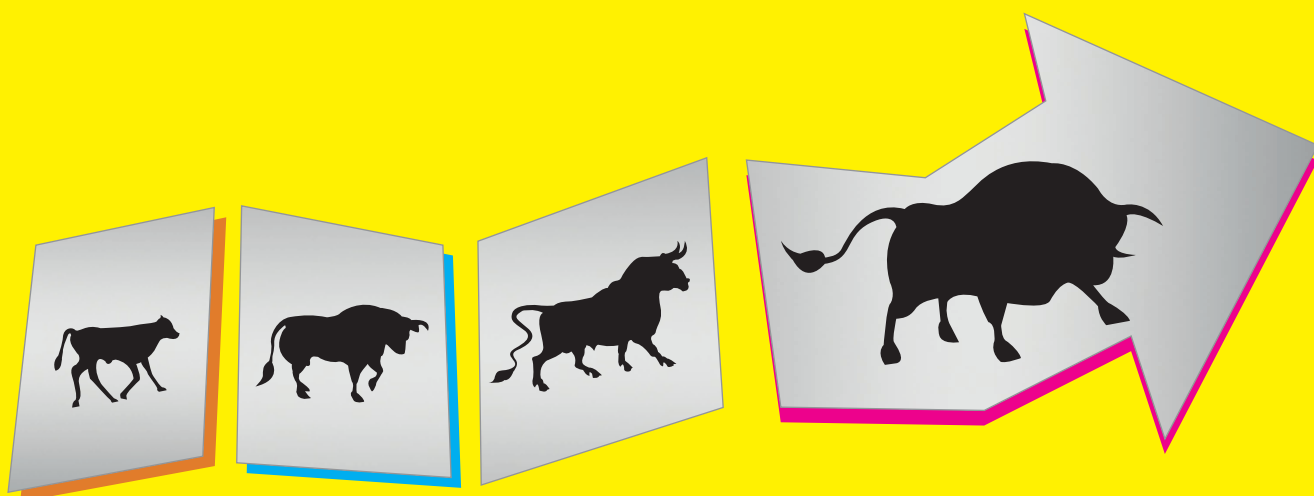


FACTSHEET

As on 31st January 2022



BUY RIGHT : SIT TIGHT

Buying quality companies and riding their growth cycle

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Motilal Oswal Focused 25 Fund

(An open ended equity scheme investing in maximum 25 stocks intending to focus on Large Cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by investing in up to 25 companies with long term sustainable competitive advantage and growth potential. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Focused Fund NIFTY 500 TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused 25 Fund, Motilal Oswal Midcap 30 Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Equity Hybrid Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Dynamic Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

13-May-2013

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 32.0455

Regular Plan IDCW Option : ₹ 18.8079

Direct Plan Growth Option : ₹ 35.9952

Direct Plan IDCW Option : ₹ 21.0719

Scheme Statistics

Monthly AAUM ₹ 1,783.23 (₹ cr)

Latest AUM (31-Jan-2022) ₹ 1,733.07 (₹ cr)

Beta 0.9

Portfolio Turnover Ratio 0.3

Standard Deviation 19.9% (Annualised)

Sharpe Ratio#* 0.7 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.40%

(Data as on 31-January-2022)

Fund Manager

For Equity Component

Mr. Siddharth Bothra

Managing this fund since 23-Nov-2016

He has a rich experience of more than 17 years

For Debt Component since Inception

Mr. Abhiroop Mukherjee

IDCW History

Record Date	IDCW perUnit (₹)	Cum IDCW NAV	Ex IDCW NAV
28-Mar-2019			
Direct Plan	0.50	17.6230	17.1230
Regular Plan	0.50	16.0255	15.5255
23-Mar-2020			
Direct Plan	0.90	13.2107	12.3107
Regular Plan	0.58	11.8443	11.2607
26-Mar-2021			
Direct Plan	3.30	22.4101	19.1101
Regular Plan	3.00	20.2349	17.2349

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	1.09%
Regular	2.24%

Performance (as on 31-January-2022)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	15.2	11,529	16.7	15,920	13.0	18,450	14.3	32,046
NIFTY 500 TRI (Benchmark)	33.2	13,344	19.6	17,130	16.5	21,444	15.5	35,201
S&P BSE Sensex TRI (Additional Benchmark)	26.5	12,662	18.3	16,546	17.3	22,246	14.7	33,078
NAV (₹) Per Unit (32.0455 : as on 31-Jan-2022)	27.7950		20.1297		17.3689		10.0000	

Date of inception: 13-May-13. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Siddharth Bothra is the Fund Manager for equity component since 23-Nov-2016 and Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. The performance of the Schemes managed by Mr. Siddharth Bothra are on page no. 1, 3, and 7. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 18, 22, 23, 24, 25, 26, and 27.

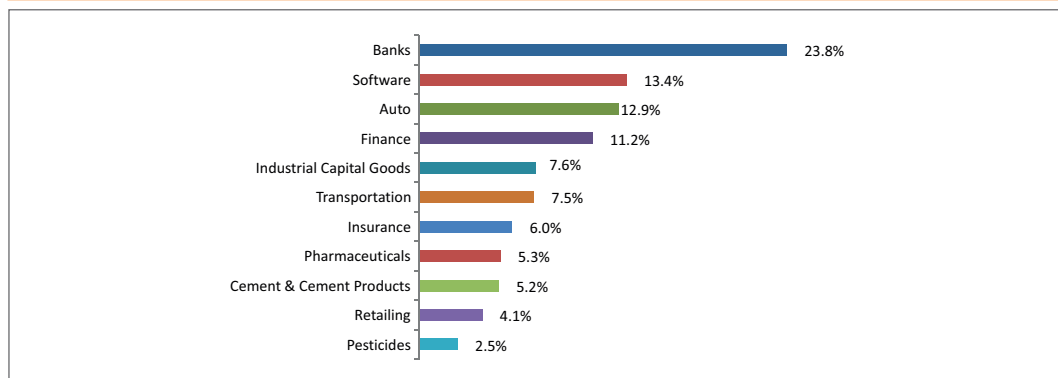
SIP Performance (as on 31-January-2022)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	S&P BSE Sensex TRI*	Scheme	Nifty 500 TRI	S&P BSE Sensex TRI*	Scheme	Nifty 500 TRI	S&P BSE Sensex TRI*	Scheme	Nifty 500 TRI	S&P BSE Sensex TRI*
Invested Amount	120,000			360,000			600,000			10,40,000		
Market Value	1,21,869	1,32,511	1,30,418	4,65,924	5,30,549	5,06,374	8,40,809	9,53,099	9,44,669	18,93,790	21,29,473	20,69,742
Returns (CAGR) %	2.89	19.80	16.41	17.46	26.84	23.43	13.45	18.55	18.19	13.40	15.97	15.35

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10,000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.26

Industry Allocation



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Portfolio (as on 31-January-2022)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related			
		SBI Cards and Payment Services Ltd.	2.6%
Bajaj Auto Ltd.	9.4%	Zomato Ltd.	2.6%
Tata Consultancy Services Ltd.	9.2%	PI Industries Ltd.	2.5%
HDFC Bank Ltd.	9.1%	UltraTech Cement Ltd.	2.3%
ICICI Bank Ltd.	8.9%	ICICI Lombard General Insurance Company Ltd.	1.9%
Housing Development Finance Corporation Ltd.	8.6%	Avenue Supermarts Ltd.	0.8%
ABB India Ltd.	7.6%	FSN E-Commerce Ventures Ltd.	0.8%
Container Corporation of India Ltd.	7.5%	Total	99.5%
Kotak Mahindra Bank Ltd.	5.7%	Debt Instruments	
Infosys Ltd.	4.2%	Britannia Industries Ltd	0.02%
HDFC Life Insurance Company Ltd.	4.1%	Money Market Instrument	
Maruti Suzuki India Ltd.	3.5%	CBLO/REPO/TREPS	0.7%
Shree Cement Ltd.	2.8%	Net Receivable/Payable	
Procter & Gamble Health Ltd.	2.7%	Grand Total	
Abbott India Ltd.	2.6%	100%	

Motilal Oswal Midcap 30 Fund

(Mid Cap Fund - An open ended equity scheme predominantly investing in mid cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by investing in a maximum of 30 quality mid-cap companies having long-term competitive advantages and potential for growth.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Midcap Fund **Benchmark** NIFTY Midcap 150 TRI

Continuous Offer

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused 25 Fund, Motilal Oswal Midcap 30 Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Equity Hybrid Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Dynamic Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

24-Feb-2014

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 45.5633

Regular Plan IDCW Option : ₹ 27.8344

Direct Plan Growth Option : ₹ 50.2647

Direct Plan IDCW Option : ₹ 28.9502

Scheme Statistics

Monthly AAUM ₹ 2,678.53 (₹ cr)
 Latest AUM (31-Jan-2022) ₹ 2,643.97 (₹ cr)
 Beta 0.9
 Portfolio Turnover Ratio 0.6
 Standard Deviation 23.7% (Annualised)
 Sharpe Ratio# 0.9 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.40%
 (Data as on 31-January-2022)

Fund and Co-Fund Manager

For Equity Component

Mr. Niket Shah

He has been appointed as a Fund Manager with effect from July 01, 2020.

He has overall 10 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
28-Mar-2019			
Direct Plan	2.00	21.6801	19.6801
Regular Plan	2.00	20.1677	18.1677
23-Mar-2020			
Direct Plan	1.00	14.2748	13.2748
Regular Plan	0.03	13.0332	13.0052
26-Mar-2021			
Direct Plan	3.50	23.5438	20.0438
Regular Plan	3.30	22.7681	19.4681

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.95%
Regular	2.04%

Performance (as on 31-January-2022)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	55.7	15,611	25.3	19,687	15.1	20,226	21.0	45,563
NIFTY Midcap 150 TRI (Benchmark)	45.8	14,612	24.7	19,408	18.7	23,548	22.4	49,787
Nifty 50 TRI (Additional Benchmark)	28.5	12,868	18.3	16,583	16.6	21,557	15.3	30,888
NAV (₹) Per Unit (45.5633 : as on 31-Jan-2022)	29.1863		23.1440		22.5271		10.0000	

Date of inception: 24-Feb-14. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Niket Shah is the Fund Manager since July 1, 2020 and Mr. Abhiroop Mukherjee is the Fund Manager for debt component since 24-Feb-2014. ● Mr. Niket Shah does not manage any other scheme. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26, and 27.

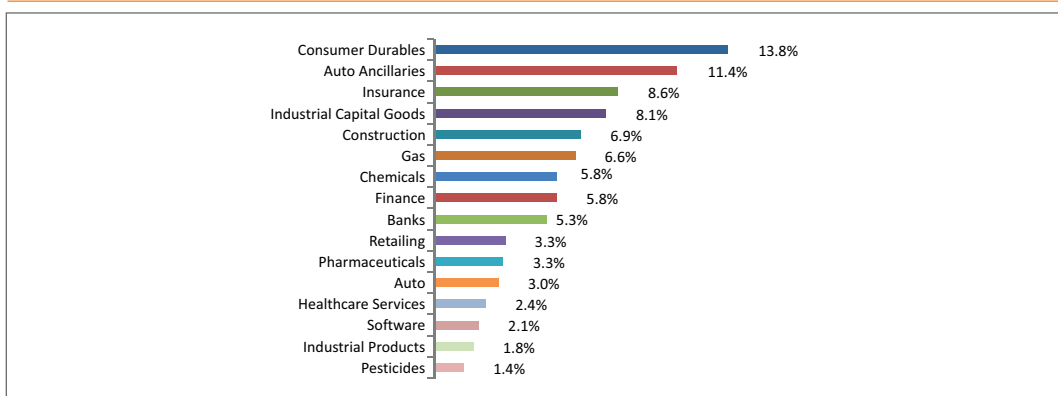
SIP Performance (as on 31-January-2022)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	NIFTY Midcap 150 TRI	Nifty 50 TRI*	Scheme	NIFTY Midcap 150 TRI	Nifty 50 TRI*	Scheme	NIFTY Midcap 150 TRI	Nifty 50 TRI*	Scheme	NIFTY Midcap 150 TRI	Nifty 50 TRI*
Invested Amount	120,000			360,000			600,000			9,50,000		
Market Value	1,48,083	1,36,471	1,30,903	5,97,885	5,96,484	5,11,232	10,32,327	10,45,103	9,39,388	19,40,252	20,89,166	17,63,390
Returns (CAGR) %	45.84	26.28	17.19	35.83	35.65	24.12	21.84	22.35	17.96	17.54	19.34	15.21

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.26

Industry Allocation



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Portfolio (as on 31-January-2022)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Navin Fluorine International Ltd.	2.6%
Tube Investments of India Ltd.	11.4%	Max Healthcare Institute Ltd.	2.4%
Max Financial Services Ltd.	8.6%	Persistent Systems Ltd.	2.1%
CG Power and Industrial Solutions Ltd.	7.3%	Ajanta Pharma Ltd.	1.9%
The Phoenix Mills Ltd.	6.9%	Astral Ltd.	1.8%
Gujarat Gas Ltd.	6.6%	Bajaj Finance Ltd.	1.6%
VIP Industries Ltd.	5.9%	PI Industries Ltd.	1.4%
AU Small Finance Bank Ltd.	4.3%	Natco Pharma Ltd.	1.4%
Voltas Ltd.	4.3%	ICICI Bank Ltd.	1.0%
Cholamandalam Investment and Finance Company Ltd.	4.2%	BEML Ltd.	0.8%
Crompton Greaves Consumer Electricals Ltd.	3.6%	Total	89.5%
Aditya Birla Fashion and Retail Ltd.	3.3%	Money Market Instrument	
Clean Science and Technology Ltd.	3.1%	CBLO/REPO/TREPS	11.0%
Ashok Leyland Ltd.	3.0%	Net Receivable/Payable	-0.5%
		Grand Total	100%

Motilal Oswal Flexi Cap Fund

(An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in a maximum of 35 equity & equity related instruments across sectors and market-capitalization levels.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Flexi Cap Fund
Benchmark Nifty 500 TRI

Continuous Offer

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused 25 Fund, Motilal Oswal Midcap 30 Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Equity Hybrid Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Dynamic Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

28-Apr-2014

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 33.7612
Regular Plan IDCW Option : ₹ 25.3782
Direct Plan Growth Option : ₹ 36.3249
Direct Plan IDCW Option : ₹ 25.5393

Scheme Statistics

Monthly AAUM ₹ 10,952.53 (₹ cr)
Latest AUM (31-Jan-2022) ₹ 10,534.02 (₹ cr)
Beta 0.9
Portfolio Turnover Ratio 0.4
Standard Deviation 21.1% (Annualised)
Sharpe Ratio# 0.4 (Annualised)
Risk free returns based on last overnight MIBOR cut-off of 3.40% (Data as on 31-January-2022)

Fund Manager

For Equity Component

Mr. Siddharth Bothra

He has been appointed as the Fund Manager for the equity component w.e.f. May 19, 2021.

For Debt Component since Inception

Mr. Abhiroop Mukherjee

For Foreign Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
28-March-2019			
Direct Plan	1.00	25.1298	24.1298
Regular Plan	1.00	23.8865	22.8865
23-March-2020			
Direct Plan	1.00	16.3873	15.3873
26-March-2021			
Direct Plan	4.27	27.6060	23.3360
Regular Plan	4.02	27.3878	23.3678

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	1.00%
Regular	1.89%

Performance (as on 31-January-2022)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	15.0	11,508	11.6	13,908	10.5	16,462	17.0	33,761
Nifty 500 TRI (Benchmark)	33.2	13,344	19.6	17,130	16.5	21,444	15.5	30,657
Nifty 50 TRI (Additional Benchmark)	28.5	12,868	18.3	16,583	16.6	21,557	14.3	28,243
NAV (₹) Per Unit (33.7612 : as on 31-Jan-2022)	29.3365		24.2740		20.5084		10.0000	

Date of inception: 28-Apr-14. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Siddharth Bothra has been appointed as the Fund Manager for equity component with effect from 19-May-2021 vide addendum dated 16-May-2019; Mr. Abhiroop Mukherjee is the Fund Manager for debt component since 28-Apr-2014 and Mr. Ankush Sood has been appointed as the Fund Manager w.e.f. August 25, 2021. The performance of the Scheme managed by Mr. Siddharth Bothra is on page no.1,3, & 7 The performance of the Schemes managed by Mr. Ankush Sood are on page no. 3,8,18,21,26 and 27. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26, and 27.

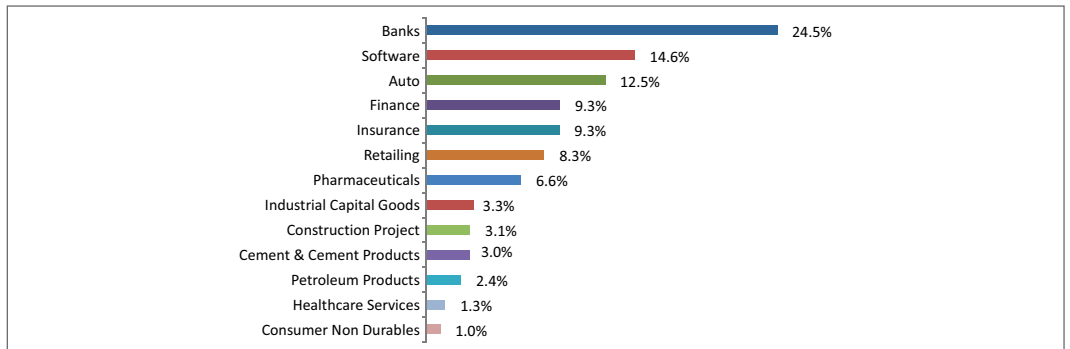
SIP Performance (as on 31-January-2022)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*
Invested Amount	120,000			360,000			600,000			9,30,000		
Market Value	1,21,788	1,32,511	1,30,903	4,45,151	5,30,549	5,11,232	7,67,365	9,53,099	9,39,388	14,62,800	17,43,387	17,04,265
Returns (CAGR) %	2.76	19.80	17.19	14.26	26.84	24.12	9.77	18.55	17.96	11.42	15.80	15.24

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.26

Industry Allocation



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Portfolio (as on 31-January-2022)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		SBI Life Insurance Company Ltd.	2.5%
HDFC Bank Ltd.	7.2%	Reliance Industries Ltd.	2.4%
Maruti Suzuki India Ltd.	6.9%	Kotak Mahindra Bank Ltd.	2.4%
Tata Consultancy Services Ltd.	6.7%	SBI Cards and Payment Services Ltd.	2.3%
ICICI Bank Ltd.	5.7%	HCL Technologies Ltd.	2.3%
Infosys Ltd.	5.7%	Siemens Ltd.	1.9%
Housing Development Finance Corporation Ltd.	5.6%	Bajaj Finance Ltd.	1.5%
Gland Pharma Ltd.	5.5%	ABB India Ltd.	1.4%
Vaibhav Global Ltd.	4.9%	Max Healthcare Institute Ltd.	1.3%
State Bank of India	4.7%	Alkem Laboratories Ltd.	1.1%
AU Small Finance Bank Ltd.	4.1%	Britannia Industries Ltd.	1.0%
HDFC Life Insurance Company Ltd.	4.0%	FSN E-Commerce Ventures Ltd.	0.8%
Larsen & Toubro Ltd.	3.1%	Fino Payments Bank Ltd.	0.4%
UltraTech Cement Ltd.	3.0%	Total	99.4%
Bajaj Auto Ltd.	2.9%	Money Market Instrument	
ICICI Lombard General Insurance Company Ltd.	2.8%	CBLO/REPO/TREPS	0.3%
Eicher Motors Ltd.	2.8%	Net Receivable/Payable	0.3%
Zomato Ltd.	2.6%	Grand Total	100%

Motilal Oswal Large and Midcap Fund

(Large and Midcap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)

Investment Objective

The investment objective is to provide medium to long-term capital appreciation by investing primarily in Large and Midcap stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Large and Midcap Fund

Benchmark

NIFTY Large Midcap 250 TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused 25 Fund, Motilal Oswal Midcap 30 Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Equity Hybrid Fund, Motilal Oswal Large and Midcap Fund & Motilal Oswal Dynamic Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme. No Load shall be imposed for switching between Options within the Scheme

Date of Allotment

17-October-2019

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 16.8269
Regular Plan IDCW Option : ₹ 16.8269
Direct Plan Growth Option : ₹ 17.5026
Direct Plan IDCW Option : ₹ 17.4878

Scheme Statistics

Monthly AAUM ₹ 1,150.60 cr
Latest AUM (31-Jan-2022) ₹ 1,148.11 cr
Portfolio Turnover Ratio 0.3

Fund and Co-Fund Manager

For Equity Component

Mr. Aditya Khemani

Managing this fund since inception. He has overall 14 years of experience.

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Managing this fund since inception. He has overall 10 years of experience.

Total Expenses Ratio

Direct	1.04%
Regular	2.44%

Performance (as on 31-January-2022)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	40.0	14,021	25.5	16,827
Nifty Large Midcap 250 TRI	37.3	13,751	27.5	17,446
Nifty 50 TRI	28.5	12,868	20.5	15,324
NAV (₹) Per Unit (16.8269 as on 31-Jan-2022)		12.0010		10.0000

Date of inception: 17-Oct-19. *Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. ● Mr. Aditya Khemani has been appointed as the Fund Manager for equity component since inception; ● Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. The performance of the Scheme managed by Mr. Aditya Khemani is on page no. 4 and 5. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26, and 27. The scheme has been in existence for less than 3 years.

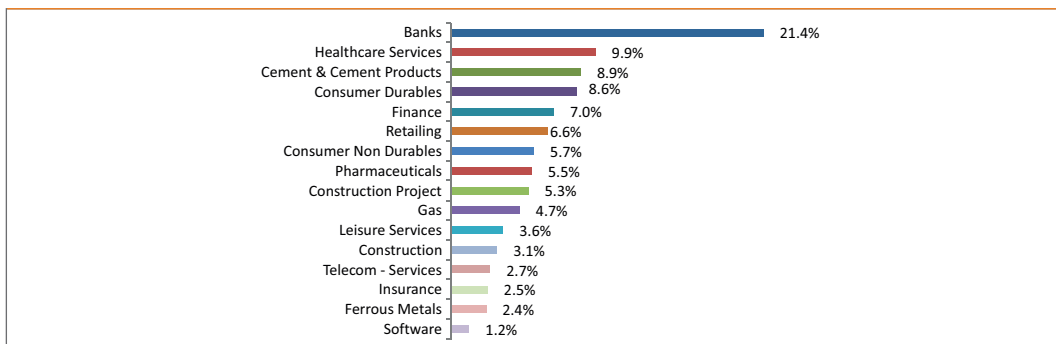
SIP Performance (as on 31-January-2022)

	1 Year			Since Inception		
	Scheme	Nifty Large Midcap 250 TRI	Nifty 50 TRI*	Scheme	Nifty Large Midcap 250 TRI	Nifty 50 TRI*
Invested Amount		120,000			2,70,000	
Market Value	1,35,557	1,33,635	1,30,903	3,92,582	3,95,569	3,69,413
Returns (CAGR) %	24.77	21.63	17.19	35.56	36.36	29.29

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Industry Allocation (Equity)



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Portfolio (as on 31-January-2022)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Bharti Airtel Ltd.	2.6%
ICICI Bank Ltd.	7.9%	Max Financial Services Ltd.	2.5%
State Bank of India	5.3%	Jindal Stainless Ltd.	2.4%
Larsen & Toubro Ltd.	5.3%	Torrent Pharmaceuticals Ltd.	2.3%
Cholamandalam Investment and Finance Company Ltd.	5.2%	VIP Industries Ltd.	2.2%
Axis Bank Ltd.	4.9%	United Breweries Ltd.	2.1%
Gujarat Gas Ltd.	4.7%	Religare Enterprises Ltd.	1.9%
MedPlus Health Services Ltd.	3.9%	3M India Ltd.	1.8%
Jubilant Foodworks Ltd.	3.6%	Zomato Ltd.	1.7%
Fortis Healthcare Ltd.	3.3%	Hindustan Unilever Ltd.	1.3%
Max Healthcare Institute Ltd.	3.3%	Infosys Ltd.	1.2%
HDFC Bank Ltd.	3.3%	FSN E-Commerce Ventures Ltd.	1.0%
Dr. Lal Path Labs Ltd.	3.2%	Tata Consumer Products Ltd.	0.4%
JB Chemicals & Pharmaceuticals Ltd.	3.2%	Whirlpool of India Ltd.	0.2%
Birla Corporation Ltd.	3.2%	Bharti Airtel Ltd.	0.1%
The Phoenix Mills Ltd.	3.1%	Total	99.2%
Kajaria Ceramics Ltd.	3.1%	Money Market Instrument	
Crompton Greaves Consumer Electricals Ltd.	3.1%	CBLO/REPO/TREPS	1.4%
UltraTech Cement Ltd.	3.0%	Net Receivable/Payable	-0.7%
Dalmia Bharat Ltd.	2.7%	Grand Total	100%

Motilal Oswal Long Term Equity Fund

(An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)

Investment Objective

The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ELSS

Benchmark

Nifty 500 TRI

Continuous Offer

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 500/- thereafter.

Additional Purchase: ₹ 500/- and in multiples of ₹ 500/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Nil

Date of Allotment

21-Jan-2015

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 26.8889

Regular Plan IDCW Option : ₹ 21.1229

Direct Plan Growth Option : ₹ 29.5470

Direct Plan IDCW Option : ₹ 25.3242

Scheme Statistics

Monthly AAUM ₹ 2,384.55 (₹ cr)

Latest AUM (31-Jan-2022) ₹ 2,334.56 (₹ cr)

Beta 1.0

Portfolio Turnover Ratio 0.3

Standard Deviation 21.8% (Annualised)

Sharpe Ratio# 0.7 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.40% (Data as on 31-January-2022)

Fund Manager

For Equity Component

Mr. Aditya Khemani

Managing this fund since 6-Sept-2019

He has overall 14 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
20-March-2018			
Direct Plan	0.10	16.7096	16.6096
Regular Plan	0.10	15.9239	15.8239
28-March-2019			
Direct Plan	0.30	16.4708	16.1708
Regular Plan	0.30	15.5031	15.2031
26-March-2021			
Direct Plan	0.80	21.1915	20.3915
Regular Plan	2.20	19.3932	17.1932

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.82%
Regular	1.97%

Performance (as on 31-January-2022)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	32.4	13,265	19.3	16,970	14.8	19,909	15.1	26,889
Nifty 500 TRI (Benchmark)	33.2	13,344	19.6	17,130	16.5	21,444	12.4	22,785
Nifty 50 TRI (Additional Benchmark)	28.5	12,868	18.3	16,583	16.6	21,557	11.6	21,662
NAV (₹) Per Unit (26.8889 : as on 31-Jan-2022)	20.2712		15.8452		13.5057		10.0000	

Date of inception: 21-Jan-15. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. ● Mr. Aditya Khemani has been appointed as the Fund Manager for equity component with effect from 6-Sept-2019 vide addendum dated 5-Sept-2019; ● Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. ● The performance of the Scheme managed by Mr. Aditya Khemani is on page no. 4 and 5. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26, and 27.

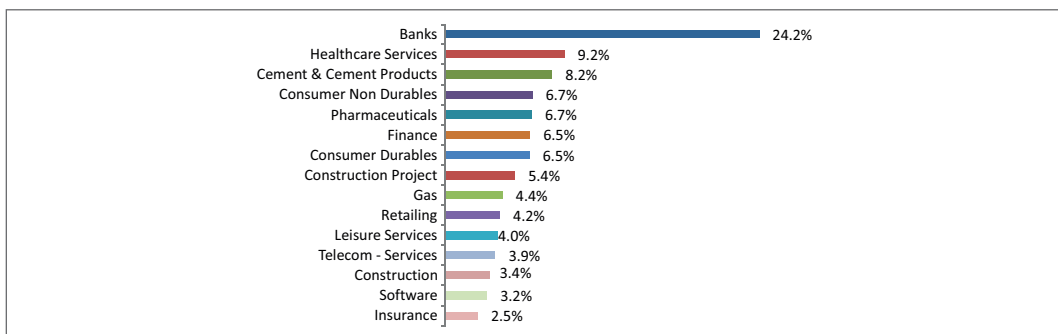
SIP Performance (as on 31-January-2022)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*
Invested Amount	120,000			360,000			600,000			8,40,000		
Market Value	1,31,567	1,32,511	1,30,903	5,15,412	5,30,549	5,11,232	9,01,557	9,53,099	9,39,388	14,69,791	15,10,150	14,84,933
Returns (CAGR) %	18.27	19.80	17.19	24.71	26.84	24.12	16.28	18.55	17.96	15.69	16.45	15.98

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.26

Industry Allocation



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Portfolio (as on 31-January-2022)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Dr. Lal Path Labs Ltd.	2.7%
ICICI Bank Ltd.	8.8%	VIP Industries Ltd.	2.5%
State Bank of India	6.3%	Max Financial Services Ltd.	2.5%
Larsen & Toubro Ltd.	5.4%	MedPlus Health Services Ltd.	2.5%
Cholamandalam Investment and Finance Company Ltd.	5.1%	Hindustan Unilever Ltd.	2.3%
Axis Bank Ltd.	5.1%	Dalmia Bharat Ltd.	2.1%
Gujarat Gas Ltd.	4.4%	Infosys Ltd.	1.8%
HDFC Bank Ltd.	4.1%	Zomato Ltd.	1.7%
Jubilant Foodworks Ltd.	4.0%	Housing Development Finance Corporation Ltd.	1.5%
JB Chemicals & Pharmaceuticals Ltd.	3.7%	Tata Consultancy Services Ltd.	1.4%
Bharti Airtel Ltd.	3.7%	Whirlpool of India Ltd.	1.0%
Max Healthcare Institute Ltd.	3.6%	Tata Consumer Products Ltd.	0.9%
United Breweries Ltd.	3.5%	Bharti Airtel Ltd.	0.2%
The Phoenix Mills Ltd.	3.4%	Total	99.1%
Birla Corporation Ltd.	3.2%	Money Market Instrument	
Torrent Pharmaceuticals Ltd.	3.0%	CBLO/REPO/TREPS	1.1%
Crompton Greaves Consumer Electricals Ltd.	3.0%	Net Receivable/Payable	-0.2%
Fortis Healthcare Ltd.	2.9%	Grand Total	100%
UltraTech Cement Ltd.	2.9%		

Motilal Oswal Dynamic Fund

(An open ended dynamic asset allocation fund)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in equity and equity related instruments including equity derivatives, debt, money market instruments and units issued by REITs and InvITs.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Dynamic Asset Allocation

Benchmark

CRISIL Hybrid 50 + 50 - Moderate TRI

Continuous Offer

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 1 year from the date of allotment. Nil - If redeemed after 1 year from the date of allotment. There would be no exit load for redemption of units on or before completion of 1 year from the date of allotment upto 12% of units allotted. Redemption of units would be done on First in First out Basis. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused 25 Fund, Motilal Oswal Midcap 30 Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Equity Hybrid Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Dynamic Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

27-Sep-2016

NAV (IDCW - Income Distribution cum capital withdrawal option)

Regular Plan Growth Option	: ₹ 15.5498
Regular Plan - Quarterly IDCW Option	: ₹ 11.8239
Regular Plan - Annual IDCW Option	: ₹ 14.0921
Direct Plan Growth Option	: ₹ 16.5433
Direct Plan - Quarterly IDCW Option	: ₹ 12.0933
Direct Plan - Annual IDCW Option	: ₹ 14.3781

Scheme Statistics

Monthly AAUM	₹ 1,077.71 (₹ cr)
Latest AUM (31-Jan-2022)	₹ 1,058.67 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	4.0
Standard Deviation	11.9% (Annualised)
Sharpe Ratio#	0.5 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.40% (Data as on 31-January-2022)

Fund Manager

For Equity Component

Mr. Santosh Singh

He has been appointed as the Fund Manager for the equity component w.e.f. Jan 01, 2022.

For Debt Component since Inception

Mr. Abhiroop Mukherjee

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
Quarterly IDCW (Direct Plan)			
27-Jan-2022	0.4000	12.4007	12.0007
18-Oct-2021	0.4000	13.0347	12.6347
29-Jan-2021	0.2000	11.8493	11.6493
Quarterly IDCW (Regular Plan)			
27-Jan-2022	0.4000	12.1350	11.7350
18-Oct-2021	0.4000	12.8065	12.4065
29-Jan-21	0.2000	11.7477	11.5477
Annual IDCW (Direct Plan)			
26-Mar-2021	0.7500	14.0402	13.2902
23-Mar-2020	0.3185	10.3185	10.0000
28-Mar-2019	0.2681	12.1778	11.9097
Annual IDCW (Regular Plan)			
26-Mar-2021	0.5000	13.6668	13.1668
28-Mar-2019	0.3000	11.8144	11.5144
20-Mar-2018	0.1500	11.6473	11.4973

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Quantitative Indicators

Average Maturity	1.84 yrs
YTM	5.36%
Macaulay Duration	1.64 yrs
Modified Duration	1.56 yrs

(Data as on 31-January-2022)

Total Expenses Ratio

Direct	1.02%
Regular	2.26%

Performance (as on 31-January-2022)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	9.2	10,929	9.9	13,271	9.0	15,416	8.6	15,550
CRISIL Hybrid 50 + 50 - Moderate TRI (Benchmark)	16.5	11,663	14.7	15,081	12.3	17,895	11.8	18,118
Nifty 50 TRI (Additional Benchmark)	28.5	12,868	18.3	16,583	16.6	21,557	15.1	21,229
NAV (₹) Per Unit (15.5498 : as on 31-Jan-2022)	14.2275		11.7174		10.0871		10.0000	

Date of inception: 27-Sep-2016. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. ● Different plans have different expense structure. Mr. Santosh Singh has been appointed as the Fund Manager for equity component with effect from 1-Jan-2022 ● Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. The performance of the Scheme managed by Mr. Santosh Singh is on page no. 6, and 8. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26, and 27.

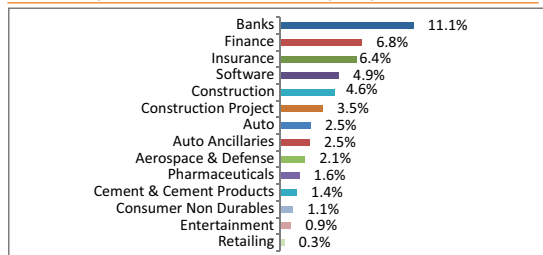
SIP Performance (as on 31-January-2022)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	CRISIL Hybrid 50 + 50 - Moderate TRI	Nifty 50 TRI*	Scheme	CRISIL Hybrid 50 + 50 - Moderate TRI	Nifty 50 TRI*	Scheme	CRISIL Hybrid 50 + 50 - Moderate TRI	Nifty 50 TRI*	Scheme	CRISIL Hybrid 50 + 50 - Moderate TRI	Nifty 50 TRI*
Invested Amount	120,000			360,000			600,000			6,40,000		
Market Value	1,24,028	1,26,726	1,30,903	4,18,225	4,59,178	5,11,232	7,39,390	8,41,716	9,39,388	8,02,065	9,14,490	10,27,038
Returns (CAGR) %	6.26	10.51	17.19	9.97	16.43	24.12	8.28	13.49	17.96	8.38	13.31	17.70

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.26

Industry Allocation (Net Equity)



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Allocation

Instrument Name	Weightage%
Equity & Equity Related	67.5
Derivatives	-17.7
Net Equity	49.7
REIT & INVIT	7.3
BONDS & NCDs	17.0
Money Market Instrument (CD, CBL & Treasury Bill)	6.2
Cash & Cash Equivalents	2.0
Total	100.00

(Data as on 31-January-2022)

Portfolio (as on 31-January-2022)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Housing Development Finance Corporation Limited	-0.01%
SBI Life Insurance Company Limited	4.0%	Gross Equity Total	67.5%
State Bank of India	4.0%	Derivatives Total	-17.7%
SBI Cards and Payment Services Limited	3.6%	Net Equity Total	49.7%
Larsen & Toubro Limited	3.5%	REIT	5.9%
Axis Bank Limited	3.0%	Brookfield India Real Estate Trust	3.0%
Indiabulls Real Estate Limited	2.6%	Embassy Office Parks REIT	2.9%
Maruti Suzuki India Limited	2.5%	InvIT	1.4%
WABCO India Limited	2.5%	India Grid Trust InvIT Fund	1.4%
ICICI Lombard General Insurance Company Limited	2.3%	Debt Instruments	15.1%
Tata Consultancy Services Limited	2.3%	Sundaram Finance Ltd.	4.7%
MTAR Technologies Limited	2.1%	Bajaj Finance Ltd.	4.1%
G R Infraprojects Limited	2.0%	Cholamandalam Investment and Finance Company Ltd.	2.4%
LIC Housing Finance Limited	1.9%	HDB Financial Services Ltd.	2.3%
Fino Payments Bank Limited	1.9%	Sundaram Home Finance Ltd.	1.0%
AU Small Finance Bank Limited	1.8%	National Bank For Agriculture and Rural Development	0.6%
Gland Pharma Limited	1.6%	Britannia Industries Ltd.	0.00%
Infosys Limited	1.4%	State Government Securities	1.9%
UltraTech Cement Limited	1.4%	6.29% Rajasthan SDL (MD 29/12/2026)	1.9%
Religare Enterprises Limited	1.3%	Money Market Instrument	6.2%
HCL Technologies Limited	1.2%	364 Days Tbill (MD 17/11/2022)	4.6%
Globus Spirits Limited	1.0%	CBLO/REPO/TREPS	1.7%
Nazara Technologies Limited	0.9%	Net Receivable/Payable	2.0%
ICICI Bank Limited	0.4%	Grand Total	100.0%
Zomato Limited	0.3%		
ITC Limited	0.1%		
HDFC Bank Limited	0.01%		

Motilal Oswal Equity Hybrid Fund

(An open ended hybrid scheme investing predominantly in equity and equity related instruments)

Investment Objective

The investment objective is to generate equity linked returns by investing in a combined portfolio of equity and equity related instruments, debt, money market instruments and units issued by Real Estate Investment Trust (REITs) and Infrastructure Investment Trust (InvITs).

Category

Aggressive Hybrid Fund

Benchmark

CRISIL Hybrid 35 + 65 - Aggressive TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused 25 Fund, Motilal Oswal Midcap 30 Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Equity Hybrid Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Dynamic Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

14-Sep-2018

NAV

Regular Plan Growth Option : ₹14.8202
Direct Plan Growth Option : ₹15.6455

Scheme Statistics

Monthly AAUM ₹412.87 (₹ cr)
Latest AUM (31-Jan-2022) ₹403.31 (₹ cr)
Beta 1.1
Portfolio Turnover Ratio 0.6
Standard Deviation 15.1% (Annualised)
Sharpe Ratio# 0.7 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.40% (Data as on 31-January-2022)

Fund and Co-Fund Manager

For Equity Component

Mr. Siddharth Bothra
He is managing this fund since inception.
He has close to 17 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Quantitative Indicators

Average Maturity	2.36 yrs
YTM	5.24%
Macaulay Duration	2.04 yrs
Modified Duration	1.97 yrs

(Data as on 31-January-2022)

Total Expenses Ratio

Direct	1.01%
Regular	2.60%

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
Monthly IDCW (Direct Plan)			
31-Dec-21	0.0312	10.0612	10.0300
26-Nov-21	0.0262	10.0562	10.0300
29-Oct-21	0.0280	10.0580	10.0300
Monthly IDCW (Regular Plan)			
31-Dec-21	0.0296	10.0597	10.0300
26-Nov-21	0.0249	10.0549	10.0300
29-Oct-21	0.0264	10.0564	10.0300
Quarterly IDCW (Direct Plan)			
31-Dec-21	0.0850	10.0885	10.0034
24-Sep-21	0.0774	10.0808	10.0034
25-Jun-21	0.0754	10.0788	10.0034
Quarterly IDCW (Regular Plan)			
31-Dec-21	0.0814	10.0848	10.0034
24-Sep-21	0.0742	10.0776	10.0034
25-Jun-21	0.0719	10.0753	10.0034

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Performance (as on 31-January-2022)

Scheme	1 Year		3 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	12.8	11,290	14.5	15,017	12.3	14,820
CRISIL Hybrid 35 + 65 - Aggressive TRI (Benchmark)	20.8	12,091	16.2	15,712	13.3	15,278
Nifty 50 TRI (Additional Benchmark)	28.5	12,868	18.3	16,583	14.1	15,637
NAV (₹) Per Unit (14.8202 as on 31-Jan-2022)	13.1270		9.8689		10.0000	

Date of inception: 14-Sep-18. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Siddharth Bothra is the Fund Manager for equity component since inception of the fund; and Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception ● The performance of the Scheme managed by Mr. Siddharth Bothra is on page no. 1,3, and 7. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26, and 27.

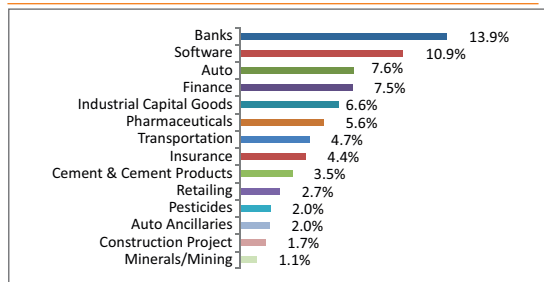
SIP Performance (as on 31-January-2022)

Scheme	1 Year			3 Year			Since Inception		
	Scheme	CRISIL Hybrid 35 + 65 - Aggressive Index TRI	Nifty 50 TRI*	Scheme	CRISIL Hybrid 35 + 65 - Aggressive Index TRI	Nifty 50 TRI*	Scheme	CRISIL Hybrid 35 + 65 - Aggressive Index TRI	Nifty 50 TRI*
Invested Amount	120,000			3,60,000			4,00,000		
Market Value	1,22,535	1,28,155	1,30,903	4,48,011	4,78,536	5,11,232	5,08,274	5,41,876	5,77,900
Returns (CAGR) %	3.92	12.78	17.19	14.71	19.36	24.12	14.48	18.51	22.64

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Industry Allocation (Equity)



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Portfolio (as on 31-January-2022)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		CRISIL Ltd.	1.5%
Bajaj Auto Ltd.	5.7%	UltraTech Cement Ltd.	1.3%
ICICI Bank Ltd.	5.5%	ICICI Lombard General Insurance Company Ltd.	1.2%
HDFC Bank Ltd.	5.1%	SBI Cards and Payment Services Ltd.	1.2%
Tata Consultancy Services Ltd.	5.0%	Coal India Ltd.	1.1%
Housing Development Finance Corporation Ltd.	4.8%	Avenue Supermarts Ltd.	0.9%
Container Corporation of India Ltd.	4.7%	Honeywell Automation India Ltd.	0.9%
Infosys Ltd.	4.3%	Total	74.4%
ABB India Ltd.	4.1%	Debt Instruments	9.9%
Kotak Mahindra Bank Ltd.	3.3%	REC Ltd.	3.7%
HDFC Life Insurance Company Ltd.	3.2%	Kotak Mahindra Prime Ltd.	3.7%
Abbott India Ltd.	2.9%	Housing Development Finance Corporation Ltd.	2.5%
Procter & Gamble Health Ltd.	2.8%	Britannia Industries Ltd.	0.01%
Shree Cement Ltd.	2.2%	State Government Securities	9.9%
PI Industries Ltd.	2.0%	6.29% Rajasthan SDL (MD 29/12/2026)	4.9%
WABCO India Ltd.	2.0%	6.10% Rajasthan SDL (MD 25/05/2026)	4.9%
Maruti Suzuki India Ltd.	2.0%	Money Market Instrument	
Zomato Ltd.	1.8%	CBLO/REPO/TREPS	3.3%
Larsen & Toubro Ltd.	1.7%	Net Receivable/Payable	2.5%
HCL Technologies Ltd.	1.7%	Grand Total	100%
Mazagon Dock Shipbuilders Ltd.	1.6%		

Allocation

Instrument Name	Weightage%
Equity	74.4
Bonds & NCDs	10.0
State Government Securities	9.9
Money Market Instrument (CD,CBLO & Treasury Bill)	3.3
Cash & Cash Equivalents	2.5
Total	100.00

(Data as on 31-January-2022)

Motilal Oswal Multi Asset Fund

(An open ended scheme investing in Equity, International Equity Index Funds/ Equity ETFs, Debt and Money Market Instruments and Gold Exchange Traded Funds.)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in a diversified portfolio comprises of Equity, International Equity Index Funds/ Equity ETFs, Debt and Money Market Instruments and Gold Exchange Traded Funds.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Multi Asset Allocation

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹1 /- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Benchmark

30% Nifty 50 TRI + 50 % Crisil Short Term Gilt Index + 10% Domestic Price of Gold + 10% S&P 500 Index (TRI)

Redemption proceeds

Normally within 4 Business days from acceptance of redemption request

Entry / Exit Load

Entry Load: Nil

1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.No Exit Load applies for switch/ STP from Motilal Oswal Multi Asset Fund to Motilal Oswal Focused 25 Fund, Motilal Oswal Midcap 30 Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Equity Hybrid Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Long Term Equity Fund (Subject to Lock-in Period) & Motilal Oswal Dynamic Fund or any other schemes as may be amended by AMC and vice versa.

NAV

Regular Plan Growth Option : ₹ 10.7299
Direct Plan Growth Option : ₹ 10.9680

Scheme Statistics

Monthly AAUM ₹ 211.83 (₹ cr)
Latest AUM (31-Jan-2022) ₹ 206.43 (₹ cr)
Portfolio Turnover Ratio 1.4
(Data as on 31-January-2022)

Date of Allotment

4-August-2020

Fund and Co-Fund Manager

For Equity

Mr. Santosh Singh

Managing this fund w.e.f. Jan 01, 2022
He has overall 16 years of experience.

For Debt & Gold Component

Mr. Abhiroop Mukherjee

Managing this fund since inception. He has overall 11 years of experience.

For International Equity

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

Total Expenses Ratio

Direct	0.86%
Regular	2.07%

Quantitative Indicators

Average Maturity	2.24 yrs
YTM	5.42%
Macaulay Duration	1.95 yrs
Modified Duration	1.88 yrs

(Data as on 31-January-2022)

Performance (as on 31-January-2022)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	3.8	10,382	4.8	10,730
Customised Benchmark (Benchmark)	12.2	11,226	14.0	12,159
Nifty 50 TRI (Additional Benchmark)	28.5	12,868	36.3	15,880
NAV (₹) Per Unit (10.7299 as on 31-Jan-2022)		10.3352		10.0000

Date of inception: 04-Aug-2020. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Santosh Singh has been appointed as the Fund Manager for equity component with effect from 1-Jan-2022 and Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. The performance of the Schemes managed by Mr. Santosh Singh are on page no. 6, and 8. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26, and 27. The performance of the Schemes managed by Mr. Ankush Sood are on page 3,8,18,21,26, and 27.

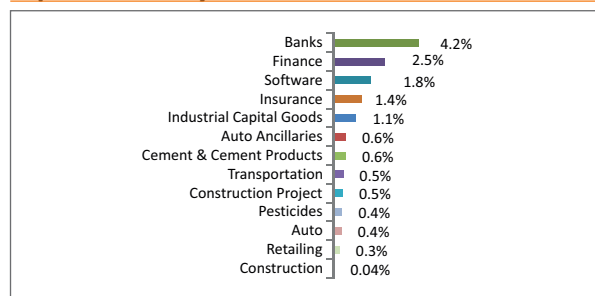
SIP Performance (as on 31-January-2022)

	1 Year			Since Inception		
	Scheme	Customised Benchmark	Nifty 50 TRI*	Scheme	Customised Benchmark	Nifty 50 TRI*
Invested Amount		120,000			1,80,000	
Market Value	1,21,560	1,25,522	1,30,903	1,85,109	1,96,327	2,18,492
Returns (CAGR) %	2.41	8.61	17.19	3.59	11.45	26.91

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Industry Allocation



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Allocation

Instrument Name	Weightage%
Equity	14.2
Unlisted	0.1
Bonds & NCDs	29.5
State Government Securities	24.0
Exchange Traded Funds	11.3
Money Market Instruments (CD,CBLO & Treasury Bill)	7.2
Mutual Fund Units	11.2
Cash & Cash Equivalents	0.7
Total	100.0

(Data as on 31-January-2022)

Portfolio (as on 31-January-2022)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Unlisted	
Religare Enterprises Ltd.	1.5%	Motherson Sumi Wiring India Ltd.	0.1%
Fino Payments Bank Ltd.	1.3%	Debt Instruments	
HDFC Bank Ltd.	1.3%	Bajaj Finance Ltd.	5.2%
SBI Life Insurance Company Ltd.	1.2%	Sundaram Home Finance Ltd.	4.9%
SBI Cards and Payment Services Ltd.	1.1%	REC Ltd.	4.9%
Infosys Ltd.	1.0%	Kotak Mahindra Prime Ltd.	4.9%
Siemens Ltd.	0.9%	Housing Development Finance Corporation Ltd.	4.8%
Tata Consultancy Services Ltd.	0.8%	HDB Financial Services Ltd.	4.8%
ICICI Bank Ltd.	0.8%	State Government Securities	
State Bank of India	0.6%	6.10% Rajasthan SDL (MD 25/05/2026)	14.4%
UltraTech Cement Ltd.	0.6%	6.29% Rajasthan SDL (MD 29/12/2026)	4.8%
Container Corporation of India Ltd.	0.5%	6.05% Rajasthan SDL (MD 16/06/2026)	4.8%
Motherson Sumi Systems Ltd.	0.5%	Exchange Traded Funds	
Larsen & Toubro Ltd.	0.5%	ICICI Prudential Gold ETF	11.3%
PI Industries Ltd.	0.4%	Money Market Instrument	
Maruti Suzuki India Ltd.	0.4%	364 Days Tbill (MD 03/03/2022)	7.2%
Zomato Ltd.	0.3%	CBLO/REPO/TREPS	1.7%
ICICI Lombard General Insurance Company Ltd.	0.2%	Mutual Fund Units	
Honeywell Automation India Ltd.	0.2%	Motilal Oswal S&P 500 Index Fund DirectPlan Growth	11.2%
Indiabulls Real Estate Ltd.	0.04%	Net Receivable/Payable	
Shree Cement Ltd.	0.01%	Grand Total	
Total	14.2%		100%

Motilal Oswal Ultra Short Term Fund

(An open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months and 6 months)

Investment Objective

The investment objective of the Scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Ultra Short Duration Fund

Benchmark

CRISIL Ultra Short Term Debt

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 1 Business day from acceptance of redemption request.

Entry / Exit Load

Nil

Date of Allotment

6-Sept-2013

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Growth Plan	₹ 13.8093
Regular Plan - Daily IDCW	₹ 10.0264
Regular Plan - Weekly IDCW	₹ 10.0300
Regular Plan - Fortnightly IDCW	₹ 10.0375
Regular Plan - Monthly IDCW	₹ 10.0269
Regular Plan - Quarterly IDCW	₹ 10.1726
Direct Growth Plan	₹ 14.3169
Direct Plan - Daily IDCW	₹ 10.1044
Direct Plan - Weekly IDCW	₹ 10.1156
Direct Plan - Fortnightly IDCW	₹ 10.1290
Direct Plan - Monthly IDCW	₹ 10.1115
Direct Plan - Quarterly IDCW	₹ 10.2571

Scheme Statistics

Monthly AAUM	₹ 99.11 (₹ cr)
Latest AUM (31-Jan-2022)	₹ 95.37 (₹ cr)

(Data as on 31-January-2022)

Fund Manager

Mr. Abhiroop Mukherjee

Managing this fund since inception

He has over 10 years of experience

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
Quarterly IDCW (Direct Plan)			
29-Jun-2018	0.1629	10.1885	10.0256
03-Apr-2018	0.1571	10.1932	10.0361
29-Dec-2017	0.1399	10.1607	10.0208
Quarterly IDCW (Regular Plan)			
29-Jun-2018	0.1517	10.1876	10.0359
03-Apr-2018	0.1452	10.1917	10.0465
29-Dec-2017	0.1283	10.1596	10.0313
Monthly IDCW (Direct Plan)			
29-Jun-2018	0.0856	10.0860	10.0004
27-Jul-2018	0.0527	10.0531	10.0004
31-Aug-2018	0.0653	10.0657	10.0004
Monthly IDCW (Regular Plan)			
29-Jun-2018	0.0815	10.0827	10.0012
27-Jul-2018	0.0491	10.0503	10.0012
31-Aug-2018	0.0608	10.0619	10.0011

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.58%
Regular	1.07%

Performance (as on 31-January-2022)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	2.4	10,245	4.2	11,300	1.9	10,975	3.9	13,809
CRISIL Ultra Short Term Debt (Benchmark)	4.3	10,429	5.9	11,886	6.5	13,730	7.5	18,330
CRISIL Liquifex (Additional Benchmark)	3.6	10,366	4.9	11,545	5.8	13,262	6.9	17,489
NAV (₹) Per Unit (13.8093 as on 31-Dec-2021)	13.4792		12.2207		12.5825		10.0000	

Date of inception: 6-Sep-2013. * In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. * Mr. Abhiroop Mukherjee is the Fund Manager since 6-Sep-2013. The performance of the Schemes managed by him are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26, and 27.

Portfolio

Debt Instruments	
National Bank For Agriculture and Rural Development	4.2%
Sundaram Home Finance Ltd.	4.2%
Total	8.5%
State Government Securities	16.0%
7.02% Maharashtra SDL (MD 27/09/2022)	16.0%
Money Market Instrument (CD,CBLO & Treasury Bill)	73.0%
364 Days Tbill (MD 10/11/2022)	25.4%
91 Days Tbill (MD 24/02/2022)	20.9%
182 Days Tbill (MD 14/07/2022)	20.6%
CBLO/REPO/TREPS	6.1%
Net Receivables / (Payables)	2.6%
Grand Total	100.0%

(Data as on 31-January-2022)

Rating Profile

Rating	% to Net Assets
Sovereign	82.9
CRISIL AAA	4.2
ICRA AA+	4.2

(Data as on 31-January-2022)

Quantitative Indicators

Average Maturity	157.43 days
YTM	3.95%
Macaulay Duration	155.54 days
Modified Duration	149.20 days

(Data as on 31-January-2022)

#please refer to page no.23 of SID of MOFUSTF

Motilal Oswal Liquid Fund

(An open ended liquid fund)

Investment Objective

The investment objective of the Scheme is to generate optimal returns with high liquidity to the investors through a portfolio of money market securities.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Category

Liquid Fund

Benchmark

CRISIL Liquid Fund Index

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Date of Allotment

20-Dec-2018

IDCW History

Monthly IDCW (Direct Plan)

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
28-Jan-22	0.0240	10.0540	10.0300
31-Dec-21	0.0312	10.0612	10.0300
26-Nov-21	0.0262	10.0562	10.0300

Monthly IDCW (Regular Plan)

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
28-Jan-22	0.0228	10.0528	10.0300
31-Dec-21	0.0296	10.0597	10.0300
26-Nov-21	0.0249	10.0549	10.0300

Quarterly IDCW (Direct Plan)

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
31-Dec-21	0.0850	10.0885	10.0034
24-Sep-21	0.0774	10.0808	10.0034
25-Jun-21	0.0754	10.0788	10.0034

Quarterly IDCW (Regular Plan)

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
31-Dec-21	0.0814	10.0848	10.0034
24-Sep-21	0.0742	10.0776	10.0034
25-Jun-21	0.0719	10.0753	10.0034

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.21%
Regular	0.36%

Portfolio

Instrument Name	% to Net Assets
Treasury Bill	86.8
Certificate of Deposit	3.6
Collateralized Borrowing & Lending Obligation	9.1
Cash & Cash Equivalent	0.5
Total	100.0

(Data as on 31-January-2022)

Redemption proceeds

Normally within 1 Business day from acceptance of redemption request

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Growth Plan	₹ 11.2726
Regular Plan - Daily IDCW	₹ 10.0055
Regular Plan - Weekly IDCW	₹ 10.0153
Regular Plan - Fortnightly IDCW	₹ 10.0065
Regular Plan - Monthly IDCW	₹ 10.0324
Regular Plan - Quarterly IDCW	₹ 10.0287
Direct Growth Plan	₹ 11.3255
Direct Plan - Daily IDCW	₹ 10.0077
Direct Plan - Weekly IDCW	₹ 10.0083
Direct Plan - Fortnightly IDCW	₹ 10.0068
Direct Plan - Monthly IDCW	₹ 10.0325
Direct Plan - Quarterly IDCW	₹ 10.0298
Unclaimed IDCW Plan Below 3 years	₹ 11.0030
Unclaimed Redemption Plan Below 3 years	₹ 10.8006

Fund Manager

Mr. Abhiroop Mukherjee

Managing this fund since inception. He has over 10 years of experience.

Rating Profile

Particular	% to Net Assets
Sovereign	86.8
CARE A1+	3.6

(Data as on 31-January-2022)

Entry / Exit Load

Entry Load: Nil

Exit Load:

Day 1 - 0.0070%

Day 2 - 0.0065%

Day 3 - 0.0060%

Day 4 - 0.0055%

Day 5 - 0.0050%

Day 6 - 0.0045%

Day 7 onwards - Nil

Scheme Statistics

Monthly AAUM	₹ 743.18 (₹ cr)
Latest AUM (31-Jan-2022)	₹ 686.72 (₹ cr)

Quantitative Indicators

Average Maturity	58.25 days
YTM	3.59%
Macaulay Duration	58.25 days
Modified Duration	56.20 days

For Liquid Fund, Macaulay Duration is equal to its Average maturity
(Data as on 31-January-2022)

For deployment of unclaimed redemption and IDCW amounts, four separate plans are introduced under MOFLF collectively referred to as "Unclaimed Amount Plan(s)". For detailed information please refer the Scheme Information Document.

Performance (as on 31-January-2022)

	7 Days	15 Days	30 Days	1 Year		3 Years		Since Inception	
	Simple Annualized (%)	Simple Annualized (%)	Simple Annualized (%)	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	3.1	2.8	3.0	3.0	10,297	3.8	11,193	3.9	11,273
CRISIL Liquid Fund Index	3.8	3.4	3.7	3.6	10,364	4.9	11,545	5.0	11,644
NAV (₹) Per Unit 11.2726 as on 31-Jan-2022)	11.2660	11.2597	11.2444	10.9470		10.0707		10.0000	

Date of inception: 20-Dec-2018. • In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. • The NAV per unit shown in the table is as on the start date of the said period. • Past performance may or may not be sustained in the future. • Performance is for Regular Plan Growth option. • Different plans have different expense structure. • Mr. Abhiroop Mukherjee is the Fund Manager since inception. • The performance of the Schemes managed by him are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26, and 27.

Motilal Oswal Nasdaq 100 Fund of Fund

(An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)

Investment Objective

The investment objective of the Scheme is to seek returns by investing in units of Motilal Oswal Nasdaq 100 ETF.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Domestic Fund of Fund

Benchmark

NASDAQ-100 Index

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 6 Business days from acceptance of redemption request

Entry / Exit Load

Nil

Date of Allotment

29-Nov-2018

NAV

Regular Plan Growth Option : ₹ 22.6672

Direct Plan Growth Option : ₹ 22.9572

Scheme Statistics

Monthly AAUM ₹ 4,296.95 (₹ cr)

Latest AUM (31-Jan-2022) ₹ 4,136.75 (₹ cr)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019. He has 10 years of rich experience.

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Total Expenses Ratio

Direct	0.10%
Regular	0.50%

Note :- Investors are requested to note that they will be bearing the recurring expenses of the fund of funds (FoF) scheme, in addition to the expenses of underlying scheme (0.50% + GST of Motilal Oswal NASDAQ 100 ETF) in which the fund of funds scheme makes investments.

Performance (as on 31-January-2022)

	1 Year		3 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	13.2	11,332	29.9	21,944	29.4	22,667
NASDAQ 100 TRI	13.3	11,338	32.0	23,016	29.7	22,857
Nifty 50 TRI	28.5	12,868	18.3	16,583	17.2	16,558
NAV (₹) Per Unit (22.6672 as on 31-Jan-2022)	20.0031		10.3294		10.0000	

Date of inception: 29-Nov-2018. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the fund manager for equity component since inception. Mr. Abhiroop Mukherjee is the fund manager for debt component since inception. ● The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 11, 12, 13, 14, 15, 16, 17, 19, and 20. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 18, 22, 23, 24, 25, 26, and 27.

SIP Performance (as on 31-January-2022)

	1 Year			3 Year			Since Inception		
	Scheme	NASDAQ 100 TRI	Nifty 50 TRI*	Scheme	NASDAQ 100 TRI	Nifty 50 TRI*	Scheme	NASDAQ 100 TRI	Nifty 50 TRI*
Invested Amount	120,000			3,60,000			3,80,000		
Market Value	1,21,059	1,22,499	1,30,903	5,30,412	5,44,729	5,11,232	5,75,572	5,93,025	5,44,223
Returns (CAGR) %	1.63	3.87	17.19	26.82	28.79	24.12	27.20	29.29	23.33

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Instrument Name	% to Net Assets
NASDAQ ETF	98.0
CBLO/REPO/TREPS	2.7
Cash & Cash Equivalent	-0.6

(Data as on 31-January-2022)

Sector

Particular	% to Net Assets
Investment Funds/Mutual Funds	98.0%
Cash & Equivalent	2.0%

(Data as on 31-January-2022)

Motilal Oswal Nifty 500 Fund

(An open ended scheme replicating / tracking Nifty 500 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 500 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Index Fund
Benchmark Nifty 500 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

6-Sep-2019

NAV

Regular Plan Growth Option : ₹ 16.6022

Direct Plan Growth Option : ₹ 16.8640

Scheme Statistics

Monthly AAUM : ₹ 261.75 (₹ cr)
Latest AUM (31-Jan-2022) : ₹ 264.41 (₹ cr)
Portfolio Turnover Ratio : 0.04

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio	
Direct	0.39%
Regular	1.04%

Performance (as on 31-January-2022)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	31.4	13,160	23.5	16,602
Nifty 500 TRI	33.2	13,344	25.1	17,122
Nifty 50 TRI	28.5	12,868	22.3	16,236
NAV (₹) Per Unit (16.6022: as on 31-Jan-2022)	12.6152		10.0000	

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 11,12,13,14,15,16,17,19 and 20.

SIP Performance (as on 31-January-2022)

	1 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*
Invested Amount	120,000			2,80,000		
Market Value	1,31,584	1,32,511	1,30,903	3,91,555	3,98,863	3,85,058
Returns (CAGR) %	18.29	19.80	17.19	30.27	32.10	28.64

* Also represents additional benchmark

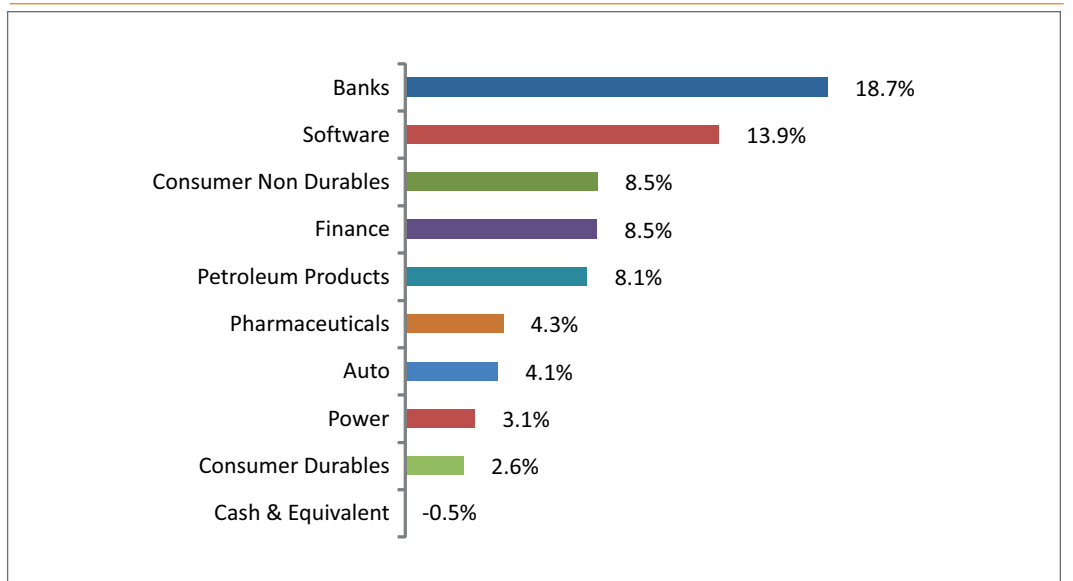
For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Reliance Industries Ltd.	7.2
2	HDFC Bank Ltd.	5.7
3	Infosys Ltd.	5.6
4	ICICI Bank Ltd.	4.8
5	Housing Development Finance Corporation Ltd.	4.0
6	Tata Consultancy Services Ltd.	3.4
7	Kotak Mahindra Bank Ltd.	2.4
8	Larsen & Toubro Ltd.	2.0
9	State Bank of India	1.8
10	Hindustan Unilever Ltd.	1.8

(Data as on 31-January-2022)

Top 10 Industry Allocation (Equity)



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Motilal Oswal Nifty Midcap 150 Index Fund

(An open ended scheme replicating / tracking Nifty Midcap 150 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

Nifty Midcap 150 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

6-Sep-2019

NAV

Regular Growth Plan

: ₹ 19.9351

Direct Growth Plan

: ₹ 20.2726

Scheme Statistics

Monthly AAUM ₹ 458.37 (₹cr)

Latest AUM (31-Jan-2022) ₹ 464.42 (₹ cr)

Portfolio Turnover Ratio 0.6

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.21%
Regular	1.01%

Performance (as on 31-January-2022)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	43.7	14,395	33.2	19,935
Nifty Midcap 150 TRI	45.8	14,612	34.6	20,443
Nifty 50 TRI	28.5	12,868	22.3	16,236
NAV (₹) Per Unit (19.9351: as on 31-Jan-2022)	13.8483		10.0000	

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 11,12,13,14,15,16,17,19 and 20.

SIP Performance (as on 31-January-2022)

	1 Year			Since Inception		
	Scheme	Nifty Midcap 150 TRI	Nifty 50 TRI*	Scheme	Nifty Midcap 150 TRI	Nifty 50 TRI*
Invested Amount	120,000			2,80,000		
Market Value	1,35,456	1,36,471	1,30,903	4,35,263	4,43,651	3,85,058
Returns (CAGR) %	24.61	26.28	17.19	40.94	42.92	28.64

* Also represents additional benchmark

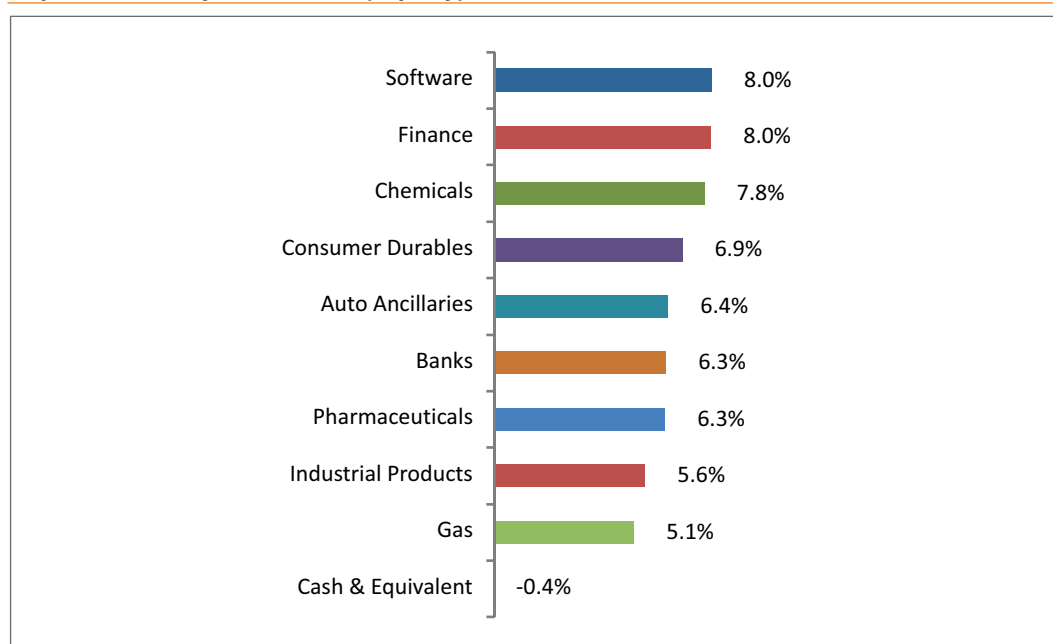
For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Adani Total Gas Ltd.	2.8
2	Tata Power Company Ltd.	2.4
3	SRF Ltd.	2.0
4	AU Small Finance Bank Ltd.	1.6
5	Voltas Ltd.	1.6
6	Zee Entertainment Enterprises Ltd.	1.5
7	Tata Elxsi Ltd.	1.5
8	MindTree Ltd.	1.5
9	Mphasis Ltd.	1.5
10	Crompton Greaves Consumer Electricals Ltd.	1.4

(Data as on 31-January-2022)

Top 10 Industry Allocation (Equity)



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Motilal Oswal Nifty Smallcap 250 Index Fund

(An open ended scheme replicating / tracking Nifty Smallcap 250 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Index Fund Nifty Smallcap 250 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

6-Sep-2019

NAV

Regular Growth Plan : ₹ 21.4408

Direct Growth Plan : ₹ 21.7912

Scheme Statistics

Monthly AAUM ₹ 259.89 (₹ cr)

Latest AUM (31-Jan-2022) ₹ 257.16 (₹ cr)

Portfolio Turnover Ratio 0.7

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio

Direct 0.31%

Regular 1.03%

Performance (as on 31-January-2022)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	57.6	15,798	37.3	21,441
Nifty Smallcap 250 TRI	60.8	16,125	39.5	22,288
Nifty 50 TRI	28.5	12,868	22.3	16,236
NAV (₹) Per Unit (21.4408: as on 31-Jan-2022)	13.5720		10.0000	

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 11,12,13,14,15,16,17,19 and 20.

SIP Performance (as on 31-January-2022)

	1 Year			Since Inception		
	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI*	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI*
Invested Amount	120,000			2,80,000		
Market Value	1,42,770	1,44,289	1,30,903	4,84,348	4,97,016	3,85,058
Returns (CAGR) %	36.79	39.36	17.19	52.29	55.12	28.64

* Also represents additional benchmark

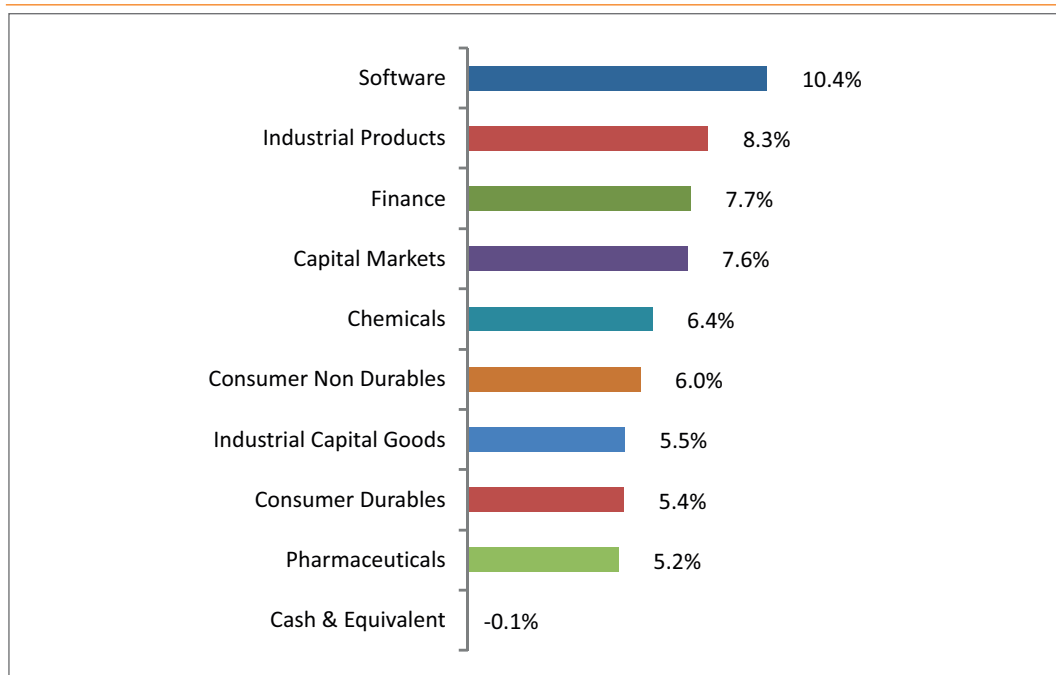
For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Indian Energy Exchange Ltd.	2.2
2	Tanla Platforms Ltd.	1.6
3	Central Depository Services (India) Ltd.	1.5
4	CG Power and Industrial Solutions Ltd.	1.3
5	KPIT Technologies Ltd.	1.2
6	Gujarat Fluorochemicals Ltd.	1.2
7	Carborundum Universal Ltd.	1.2
8	BSE Ltd.	1.1
9	Grindwell Norton Ltd.	1.1
10	IDFC Ltd.	1.0

(Data as on 31-January-2022)

Top 10 Industry Allocation (Equity)



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Motilal Oswal Nifty Bank Index Fund

(An open ended scheme replicating / tracking Nifty Bank Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Bank Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Index Fund
Benchmark Nifty Bank Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

6-Sep-2019

NAV

Regular Plan Growth Option : ₹ 13.5352
Direct Plan Growth Option : ₹ 13.7481

Scheme Statistics

Monthly AAUM ₹ 178.69 (₹ cr)
Latest AUM (31-Jan-2022) ₹ 184.38 (₹ cr)
Portfolio Turnover Ratio 0.4

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.20%
Regular	1.00%

Performance (as on 31-January-2022)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	22.8	12,290	13.4	13,535
Nifty Bank Index TRI	24.5	12,469	15.0	13,989
Nifty 50 TRI	28.5	12,868	22.3	16,236
NAV (₹) Per Unit (13.5352: as on 31-Jan-2022)	11.0131		10.0000	

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 11,12,13,14,15,16,17,19 and 20.

SIP Performance (as on 31-January-2022)

	1 Year			Since Inception		
	Scheme	Nifty Bank Index TRI	Nifty 50 TRI*	Scheme	Nifty Bank Index TRI	Nifty 50 TRI*
Invested Amount	120,000			2,80,000		
Market Value	1,28,218	1,29,005	1,30,903	3,66,365	3,72,760	3,85,058
Returns (CAGR) %	12.88	14.14	17.19	23.85	25.50	28.64

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Ltd.	26.1
2	ICICI Bank Ltd.	22.5
3	State Bank of India	12.5
4	Axis Bank Ltd.	12.3
5	Kotak Mahindra Bank Ltd.	11.2
6	IndusInd Bank Ltd.	5.4
7	AU Small Finance Bank Ltd.	2.8
8	Bandhan Bank Ltd.	2.0
9	The Federal Bank Ltd.	1.9
10	IDFC First Bank Ltd.	1.4

(Data as on 31-January-2022)

Industry Allocation (Equity)



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Motilal Oswal Nifty 50 Index Fund

(An open ended scheme replicating / tracking Nifty 50 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 50 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Index Fund
Benchmark Nifty 50 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

23-Dec-2019

NAV

Regular Plan Growth Option : ₹ 14.2964

Direct Plan Growth Option : ₹ 14.4227

Scheme Statistics

Monthly AAUM ₹ 137.85 (cr)

Latest AUM (31-Jan-2022) ₹ 140.80 (cr)

Portfolio Turnover Ratio 0.1

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio	
Direct	0.10%
Regular	0.50%

Performance (as on 31-January-2022)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	27.2	12,738	18.5	14,296
Nifty 50 Index TRI	28.5	12,868	19.1	14,466
S&P BSE SENSEX TRI	26.5	12,662	18.3	14,247
NAV (₹) Per Unit (14.2964: as on 31-Jan-2022)	11.2233		10.0000	

Date of inception: 23-Dec-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 11,12,13,14,15,16,17,19 and 20.

SIP Performance (as on 31-January-2022)

	1 Year			Since Inception		
	Scheme	Nifty 50 Index TRI	S&P BSE Sensex TRI*	Scheme	Nifty 50 TRI	S&P BSE Sensex TRI*
Invested Amount		120,000			2,50,000	
Market Value	1,30,276	1,30,903	1,30,418	3,36,433	3,39,769	3,35,525
Returns (CAGR) %	16.18	17.19	16.41	30.05	31.14	29.75

* Also represents additional benchmark

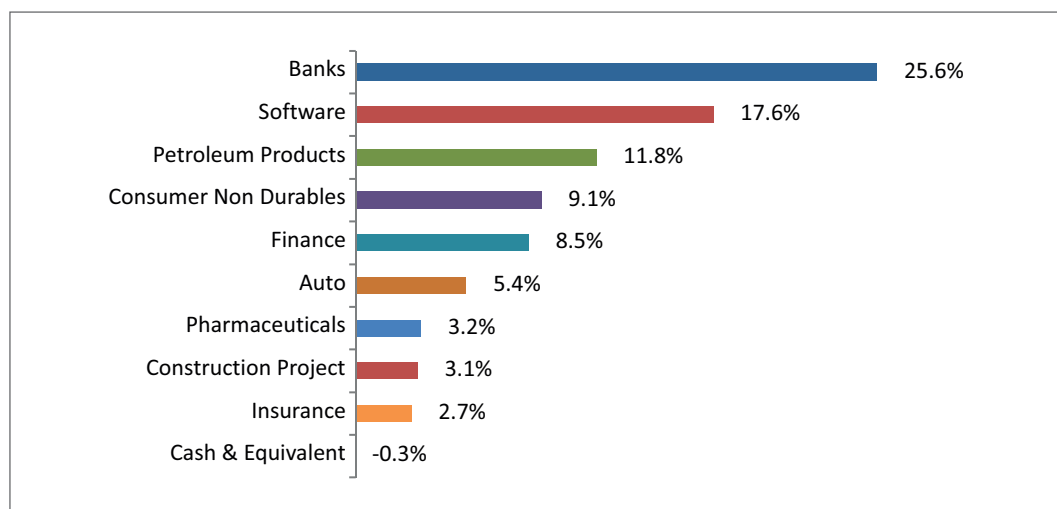
For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Reliance Industries Ltd.	10.9
2	HDFC Bank Ltd.	8.6
3	Infosys Ltd.	8.5
4	ICICI Bank Ltd.	7.2
5	Housing Development Finance Corporation Ltd.	6.0
6	Tata Consultancy Services Ltd.	5.1
7	Kotak Mahindra Bank Ltd.	3.6
8	Larsen & Toubro Ltd.	3.1
9	State Bank of India	2.7
10	Hindustan Unilever Ltd.	2.7

(Data as on 31-January-2022)

Top 10 Industry Allocation (Equity)



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Motil Oswal Nifty Next 50 Index Fund

(An open ended scheme replicating / tracking Nifty Next 50 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Next 50 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Index Fund Nifty Next 50 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

23-Dec-2019

NAV

Regular Plan Growth Option : ₹ 14.2231

Direct Plan Growth Option : ₹ 14.4237

Scheme Statistics

Monthly AAUM ₹ 103.81 (₹ cr)

Latest AUM (31-Jan-2022) ₹ 102.93 (₹ cr)

Portfolio Turnover Ratio 0.4

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception.

Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.32%
Regular	0.97%

Performance (as on 31-January-2022)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	28.5	12,864	18.2	14,223
Nifty Next 50 Index TRI	30.3	13,046	20.1	14,723
Nifty 50 Index TRI	28.5	12,868	19.1	14,466
NAV (₹) Per Unit (14.2231 as on 31-Jan-2022)	11.0567		10.0000	

Date of inception: 23-Dec-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 11,12,13,14,15,16,17,19 and 20.

SIP Performance (as on 31-January-2022)

	1 Year			Since Inception		
	Scheme	Nifty Next 50 Index TRI	Nifty 50 Index TRI*	Scheme	Nifty Next 50 Index TRI	Nifty 50 Index TRI*
Invested Amount	120,000			2,50,000		
Market Value	1,28,168	1,29,116	1,30,903	3,26,932	3,33,511	3,39,769
Returns (CAGR) %	12.80	14.32	17.19	26.91	29.08	31.14

* Also represents additional benchmark

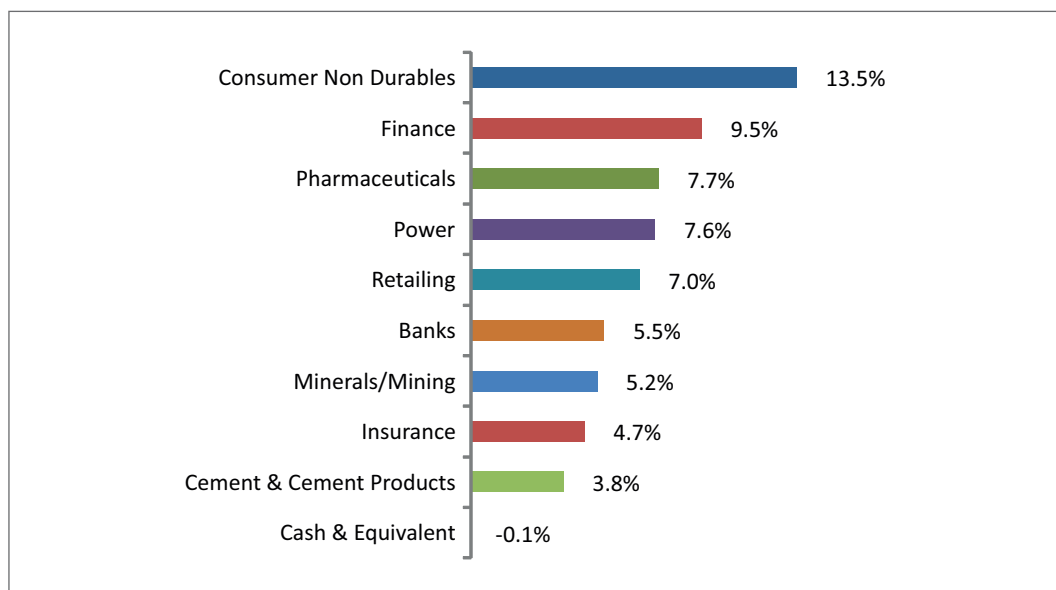
For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Adani Green Energy Ltd.	4.2
2	Adani Enterprises Ltd.	3.9
3	Avenue Supermarts Ltd.	3.8
4	Apollo Hospitals Enterprise Ltd.	3.7
5	Vedanta Ltd.	3.5
6	Adani Transmission Ltd.	3.4
7	Info Edge (India) Ltd.	3.1
8	Pidilite Industries Ltd.	3.1
9	ICICI Lombard General Insurance Company Ltd.	2.9
10	Godrej Consumer Products Ltd.	2.8

(Data as on 31-January-2022)

Top 10 Industry Allocation (Equity)



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Motilal Oswal S&P 500 Index Fund

(An open ended scheme replicating / tracking S&P 500 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of S&P 500 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

S&P 500 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 4 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

28-Apr-2020

NAV

Regular Plan Growth Option : ₹ 14.8326

Direct Plan Growth Option : ₹ 15.0044

Scheme Statistics

Monthly AAUM ₹ 2,687.14 (₹ cr)

Latest AUM (31-Jan-2022) ₹ 2,623.83 (₹ cr)

Portfolio Turnover Ratio 0.03

Fund and Co-Fund Manager

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Total Expenses Ratio	
Direct	0.52%
Regular	1.09%

Performance (as on 31-January-2022)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	19.0	11,914	25.1	14,833
S&P 500 TR Index (INR)	21.4	12,153	28.0	15,453
Nifty 50 TRI	28.5	12,868	43.3	18,848
NAV (₹) Per Unit (14.8326 on 31-Jan-2022)	12.4496		10.0000	

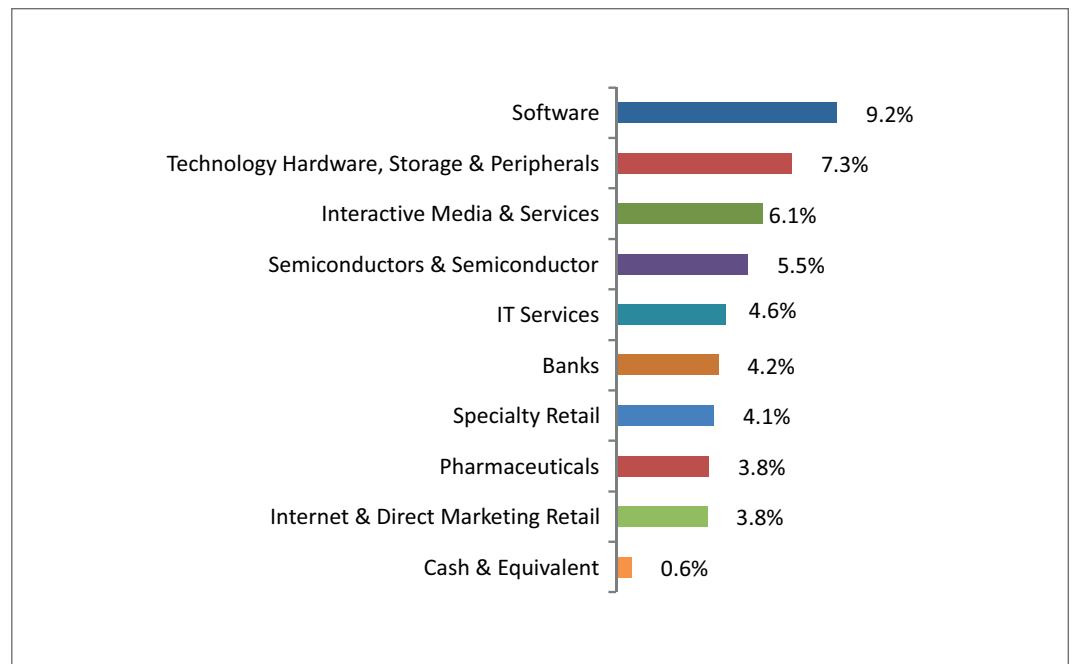
Date of inception: 28-Apr-2020. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. Mr. Abhiroop Mukherjee is the Fund Manager since inception. Mr. Ankush Sood has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021. ● The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26 and 27. ● The performance of the Schemes managed by Mr. Ankush Sood are on page no. 3,8,18,21,26 and 27.

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Apple Inc	7.0
2	Microsoft Corp	6.1
3	Amazon Com Inc	3.3
4	Alphabet Inc A	2.1
5	Alphabet Inc	2.0
6	Facebook Inc	1.9
7	Tesla Inc	1.8
8	Berkshire Hathaway Inc	1.5
9	Nvidia Corp Com	1.5
10	Johnson & Johnson	1.2

(Data as on 31-January-2022)

Top 10 Industry Allocation



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Motilal Oswal M50 ETF

(An open ended scheme replicating/tracking Nifty 50 Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) generally to the performance of the Nifty 50 Index (Underlying Index), subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nifty 50 TRI

Continuous Offer

On NSE: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Investors can buy/sell units of the Scheme only in creation unit size i.e. 25,000 units and in multiples thereof.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil
Exit Load : Nil

Date of Allotment

28-Jul-2010

NAV

Growth Option : ₹172.0433

Scheme Statistics

Monthly AAUM	₹29.42 (₹ cr)
Latest AUM (31-Jan-2022)	₹28.81 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.1
Tracking Error*	0.2 (Annualised)
Standard Deviation	21.4% (Annualised)
Sharpe Ratio#	0.7 (Annualised)

*Against the benchmark Nifty 50 Index. # Risk free returns based on last overnight MIBOR cut-off of 3.40%
(Data as on 31-January-2022)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019 He has 10 years of rich experience.

Total Expenses Ratio

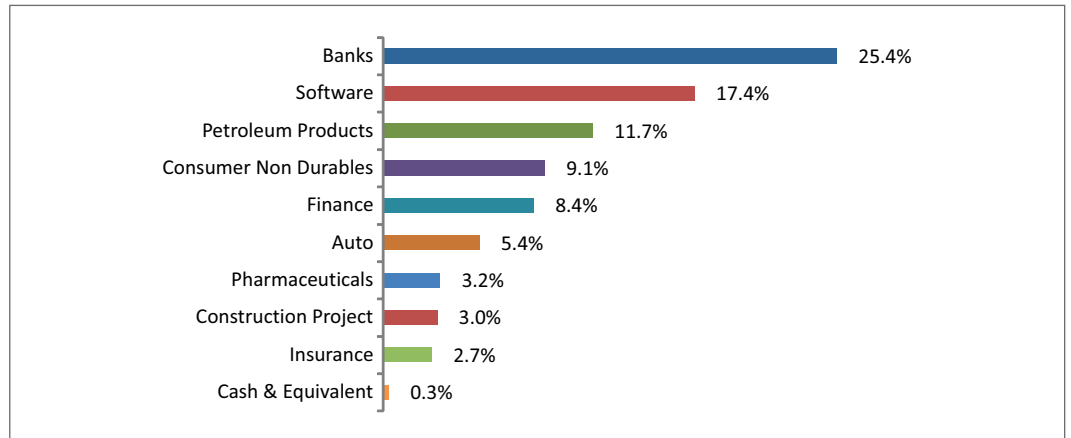
Regular	0.05%
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Performance (as on 31-January-2022)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	28.2	12,836	17.9	16,409	15.9	20,908	10.7	20,414	10.5	31,498
Nifty 50 TRI (Benchmark)	28.5	12,868	18.3	16,583	16.6	21,557	11.5	21,463	12.0	36,887
S&P BSE Sensex TRI (Additional Benchmark)	26.5	12,662	18.3	16,546	17.3	22,246	11.7	21,697	12.2	37,708
NAV Per Unit (172.0433: as on 31-Jan-2022)	134.0351		104.8461		82.2866		84.2763		54.6210	

Date of inception: 28-Jul-10. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. ● This scheme is currently managed by Mr. Swapnil Mayekar. ● He has been managing this fund since 26-July-2019. ● The performance of the Schemes managed by him are on page no. 11,12,13,14,15,16,17,19, and 20.

Top 10 Industry Allocation



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Reliance Industries Ltd.	10.8
2	HDFC Bank Ltd.	8.6
3	Infosys Ltd.	8.5
4	ICICI Bank Ltd.	7.2
5	Housing Development Finance Corporation Ltd.	6.0
6	Tata Consultancy Services Ltd.	5.1
7	Kotak Mahindra Bank Ltd.	3.6
8	Larsen & Toubro Ltd.	3.0
9	State Bank of India	2.7
10	Hindustan Unilever Ltd.	2.7

(Data as on 31-January-2022)

NSE & BSE Symbol	M50	ISIN Code	INF247L01536
Bloomberg Code	MOSTM50	Entry Load	NIL
Reuters Code	M50.NS	Exit Load	NIL

Motilal Oswal Midcap 100 ETF

(An open ended scheme replicating/tracking Nifty Midcap 100 Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) to the performance of Nifty Midcap 100 Index (Underlying Index), subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nifty Midcap 100 TRI

Continuous Offer

On NSE/BSE: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Investors can buy/sell units of the Scheme only in creation unit size i.e. 1,25,000 units and in multiples thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil
Exit Load : Nil

Date of Allotment

31-Jan-2011

NAV

Growth Option : ₹31.8710

Scheme Statistics

Monthly AAUM	₹88.60 (₹ cr)
Latest AUM (31-Jan-2022)	₹87.34 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.3
Tracking Error*	0.4 (Annualised)
Standard Deviation	26.1% (Annualised)
Sharpe Ratio#	0.7 (Annualised)

*Against the benchmark Nifty Midcap 100 Index. # Risk free returns based on last overnight MIBOR cut-off of 3.40% (Data as on 31-January-2022)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019 He has 10 years of rich experience.

Total Expenses Ratio

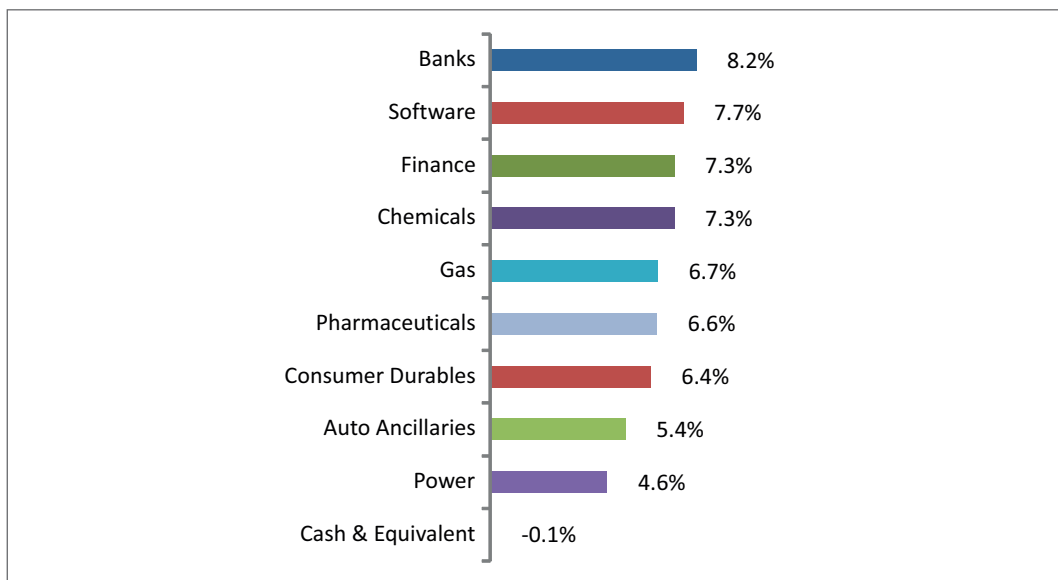
Regular	0.20%
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Performance (as on 31-January-2022)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	45.1	14,544	22.1	18,191	14.8	19,914	12.9	23,346	13.5	40,228
Nifty Midcap 100 TRI (Benchmark)	45.9	14,621	22.6	18,433	15.6	20,677	13.9	24,826	14.3	43,560
Nifty 50 TRI (Additional Benchmark)	28.5	12,868	18.3	16,583	16.6	21,557	11.5	21,463	12.3	36,023
NAV Per Unit (31.8710: as on 31-Jan-2022)	21.9137		17.5199		16.0047		13.6516		7.9225	

Date of inception: 31-Jan-11. • In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. • This scheme is currently managed by Mr. Swapnil Mayekar. • He has been managing this fund since 26-July-2019. • The performance of the Schemes managed by him are on page no. 11,12,13,14,15,16,17,19, and 20.

Top 10 Industry Allocation



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Top 10 Holdings

Sr. No.	Security	Weightage%
1	Adani Total Gas Ltd.	3.7
2	Tata Power Company Ltd.	3.1
3	SRF Ltd.	2.6
4	AU Small Finance Bank Ltd.	2.1
5	Voltas Ltd.	2.0
6	Zee Entertainment Enterprises Ltd.	2.0
7	Tata Elxsi Ltd.	1.9
8	MindTree Ltd.	1.9
9	Mphasis Ltd.	1.9
10	Crompton Greaves Consumer Electricals Ltd.	1.8

(Data as on 31-January-2022)

NSE & BSE Symbol	M100	ISIN Code	INF247L01023
Bloomberg Code	MOST100	Entry Load	NIL
Reuters Code	M100.NS	Exit Load	NIL

Motilal Oswal Nasdaq 100 ETF

(An open ended scheme replicating/tracking NASDAQ-100 Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) generally to the performance of the NASDAQ-100 Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

NASDAQ - 100 TRI

Continuous Offer

On NSE / BSE: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Investors can buy/sell units of the Scheme only in creation unit size i.e. 2,50,000 units and in multiples thereafter.

Redemption Proceeds

Normally within 4 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil
Exit Load : Nil

Date of Allotment

29-Mar-2011

NAV

Growth Option : ₹106.0671

Scheme Statistics

Monthly AAUM	₹5,992.05 (₹ cr)
Latest AUM (31-Jan-2022)	₹5,784.74 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.2
Tracking Error*	0.1 (Annualised)
Standard Deviation	18.6% (Annualised)
Sharpe Ratio#	1.5 (Annualised)

*Against the benchmark NASDAQ-100 Index. # Risk free returns based on last overnight MIBOR cut-off of 3.40% (Data as on 31-January-2022).

Fund Manager

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

Total Expenses Ratio

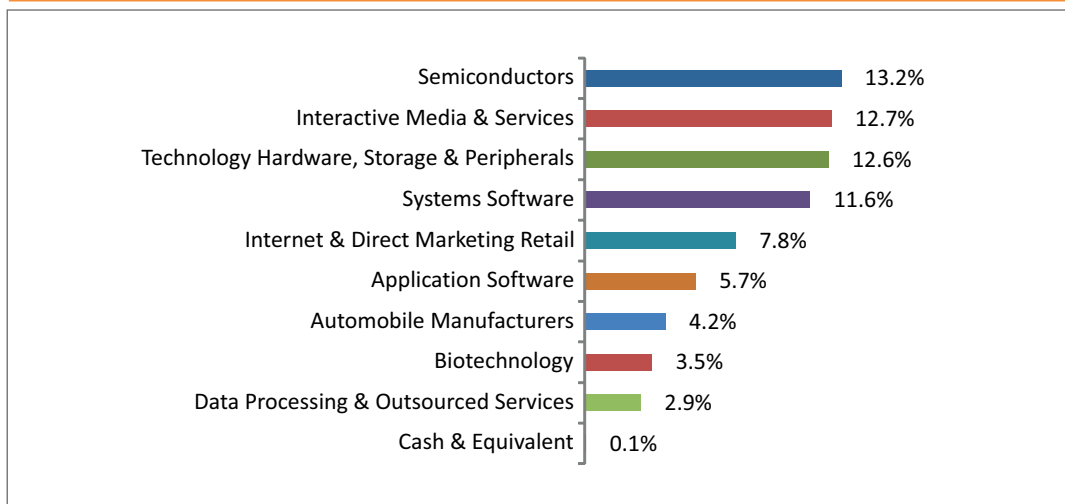
Regular	0.58%
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Performance (as on 31-January-2022)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	12.5	11,259	31.0	22,510	25.2	30,732	22.4	41,154	23.9	1,02,742
NASDAQ 100 TRI INR (Benchmark)	13.3	11,338	32.0	23,016	26.7	32,692	24.0	45,164	25.6	1,18,687
Nifty 50 TRI (Additional Benchmark)	28.5	12,868	18.3	16,583	16.6	21,557	11.5	21,463	12.1	34,549
NAV Per Unit (106.0671: as on 31-Jan-2022)	94.2094		47.1203		34.5136		25.7735		10.3237	

Date of inception: 29-Mar-11. * In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. * This scheme is currently managed by Mr. Ankush Sood. * He has been managing this fund since 25-August-2021. * The performance of the Schemes managed by him are on page no. 3,8,18,21,26 and 27.

Top 10 Industry Allocation



(Data as on 31-January-2022) Industry Classification is as per Global Industry Classification Standard (GICS)

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Apple Inc	12.6
2	Microsoft Corp	10.4
3	Amazon Com Inc	6.6
4	Facebook Inc	4.8
5	Tesla Inc	3.8
6	Alphabet Inc	3.8
7	Nvidia Corp Com	3.6
8	Alphabet Inc A	3.6
9	Adobe Inc	1.8
10	PEPSICO INC	1.8

(Data as on 31-January-2022)

NSE & BSE Symbol	MON100	ISIN Code	INF247L01AP3
Bloomberg Code	MOSTNDX	Entry Load	NIL
Reuters Code	N100.NS or N100.BO	Exit Load	NIL

Motilal Oswal 5 Year G - Sec ETF

(An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index)

Investment Objective

The Scheme seeks investment return that closely corresponds (before fees and expenses) total returns of the securities as represented by the Nifty 5 yr Benchmark G-Sec Index (Underlying Index), subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nifty 5 yr Benchmark G-sec Index

Continuous Offer

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Investors can buy/sell units of the Scheme only in creation unit size i.e. 20,000 units and in multiples thereof.

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Date of Allotment

10-December-2020

NAV

Regular Plan Growth Option : ₹ 49.3731

Scheme Statistics

Monthly AAUM ₹ 88.19 (₹ cr)

Latest AUM (31-Jan-2022) ₹ 92.08 (₹ cr)

Fund Manager

Mr. Abhiroop Mukherjee

Managing this fund since inception. He has overall 10 years of experience

Total Expenses Ratio

Regular 0.14%

Performance (as on 31-January-2022)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	3.5	10,352	3.1	10,361
Nifty 5 yr Benchmark G-sec Index	3.7	10,374	3.3	10,381
NAV (₹) Per Unit (49.3731 as on 31-Jan-2022)	47.6920		47.6547	

Date of inception: 10-Dec-2020. * In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26 and 27.

Portfolio

Instrument Name	% to Net Assets
Government of India	97.9
CBLO/TREPS / Reverse Repo Investments	0.3
Cash & Cash Equivalent	1.8

(Data as on 31-January-2022)

Sector

Particular	% to Net Assets
Sovereign	97.9
Cash & Equivalent	2.1

(Data as on 31-January-2022)

NSE & BSE Symbol	G5	ISIN Code	INF247L01AK4
Bloomberg Code	MOT5YGS	Entry Load	NIL
Reuters Code	G5.NS	Exit Load	NIL

Quantitative Indicators

Average Maturity	4.11 yrs
YTM	5.83%
Macaulay Duration	3.71 yrs
Modified Duration	3.60 yrs

(Data as on 31-January-2022)

Motilal Oswal 5 Year G-sec Fund Of Fund

(An open ended fund of funds scheme investing in units of Motilal Oswal 5 Year G-Sec ETF)

Investment Objective

The investment objective of the Scheme is to seek returns by investing in units of Motilal Oswal 5 Year G-Sec ETF. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Fund of Funds

Benchmark

Nifty 5 yr Benchmark G-sec Index

Continuous Offer

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Entry / Exit Load

Entry Load: Nil

Exit Load : 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment

Date of Allotment

06-October-2021

NAV

Regular Plan Growth Option : ₹ 10.0883
Direct Plan Growth Option : ₹ 10.0905

Scheme Statistics

Monthly AAUM ₹ 42.86 (₹ cr)
Latest AUM (31-Jan-2022) ₹ 42.74 (₹ cr)

Fund Manager

Mr. Abhiroop Mukherjee

Mr. Abhiroop Mukherjee - Managing this fund since 06-October-2021 He has 14 years of rich experience in fund management and product development.

Total Expenses Ratio

Regular	0.10%
Direct	0.03%

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	99.7
CBLO/REPO/TREPS	0.1
Cash & Cash Equivalent	0.2

(Data as on 31-January-2022)

Sector

Particular	% to Net Assets
Exchange Traded Funds	99.7
Cash & Equivalent	0.3

(Data as on 31-January-2022)

Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive

(An open ended fund of funds scheme investing in passive funds)

Investment Objective

To generate long term growth/capital appreciation by offering asset allocation investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved

Category

Fund of Funds

Benchmark

50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index

Continuous Offer

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Date of Allotment

12-March-2021

NAV

Regular Plan Growth Option : ₹ 11.3339

Direct Plan Growth Option : ₹ 11.3890

Scheme Statistics

Monthly AAUM ₹ 57.13 (₹ cr)

Latest AUM (31-Jan-2022) ₹ 58.34 (₹ cr)

Redemption Proceeds

As per SEBI Regulations, the Mutual Fund shall despatch redemption proceeds within 10 Business Days of receiving a valid redemption request.

Fund Manager

Mr. Ashish Agarwal (For Equity including overseas Index/ETFs & Gold passive funds)

Mr. Abhiroop Mukherjee Managing this fund since 12-March-2021 He has 10 years of rich experience.

Entry / Exit Load

Entry Load: Nil

1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment

Total Expenses Ratio

Regular	0.59%
Direct	0.05%

Performance (as on 31-January-2022)

	6 Months		Since Inception	
	Simple Annualized (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	9.3	10,461	15.0	11,324
Customised Benchmark	10.7	10,527	16.9	11,496
Nifty 50 TRI	20.5	10,990	18.6	11,638
NAV (₹) Per Unit (11.3339 on 31-Jan-2022)	10.8233		10.0000	

Date of inception: 12-Mar-2021. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. Mr. Abhiroop Mukherjee is the Fund Manager since inception. & Mr. Ashish Agarwal Managed Scheme From Sep 2021. ● The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26 and 27. ● The performance of the Schemes managed by Mr. Ashish Agarwal are on page no. 24 and 25.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	
Motilal Oswal 5 Year G-sec ETF-Growth	17.6
ICICI Prudential Gold ETF	9.0
Total	26.6
Mutual Fund Units	
Motilal Oswal Nifty 500 Fund - Direct Plan	53.1
Motilal Oswal S&P 500 Index Fund DirectPlan Growth	19.5
Total	72.5
Net Receivables / (Payables)	0.9
Grand Total	100.00

(Data as on 31-January-2022)

Sector/Rating

Company	% to Net Assets
Investment Funds/mutual Funds	72.5
Exchange Traded Funds	26.6
Cash & Cash Equivalent	0.9

(Data as on 31-January-2022)

Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative

(An open ended fund of funds scheme investing in passive funds)

Investment Objective

To generate long term growth/capital appreciation by offering asset allocation investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved

Category

Fund of Funds

Benchmark

30% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index

Continuous Offer

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Date of Allotment

12-March-2021

NAV

Regular Plan Growth Option : ₹ 10.9772

Direct Plan Growth Option : ₹ 11.0366

Scheme Statistics

Monthly AAUM ₹ 54.64 (₹ cr)

Latest AUM (31-Jan-2022) ₹ 59.64 (₹ cr)

Redemption Proceeds

As per SEBI Regulations, the Mutual Fund shall despatch redemption proceeds within 10 Business Days of receiving a valid redemption request

Fund Manager

Mr. Ashish Agarwal (For Equity including overseas Index/ETFs & Gold passive funds)

Mr. Abhiroop Mukherjee (Debt)

Managing this fund since 12-March-2021 He has 10 years of rich experience.

Entry / Exit Load

Entry Load: Nil

1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment

Total Expenses Ratio

Regular	0.66%
Direct	0.05%

Performance (as on 31-January-2022)

	6 Months		Since Inception	
	Simple Annualized (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	7.1	10,353	11.0	10,972
Customised Benchmark	8.1	10,400	12.5	11,102
Nifty 50 TRI	20.5	10,990	18.6	11,638
NAV (₹) Per Unit (10.9772 on 31-Jan-2022)	10.5970		10.0000	

Date of inception: 12-Mar-2021. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. Mr. Abhiroop Mukherjee is the Fund Manager since inception. & Mr. Ashish Agarwal Managed Scheme From Sep 2021. ● The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,7,8,9,10,11,18,22,23,24,25,26 and 27. ● The performance of the Schemes managed by Mr. Ashish Agarwal are on page no. 24 and 25.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	
Motilal Oswal 5 Year G-sec ETF-Growth	47.2
ICICI Prudential Gold ETF	9.0
Total	56.2
Mutual Fund Units	
Motilal Oswal Nifty 500 Fund - Direct Plan	33.0
Motilal Oswal S&P 500 Index Fund DirectPlan Growth	9.3
Total	42.3
CBLO/REPO/TREPS	0.8
Net Receivables / (Payables)	0.7
Grand Total	100.00

(Data as on 31-January-2022)

Sector/Rating

Company	% to Net Assets
Investment Funds/mutual Funds	56.2
Exchange Traded Funds	42.3
Cash & Cash Equivalent	1.6

(Data as on 31-January-2022)

Motilal Oswal MSCI EAFE Top 100 Select Index Fund

(An open ended scheme replicating/ tracking MSCI EAFE Top 100 Select Index)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in securities of MSCI EAFE Top 100 Select Index subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

MSCI EAFE Top 100 Select Index

Continuous Offer

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Date of Allotment

01-December-2021

NAV

Regular Plan Growth Option : ₹ 9.9297

Direct Plan Growth Option : ₹ 9.9401

Scheme Statistics

Monthly AAUM ₹ 41.56 (₹ cr)

Latest AUM (31-Jan-2022) ₹ 41.26 (₹ cr)

Redemption Proceeds

As per SEBI Regulations, the Mutual Fund shall despatch redemption proceeds within 10 Business Days of receiving a valid redemption request

Fund Manager

Mr. Ankush Sood & Mr. Abhiroop Mukherjee (for Debt component)

Managing this fund since 01-December-2021
He has 3 & 10 years of rich experience.

Entry / Exit Load

Entry Load: Nil

1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment

Total Expenses Ratio

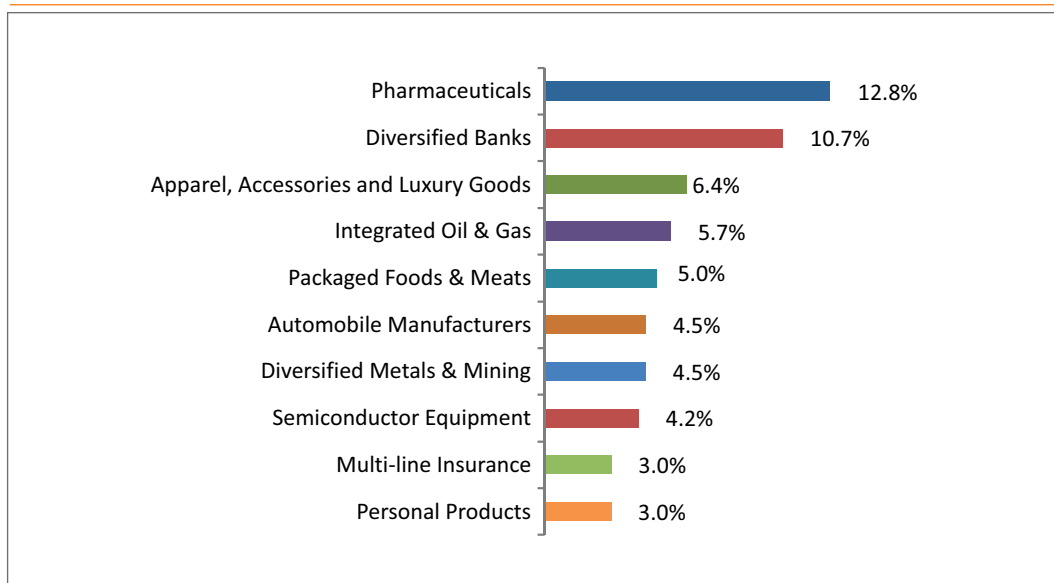
Regular	1.16%
Direct	0.54%

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Nestle SA (Registered) 7123870	4.5
2	Roche Holdings Ag Genus Bearer Shs	3.4
3	ASML HOLDING NV	3.3
4	LVMH Moet Hennessy	2.8
5	Toyota Motor Corp	2.6
6	NOVARTIS AG	2.4
7	Astrazeneca PLC	2.3
8	BHP Billiton Ltd	2.1
9	HSBC HOLDINGS PLC	1.8
10	TotalEnergies	1.8

(Data as on 31-January-2022)

Top 10 Industry Allocation (Equity)



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Motilal Oswal Nasdaq Q 50 ETF

(An open ended scheme replicating/tracking Nasdaq Q-50 TR Index)

Investment Objective

The Scheme seeks investment return that corresponds with (before fees and expenses) to the performance of the NASDAQ Q-50 Index subject to tracking error and forex movement. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nasdaq Q-50 TRI

Continuous Offer

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof. Directly with Mutual Fund- Investors can buy/sell units of the Scheme only in creation unit size i.e. 6,00,000 units and in multiples thereof.

Date of Allotment

23-December-2021

NAV

Regular Plan Growth Option : ₹ 54.5995

Scheme Statistics

Monthly AAUM ₹ 14.29 (₹ cr)
Latest AUM (31-Jan-2022) ₹ 14.61 (₹ cr)

Redemption Proceeds

As per SEBI Regulations, the Mutual Fund shall despatch redemption proceeds within 10 Business Days of receiving a valid redemption request

Fund Manager

Mr. Ankush Sood & Mr. Abhiroop Mukherjee
(for Debt component)

Managing this fund since 01-December-2021
He has 3 & 10 years of rich experience.

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Total Expenses Ratio

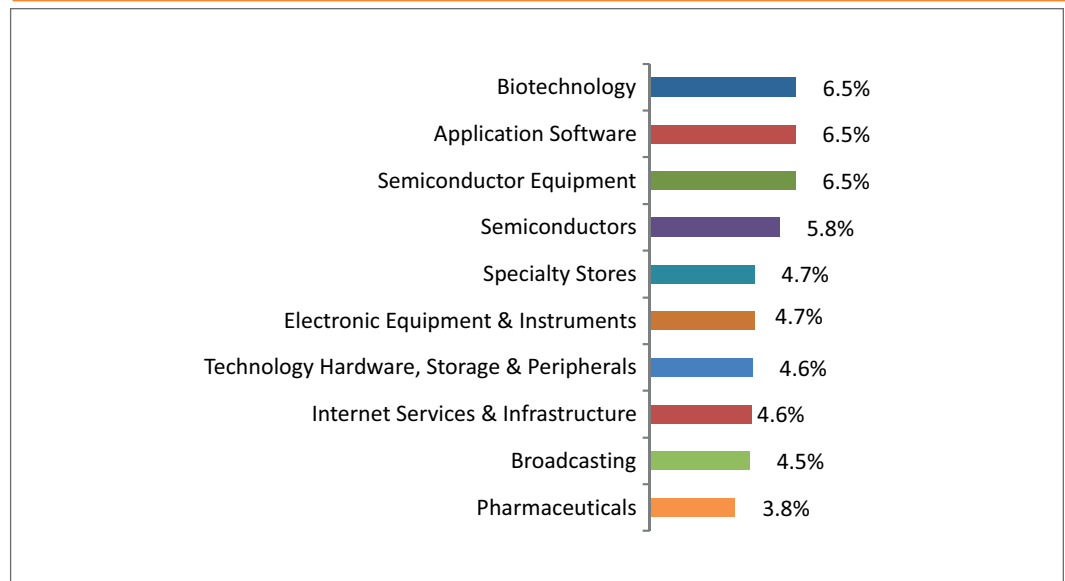
Regular 0.42%

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Astrazeneca Sp ADS	3.8
2	The Trade Desk Inc	3.0
3	Cerner Corp	2.9
4	CoStar Group	2.8
5	Zebra Technologies Corp	2.8
6	Coca-Cola Europacific Partners	2.8
7	EXPEDIA INC	2.7
8	CDW Corporation	2.7
9	MongoDB Inc	2.6
10	Tractor Supply Co	2.6

(Data as on 31-January-2022)

Top 10 Industry Allocation (Equity)



(Data as on 31-January-2022) Industry classification as recommended by AMFI

Rolling Returns

Motilal Oswal Focused 25 Fund

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-23.0	-3.9	0.2	-33.4	-6.3	-1.1
Maximum	81.2	24.6	21.2	100.8	23.9	21.2
Average	17.6	12.4	12.4	18.2	12.3	12.4
% times negative returns	20.8	1.1	0.0	18.7	3.6	0.3
% times returns are in excess of 7%	67.9	86.3	87.1	66.8	86.4	87.5
% times returns are in excess of 15%	51.2	31.2	20.3	47.4	27.4	38.4

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1903; 3years-1411; 5year-917. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Midcap 30 Fund

	Scheme			Nifty Midcap 150 TRI		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-27.7	-9.3	-1.7	-33.4	-8.3	0.3
Maximum	99.5	34.1	19.2	117.5	31.0	21.5
Average	18.2	9.9	9.6	21.0	13.5	13.3
% times negative returns	24.4	12.6	3.0	23.4	8.3	0.0
% times returns are in excess of 7%	57.3	62.1	74.4	66.6	76.0	85.7
% times returns are in excess of 15%	41.2	26.1	15.8	50.0	48.4	43.9

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1711; 3years-1215; 5years-722. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Flexi Cap Fund

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-31.7	-8.0	0.6	-33.4	-6.3	-1.1
Maximum	82.5	33.6	21.1	100.8	23.9	19.0
Average	16.0	11.6	11.5	14.8	11.3	11.3
% times negative returns	23.8	11.3	0.0	21.3	4.3	0.4
% times returns are in excess of 7%	62.5	75.0	83.6	62.2	83.6	83.1
% times returns are in excess of 15%	45.2	30.0	13.7	40.0	16.6	32.5

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1670; 3years-1174; 5year-681. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Long Term Equity Fund

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-28.3	-5.8	2.6	-33.4	-6.3	-1.1
Maximum	81.9	22.3	18.3	100.8	23.9	19.0
Average	16.9	11.1	12.5	15.7	11.0	11.8
% times negative returns	29.0	15.0	0.0	21.1	5.1	0.6
% times returns are in excess of 7%	60.7	74.8	86.9	63.2	80.6	77.1
% times returns are in excess of 15%	46.2	36.0	42.5	41.8	18.4	43.9

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year period. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1485; 3year-991; 5year-503; The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Dynamic Fund

	Scheme			Crisil Hybrid 50+50 Moderate Index		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-13.8	-0.5	8.7	-12.4	1.5	12.0
Maximum	39.8	12.1	10.5	49.2	17.6	13.8
Average	8.8	7.0	9.6	12.7	10.5	13.0
% times negative returns	18.0	0.3	0.0	5.4	0.0	0.0
% times returns are in excess of 7%	60.4	51.3	100.0	72.6	83.1	100.0
% times returns are in excess of 15%	22.1	0.0	0.0	31.9	11.4	0.0

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year & 3 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1070; 3years-579 5years-86. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Assets Under Management

AUM REPORT FOR THE QUARTER ENDED (31/12/2021)

Asset class wise disclosure of AUM & AAUM

₹ in Lakhs

Category	AUM as on the last day of the Quarter	Average AUM as on last day of the Quarter
Liquid Fund/Money Market Fund/Floater Fund	69,617.58	73,261.88
Gilt Fund/ Glit Fund with 10 year constant duration	0.00	0.00
Remaining Income/ Debt Oriented Schemes	10,066.93	11,165.50
Growth/ Equity Oriented Schemes (Other than ELSS)	16,42,382.90	16,74,728.64
ELSS Funds	2,35,018.93	2,36,541.56
Hybrid Schemes	1,70,831.66	1,76,765.81
Solution Oriented Schemes	0.00	0.00
Index Funds	4,11,028.92	3,71,732.44
GOLD ETF	0.00	0.00
Other ETF	6,51,036.95	5,97,590.02
Fund of Fund investing overseas	0.00	0.00
Total	31,89,983.85	31,41,785.84

AUM REPORT FOR THE QUARTER ENDED (31/12/2021)



Disclosure of percentage of AUM by geography

Geographical Spread	% of Total AUM as on the last day of the Quarter
Top 5 Cities	69.48
Next 10 Cities	14.82
Next 20 Cities	6.60
Next 75 Cities	5.34
Others	3.76
Total	100



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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.



Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Focused 25 Fund (An open ended equity scheme investing in maximum 25 stocks intending to focus on Large Cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Return by investing in upto 25 companies with long term sustainable competitive advantage and growth potential Investment in Equity and equity related instruments subject to overall limit of 25 companies 		



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Midcap 30 Fund (An openended equity scheme predominantly investing in mid cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Long-term capital growth Investment in equity and equity related instruments in a maximum of 30 quality mid-cap companies having long-term competitive advantages and potential for growth 		



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Flexi Cap Fund - (An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Long-term capital growth Investment in a maximum of 35 equity and equity related instruments across sectors and market capitalization levels 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Large Midcap 250 TRI
Motilal Oswal Large and Midcap Fund (Large and Midcap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Long-term capital growth Investment predominantly in equity and equity related instruments of large and midcap stocks 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Long Term Equity Fund (An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Long-term capital growth Investment predominantly in equity and equity related instruments 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer CRISIL Hybrid 50 + 50 - Moderate Index
Motilal Oswal Dynamic Fund (An open ended dynamic asset allocation fund)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at High risk	
<ul style="list-style-type: none"> Long-term capital growth Investment in equity, derivatives and debt instruments 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer CRISIL Hybrid 35 + 65 - Aggressive Index
Motilal Oswal Equity Hybrid Fund (An open ended hybrid scheme investing predominantly in equity and equity related instruments)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Long term capital appreciation by generating equity linked returns Investment predominantly in equity and equity related instruments 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer 30% Nifty 50 TRI + 50 % Crisil Short Term Gilt Index + 10% Domestic Price of Gold + 10% S&P 500 Index (TRI)
Motilal Oswal Multi Asset Fund (An open ended scheme investing in Equity, International Equity Index Funds/Equity ETFs, Debt and Money Market Instruments and Gold Exchange Traded Funds)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Moderate risk	
<ul style="list-style-type: none"> Long term capital appreciation by investing in a diversified portfolio. Investing in Equity, International Equity Index Funds/ Equity ETFs, Debt and Money Market Instruments and Gold Exchange Traded Funds 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer CRISIL Ultra Short Term Debt Fund Index
Motilal Oswal Ultra Short Term Fund (An open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months and 6 months)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Low to Moderate risk	
<ul style="list-style-type: none"> Optimal returns consistent with moderate levels of risk Investment in debt securities and money market securities with Macaulay duration of the portfolio between 3 months and 6 months. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer CRISIL Liquid Fund Index
Motilal Oswal Liquid Fund (An open ended liquid fund)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Low to Moderate risk	
<ul style="list-style-type: none"> Regular income over short term Investment in money market securities 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ 100 TRI (INR)
Motilal Oswal Nasdaq 100 Fund of Fund (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> • Long term capital appreciation • Return that corresponds generally to the performance of the Scheme, Motilal Oswal Nasdaq 100 ETF (MON100) through investment in units of MON100 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Nifty 500 Fund (An open ended scheme replicating / tracking Nifty 500 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> • Return that corresponds to the performance of Nifty 500 Index subject to tracking error • Equity and equity related securities covered by Nifty 500 Index • Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Nifty Midcap 150 Index Fund (An open ended scheme replicating/ tracking Nifty Midcap 150 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> • Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error • Equity and equity related securities covered by Nifty Midcap 150 Index • Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

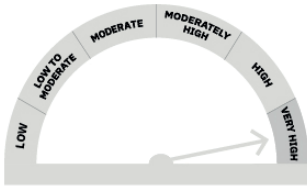
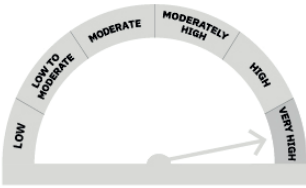
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Smallcap 250 TRI
Motilal Oswal Nifty Smallcap 250 Index Fund (An open ended scheme replicating / tracking Nifty Smallcap 250 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> • Return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error • Equity and equity related securities covered by Nifty Smallcap 250 Index • Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

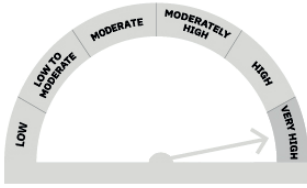
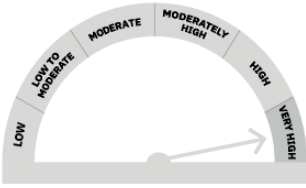
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Bank TRI
Motilal Oswal Nifty Bank Index Fund (An open ended scheme replicating / tracking Nifty Bank Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> • Return that corresponds to the performance of Nifty Bank Index subject to tracking error • Equity and equity related securities covered by Nifty Bank Index • Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

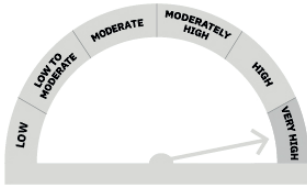
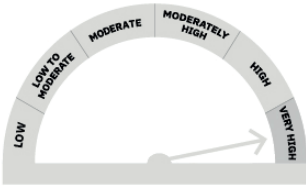
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 50 TRI
Motilal Oswal Nifty 50 Index Fund (An open ended scheme replicating/tracking Nifty 50 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 50 Index subject to tracking error Equity and equity related securities covered by Nifty 50 Index Long term capital growth 		

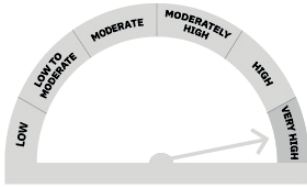
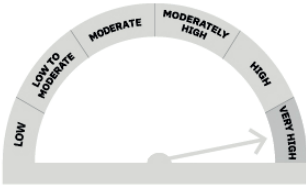
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Next 50 TRI
Motilal Oswal Nifty Next 50 Index Fund (An open ended scheme replicating / tracking Nifty Next 50 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Next 50 Index subject to tracking error Equity and equity related securities covered by Nifty Next 50 Index Long term capital growth 		

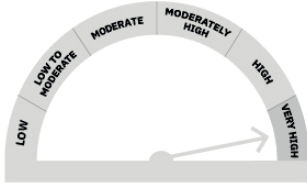
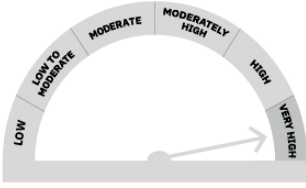
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P 500 TRI (INR)
Motilal Oswal S&P 500 Index Fund (An open ended scheme replicating / tracking S&P 500 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Return that corresponds to the performance of S&P 500 Index subject to tracking error Investment in equity securities of S&P 500 Index 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.


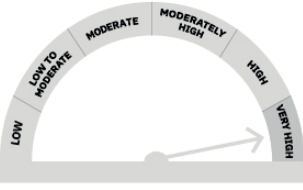
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 50 TRI
Motilal Oswal M50 ETF (An open ended scheme replicating/tracking Nifty 50 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Return that corresponds generally to the performance of the Nifty 50 Index (Underlying Index), subject to tracking error Investment in equity securities of Nifty 50 Index 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

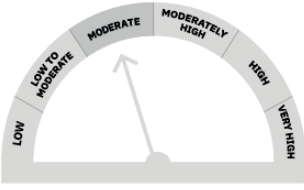
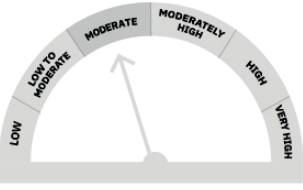
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 100 TRI
Motilal Oswal Midcap 100 ETF (An open ended scheme replicating/tracking Nifty Midcap 100 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Return that corresponds generally to the performance of the Nifty Midcap 100 Index, subject to tracking error Investment in equity securities of Nifty Midcap 100 Index 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

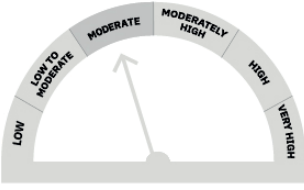
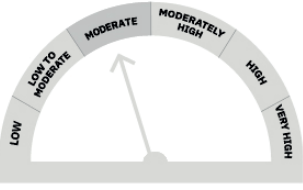
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ 100 TRI (INR)
Motilal Oswal Nasdaq 100 ETF (An open ended scheme replicating/tracking NASDAQ-100 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Return that corresponds generally to the performance of the Nasdaq-100 Index, subject to tracking error Investment in equity securities of NASDAQ-100 Index 		

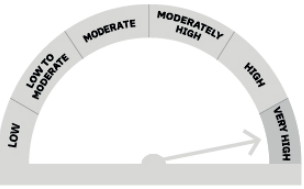
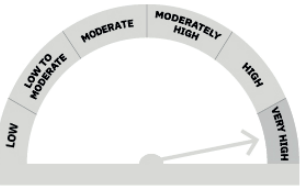
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 5 yr Benchmark G-Sec Index
Motilal Oswal 5 Year G – Sec ETF (An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Moderate risk	
<ul style="list-style-type: none"> Return that corresponds generally to the performance of the Nifty 5 yr Benchmark G – Sec Index, subject to tracking error. Investment in securities of Nifty 5 yr Benchmark G-Sec Index 		

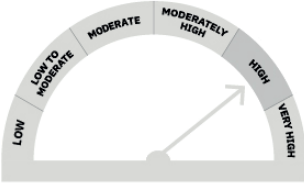
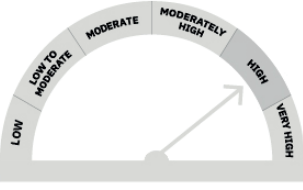
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 5 yr Benchmark G-Sec Index
Motilal Oswal 5 Year G – Sec Fund of Fund (An open ended fund of funds scheme investing in units of Motilal Oswal 5 Year G-Sec ETF)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Moderate risk	
<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds generally to the performance of the Scheme, Motilal Oswal 5 Year G-Sec ETF through investment in units of Motilal Oswal 5 Year G-Sec ETF. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

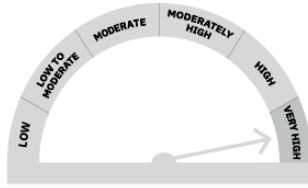
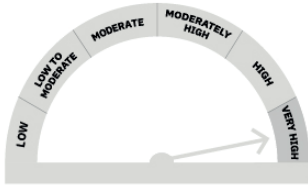
Name of the scheme	Scheme Riskometer	Benchmark Riskometer 50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index
Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive (An open ended fund of funds scheme investing in passive funds)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

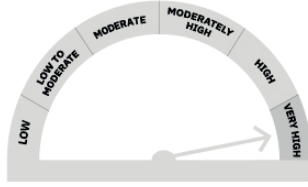
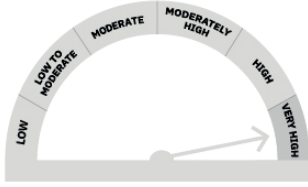
Name of the scheme	Scheme Riskometer	Benchmark Riskometer 50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index
Motilal Oswal Asset Allocation Passive Fund of Fund - Conservative (An open ended fund of funds scheme investing in passive funds)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at High risk	
<ul style="list-style-type: none"> To generate long term growth/capital appreciation with relatively lower volatility by offering asset allocation Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer MSCI EAFE Top 100 Select Index
Motilal Oswal MSCI EAFE Top 100 Select Index Fund (An open ended scheme replicating/ tracking MSCI EAFE Top 100 Select Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Returns that corresponds to the performance of MSCI EAFE Top 100 Select Index, subject to tracking error. Long term capital growth. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ Q-50 TRI
Motilal Oswal Nasdaq Q 50 ETF (An open ended scheme replicating/tracking NASDAQ Q-50 TRI)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Returns that corresponds generally to the performance of the NASDAQ Q-50 TRI, subject to tracking error. Long term capital growth. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Risk Disclosure and Disclaimer

Statutory Details: Constitution: Motilal Oswal Mutual Fund has been set up as a trust under the Indian Trust Act, 1882. **Trustee:** Motilal Oswal Trustee Company Ltd. **Investment Manager:** Motilal Oswal Asset Management Company Ltd. **Sponsor:** Motilal Oswal Financial Services Ltd. **Risk Factors:** (1) All Mutual Funds and securities investments are subject to market risks and there can be no assurance that the Scheme's objectives will be achieved (2) As the price / value / interest rates of the securities in which the Scheme invests fluctuates, the Net Asset Value (NAV) of units issued under the Scheme may go up or down depending upon the factors and forces affecting the securities market (3) Past performance of the Sponsor/AMC/Mutual Fund and its affiliates does not indicate the future performance of the Scheme and may not provide a basis of comparison with other investments; (4) The name of the Schemes does not in any manner indicate the quality of the Schemes, its future prospects and returns. Investors are therefore urged to study the terms of offer carefully and consult their Investment Advisor before they invest in the Scheme (5) The Sponsor is not responsible or liable for any loss or shortfall resulting from the operation of the Mutual Fund beyond the initial contribution made by it of an amount of Rs. 1 Lac towards setting up of the Mutual Fund (6) The present Schemes are not guaranteed or assured return Schemes. Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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*Pursuant to the scheme of amalgamation Motilal Oswal Securities Limited (MOSL) has been merged with Motilal Oswal Financial Services Limited (MOFSL) whereby all the assets and liabilities of MOSL including its business and investments have been transferred to MOFSL w.e.f. August 21, 2018.

BUY RIGHT : SIT TIGHT

Buying quality companies and riding their growth cycle



At Motilal Oswal Asset Management Company (MOAMC), our investment philosophy and investing style is centered on 'Buy Right: Sit Tight' principle. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a longer time to realise the full growth potential of the stocks.

It is a known fact that good quality companies are in business for decades but views about these companies change every year, every quarter, every month and sometimes every day! While many of you get the first part of identifying good quality stocks, most don't stay invested for a long enough time. The temptation to book profits at 25% or 50% or even 100% returns in a 1 to 3 year period is so natural that you miss out on the chance of generating substantial wealth that typically happens over the long term; say a 10 year period.

'Buy Right' Stocks Characteristics

QGLP

- **'Q'quality** denotes quality of the business and management
- **'G'rowth** denotes growth in earnings and sustained RoE
- **'L'ongevity** denotes longevity of the competitive advantage or economic moat of the business
- **'P'rice** denotes our approach of buying a good business for a fair price rather than buying a fair

Sit Tight Approach

- **Buy and Hold:** We are strictly buy and hold investors and believe that picking the right business needs skill and holding onto these businesses to enable our investors to benefit from the entire growth cycle needs even more skill.
- **Focus:** Our portfolios are high conviction portfolios with 25 to 30 stocks being our ideal number. We believe in adequate diversification but over-diversification results in diluting returns for our investors and adding market risk

This Buy Right : Sit Tight philosophy manifests itself in all the products in our Portfolio Management and Equity Mutual Fund schemes

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully