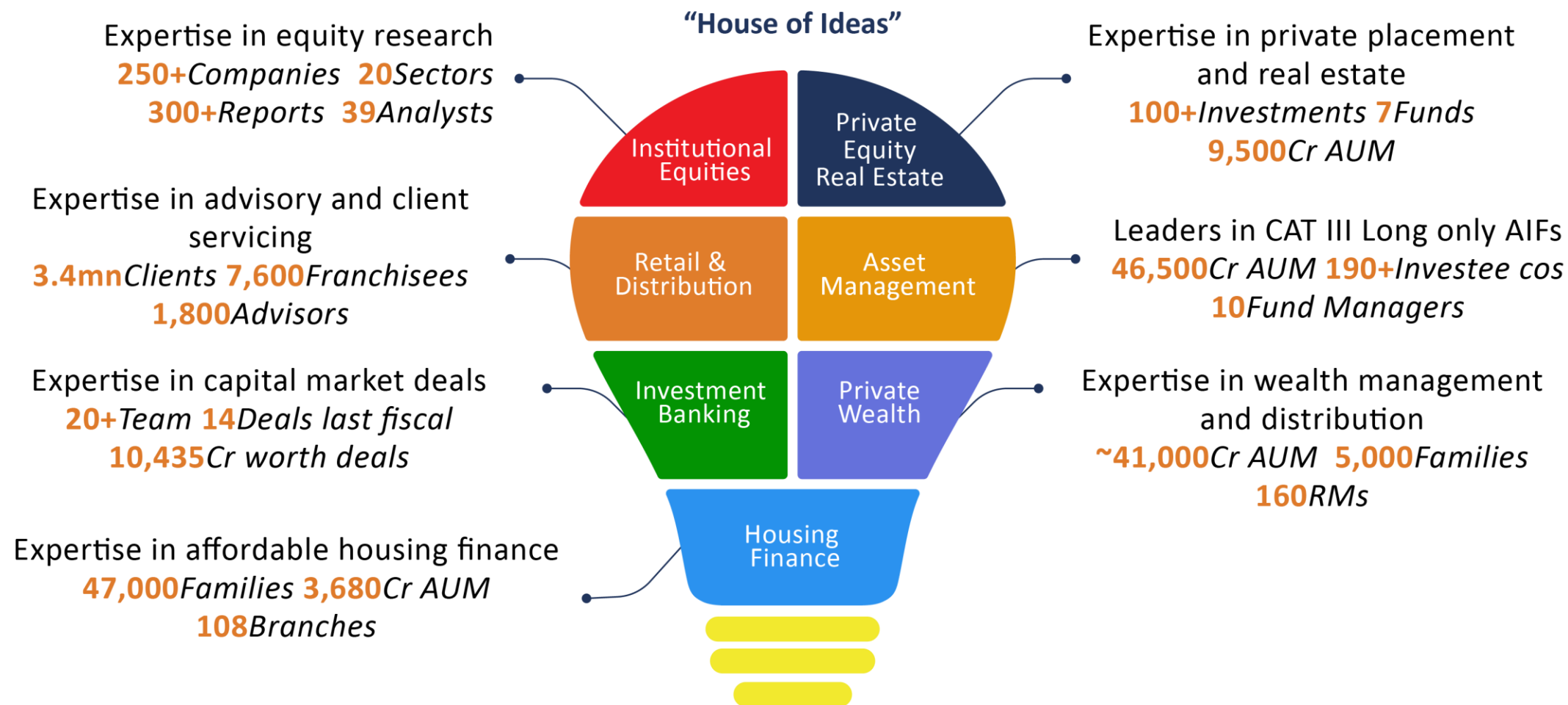


# Motilal Oswal Nifty Smallcap 250 Index Fund

India's first Nifty Smallcap 250 Index Fund

30 Jun 2023

# Veritable Ecosystem in Financial Services



**We have established experience in arguably most segments under financial services**

Source: MOAMC Internal, Data as on 31st December 2022.

# Motilal Oswal AMC Positioning

A lot of Fund Managers construct portfolios that are very close to the benchmark due to fear of significant underperformance

	Benchmark Agnostic	Benchmark Hugging	Benchmark Replicating
Style	Active	Active	Passive
Portfolio Holding	Focused	Closer to Benchmark	Same as benchmark
Alpha Generation Capacity	High	Low	NA
Motilal Oswal AMC	✓	✗	✓

Motilal Oswal AMC has benchmark agnostic products in the form of active mutual funds, PMS, AIF along with benchmark replicating index funds and ETFs

# Why Motilal Oswal AMC?

## Cornerstone of Investment Philosophy

### Focused Strategies

based on time tested investment framework

### Index-based Strategies

Index Funds and ETFs based on first principal of

**Q**

**Quality** of  
Business &  
Management

**G**

**Growth** in  
Earnings

**L**

**Longevity** of  
Quality and  
Growth

**P**

**Price**

**Easy**

To understand  
and track

**Economic**

Low cost

**Effective**

For wealth  
creation

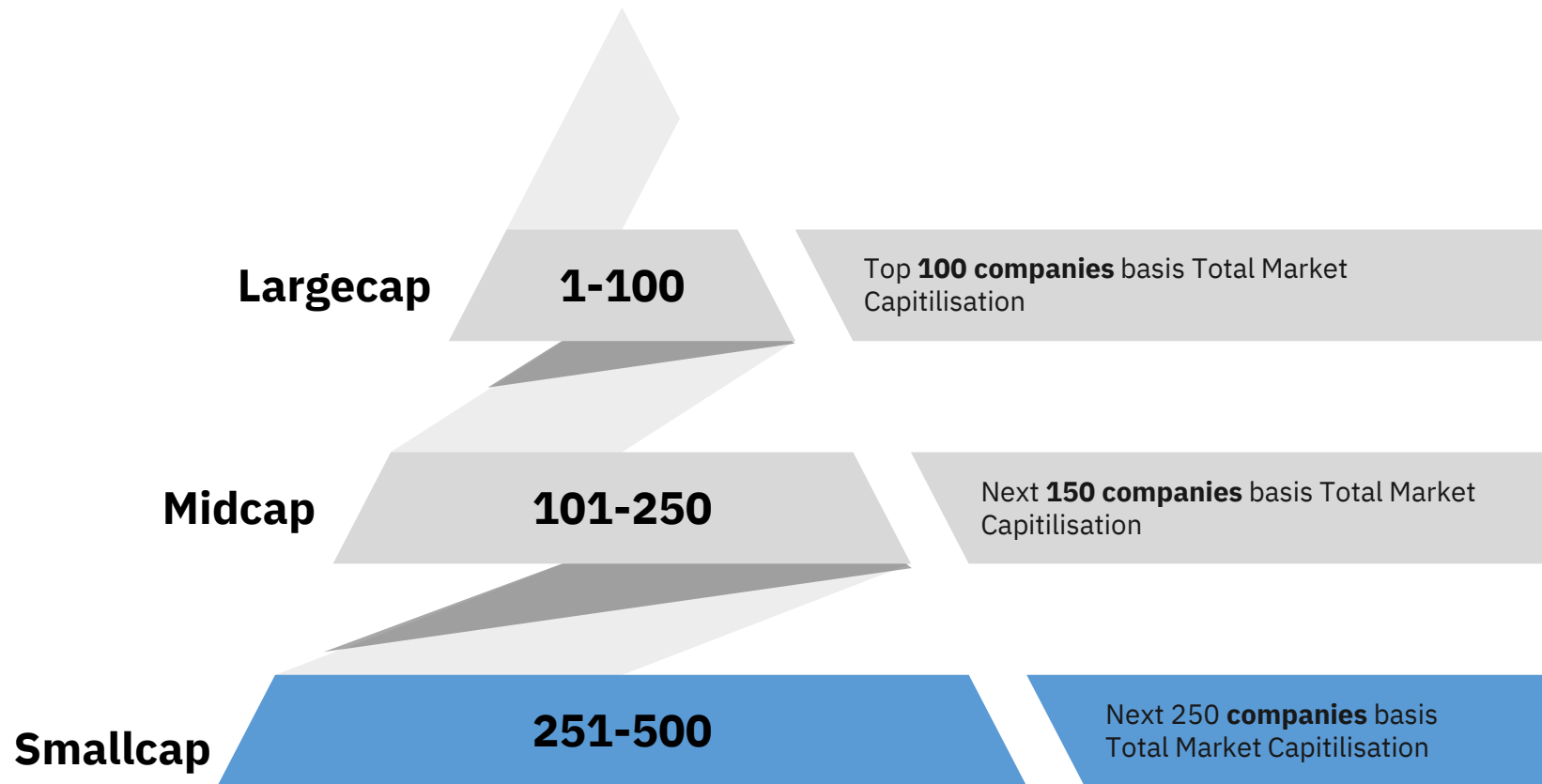
# Motilal Oswal AMC in Numbers

<b>Investors</b>	<ul style="list-style-type: none"><li>• More than <b>12 lac investors</b></li><li>• More than <b>19 lac folios</b></li></ul>
<b>Active Mutual Funds</b>	<ul style="list-style-type: none"><li>• <b>10 active funds</b></li><li>• Total AUM ~<b>20,000 crores</b></li></ul>
<b>PMS and AIFs (Alternates)</b>	<ul style="list-style-type: none"><li>• <b>12 PMS and AIFs</b></li><li>• Total AUM ~<b>15,000 crores</b></li></ul>
<b>Index-Based Mutual Funds</b>	<ul style="list-style-type: none"><li>• <b>29 Index Funds and ETFs</b></li><li>• Total AUM ~<b>15,000 crores</b></li></ul>

Source/Disclaimer: MOAMC Internal, Data as on 30-Apr-23

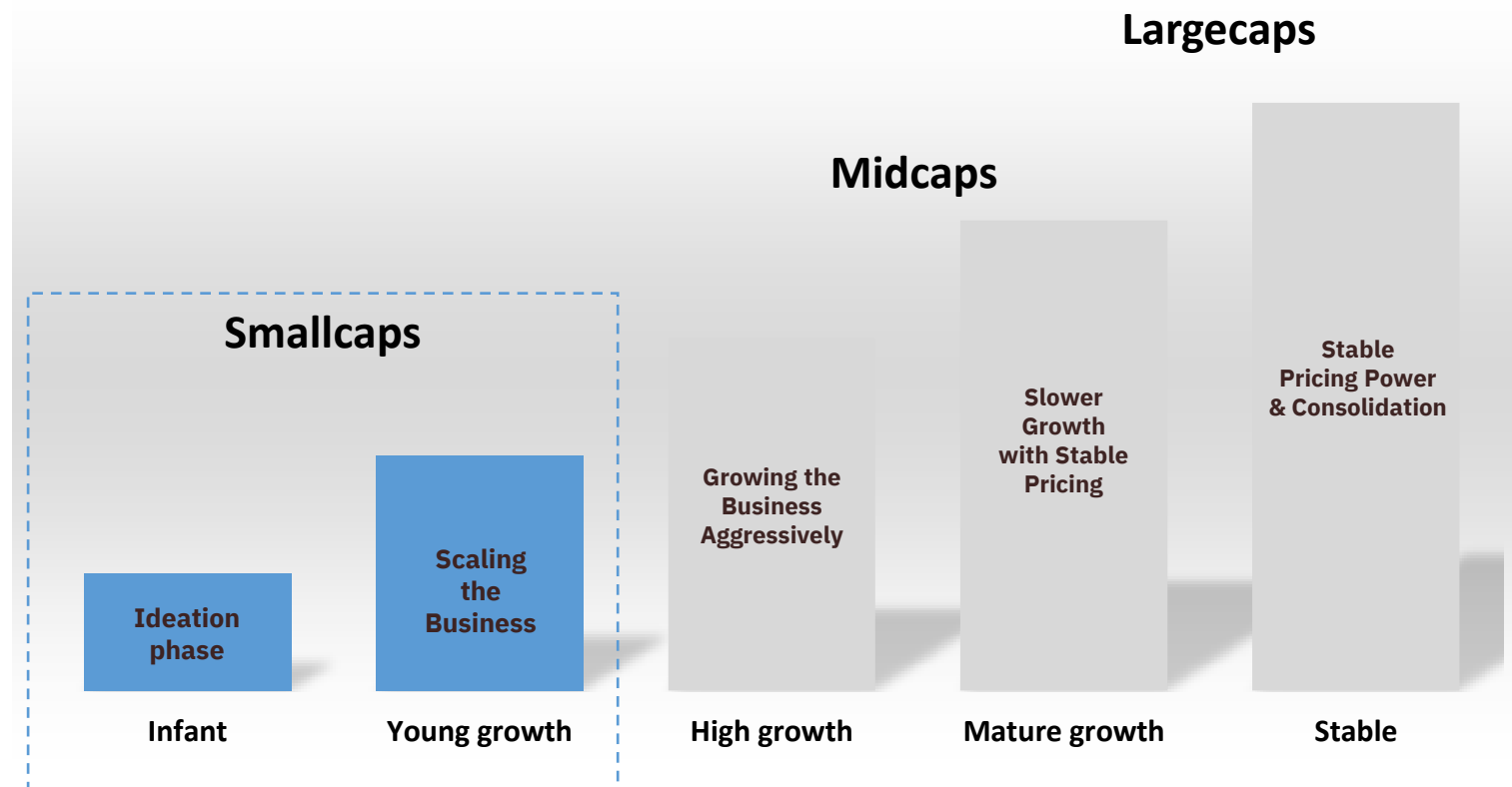
# Smallcaps – A closer look

# What are Smallcaps?



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), Data as of close of 30-Jun-2023; For detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# Smallcaps are typically in young growth phase

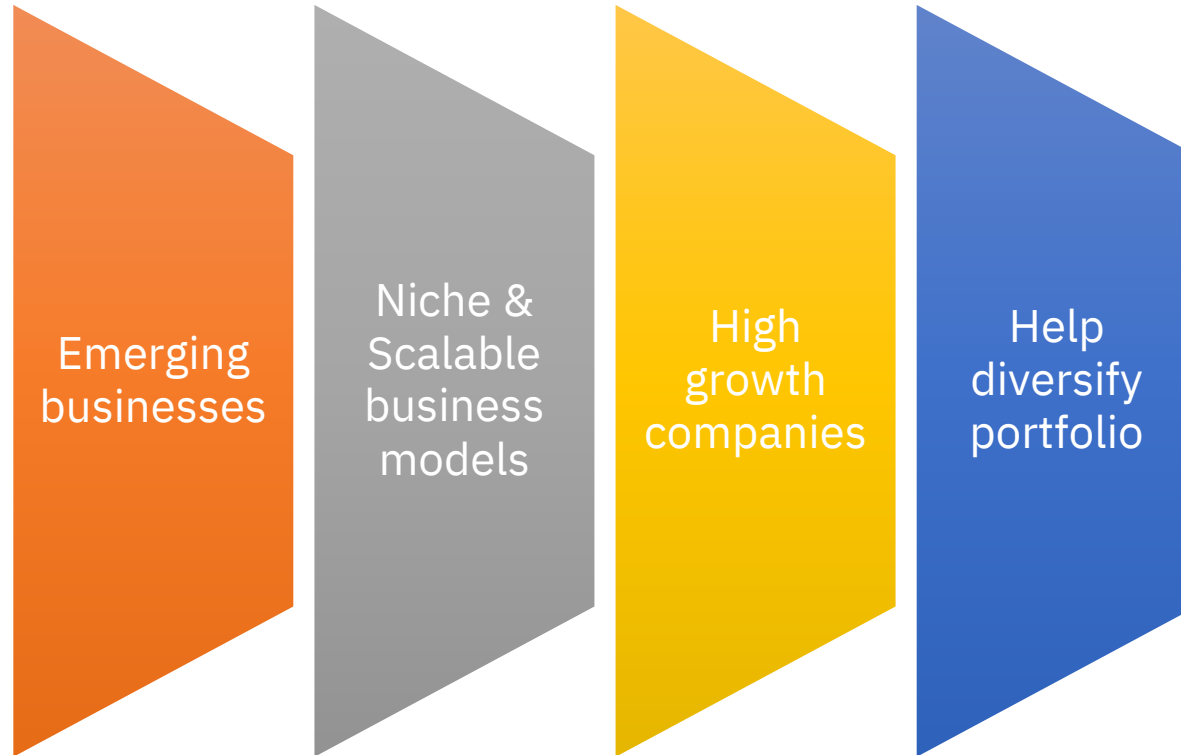


Source/Disclaimer: The above data/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.



# Why Small Caps?

**Diversification is a key in investing** - When implementing investment strategies, it's important to account for the interaction between different size, value, and premiums.



# 5 reasons to invest in Smallcap

# 5 reasons to invest

Valuation  
premium has  
turned negative

Trading far  
below long-term  
average P/E

Strong EPS  
growth in  
last 1.5 years

True to label  
Smallcap  
exposure

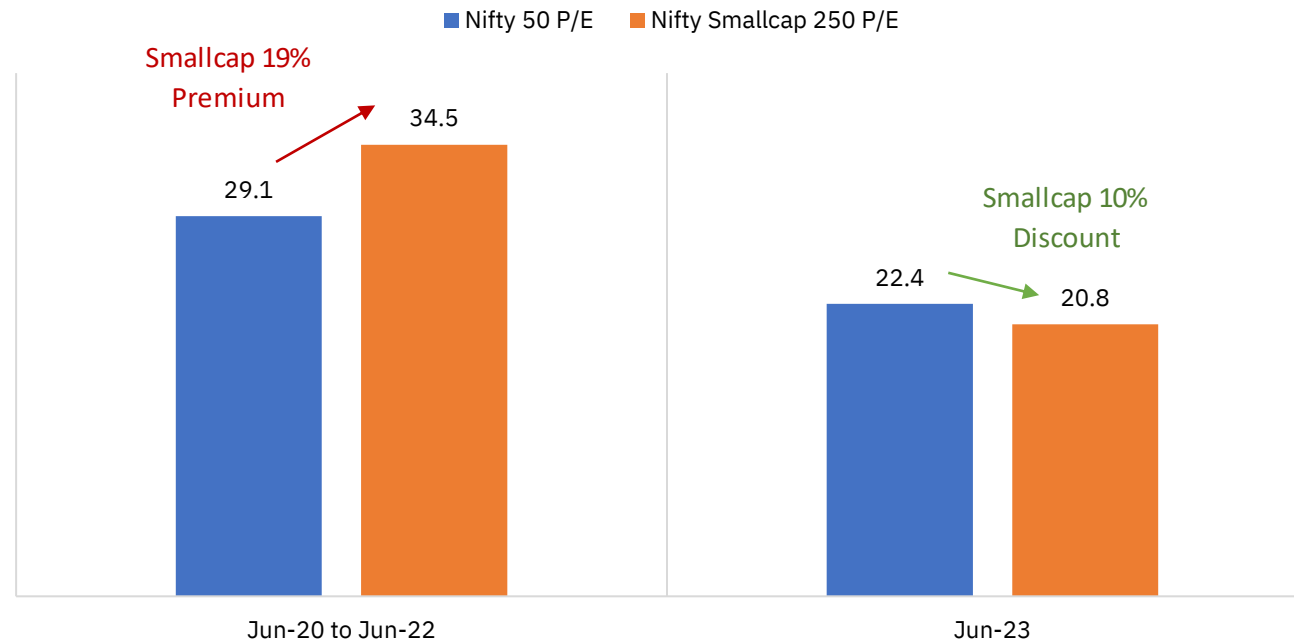
Low tracking  
error of 0.15%\*

\*Last 1 year tracking error is 0.15%

Source: MOAMC Research, Data as of 30-Jun-2023; The above graphic is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

# Smallcaps are now trading at discount

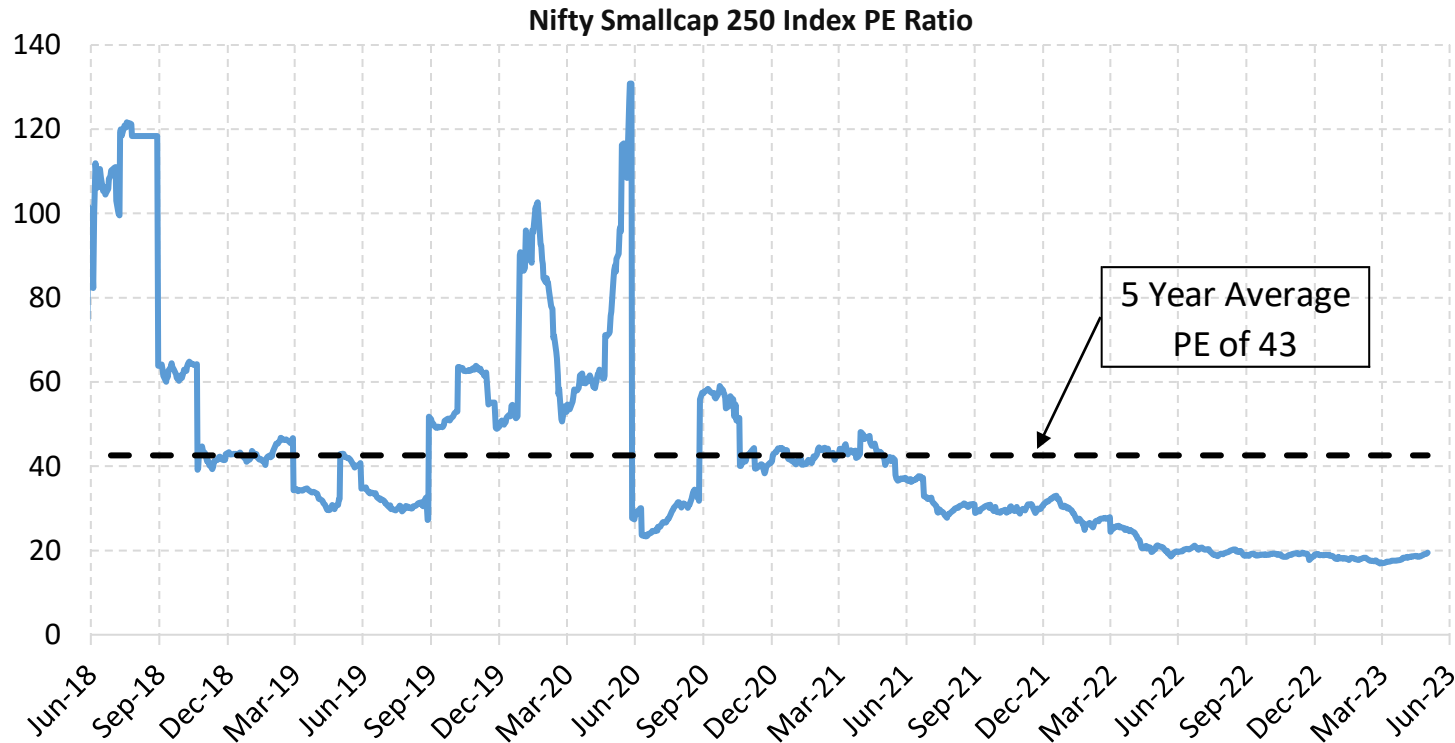
Historically, the Smallcap P/E premium over Largecaps was +19% till mid-2022. Now, smallcap is trading at a 10% discount



Source: MOAMC Research, NSE. Data as of 30-Jun-2020 to 30-Jun-2023; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

# Trading far below long-term average P/E

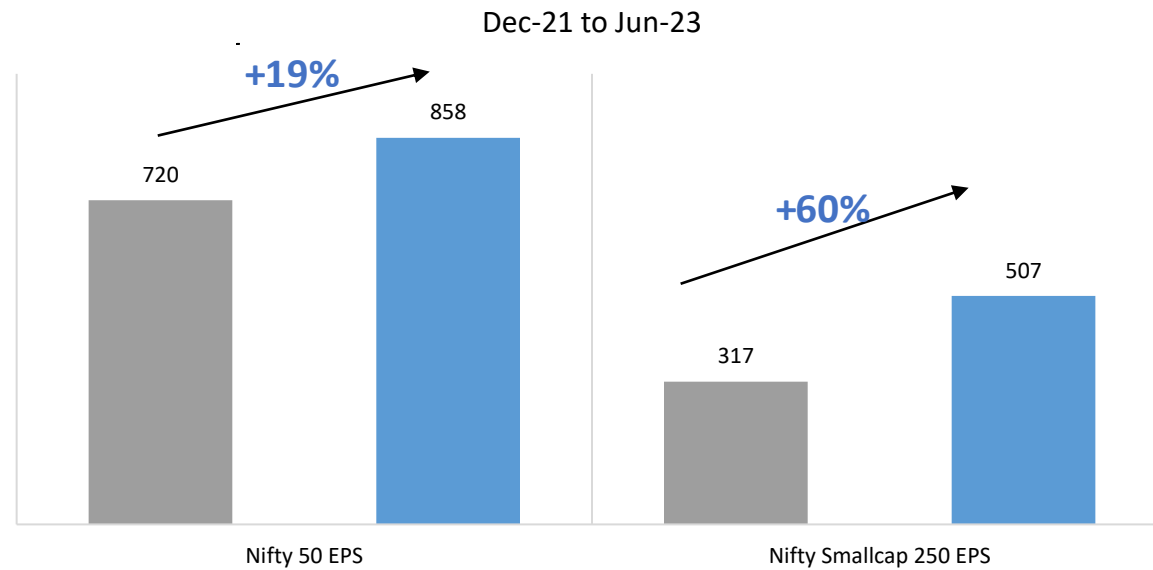
Smallcaps are trading well below their 5-year average P/E ratio, indicating that they are undervalued compared to historical standards.



Source: NSE. Data as of 30-Jun-2018 to 30-Jun-2023; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

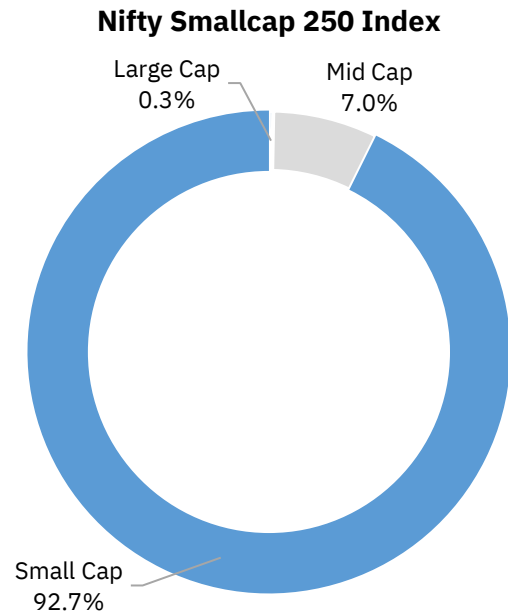
# Strong EPS growth in last 1.5 years

Smallcaps have shown stellar EPS growth since the start of 2022 compared to Largecaps and they may be poised for a re-rating

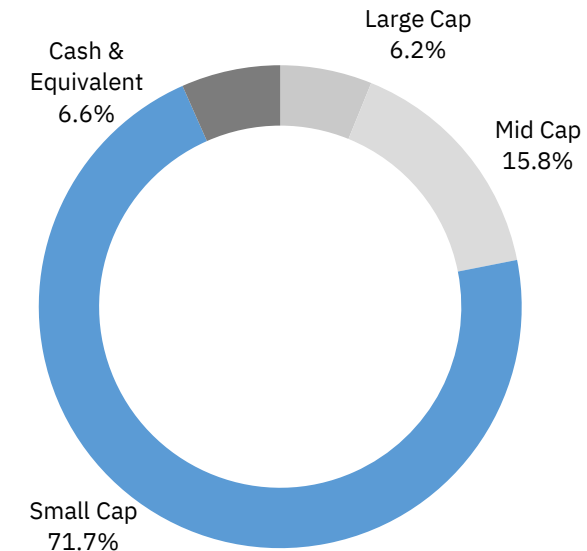


Source: MOAMC Research, NSE. Data as of 31-Dec-2021 to 30-Jun-2023; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

# True to label Smallcap exposure



**Average Holding of Active Smallcap Funds**



Historically, Nifty Smallcap 250 Index had exposure more than 90%, offering widest exposure to smallcap making it true to label as compared active smallcap funds

Source/Disclaimer: MOAMC, ACEMF, AMFI. Market Cap allocation as on 30-Jun-2023. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

# Motilal Oswal Nifty Smallcap 250 Index Fund



# Motilal Oswal Nifty Smallcap 250 Index Fund



## Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.



## Minimum Application Amount

Lumpsum and SIP – Rs 500/- and in multiples of Re 1/- thereafter



## Launch Date

06-Sep-2019



## Benchmark

Nifty Smallcap 250 TR Index



## Type of Scheme

An open ended scheme replicating/tracking Nifty Smallcap 250 Index



## Exit Load

Nil



## Fund Manager

Mr. Swapnil Mayekar



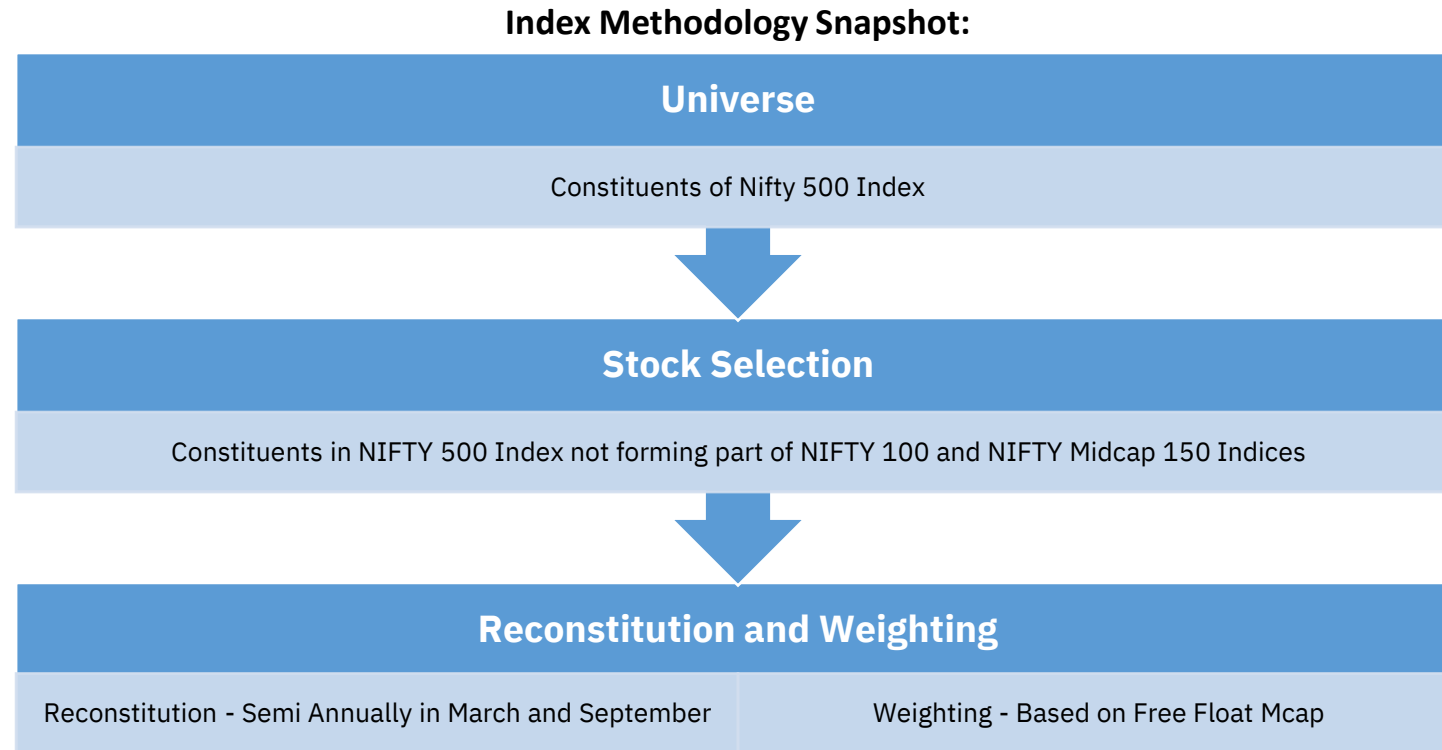
## Total Expense Ratio

Regular– 1.03%  
Direct – 0.31%

Source: MOAMC, as of 30-Jun-2023

# About the Nifty Smallcap 250 Index

**Index Objective:** The index is designed to measure the performance of Smallcap universe. Nifty Smallcap 250 Index includes 250 stocks after excluding constituents of Nifty 100 and Nifty Midcap 150 from Nifty 500.



Total Market-cap  
ranges from 2,500  
Cr to 59,000 Cr

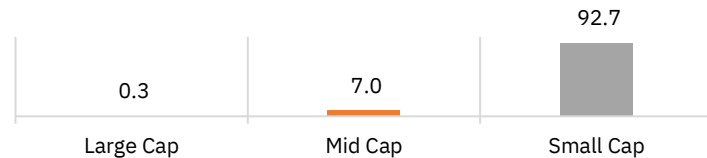
Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), Data as of close of 30-Jun-2023; For detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# Composition

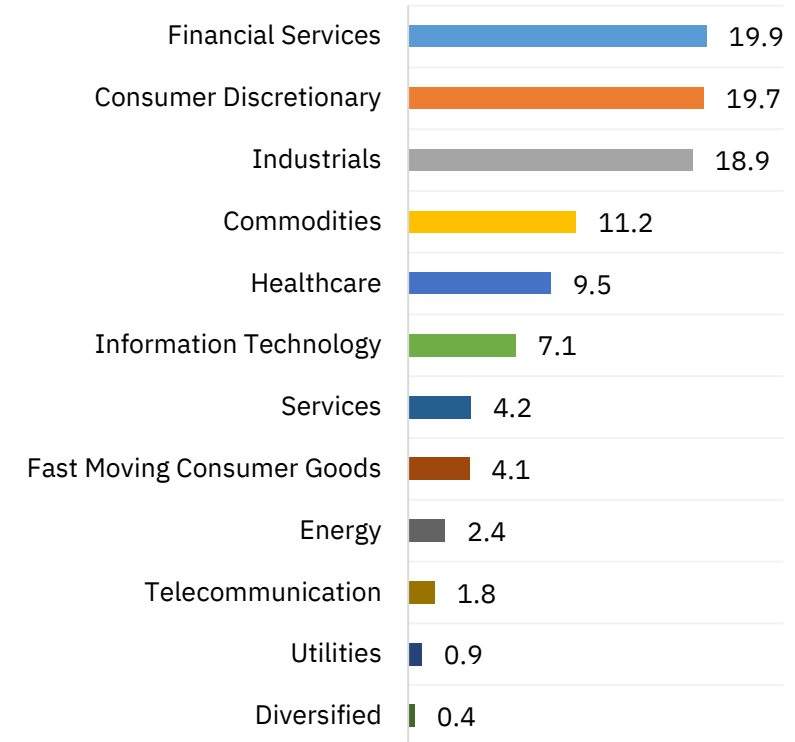
## Top 10 Constituents

S. No.	Company Name	Weight
1	Kpit Technologies Ltd.	1.7%
2	Idfc Ltd.	1.3%
3	Carborundum Universal Ltd.	1.3%
4	Kei Industries Ltd.	1.2%
5	Suzlon Energy Ltd.	1.2%
6	Cyient Ltd.	1.2%
7	Elgi Equipments Ltd.	1.1%
8	Jindal Stainless Ltd.	1.1%
9	Redington Ltd.	1.1%
10	Rbl Bank Ltd.	1.0%
<b>Total</b>		<b>12.3%</b>

### Size coverage (AMFI): NIFTY SMALLCAP 250

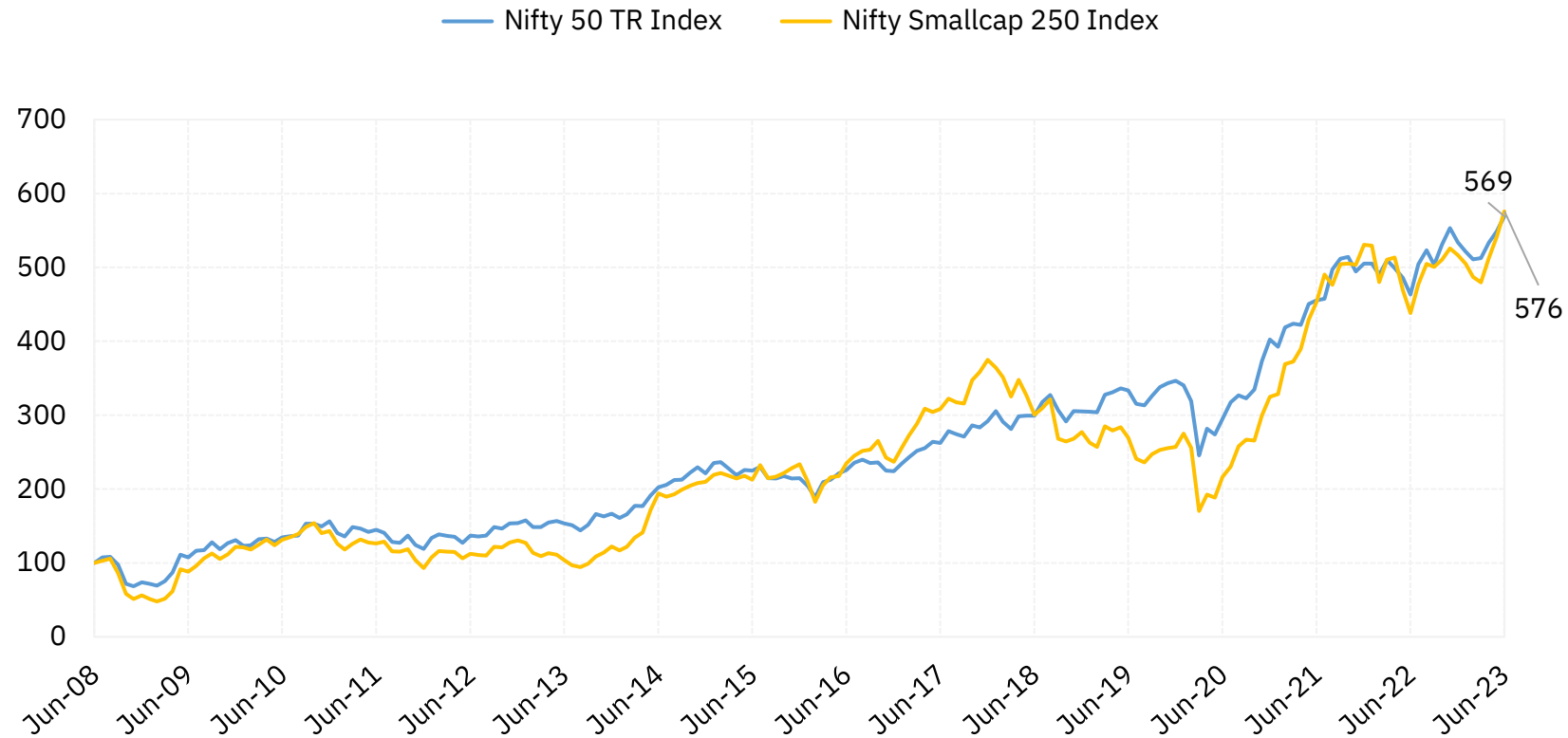


## Macro-Economic Sectors (AMFI): Nifty Smallcap 250 Index



Source/Disclaimer: NSE. Data as of 30-Jun-2023. Sectors - Macro Economic Sectors as per AMFI Industry Classification. The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The stock may or may not be part of our portfolio/strategy/ schemes. It should not be construed as investment advice to any party. Past performance may or may not be sustained in future.

# Historical Performance



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data as of close of 30-Jun-2008 – 30-Jun-2023; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# Risk-Return Profile

Typically, Nifty Smallcap 250 Index tends to outperform large cap stocks during overall bull market and growing economy & experiences higher drawdowns during bear markets.

Data Label		1 year	3 year	5 year	10 year	15 year
Nifty Smallcap 250 TRI	CAGR	31.5%	38.6%	13.9%	18.7%	12.4%
Nifty 50 TRI		22.9%	24.5%	13.7%	14.0%	12.3%
Nifty Smallcap 250 TRI	Annualised Volatility	13.1%	18.2%	20.1%	19.3%	20.7%
Nifty 50 TRI		11.7%	15.4%	19.3%	17.0%	20.6%
Nifty Smallcap 250 TRI	Risk Adjusted Returns	2.398	2.121	0.690	0.970	0.597
Nifty 50 TRI		1.965	1.589	0.710	0.826	0.596

Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data as of close of 30-Jun-2008 – 30-Jun-2023; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# Index Performance – Calendar year Returns

Calendar Year Returns	Nifty 50 TR Index	Nifty Smallcap 250 Index	Excess Returns of Nifty Smallcap 250 TR Index over Nifty 50 TR Index
2009	77.6%	117.4%	39.8%
2010	19.2%	17.6%	-1.6%
2011	-23.8%	-35.1%	-11.3%
2012	29.4%	40.4%	11.0%
2013	8.1%	-6.4%	-14.5%
2014	32.9%	71.7%	38.8%
2015	-3.0%	11.3%	14.3%
2016	4.4%	1.4%	-3.0%
2017	30.3%	58.5%	28.2%
2018	4.6%	-26.1%	-30.8%
2019	13.5%	-7.3%	-20.7%
2020	16.1%	26.5%	10.3%
2021	25.6%	63.3%	37.7%
2022	5.7%	-2.6%	-8.3%
2023*	6.6%	11.5%	4.9%
<b>Average excess returns#</b>			<b>6.3%</b>

Small cap noted ~6% average excess returns\* over Large cap

Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); \*Year-to-date. #Simple average of excess return in a calendar year. Performance Data from 31-Dec-2008 – 30-Jun-2023; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# Performance compared to Active Funds

Nifty Smallcap 250 Index does relatively better in a rising market

Year	Active Funds			Nifty SmallCap 250 Index	
	Min	Max	Average	Returns	Quartile
2018	-29.2%	3.8%	-13.4%	-26.1%	Q4
2019	-23.5%	19.4%	-0.5%	-7.3%	Q4
2020	1.1%	75.1%	29.1%	26.5%	Q2
2021	14.4%	88.0%	60.5%	63.3%	Q2
2022	-6.5%	9.5%	1.2%	-2.6%	Q4

Source: MOAMC Research, AceMF. Data as of 31-Dec-2017 to 31-Dec-22; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future

# SIP Returns

Nifty Smallcap 250 TR Index	1 year	3 year	5 year	7 year	10 year
SIP Returns	29.1%	23.4%	22.7%	16.6%	15.9%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,37,994	5,05,612	10,51,720	15,19,137	27,65,063

**Data as of close of June 30, 2023 . For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.**

Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Performance Data as of close of 01-Jul-2013 – 30-Jun-2023; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on the scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future.



# Scheme Performance

# Scheme Performance – Regular Plan

## Lumpsum Performance

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal Nifty Smallcap 250 Index Fund - Regular	29.6	12,959	36.1	25,196	-	-	-	-	24.2	22,851
Nifty Smallcap 250 TRI	31.5	13,148	38.6	26,608	-	-	-	-	26.1	24,239
Nifty 50 TRI	22.9	12,291	24.5	19,315	-	-	-	-	17.2	18,301
NAV (Rs.) Per Unit as on: (30-Jun-2023) 22.8511	17.6328		9.0693		-		-		10.0000	
Date of Inception: (06-Sep-2019)										

## SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI
Invested amount (₹)	1,20,000	1,20,000	1,20,000	3,60,000	3,60,000	3,60,000	-	-	-	4,50,000	4,50,000	4,50,000
Market value (₹)	1,37,036	1,37,994	1,31,535	4,91,666	5,05,612	4,54,309	-	-	-	7,09,594	7,35,873	6,22,639
Returns (CAGR %)	27.5%	29.1%	18.4%	21.4%	23.4%	15.8%	-	-	-	25.0%	27.1%	17.6%

Source/Disclaimer : MOAMC; Data as of 30-Jun-2023. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mayekar is the Fund Manager since inception and he manages 19 schemes of Motilal Oswal Mutual Fund.

# Proven track record of efficient fund management

Name of Fund Manager: Swapnil Mayekar						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Nifty Midcap 100 ETF (Formerly known as Motilal Oswal Midcap 100 ETF)	35.5%	36.2%	34.9%	35.7%	15.1%	15.6%
Motilal Oswal Nifty Bank Index Fund	33.8%	35.0%	27.2%	28.7%	-	-
Motilal Oswal NASDAQ 100 Fund of Fund	33.7%	36.5%	16.4%	19.3%	-	-
Motilal Oswal Nifty Next 50 Index Fund	19.6%	20.6%	18.6%	20.4%	-	-
Motilal Oswal Nifty 50 Index Fund	22.1%	22.9%	23.6%	24.5%	-	-
Motilal Oswal Nifty 500 Index Fund (Formerly known as Motilal Oswal Nifty 500 Fund)	22.6%	23.9%	24.4%	26.1%	-	-

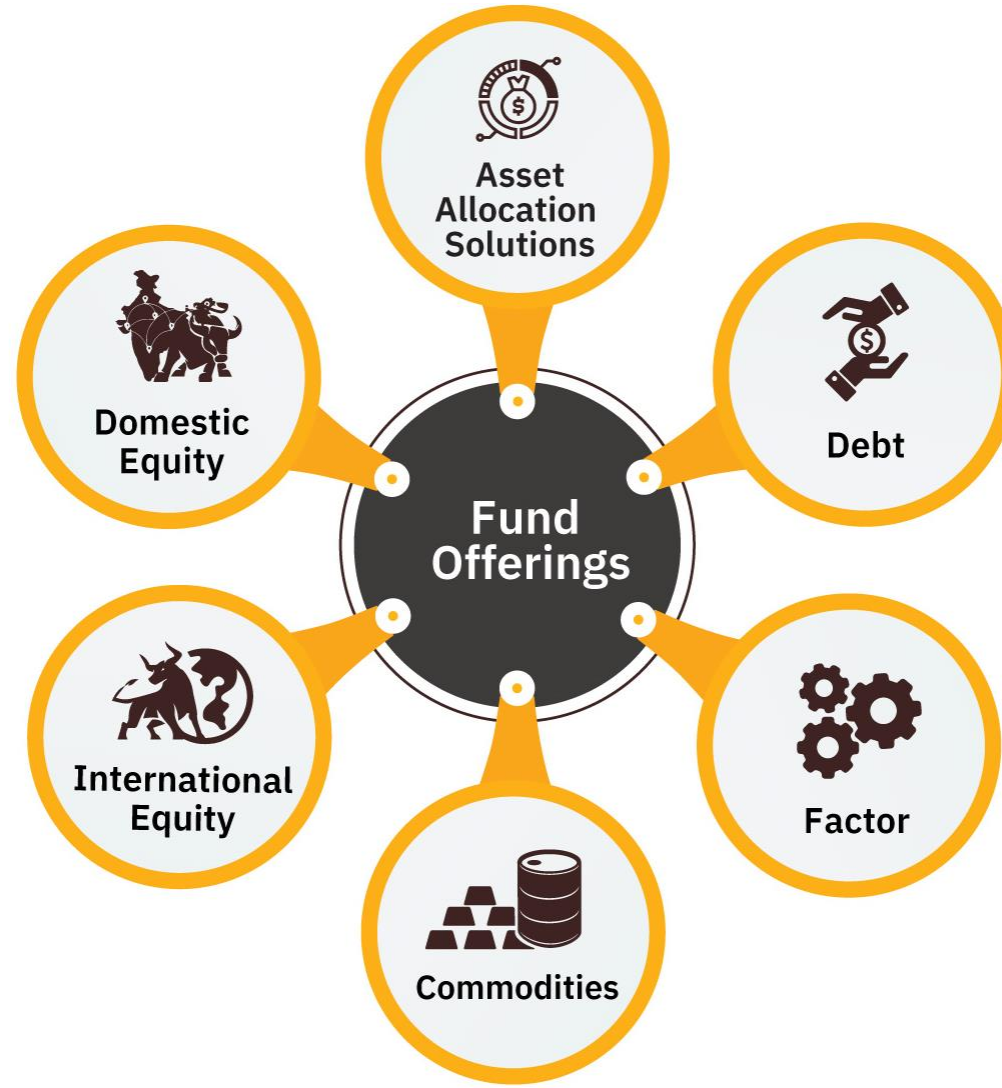
Note:

- Swapnil Mayekar manages 19 schemes of Motilal Oswal Mutual Fund.
- In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

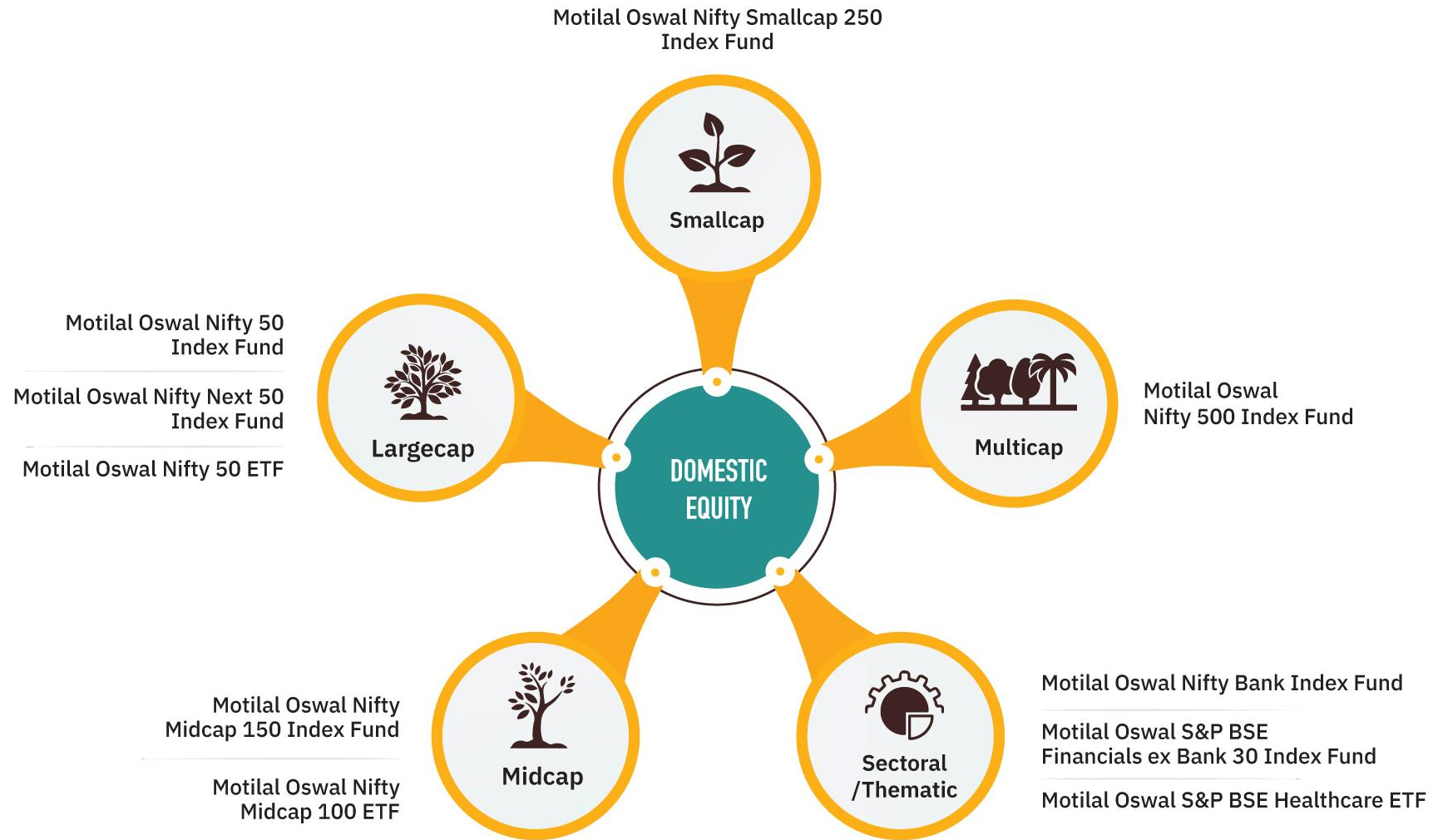
Source/Disclaimer : MOAMC, Data as of 30-Jun-2023. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

# Motilal Oswal Passive Fund Offerings

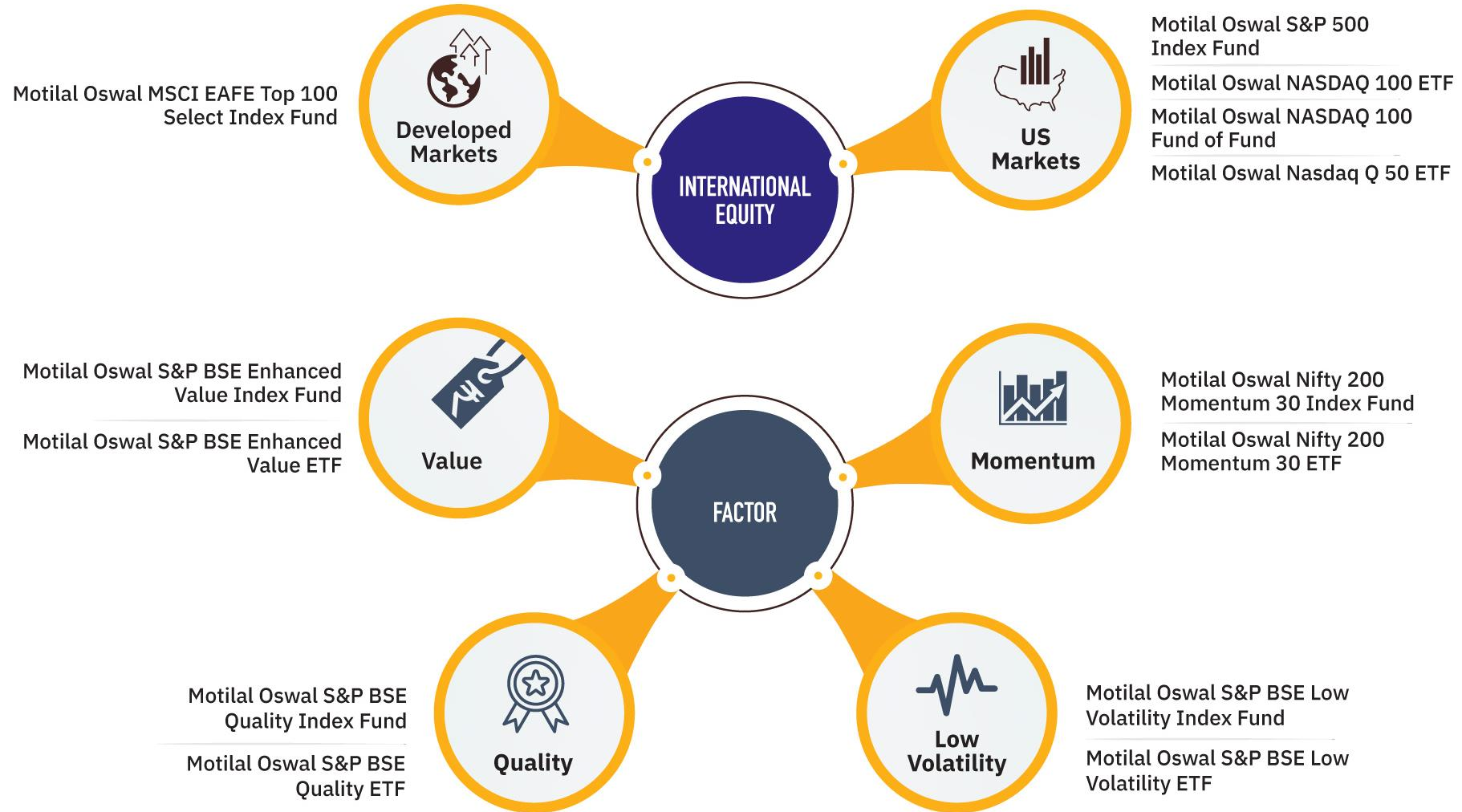
# Motilal Oswal Passive Fund Offerings



# Motilal Oswal Passive Fund Offerings



# Motilal Oswal Passive Fund Offerings





# Motilal Oswal Passive Fund Offerings

Motilal Oswal 5 Year  
G-Sec Fund of Fund

Motilal Oswal Nifty 5 year  
Benchmark G-Sec ETF

Motilal Oswal Nifty G-sec  
May 2029 Index Fund



Motilal Oswal Asset Allocation  
Passive Fund of Fund - Aggressive

Motilal Oswal Asset Allocation  
Passive Fund of Fund - Conservative



Motilal Oswal Gold and Silver  
ETFs Fund of Funds



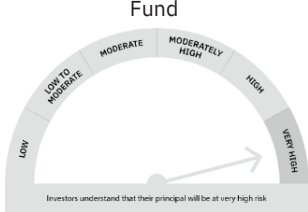
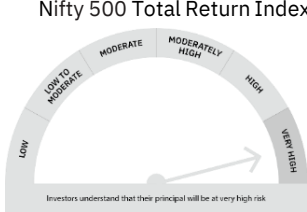
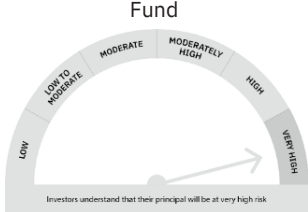
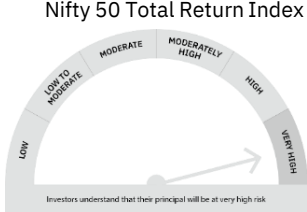
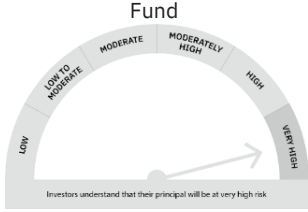
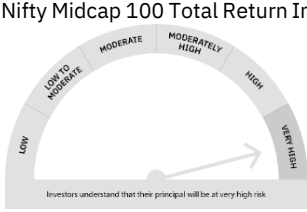
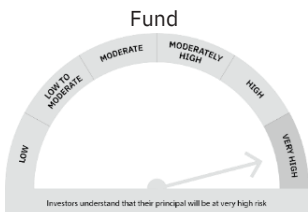
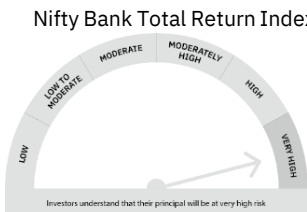


# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Nifty 50 Index Fund</b> (An open ended scheme replicating / tracking Nifty 50 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 50 Index subject to tracking error</li> <li>Investment in equity securities of Nifty 50 Total Return Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty 50 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty Next 50 Index Fund</b> (An open ended scheme replicating / tracking Nifty Next 50 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Next 50 Total Return Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Next 50 Total Return Index</li> <li>Long-term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Next 50 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty Midcap 150 Index Fund</b> (An open ended scheme replicating / tracking Nifty Midcap 150 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Midcap 150 Total Return Index</li> <li>Long-term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Midcap 150 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty Smallcap 250 Index Fund</b> (An open ended scheme replicating / tracking Nifty Smallcap 250 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Smallcap 250 Total Return Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Smallcap 250 Total Return Index</li> <li>Long-term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Smallcap 250 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Nifty 500 Index Fund</b> <i>(formerly known as Motilal Oswal Nifty 500 Fund)</i> (An open ended scheme replicating / tracking Nifty 500 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 500 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty 500 Total Return Index</li> <li>Long-term capital growth</li> </ul>		
<b>Motilal Oswal Nifty 50 ETF</b> <i>(Formerly known as Motilal Oswal M50 ETF)</i> (An open ended scheme replicating/tracking Nifty 50 Total Return Index) BSE: 590115, NSE: MOM50	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of the Nifty 50 Total Return Index subject to tracking error and forex movement</li> <li>Investment in equity securities of Nifty 50 Total Return Index</li> </ul>		
<b>Motilal Oswal Nifty Midcap 100 ETF</b> <i>(Formerly known as Motilal Oswal Nifty Midcap 100 ETF)</i> (An open ended scheme replicating/tracking Nifty Midcap 100 Total Return Index) BSE: 536960, NSE: MOM100	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Midcap 100 Total Return Index, subject to tracking error</li> <li>Investment in equity securities of Nifty Midcap 100 Total Return Index</li> </ul>		
<b>Motilal Oswal Nifty Bank Index Fund</b> (An open ended scheme replicating / tracking Nifty Bank Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Bank Index, subject to tracking error</li> <li>Investment in equity securities of Nifty Bank Total Return Index</li> </ul>		

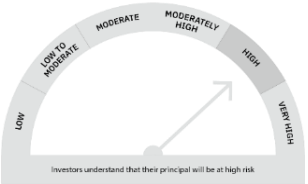
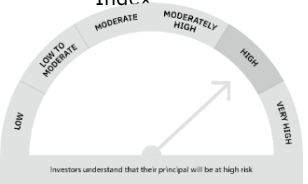
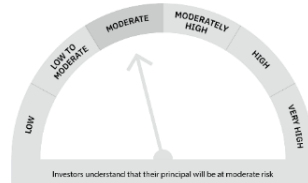
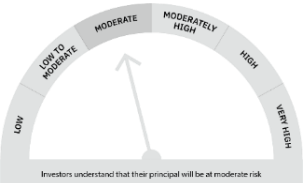
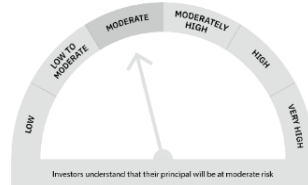
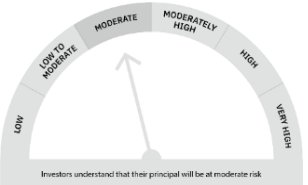
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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal S&amp;P 500 Index Fund</b> (An open ended scheme replicating / tracking S&P 500 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of S&amp;P 500 Index subject to tracking error</li> <li>Investment in equity securities of S&amp;P 500 Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>S&amp;P 500 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal NASDAQ 100 ETF</b> (An open ended scheme replicating/tracking NASDAQ-100 Total Return Index) BSE: 533385, NSE: MOFN100)	<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of NASDAQ 100 Index subject to tracking error</li> <li>Investment in equity securities of NASDAQ 100 Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>NASDAQ 100 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal NASDAQ 100 Fund of Fund</b> (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)	<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds to the performance of Motilal Oswal NASDAQ 100 ETF (MON100) Scheme through investment in units of MON100</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>NASDAQ 100 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive</b> (An open ended fund of funds scheme investing in passive funds)	<ul style="list-style-type: none"> <li>To generate long term growth/capital appreciation by offering asset allocation</li> <li>Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec 

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative</b> (An open ended fund of funds scheme investing in passive funds)	<ul style="list-style-type: none"> <li>To generate long term growth/capital appreciation by offering asset allocation</li> <li>Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold</li> </ul>	Fund 	30% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index 
<b>Motilal Oswal Nifty 5 YR Benchmark G Sec ETF</b> (formerly known as Motilal Oswal 5 Year G – Sec ETF) (An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Total Return Index) (A-III A relatively low interest rate risk and relatively low credit risk) BSE: 543250, NSE: MOGSEC	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of the Nifty 5 yr Benchmark G-Sec Total Return Index, subject to tracking error</li> <li>Investment in securities of Nifty 5 yr Benchmark G-sec Total Return Index</li> </ul>	Fund 	Nifty 5 yr Benchmark G-Sec Total Return Index 
<b>Motilal Oswal 5 Year G-Sec Fund of Fund</b> (An open ended fund of funds scheme investing in units of Motilal Oswal Nifty 5 YR Benchmark G-Sec ETF) (A-III A relatively low interest rate risk and relatively low credit risk)	<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds generally to the performance of the Scheme, Motilal Oswal 5 Year G-Sec Fund of Fund through investment in units of Motilal Oswal Nifty 5 YR Benchmark G-Sec ETF</li> </ul>	Fund 	Nifty 5 yr Benchmark G-Sec Total Return Index 

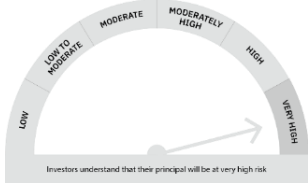

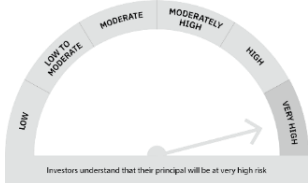

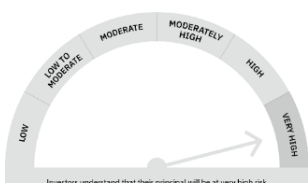
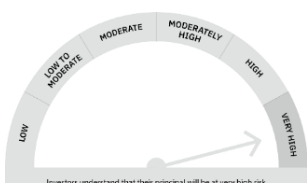
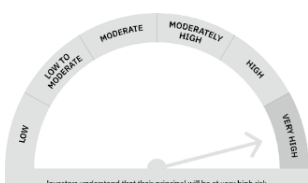
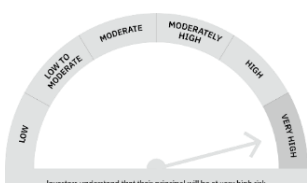
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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal MSCI EAFE Top 100 Select Index Fund</b> (An open ended scheme replicating/ tracking MSCI EAFE Top 100 Select Index)	<ul style="list-style-type: none"> <li>Returns that corresponds to the performance of MSCI EAFE Top 100 Select Index, subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<b>MSCI EAFE Top 100 Select Index</b> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal NASDAQ Q 50 ETF</b> (An open ended scheme replicating/ tracking Nasdaq Q-50 TR Index) BSE: 543437, NSE: MONQ50	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of the NASDAQ Q-50 TR Index subject to tracking error and forex movement.</li> <li>Long term capital growth.</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<b>NASDAQ Q-50 Total Return Index</b> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty 200 Momentum 30 ETF</b> (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index (BSE: 543465, NSE: MOMOMENTUM))	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<b>Nifty 200 Momentum 30 Total Return Index</b> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty 200 Momentum 30 Index Fund</b> (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<b>Nifty 200 Momentum 30 Total Return Index</b> <p>Investors understand that their principal will be at very high risk</p>

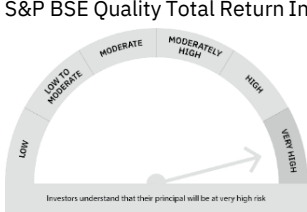
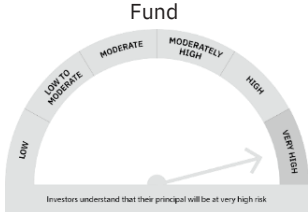
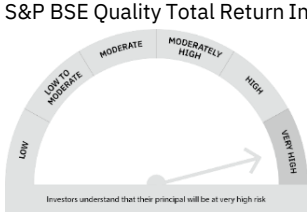
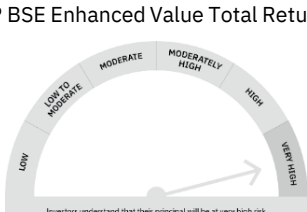
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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal S&amp;P BSE Low Volatility ETF</b> (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index BSE: 543501, NSE: MOLOWVOL)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Low Volatility Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Low Volatility Total Return Index 
<b>Motilal Oswal S&amp;P BSE Low Volatility Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Low Volatility Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Low Volatility Total Return Index 
<b>Motilal Oswal S&amp;P BSE Financials ex Bank 30 Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Financials ex Bank 30 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Financials ex Bank 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Financials ex Bank 30 Total Return Index 
<b>Motilal Oswal S&amp;P BSE Healthcare ETF</b> (An open ended fund replicating / tracking the S&P BSE Healthcare Total Return Index) BSE: 543563, NSE: MOHEALTH	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Healthcare Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Healthcare Total Return Index 

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal S&amp;P BSE Quality ETF</b> (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index) BSE: 543577, NSE: MOQUALITY	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Quality Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Quality Total Return Index 
<b>Motilal Oswal S&amp;P BSE Quality Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Quality Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Quality Total Return Index 
<b>Motilal Oswal S&amp;P BSE Enhanced Value ETF</b> (An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index) BSE: 543576, NSE: MOVALUE	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Enhanced Value Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Enhanced Value Total Return Index 
<b>Motilal Oswal S&amp;P BSE Enhanced Value Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Enhanced Value Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Enhanced Value Total Return Index 

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Gold and Silver ETFs Fund of Funds</b> (An open ended fund of funds scheme investing in units of gold and silver exchange traded funds)	<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds to the performance of the underlying Schemes of Gold ETF and Silver ETF</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>LBMA Price of Gold and Silver</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty G-sec May 2029 Index Fund</b> (An open ended fund target maturity index fund replicating / tracking the Nifty G-sec May 2029 Index Fund)	<ul style="list-style-type: none"> <li>Income over the target maturity period.</li> <li>An open-ended target maturity index fund replicating / tracking the Nifty G-sec May 2029 Index, subject to tracking error</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty G-sec May 2029 Index</p> <p>Investors understand that their principal will be at very high risk</p>

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**Passive Investments** - The Scheme is not actively managed. Since the Scheme is linked to index, it may be affected by a general decline in the Indian markets relating to its underlying index. The Scheme as per its investment objective invests in Securities which are constituents of its underlying index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

**Index Fund** - The Scheme being an index scheme follows a passive investment technique and shall only invest in Securities comprising one selected index as per investment objective of the Scheme. The Fund Manager would invest in the Securities comprising the underlying index irrespective of the market conditions. If the Securities market declines, the value of the investment held by the Scheme shall decrease.

## **Risks associated with overseas investment**

To the extent the assets of the scheme are invested in overseas financial assets, there may be risks associated with currency movements, restrictions on repatriation and transaction procedures in overseas market. Further, the repatriation of capital to India may also be hampered by changes in regulations or political circumstances as well as the application to it of other restrictions on investment. In addition, country risks would include events such as introduction of extraordinary exchange controls, economic deterioration, and bi-lateral conflict leading to immobilisation of the overseas financial assets and the prevalent tax laws of the respective jurisdiction for execution of trades or otherwise.

## **Currency Risk:**

The fund may invest in overseas mutual fund / foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by changes/fluctuations in the value of the foreign currencies relative to the Indian Rupee.

## **Country Risk:**

The Country risk arises from the inability of a country, to meet its financial obligations. It is the risk encompassing economic, social and political conditions in a foreign country, which might adversely affect foreign investors' financial interests.

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully**

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