Disclaimer : MOAMC; Data as of 30-Sep-21. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Abhiroop Mukherjee is the Fund Manager since inception and he manages 12 schemes of Motilal Oswal Mutual Fund.

Other Schemes Managed by Fund Manager

Name of Fund Manager: Abhiroop Mukherjee						
	1 Year		3 Year		5 Year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Large and Midcap Fund*	71.3	67.6	-	-	-	-
Motilal Oswal Midcap 30 Fund*	67.7	80.5	20.4	22.1	12.4	15.7
Motilal Oswal Long Term Equity Fund*	66.5	62.9	17.8	19.4	15.5	16.6
Motilal Oswal Multi Asset Fund*	7.5	20.8	-	-	-	-
Motilal Oswal Liquid Fund	2.9	3.6	-	-	-	-
Motilal Oswal Ultra Short Term Fund	2.6	4.4	1.9	6.5	2.1	6.7

Note: Abhiroop Mukherjee manages 15 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC, Data as of 30-Sep-21. *Only the Debt component is managed by Abhiroop Mukherjee. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.