

# Motilal Oswal Focused Fund

(Formerly known as Motilal Oswal Focused 25 Fund)

(An open ended equity scheme investing in maximum 30 stocks intending to focus on Large Cap.)



**BUY RIGHT  
SIT TIGHT**

March 2023 (Data as on 28th February 2023. Inception date - 13th May 2013)



## INVESTMENT APPROACH

**Scheme Name:** Motilal Oswal Focused Fund

### Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by investing in upto 30 companies with long term sustainable competitive advantage and growth potential. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

**Benchmark:** Nifty 500 TRI

### Scheme Details:

NAV Regular Plan Growth Option (Rs.)	31.4514
NAV Regular Plan IDCW Option (Rs.)	17.2109
NAV Direct Plan Growth Option (Rs.)	35.7769
NAV Direct Plan IDCW Option (Rs.)	19.5266
Monthly AAUM (in Rs Crs.)	1668.47
Latest AUM (28-Feb-2023) (in Rs Crs.)	1643.56



## KEY FEATURES & PORTFOLIO ATTRIBUTES

Large Cap oriented Focused category fund

The 1st equity oriented scheme launched by MOAMC in 2013

10+ year track record with performance of 12.4% CAGR since inception as on 28th February 2023

Bottom up stock picking - overlap with index is low

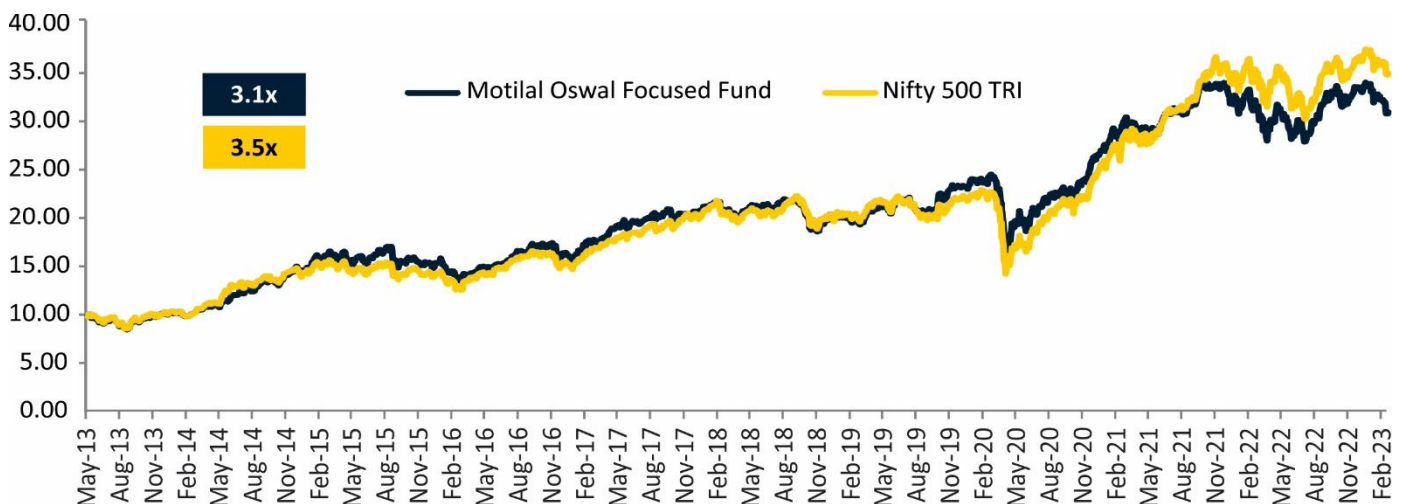


## PORTFOLIO ACTIONS IN LAST 3 MONTHS

<b>Companies Added:</b>	Bajaj Finance Ltd, Bosch Ltd, Global Health Ltd, IDFC First Bank Ltd, Kfin Technologies Ltd, Siemens Ltd, Ultratech Cement Ltd.
<b>Companies Exited:</b>	Coal India Ltd.



## Performance Since Inception

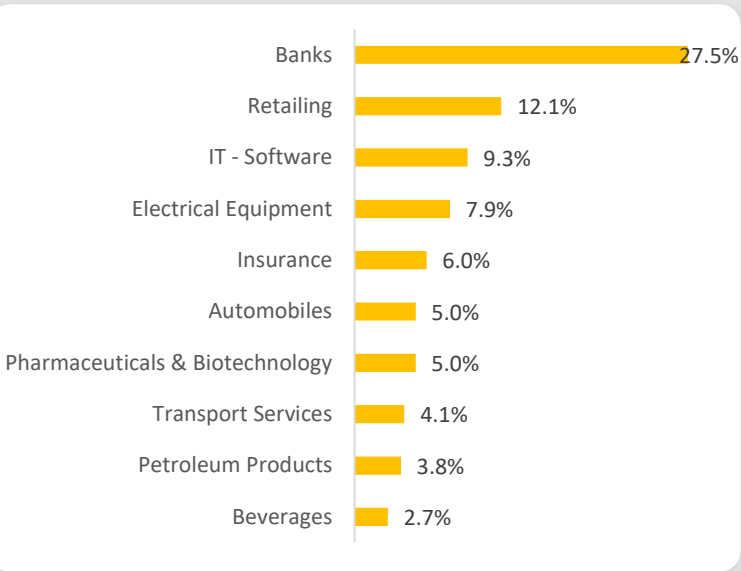


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Focused Fund	3.3	10,333	10.3	13,430	8.2	14,865	12.4	31,451
Nifty 500 TRI	2.6	10,258	17.5	16,249	10.7	16,596	13.5	34,685
S&P BSE SENSEX TRI	6.2	10,619	16.9	15,966	12.8	18,306	13.3	34,104

**Source:** Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
HDFC Bank Ltd.	10.4
ICICI Bank Ltd.	7.6
ABB India Ltd.	6.9
Infosys Ltd	6.0
Abbott India Ltd	5.0
Avenue Supermarts Ltd	4.3
Vedant Fashions Ltd	4.2
Container Corporation of India Ltd	4.1
State Bank of India	3.9
Reliance Industries Ltd	3.8



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
ABB Ltd	3.3%
HDFC Bank Ltd	1.4%
ICICI Bank Ltd	1.2%
Bajaj Auto Ltd	1.0%
Coal India Ltd	1.0%

Bottom 5	Contribution
Zomato Ltd	-1.2%
Avenue Supermarts Ltd.	-0.7%
Reliance Industries Ltd	-0.6%
Tata Consultancy Services Ltd	-0.6%
Infosys Ltd	-0.6%

**Source:** Value FY and Internal Analysis  
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MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	80%
Mid Cap	18%
Small Cap	2%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	20.6%
Sharpe Ratio #	0.2
Portfolio Turnover Ratio	0.7
Beta	0.9

#Risk free returns based on last overnight MIBOR cut-off of 6.70%.  
Data as on 28th February, 2023

Fund Manager

For Equity Component

Mr. Siddharth Bothra

Managing this fund since 23-Nov-2016

He has a rich experience of more than 17 years

For Debt Component

Mr. Rakesh Shetty

He has been appointed as the Fund Manager for the Debt component w.e.f. Nov 22, 2022.

For Overseas Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for the Overseas Securities w.e.f. Nov 11, 2022.

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Maruti Suzuki India	Aug-14	2407	8624	258%	16%
Kotak Mahindra Bank	Aug-14	461	1729	275%	17%

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Other Schemes Managed by Fund Manager

Name of Fund Manager: Rakesh Shetty

	1 Year		3 Years		5 Years		Since Inception	
	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark
	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)
Top 3								
Motilal Oswal Midcap Fund (Formerly Known as Motilal Oswal Midcap 30 Fund)	16.6	8.3	22.3	23.1	14.8	11.8	19.7	19.6
Motilal Oswal Large and Midcap Fund	7.3	4.9	16.2	19.6	-	-	16.7	17.9
Motilal Oswal MSCI EAFE Top 100 Select Index Fund	7.2	6.8	-	-	-	-	5.1	8.3
Bottom 3								
Motilal Oswal NASDAQ 100 Fund of Fund	-6.2	-5.8	17.0	19.2	-	-	18.5	19.4
Motilal Oswal Nifty 200 Momentum 30 ETF	-6.9	-6.4	-	-	-	-	-10.7	-10.0
Motilal Oswal Nifty 200 Momentum 30 Index Fund	-7.7	-6.4	-	-	-	-	-11.4	-10.0

Note: Rakesh Shetty manages 29 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme’s performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

Other Schemes Managed by Fund Manager

Name of Fund Manager: Siddharth Bothra

	1 Year		3 Years		5 Years		Since Inception	
	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark
	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)
Motilal Oswal Equity Hybrid Fund	5.3	3.2	10.0	13.9	-	-	9.7	10.3
Motilal Oswal Flexi Cap Fund	0.2	2.6	6.9	17.5	3.7	10.7	14.0	13.3

Note: Siddharth Bothra manages 3 schemes of Motilal Oswal Mutual Fund.

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## Other Schemes Managed by Fund Manager

Name of Fund Manager: Ankush Sood

	1 Year		3 Years		5 Years		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Top 3								
Motilal Oswal Midcap Fund (Formerly Known as Motilal Oswal Midcap 30 Fund)	16.6	8.3	22.3	23.1	14.8	11.8	19.7	19.6
Motilal Oswal Large and Midcap Fund	7.3	4.9	16.2	19.6	-	-	16.7	17.9
Motilal Oswal MSCI EAFE Top 100 Select Index Fund	7.2	6.8	-	-	-	-	5.1	8.3
Bottom 3								
Motilal Oswal S&P 500 Index Fund	-0.5	1.2	-	-	-	-	14.7	17.0
Motilal Oswal Nasdaq Q 50 ETF	-3.7	-3.1	-	-	-	-	-14.9	-14.5
Motilal Oswal Nasdaq 100 ETF	-6.7	-5.8	18.2	19.2	17.3	18.4	20.7	22.3

Note: Ankush Sood manages 9 schemes of Motilal Oswal Mutual Fund.

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Focused Fund (Formerly known as Motilal Oswal Focused 25 Fund) (An open ended equity scheme investing in maximum 30 stocks intending to focus on Large Cap.)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Return by investing upto 30 companies with long term sustainable competitive advantage and growth potential.</li> <li>Investment in Equity and equity related instruments subject to overall limit of 30 companies.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk



\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Midcap Fund (Formerly known as Motilal Oswal Midcap 30 Fund) (An open ended equity scheme predominantly investing in mid cap stocks)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Long-term capital growth</li> <li>Investment in equity and equity related instruments in quality mid-cap companies having long-term competitive advantages and potential for growth.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk


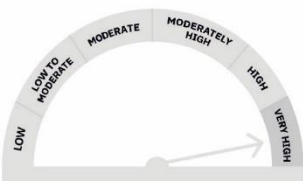
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Large Midcap 250 TRI
Motilal Oswal Large and Midcap Fund (Large and Midcap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Long-term capital growth</li> <li>Investment predominantly in equity and equity related instruments of large and midcap stocks</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

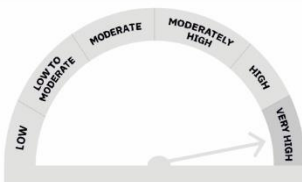

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer MSCI EAFE Top 100 Select Index
Motilal Oswal MSCI EAFE Top 100 Select Index Fund (An open ended scheme replicating/ tracking MSCI EAFE Top 100 Select Index)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Returns that corresponds to the performance of MSCI EAFE Top 100 Select Index, subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk


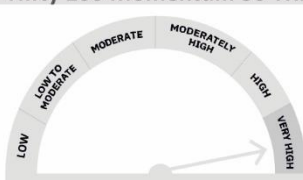
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ 100 TRI
Motilal Oswal Nasdaq 100 Fund of Fund (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds generally to the performance of the Scheme, Motilal Oswal Nasdaq 100 ETF through investment in units of Motilal Oswal Nasdaq 100 ETF.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

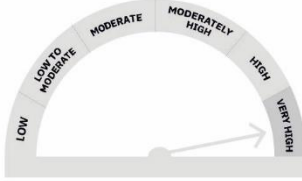
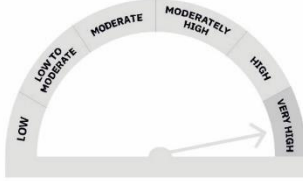
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 ETF (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Index)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

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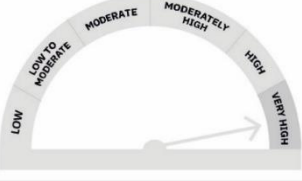
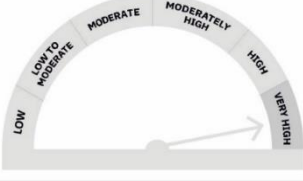
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 Index Fund (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

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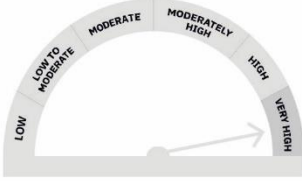
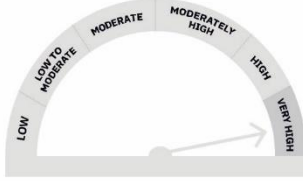
Name of the scheme	Scheme Riskometer	Benchmark Riskometer CRISIL Hybrid 35 + 65 - Aggressive Index
Motilal Oswal Equity Hybrid Fund (An open ended hybrid scheme investing predominantly in equity and equity related instruments)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Long term capital appreciation by generating equity linked returns</li> <li>Investment predominantly in equity and equity related instruments</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

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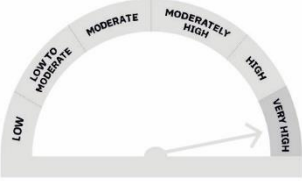
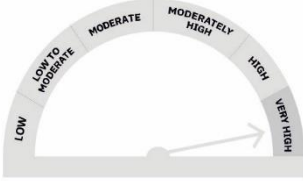


Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Flexi Cap Fund - (An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Long-term capital growth</li> <li>Investment in equity and equity related instruments across sectors and market-capitalization levels.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

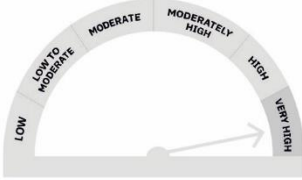
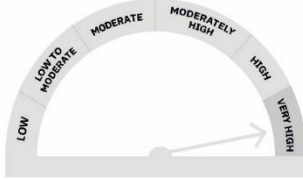
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P 500 TRI
Motilal Oswal S&P 500 Index Fund (An open ended scheme replicating/tracking S&P 500 Index)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Return that corresponds to the performance of S&amp;P 500 Index subject to tracking error</li> <li>Investment in equity securities of S&amp;P 500 Index</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ Q-50 TRI
Motilal Oswal Nasdaq Q 50 ETF (An open ended scheme replicating/tracking NASDAQ Q-50 TRI)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Returns that corresponds generally to the performance of the NASDAQ Q-50 TRI, subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ 100 TRI
Motilal Oswal Nasdaq 100 ETF (An open ended scheme replicating/tracking NASDAQ-100 Index)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of the Nasdaq-100 Index, subject to tracking error</li> <li>Investment in equity securities of NASDAQ-100 Index</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

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Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

**Disclaimers and Risk Factors:** The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. This scheme is currently managed by Mr. Siddharth Bothra. He has been managing this fund since 23-Nov-2016; Mr. Rakesh Shetty is the fund manager for debt component with effect 22-Nov-2022 and Mr. Ankush Sood is the fund manager for Foreign Securities with effect 11-Nov-2022. Kindly refer to the website [www.motilaloswalmf.com](http://www.motilaloswalmf.com) to see the performance of the funds managed by the same Fund Manager

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

**THINK EQUITY**  
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**MOTILAL OSWAL**  
Asset Management  
**MUTUAL FUND**

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