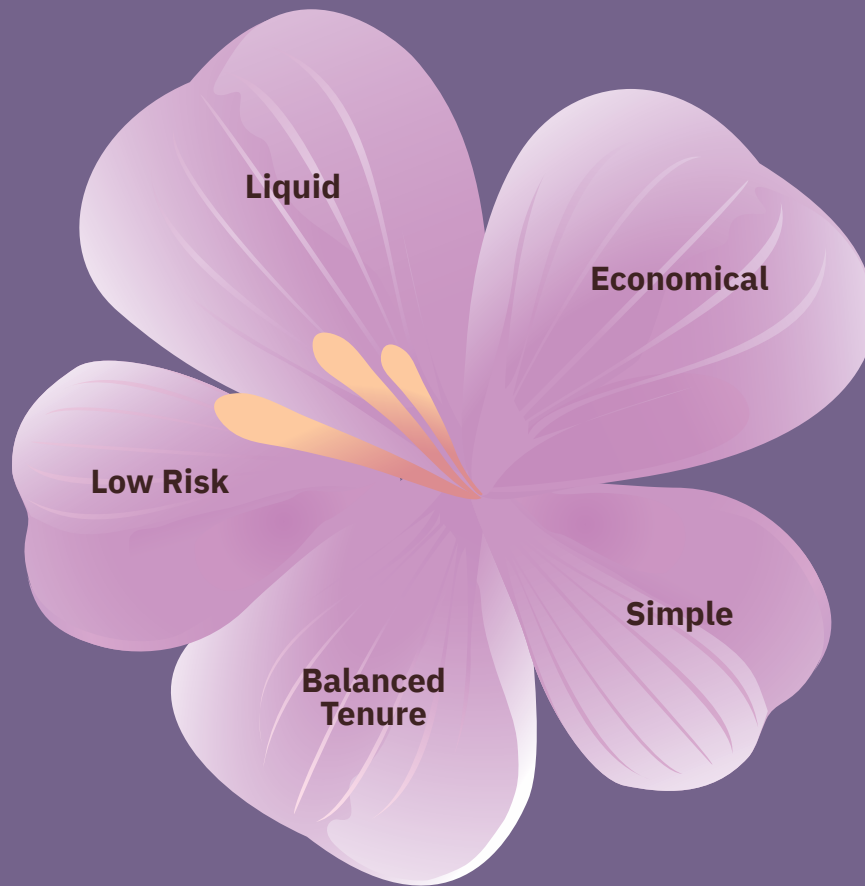


Introducing Motilal Oswal 5 Year G-Sec ETF

5 Benefits for a bright future



- Low Risk: Backed by the Government of India
- Liquid: Trades like a share on stock exchanges
- Economical: It's passively managed
- Balanced Tenure: Falls in a sweet spot between short & long duration
- Simple: Tracks only one security



<p>Name of the scheme</p> <p>Motilal Oswal 5 Year G – Sec ETF (MOFGSEC) (An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index)</p>	<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Return that corresponds generally to the performance of the Nifty 5 yr Benchmark G – Sec Index, subject to tracking error. • Investment in securities of Nifty 5 yr Benchmark G-Sec Index 	<p>Riskometer</p> <p>Investors understand that their principal will be at Moderately High risk</p>
<p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>		

Mutual Fund investments are subject to market risks, read all scheme related documents carefully

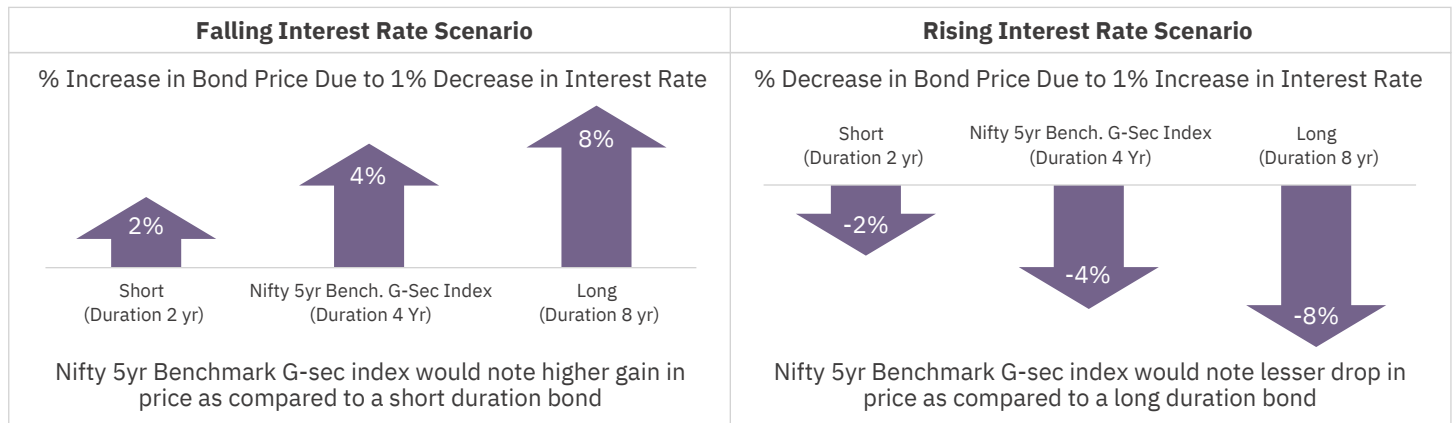
About Nifty 5yr Benchmark G-sec Index

The Index seeks to measure the performance of the most liquid Government of India bond in the 5 year maturity segment

Key Attributes of the ETF



Sweet Spot between short and long duration bonds (Illustration)



Index Performance (Annualised)

Period	Returns	Risk
1 Year	11.2%	4.5%
3 Year	10.1%	3.5%
5 Year	9.2%	3.1%
10 Year	9.2%	3.4%

Index Rolling Return (Annualised)

Description	3 Year	5 Year
Average	8.6%	8.6%
Median	8.6%	8.8%
Min	3.9%	5.4%
Max	12.6%	11.1%

Source/Disclaimer: Index Values – www.niftyindices.com; Performance as of close of 31-Jan-2006 to 31-Jan-2021. Rolling Returns - 250 trading days in a year assumed. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above table is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

Index SIP Returns (SIP Amount of ₹ 10,000/- per month)

Description	1 Year	3 Years	5 Years	7 Years	10 Years
Returns	7.31%	10.48%	9.44%	9.47%	9.42%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,24,644	4,21,193	7,60,771	11,76,461	19,53,277

Data as of close of 31-Jan-2021. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.

About Motilal Oswal 5 Year G-sec ETF

Continuous Offer
NSE/BSE – Investors can buy/sell units of the Scheme in round lot of 1 unit and multiples thereof
Directly with Mutual Fund: The Scheme offers units for subscription/redemption directly with the Mutual Fund in **creation unit size of 20,000 units** (*approx. amount of basket is INR 950,000/-)

Benchmark
 Nifty 5 yr Benchmark G-sec Index

Date of Allotment
 10th December 2020

Total Expense Ratio
 Regular - 0.20%

Investment Objective
 The Scheme seeks investment return that closely corresponds (before fees and expenses) total returns of the securities as represented by the Nifty 5 yr Benchmark G-Sec Index (Underlying Index), subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved

Exit Load
 Nil

NAV
 Regular Growth Plan Option: ₹ 47.69 (31st January 2021)

Fund Manager
 Mr. Abhiroop Mukherjee