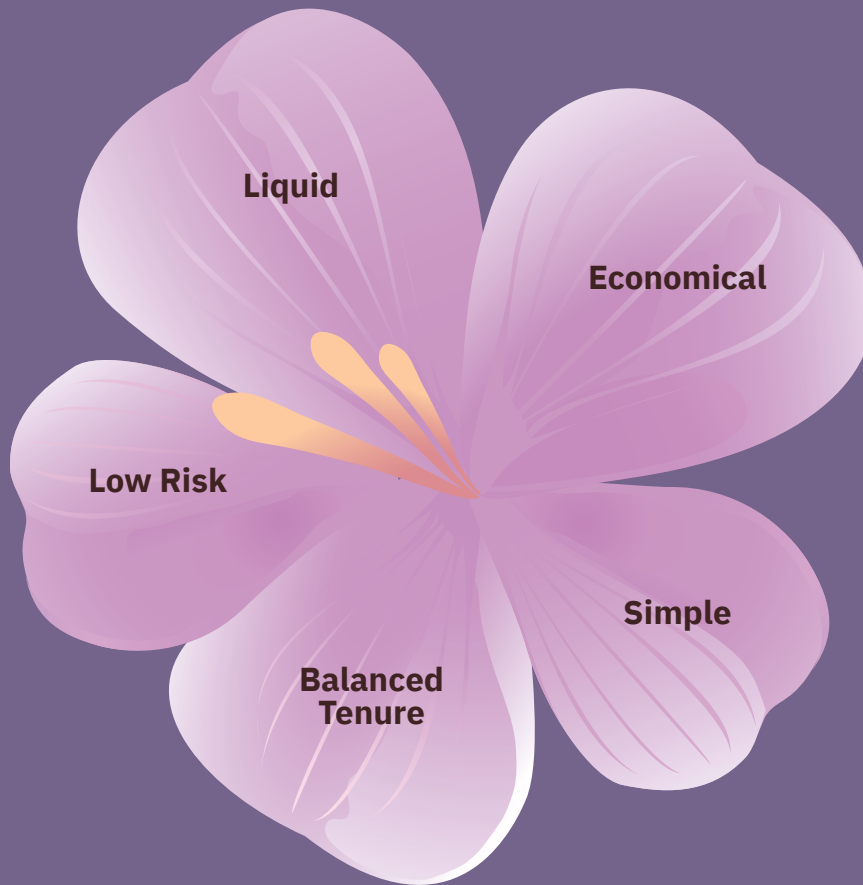


Introducing Motilal Oswal 5 Year G-Sec FoF

5 Benefits for a bright future



- Low Risk: Backed by the Government of India
- Liquid: Trades like a share on stock exchanges
- Economical: It's passively managed
- Balanced Tenure: Falls in a sweet spot between short & long duration
- Simple: Tracks only one security



Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 5 yr Benchmark G-Sec Index
Motilal Oswal Nifty 5 year Benchmark G-Sec FOF (Formerly known as Motilal Oswal 5 Year G-sec) (An open ended scheme replicating/ tracking Nifty 5 yr Benchmark G-Sec Index) (BSE: 543250, NSE: MOGSEC)		
<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Long term capital appreciation • Return that corresponds generally to the performance of the Scheme, Motilal Oswal 5 Year G-Sec ETF through investment in units of Motilal Oswal 5 Year G-Sec ETF. 	<p>Investors understand that their principal will be at Moderate risk</p>	

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully

Motilal Oswal 5 Year G-sec Fund of Fund

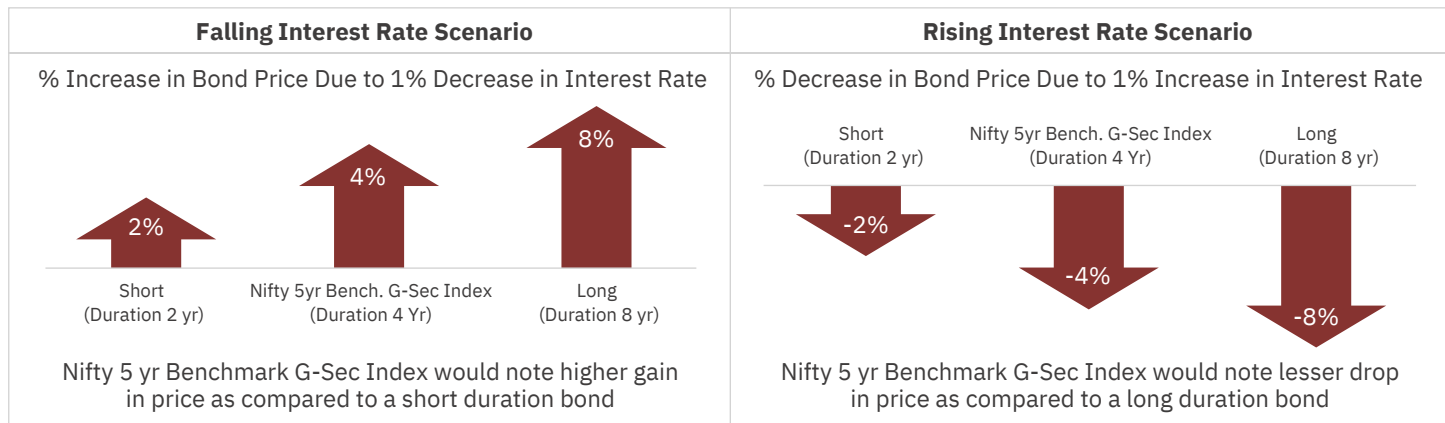
About Nifty 5 yr Benchmark G-Sec Index

The Index seeks to measure the performance of the most liquid Government of India bond in the 5 year maturity segment

Key Attributes of the FOF



Sweet Spot between short and long duration bonds (Illustration)



Index Performance (Annualised)

Period	Returns	Volatility
1 Year	2.5%	3.2%
3 Year	5.0%	3.4%
5 Year	7.3%	3.2%
10 Year	7.9%	3.4%

Index Rolling Return (Annualised)

Description	3 Year	5 Year
Average	8.5%	8.7%
Median	8.6%	8.9%
Min	3.9%	5.4%
Max	12.6%	11.1%

Data Source: Index Values – www.niftyindices.com; Performance Data as of close of 29-Feb-2008 to 28-Feb-2023. Rolling Returns - 250 trading days in a year assumed. Hypothetical performance results may have inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph/table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Index SIP Returns (SIP Amount of ₹ 10,000/- per month)

Description	1 Year	3 Years	5 Years	7 Years	10 Years
Returns	4.1%	3.6%	5.8%	6.4%	7.3%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,22,636	3,80,137	6,93,692	10,53,332	17,44,118

Data as of close of 28-Feb-2023. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. All performance data in INR. Hypothetical performance results may have inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on the scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future.

About 'Motilal Oswal 5 Year G-sec Fund of Fund

Minimum application amount
Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter.

Total Expense Ratio
Regular - 0.10%
Direct - 0.03%
(TER of Underlying 0.15%)

Inception date
6th October 2021

Benchmark
Nifty 5 yr Benchmark G-Sec Index

Investment Objective
The investment objective of the Scheme is to seek returns by investing in units of Motilal Oswal Nifty 5 yr Benchmark G-Sec ETF. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Exit Load
Nil

Fund Manager
Mr. Rakesh Shetty

Motilal Oswal 5 Year G-sec Fund of Fund

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	1.6	10,161	2.2	10,304
Nifty 5 yr Benchmark G-Sec TR Index	2.5	10,250	2.8	10,390
NAV (₹) Per Unit (10.3042: as on 28-February-2023)	10.1409		10.0000	

Source/Disclaimer : MOAMC; Data as of 28-Feb-23. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Rakesh Shetty is the Fund Manager since Nov 22, 2022 and he manages 29 schemes of Motilal Oswal Mutual Fund.

Other Schemes Managed by Fund Manager

Name of Fund Manager: Rakesh Shetty						
	1 Year		3 Year		5 Year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Midcap Fund#	16.6	8.3	22.3	23.1	14.8	11.8
Motilal Oswal Large and Midcap Fund#	7.3	4.9	16.2	19.6	-	-
Motilal Oswal MSCI EAFE Top 100 Select Index Fund#	7.2	6.8	-	-	-	-
Motilal Oswal Nifty 200 Momentum 30 Index Fund#	-7.7	-6.4	-	-	-	-
Motilal Oswal Nifty 200 Momentum 30 ETF#	-6.9	-6.4	-	-	-	-
Motilal Oswal NASDAQ 100 Fund of Fund#	-6.2	-5.8	17.0	19.2	-	-

Note: Rakesh Shetty manages 29 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC, Data as of 28-Feb-23. #Only the Debt component is managed by Rakesh Shetty. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.