

# Motilal Oswal Midcap Fund

(Formerly known as Motilal Oswal Midcap 30 Fund)

(An open ended equity scheme predominantly investing in mid cap stocks)



**BUY RIGHT  
SIT TIGHT**

September 2022 (Data as on 31st August 2022. Inception date - 24th Feb 2014)



## INVESTMENT APPROACH

**Scheme Name:** Motilal Oswal Midcap Fund

### Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by investing in quality mid-cap companies having long-term competitive advantages and potential for growth. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

**Benchmark:** Nifty Midcap 150 TRI

### Scheme Details:

NAV Regular Plan Growth Option (Rs.)	49.4369
NAV Regular Plan IDCW Option (Rs.)	28.1809
NAV Direct Plan Growth Option (Rs.)	54.8976
NAV Direct Plan IDCW Option (Rs.)	29.5103
Monthly AAUM (in Rs Crs.)	3,054.00
Latest AUM (31-Aug-2022) (in Rs Crs.)	3,158.04



## KEY FEATURES & PORTFOLIO ATTRIBUTES

Focused portfolio of 25 companies

8+ year track record of 20.6% CAGR since inception as of 31st August, 2022

Portfolio is actively realigned in last few months to changing business environments

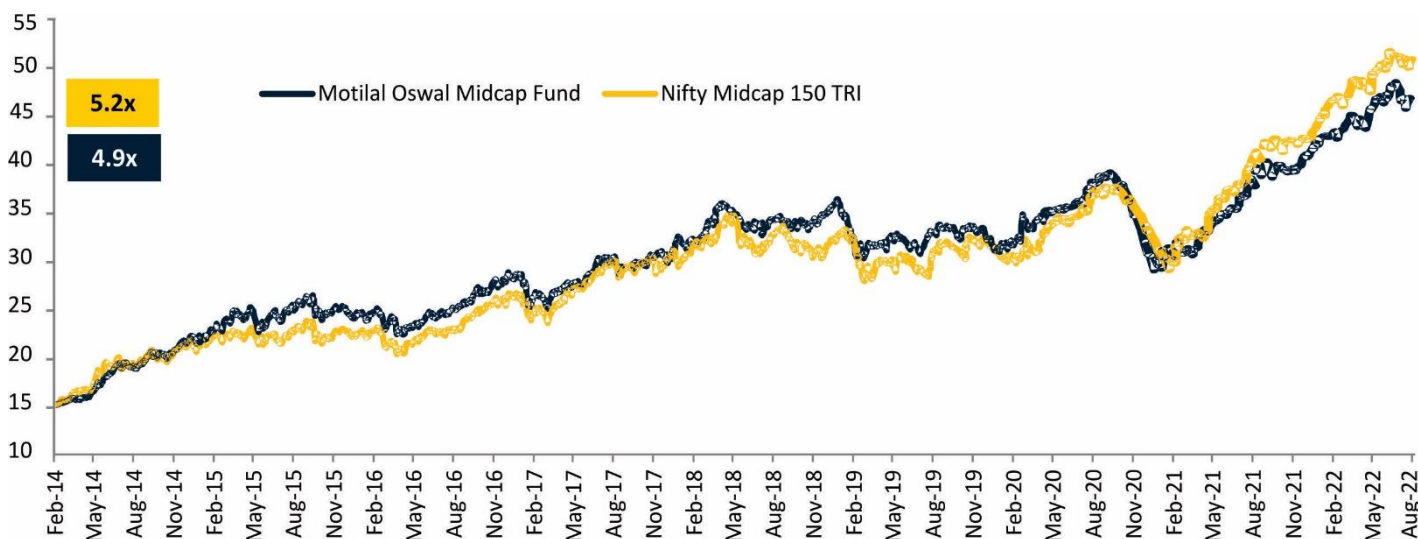


## PORTFOLIO ACTIONS IN LAST 3 MONTHS

<b>Companies Added:</b>	Ambuja Cement Ltd, Suven Pharmaceuticals, Trent Ltd.
<b>Companies Exited:</b>	Coforge Ltd, Crompton Greaves Consumer Electricals, Persistent Systems Ltd, Rainbow Childrens Medicare Ltd, VIP Industries Ltd.



## Performance Since Inception

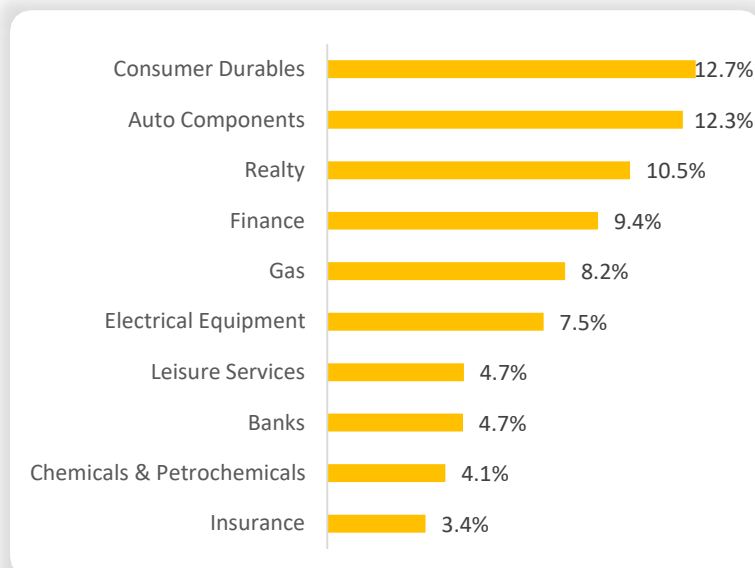


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Midcap Fund	25.6	12,549	27.6	20,787	14.4	19,578	20.6	49,437
Nifty Midcap 150 TRI	11.8	11,182	28.7	21,357	14.9	19,993	21.4	52,157
Nifty 50 TRI	5.2	10,514	18.6	16,701	13.8	19,071	14.6	31,995

**Source:** Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

## PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
Tube Investments of India Ltd	12.3
The Phoenix Mills Ltd	9.6
Gujarat Gas Ltd	8.2
Campus Activewear Ltd	8.0
CG Power and Industrial Solutions Ltd	7.5
Bajaj Finance Ltd	5.0
Voltas Ltd	4.8
AU Small Finance Bank Ltd	4.7
Cholamandalam Investment and Finance Company Ltd	4.4
Barbeque Nation Hospitality Ltd	3.6



Industry classification as recommended by AMFI

## STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
CG Power & Industrial Solutions Ltd.	7.7%
Tube Investments of India Ltd.	6.7%
Indian Railway Catering & Tourism Corporation Ltd.	5.1%
Phoenix Mills Ltd	4.3%
Campus Activewear Ltd	2.6%

Bottom 5	Contribution
Max Financial Services Ltd.	-2.7%
Gujarat Gas Ltd.	-2.5%
Ashok Leyland Ltd	-1.0%
Crompton Greaves Consumer Electrical Ltd.	-1.0%
Ajanta Pharma Ltd	-0.5%

Source: Value FY and Internal Analysis

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## MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	12%
Mid Cap	72%
Small Cap	16%

Source: Market Categorization as recommended by AMFI

## Fund Manager

For Equity Component

**Mr. Niket Shah**

He has been appointed as a Fund Manager with effect from July 01, 2020

He has overall 10 years of experience

For Debt Component since Inception

**Mr. Abhiroop Mukherjee**

## Risk Ratios

3 Year Data	Strategy
Standard Deviation	24.2%
Sharpe Ratio#	0.9
Portfolio Turnover Ratio	0.7
Beta	0.9

#Risk free returns based on last overnight MIBOR cut-off of 5.34%.  
Data as on 30th August, 2022

## How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Voltas	Aug-14	179	1,001	458%	24%
Astral Ltd	Aug-17	370	2,094	466%	41%

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## Other Schemes Managed by Fund Manager

Name of Fund Manager: Abhiroop Mukherjee

	1 Year		3 Years		5 Years		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
<b>Top 3</b>								
Motilal Oswal Liquid Fund	3.5	4.1	3.5	4.2	-	-	3.9	4.7
Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive	3.4	4.8	-	-	-	-	10.3	12.1
Motilal Oswal Ultra Short Term Fund	2.7	4.4	3.5	5.2	1.6	6.2	3.9	7.3
<b>Bottom 3</b>								
Motilal Oswal S&P 500 Index Fund	-3.2	-1.6	-	-	-	-	16.7	19.3
Motilal Oswal Flexi Cap Fund	-5.4	6.7	10.3	20.8	5.2	13.3	15.7	14.9
Motilal Oswal NASDAQ 100 Fund of Fund	-16.2	-13.6	19.7	22.1	-	-	20.5	21.5

Note: Abhiroop Mukherjee manages 28 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.


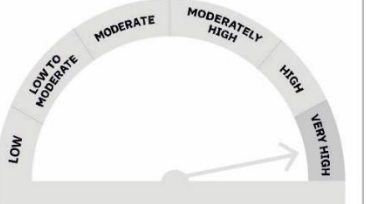
## Other Schemes Managed by Fund Manager

Name of Fund Manager: Niket Shah

	1 Year		3 Years		5 Years		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Flexi Cap Fund	-5.4	6.7	10.3	20.8	5.2	13.3	15.7	14.9

Note: Niket Shah manages 2 schemes of Motilal Oswal Mutual Fund.

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Midcap Fund (Formerly known as Motilal Oswal Midcap 30 Fund) (An open ended equity scheme predominantly investing in mid cap stocks)		
<b>This product is suitable for investors who are seeking*</b>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> <li>Long-term capital growth</li> <li>Investment in equity and equity related instruments in quality mid-cap companies having long-term competitive advantages and potential for growth.</li> </ul>		

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Niket Shah has been appointed as the Fund Manager for equity component with effect from 1-July-2020 ; and Mr. Abhiroop Mukherjee is the fund manager for debt component since inception. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully. Kindly refer to the website [www.motilaloswalmf.com](http://www.motilaloswalmf.com) to see the performance of the funds managed by the same Fund Manager

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

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**THINK MOTILAL OSWAL**

**MOTILAL OSWAL**  
Asset Management  
**MUTUAL FUND**

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