

Motilal Oswal Equity Hybrid Fund

An open ended hybrid scheme investing predominantly in equity and equity related instruments)



**BUY RIGHT
SIT TIGHT**

March 2023 (Data as on 28th February 2023. Inception date - 14th September 2018)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Equity Hybrid Fund

Investment Objective:

The investment objective is to generate equity linked returns by investing in a combined portfolio of equity and equity related instruments, debt, money market instruments and units issued by Real Estate Investment Trust (REITs) and Infrastructure Investment Trust (InvITs). However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: CRISIL Hybrid 35 + 65 - Aggressive Index

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	15.1097
NAV Direct Plan Growth Option (Rs.)	16.2200
Monthly AAUM (in Rs Crs.)	390.10
Latest AUM (28-Feb-2023) (in Rs Crs.)	385.36



KEY FEATURES & PORTFOLIO ATTRIBUTES

Fixed allocation Fund with 65-75% in equity and balance in debt

Has delivered CAGR of 9.7% since its inception

Equity portfolio is large cap oriented and debt portfolio is high rated low risk – thus making a low volatility fund

Focused portfolio with equity allocation amongst 30 stocks

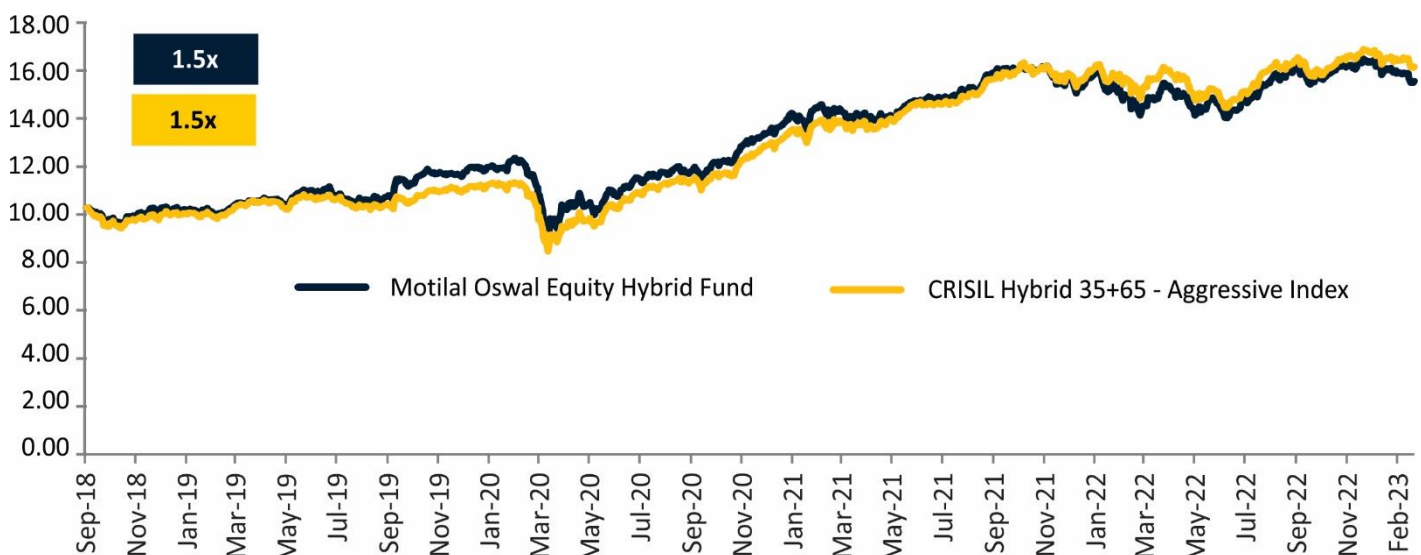


PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:	Bosch Ltd, Global Health Ltd, IDFC First Bank Ltd, Kfin Technologies Ltd, One97 Communications.
Companies Exited:	Britannia Industries Ltd, Chalet Hotels Ltd, Coal India Ltd. EIH Ltd.



Performance Since Inception

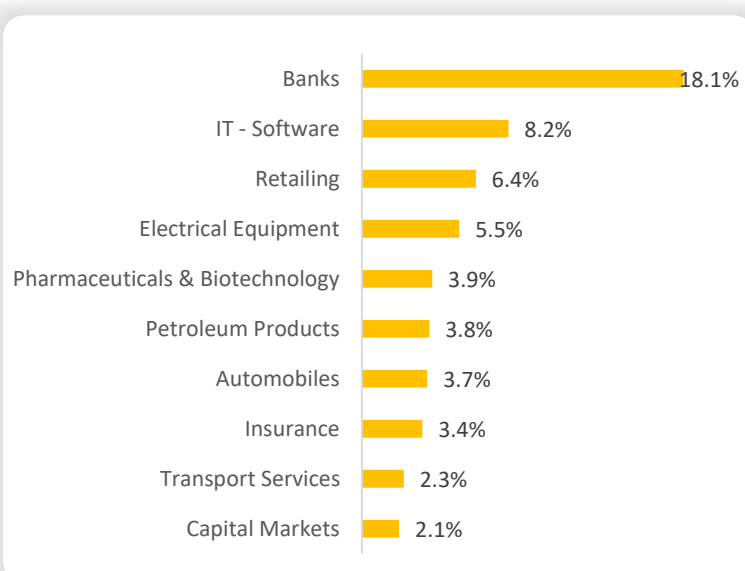


Returns in %	1 Year		3 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Equity Hybrid Fund	5.3	10,527	10.0	13,314	9.7	15,110
CRISIL Hybrid 35+65 - Aggressive Index	3.2	10,315	13.9	14,765	10.3	15,456
Nifty 50 TRI	4.3	10,427	17.0	16,014	10.8	15,819

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
HDFC Bank Ltd.	8.2
ICICI Bank Ltd.	4.7
Infosys Ltd.	4.1
Abbott India Ltd.	3.9
ABB India Ltd.	3.8
Reliance Industries Ltd.	3.8
Vedant Fashions Ltd.	3.1
Eicher Motors Ltd.	2.4
Container Corporation of India Ltd.	2.3
State Bank of India	2.3



Industry classification as recommended by AMFI

DEBT ALLOCATION

Bonds/NCDs	Weightage %
REC Ltd	3.8
Shriram Finance Ltd	3.8
Mahindra & Mahindra Financial Services Ltd	3.8
Indian Oil Corporation Ltd	3.8
Muthoot Finance Ltd	3.8
National Bank For Agriculture and Rural Development	3.8

QUANTITATIVE INDICATORS

Debt Quants	
Average Maturity	1.11 Yrs
YTM	8.04 %
Macaulay Duration	0.93 Yrs
Modified Duration	0.86 Yrs

#Risk free returns based on last overnight MIBOR cut-off of 6.70%.
Data as on 28th February, 2023

MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	76%
Mid Cap	19%
Small Cap	5%

Source: Market Categorization as recommended by AMFI

ASSET ALLOCATION

Asset Class	Weightage %
Equity	69.3
Bonds & NCDs	22.9
Money Market Instrument (CD,CBLO & Treasury Bill)	3.7
Cash & Cash Equivalents	4.0
Total	100.0

Fund Manager

For Equity Component

Mr. Siddharth Bothra

He is managing this fund since inception.

He has close to 17 years of experience

For Debt Component

Mr. Rakesh Shetty

He has been appointed as the Fund Manager for the Debt component w.e.f. Nov 22, 2022.

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
ICICI Lombard General Insurance	Sep-18	660	1102	67%	12%

Disclaimer: The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

Other Schemes Managed by Fund Manager

Name of Fund Manager: Rakesh Shetty

	1 Year		3 Years		5 Years		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Top 3								
Motilal Oswal Midcap Fund (Formerly Known as Motilal Oswal Midcap 30 Fund)	16.6	8.3	22.3	23.1	14.8	11.8	19.7	19.6
Motilal Oswal Large and Midcap Fund	7.3	4.9	16.2	19.6	-	-	16.7	17.9
Motilal Oswal MSCI EAFE Top 100 Select Index Fund	7.2	6.8	-	-	-	-	5.1	8.3
Bottom 3								
Motilal Oswal NASDAQ 100 Fund of Fund	-6.2	-5.8	17.0	19.2	-	-	18.5	19.4
Motilal Oswal Nifty 200 Momentum 30 ETF	-6.9	-6.4	-	-	-	-	-10.7	-10.0
Motilal Oswal Nifty 200 Momentum 30 Index Fund	-7.7	-6.4	-	-	-	-	-11.4	-10.0

Note: Rakesh Shetty manages 29 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme’s performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.


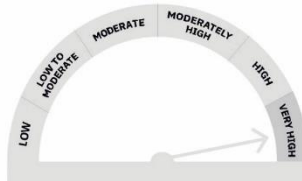
Other Schemes Managed by Fund Manager

Name of Fund Manager: Siddharth Bothra

	1 Year		3 Years		5 Years		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Focused Fund (Formerly Known as Motilal Oswal Focused 25 Fund)	3.3	2.6	10.3	17.5	8.2	10.7	12.4	13.5
Motilal Oswal Flexi Cap Fund	0.2	2.6	6.9	17.5	3.7	10.7	14.0	13.3

Note: Siddharth Bothra manages 3 schemes of Motilal Oswal Mutual Fund.

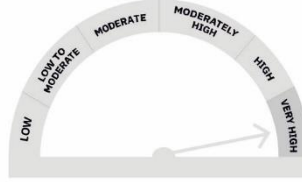
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer CRISIL Hybrid 35 + 65 - Aggressive Index
Motilal Oswal Equity Hybrid Fund (An open ended hybrid scheme investing predominantly in equity and equity related instruments)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital appreciation by generating equity linked returns Investment predominantly in equity and equity related instruments 	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

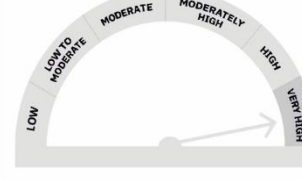
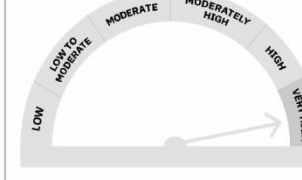
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Midcap Fund (Formerly known as Motilal Oswal Midcap 30 Fund) (An open ended equity scheme predominantly investing in mid cap stocks)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long-term capital growth Investment in equity and equity related instruments in quality mid-cap companies having long-term competitive advantages and potential for growth. 	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

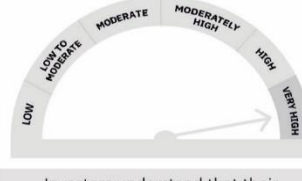
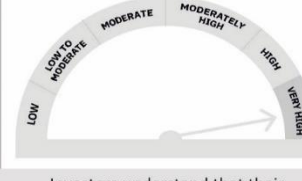
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Large Midcap 250 TRI
Motilal Oswal Large and Midcap Fund (Large and Midcap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long-term capital growth Investment predominantly in equity and equity related instruments of large and midcap stocks 	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

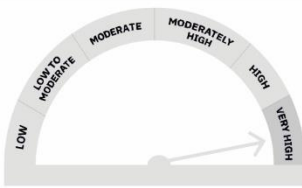
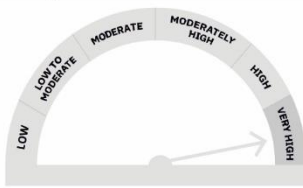
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer MSCI EAFE Top 100 Select Index
Motilal Oswal MSCI EAFE Top 100 Select Index Fund (An open ended scheme replicating/ tracking MSCI EAFE Top 100 Select Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Returns that corresponds to the performance of MSCI EAFE Top 100 Select Index, subject to tracking error. Long term capital growth. 	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

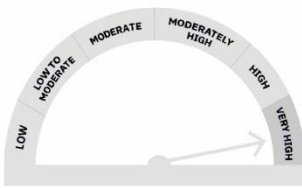
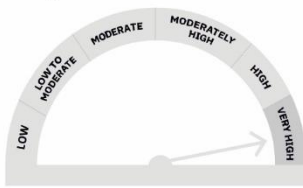
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ 100 TRI
Motilal Oswal Nasdaq 100 Fund of Fund (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds generally to the performance of the Scheme, Motilal Oswal Nasdaq 100 ETF through investment in units of Motilal Oswal Nasdaq 100 ETF. 	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

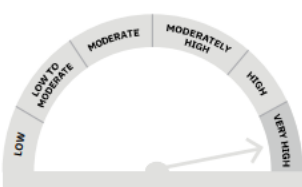
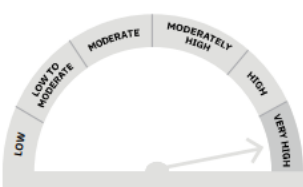
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 ETF (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error. Long term capital growth. 	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 Index Fund (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error. Long term capital growth. 	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Focused Fund (Formerly known as Motilal Oswal Focused 25 Fund) (An open ended equity scheme investing in maximum 30 stocks intending to focus on Large Cap.)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return by investing upto 30 companies with long term sustainable competitive advantage and growth potential. Investment in Equity and equity related instruments subject to overall limit of 30 companies. 	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Flexi Cap Fund - (An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long-term capital growth Investment in equity and equity related instruments across sectors and market-capitalization levels. 	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. This scheme is currently managed by Mr. Siddharth Bothra for the equity component have been managing this fund since inception, Mr. Rakesh Shetty is the fund manager for debt component with effect 22-Nov-2022. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

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Asset Management
MUTUAL FUND

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