

Motilal Oswal Asset Management Company Limited

Registered & Corporate Office: 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025

• Toll Free No.: +91 8108622222, +91 22 40548002 • Email : mfservice@motilaloswal.com

• CIN No.: U67120MH2008PLC188186

 \bullet Website: $\underline{www.motilaloswalmf.com}$ and $\underline{www.mostshares.com}$

Notice cum Addendum to the Statement of Additional Information of Motilal Oswal Mutual Fund

A. Appointment of Director on the Board of Motilal Oswal Trustee Company Limited (MOTC)

Notice is hereby given that Mr. Vijay Kumar Goel has been appointed as an Associate Director on the Board of MOTC, the Trustee of Motilal Oswal Mutual Fund (MOMF) with effect from April 25, 2019. The following details pertaining to Mr. Vijay Kumar Goel shall be a part of the section 'Details of Trustee Directors' in the SAI:

Name and Position	Age, Educational Qualification and Past Experience
Vijay Kumar Goel, Associate Director	Age - 48 Years
	Educational Qualification - B.Com, LLB (Gen.), Chartered Accountant, Cost Accountant.
	Past Experience Mr. Vijay Kumar Goel has an overall experience of more than 22 years in the financial service industry which comprises of Senior Level Experience in Business Strategy, Sales & Marketing, Branches/Distribution Network Expansion & Management, Product Management etc. Mr. Goel joined Motilal Oswal Group in the year 2006. He is currently serving as the Managing Director & CEO for Motilal Oswal Private Wealth Management Ltd. since April 2014. Mr. Goel started his career with Aditya Birla group where he acquired the core competence in Insurance and Mutual Fund products by serving several responsibilities in product distribution, institutional sales, Corporate Finance etc. He has played instrumental role in product distribution & PMS Business in early 2006. Mr. Goel was also elevated as an Associate Director of Broking & Distribution Business of Motilal Oswal Group during 2008 to 2011 and led the retail and HNI Broking business, Franchisees, Remisiers etc.

B. Resignation of Director on the Board of Motilal Oswal Trustee Company Limited (MOTC)

Notice is hereby given that Mr. Motilal Oswal has resigned as an Associate Director on the Board of Motilal Oswal Trustee Company Ltd. (MOTC) with effect from closure of business hours of **April 25, 2019**.

All the reference to Mr. Motilal Oswal in Statement of Additional Information (SAI) shall stand deleted.

This addendum forms an integral part of the SAI of Motilal Oswal Mutual Fund (MOMF) as amended from time to time. All other contents of the SAI shall remain unchanged.

For Motilal Oswal Asset Management Company Limited (Investment Manager for Motilal Oswal Mutual Fund)

Sd/-

Place: Mumbai
Date: May 8, 2019

Aashish P Somaiyaa

Managing Director and Chief Executive Officer

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.