

January 2022 (Data as on 31st December 2021. Inception date - 28th April 2014)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Flexi Cap Fund

Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in a maximum of 35 equity & equity related instruments across sectors and market-capitalization levels. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty 500 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	34.4961
NAV Regular Plan IDCW Option (Rs.)	25.9305
NAV Direct Plan Growth Option (Rs.)	37.0878
NAV Direct Plan IDCW Option (Rs.)	26.0756
Monthly AAUM (in Rs Crs.)	10882.08
Latest AUM (31-Dec-2021) (in Rs Crs.)	10937.64



KEY FEATURES & PORTFOLIO ATTRIBUTES

Flexi Cap nature allows flexibility to allocate across market capitalisation

High Quality portfolio of around 35 stocks with strong portfolio earnings growth

5+ year track record with outperformance in 5 out of 6 financial year periods

Key sector allocation to participate in structural businesses like Consumer, Banking, NBFC and Insurance



PORTFOLIO ACTIONS IN LAST 3 MONTHS

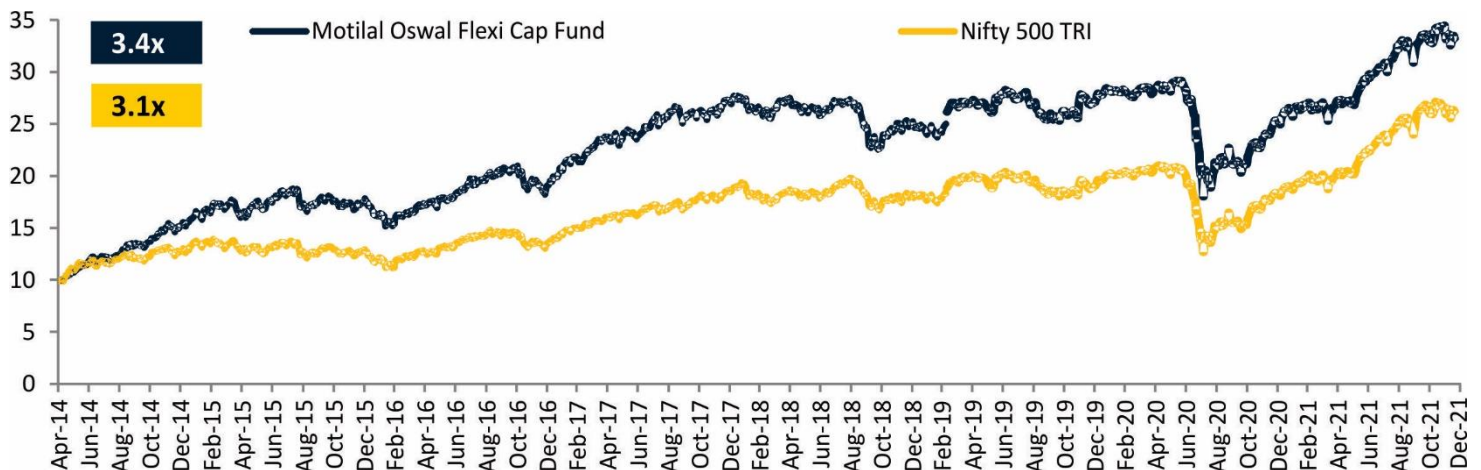
Companies Added:

Siemens Ltd, ABB Ltd, Fino Payments Bank Ltd, FSN E-Commerce Ventures Ltd.

Companies Exited: Muthoot Finance Limited, Max Financial Services Ltd.



Performance Since Inception

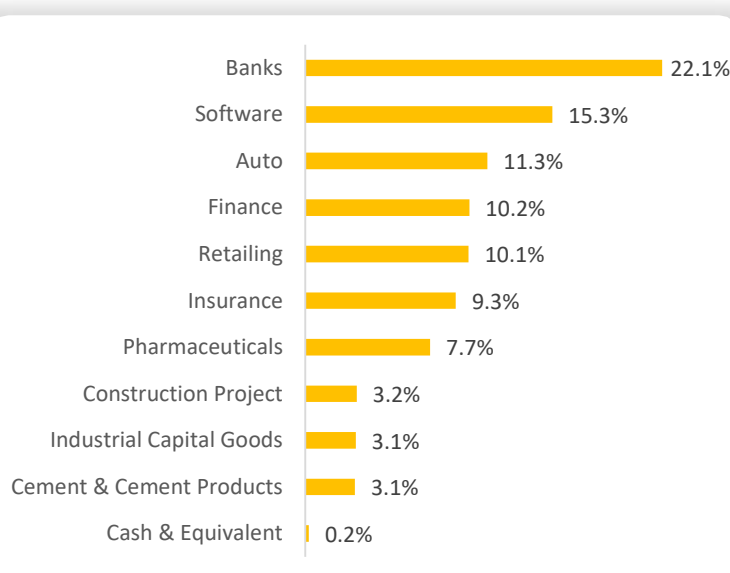


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Flexi Cap Fund	15.3	11,530	11.1	13,726	12.6	18,094	17.5	34,496
Nifty 500 TRI	31.6	13,160	19.1	16,906	17.9	22,775	15.8	30,803
Nifty 50 TRI	25.6	12,559	18.3	16,552	17.7	22,561	14.5	28,259

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
HDFC Bank Ltd	7.0
Tata Consultancy Services Ltd	6.5
Infosys Ltd	6.0
Vaibhav Global Ltd	6.0
Housing Development Finance Corporation Ltd	6.0
Gland Pharma Ltd	6.0
Maruti Suzuki India Ltd	5.7
ICICI Bank Ltd	5.0
HDFC Life Insurance Company Ltd	4.0
State Bank of India	4.0



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Infosys Ltd	2.9%
Gland Pharma Ltd.	2.6%
Vaibhav Global Ltd	1.7%
Tata Consultancy Services Ltd	1.4%
AU Small Finance Bank Ltd	1.4%

Bottom 5	Contribution
HDFC Asset Management Company Ltd.	-0.2%
Reliance Industries Ltd	-0.2%
ICICI Lombard General Insurance Co. Ltd.	-0.2%
Kotak Mahindra Bank Ltd	-0.5%
Bajaj Auto Ltd	-0.5%

Source: ValueFY and Internal Analysis

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MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	85%
Mid Cap	14%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	21.2
Sharpe Ratio#	0.4
Portfolio Turnover Ratio	0.4
Beta	1.0

#Risk free returns based on last overnight MIBOR cut-off of 3.60%.
Data as on 31st December, 2021

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
HDFC	Aug-14	964	2586	168%	14%
Vaibhav Global	Jun-19	157	588	275%	68%


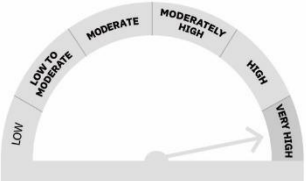
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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Flexi Cap (MOF35) Fund - An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> • Long-term capital growth • Investment in a maximum of 35 equity and equity related instruments across sectors and market capitalization levels 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Siddharth Bothra has been appointed as the Fund Manager for equity component with effect from 19-May-2019, Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception and Mr. Ankush Sood for Foreign Securities since August 25, 2021. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

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