

June 2022 (Data as on 31st May 2022. Inception date - 13th May 2013)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Focused 25 Fund

Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by investing in upto 25 companies with long term sustainable competitive advantage and growth potential. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty 500 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	30.7667
NAV Regular Plan IDCW Option (Rs.)	16.8362
NAV Direct Plan Growth Option (Rs.)	34.6881
NAV Direct Plan IDCW Option (Rs.)	18.9322
Monthly AAUM (in Rs Crs.)	1,592.74
Latest AUM (31-May-2022) (in Rs Crs.)	1,784.04



KEY FEATURES & PORTFOLIO ATTRIBUTES

Large Cap oriented Focused category fund

The 1st equity oriented scheme launched by MOAMC in 2013

9+ year track record with performance of 13.2% CAGR since inception as on 31st May 2022

Bottom up stock picking - overlap with index is least in the category

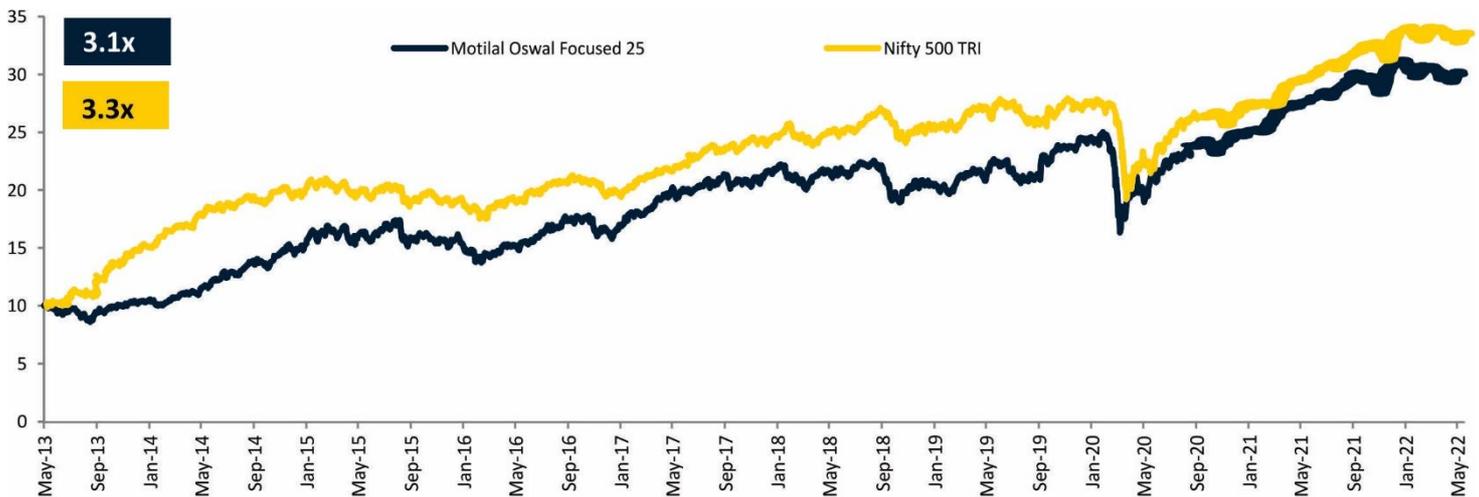


PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:	Reliance Industries Ltd, Coal India Ltd, Havells India Ltd, State Bank Of India, Kotak Mahindra Bank Ltd.
Companies Exited:	Shree Cement Ltd, Procter & Gamble Health Ltd, Kotak Mahindra Bank Ltd, Housing Dev. Fin. Corp Ltd.



Performance Since Inception

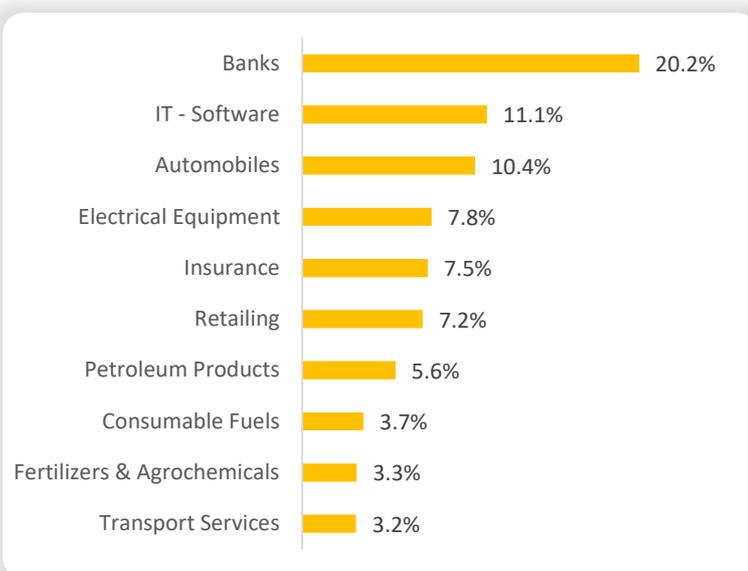


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Focused 25 Fund	-1.3	9,873	11.0	13,691	9.4	15,649	13.2	30,767
Nifty 500 TRI	8.1	10,808	14.2	14,917	12.4	17,949	14.3	33,484
S&P BSE SENSEX TRI	8.4	10,839	13.2	14,518	13.7	18,997	13.7	31,889

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
HDFC Bank Ltd	8.6
ICICI Bank Ltd	7.8
ABB India Ltd	7.8
Bajaj Auto Ltd	7.5
Tata Consultancy Services Ltd	6.3
Reliance Industries Ltd	5.6
Infosys Ltd	4.8
HDFC Life Insurance Company Ltd	4.4
Coal India Ltd	3.7
PI Industries Ltd	3.3



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
ABB Ltd	2.4%
ICICI Bank Ltd	1.0%
Tata Consultancy Services Ltd	0.7%
Abbott India	0.6%
Infosys Ltd	0.6%

Bottom 5	Contribution
Zomato Ltd.	-1.2%
Procter & Gamble Health Ltd.	-0.8%
SBI Cards & Payments	-0.6%
HDFC Ltd	-0.6%
Shree Cement Ltd	-0.6%

Source: Value FY and Internal Analysis

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MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	77%
Mid Cap	23%
Small Cap	-

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	19.9
Sharpe Ratio #	0.3
Portfolio Turnover Ratio	0.4
Beta	0.9

#Risk free returns based on last overnight MIBOR cut-off of 4.27%.
Data as on 31st May, 2022

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Maruti Suzuki India	Aug-14	2423	7966	229%	16%
Kotak Mahindra Bank	Aug-14	461	1847	302%	19%

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Other Schemes Managed by Fund Manager

Name of Fund Manager: Abhiroop Mukherjee

	1 Year		3 Year		5 Year		Since Inception	
	Scheme Return (%)	Benchmark Return (%)						
Top 3								
Motilal Oswal Midcap 30 Fund	27.8	10.3	20.3	19.2	12.0	13.6	19.5	20.4
Motilal Oswal Large and Midcap Fund	6.0	9.0	-	-	-	-	16.5	21.1
Motilal Oswal S&P 500 Index Fund	5.5	7.4	-	-	-	-	19.3	22.0
Bottom 3								
Motilal Oswal Dynamic Fund	-2.1	4.5	5.2	11.2	5.4	10.3	6.7	10.5
Motilal Oswal NASDAQ 100 Fund of Fund	-3.0	-0.3	23.8	25.7	-	-	22.3	23.1
Motilal Oswal Flexi Cap Fund	-4.7	8.1	5.0	14.2	5.3	12.4	15.0	14.1

Note: Abhiroop Mukherjee manages 22 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

	6 Months		Since Inception	
	Simple Annualized (%)	Benchmark Return (%)	Simple Annualized (%)	Benchmark Return (%)
Motilal Oswal 5 Year G-sec Fund Of Fund	-3.8	-3.5	-1.2	-1.0

Mr. Abhiroop Mukherjee - Managing this fund since 06-October-2021, Hence scheme has not completed 1 Year.

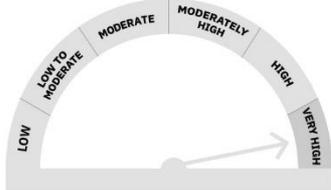
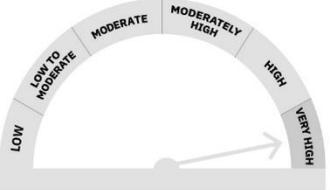
Other Schemes Managed by Fund Manager

Name of Fund Manager: Siddharth Bothra

	1 Year		3 Year		5 Year		Since Inception	
	Scheme Return (%)	Benchmark Return (%)						
Motilal Oswal Equity Hybrid Fund	1.4	5.6	10.6	12.4	-	-	10.4	11.2
Motilal Oswal Flexi Cap Fund	-4.7	8.1	5.0	14.2	5.3	12.4	15.0	14.1

Note: Siddharth Bothra manages 3 schemes of Motilal Oswal Mutual Fund.

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Focused 25 Fund (An open ended equity scheme investing in maximum 25 stocks intending to focus on Large Cap stocks)		
<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> Return by investing in upto 25 companies with long term sustainable competitive advantage and growth potential Investment in Equity and equity related instruments subject to overall limit of 25 companies 	<p>Investors understand that their principal will be at Very High risk</p>	

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. This scheme is currently managed by Mr. Siddharth Bothra. He has been managing this fund since 23-Nov-2016; Mr. Abhiroop Mukherjee is the fund manager for debt component Since Inception. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

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