

Motilal Oswal Long Term Equity Fund

(An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)



**BUY RIGHT
SIT TIGHT**

September 2022 (Data as on 31st August 2022. Inception date - 21st January 2015)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Long Term Equity Fund

Investment Objective:

The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty 500 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	26.5223
NAV Regular Plan IDCW Option (Rs.)	19.4052
NAV Direct Plan Growth Option (Rs.)	29.3490
NAV Direct Plan IDCW Option (Rs.)	23.4277
Monthly AAUM (in Rs Crs.)	2,212.63
Latest AUM (31-Aug-2022) (in Rs Crs.)	2,231.30



KEY FEATURES & PORTFOLIO ATTRIBUTES

High Quality portfolio of around 30 stocks with strong portfolio earnings growth

7+ year track record with alpha of 13.7% CAGR since inception as on 31st August 2022

Key sector allocation to participate in Financials and Healthcare space

Portfolio is a play on Domestic growth rather than export oriented companies

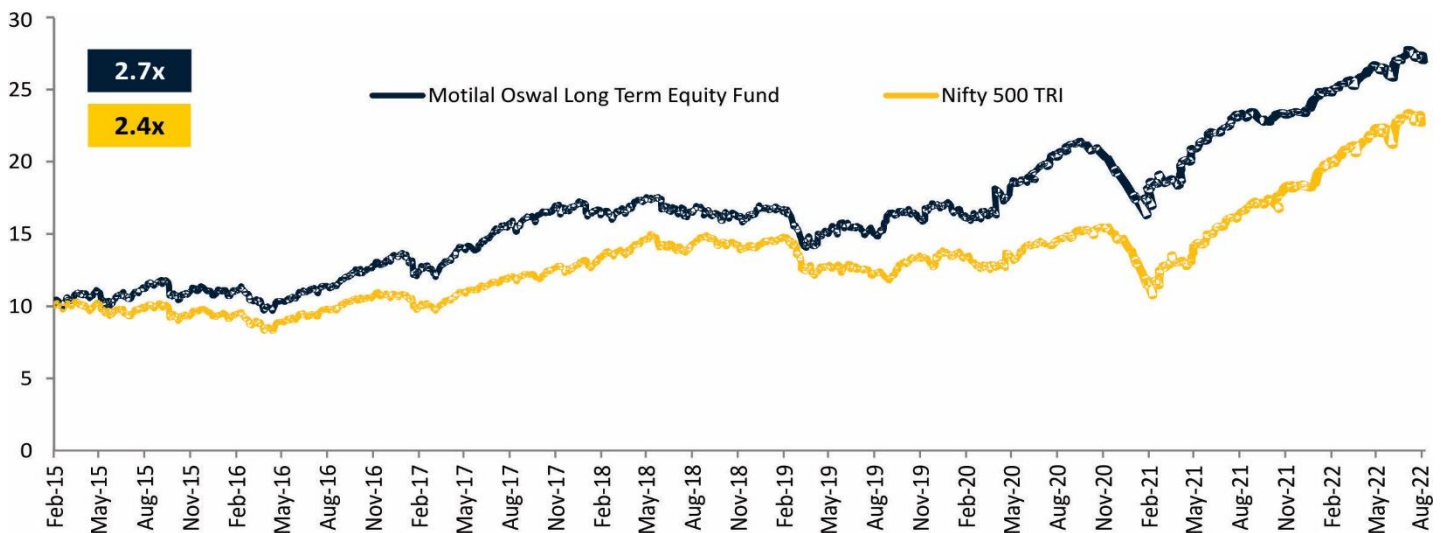


PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:	Cummins India Ltd, Trent Ltd.
Companies Exited:	Phoenix Mills Ltd.



Performance Since Inception

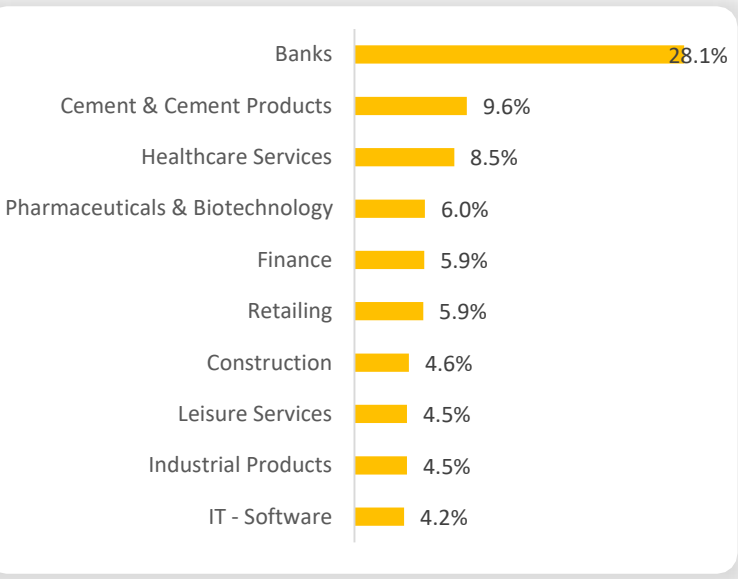


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Long Term Equity Fund	-2.2	9,777	16.8	15,950	9.3	15,576	13.7	26,522
Nifty 500 TRI	6.7	10,668	20.8	17,652	13.3	18,682	12.0	23,640
Nifty 50 TRI	5.2	10,514	18.6	16,701	13.8	19,071	11.2	22,438

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
ICICI Bank Ltd	10.2
Axis Bank Ltd	8.7
State Bank of India	6.1
UltraTech Cement Ltd	5.3
Larsen & Toubro Ltd	4.6
Jubilant Foodworks Ltd	4.5
Infosys Ltd	4.2
Cholamandalam Investment and Finance Company Ltd	4.0
Gujarat Gas Ltd	3.9
Fortis Healthcare Ltd	3.5



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
ICICI Bank Ltd	2.4%
Cholamandalam Investment & Finance Co. Ltd	1.6%
State Bank Of India	1.4%
Phoenix Mills Ltd	1.3%
VIP Industries Ltd	0.7%

Bottom 5	Contribution
Gujarat Gas Ltd.	-1.6%
Dr. Lal PathLabs Ltd.	-1.2%
Jubilant Foodworks Ltd	-1.0%
Zomato Ltd	-1.0%
Birla Corporation Ltd	-0.9%

Source: ValueFY and Internal Analysis
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MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	60%
Mid Cap	30%
Small Cap	10%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	22.8
Sharpe Ratio#	0.5
Portfolio Turnover Ratio	0.3
Beta	1.0

#Risk free returns based on last overnight MIBOR cut-off of 5.34%.
Data as on 30th August, 2022

Fund Manager

For Equity Component
Mr. Aditya Khemani
Managing this fund since 6-Sept-2019
He has overall 14 years of experience
For Debt Component since Inception
Mr. Abhiroop Mukherjee

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Jubilant Foodworks Ltd.	Sep-19	239	616	158%	37%
ICICI Bank Ltd.	Sep-19	350	887	153%	37%

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Other Schemes Managed by Fund Manager

Name of Fund Manager: Abhiroop Mukherjee

	1 Year		3 Years		5 Years		Since Inception	
	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark
	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)
Top 3								
Motilal Oswal Midcap Fund	25.6	11.8	27.6	28.7	14.4	14.9	20.6	21.4
Motilal Oswal Liquid Fund	3.5	4.1	3.5	4.2	-	-	3.9	4.7
Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive	3.4	4.8	-	-	-	-	10.3	12.1
Bottom 3								
Motilal Oswal S&P 500 Index Fund	-3.2	-1.6	-	-	-	-	16.7	19.3
Motilal Oswal Flexi Cap Fund	-5.4	6.7	10.3	20.8	5.2	13.3	15.7	14.9
Motilal Oswal NASDAQ 100 Fund of Fund	-16.2	-13.6	19.7	22.1	-	-	20.5	21.5

Note: Abhiroop Mukherjee manages 28 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme’s performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.


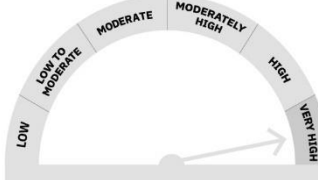
Other Schemes Managed by Fund Manager

Name of Fund Manager: Aditya Khemani

	1 Year		3 Years		5 Years		Since Inception	
	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark
	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)
Motilal Oswal Large and Midcap Fund	-1.4	8.8	-	-	-	-	18.7	23.3

Note: Aditya Khemani manages 2 schemes of Motilal Oswal Mutual Fund.

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Long Term Equity Fund (An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)		
This product is suitable for investors who are seeking* <ul style="list-style-type: none"> Long-term capital growth Investment predominantly in equity and equity related instruments 	Investors understand that their principal will be at Very High risk	

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Aditya Khemani has been appointed as the Fund Manager for equity component with effect from 6-Sep-2019; Mr. Abhiroop Mukherjee is the Fund Manager for debt component since Inception. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT