

June 2022 (Data as on 31st May 2022. Inception date - 28th April 2014)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Flexi Cap Fund

Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in a maximum of 35 equity & equity related instruments across sectors and market-capitalization levels. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty 500 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	31.0074
NAV Regular Plan IDCW Option (Rs.)	21.7224
NAV Direct Plan Growth Option (Rs.)	33.4600
NAV Direct Plan IDCW Option (Rs.)	21.9273
Monthly AAUM (in Rs Crs.)	8,974.16
Latest AUM (31-May-2022) (in Rs Crs.)	9,046.07



KEY FEATURES & PORTFOLIO ATTRIBUTES

Flexi Cap nature allows flexibility to allocate across market capitalization

High Quality portfolio of around 31 stocks with strong portfolio earnings growth

8+ year track record with 15.0% CAGR since inception

Key sector allocation to participate in structural businesses like Banking, Auto, Consumer and Software.

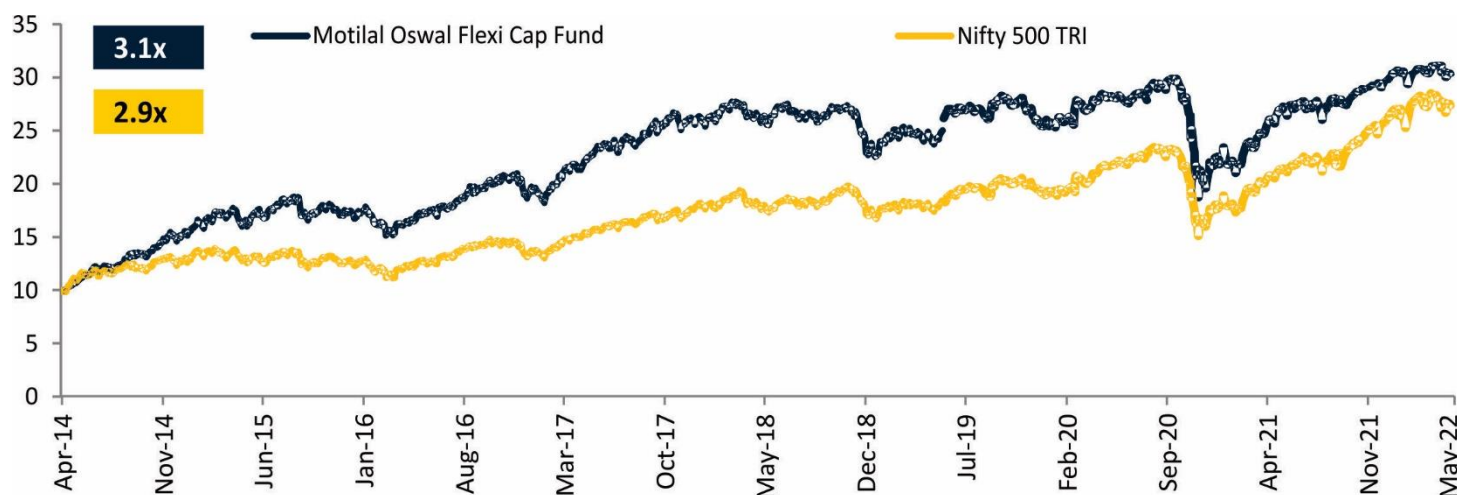


PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:	Campus Activewear Ltd, Tube Investments Of India Lt, Gujarat Gas Ltd.
Companies Exited:	SBI Life Insurance Company, Britannia Industries Ltd, Alkem Laboratories Ltd, Bajaj Auto.



Performance Since Inception

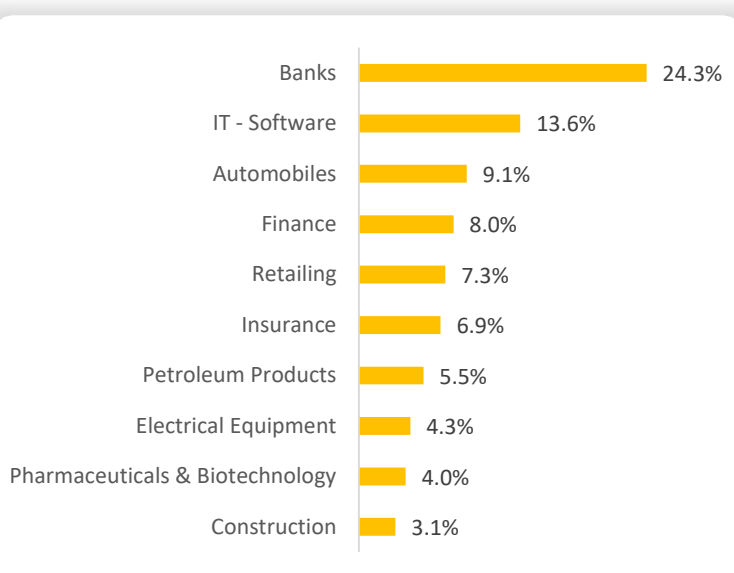


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Flexi Cap Fund	-4.7	9,526	5.0	11,581	5.3	12,960	15.0	31,007
Nifty 500 TRI	8.1	10,808	14.2	14,917	12.4	17,949	14.1	29,162
Nifty 50 TRI	7.9	10,790	13.0	14,447	13.0	18,403	13.1	27,180

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
HDFC Bank Ltd	7.4
ICICI Bank Ltd	6.6
Maruti Suzuki India Ltd	6.0
Tata Consultancy Services Ltd	6.0
Infosys Ltd	5.6
Reliance Industries Ltd	5.5
State Bank of India	4.4
AU Small Finance Bank Ltd	4.3
Vaibhav Global Ltd	4.1
HDFC Life Insurance Company Ltd	4.0



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
AU Small Finance Bank Ltd	1.0%
Infosys Ltd	0.6%
ICICI Bank Ltd	0.6%
Maruti Suzuki India Ltd	0.6%
HCL Technologies Ltd	0.6%

Bottom 5	Contribution
Vaibhav Global Ltd	-5.1%
Zomato Ltd.	-1.3%
SBI Cards & Payments Services	-0.7%
HDFC Bank	-0.5%
ICICI Lombard General Insurance	-0.4%

Source: ValueFY and Internal Analysis

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MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	79%
Mid Cap	15%
Small Cap	7%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	21.2
Sharpe Ratio#	0.03
Portfolio Turnover Ratio	0.4
Beta	0.9

#Risk free returns based on last overnight MIBOR cut-off of 4.27%.
Data as on 31st May, 2022

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
HDFC	Aug-14	952	2307	142%	12%
Vaibhav Global	Jun-19	156	336	116%	30%

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Other Schemes Managed by Fund Manager

Name of Fund Manager: Siddharth Bothra

	1 Year		3 Year		5 Year		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Equity Hybrid Fund	1.4	5.6	10.6	12.4	-	-	10.4	11.2
Motilal Oswal Focused 25 Fund	-1.3	8.1	11.0	14.2	9.4	12.4	13.2	14.3

Note: Siddharth Bothra manages 3 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

Other Schemes Managed by Fund Manager

Name of Fund Manager: Ankush Sood

	1 Year		3 Year		5 Year		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal S&P 500 Index Fund	5.5	7.4	-	-	-	-	19.3	22.0
Motilal Oswal Multi Asset Fund	0.4	3.6	-	-	-	-	3.2	7.2
Motilal Oswal Nasdaq 100 ETF	-0.9	-0.2	24.8	25.8	21.0	22.4	22.1	23.7

Note: Ankush Sood manages 6 schemes of Motilal Oswal Mutual Fund.

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Other Schemes Managed by Fund Manager

Name of Fund Manager: Abhiroop Mukherjee

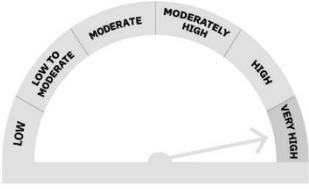
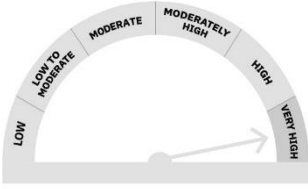
	1 Year		3 Year		5 Year		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Top 3								
Motilal Oswal Midcap 30 Fund	27.8	10.3	20.3	19.2	12.0	13.6	19.5	20.4
Motilal Oswal Large and Midcap Fund	6.0	9.0	-	-	-	-	16.5	21.1
Motilal Oswal S&P 500 Index Fund	5.5	7.4	-	-	-	-	19.3	22.0
Bottom 3								
Motilal Oswal Focused 25 Fund	-1.3	8.1	11.0	14.2	9.4	12.4	13.2	14.3
Motilal Oswal Dynamic Fund	-2.1	4.5	5.2	11.2	5.4	10.3	6.7	10.5
Motilal Oswal NASDAQ 100 Fund of Fund	-3.0	-0.3	23.8	25.7	-	-	22.3	23.1

Note: Abhiroop Mukherjee manages 22 schemes of Motilal Oswal Mutual Fund.

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	6 Months		Since Inception	
	Simple Annualized (%)	Benchmark Return (%)	Simple Annualized (%)	Benchmark Return (%)
Motilal Oswal 5 Year G-sec Fund Of Fund	-3.8	-3.5	-1.2	-1.0

Mr. Abhiroop Mukherjee - Managing this fund since 06-October-2021, Hence scheme has not completed 1 Year.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Flexi Cap Fund - (An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Long-term capital growth Investment in a maximum of 35 equity and equity related instruments across sectors and market capitalization levels 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Siddharth Bothra has been appointed as the Fund Manager for equity component with effect from 19-May-2019, Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception and Mr. Ankush Sood for Foreign Securities since August 25, 2021. Kindly refer to the website www.motilalosalwalmf.com to see the performance of the funds managed by the same Fund Manager

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