

# — Motilal Oswal Nifty 500 Index Fund

(formerly known as Motilal Oswal Nifty 500 Fund)

(An open ended scheme replicating / tracking Nifty 500 Total Return Index)

Invest in India's first Multicap Index Fund

31<sup>st</sup> August, 2022



# About Motilal Oswal Nifty 500 Index Fund

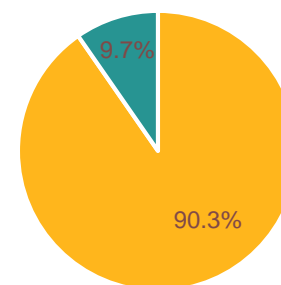
(formerly known as Motilal Oswal Nifty 500 Fund)

# Why is it a good proxy for India's Listed Universe

Description	Total Mcap Coverage	
	(INR Crores)	%
Nifty 500 Index Companies	2,20,19,608.00	90.3%
India's Listed Universe Ex Nifty 500 Companies <sup>1</sup>	23,54,124.88	9.7%
<b>Total India's Listed Universe</b>	<b>2,43,73,732.88</b>	<b>100%</b>

## Total Market Cap Coverage

■ Nifty 500 Index ■ India's listed universe ex Nifty 500

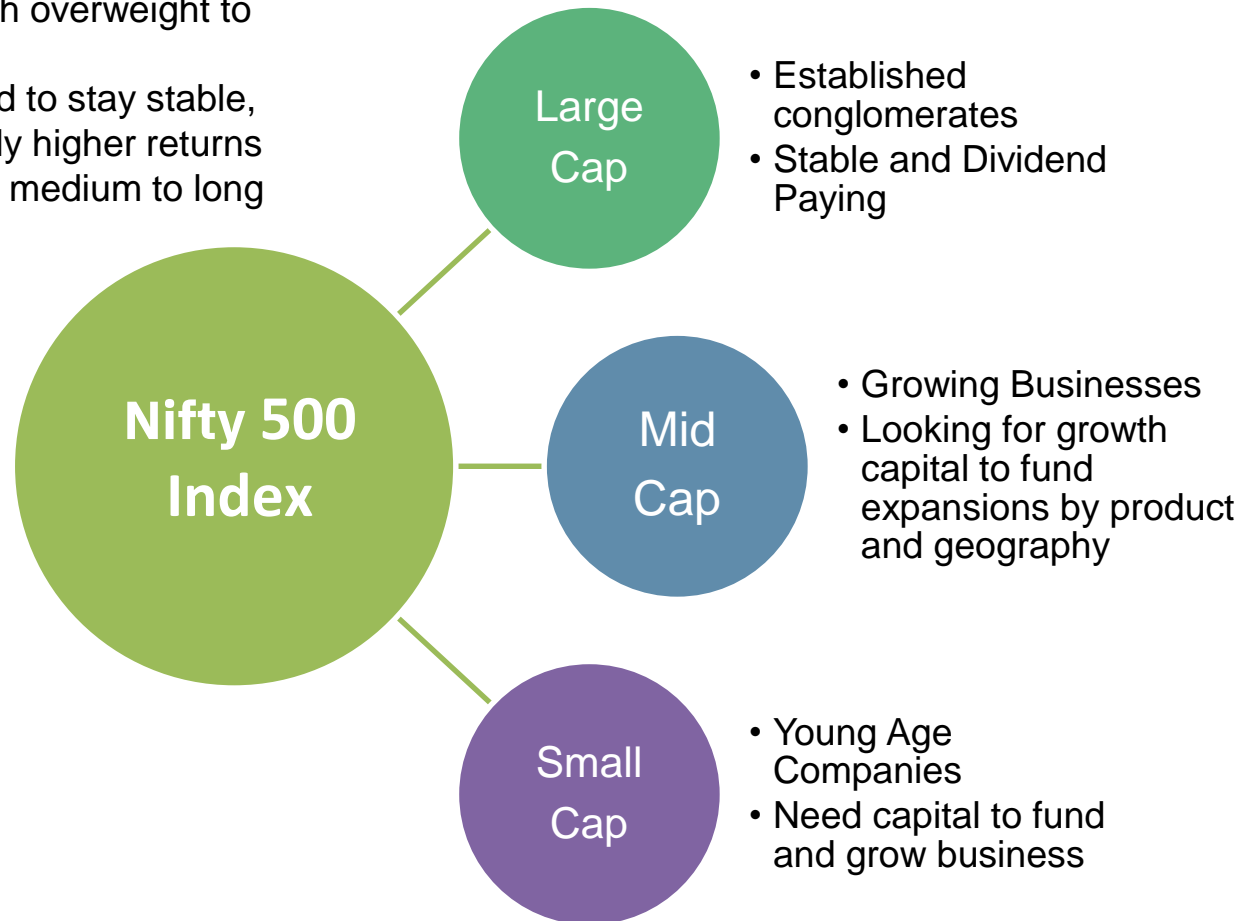
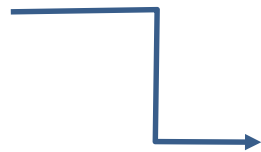


**Nifty 500 Index broadest benchmark index covering ~90% of India's listed universe**

Source/Disclaimer : Data as of close of Jun 30, 2022. 1 - India's Listed Universe Total Mcap [www.bseindia.com](http://www.bseindia.com); Nifty 500 Index Companies – NSE. The information / data herein alone is not sufficient and should not be used for implementation of an investment strategy. It should not be construed as an investment advice to any party. All opinions, figures, estimates and data included in this article are as mentioned above. The article does not warrant the completeness or accuracy of the information and disclaims all liabilities, losses and damages arising out of the use of this information. The statements contained herein may include statements of Readers shall be fully responsible/liable for any decision taken on the basis of this article.

# What you get in Nifty 500

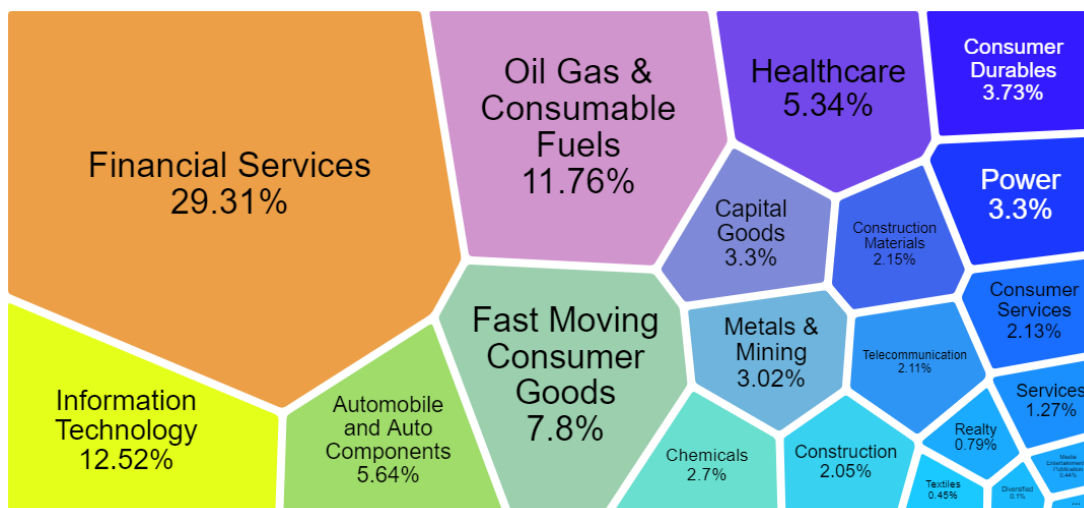
- Offers combination of Large, Mid and small cap stocks, with overweight to large cap.
- A multicap index tend to stay stable, yet provide marginally higher returns over largecap during medium to long term.



Source/Disclaimer : MOAMC; The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

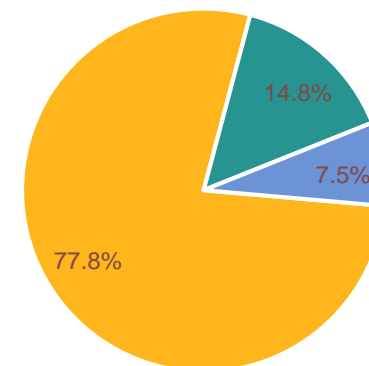
# Nifty 500 Index: All Sector and All Cap Size

### NSE Sector Distribution



### SEBI Size Coverage

■ Large Cap ■ Mid Cap ■ Small Cap



The Motilal Oswal Nifty 500 Index Fund (formerly known as Motilal Oswal Nifty 500 Fund) - seeks to offer investors an exposure to a **all sector and all size (large, mid and small)** index, which is in line with India's listed universe, there by offering **pure beta exposure to Indian listed equity market**

Source/Disclaimer : [www.niftyindices.com](http://www.niftyindices.com) and SEBI/AMFI for Size Classification; Size Coverage – As per 6 month avg total cap across NSE and BSE; Data as of close of 30-Jun-22; The sector mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The charts mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future.

# Diversification

	Nifty 500 Index	Nifty 50 Index	Nifty Next 50 Index	Nifty Midcap 150 Index	Nifty Smallcap 250 Index
<b>No of Companies</b>	500	50	50	150	250
<b>Segment</b>	Large, Mid and Small Cap	Large Cap	Large Cap	Mid Cap	Small Cap
<b>Sectors coverage</b>	21 Sectors out of 22	14 Sectors out of 22	16 Sectors out of 22	19 Sectors out of 22	21 Sectors out of 22
<b>Top 5 Macro economic Sector allocation</b>	74.2%	82.7%	81.8%	76.6%	76.6%
<b>Largest Macro economic Sector</b>	Financial Services 30.2%	Financial Services 36.9%	Commodities 23.7%	Consumer Discretionary 25.3%	Consumer Discretionary 20.9%
<b>Largest Stock</b>	Reliance Industries Ltd. 7.7%	Reliance Industries Ltd. 11.7%	Adani Enterprises Ltd. 7.3%	Adani Total Gas Ltd. 5.5%	City Union Bank Ltd. 1.6%

- The addition of Nifty Midcap 150 and Nifty Smallcap 250 helps to diversify Nifty 50 sector exposure.
- The index automatically rebalances sector and size exposure in line with Indian equity market.

Source/Disclaimer : NSE, Data as close of 31-Aug-22. Macro Economic Sectors as identified by AMFI Sector Model. The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. The stocks/sectors may or may not be part of our portfolio/strategy/ schemes. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in future. The actual asset allocation may deviate from above target asset allocation but will always remain in the asset allocation range stated in SID.

# Comparison between Nifty 500 Index and Nifty 50 Index



Criteria	Nifty 500 Index	Nifty 50 Index
Theme	Broad Market (Beta)	Large Cap
Number of Companies in index	500	50
Total Market Cap Coverage of index	Covers ~90.3% of the listed universe	Covers ~51.2% of the listed universe
Sectors covered in the index	21 out of 22 Sectors Covered	14 Sectors out of 22
Top 10 companies weight in the fund	38.2%	58.2%
Largest Sector (weight) in the fund	Financial Services (30.2%)	Financial Services (36.9%)

Source/Disclaimer: NSE, India's Listed Universe Total Market Cap - [www.bseindia.com](http://www.bseindia.com). Total Market Cap coverage as of close of 30-Jun-22. Sector/Stock coverage data as of close of 31-Aug-22. Sectors as identified by AMFI Sector Model. The table/charts mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks/sectors may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future.

# Nifty 500 - One of the Most Benchmarked Index



- Nifty 500 Index is one of the most popular benchmarks in the industry.
- It ranks 1<sup>st</sup> across all domestic equity benchmarks by AUM and by number of schemes.

Modified Benchmarks	Number of Schemes	Total AUM (INR Crs)
NIFTY 500 – TRI	88	4,14,061.51
NIFTY 50 – TRI	40	2,02,627.90
S&P BSE 500 – TRI	45	1,40,320.29

Source/Disclaimer : ACE MF Next; 'All Equity, Hybrid, FoF Funds, ETF and FoF Domestic' categories considered. Fund Benchmark and AUM as of 30-Jun-22. The table/charts mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in future.



# Motilal Oswal Nifty 500 Index Fund

(formerly known as Motilal Oswal Nifty 500 Fund)



## Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 500 Total Return Index subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.



## Minimum Application Amount

Lumpsum and SIP – Rs 500/- and in multiples of Re 1/- thereafter



## Inception Date

06-Sep-2019



## Benchmark

Nifty 500 TR Index



## Type of Scheme

An open ended scheme replicating/tracking Nifty 500 Total Return Index



## Exit Load

1% if redeemed on or before 15 days from allotment date, Nil if redeemed after 15 days from allotment date



## Fund Manager

Mr. Swapnil Mayekar



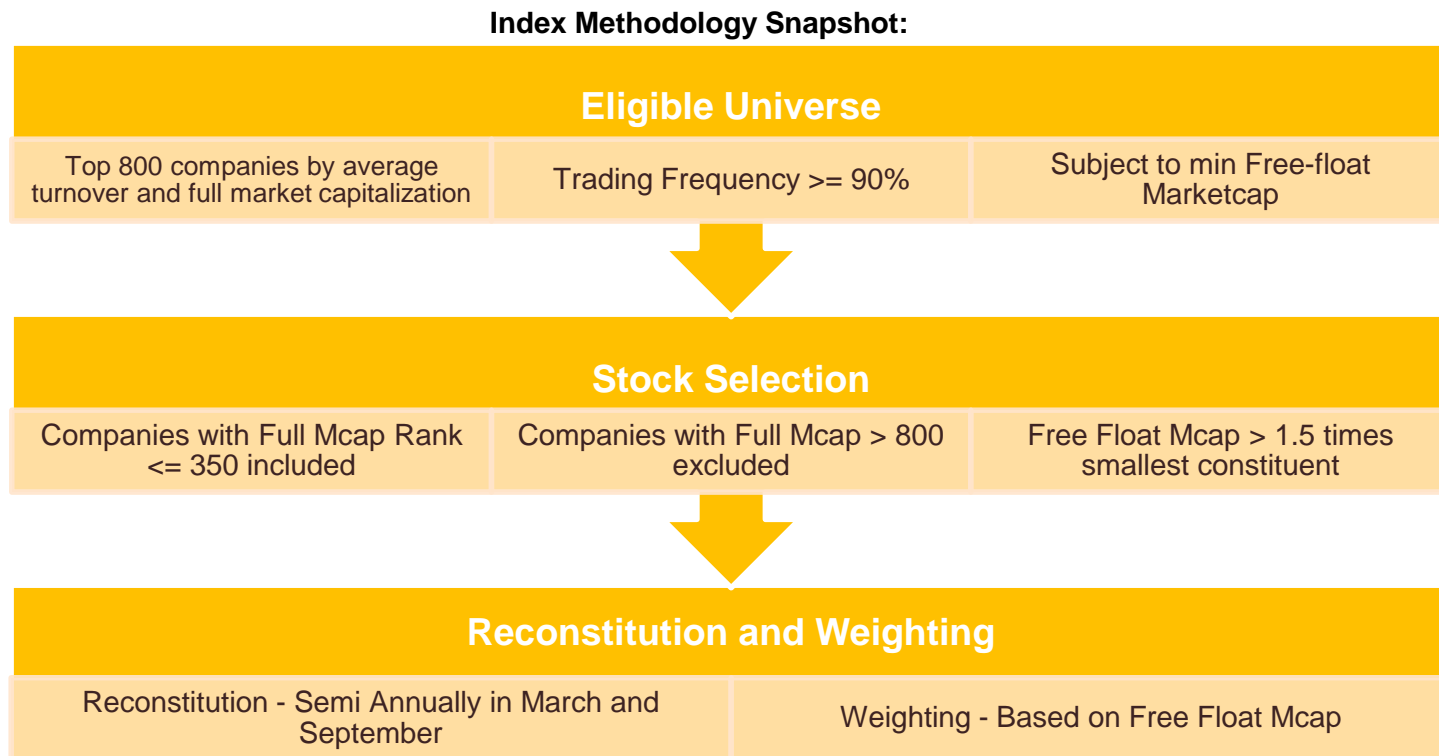
## Total Expense Ratio

Regular – 1.05%, Direct – 0.40%

Source: MOAMC, as of 31-Aug-22

# About: Nifty 500 Index

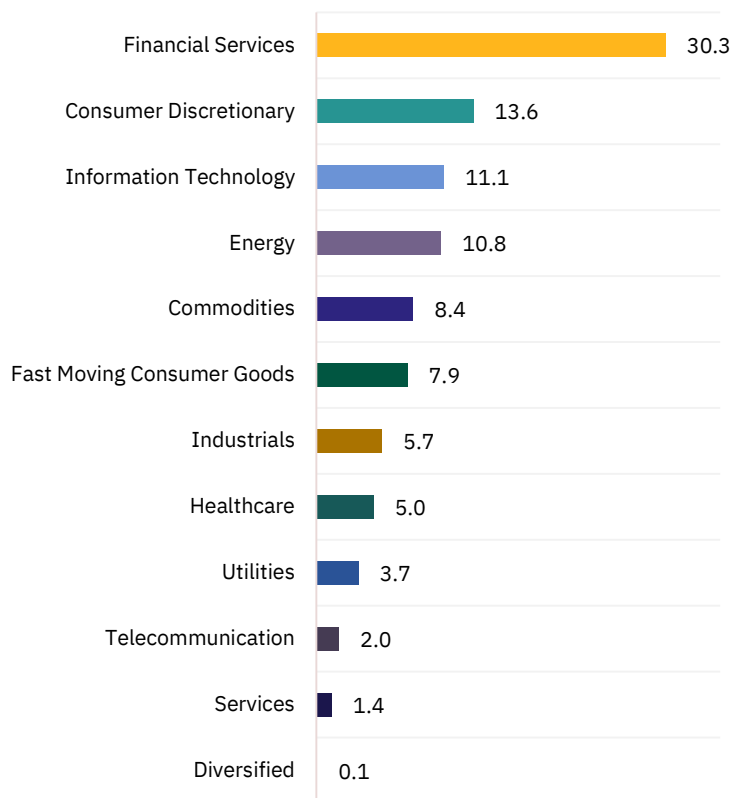
**Index Objective:** NIFTY 500 represents the top 500 companies based on full market capitalization from the eligible universe. The index covers ~90.3% of listed universe at NSE in terms of total/full market capitalization.



Source/Disclaimer : [www.niftyindices.com/](http://www.niftyindices.com/), data as of 31-Aug-22; for detailed index methodology kindly visit [www.niftyindices.com/](http://www.niftyindices.com/) . The above chart is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

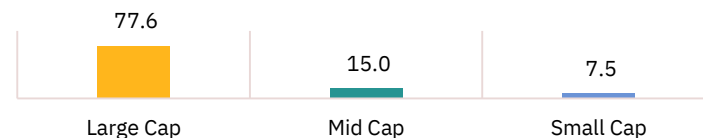
# Composition of Nifty 500 Index

Macro-Economic Sectors (AMFI): Nifty 500 Index



Company Name	Weight
Reliance Industries Ltd.	7.7%
Hdfc Bank Ltd.	5.5%
Icici Bank Ltd.	5.2%
Infosys Ltd.	4.6%
Housing Development Finance Corporation Ltd.	3.7%
Tata Consultancy Services Ltd.	2.8%
Kotak Mahindra Bank Ltd.	2.4%
Itc Ltd.	2.4%
Hindustan Unilever Ltd.	2.0%
Larsen & Toubro Ltd.	2.0%
<b>Total</b>	<b>38.2%</b>

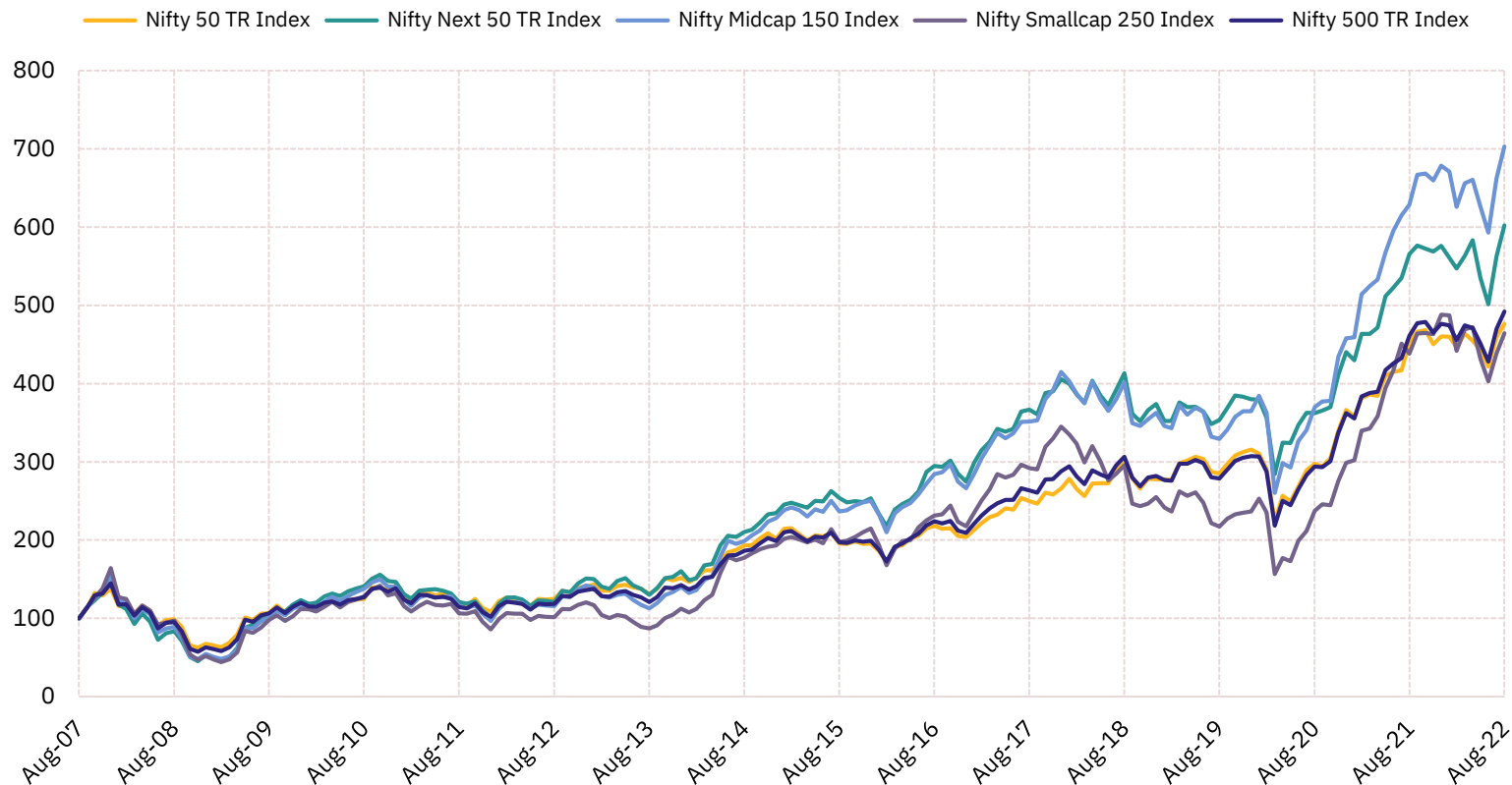
Size coverage (AMFI): NIFTY 500



Source/Disclaimer : NSE; Data as of 31-Aug-22; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future. The actual asset allocation may deviate from above target asset allocation but will always remain in the asset allocation range stated in SID.

# Historical Performance (15 years)

- Performance of Nifty 500 Index is combination of its component indices
- Nifty 500 Index noted least volatility over other indices over long term



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Data as of close of 31-Aug-07 – 31-Aug-22; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

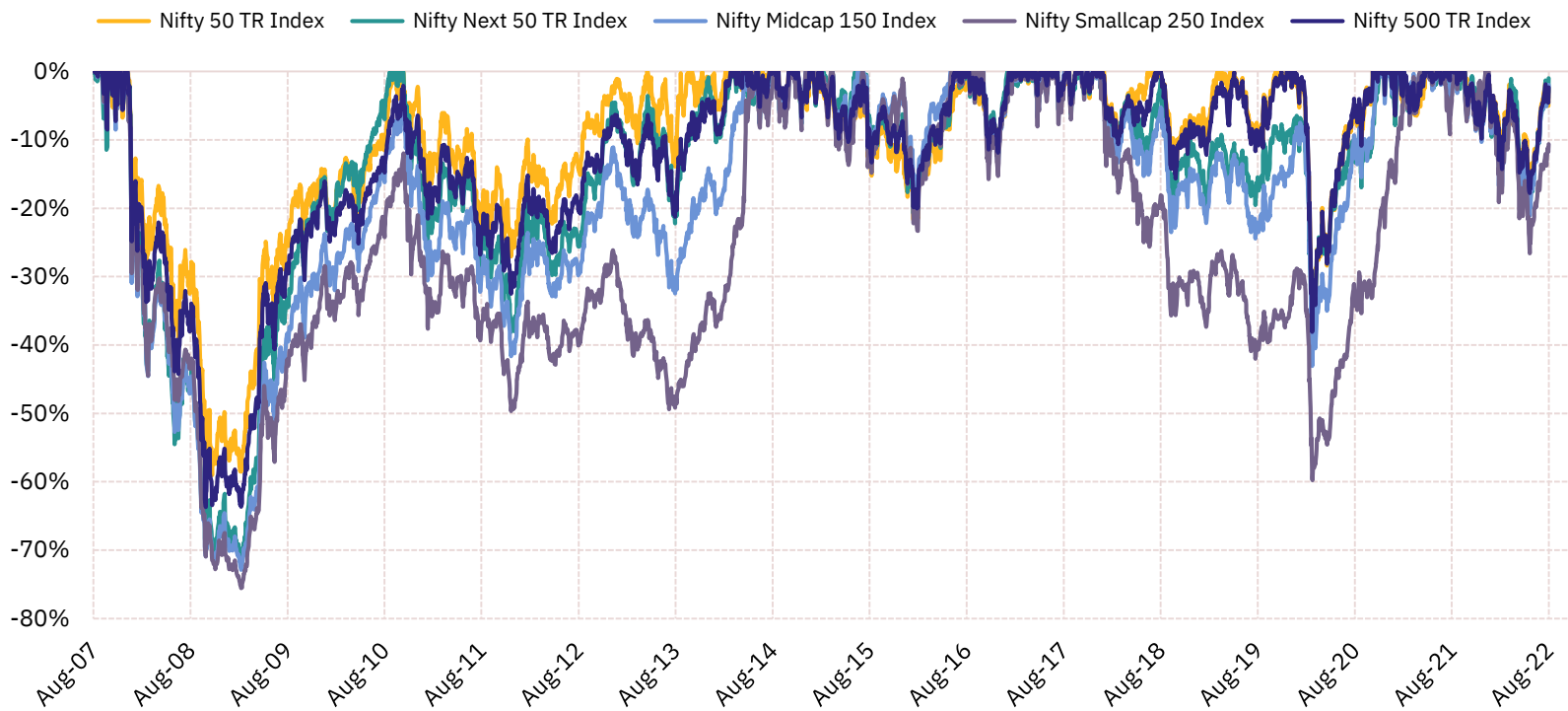
# Index Performance

	Period	Nifty 50 TR Index	Nifty Next 50 TR Index	Nifty Midcap 150 TR Index	Nifty Smallcap 250 TR Index	Nifty 500 TR Index
Annualised Returns	1 year	5.1%	6.5%	11.8%	6.0%	6.7%
	3 year	18.6%	19.4%	28.8%	28.8%	20.9%
	5 year	13.8%	10.4%	14.9%	9.7%	13.3%
	7 year	13.6%	13.1%	16.8%	13.0%	14.0%
	10 year	14.3%	17.4%	19.8%	16.4%	15.3%
	15 year	11.0%	12.7%	13.9%	10.8%	11.2%
Annualised Volatility	1 year	17.6%	19.9%	19.9%	21.2%	17.7%
	3 year	22.7%	21.4%	21.8%	22.6%	21.7%
	5 year	19.2%	19.2%	19.3%	20.6%	18.7%
	7 year	17.7%	18.3%	18.2%	19.8%	17.3%
	10 year	17.1%	18.2%	17.7%	19.4%	16.8%
	15 year	22.0%	23.5%	21.7%	22.1%	21.3%
Risk Adjusted Returns	1 year	0.292	0.326	0.593	0.283	0.377
	3 year	0.822	0.906	1.322	1.278	0.959
	5 year	0.717	0.543	0.768	0.472	0.714
	7 year	0.765	0.718	0.924	0.657	0.807
	10 year	0.838	0.958	1.119	0.849	0.915
	15 year	0.499	0.541	0.641	0.489	0.527

- Typically Nifty 500 Index outperforms large cap stocks during overall bull market; whereas it potentially help reduce the drawdown/losses as compared to midcap and smallcap stocks during bear market

Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Data as of close of 31-Aug-07 – 31-Aug-22; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# Drawdown (15 Years)



**Nifty 500 has experienced lower drawdowns compared to midcap and smallcap**

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# Index SIP Returns: Nifty 500 Index



	1 Year	3 Year	5 Year	7 Year	10 Year
<b>Nifty 500 TR Index SIP Returns</b>	10.1%	23.5%	17.3%	15.8%	15.0%
<b>Amount Invested</b>	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
<b>Market Value</b>	1,26,402	5,06,437	9,22,949	14,75,547	26,23,422

**Data as of close of Aug 31, 2022. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.**

Source/Disclaimer : [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Data as of close of 01-Sep-12 – 31-Aug-22; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. The above are not scheme SIP returns, but simulation of index SIP returns. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.

# Rolling returns

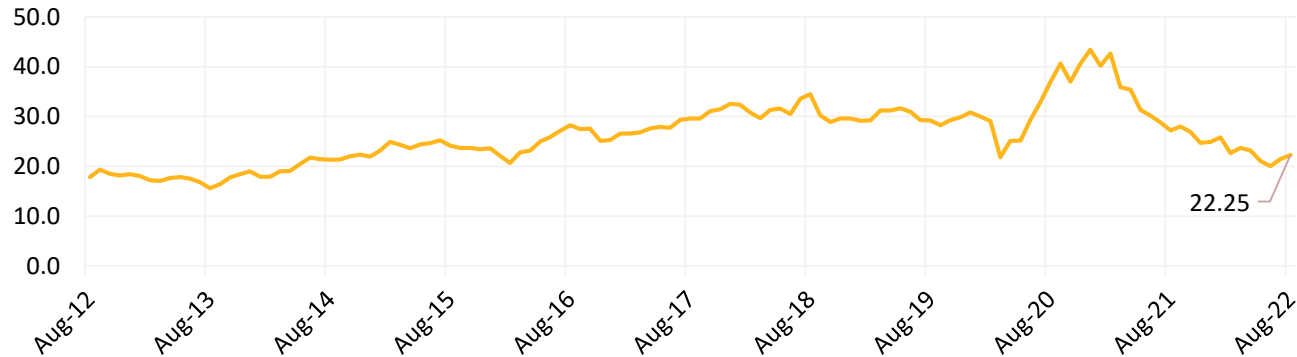
	3 Year Rolling Returns		5 Year Rolling Returns	
	Nifty 500 TRI	Nifty 50 TRI	Nifty 500 TRI	Nifty 50 TRI
Average	11.8%	11.5%	12.1%	11.7%
Median	12.5%	11.6%	12.8%	12.6%
Min	-5.5%	-3.8%	-1.6%	-1.6%
Max	30.9%	29.1%	22.9%	22.5%
Returns Range	% of Total Observation			
Negative	5.1%	1.2%	1.2%	0.2%
0% to 10%	31.3%	37.6%	29.8%	31.7%
10% to 15%	30.6%	33.9%	32.0%	44.8%
15% to 20%	63.7% } 21.5%	61.2% } 20.6%	69.0% } 35.9%	68.1% } 22.4%
Above 20%	11.6%	6.8%	1.1%	0.9%

Source/Disclaimer: niftyindices. 250 trading days assumed in one year. Performance data since 31-Aug-07 to 31-Aug-22. All Performance data in INR. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. The above table is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future

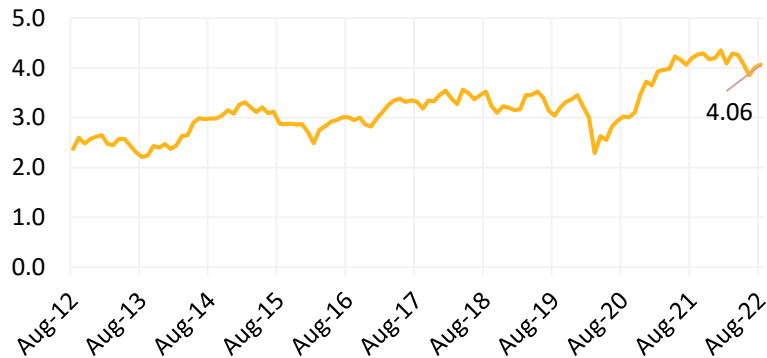


# Valuation Multiples

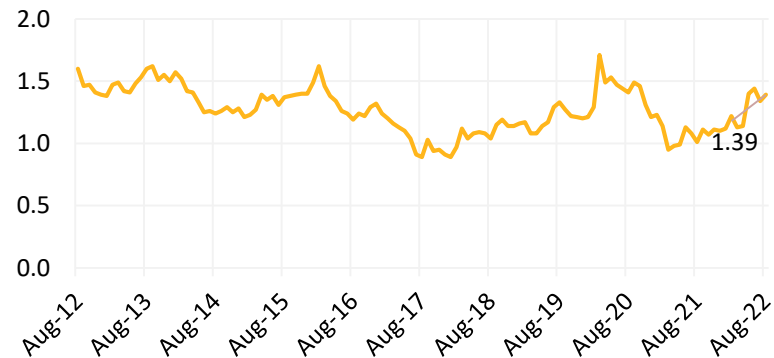
**Nifty 500 Index P/E**



**Nifty 500 Index P/B**



**Nifty 500 Index Div Yield %**



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data as of close of 31-Aug-12 – 31-Aug-22; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# — Blending Nifty 500 Index with International Indices

# Nifty 500 Index is less correlated with International Equity

Indian equities had very low correlation to international equities historically – providing great opportunity for diversification

	Nifty 500 Index (INR)	^Dow Jones Index (INR)	^S&P 500 Index (INR)	^NASDAQ 100 Index (INR)	^DAX Index (INR)	^FTSE 100 Index (INR)	^Nikkei 225 Index (INR)	^Hang Seng Index (INR)
Nifty 500 Index (INR)	1.00	0.29	0.29	0.23	0.40	0.43	0.31	0.44
^Dow Jones Index (INR)		1.00	0.97	0.85	0.62	0.63	0.29	0.32
^S&P 500 Index (INR)			1.00	0.93	0.61	0.61	0.27	0.32
^NASDAQ 100 Index (INR)				1.00	0.52	0.49	0.22	0.29
^DAX Index (INR)					1.00	0.86	0.36	0.45
^FTSE 100 Index (INR)						1.00	0.39	0.50
^Nikkei 225 Index (INR)							1.00	0.50
^Hang Seng Index (INR)								1.00

Source/Disclaimer : Index Values – [www.niftyindices.com/Bloomberg](http://www.niftyindices.com/Bloomberg), Forex Rate - RBI/Thomson Reuters. Correlation of daily total returns as of close of 30-Jun-12 to 30-Jun-22. ^ denotes the index currency conversion. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

# Blending Nifty 500 Index with US Equities- Risk-Return Profile



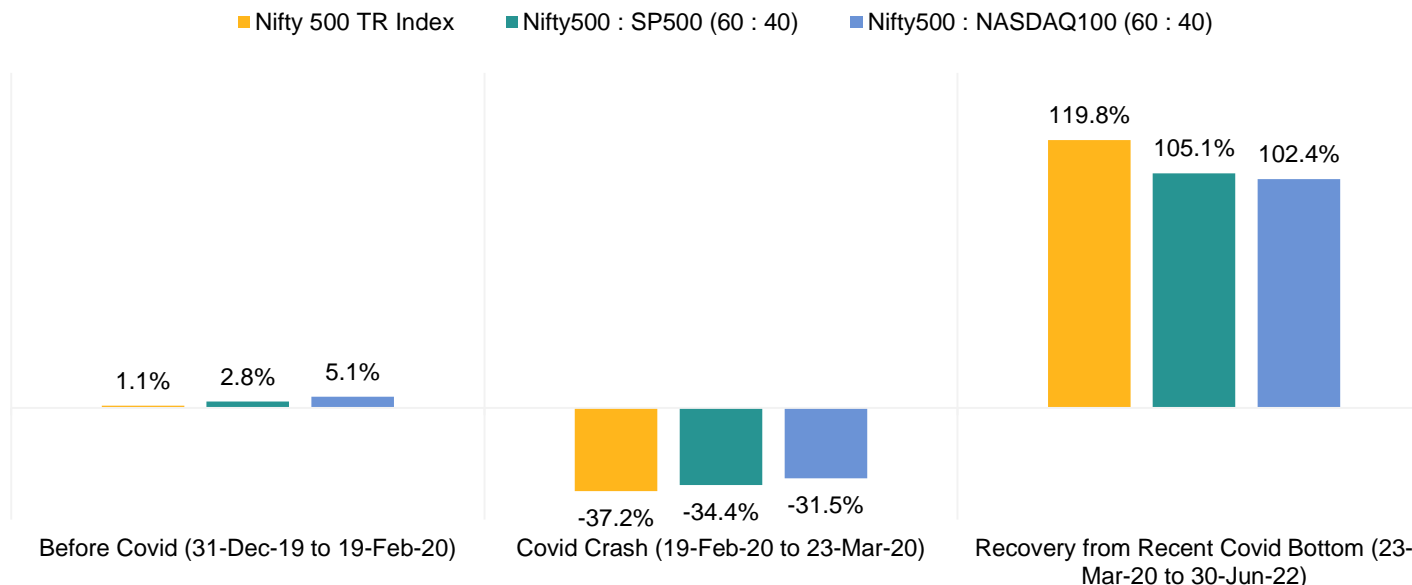
Data Label	1 year	3 year	5 year	7 year	10 year	15 year
<b>Annualised Returns</b>						
Nifty 500 TR Index	0.6%	12.8%	11.2%	11.2%	13.7%	10.4%
Nifty500 : SP500 (60 : 40)	-1.3%	14.2%	13.3%	12.8%	15.3%	12.8%
Nifty500 : NASDAQ100 (60 : 40)	-5.3%	16.8%	15.7%	15.0%	17.4%	14.8%
<b>Annualised Volatility</b>						
Nifty 500 TR Index	17.2%	21.8%	18.6%	17.5%	16.7%	21.3%
Nifty500 : SP500 (60 : 40)	14.6%	18.9%	16.0%	14.9%	13.9%	17.2%
Nifty500 : NASDAQ100 (60 : 40)	17.1%	19.3%	16.8%	15.6%	14.5%	17.4%
<b>Risk Adjusted Returns</b>						
Nifty 500 TR Index	0.032	0.589	0.605	0.643	0.819	0.486
Nifty500 : SP500 (60 : 40)	-0.088	0.752	0.831	0.858	1.102	0.744
Nifty500 : NASDAQ100 (60 : 40)	-0.312	0.872	0.937	0.961	1.202	0.851

Source/Disclaimer : Index Values - [www.niftyindices.com/Bloomberg](http://www.niftyindices.com/Bloomberg), Forex Rate - RBI/Thomson Reuter and MOFSL; S&P 500 and NASDAQ 100 TR Index Values adjusted in INR. NASDAQ 100 Index and S&P 500 Index values are adjusted for one day lag movement due to different time zone. Data as of close of 30-Jun-07 to 30-Jun-22. ^ denotes the index currency conversion. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

# Blending Nifty 500 Index with US Equities- During COVID 19 Pandemic

The blended portfolio's took relatively less hit and recovered fast during recent market volatility caused due to Covid-19 pandemic

## Recent Performance- During COVID 19 Pandemic

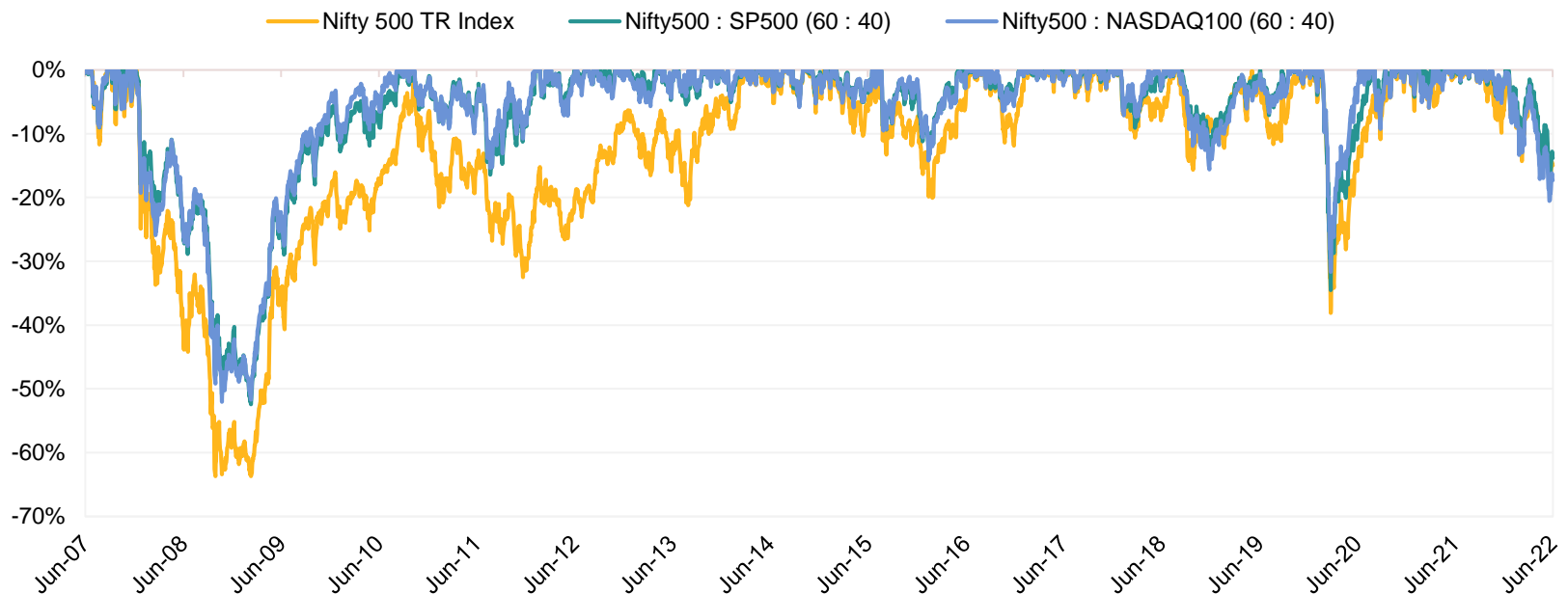


Source/Disclaimer : Index Values - [www.niftyindices.com/Bloomberg](http://www.niftyindices.com/Bloomberg), Forex Rate - RBI/Thomson Reuter and MOAMC; S&P 500 and NASDAQ 100 TR Index Values adjusted in INR. NASDAQ 100 Index and S&P 500 Index values are adjusted for one day lag movement due to different time zone. Data as of close of 31-Dec-19 to 30-Jun-22. ^ denotes the index currency conversion. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

# Reduced risk in terms of drawdown

During last 15 years, the blended portfolios have experienced less drawdowns

Drawdown Chart



Source/Disclaimer : Index Values - [www.niftyindices.com/Bloomberg](http://www.niftyindices.com/Bloomberg), Forex Rate - RBI/Thomson Reuter and MOAMC; S&P 500 and NASDAQ 100 TR Index Values adjusted in INR. NASDAQ 100 Index and S&P 500 Index values are adjusted for one day lag movement due to different time zone. Data as of close of 30-Jun-07 to 30-Jun-22. ^ denotes the index currency conversion. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

# Key Take Away

1. **Over medium to long term, India's structural factors look solid, despite short term headwind especially due to Covid-19 Pandemic.**
2. **Nifty 500 Index covers 90.3% of India's listed universe in terms of total market capitalization making it ideal proxy for Indian equities.**
3. **Nifty 500 Index one of most benchmarked Index.** It offers pure beta exposure to Large, Mid and Small caps and 21 out of 22 sectors defined by NSE.
4. **Performance of Nifty 500 Index is combination of Large, Mid and Small Cap.**
5. **Blending Nifty 500 Index with US Equity is expected to improve risk adjusted returns over medium to long term.**

# — Motilal Oswal Nifty 500 Index Fund performance

(formerly known as Motilal Oswal Nifty 500 Fund)



# Scheme Performance – Regular Plan



## Lumpsum Performance

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal Nifty 500 Index Fund	5.5	10,553	-	-	-	-	-	-	19.7	17,119
Nifty 500 TRI	6.7	10,668	-	-	-	-	-	-	21.2	17,764
Nifty 50 TRI	5.2	10,514	-	-	-	-	-	-	19.0	16,818
NAV (Rs.) Per Unit as on: (31-Aug-2022) 17.1193	16.2227		-		-		-		10.0000	

Date of Inception: 06-Sep-2019

## SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI
Invested amount (₹)	1,20,000	1,20,000	1,20,000	-	-	-	-	-	-	3,50,000	3,50,000	3,50,000
Market value (₹)	1,25,672	1,26,402	1,25,552	-	-	-	-	-	-	4,78,081	4,88,434	4,72,898
Returns (CAGR %)	8.9%	10.1%	8.7%	-	-	-	-	-	-	22.0%	23.7%	21.2%

Source/Disclaimer : MOAMC; Data as of 31-Aug-22. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mayekar is the Fund Manager since inception and he manages 19 schemes of Motilal Oswal Mutual Fund.

# Performance of other schemes managed by Swapnil Mayekar



Name of Fund Manager: Swapnil Mayekar						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Midcap 100 ETF	12.1	12.1	27.0	27.4	12.0	12.6
Motilal Oswal Nifty Midcap 150 Index Fund	10.7	11.8	-	-	-	-
Motilal Oswal Nifty Bank Index Fund	8.3	9.5	-	-	-	-
Motilal Oswal NASDAQ 100 Fund of Fund	-16.2	-13.6	19.7	22.1	-	-
Motilal Oswal Nifty Smallcap 250 Index Fund	4.2	6.0	-	-	-	-
Motilal Oswal Nifty 50 Index Fund	4.5	5.2	-	-	-	-

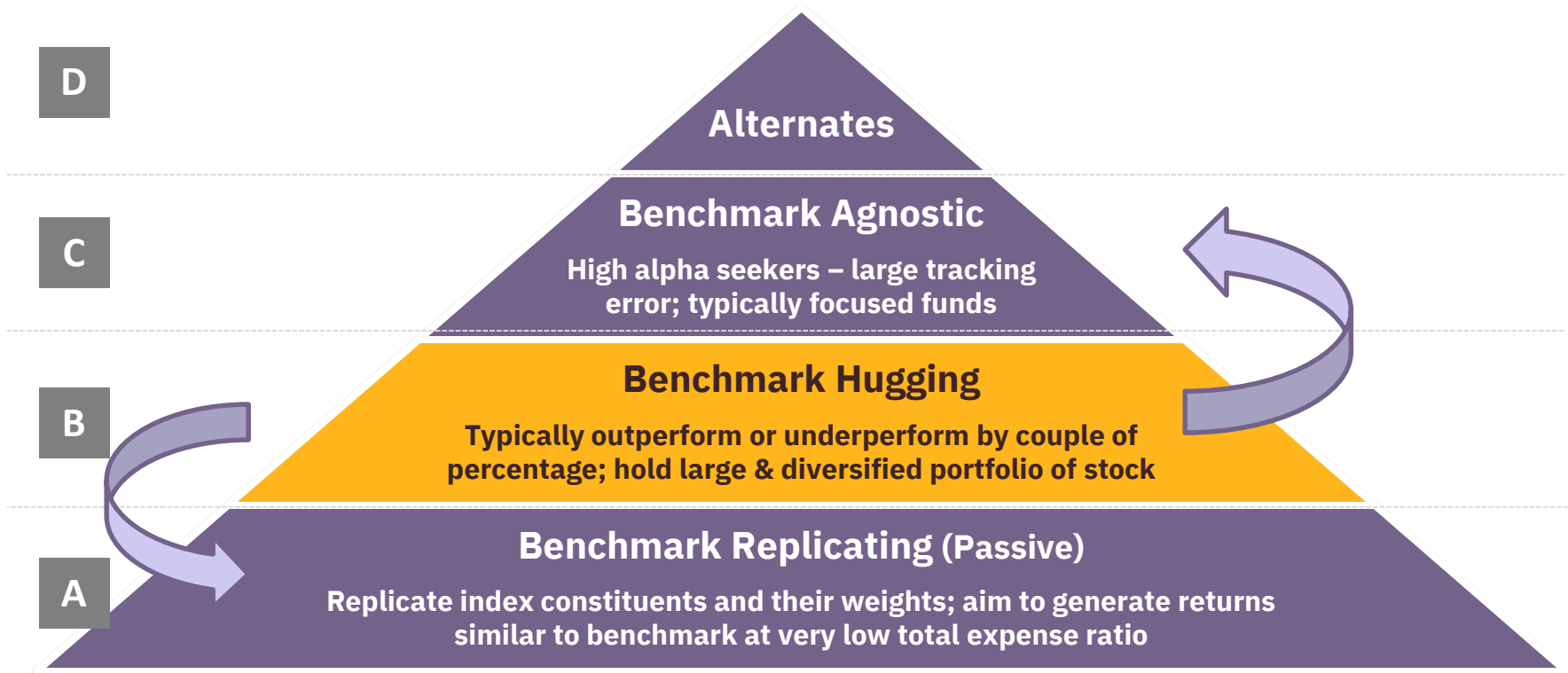
Note:

- Swapnil Mayekar manages 19 schemes of Motilal Oswal Mutual Fund.
- In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

Source/Disclaimer : MOAMC, Data as of 31-Aug-22. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

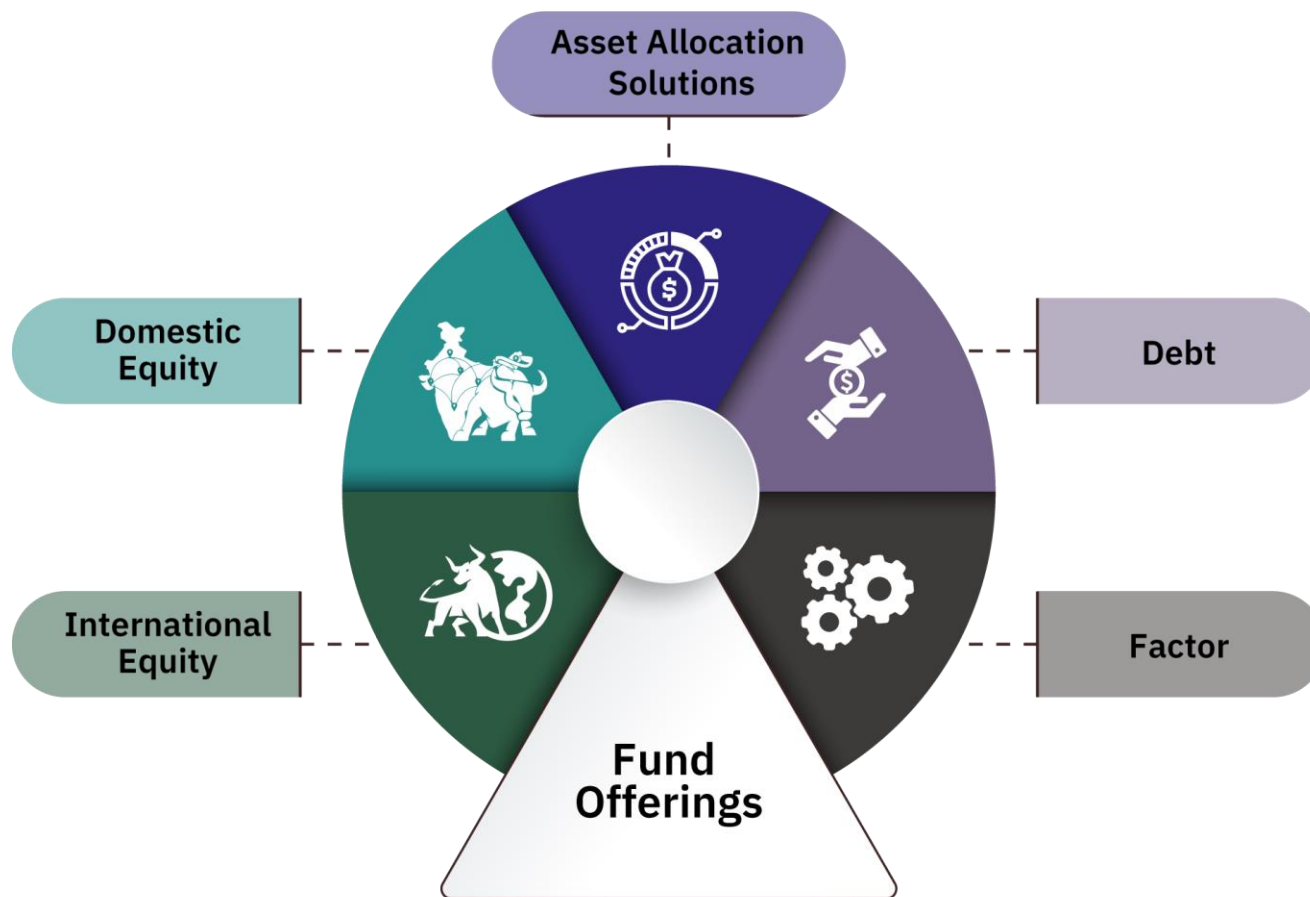
# — Motilal Oswal Passive Fund Offerings

# Product Pyramid

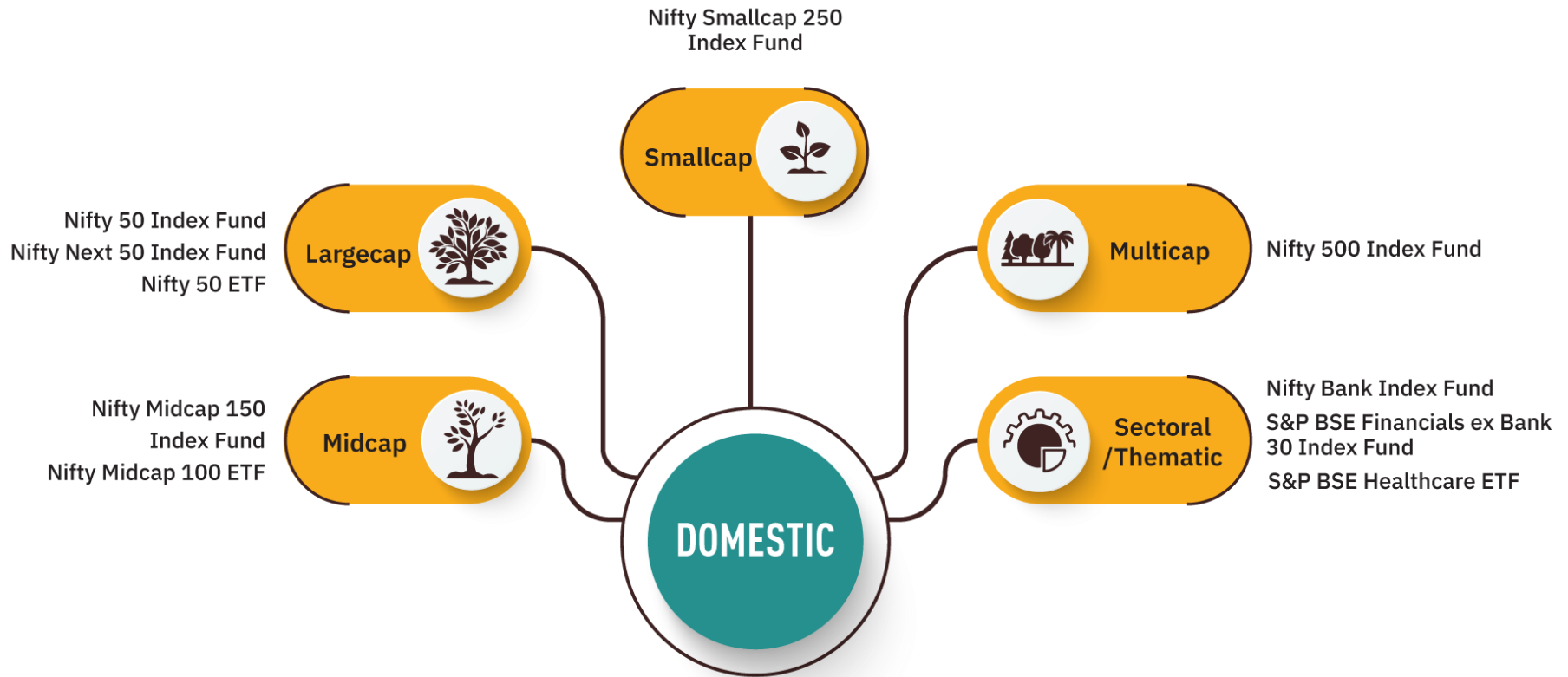


Motilal Oswal AMC has presence in strata A through its passive offerings since 2010, strata C through its QGLP investing philosophy backed active mutual funds and in strata D through its PMS and AIF offerings.

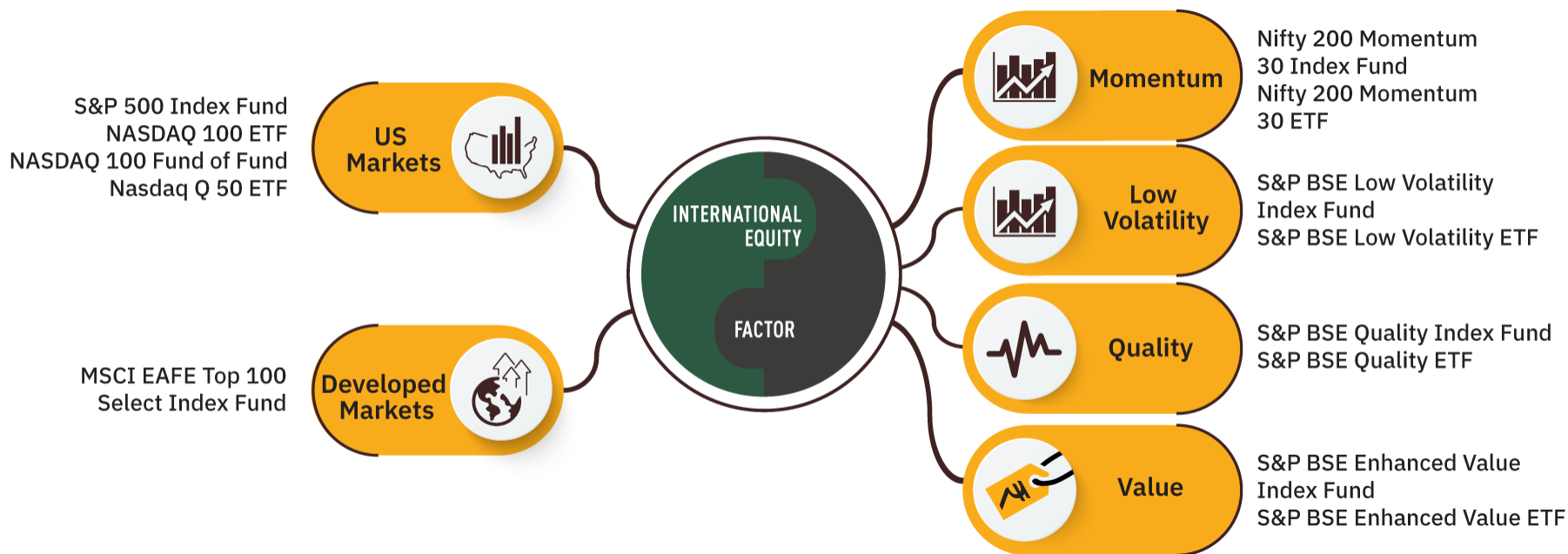
# Motilal Oswal Passive Fund Offerings



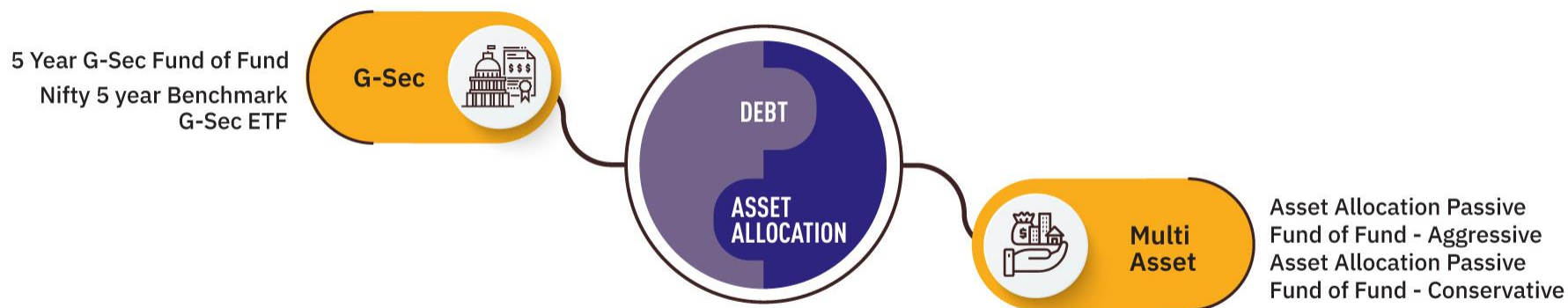
# Motilal Oswal Passive Fund Offerings



# Motilal Oswal Passive Fund Offerings



# Motilal Oswal Passive Fund Offerings





# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Nifty 50 Index Fund</b> (An open ended scheme replicating / tracking Nifty 50 Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 50 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty 50 Index</li> <li>Long-term capital growth</li> </ul>	Fund 	Nifty 50 TRI 
<b>Motilal Oswal Nifty Next 50 Index Fund</b> (An open ended scheme replicating / tracking Nifty Next 50 Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Next 50 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Next 50 Index</li> <li>Long-term capital growth</li> </ul>	Fund 	Nifty Next 50 TRI 
<b>Motilal Oswal Nifty Midcap 150 Index Fund</b> (An open ended scheme replicating / tracking Nifty Midcap 150 Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Midcap 150 Index</li> <li>Long-term capital growth</li> </ul>	Fund 	Nifty Midcap 150 TRI 
<b>Motilal Oswal Nifty Smallcap 250 Index Fund</b> (An open ended scheme replicating / tracking Nifty Smallcap 250 Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Smallcap 250 Index</li> <li>Long-term capital growth</li> </ul>	Fund 	Nifty Smallcap 250 TRI 

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p><b>Motilal Oswal Nifty 500 Index Fund</b> (An open ended scheme replicating / tracking Nifty 500 Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 500 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty 500 Index</li> <li>Long-term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty 500 TRI</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal Nifty 50 ETF</b> (An open ended scheme replicating/tracking Nifty 50 Index) (BSE: 590115, NSE: MOM50)</p>	<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of Nifty 50 Index (Underlying Index), subject to tracking error</li> <li>Investment in equity securities of Nifty 50 Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty 50 TRI</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal Nifty Midcap 100 ETF</b> (An open ended scheme replicating/tracking Nifty Midcap 100 Index) (BSE: 536960, NSE: MOM100)</p>	<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of Nifty Midcap 100 Index subject to tracking error</li> <li>Investment in equity securities of Nifty Midcap 100 Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Midcap 100 TRI</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal Nifty Bank Index Fund</b> (An open ended scheme replicating / tracking Nifty Bank Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Bank Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Bank Index</li> <li>Long-term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Bank TRI</p> <p>Investors understand that their principal will be at very high risk</p>

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p><b>Motilal Oswal S&amp;P 500 Index Fund</b> (An open ended scheme replicating / tracking S&amp;P 500 Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of S&amp;P 500 Index subject to tracking error</li> <li>Investment in equity securities of S&amp;P 500 Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>S&amp;P 500 TRI (INR)</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal NASDAQ 100 ETF</b> (An open ended scheme replicating/tracking NASDAQ-100 Index) (BSE: 533385, NSE: MOFN100)</p>	<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of NASDAQ 100 Index subject to tracking error</li> <li>Investment in equity securities of NASDAQ 100 Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>NASDAQ 100 TRI (INR)</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal NASDAQ 100 Fund of Fund</b> (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)</p>	<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds to the performance of Motilal Oswal NASDAQ 100 ETF (MON100) Scheme through investment in units of MON100</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>NASDAQ 100 TRI (INR)</p> <p>Investors understand that their principal will be at very high risk</p>

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p><b>Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive</b> (An open ended fund of funds scheme investing in passive funds)</p>	<ul style="list-style-type: none"> <li>To generate long term growth/capital appreciation by offering asset allocation</li> <li>Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>50% Nifty 500 TRI + 20% S&amp;P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative</b> (An open ended fund of funds scheme investing in passive funds)</p>	<ul style="list-style-type: none"> <li>To generate long term growth/capital appreciation with relatively lower volatility by offering asset allocation</li> <li>Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at high risk</p>	<p>30% Nifty 500 TRI + 10% S&amp;P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index</p> <p>Investors understand that their principal will be at high risk</p>
<p><b>Motilal Oswal Nifty 5 year Benchmark G-sec ETF</b> (An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index) (BSE: 543250, NSE: MOGSEC)</p>	<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of Nifty 5 yr Benchmark G-sec Index subject to tracking error</li> <li>Investment in securities of Nifty 5 yr Benchmark G-sec Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at moderate risk</p>	<p>Nifty 5 yr Benchmark G-Sec Index</p> <p>Investors understand that their principal will be at moderate risk</p>

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p><b>Motilal Oswal 5 Year G-sec FoF</b> (An open ended fund of funds scheme investing in units of Motilal Oswal 5 Year G-Sec ETF)</p>	<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds generally to the performance of the Scheme, Motilal Oswal 5 Year G-Sec ETF through investment in units of Motilal Oswal 5 Year G-Sec ETF</li> </ul>	<p>Fund</p>	<p>Nifty 5 yr Benchmark G-Sec Index</p>
<p><b>Motilal Oswal MSCI EAFE Top 100 Select Index Fund</b> (An open ended scheme replicating/ tracking MSCI EAFE Top 100 Select Index)</p>	<ul style="list-style-type: none"> <li>Returns that corresponds to the performance of MSCI EAFE Top 100 Select Index, subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	<p>Fund</p>	<p>MSCI EAFE Top 100 Select Index (INR)</p>
<p><b>Motilal Oswal NASDAQ Q 50 ETF</b> (An open ended scheme replicating/ tracking Nasdaq Q-50 Index) (BSE: 543437, NSE:MONQ50)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of the NASDAQ Q-50 TR Index subject to tracking error and forex movement.</li> <li>Long term capital growth.</li> </ul>	<p>Fund</p>	<p>NASDAQ Q-50 Total Return Index (INR)</p>

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p><b>Motilal Oswal Nifty 200 Momentum 30 ETF</b> (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index) (BSE: 543465, NSE: MOMOMENTUM)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>	<p>Nifty 200 Momentum 30 TRI</p>
<p><b>Motilal Oswal Nifty 200 Momentum 30 Index Fund</b> (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>	<p>Nifty 200 Momentum 30 TRI</p>
<p><b>Motilal Oswal S&amp;P BSE Low Volatility ETF</b> (An open ended fund replicating / tracking the S&amp;P BSE Low Volatility Total Return Index) (BSE: 543501, NSE: MOLOWVOL)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Low Volatility Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>	<p>S&amp;P BSE Low Volatility Total Return Index</p>
<p><b>Motilal Oswal S&amp;P BSE Low Volatility Index Fund</b> (An open ended fund replicating / tracking the S&amp;P BSE Low Volatility Total Return Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Low Volatility Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>	<p>S&amp;P BSE Low Volatility Total Return Index</p>

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p><b>Motilal Oswal S&amp;P BSE Financials ex Bank 30 Index Fund</b> (An open ended fund replicating / tracking the S&amp;P BSE Financials ex Bank 30 Total Return Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Financials ex Bank 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>S&amp;P BSE Financials ex Bank 30 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal S&amp;P BSE Healthcare ETF</b> (An open ended fund replicating / tracking the S&amp;P BSE Healthcare Total Return Index) (BSE: 543563, NSE: MOHEALTH)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Healthcare Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>S&amp;P BSE Healthcare Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal S&amp;P BSE Quality ETF</b> (An open ended fund replicating / tracking the S&amp;P BSE Quality Total Return Index) (BSE: 543577, NSE: MOQUALITY)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Quality Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>S&amp;P BSE Quality Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p><b>Motilal Oswal S&amp;P BSE Quality Index Fund</b> (An open ended fund replicating / tracking the S&amp;P BSE Quality Total Return Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Quality Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>	<p>S&amp;P BSE Quality Total Return Index</p>
<p><b>Motilal Oswal S&amp;P BSE Enhanced Value ETF</b> (An open ended fund replicating / tracking the S&amp;P BSE Enhanced Value Total Return Index) (BSE: 543576, NSE: MOVALUE)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Enhanced Value Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>	<p>S&amp;P BSE Enhanced Value Total Return Index</p>
<p><b>Motilal Oswal S&amp;P BSE Enhanced Value Index Fund</b> (An open ended fund replicating / tracking the S&amp;P BSE Enhanced Value Total Return Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Enhanced Value Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>	<p>S&amp;P BSE Enhanced Value Total Return Index</p>

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# — Thank You

“An investor might be Better off buying the market”

- By Warren Buffett

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**Passive Investments** - The Scheme is not actively managed. Since the Scheme is linked to index, it may be affected by a general decline in the Indian markets relating to its underlying index. The Scheme as per its investment objective invests in Securities which are constituents of its underlying index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

**Index Fund** - The Scheme being an index scheme follows a passive investment technique and shall only invest in Securities comprising one selected index as per investment objective of the Scheme. The Fund Manager would invest in the Securities comprising the underlying index irrespective of the market conditions. If the Securities market declines, the value of the investment held by the Scheme shall decrease.

## **Risks associated with overseas investment**

To the extent the assets of the scheme are invested in overseas financial assets, there may be risks associated with currency movements, restrictions on repatriation and transaction procedures in overseas market. Further, the repatriation of capital to India may also be hampered by changes in regulations or political circumstances as well as the application to it of other restrictions on investment. In addition, country risks would include events such as introduction of extraordinary exchange controls, economic deterioration, and bi-lateral conflict leading to immobilisation of the overseas financial assets and the prevalent tax laws of the respective jurisdiction for execution of trades or otherwise.

### **Currency Risk:**

The fund may invest in overseas mutual fund / foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by changes/fluctuations in the value of the foreign currencies relative to the Indian Rupee.

### **Country Risk:**

The Country risk arises from the inability of a country, to meet its financial obligations. It is the risk encompassing economic, social and political conditions in a foreign country, which might adversely affect foreign investors' financial interests.

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully**

# Disclaimers & Risk Factors



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