

January 2022 (Data as on 31st December 2021. Inception date - 13th May 2013)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Focused 25 Fund

Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by investing in upto 25 companies with long term sustainable competitive advantage and growth potential. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty 500 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	32.5967
NAV Regular Plan IDCW Option (Rs.)	19.1314
NAV Direct Plan Growth Option (Rs.)	36.5786
NAV Direct Plan IDCW Option (Rs.)	21.4134
Monthly AAUM (in Rs Crs.)	1,759.13
Latest AUM (31-Dec-2021) (in Rs Crs.)	1,769.26



KEY FEATURES & PORTFOLIO ATTRIBUTES

Large Cap oriented Focused category fund

The 1st equity oriented scheme launched by MOAMC in 2013

7+ year track record with outperformance of 14.7% since inception as on 31st December 2021

Bottom up stock picking - overlap with index is least in the category



PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:

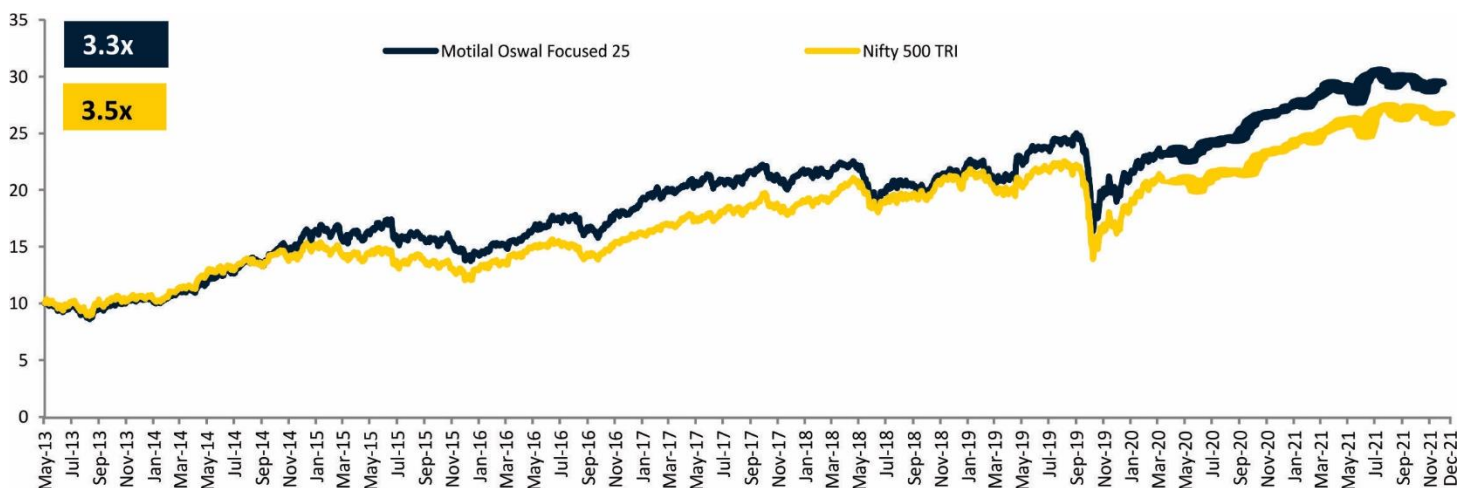
FSN E-Commerce Ventures Ltd

Companies Exited:

-



Performance Since Inception

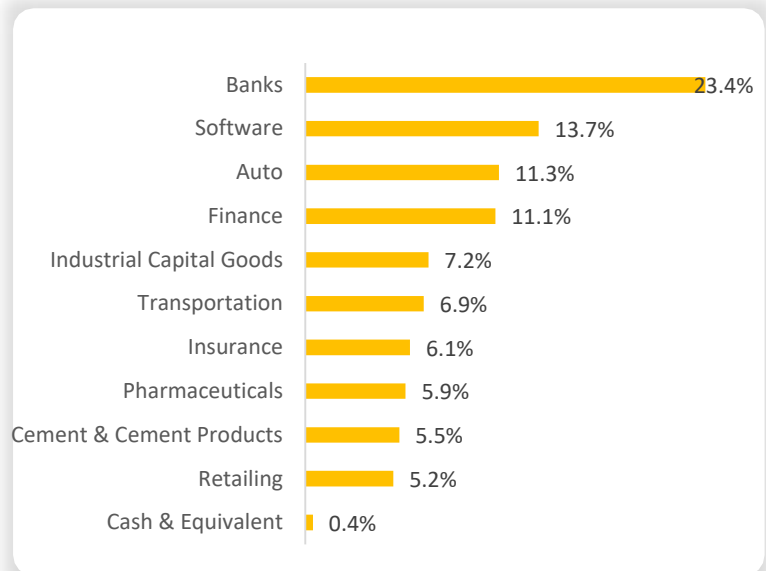


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Focused 25 Fund	14.6	11,459	16.3	15,735	14.8	19,920	14.7	32,597
Nifty 500 TRI	31.6	13,160	19.1	16,906	17.9	22,775	15.7	35,369
S&P BSE SENSEX TRI	23.2	12,323	18.6	16,698	18.3	23,198	14.9	33,205

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
Tata Consultancy Services Ltd	9.2
HDFC Bank Ltd	9.1
Housing Development Finance Corporation Ltd	9.0
Bajaj Auto Ltd	8.4
ICICI Bank Ltd	8.2
ABB India Ltd	7.2
Container Corporation of India Ltd	6.9
Kotak Mahindra Bank Ltd	6.1
Infosys Ltd	4.5
HDFC Life Insurance Company Ltd	4.2



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
ABBLtd	3.1%
ICICI Bank Ltd	2.9%
Infosys Ltd	2.5%
Tata Consultancy Services Ltd	2.3%
Container Corpn. Of India Ltd	2.3%

Bottom 5	Contribution
HDFC Life Insurance Co. Ltd.	-0.1%
ICICI Lombard General Insurance Co. Ltd.	-0.2%
Procter & Gamble Health Ltd.	-0.8%
Kotak Mahindra Bank Ltd	-1.1%
Bajaj Auto Ltd	-1.4%

Source: Value FY and Internal Analysis

Disclaimer: The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	77%
Mid Cap	20%
Small Cap	3%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	20.0
Sharpe Ratio #	0.6
Portfolio Turnover Ratio	0.3
Beta	0.9

#Risk free returns based on last overnight MIBOR cut-off of 3.60%.
Data as on 31st December, 2021

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Maruti Suzuki India	Aug-14	2423	7426	207%	16%
Kotak Mahindra Bank	Aug-14	461	1796	290%	20%


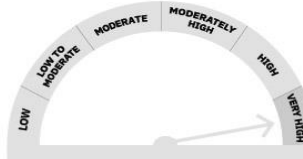
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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Focused 25 Fund (MOF25) An open ended equity scheme investing in maximum 25 stocks intending to focus on Large Cap stocks		
<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> Return by investing in upto 25 companies with long term sustainable competitive advantage and growth potential Investment in Equity and equity related instruments subject to overall limit of 25 companies 		
Investors understand that their principal will be at Very High risk		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. This scheme is currently managed by Mr. Siddharth Bothra. He has been managing this fund since 23-Nov-2016; Mr. Abhiroop Mukherjee is the fund manager for debt component. Kindly refer to the website www.motilal Oswalmf.com to see the performance of the funds managed by the same Fund Manager

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