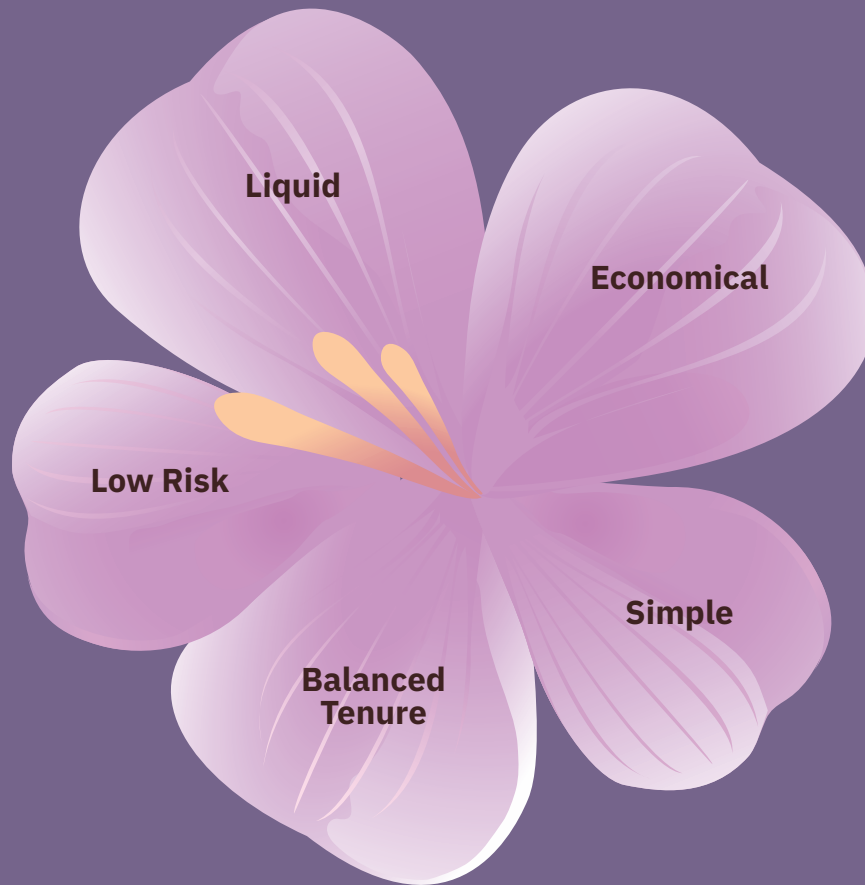


Introducing

Motilal Oswal Nifty 5 year Benchmark G-Sec ETF

5 Benefits for a bright future



- Low Risk: Backed by the Government of India
- Liquid: Trades like a share on stock exchanges
- Economical: It's passively managed
- Balanced Tenure: Falls in a sweet spot between short & long duration
- Simple: Tracks only one security



| Name of the scheme | Scheme Riskometer | Benchmark Riskometer Nifty 5 yr Benchmark G-Sec Index |
|---|--|--|
| Motilal Oswal Nifty 5 year Benchmark G-Sec ETF (An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index) (BSE: 543250, NSE: MOGSEC) | | |
| This product is suitable for investors who are seeking* <ul style="list-style-type: none"> • Return that corresponds to the performance of the Nifty 5 yr Benchmark G – Sec Total Return Total Return Index, subject to tracking error. • Investment in securities constituting of Nifty 5 yr Benchmark G-Sec Index. | Investors understand that their principal will be at Moderate risk | |

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully

Motilal Oswal Nifty 5 year Benchmark G-Sec ETF

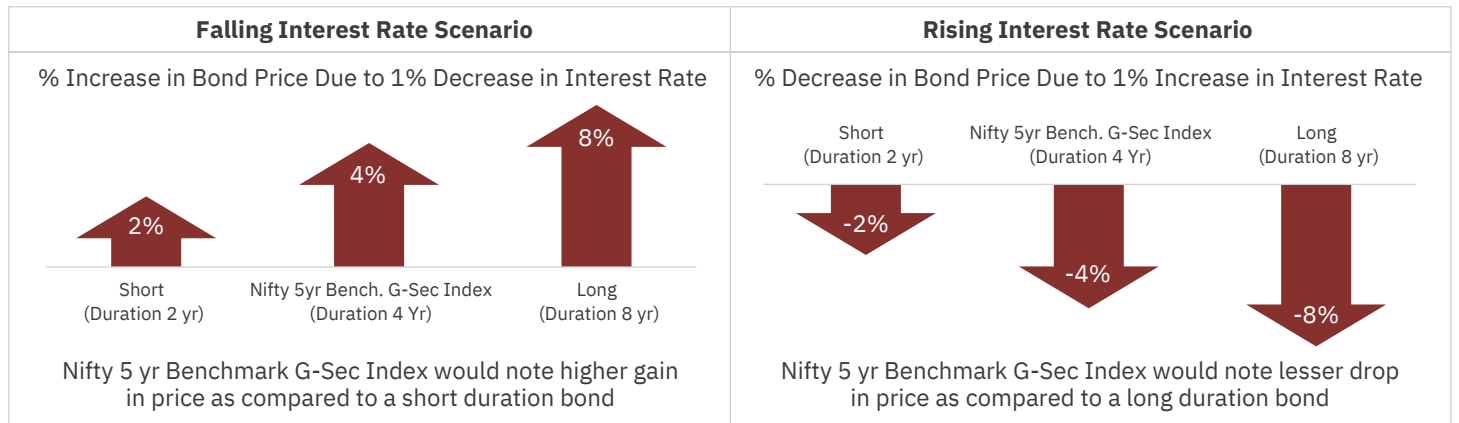
About Nifty 5 yr Benchmark G-sec Index

The Index seeks to measure the performance of the most liquid Government of India bond in the 5 year maturity segment

Key Attributes of the ETF



Sweet Spot between short and long duration bonds (Illustration)



Index Performance (Annualised)

| Period | Returns | Volatility |
|---------|---------|------------|
| 1 Year | 6.5% | 1.6% |
| 3 Year | 4.9% | 2.4% |
| 5 Year | 7.1% | 3.0% |
| 10 Year | 8.2% | 2.8% |

Index Rolling Return (Annualised)

| Description | 3 Year | 5 Year |
|-------------|--------|--------|
| Average | 8.2% | 8.6% |
| Median | 8.4% | 8.8% |
| Min | 3.9% | 5.4% |
| Max | 12.6% | 11.1% |

Data Source: Index Values – www.niftyindices.com; Performance Data as of close of 30-Apr-2009 to 30-Apr-2024. Rolling Returns - 250 trading days in a year assumed. Hypothetical performance results may have inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph/table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Index SIP Returns (SIP Amount of ₹ 10,000/- per month)

| Description | 1 Year | 3 Years | 5 Years | 7 Years | 10 Years |
|-----------------|----------|----------|----------|-----------|-----------|
| Returns | 6.6% | 5.9% | 5.8% | 6.6% | 7.1% |
| Amount Invested | 1,20,000 | 3,60,000 | 6,00,000 | 8,40,000 | 12,00,000 |
| Market Value | 1,24,220 | 3,93,926 | 6,94,845 | 10,60,910 | 17,33,344 |

Data as of close of 30-Apr-2024. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. All performance data in INR. Hypothetical performance results may have inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on the scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future.

About Motilal Oswal Nifty 5 year Benchmark G-Sec ETF



Minimum Application lot size

NSE/BSE – Investors can buy/sell units of the Scheme in round lot of 1 unit and multiples thereof

Directly with Mutual Fund: Buy/sell units of the Scheme where the subscription/redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.



Benchmark

Nifty 5 yr Benchmark G-Sec Index



Inception date

10th December 2020



Total Expense Ratio

0.24%



Investment Objective

The Scheme seeks investment return that closely corresponds (before fees and expenses) total returns of the securities as represented by the Nifty 5 yr Benchmark G-Sec Index (Underlying Index), subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved



Exit Load

Nil



Fund Manager

Mr. Rakesh Shetty

Motilal Oswal Nifty 5 year Benchmark G-Sec ETF

| | 1 Year | | 3 Year | | Since Inception | |
|---|----------|---|----------|---|-----------------|---|
| | CAGR (%) | Current Value of Investment of ₹ 10,000 | CAGR (%) | Current Value of Investment of ₹ 10,000 | CAGR (%) | Current Value of Investment of ₹ 10,000 |
| Scheme | 6.0 | 10,609 | 4.5 | 11,411 | 4.3 | 11,529 |
| Nifty 5 yr Benchmark G-sec Index | 6.4 | 10,648 | 4.9 | 11,541 | 4.6 | 11,663 |
| NAV (₹) Per Unit (54.9390: as on 30-April-2024) | 51.7861 | | 48.1444 | | 47.6547 | |

Source/Disclaimer : MOAMC; Data as of 30-Apr-24. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Rakesh Shetty is the Fund Manager since Nov 22, 2022 and he manages 32 schemes of Motilal Oswal Mutual Fund.

Other Schemes Managed by Fund Manager

| Name of Fund Manager: Rakesh Shetty | | | | | | |
|---|-------------------|----------------------|-------------------|----------------------|-------------------|----------------------|
| | 1 Year | | 3 Year | | 5 Year | |
| | Scheme Return (%) | Benchmark Return (%) | Scheme Return (%) | Benchmark Return (%) | Scheme Return (%) | Benchmark Return (%) |
| Motilal Oswal S&P BSE Enhanced Value ETF# | 96.1 | 97.4 | - | - | - | - |
| Motilal Oswal S&P BSE Enhanced Value Index Fund# | 93.1 | 97.4 | - | - | - | - |
| Motilal Oswal Nifty 200 Momentum 30 ETF# | 68.6 | 69.3 | - | - | - | - |
| Motilal Oswal Ultra Short Term Fund | 6.0 | 7.8 | 4.3 | 6.1 | 4.4 | 6.2 |
| Motilal Oswal Nifty 5 Year G-Sec Fund of Fund | 6.0 | 6.4 | - | - | - | - |
| Motilal Oswal Liquid Fund | 6.8 | 7.3 | 5.1 | 5.6 | 4.6 | 5.3 |
| Note: Rakesh Shetty manages 32 schemes of Motilal Oswal Mutual Fund. | | | | | | |

Source/Disclaimer : MOAMC, Data as of 30-Apr-24. #Only the Debt component is managed by Rakesh Shetty. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.