

Motilal Oswal Large & Midcap Fund

(An open ended equity scheme investing in both large cap and mid cap stocks)

September 2022 (Data as on 31st August 2022. Inception date - 17th October 2019)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Large & Midcap Fund

Investment Objective:

The investment objective of the Scheme is to provide medium to long-term capital appreciation by investing primarily in Large and Midcap stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty Large Midcap 250 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	16.3549
NAV Regular Plan IDCW Option (Rs.)	15.2409
NAV Direct Plan Growth Option (Rs.)	17.1555
NAV Direct Plan IDCW Option (Rs.)	15.9662
Monthly AAUM (in Rs Crs.)	1,305.39
Latest AUM (31-Aug-2022) (in Rs Crs.)	1,328.96



KEY FEATURES & PORTFOLIO ATTRIBUTES

Invests in a mix of high quality Large and mid cap companies

Aims to create a high growth and low volatility portfolio

Focused on investing in industry leaders, positioned to benefit from market consolidation

Identifying companies with competitive advantages that can enable sustained profitability

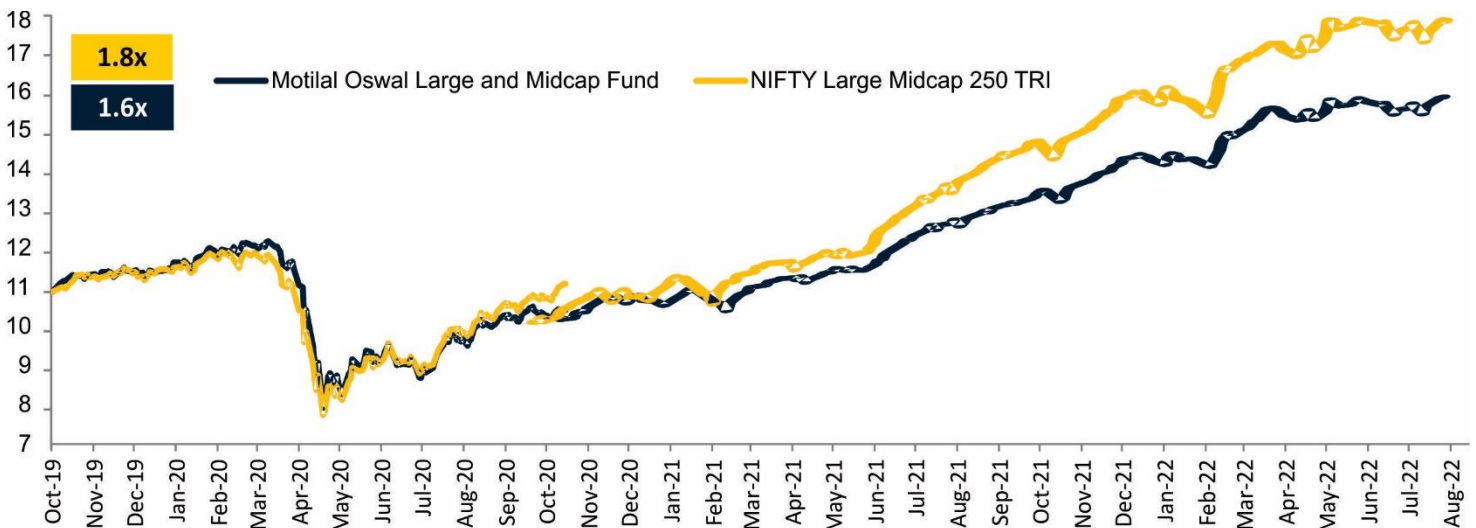


PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:	Barbeque Nation Hospitality Ltd, Cummins India Ltd, Trent Ltd, V-Guard Industries Ltd.
Companies Exited:	Phoenix Mills Ltd.



Performance Since Inception

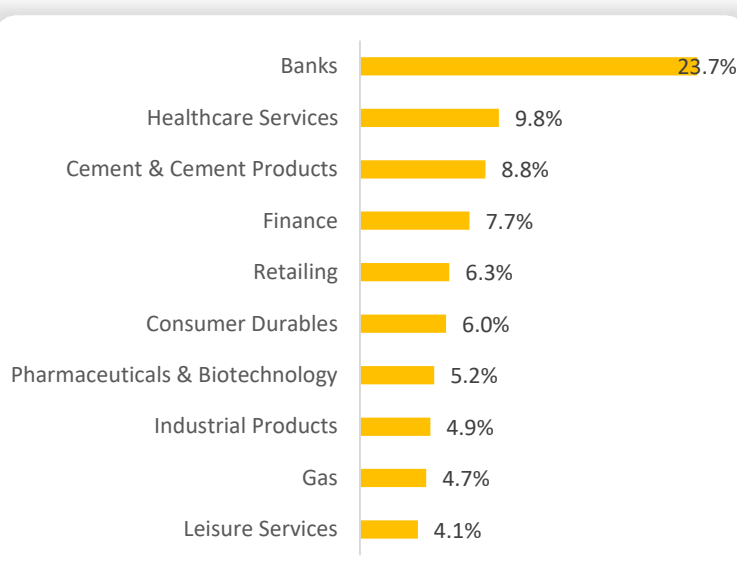


Returns in %	1 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Large & Midcap Fund	-1.4	9,862	18.7	16,355
Nifty Large Midcap 250 TRI	8.8	10,879	23.3	18,248
Nifty 50 TRI	5.2	10,514	17.5	15,873

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
ICICI Bank Ltd	9.7
Axis Bank Ltd	7.2
Gujarat Gas Ltd	4.7
State Bank of India	4.5
UltraTech Cement Ltd	4.5
Cholamandalam Investment and Finance Company Ltd	4.5
Fortis Healthcare Ltd	4.1
Jubilant Foodworks Ltd	4.0
Larsen & Toubro Ltd	3.5
Dr. Lal Path Labs Ltd	3.3



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
ICICI Bank Ltd	2.4%
Cholamandalam Investment & Finance Co. Ltd	1.7%
Phoenix Mills Ltd	1.3%
State Bank Of India	1.2%
Latent View Analytics Ltd	0.9%

Bottom 5	Contribution
Gujarat Gas Ltd.	-1.5%
Dr. Lal PathLabs Ltd.	-1.1%
Zomato Ltd	-1.0%
Dalmia Bharat Ltd.	-1.0%
Jubilant Foodworks Ltd	-0.9%

Source: ValueFY and Internal Analysis

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MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	48%
Mid Cap	37%
Small Cap	15%

Source: Market Categorization as recommended by AMFI

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Torrent Pharmaceuticals Ltd	Oct-19	809	1,552	92%	25%
Jubilant Foodworks Ltd.	Oct-19	239	616	158%	39%

Fund Manager

For Equity Component

Mr. Aditya Khemani

Managing this fund since inception.

He has overall 14 years of experience.

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Managing this fund since inception.

He has overall 10 years of experience.

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Other Schemes Managed by Fund Manager

Name of Fund Manager: Abhiroop Mukherjee

	1 Year		3 Years		5 Years		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Top 3								
Motilal Oswal Midcap Fund	25.6	11.8	27.6	28.7	14.4	14.9	20.6	21.4
Motilal Oswal Liquid Fund	3.5	4.1	3.5	4.2	-	-	3.9	4.7
Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive	3.4	4.8	-	-	-	-	10.3	12.1
Bottom 3								
Motilal Oswal S&P 500 Index Fund	-3.2	-1.6	-	-	-	-	16.7	19.3
Motilal Oswal Flexi Cap Fund	-5.4	6.7	10.3	20.8	5.2	13.3	15.7	14.9
Motilal Oswal NASDAQ 100 Fund of Fund	-16.2	-13.6	19.7	22.1	-	-	20.5	21.5

Note: Abhiroop Mukherjee manages 28 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

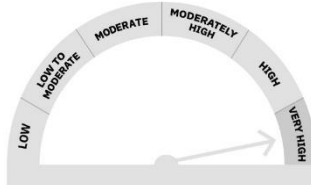

Other Schemes Managed by Fund Manager

Name of Fund Manager: Aditya Khemani

	1 Year		3 Years		5 Years		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Long Term Equity Fund	-2.2	6.7	16.8	20.8	9.3	13.3	13.7	12.0

Note: Aditya Khemani manages 2 schemes of Motilal Oswal Mutual Fund.

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Large Midcap 250 TRI
Motilal Oswal Large and Midcap Fund (Large and Midcap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> • Long-term capital growth • Investment predominantly in equity and equity related instruments of large and midcap stocks 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: he performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. This scheme is currently managed by Mr. Aditya Khemani (equity portion) and Mr. Abhiroop Mukherjee (Debt portion) since inception of the fund. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

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