

January 2022 (Data as on 31st December 2021. Inception date - 24th Feb 2014)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Midcap 30 Fund

Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by investing in a maximum of 30 quality mid-cap companies having long term sustainable competitive advantage and potential for growth. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty Midcap 150 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	45.6681
NAV Regular Plan IDCW Option (Rs.)	27.8985
NAV Direct Plan Growth Option (Rs.)	50.3337
NAV Direct Plan IDCW Option (Rs.)	28.9900
Monthly AAUM (in Rs Crs.)	2572.30
Latest AUM (31-Dec-2021) (in Rs Crs.)	2,633.90



KEY FEATURES & PORTFOLIO ATTRIBUTES

Focused portfolio of 24 companies

5+ year track record of 21.3% returns since inception as of 31st December, 2021

80% of the fund is domestic demand play focused mainly on consumption

Portfolio is actively realigned in last few months to changing business environments



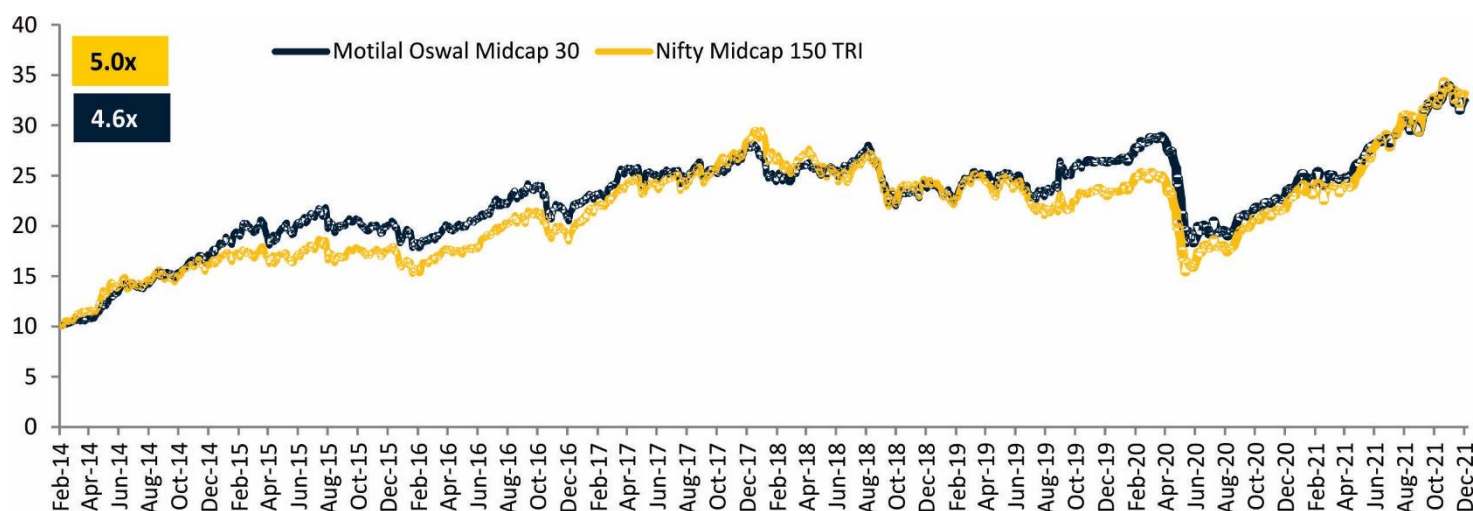
PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added: Ashok Leyland Ltd, Aditya Birla Fashion & Retail Ltd, FSN E-Commerce Ventures Ltd, Latent View Analytics Ltd, PB Fintech Ltd, BEML Ltd, Kajaria Ceramics Ltd.

Companies Exited: Indian Railway Catering & Tourism Corporation Ltd, SBI Cards & Payment Services Ltd, FSN E-Commerce Ventures Ltd, Latent View Analytics Ltd, PB Fintech Ltd, Home First Finance Company India Ltd, Kajaria Ceramics Ltd, Clean Science and Technology Ltd.



Performance Since Inception

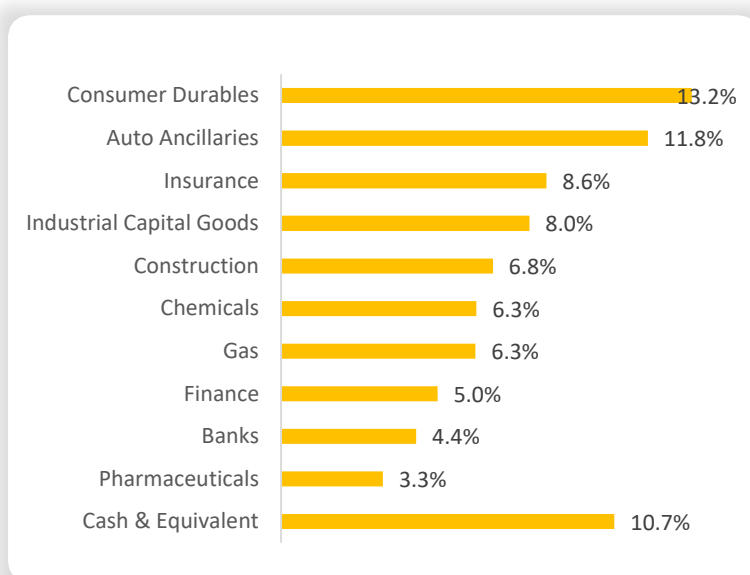


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Midcap 30 Fund	55.8	15,583	23.2	18,690	16.3	21,339	21.3	45,668
Nifty Midcap 150 TRI	48.2	14,816	23.2	18,718	20.5	25,471	22.8	50,350
Nifty 50 TRI	25.6	12,559	18.3	16,552	17.7	22,561	15.4	30,905

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
Tube Investments of India Ltd	11.8
Max Financial Services Ltd	8.6
CG Power and Industrial Solutions Ltd	7.4
The Phoenix Mills Ltd	6.8
Gujarat Gas Ltd	6.3
VIP Industries Ltd	5.1
Voltas Ltd	4.4
Crompton Greaves Consumer Electricals Ltd	3.7
Clean Science and Technology Ltd	3.5
Cholamandalam Investment and Finance Company Ltd	3.5



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Indian Railway Catering & Tourism Corporation Ltd.	9.5%
Tube Investments of India Ltd.	8.1%
CG Power & Industrial Solutions Ltd.	7.4%
Clean Science and Technology Ltd Lock in Shs	5.3%
Max Financial Services Ltd.	5.1%

Bottom 5	Contribution
Abbott India Ltd	-0.3%
IPCA Laboratories Ltd	-0.3%
Ashok Leyland Ltd	-0.7%
Credit Access Grameen Ltd.	-0.7%
Clean Science and Technology Ltd	-2.7%

Source: Value FY and Internal Analysis

Disclaimer: The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	7%
Mid Cap	75%
Small Cap	19%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	24.0
Sharpe Ratio#	0.8
Portfolio Turnover Ratio	0.7
Beta	0.9

#Risk free returns based on last overnight MIBOR cut-off of 3.60%.
Data as on 31st December, 2021

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Voltas	Aug-14	181	1219	575%	29%
Astral Poly Technik	Aug-17	371	2282	516%	51%


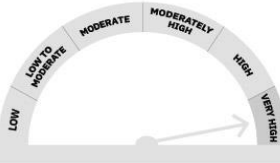
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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Midcap 30 Fund (MOF30) An open ended equity scheme predominantly investing in mid cap stocks		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> • Long-term capital growth • Investment in equity and equity related instruments in a maximum of 30 quality mid-cap companies having long-term competitive advantages and potential for growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Niket Shah has been appointed as the Fund Manager for equity component with effect from 1-July-2020 ; and Mr. Abhiroop Mukherjee is the fund manager for debt component since inception. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

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