



**Bade Bharat ka  
Bada Index**

# Motilal Oswal Nifty 500 Index Fund & ETF

Invest in a broad based fund offering

**Easy**  
500 stocks in 1 Fund

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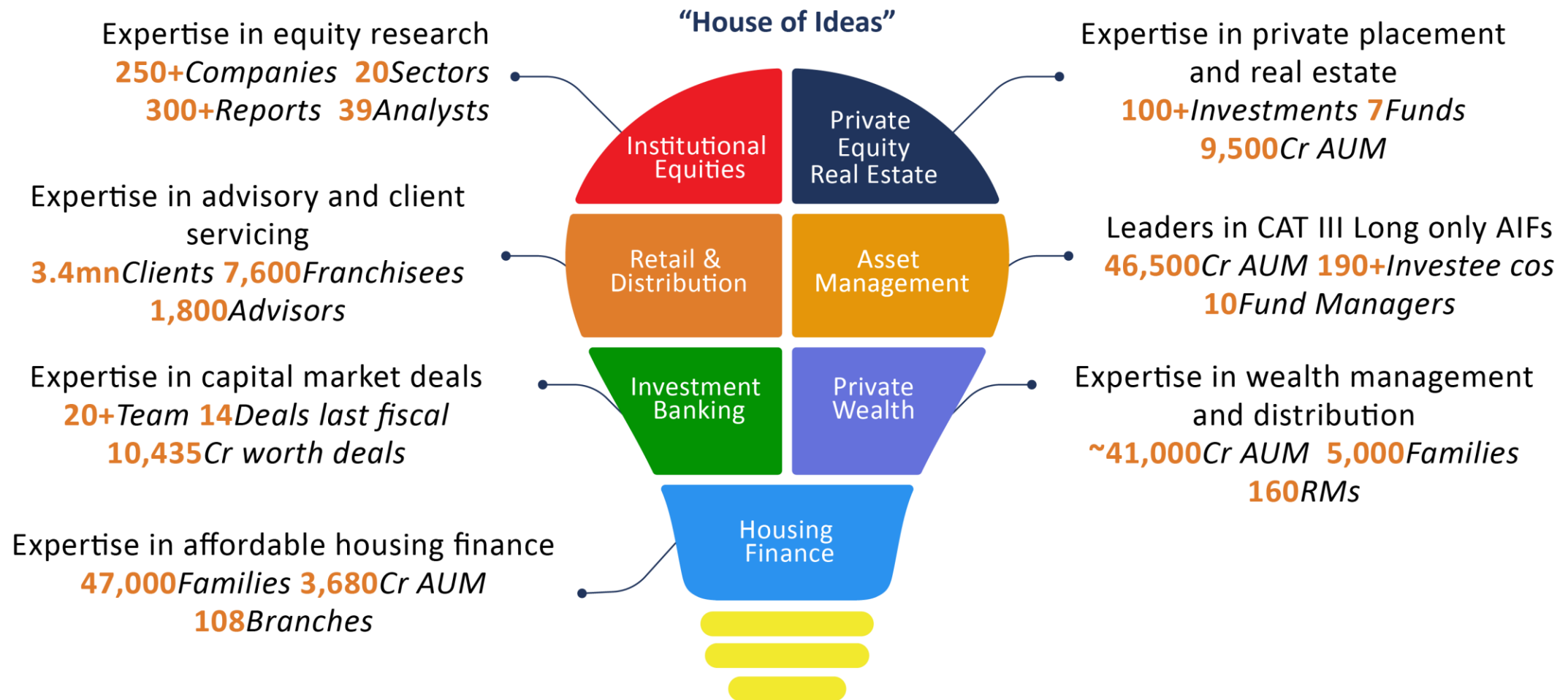
**Effective**  
Broadest market coverage  
(Based on market capitalization)

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**Economic**  
Cost effective Fund



# Veritable Ecosystem in Financial Services






**We have established experience in arguably most segments under financial services**

Source: MOAMC Internal, Data as on 31st December 2022.

# Motilal Oswal AMC Positioning

A lot of Fund Managers construct portfolios that are very close to the benchmark due to fear of significant underperformance

	Benchmark Agnostic	Benchmark Hugging	Benchmark Replicating
Style	Active	Active	Passive
Portfolio Holding	Focused	Closer to Benchmark	Same as benchmark
Alpha Generation Capacity	High	Low	NA
Motilal Oswal AMC			

Motilal Oswal AMC has benchmark agnostic products in the form of active mutual funds, PMS, AIF along with benchmark replicating index funds and ETFs

# Why Motilal Oswal AMC?

## Cornerstone of Investment Philosophy

### Focused Strategies

based on time tested investment framework

### Index-based Strategies

Index Funds and ETFs based on first principal of

**Q**

**Quality** of  
Business &  
Management

**G**

**Growth** in  
Earnings

**L**

**Longevity** of  
Quality and  
Growth

**P**

**Price**

**Easy**

To understand  
and track

**Economic**

Low cost

**Effective**

For wealth  
creation

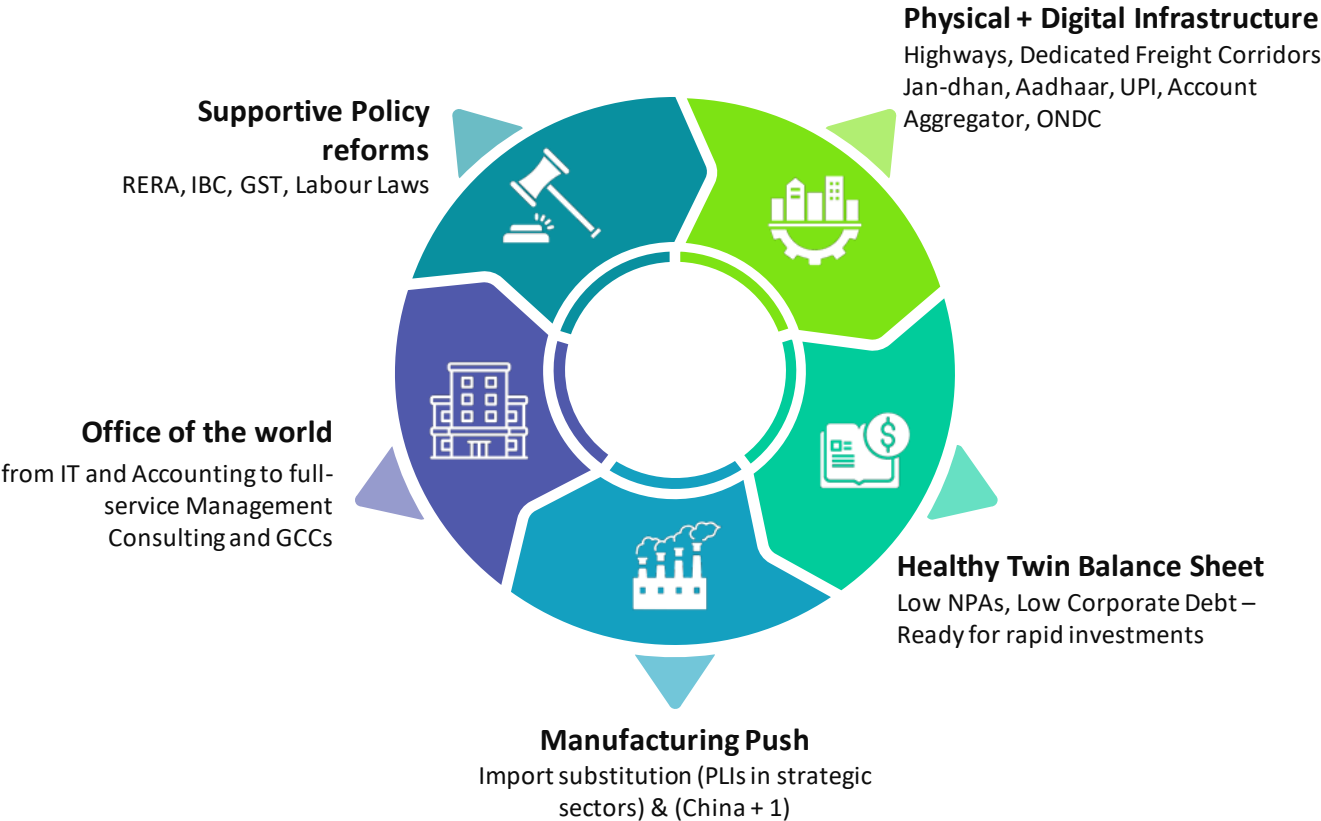
# Motilal Oswal AMC in Numbers

<b>Investors</b>	<ul style="list-style-type: none"><li>• More than <b>12 lac investors</b></li><li>• More than <b>19 lac folios</b></li></ul>
<b>Active Mutual Funds</b>	<ul style="list-style-type: none"><li>• <b>10 active funds</b></li><li>• Total AUM ~<b>30,000 crores</b></li></ul>
<b>PMS and AIFs (Alternates)</b>	<ul style="list-style-type: none"><li>• <b>20+ PMS and AIFs</b></li><li>• Total AUM ~<b>20,000 crores</b></li></ul>
<b>Index-Based Mutual Funds</b>	<ul style="list-style-type: none"><li>• <b>30 Index Funds and ETFs</b></li><li>• Total AUM ~<b>20,000 crores</b></li></ul>

Source/Disclaimer: MOAMC Internal, Data as on 29-Feb-24

# Stars are aligned for India's decade

# 5 key drivers of India's economic growth in this decade



Expected to help India to be 3<sup>rd</sup> largest economy after US and China

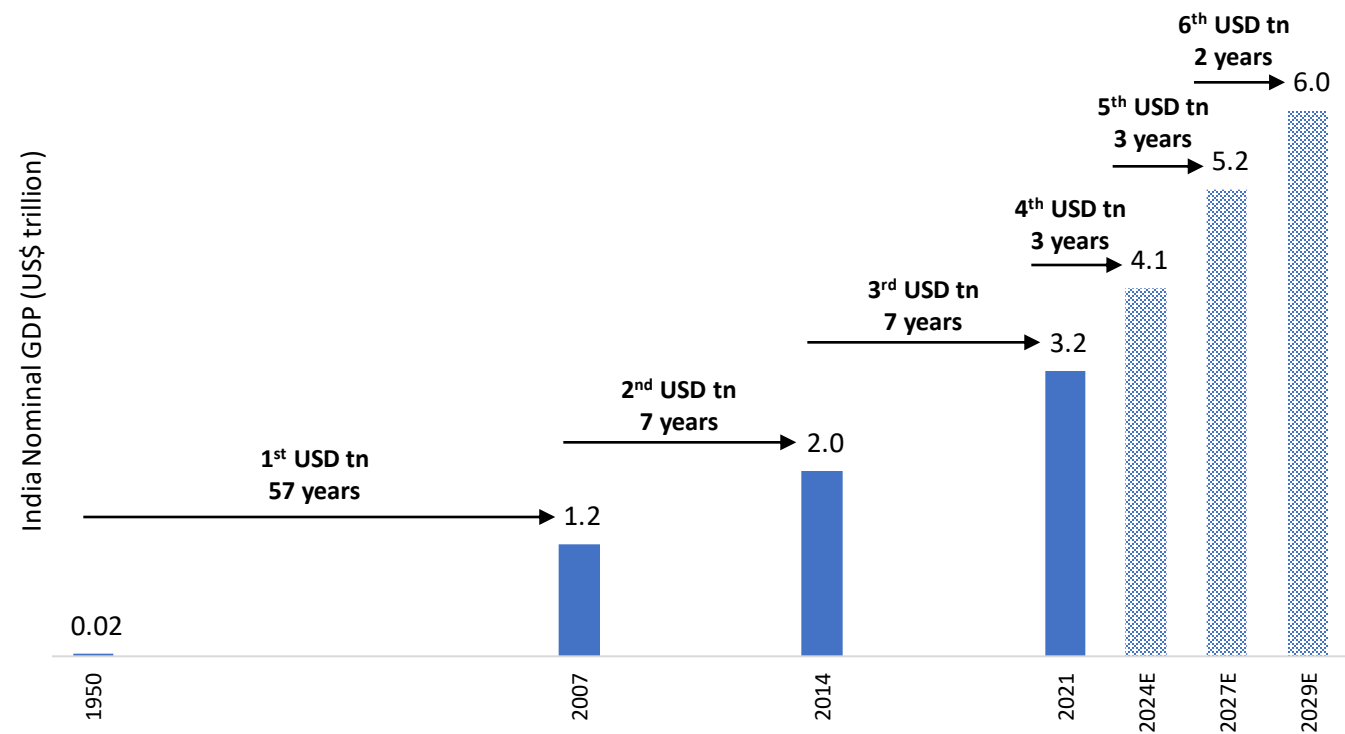
Year	India's Rank	Nominal GDP (US\$ bn)	Share of Global GDP
2014	10	2,039	2.6%
2022	5	3,399	3.4%
2027 E	3	5,153	4.0%

Source/Disclaimer : IMF World Economic Outlook, MOAMC Research, SBI Research. The information / data herein alone is not sufficient and should not be used for implementation of an investment strategy. The table/charts mentioned above are used to explain the concept and is for illustration purpose only It should not be construed as an investment advice to any party. The statements contained herein may include statements of future expectations and other forward-looking statements that are based on our current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements.



# Nifty 500: A great way to bet on India growth story

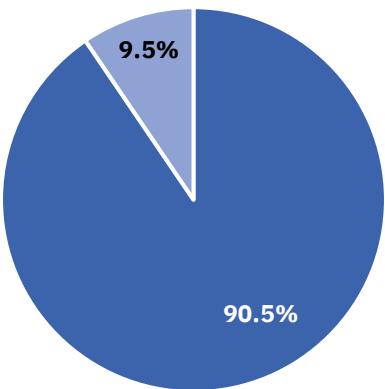
In order to capture The Big Leap in India Growth Story....



....Nifty 500 can be an excellent bet

*Nifty 500 covers around ~90% of India's listed equity universe*

■ Nifty 500 Index ■ India's Listed Universe Ex Nifty 500



Source/Disclaimer : IMF World Economic Outlook, MOAMC Research; \*Nominal GDP growth in USD. Data as of close of 31-Mar-2024. India's Listed Universe Total Mcap [www.bseindia.com](http://www.bseindia.com); Nifty 500 Index Companies – NSE. The information / data herein alone is not sufficient and should not be used for implementation of an investment strategy. The table/charts mentioned above are used to explain the concept and is for illustration purpose only It should not be construed as an investment advice to any party.



# Drawing parallels with U.S. in 1980s to India today

# Drawing parallels with U.S. in 1980s to India today

In the last 40 years, the US GDP grew ~8x while the total market-cap of listed US equity rose 28x.  
Can India's GDP grow to US\$ 25 trillion by 2050? This could mean a 25x opportunity in Indian market

	U.S.		Growth (In times)	India		Growth (In times)
	1982	2022		2022	2050E	
<b>GDP (US\$ trillion)</b>	3.3	25.5	<b>8x</b>	3.4	25.0	<b>8x</b>
<b>Market-cap (US\$ trillion)</b>	1.4	38.7	<b>28x</b>	3.4	37.5*	<b>11x (25x in INR#)</b>
<b>Market-cap to GDP (%)</b>	40%	150%		100%	150%	

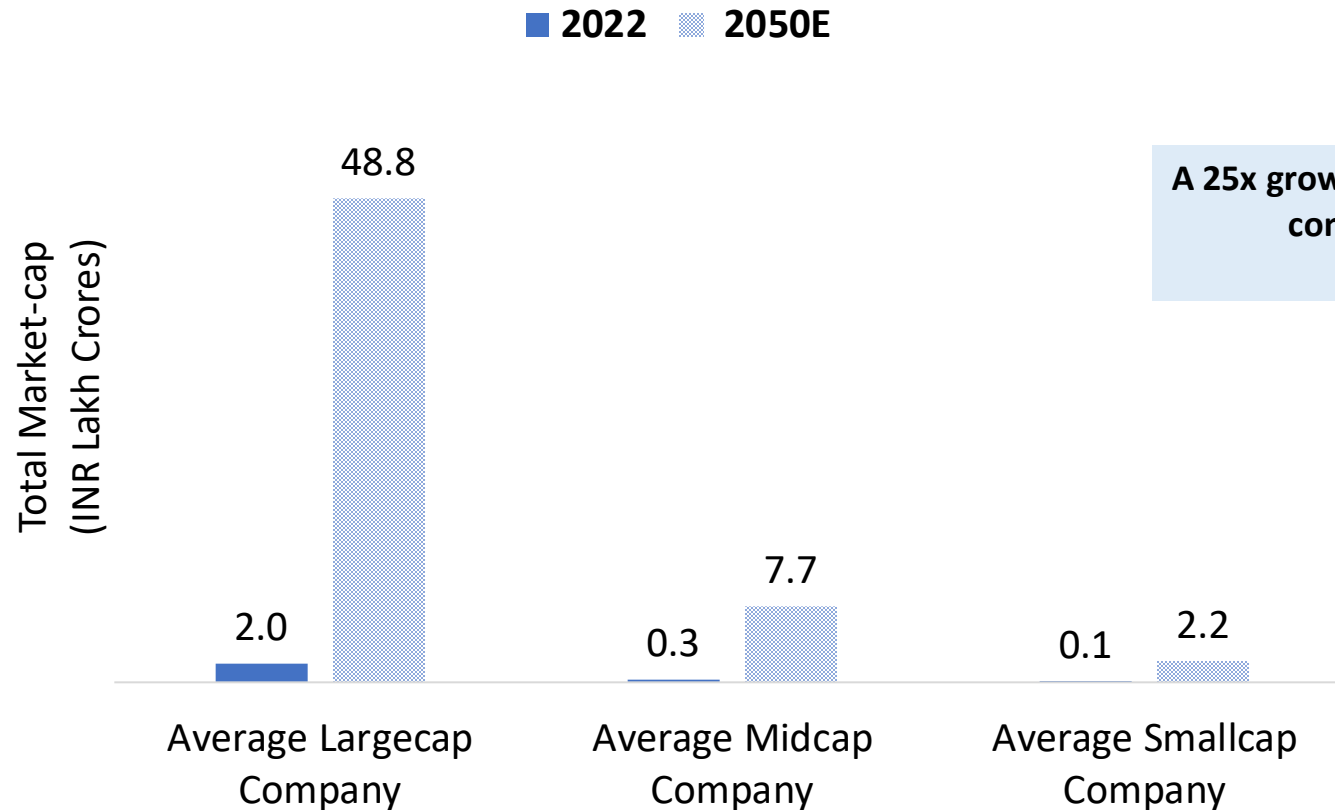
\*Assuming a Market-cap to GDP ratio of 150% (the same as U.S. today), India's Market-cap could be US\$ 37.5 trillion with a GDP of US\$ 25.0 trillion in 2050E

#Assuming a 3% p.a. depreciation of INR against the USD, India's Market-cap in 2050 is expected to grow 25x in INR terms.

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# How the Indian market may look like in 2050

What a 25x growth in Market-cap could look like in 2050



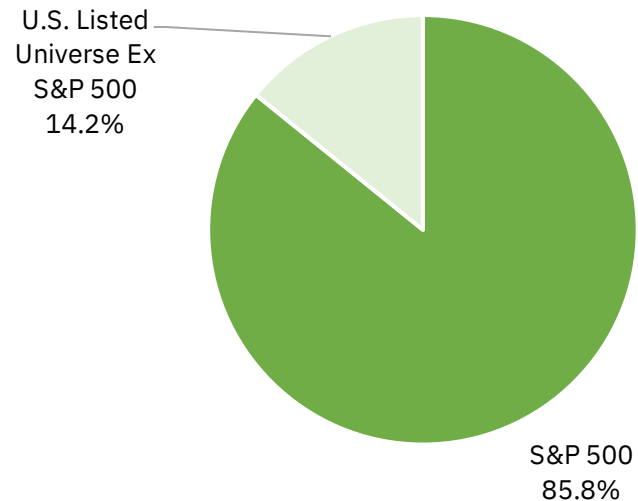
A 25x growth in Market-cap could mean that the average Smallcap company in 2050 would be similar to the size of the average Largecap company in 2022

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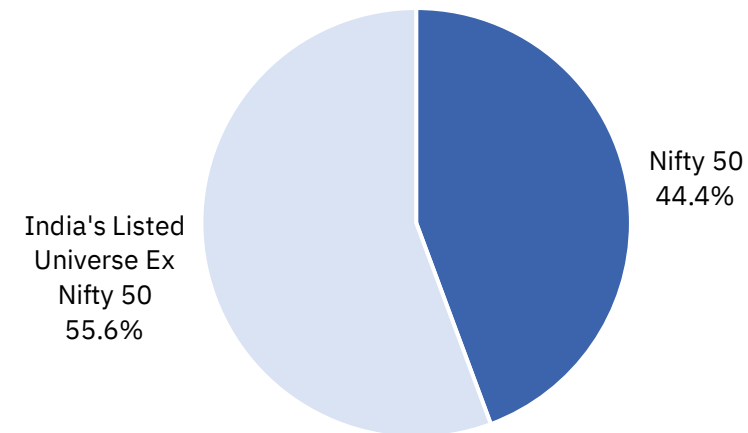
# Invest in India's 'S&P 500' i.e. Nifty 500

The **S&P 500** is a **Largecap index** in the U.S. that **covers more than 80% of U.S. listed market**  
The **Nifty 50** on the other hand only **covers 51% of India's listed market**, and it is likely to shrink over time

**S&P 500 covers 86% of U.S. listed market**



**Nifty 50 covers 44% of India's listed market**



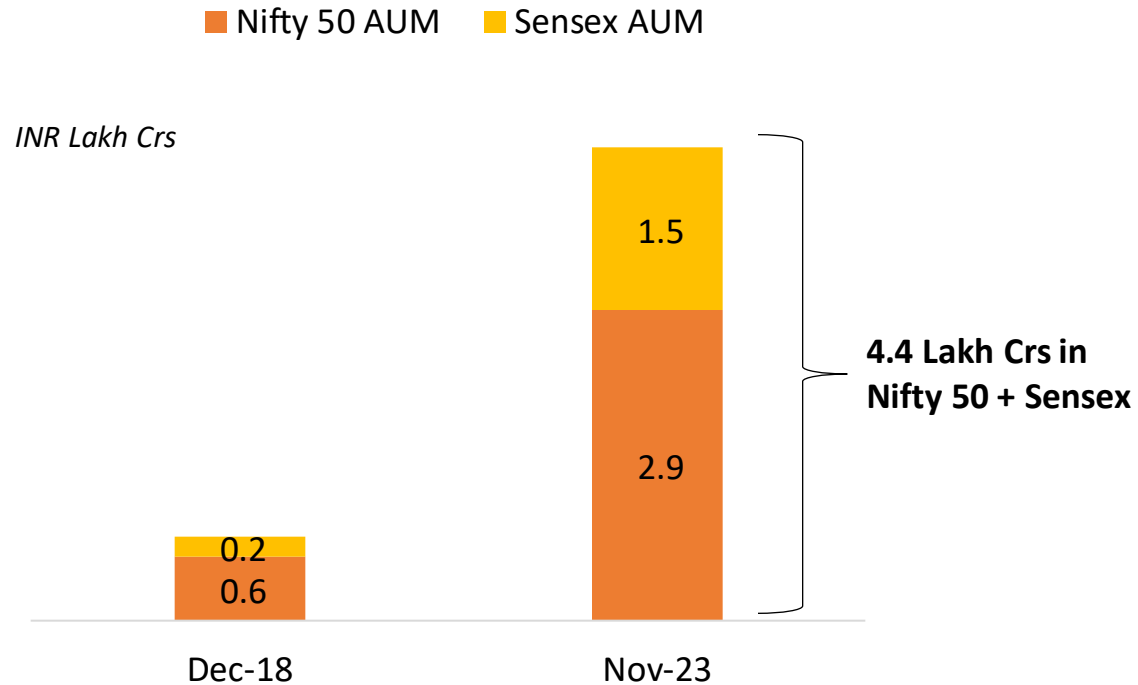
**Nifty 500 is the solution!**  
**it covers around ~90% of India's listed market**

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**Why settle for less? Do more with Nifty 500**

# INR 4.1 lakh crores invested in just top 50 stocks...

The AUM of Passive Funds tracking Nifty 50 & Sensex stands at INR 4.4 Lakh Crs today



With our decade-old track record of managing Index Funds / ETFs, we can easily manage more than current Nifty 50 & Sensex AUM



Source/Disclaimer : MOAMC Research, AceMF; Data as of 30-Nov-23. The information / data herein alone is not sufficient and should not be used for implementation of an investment strategy. The table/charts mentioned above are used to explain the concept and is for illustration purpose only It should not be construed as an investment advice to any party.

# Why settle for Nifty 50? Do more with Nifty 500

**Better Market-cap  
Coverage**

**More Sector-level  
Diversification**

**More Stock-level  
Diversification**

**Better Long-term  
returns**

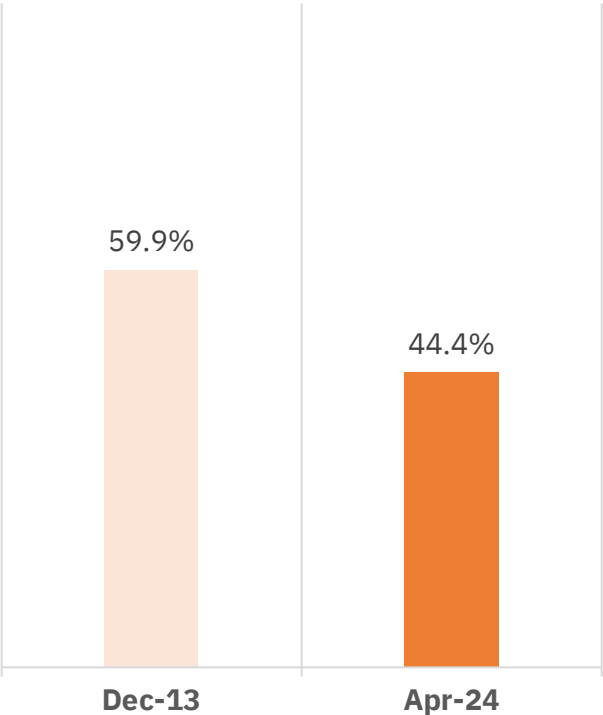
**Better risk-reward**



# Nifty 500 offers **better market-cap coverage** than Nifty 50

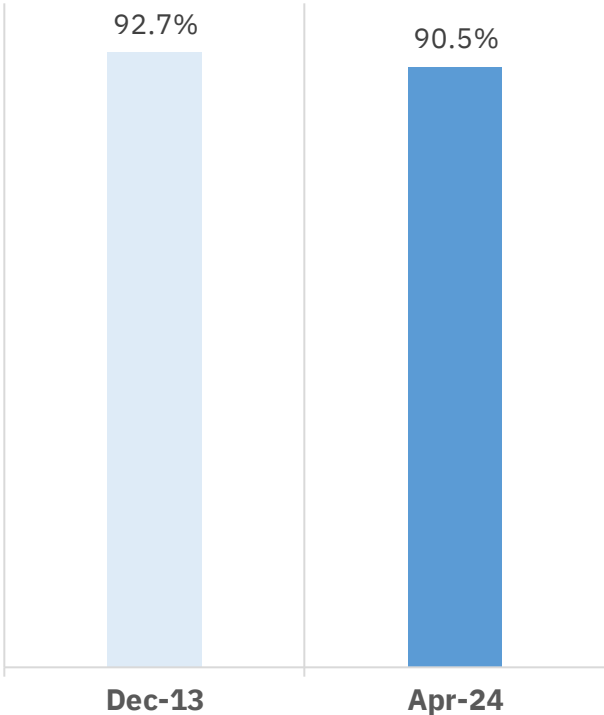
## Nifty 50

Nifty 50's coverage of India's listed universe has shrunk over last 10 years



## Nifty 500

Nifty 500 offers broadest coverage of India's listed universe of ~90%

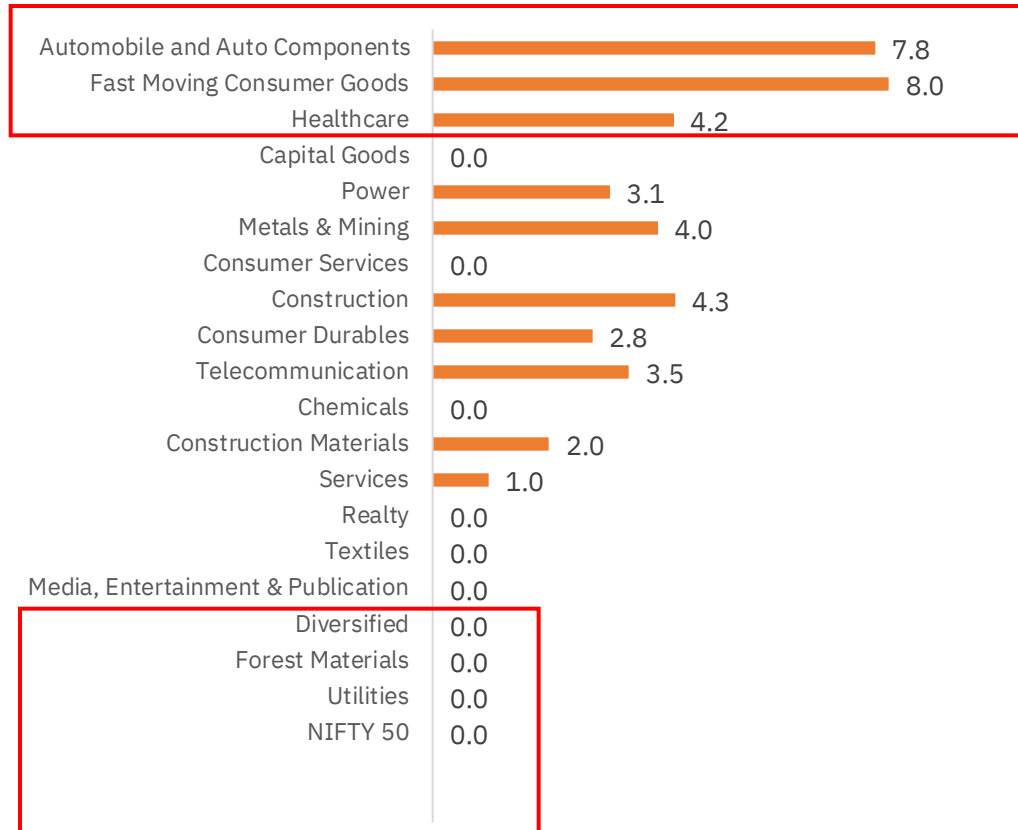


Source/Disclaimer : MOAMC Research, NSE; Data as of 30-Apr-2024 . The information / data herein alone is not sufficient and should not be used for implementation of an investment strategy. The table/charts mentioned above are used to explain the concept and is for illustration purpose only It should not be construed as an investment advice to any party.

# Nifty 500 provides **more sector-level diversification** than Nifty 50

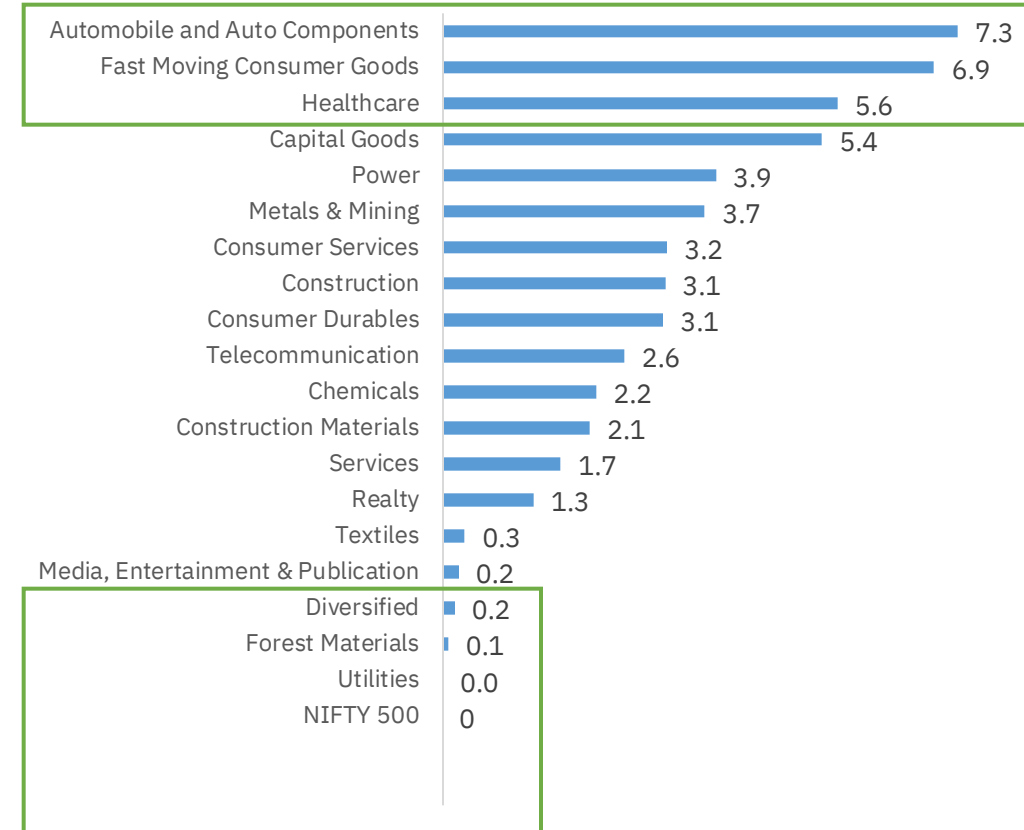
## Nifty 50

Nifty 50 has higher sector concentration and covers only 10 sectors



## Nifty 500

Nifty 500 offers coverage to 21 sectors with a more balanced exposure



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# Nifty 500 provides **more stock-level diversification** than Nifty 50

## Nifty 50

Nifty 50 has higher stock-level concentration

Company Name	Weight
HDFC BANK LTD.	11.5
RELIANCE INDUSTRIES LTD.	10.0
ICICI BANK LTD.	8.1
INFOSYS LTD.	5.1
LARSEN & TOUBRO LTD.	4.3
TATA CONSULTANCY SERVICES LTD.	3.9
ITC LTD.	3.9
BHARTI AIRTEL LTD.	3.5
AXIS BANK LTD.	3.3
STATE BANK OF INDIA	3.2
<b>Total</b>	<b>56.6</b>

## Nifty 500

Nifty 500 offers more stock-level diversification

Company Name	Weight
HDFC BANK LTD.	6.8
RELIANCE INDUSTRIES LTD.	5.9
ICICI BANK LTD.	4.8
INFOSYS LTD.	3.0
LARSEN & TOUBRO LTD.	2.5
TATA CONSULTANCY SERVICES LTD.	2.3
ITC LTD.	2.3
BHARTI AIRTEL LTD.	2.0
AXIS BANK LTD.	2.0
STATE BANK OF INDIA	1.9
<b>Total</b>	<b>33.5</b>

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# Nifty 500 offered **better long-term returns** than Nifty 50

## Nifty 50

Since inception in June-1999, Nifty 50 has grown 25x

**26x**

( 14.1% ) CAGR

**26,48,594**

Value of ₹1,00,000 invested on 30-Jun-1999

## Nifty 500

Over the same period, Nifty 500 has grown 35x

**37x**

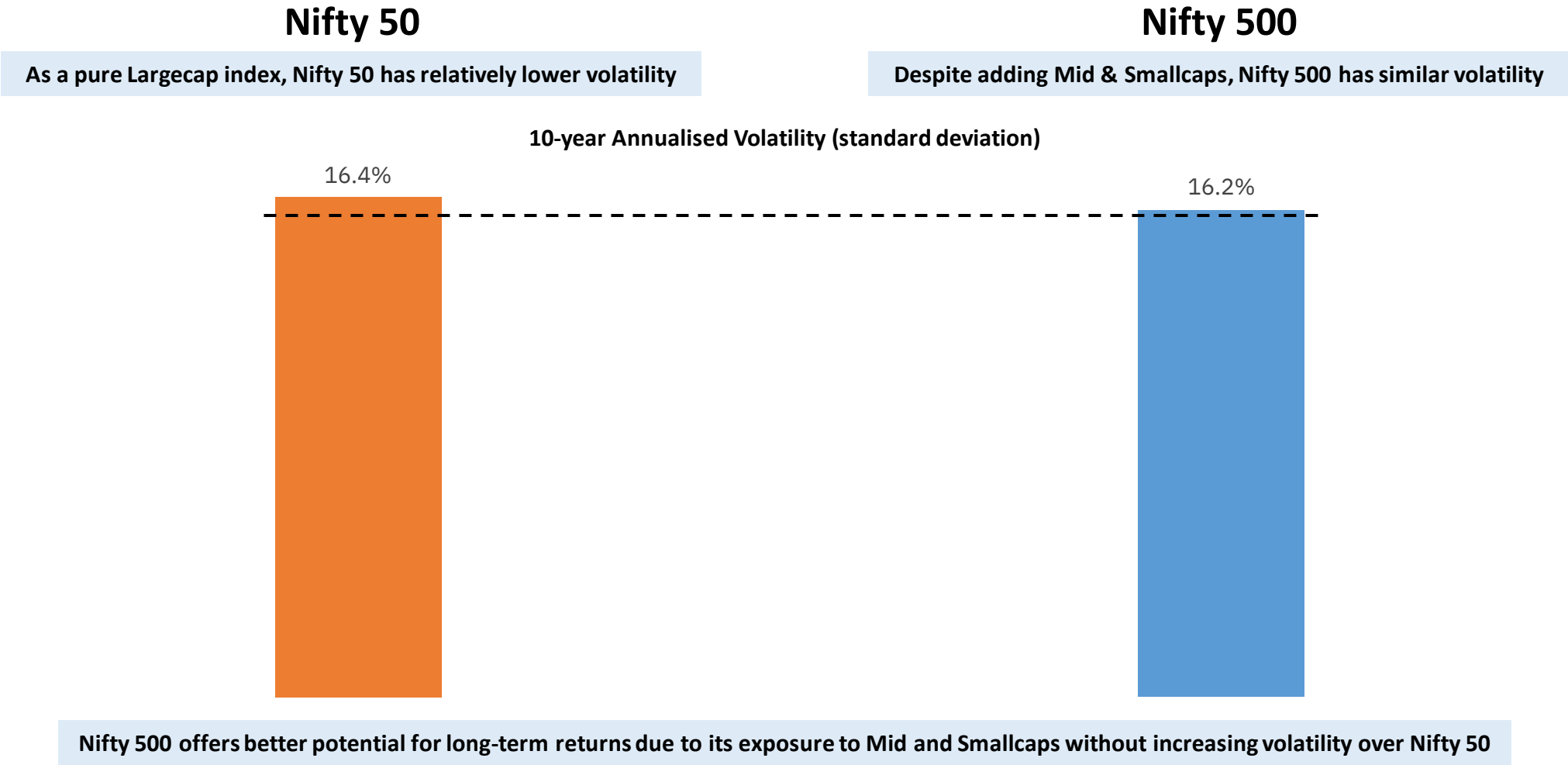
( 15.7% ) CAGR

**37,38,519**

Value of ₹1,00,000 invested on 30-Jun-1999

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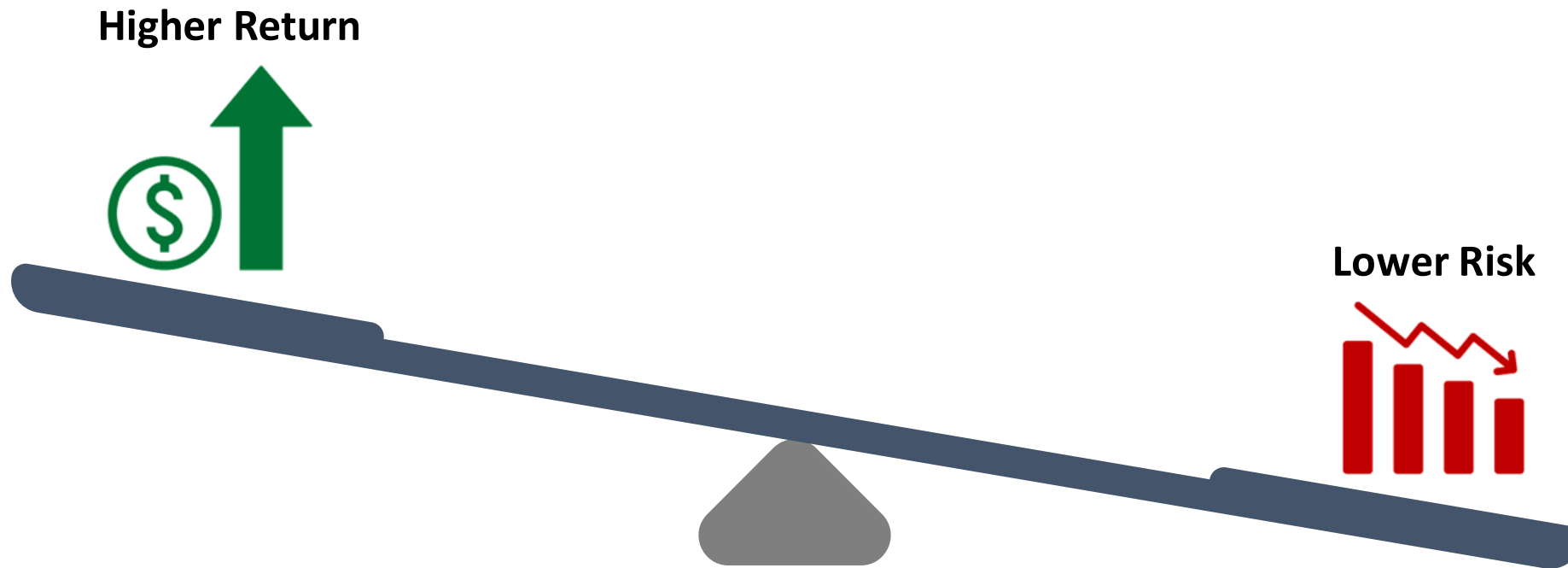
# Nifty 500 provides slightly **lower risk** than Nifty 50



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# Nifty 500 provides **better risk-reward** than Nifty 50

Historically, Nifty 500 has delivered **higher returns** with **lower risk** as compared to Nifty 50, offering a better balance of risk-reward



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# Quick summary of Nifty 500 vs Nifty 50

Characteristic	Nifty 50	Nifty 500
India's listed market-cap coverage	Lower (44%)	Higher (90%)
Size coverage	Largecap only	Large, Mid, and Smallcaps
Sector-level diversification	Lower (Top 3 – 59%)	Higher (Top 3 – 54%)
Stock-level diversification	Lower (Top 10 – 57%)	Higher (Top 10 – 33%)
Long-term returns	Lower	Higher
Long-term volatility	Higher	Lower
Drawdowns	Slightly Lower	Slightly Higher

Source/Disclaimer : MOAMC Research, NSE; Data as of 30-Apr-2024. The information / data herein alone is not sufficient and should not be used for implementation of an investment strategy. The table/charts mentioned above are used to explain the concept and is for illustration purpose only It should not be construed as an investment advice to any party.



# **Motilal Oswal Nifty 500 Index Fund**

**(Formerly Known As Motilal Oswal Nifty 500 Fund)**

## **Motilal Oswal Nifty 500 ETF**

# Motilal Oswal Nifty 500 Index Fund (formerly known as Motilal Oswal Nifty 500 Fund)



**Inception Date**  
06-Sep-2019



**Benchmark**  
Nifty 500 TR Index



**Total Expense Ratio**

Direct Plan : 0.38%  
Regular Plan : 1.05%



**Tracking Error**  
0.04% (1-year)



**Minimum Application Amount**  
Lumpsum and SIP – Rs 500/- and in multiples of Re 1/- thereafter



**AUM**  
INR 1105.1 Crs

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Nifty 500 Index Fund (Formerly known as Motilal Oswal Nifty 500 Fund) (An open ended scheme replicating / tracking Nifty 500 Index)		
<b>This product is suitable for investors who are seeking*</b> <ul style="list-style-type: none"><li>• Return that corresponds to the performance of Nifty 500 Index subject to tracking error</li><li>• Equity and equity related securities covered by Nifty 500 Index</li><li>• Long term capital growth</li></ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: MOAMC, as of 30-Apr-2024

# Motilal Oswal Nifty 500 ETF



**Inception Date**  
03-Oct-2023



**Benchmark**  
Nifty 500 TR Index



**Total Expense Ratio**  
Regular Plan : 0.31%





**Tracking Error**  
NA (1-year)



**Minimum Application Amount**  
**On Exchange** – Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereafter (NSE: MONIFTY500)  
**Directly with Mutual Fund** – Buy/sell units of the Scheme where the subscription/redemption amount is in excess of INR 25 crs.



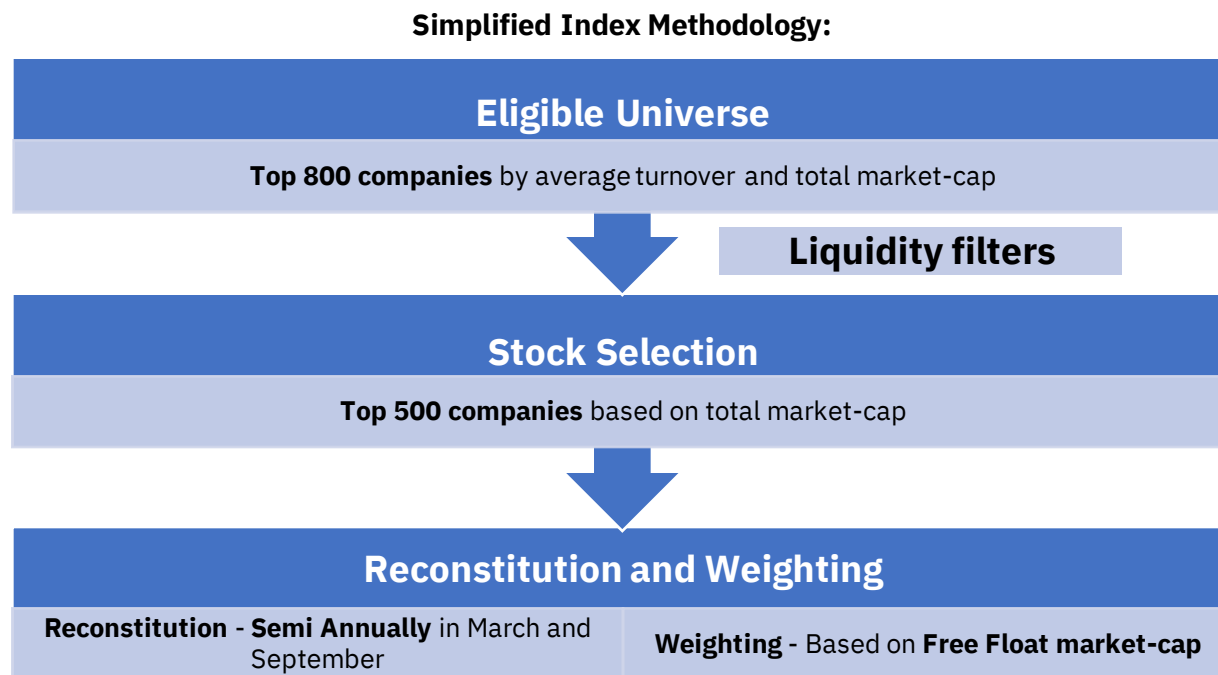
**AUM**  
INR 30.1 Crs

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Nifty 500 ETF</b> (An open ended scheme replicating/tracking the Nifty 500 Total Return Index)	<ul style="list-style-type: none"><li>Return that corresponds to the performance of Nifty 500 Total Return Index subject to tracking error.</li><li>Long term capital growth.</li></ul>	<p>Fund</p>  <p><small>* Investors understand that there is potential for capital loss at any time.</small></p>	<p>Nifty 500 Total Return Index</p>  <p><small>* Investors understand that there is potential for capital loss at any time.</small></p>

Source: MOAMC, as of 30-Apr-2024

# About: Nifty 500 Index

**Index Objective:** NIFTY 500 represents the top 500 companies based on full market capitalization from the eligible universe.



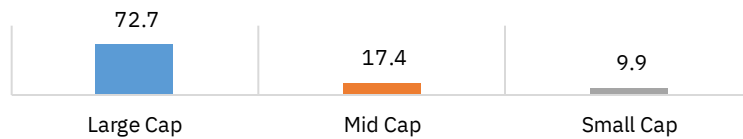
Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), Data as of close of 30-Apr-2024; For detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# Composition of Nifty 500 Index

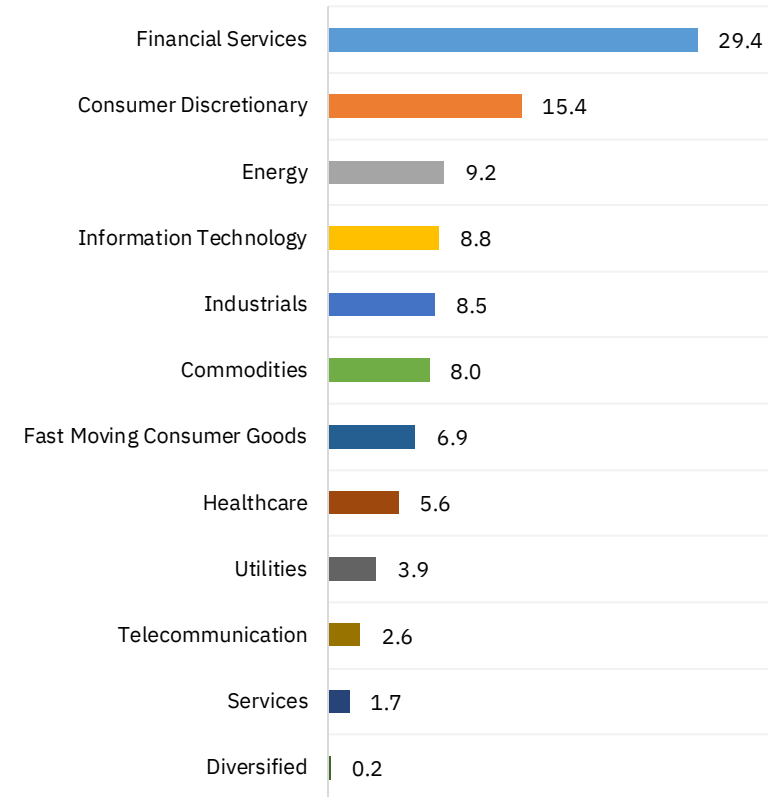
## Top 10 Constituents

Company Name	Weight
HDFC BANK LTD.	6.8
RELIANCE INDUSTRIES LTD.	5.9
ICICI BANK LTD.	4.8
INFOSYS LTD.	3.0
LARSEN & TOUBRO LTD.	2.5
TATA CONSULTANCY SERVICES LTD.	2.3
ITC LTD.	2.3
BHARTI AIRTEL LTD.	2.0
AXIS BANK LTD.	2.0
STATE BANK OF INDIA	1.9
<b>Total</b>	<b>33.5</b>

## Size coverage (AMFI): NIFTY 500



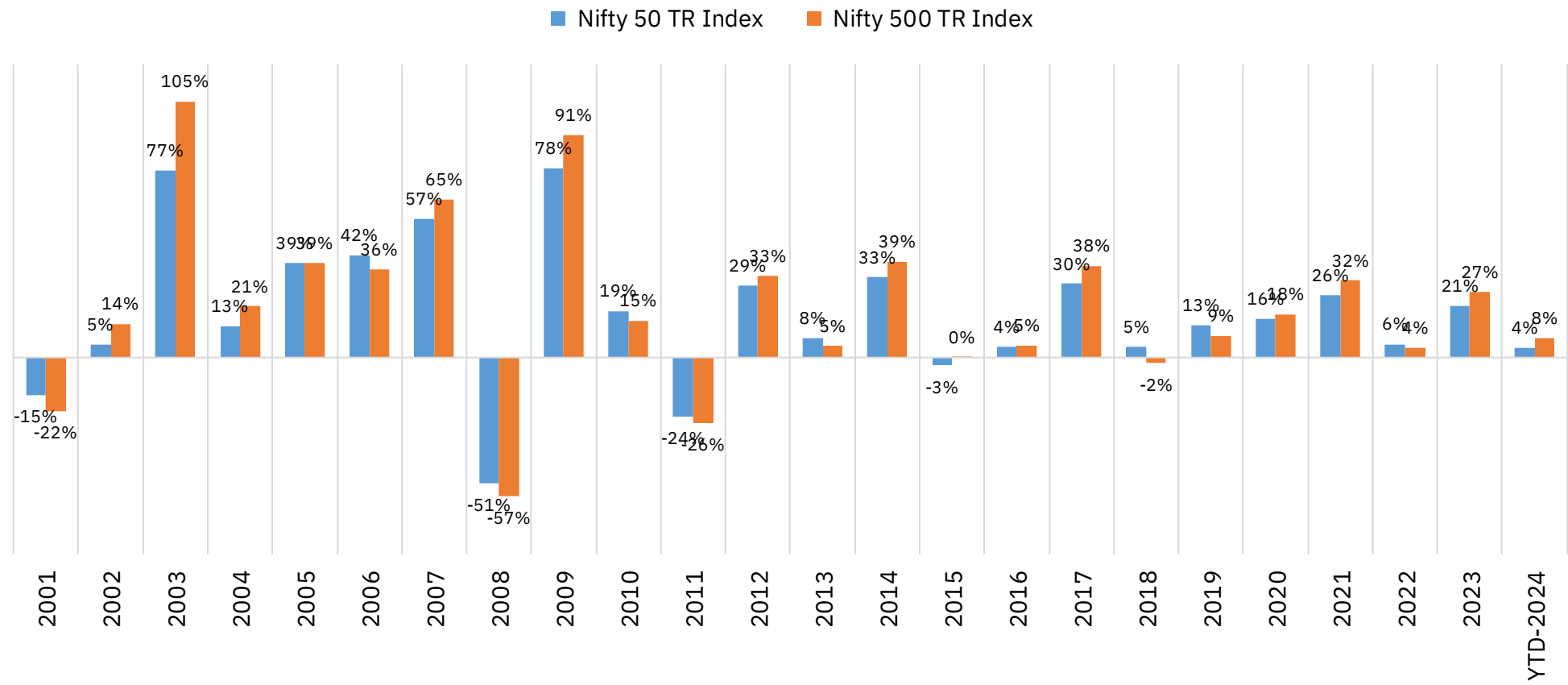
## Macro-Economic Sectors (AMFI): Nifty 500 Index



Source/Disclaimer: NSE. Data as of 30-Apr-2024. Sectors - Macro Economic Sectors as per AMFI Industry Classification. The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The stock may or may not be part of our portfolio/strategy/ schemes. It should not be construed as investment advice to any party. Past performance may or may not be sustained in future.

# Nifty 500 outperforms Nifty 50 in 14 out of 23 calendar years

Nifty 500 has outperformed the Nifty 50 in 14 out of 24 calendar years since 2000.  
Nifty 500 tends to fall a bit more when the markets crash, but it also gains more in up-trending years



Source/Disclaimer : MOAMC Research, NSE; Data as of 30-Apr-2024. The information / data herein alone is not sufficient and should not be used for implementation of an investment strategy. The table/charts mentioned above are used to explain the concept and is for illustration purpose only It should not be construed as an investment advice to any party.

# Nifty 500 Index: Better performance than Nifty 50 across periods

Typically Nifty 500 Index **outperforms large cap stocks during overall bull market** whereas it **helps reduce drawdowns during bear market** as compared to midcap and Smallcap stocks

Period	Nifty 50 TRI	Nifty 500 TRI
1 year	26.5%	39.3%
3 year	16.9%	20.5%
5 year	15.3%	18.0%
10 year	14.3%	16.1%
15 year	14.7%	16.0%

Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Data as of close of 31-Mar-2006 – 30-Apr-2024; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.



# Nifty 500 Index: Better SIP performance than Nifty 50

Nifty 50 TRI	1 Year	3 Year	5 Year	7 Year	10 Year
Returns	25.1%	16.8%	18.6%	16.4%	14.9%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,35,646	4,61,365	9,53,139	15,07,606	26,12,492

Nifty 500 TRI	1 Year	3 Year	5 Year	7 Year	10 Year
Returns	37.8%	22.0%	22.6%	18.8%	16.6%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,43,173	4,96,365	10,50,610	16,42,747	28,67,794

Data as of close of April 30, 2024 . For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Performance Data as of close of 01-May-2014 – 30-Apr-2024;. Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on the scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future.

# Nifty 500 Index: Better rolling performance than Nifty 50

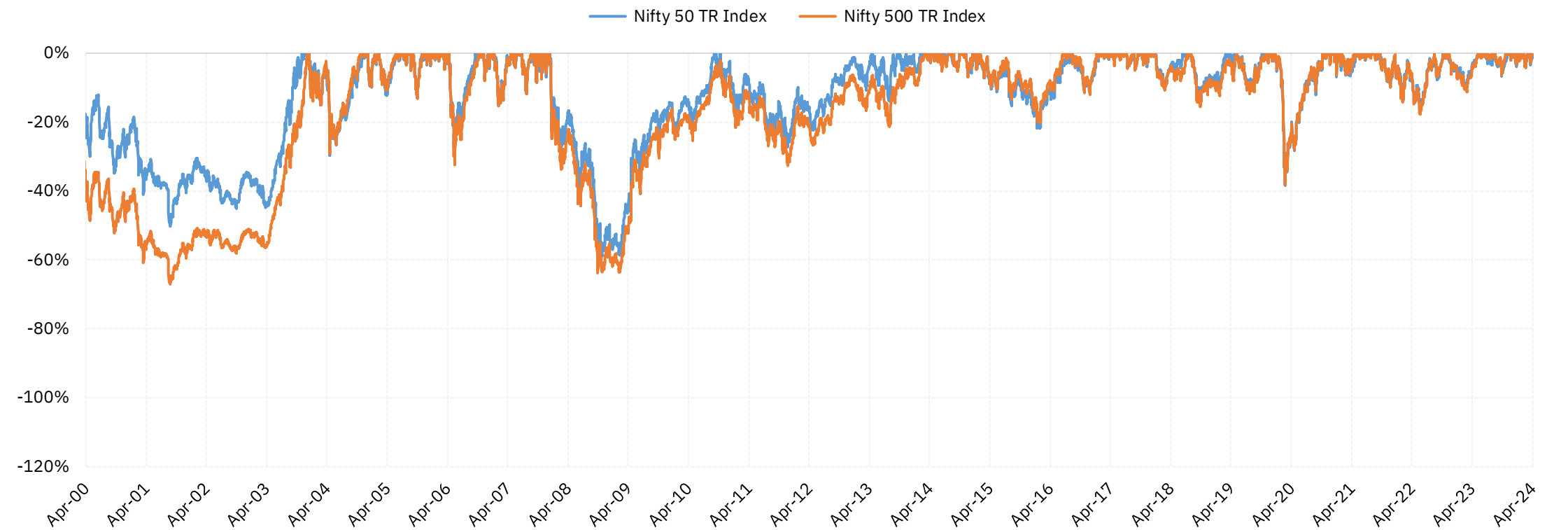
Nifty 500 performed slightly better (50 – 60 bps) on rolling return basis compared to Nifty 50 as well

	3 Year Rolling Returns		5 Year Rolling Returns	
	Nifty 50 TRI	Nifty 500 TRI	Nifty 50 TRI	Nifty 500 TRI
Average	12.5%	12.7%	12.1%	12.3%
Median	12.4%	13.1%	13.0%	12.8%
Min	-5.0%	-8.7%	-1.6%	-1.6%
Max	42.2%	38.5%	23.8%	22.9%
Returns Range	% of Total Observation			
Negative	1.9%	6.4%	0.1%	0.8%
0% to 10%	33.8%	27.6%	30.2%	29.5%
10% to 15%	30.5%	27.8%	43.8%	34.4%
15% to 20%	64.3% 22.2%	66.0% 21.0%	69.7% 21.3%	69.7% 31.8%
Above 20%	11.6%	17.2%	4.5%	3.5%

Source/Disclaimer: niftyindices. 250 trading days assumed in one year. Performance data since 31-Mar-2006 to 30-Apr-2024. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. The above table is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future

# Drawdowns: Slightly deeper drawdowns than Nifty 50

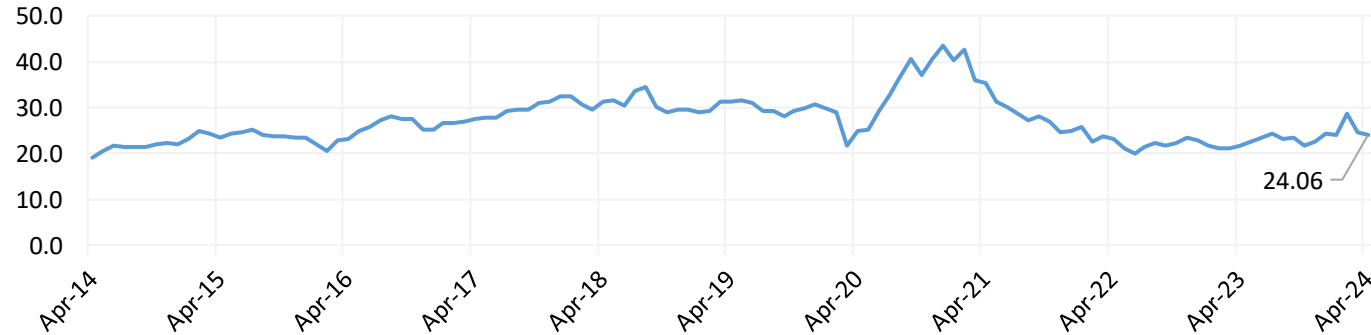
Though Nifty 500 can be expected to experience deeper drawdowns than Nifty 50, they both tend to be very similar in recovery periods.



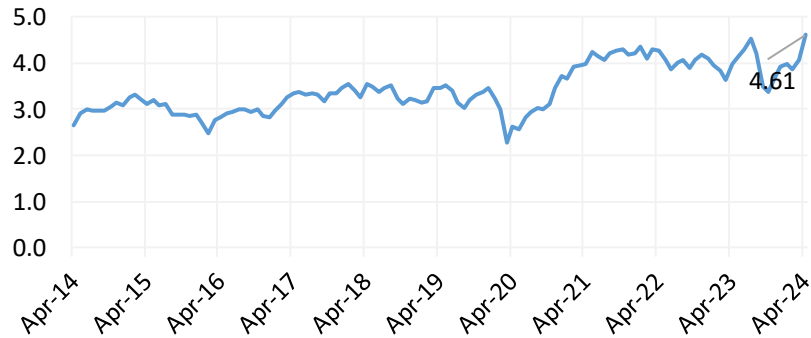
Source/Disclaimer : MOAMC Research, NSE; Data as of 30-Apr-2024. The information / data herein alone is not sufficient and should not be used for implementation of an investment strategy. The table/charts mentioned above are used to explain the concept and is for illustration purpose only It should not be construed as an investment advice to any party.

# Valuation Multiples in-line with long-term averages

Nifty 500 Index P/E



Nifty 500 Index P/B

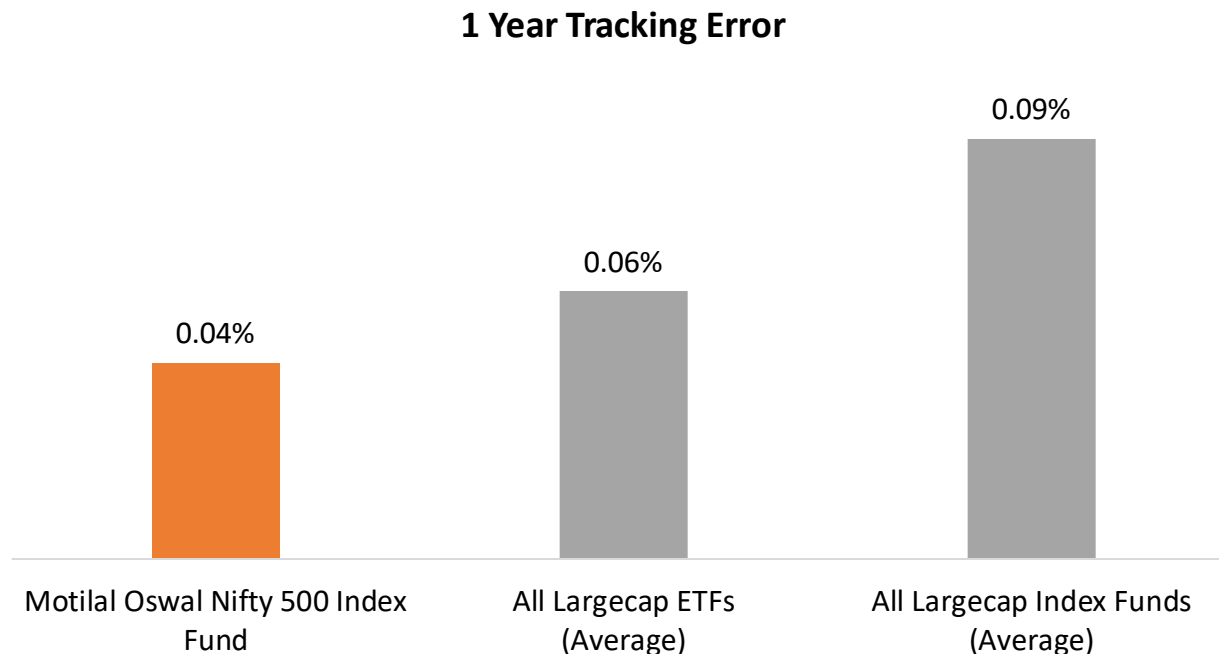


Nifty 500 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); data as of close of 30-Apr-2014 – 30-Apr-2024; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# One of the lowest tracking error in the industry



- Average Tracking Error of Largecap Index Funds and ETFs has been notably higher than tracking error of Motilal Oswal Nifty 500 Index Fund
- Focused and experienced team of fund managers, managing Motilal Oswal Nifty 500 Index Fund in relatively tough terrain

Source/Disclaimer : MOAMC Research, ACE MF; Data as of 31-Mar-2024. The table/charts mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in future.

# Key Takeaways for Motilal Oswal Nifty 500 Index Fund

- 1. India growth story:** India's economy is expected undergo rapid and sustained expansion over the next few decades – this may create a massive opportunity for investors
- 2. Nifty 500 – > Around 90% market in 1 Fund:** Nifty 50's market-cap coverage has been shrinking over the years and it currently covers less than 50% of India's total market-cap. Nifty 500 offers around 90% coverage to India's listed universe.
- 3. More Diversification:** Nifty 500 offers more sector-level and stock-level diversification than Nifty 50.
- 4. Higher returns with Lower volatility:** Historically Nifty 500 has noted higher returns than Nifty 50 since inception while at the same time it showcases lower volatility over the long-term.
- 5. Efficient Fund Management:** The tracking error of Motilal Oswal Nifty 500 Index Fund is lower than the average Nifty 50-based Index Funds & ETFs. This has been possible due to a dedicated team of experienced fund managers

# Annexure



# India is expected to become the 3<sup>rd</sup> largest economy by 2027

2014				2022				2027E			
Rank	Country	Nominal GDP (US\$ bn)	Share of Global GDP	Rank	Country	Nominal GDP (US\$ bn)	Share of Global GDP	Rank	Country	Nominal GDP (US\$ bn)	Share of Global GDP
1	U.S.	17,551	22.1%	1	U.S.	25,464	25.4%	1	U.S.	25,464	24.4%
2	China	10,524	13.2%	2	China	18,100	18.1%	2	China	18,100	20.2%
3	Japan	4,897	6.2%	3	Japan	4,234	4.2%	3	India	5,153	4.0%
4	Germany	3,890	4.9%	4	Germany	4,075	4.1%	4	Japan	5,077	4.0%
5	U.K.	3,067	3.9%	5	India	3,399	3.4%	5	Germany	4,947	3.9%
6	France	2,857	3.6%	6	U.K.	3,071	3.1%	6	U.K.	4,016	3.1%
7	Brazil	2,456	3.1%	7	France	2,784	2.8%	7	France	3,322	2.6%
8	Italy	2,163	2.7%	8	Russia	2,215	2.2%	8	Brazil	2,588	2.0%
9	Russia	2,049	2.6%	9	Canada	2,140	2.1%	9	Canada	2,492	2.0%
10	India	2,039	2.6%	10	Italy	2,012	2.0%	10	Italy	2,407	1.9%

Source/Disclaimer : IMF World Economic Outlook, SBI Research. The information / data herein alone is not sufficient and should not be used for implementation of an investment strategy. The table/charts mentioned above are used to explain the concept and is for illustration purpose only. It should not be construed as an investment advice to any party. The statements contained herein may include statements of future expectations and other forward-looking statements that are based on our current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements.

# Nifty 500 - One of the Most Benchmarked Index

- Nifty 500 Index is one of the most popular benchmarks in the industry.
- It ranks 1<sup>st</sup> across all domestic equity benchmarks by AUM and by number of schemes.

Modified Benchmarks	Number of Schemes	Total AUM (INR Crs)
NIFTY 500 – TRI	113	7,02,201
NIFTY 50 – TRI	45	3,27,467
S&P BSE 500 – TRI	46	2,29,922

Source/Disclaimer : ACE MF Next; 'All Equity, Hybrid, FoF Funds, ETF and FoF Domestic' categories considered. Fund Benchmark and AUM as of 31-Mar-2024. The table/charts mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in future.

# Index Performance

	Data Label	Nifty 50 TR Index	Nifty Next 50 TR Index	Nifty Midcap 150 TR Index	Nifty Smallcap 250 TR Index	Nifty 500 TR Index
Annualized Returns	1 year	26.5%	65.3%	59.2%	69.7%	39.3%
	3 year	16.9%	24.2%	28.4%	30.7%	20.5%
	5 year	15.3%	19.5%	25.7%	25.5%	18.0%
	10 year	14.3%	18.2%	22.0%	19.9%	16.1%
	15 year	14.7%	19.5%	21.6%	19.3%	16.0%
Annualized Volatility	1 year	9.9%	13.4%	13.0%	15.1%	10.3%
	3 year	13.4%	16.0%	15.6%	17.3%	13.5%
	5 year	19.0%	19.0%	19.0%	20.0%	18.4%
	10 year	16.4%	17.8%	17.5%	19.4%	16.2%
	15 year	17.9%	18.8%	18.2%	19.4%	17.3%

- Typically Nifty 500 Index **outperforms large cap stocks during overall bull market**; whereas it potentially **help reduce the drawdown/losses as compared to midcap and Smallcap stocks during bear market**

Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Data as of close of 31-Mar-2006 – 30-Apr-2024; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# Motilal Oswal Nifty 500 Index Fund Performance (Formerly known as Motilal Oswal Nifty 500 Fund)

# Scheme Performance – Regular Plan

## Lumpsum Performance

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal Nifty 500 Index Fund	37.3	13,770	19.2	16,929	-	-	-	-	20.0	23,317
Nifty 500 TRI	38.9	13,926	20.5	17,513	-	-	-	-	21.4	24,639
Nifty 50 TRI	26.3	12,651	16.9	15,990	-	-	-	-	18.1	21,703
NAV (Rs.) Per Unit as on: (30-Apr-2024) 23.3166	16.9326		13.7729		-		-		10.0000	
Date of Inception: 06-Sep-2019										

## SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI
Invested amount (₹)	1,20,000	1,20,000	1,20,000	3,60,000	3,60,000	3,60,000	-	-	-	5,50,000	5,50,000	5,50,000
Market value (₹)	1,42,184	1,43,173	1,35,646	4,87,509	4,96,365	4,61,365	-	-	-	9,04,036	9,32,978	8,49,121
Returns (CAGR %)	36.1%	37.8%	25.1%	20.7%	22.0%	16.8%	-	-	-	22.0%	23.4%	19.1%

Source/Disclaimer : MOAMC; Data as of 30-Apr-2024 The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mayekar is the Fund Manager since inception and he manages 20 schemes of Motilal Oswal Mutual Fund.

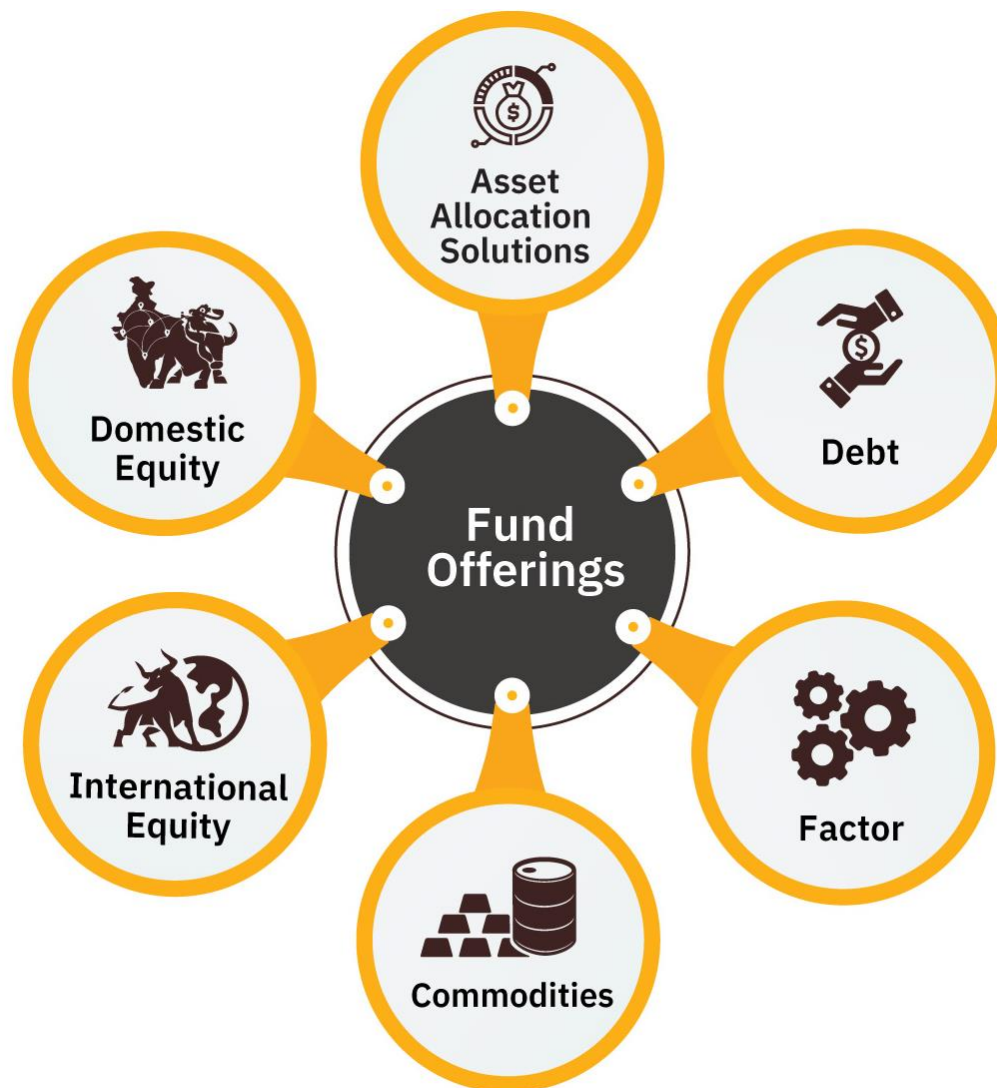
# Performance of other schemes managed by Swapnil Mayekar

Name of Fund Manager: Swapnil Mayekar						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal S&P BSE Enhanced Value ETF	96.1%	97.4%	-	-	-	-
Motilal Oswal S&P BSE Enhanced Value Index Fund	93.1%	97.4%	-	-	-	-
Motilal Oswal Nifty 200 Momentum 30 ETF	68.6%	69.3%	-	-	-	-
Motilal Oswal Nifty Bank Index Fund	13.9%	15.1%	14.2%	15.4%	-	-
Motilal Oswal Nifty 50 Index Fund	25.6%	26.3%	16.2%	16.9%	-	-
Motilal Oswal Nifty 50 ETF (Formerly known as Motilal Oswal M50 ETF)	26.2%	26.3%	16.8%	16.9%	15.1%	15.3%
Note: a. Swapnil Mayekar manages 25 schemes of Motilal Oswal Mutual Fund. b. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. c. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. d. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.						

Source/Disclaimer : MOAMC, Data as of 30-Apr-2024. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

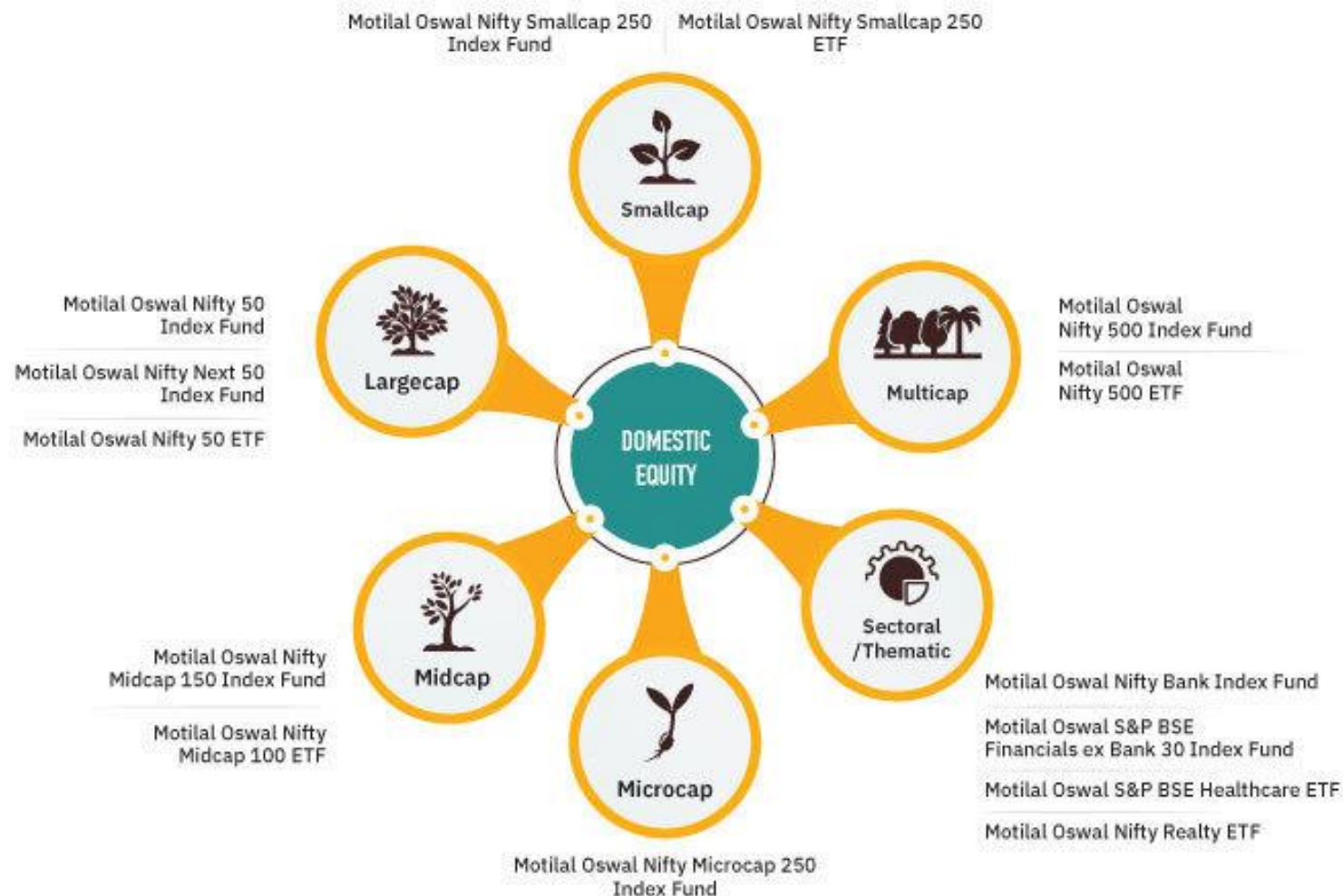
# Motilal Oswal Passive Fund Offerings

# Motilal Oswal Passive Fund Offerings

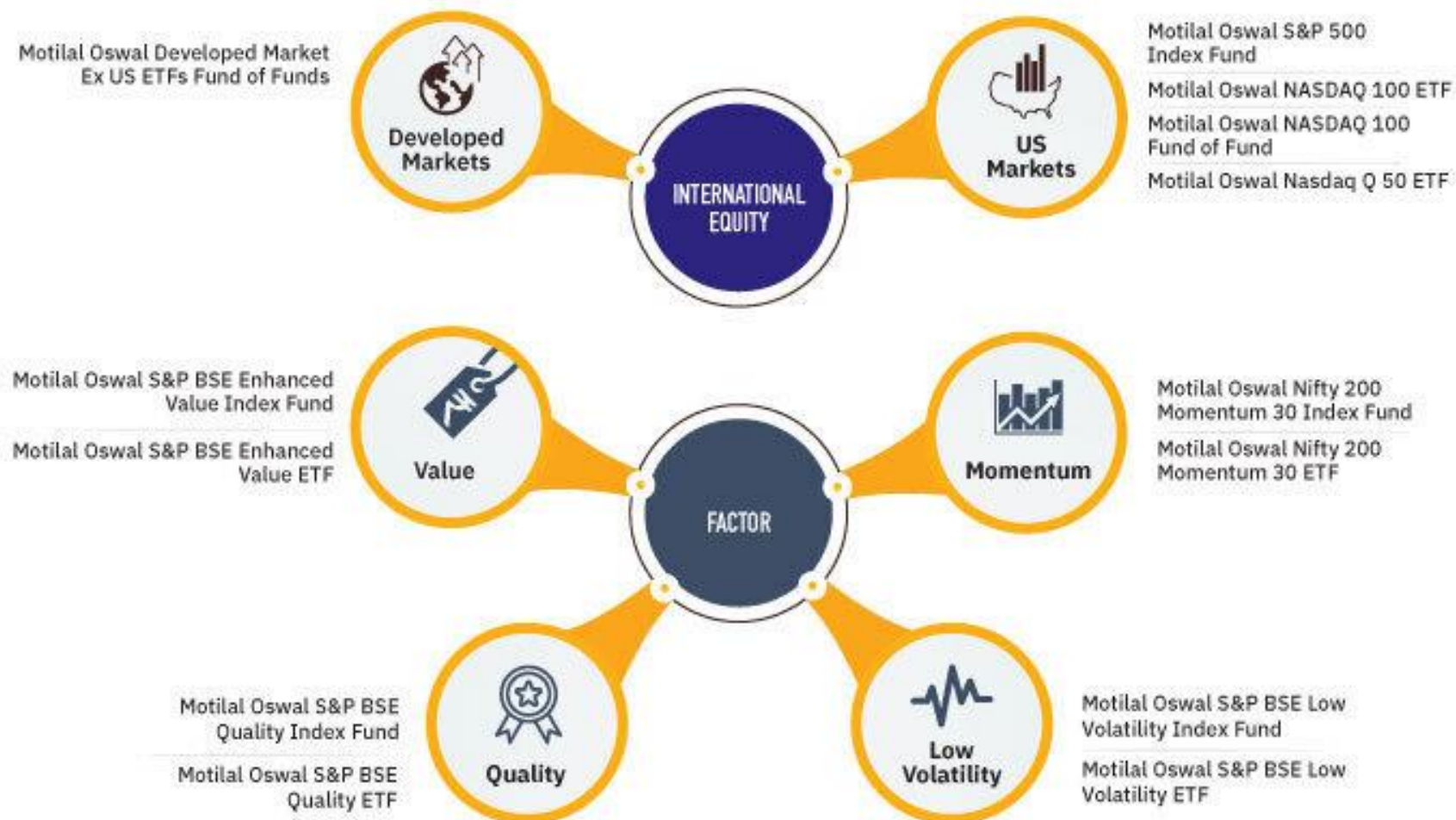




# Motilal Oswal Passive Fund Offerings



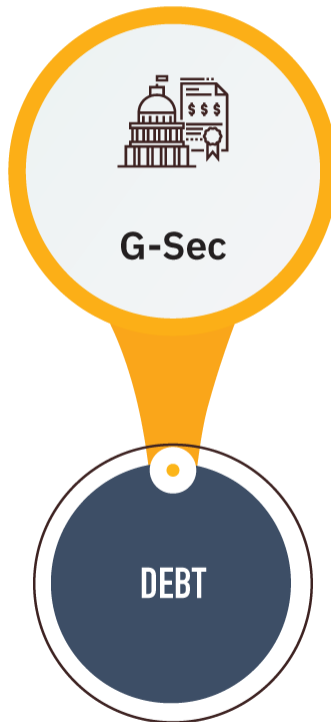
# Motilal Oswal Passive Fund Offerings



# Motilal Oswal Passive Fund Offerings

Motilal Oswal 5 Year  
G-Sec Fund of Fund

Motilal Oswal Nifty 5 year  
Benchmark G-Sec ETF



Motilal Oswal Asset Allocation  
Passive Fund of Fund - Aggressive

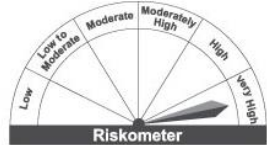
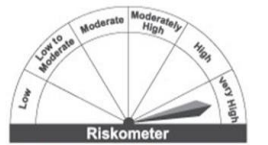

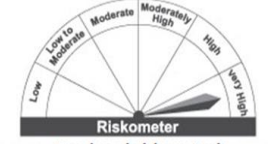



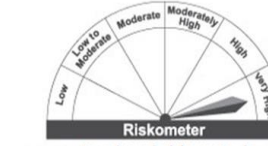
Motilal Oswal Asset Allocation  
Passive Fund of Fund - Conservative



Motilal Oswal Gold and Silver  
ETFs Fund of Funds

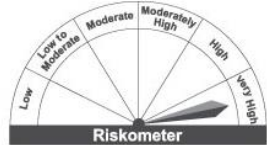
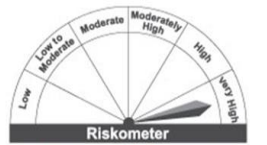

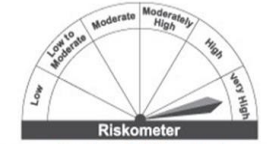



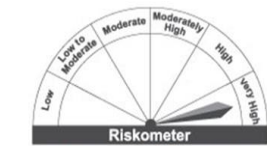


# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Nifty 50 Index Fund</b> (An open ended scheme replicating / tracking Nifty 50 Total Return Index)	<ul style="list-style-type: none"> <li>Long term capital growth</li> <li>Return that corresponds to the performance of the Nifty 50 Total Return Index, subject to tracking error</li> <li>Investment in securities constituting Nifty 50 Total Return Index</li> </ul>	Fund  Riskometer Investors understand that their principal will be at Very High risk	Nifty 50 Total Return Index  Riskometer Benchmark riskometer is at Very High risk
<b>Motilal Oswal Nifty Next 50 Index Fund</b> (An open ended scheme replicating / tracking Nifty Next 50 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Next 50 Total Return Index subject to tracking error</li> <li>Investment in securities constituting of Nifty Next 50 Index</li> <li>Long term capital growth</li> </ul>	Fund  Riskometer Investors understand that their principal will be at Very High risk	Nifty Next 50 Total Return Index  Riskometer Benchmark riskometer is at Very High risk
<b>Motilal Oswal Nifty Midcap 150 Index Fund</b> (An open ended scheme replicating / tracking Nifty Midcap 150 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Midcap 150 Total Return Index, subject to tracking error</li> <li>Investment in securities constituting Nifty Next 50 Index</li> <li>Long-term capital growth</li> </ul>	Fund  Riskometer Investors understand that their principal will be at Very High risk	Nifty Midcap 150 Total Return Index  Riskometer Benchmark riskometer is at Very High risk
<b>Motilal Oswal Nifty Smallcap 250 Index Fund</b> (An open ended scheme replicating / tracking Nifty Smallcap 250 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Smallcap 250 Total Return Index, subject to tracking error</li> <li>Investment in securities constituting Nifty Small cap 250 Index</li> <li>Long-term capital growth</li> </ul>	Fund  Riskometer Investors understand that their principal will be at Very High risk	Nifty Smallcap 250 Total Return Index  Riskometer Benchmark riskometer is at Very High risk

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.



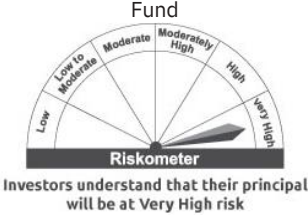

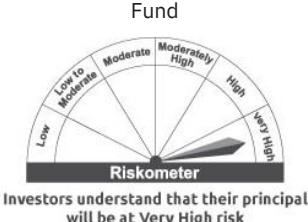
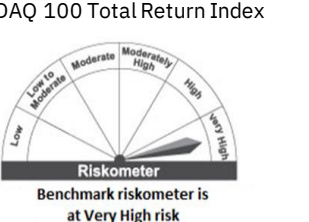
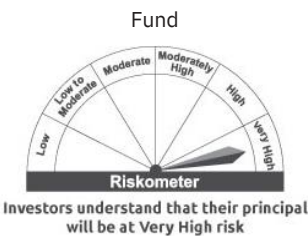
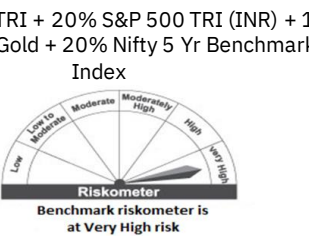
# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Nifty 500 Index Fund</b> <i>(formerly known as Motilal Oswal Nifty 500 Fund)</i> (An open ended scheme replicating / tracking Nifty 500 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 500 Total Return Index, subject to tracking error</li> <li>Investment in securities constituting Nifty 500 Index</li> <li>Long-term capital growth</li> </ul>	<p>Fund</p>  <p><b>Riskometer</b> Investors understand that their principal will be at Very High risk</p>	<p>Nifty 500 Total Return Index</p>  <p><b>Riskometer</b> Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal Nifty 50 ETF</b> <i>(Formerly known as Motilal Oswal M50 ETF)</i> (An open ended scheme replicating/tracking Nifty 50 Total Return Index) BSE: 590115, NSE: MOM50	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of the Nifty 50 Total Return Index, subject to tracking error</li> <li>Investment in securities constituting Nifty 50 Total Return Index</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>  <p><b>Riskometer</b> Investors understand that their principal will be at Very High risk</p>	<p>Nifty 50 Total Return Index</p>  <p><b>Riskometer</b> Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal Nifty Midcap 100 ETF</b> <i>(Formerly known as Motilal Oswal Nifty Midcap 100 ETF)</i> (An open ended scheme replicating/tracking Nifty Midcap 100 Total Return Index) BSE: 536960, NSE: MOM100	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Midcap 100 Total Return Index, subject to tracking error</li> <li>Investment in securities constituting Nifty Midcap 100 Index</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>  <p><b>Riskometer</b> Investors understand that their principal will be at Very High risk</p>	<p>Nifty Midcap 100 Total Return Index</p>  <p><b>Riskometer</b> Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal Nifty Bank Index Fund</b> (An open ended scheme replicating / tracking Nifty Bank Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Bank Total Return Index, subject to tracking error</li> <li>Investment in securities constituting Nifty Bank Index</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>  <p><b>Riskometer</b> Investors understand that their principal will be at Very High risk</p>	<p>Nifty Bank Total Return Index</p>  <p><b>Riskometer</b> Benchmark riskometer is at Very High risk</p>

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

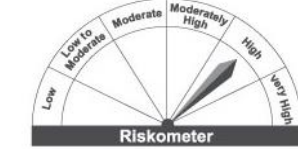


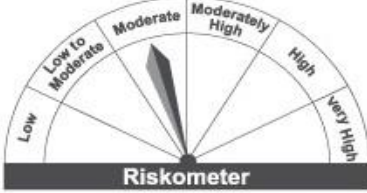




# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal S&amp;P 500 Index Fund</b> (An open ended scheme replicating / tracking S&P 500 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of S&amp;P 500 Total Return Index subject to tracking error</li> <li>Investment in securities constituting S&amp;P 500 Index</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>S&amp;P 500 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal NASDAQ 100 ETF</b> (An open ended scheme replicating/tracking NASDAQ-100 Total Return Index) BSE: 533385, NSE: MOFN100)	<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of NASDAQ 100 Total Returns Index, subject to tracking error</li> <li>Investment in securities constituting of NASDAQ 100 Index</li> </ul>	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>NASDAQ 100 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal NASDAQ 100 Fund of Fund</b> (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of the NASDAQ-100 Total Returns Index, subject to tracking error</li> <li>Investment in securities constituting of NASDAQ-100 ETF</li> </ul>	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>NASDAQ 100 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive</b> (An open ended fund of funds scheme investing in passive funds)	<ul style="list-style-type: none"> <li>To generate long term growth/capital appreciation by offering asset allocation.</li> <li>Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold</li> </ul>	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>50% Nifty 500 TRI + 20% S&amp;P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>




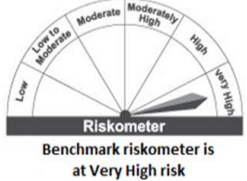

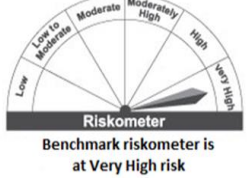
\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative</b> (An open ended fund of funds scheme investing in passive funds)	<ul style="list-style-type: none"> <li>To generate long term growth/capital appreciation by offering asset allocation.</li> <li>Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold</li> </ul>	<p>Fund</p>  <p><b>Riskometer</b></p> <p>Investors understand that their principal will be at High risk</p>	<p>30% Nifty 500 TRI + 10% S&amp;P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index</p>  <p><b>Riskometer</b></p> <p>Benchmark riskometer is at High risk</p>
<b>Motilal Oswal Nifty 5 YR Benchmark G Sec ETF</b> (formerly known as Motilal Oswal 5 Year G – Sec ETF) (An open ended scheme replicating/tracking Nifty 5 yr. Benchmark G-Sec Total Return Index) (A-III A relatively low interest rate risk and relatively low credit risk) BSE: 543250, NSE: MOGSEC	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of the Nifty 5 yr Benchmark G-Sec Total Return Index, subject to tracking error</li> <li>Investment in securities constituting of Nifty 5 yr Benchmark G-Sec Index</li> </ul>	<p>Fund</p>  <p><b>Riskometer</b></p> <p>Investors understand that their principal will be at Moderate risk</p>	<p>Nifty 5 yr Benchmark G-Sec Total Return Index</p>  <p><b>Riskometer</b></p> <p>Benchmark riskometer is at Moderate risk</p>
<b>Motilal Oswal 5 Year G-Sec Fund of Fund</b> (An open ended fund of funds scheme investing in units of Motilal Oswal Nifty 5 YR Benchmark G-Sec ETF) (A-III A relatively low interest rate risk and relatively low credit risk)	<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds to the performance of Motilal Oswal 5 Year G-Sec ETF through investment in its units.</li> </ul>	<p>Fund</p>  <p><b>Riskometer</b></p> <p>Investors understand that their principal will be at Moderate risk</p>	<p>Nifty 5 yr Benchmark G-Sec Total Return Index</p>  <p><b>Riskometer</b></p> <p>Benchmark riskometer is at Moderate risk</p>

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

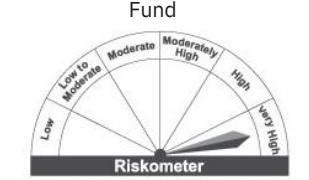
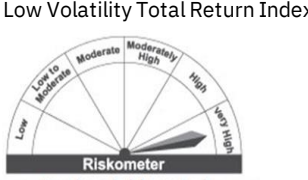
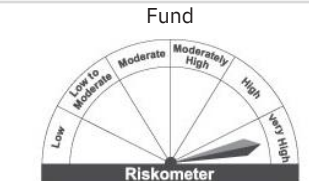
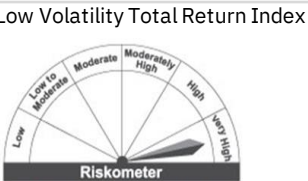
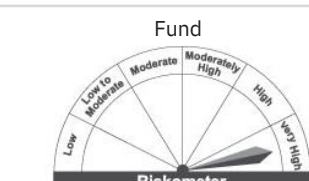

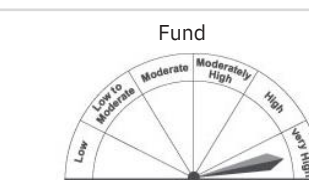
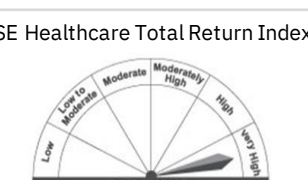
# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal NASDAQ Q 50 ETF</b> (An open ended scheme replicating / tracking Nasdaq Q-50 TR Index) BSE: 543437, NSE: MONQ50	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of the NASDAQ Q-50 Total Return Index subject to tracking error and forex movement.</li> <li>Long term capital growth.</li> </ul>	<p>Fund</p>  <p>Investors understand that their principal will be at Very High risk</p>	<p>NASDAQ Q-50 Total Return Index</p>  <p>Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal Nifty 200 Momentum 30 ETF</b> (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index (BSE: 543465, NSE: MOMOMENTUM))	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>  <p>Investors understand that their principal will be at Very High risk</p>	<p>Nifty 200 Momentum 30 Total Return Index</p>  <p>Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal Nifty 200 Momentum 30 Index Fund</b> (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>  <p>Investors understand that their principal will be at Very High risk</p>	<p>Nifty 200 Momentum 30 Total Return Index</p>  <p>Benchmark riskometer is at Very High risk</p>

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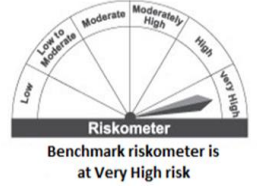


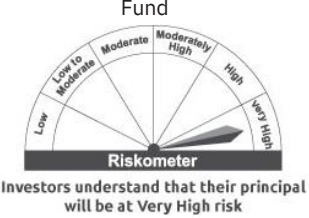


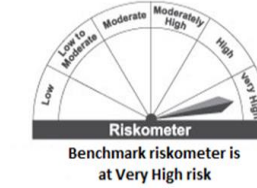


# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal S&amp;P BSE Low Volatility ETF</b> (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index BSE: 543501, NSE: MOLOWVOL)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Low Volatility Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund  Investors understand that their principal will be at Very High risk	S&P BSE Low Volatility Total Return Index  Benchmark riskometer is at Very High risk
<b>Motilal Oswal S&amp;P BSE Low Volatility Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Low Volatility Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund  Investors understand that their principal will be at Very High risk	S&P BSE Low Volatility Total Return Index  Benchmark riskometer is at Very High risk
<b>Motilal Oswal S&amp;P BSE Financials ex Bank 30 Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Financials ex Bank 30 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Financials ex Bank 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund  Investors understand that their principal will be at Very High risk	S&P BSE Financials ex Bank 30 Total Return Index  Benchmark riskometer is at Very High risk
<b>Motilal Oswal S&amp;P BSE Healthcare ETF</b> (An open ended fund replicating / tracking the S&P BSE Healthcare Total Return Index) BSE: 543563, NSE: MOHEALTH	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Healthcare Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund  Investors understand that their principal will be at Very High risk	S&P BSE Healthcare Total Return Index  Benchmark riskometer is at Very High risk





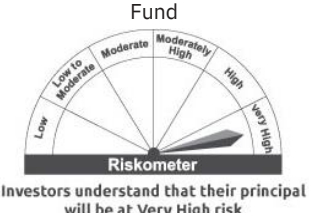
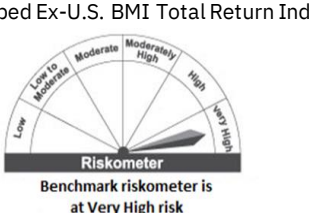
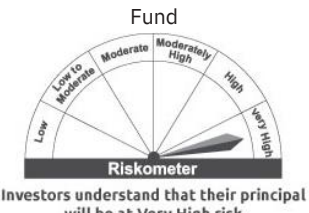

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal S&amp;P BSE Quality ETF</b> (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index) BSE: 543577, NSE: MOQUALITY	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Quality Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	 <p>Fund</p> <p>Riskometer</p> <p>Investors understand that their principal will be at Very High risk</p>	<b>S&amp;P BSE Quality Total Return Index</b>  <p>Riskometer</p> <p>Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal S&amp;P BSE Quality Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Quality Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	 <p>Fund</p> <p>Riskometer</p> <p>Investors understand that their principal will be at Very High risk</p>	<b>S&amp;P BSE Quality Total Return Index</b>  <p>Riskometer</p> <p>Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal S&amp;P BSE Enhanced Value ETF</b> (An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index) BSE:543576, NSE: MOVALUE	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Enhanced Value Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	 <p>Fund</p> <p>Riskometer</p> <p>Investors understand that their principal will be at Very High risk</p>	<b>S&amp;P BSE Enhanced Value Total Return Index</b>  <p>Riskometer</p> <p>Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal S&amp;P BSE Enhanced Value Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Enhanced Value Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	 <p>Fund</p> <p>Riskometer</p> <p>Investors understand that their principal will be at Very High risk</p>	<b>S&amp;P BSE Enhanced Value Total Return Index</b>  <p>Riskometer</p> <p>Benchmark riskometer is at Very High risk</p>

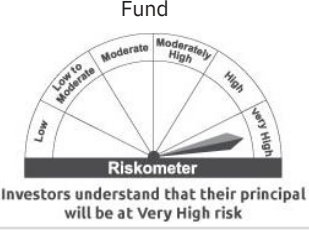



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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Gold and Silver ETFs Fund of Funds</b> (An open ended fund of funds scheme investing in units of gold and silver exchange traded funds)	<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds to the performance of the underlying Schemes of Gold ETF and Silver ETF</li> </ul>	 <p>Fund</p> <p>Riskometer</p> <p>Investors understand that their principal will be at Very High risk</p>	 <p>LBMA Price of Gold and Silver</p> <p>Riskometer</p> <p>Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal Nifty Microcap 250 Index Fund</b> (An open ended scheme replicating / tracking Nifty Microcap 250 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of of Nifty Microcap 250 Total Return Index, subject to tracking error</li> <li>Long-term capital growth</li> </ul>	 <p>Fund</p> <p>Riskometer</p> <p>Investors understand that their principal will be at Very High risk</p>	 <p>Nifty Microcap 250 Total Return Index</p> <p>Riskometer</p> <p>Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal S&amp;P Developed markets Ex-US FoF</b> (An open-ended fund of funds scheme investing in units of Global ETFs which track the performance of Developed Markets excluding US)	<ul style="list-style-type: none"> <li>Long term capital appreciation.</li> <li>To invest in global ETFs which track the performance of Developed Markets exUS</li> </ul>	 <p>Fund</p> <p>Riskometer</p> <p>Investors understand that their principal will be at Very High risk</p>	 <p>S&amp;P Developed Ex-U.S. BMI Total Return Index</p> <p>Riskometer</p> <p>Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal Nifty 500 ETF</b> (An open ended scheme replicating / tracking Nifty 500 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of of Nifty 500 Total Return Index, subject to tracking error</li> <li>Long-term capital growth</li> </ul>	 <p>Fund</p> <p>Riskometer</p> <p>Investors understand that their principal will be at Very High risk</p>	 <p>Nifty 500 Total Return Index</p> <p>Riskometer</p> <p>Benchmark riskometer is at Very High risk</p>

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Nifty Smallcap 250 ETF</b> (An open-ended fund replicating / tracking the Nifty Smallcap 250 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty Smallcap 250 Total Return Index, subject to tracking error.</li> <li>Long term capital growth</li> </ul>	<p>Fund</p>  <p>Riskometer</p> <p>Investors understand that their principal will be at Very High risk</p>	<p>Nifty Smallcap 250 Total Return Index</p>  <p>Riskometer</p> <p>Benchmark riskometer is at Very High risk</p>
<b>Motilal Oswal Nifty Realty ETF</b> (An open ended scheme replicating / tracking Nifty Realty Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Realty Total Return Index subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	<p>Fund</p>  <p>Riskometer</p> <p>Investors understand that their principal will be at Very High risk</p>	<p>Nifty Realty Total Return Index</p>  <p>Riskometer</p> <p>Benchmark riskometer is at Very High risk</p>

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

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**Index Fund** - The Scheme being an index scheme follows a passive investment technique and shall only invest in Securities comprising one selected index as per investment objective of the Scheme. The Fund Manager would invest in the Securities comprising the underlying index irrespective of the market conditions. If the Securities market declines, the value of the investment held by the Scheme shall decrease.

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To the extent the assets of the scheme are invested in overseas financial assets, there may be risks associated with currency movements, restrictions on repatriation and transaction procedures in overseas market. Further, the repatriation of capital to India may also be hampered by changes in regulations or political circumstances as well as the application to it of other restrictions on investment. In addition, country risks would include events such as introduction of extraordinary exchange controls, economic deterioration, and bi-lateral conflict leading to immobilisation of the overseas financial assets and the prevalent tax laws of the respective jurisdiction for execution of trades or otherwise.

## **Currency Risk:**

The fund may invest in overseas mutual fund / foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by changes/fluctuations in the value of the foreign currencies relative to the Indian Rupee.

## **Country Risk:**

The Country risk arises from the inability of a country, to meet its financial obligations. It is the risk encompassing economic, social and political conditions in a foreign country, which might adversely affect foreign investors' financial interests.

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully**



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BSE

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2. warrant that the Mutual Fund's units will be listed or will continue to be listed on the Exchange;
3. take any responsibility for the financial or other soundness of the Mutual Fund, its sponsors, its promoters, its management or any scheme or project of this Mutual Fund.

and should not for any reason be deemed or construed that the Scheme Information Document has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquire any units of Motilal Oswal NASDAQ-100 (MOFN100) of this Mutual Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.