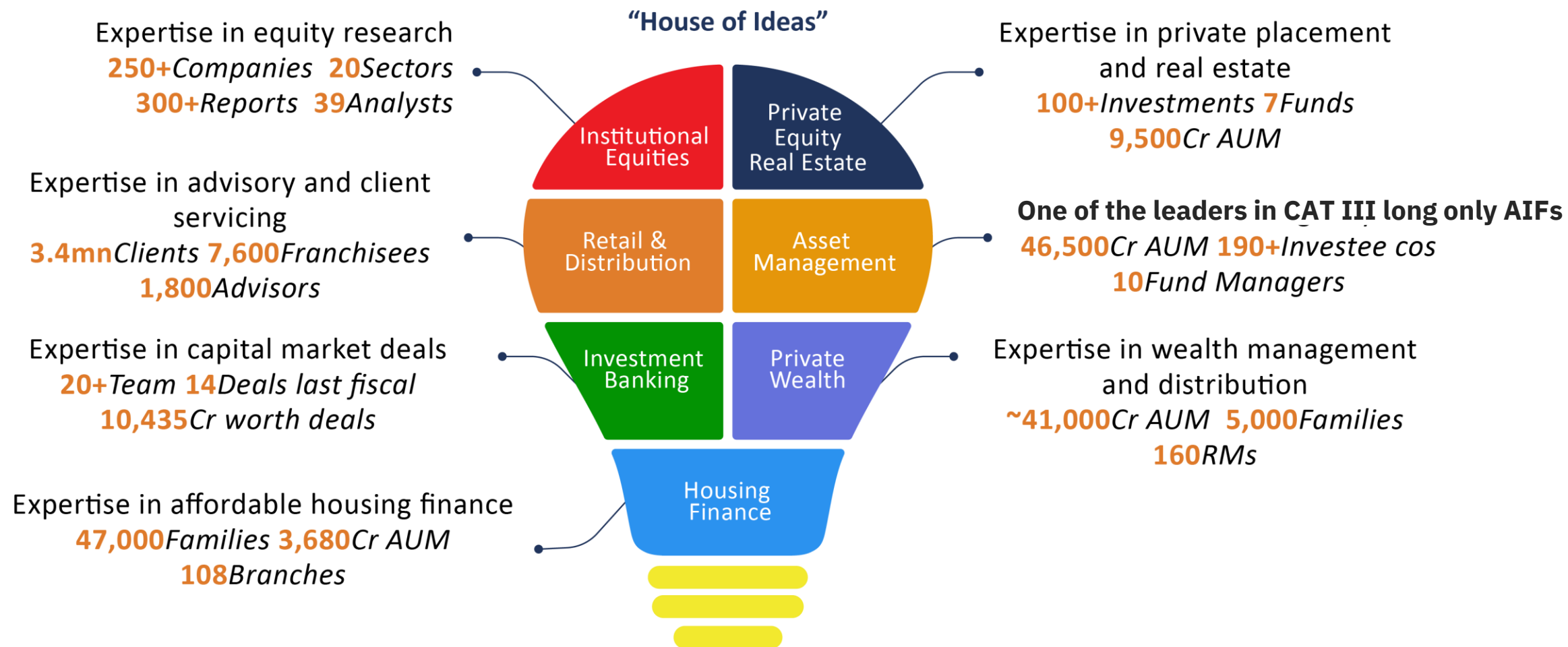




Motilal Oswal Nifty 50 Index Fund & Motilal Oswal Nifty 50 ETF (formerly known as Motilal Oswal M50 ETF)

29 Dec 2023

Veritable Ecosystem in Financial Services






We have established experience in arguably most segments under financial services

Source: MOAMC Internal, Data as on 31st December 2022.

Motilal Oswal AMC Positioning

A lot of Fund Managers construct portfolios that are very close to the benchmark due to fear of significant underperformance

	Benchmark Agnostic	Benchmark Hugging	Benchmark Replicating
Style	Active	Active	Passive
Portfolio Holding	Focused	Closer to Benchmark	Same as benchmark
Alpha Generation Capacity	High	Low	NA
Motilal Oswal AMC			

Motilal Oswal AMC has benchmark agnostic products in the form of active mutual funds, PMS, AIF along with benchmark replicating index funds and ETFs

Why Motilal Oswal AMC?

Cornerstone of Investment Philosophy

Focused Strategies

based on time tested investment framework

Index-based Strategies

Index Funds and ETFs based on first principal of

Q

Quality of Business & Management

G

Growth in Earnings

L

Longevity of Quality and Growth

P

Price

Easy

To understand and track

Economic

Low cost

Effective

For wealth creation

Motilal Oswal AMC in Numbers

Investors

- More than **12 lac investors**
- More than **19 lac folios**

Active Mutual Funds

- **11 active funds**
- Total AUM ~**27,000 crores**

PMS and AIFs (Alternates)

- **12+ PMS and AIFs**
- Total AUM ~**15,000 crores**

Index-Based Mutual Funds

- **31 Index Funds and ETFs**
- Total AUM ~**20,000 crores**

Source/Disclaimer: MOAMC Internal, Data as on 31-Dec-23

Motilal Oswal Nifty 50 Index Fund

Motilal Oswal Nifty 50 Index Fund



Type of Scheme

An open ended scheme replicating/tracking Nifty 50 Total Return Index



Minimum Application Amount

Lumpsum and SIP – Rs 500/- and in multiples of Re 1/- thereafter



Inception Date

23-Dec-2019



Benchmark

Nifty 50 TRI



Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 50 Total Return Index subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.



Exit Load

Nil



Fund Manager

Mr. Swapnil Mayekar



Total Expense Ratio

Direct – 0.14% , Regular – 0.54%

Source/Disclaimer: www.motilaloswalmf.com/downloads/mutual-fund/Factsheet, as of 29-Dec-2023; Total Expense Ratio: www.motilaloswalmf.com/downloads/mutual-fund/totalexpenserratio. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Motilal Oswal Nifty 50 ETF (Formerly known as Motilal Oswal M50 ETF)



Type of Scheme

An open ended scheme replicating/tracking Nifty 50 Total Return Index



Minimum Application Amount

NSE/BSE - Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with Mutual Fund - Buy/sell units of the Scheme where the subscription / redemption amount is in excess of INR 25 Crs. However, the same limit is not applicable to Market makers.



Inception Date

28-July-2010



Benchmark

Nifty 50 TRI



Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 50 Total Return Index subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.



Exit Load

Nil



Fund Manager

Mr. Swapnil Mayekar



Total Expense Ratio

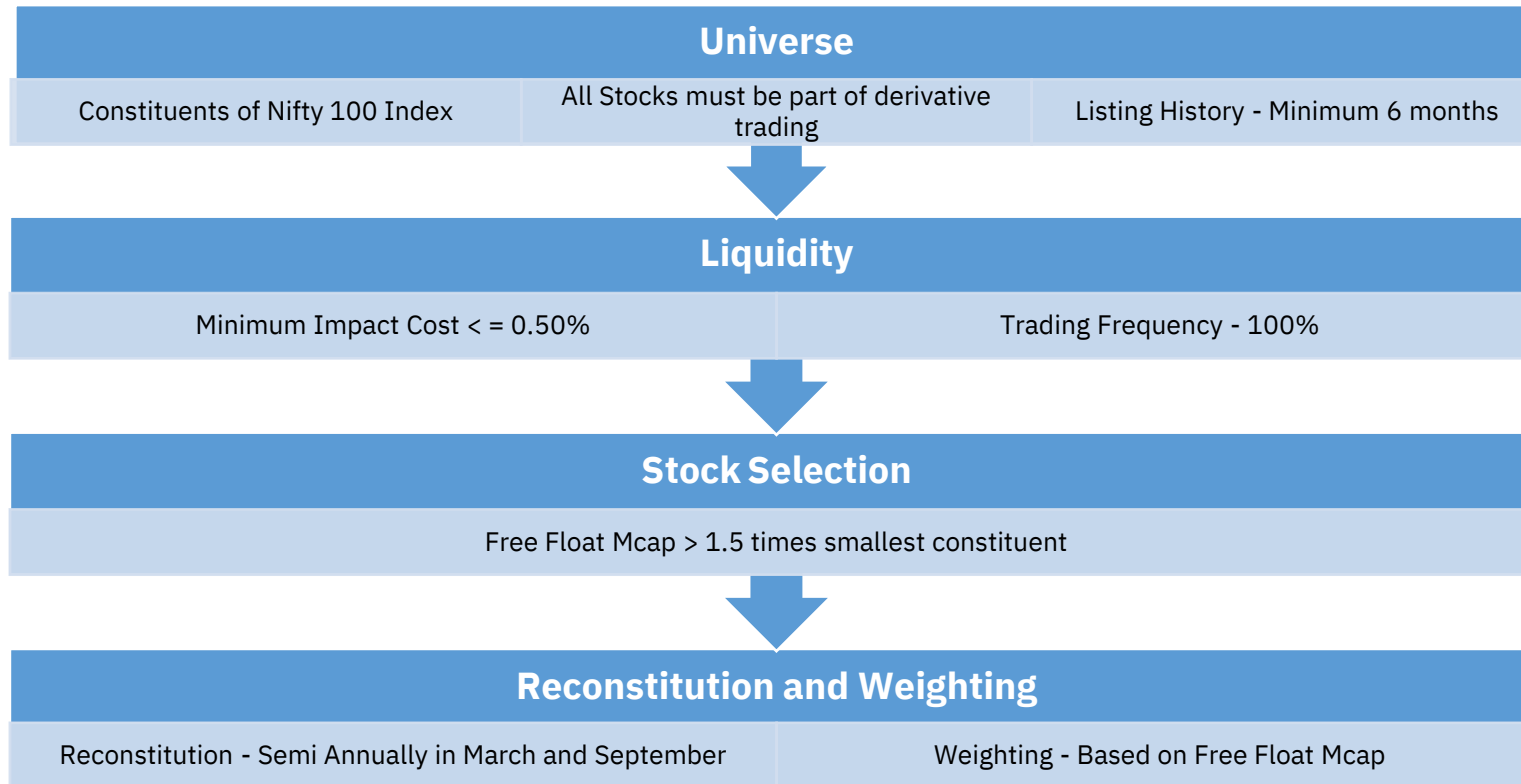
Regular – 0.05%

Source/Disclaimer: www.motilal Oswalmf.com/downloads/mutual-fund/Factsheet, as of 29-Dec-2023; Total Expense Ratio: www.motilal Oswalmf.com/downloads/mutual-fund/totalexpenseratio. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

About: Nifty 50 Index

Index Objective: The Index is designed to measure the performance of **50 largest and most liquid blue chip companies**. The index **captures approximately 65.4%** of Nifty 500 total market capitalization.

Index Methodology Snapshot:

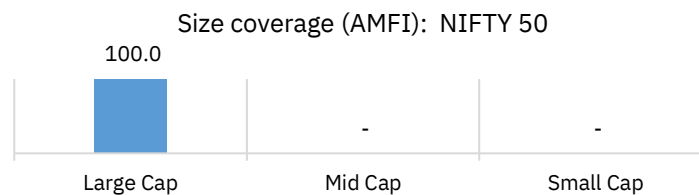


Source/Disclaimer: www.niftyindices.com, Data as of close of 29-Dec-2023; For detailed index methodology kindly visit www.niftyindices.com. The above data/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

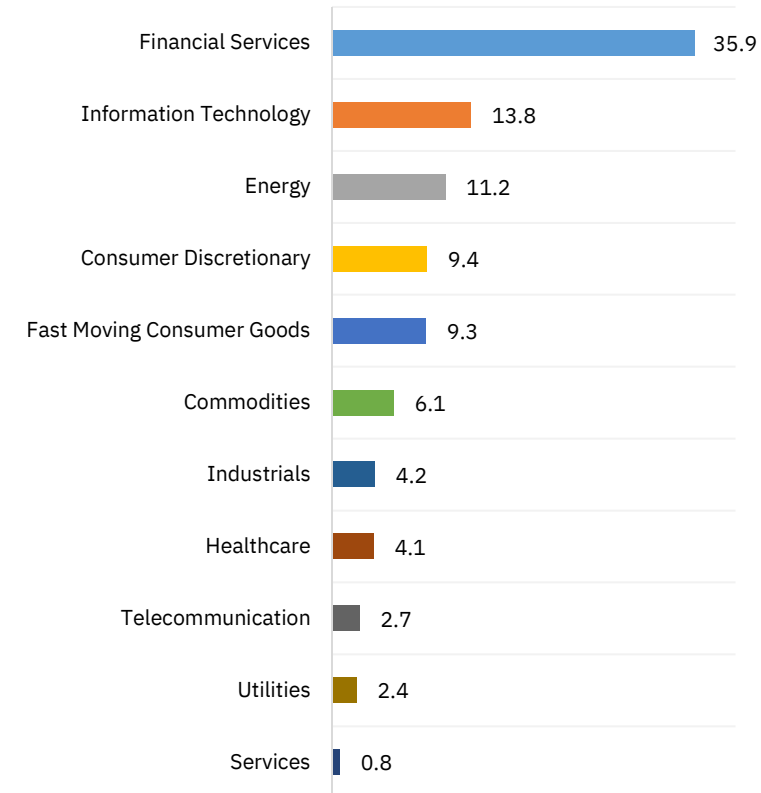
Index Composition

Top 10 Constituents

Sr no.	Company Name	Weight
1	HDFC BANK LTD.	13.5
2	RELIANCE INDUSTRIES LTD.	9.2
3	ICICI BANK LTD.	7.4
4	INFOSYS LTD.	5.8
5	LARSEN & TOUBRO LTD.	4.4
6	ITC LTD.	4.3
7	TATA CONSULTANCY SERVICES LTD.	4.0
8	AXIS BANK LTD.	3.2
9	KOTAK MAHINDRA BANK LTD.	3.0
10	BHARTI AIRTEL LTD.	2.7
-	Total	57.5



Macro-Economic Sectors (AMFI): Nifty 50 Index



Source/Disclaimer: MOAMC; Data as of close of 29-Dec-2023; Sectors - Macro Economic Sectors as per AMFI Industry Classification; The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks/sectors may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

Historical Performance



Source/Disclaimer: www.niftyindices.com; Performance Data as of close of 30-Sep-2005 – 29-Dec-2023. Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph/table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Index Performance

Data Label		1 year	3 year	5 year	10 year	15 year
Nifty 50 TRI	CAGR	21.3%	17.2%	16.2%	14.6%	15.6%
Nifty 500 TRI		26.9%	20.3%	17.5%	16.0%	16.6%
Nifty 50 TRI	Annualised Volatility	9.7%	14.6%	19.0%	16.4%	18.5%
Nifty 500 TRI		9.6%	14.4%	18.3%	16.2%	17.9%
Nifty 50 TRI	Risk Adjusted Returns	2.188	1.181	0.854	0.885	0.841
Nifty 500 TRI		2.798	1.408	0.953	0.989	0.928

Source/Disclaimer: www.niftyindices.com; Performance Data as of close of 31-Dec-2008 – 29-Dec-2023. Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph/table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Index SIP Returns

	1 year	3 year	5 year	7 year	10 year
Nifty 50 TR Index	33.5%	17.5%	18.8%	16.6%	15.0%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,40,517	4,65,528	9,58,469	15,15,510	26,23,356

Data as of close of December 29, 2023 . For SIP returns, monthly investment of ₹ 10,000/- invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

Source/Disclaimer: www.niftyindices.com; Performance Data as of close of 01-Jan-2014 – 29-Dec-2023; All performance data in INR. Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on the scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future.

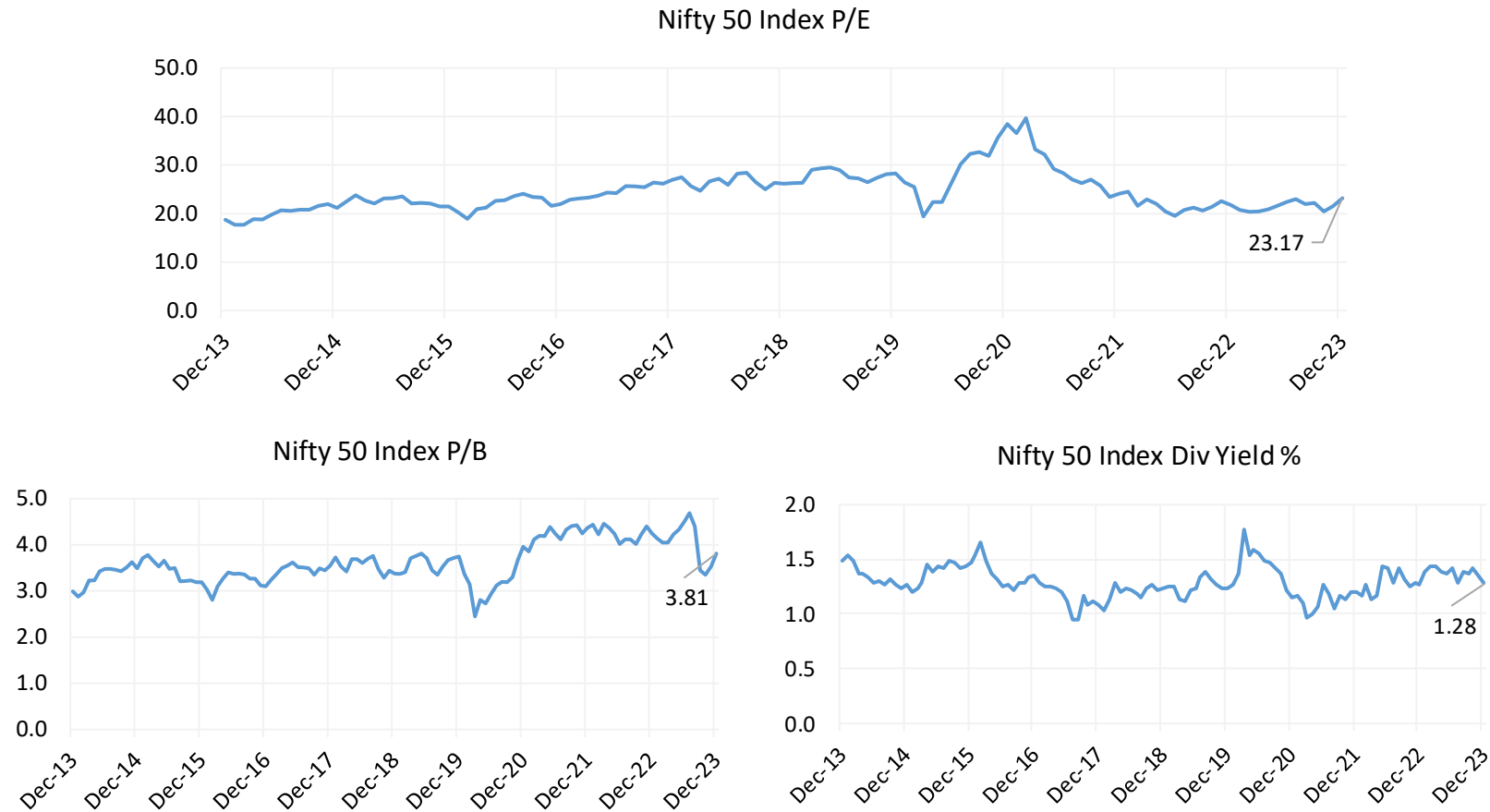
Rolling Returns

	Nifty 500 TRI	Nifty 50 TRI	Nifty 500 TRI	Nifty 50 TRI
Average	12.5%	12.4%	12.1%	12.0%
Median	13.0%	12.3%	12.7%	12.9%
Min	-8.7%	-5.0%	-1.6%	-1.6%
Max	38.5%	42.2%	22.9%	23.8%
Returns Range				
Negative	6.6%	2.0%	0.9%	0.1%
0% to 10%	28.1%	34.5%	30.2%	30.9%
10% to 15%	28.4%	30.9%	35.2%	44.9%
15% to 20%	65.3% } 20.1%	63.6% } 20.9%	69.0% } 30.1%	68.9% } 19.5%
Above 20%	16.8%	11.8%	3.6%	4.6%

Source/Disclaimer: www.niftyindices.com; Performance Data as of close of 30-Sep-2005 – 29-Dec-2023. 250 trading days assumed in one year. Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph/table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Valuations

Valuation Multiples



Source/Disclaimer: www.niftyindices.com; Data as of close of 31-Dec-2013 – 29-Dec-2023; The above graph/table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

Scheme Performance – Regular Plan

Lumpsum Performance

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal Nifty 50 Index Fund - Regular	20.7	12,061	16.4	15,762	-	-	-	-	16.0	18,136
Nifty 50 TRI	21.4	12,130	17.2	16,101	-	-	-	-	16.6	18,556
S&P BSE Sensex TRI	20.4	12,033	16.2	15,687	-	-	-	-	16.1	18,208
NAV (Rs.) Per Unit as on: (29-Dec-2023) 18.1364	15.0376		11.5061		-		-		10.0000	
Date of Inception: 23-Dec-2019										

SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI
Invested amount (₹)	1,20,000	1,20,000	1,20,000	3,60,000	3,60,000	3,60,000	-	-	-	4,80,000	4,80,000	4,80,000
Market value (₹)	1,40,087	1,40,517	1,38,704	4,60,881	4,65,528	4,61,236	-	-	-	7,06,690	7,17,394	7,07,706
Returns (CAGR %)	32.8%	33.5%	30.5%	16.8%	17.5%	16.8%	-	-	-	19.7%	20.5%	19.8%

Source/Disclaimer : MOAMC; Data as of 29-Dec-2023. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Myekar is the Fund Manager since inception and he manages 21 schemes of Motilal Oswal Mutual Fund.

Performance of other schemes managed by Swapnil Mayekar

Name of Fund Manager: Swapnil Mayekar						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal S&P BSE Enhanced Value ETF	61.7%	62.4%	-	-	-	-
Motilal Oswal S&P BSE Enhanced Value Index Fund	59.5%	62.4%	-	-	-	-
Motilal Oswal NASDAQ 100 Fund of Fund	52.6%	55.8%	13.1%	15.1%	24.7%	27.2%
Motilal Oswal Nifty Bank Index Fund	12.2%	13.3%	15.1%	16.4%	-	-
Motilal Oswal Nifty 50 ETF (Formerly known as Motilal Oswal M50 ETF)	21.3%	21.4%	17.2%	17.2%	16.0%	16.2%
Motilal Oswal Nifty 500 Index Fund (Formerly known as Motilal Oswal Nifty 500 Fund)	25.8%	27.0%	19.0%	20.3%	-	-

Note:

- Swapnil Mayekar manages 21 schemes of Motilal Oswal Mutual Fund.
- In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

Source/Disclaimer : MOAMC, Data as of 29-Dec-2023. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

Scheme Performance – Regular Plan

Lumpsum Performance

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal Nifty 50 ETF	21.3	12,126	17.2	16,067	16.0	20,995	15.8	27,995	11.0	40,402
Nifty 50 TRI	21.4	12,130	17.2	16,101	16.2	21,220	16.4	28,925	12.3	47,318
S&P BSE Sensex TRI	20.4	12,033	16.2	15,687	16.3	21,258	16.7	29,533	12.4	48,189
NAV (Rs.) Per Unit as on: (29-Dec-2023) 220.6806	181.9923		137.3495		105.1115		78.8280		54.6210	
Date of Inception: 28-Jul-2010										

SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI
Invested amount (₹)	1,20,000	1,20,000	1,20,000	3,60,000	3,60,000	3,60,000	6,00,000	6,00,000	6,00,000	16,10,000	16,10,000	16,10,000
Market value (₹)	1,40,502	1,40,517	1,38,704	4,65,235	4,65,528	4,61,236	9,54,567	9,58,469	9,47,192	42,48,868	44,73,759	45,10,326
Returns (CAGR %)	33.5%	33.5%	30.5%	17.4%	17.5%	16.8%	18.7%	18.8%	18.4%	13.5%	14.2%	14.3%

Source/Disclaimer : MOAMC; Data as of 29-Dec-2023. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mavekar is the Fund Manager since inception and he manages 21 schemes of Motilal Oswal Mutual Fund.

Performance of other schemes managed by Swapnil Mayekar

Name of Fund Manager: Swapnil Mayekar						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal S&P BSE Enhanced Value ETF	61.7%	62.4%	-	-	-	-
Motilal Oswal S&P BSE Enhanced Value Index Fund	59.5%	62.4%	-	-	-	-
Motilal Oswal NASDAQ 100 Fund of Fund	52.6%	55.8%	13.1%	15.1%	24.7%	27.2%
Motilal Oswal Nifty Bank Index Fund	12.2%	13.3%	15.1%	16.4%	-	-
Motilal Oswal Nifty 50 ETF (Formerly known as Motilal Oswal M50 ETF)	-	-	-	-	-	-
Motilal Oswal Nifty 500 Index Fund (Formerly known as Motilal Oswal Nifty 500 Fund)	25.8%	27.0%	19.0%	20.3%	-	-

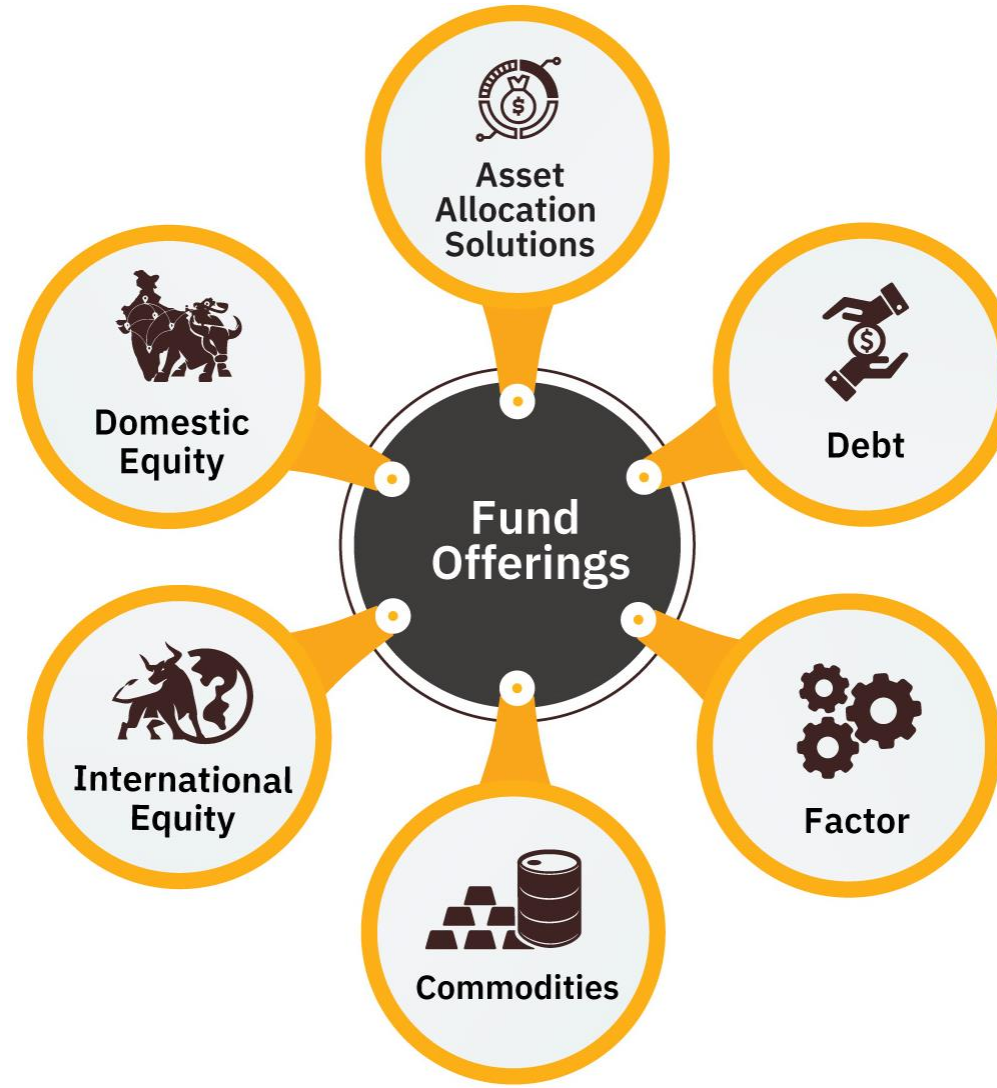
Note:

- Swapnil Mayekar manages 21 schemes of Motilal Oswal Mutual Fund.
- In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

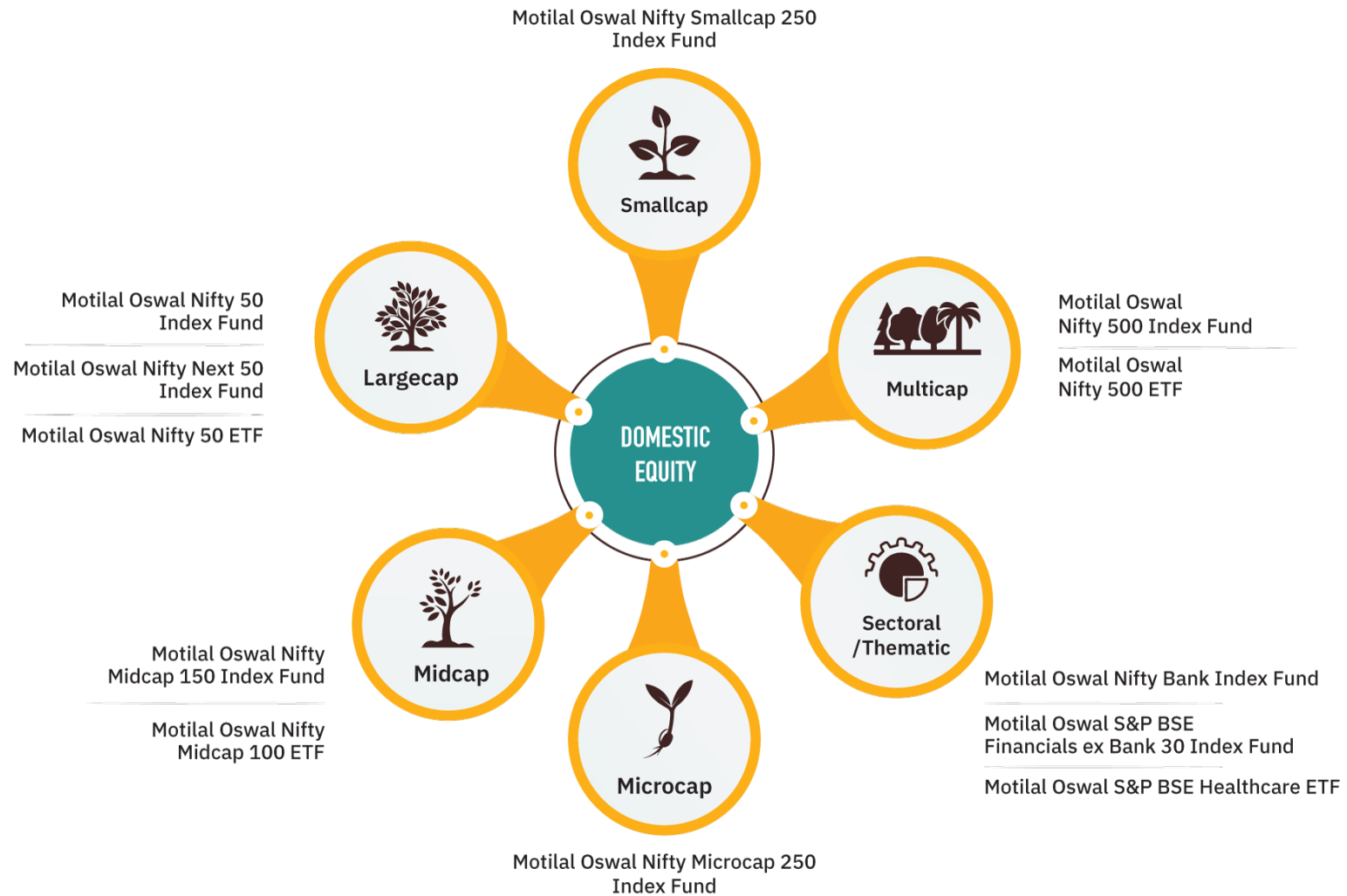
Source/Disclaimer : MOAMC, Data as of 29-Dec-2023. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

Motilal Oswal Passive Fund Offerings

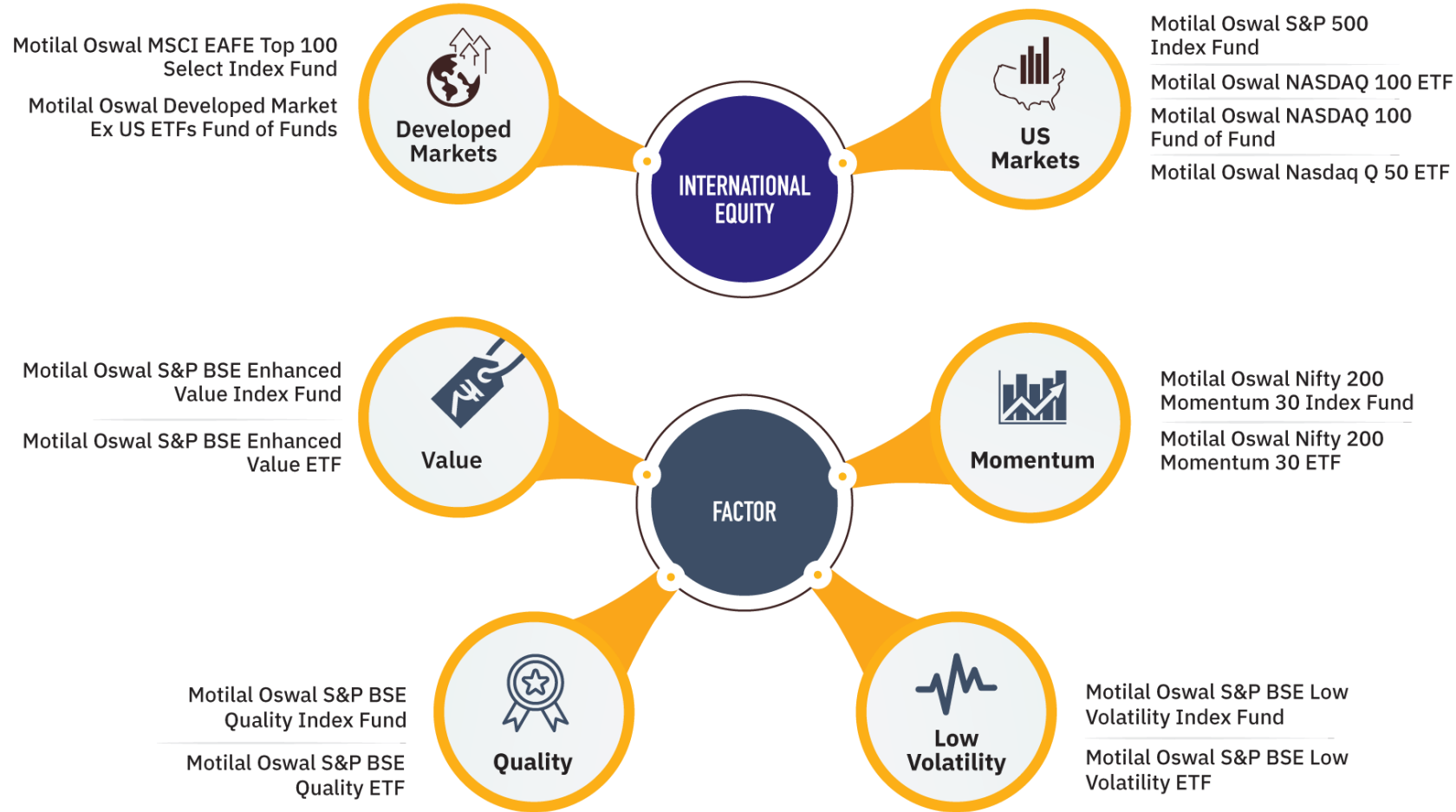
Motilal Oswal Passive Fund Offerings



Motilal Oswal Passive Fund Offerings



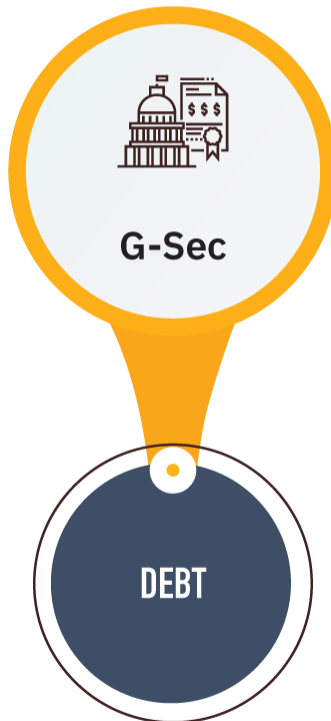
Motilal Oswal Passive Fund Offerings



Motilal Oswal Passive Fund Offerings

Motilal Oswal 5 Year
G-Sec Fund of Fund

Motilal Oswal Nifty 5 year
Benchmark G-Sec ETF



Motilal Oswal Asset Allocation
Passive Fund of Fund - Aggressive


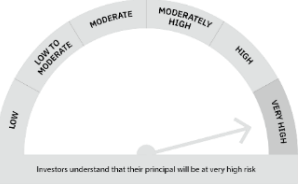

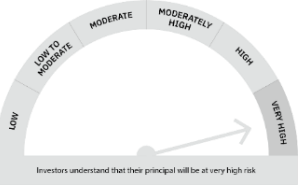
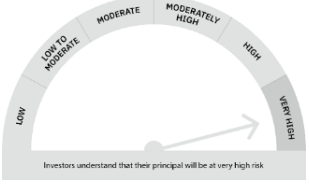
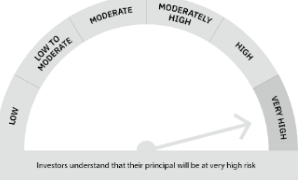
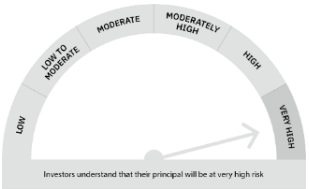
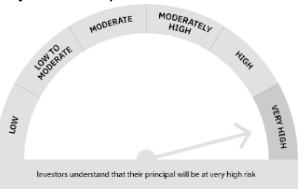
Motilal Oswal Asset Allocation
Passive Fund of Fund - Conservative



Motilal Oswal Gold and Silver
ETFs Fund of Funds

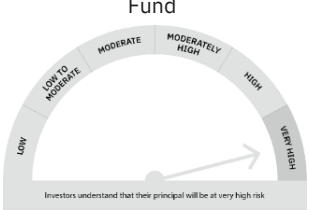
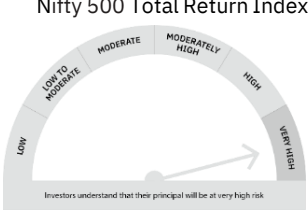
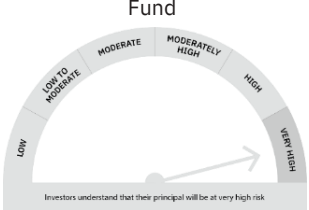
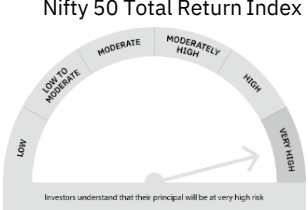
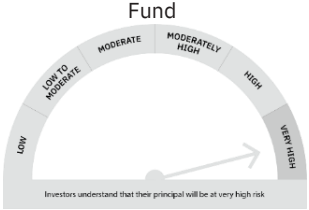
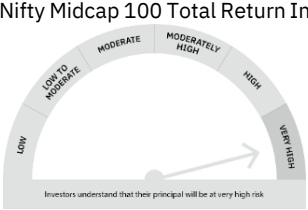
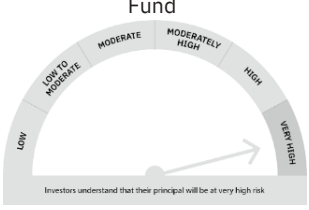
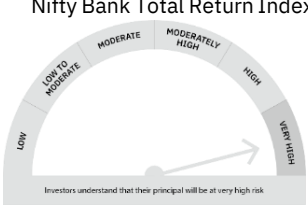


Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal Nifty 50 Index Fund (An open ended scheme replicating / tracking Nifty 50 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 50 Index subject to tracking error Investment in equity securities of Nifty 50 Total Return Index 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty 50 Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>
<p>Motilal Oswal Nifty Next 50 Index Fund (An open ended scheme replicating / tracking Nifty Next 50 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Next 50 Total Return Index subject to tracking error Equity and Equity related securities covered by Nifty Next 50 Total Return Index Long-term capital growth 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Next 50 Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>
<p>Motilal Oswal Nifty Midcap 150 Index Fund (An open ended scheme replicating / tracking Nifty Midcap 150 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error Equity and Equity related securities covered by Nifty Midcap 150 Total Return Index Long-term capital growth 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Midcap 150 Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>
<p>Motilal Oswal Nifty Smallcap 250 Index Fund (An open ended scheme replicating / tracking Nifty Smallcap 250 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Smallcap 250 Total Return Index subject to tracking error Equity and Equity related securities covered by Nifty Smallcap 250 Total Return Index Long-term capital growth 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Smallcap 250 Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>

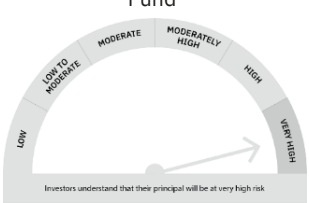
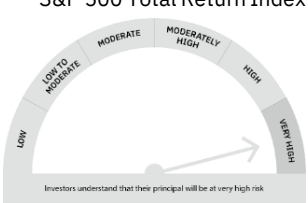
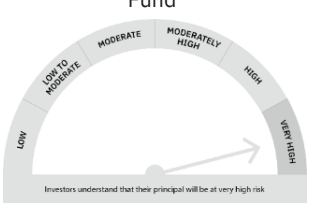
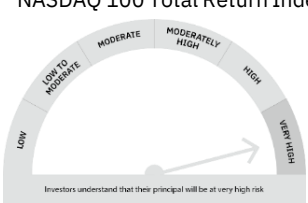
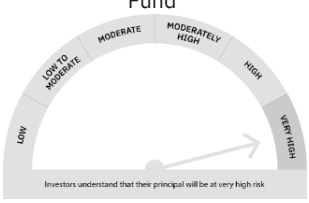
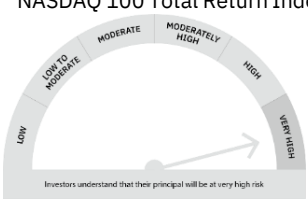
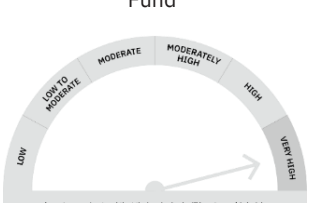
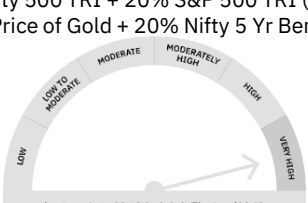
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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal Nifty 500 Index Fund (formerly known as Motilal Oswal Nifty 500 Fund) (An open ended scheme replicating / tracking Nifty 500 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 500 Index subject to tracking error Equity and Equity related securities covered by Nifty 500 Total Return Index Long-term capital growth 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty 500 Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>
<p>Motilal Oswal Nifty 50 ETF (Formerly known as Motilal Oswal M50 ETF) (An open ended scheme replicating/tracking Nifty 50 Total Return Index) BSE: 590115, NSE: MOM50</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty 50 Total Return Index subject to tracking error and forex movement Investment in equity securities of Nifty 50 Total Return Index 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty 50 Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>
<p>Motilal Oswal Nifty Midcap 100 ETF (Formerly known as Motilal Oswal Nifty Midcap 100 ETF) (An open ended scheme replicating/tracking Nifty Midcap 100 Total Return Index) BSE: 536960, NSE: MOM100</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Midcap 100 Total Return Index, subject to tracking error Investment in equity securities of Nifty Midcap 100 Total Return Index 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Midcap 100 Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>
<p>Motilal Oswal Nifty Bank Index Fund (An open ended scheme replicating / tracking Nifty Bank Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Bank Index, subject to tracking error Investment in equity securities of Nifty Bank Total Return Index 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Bank Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>


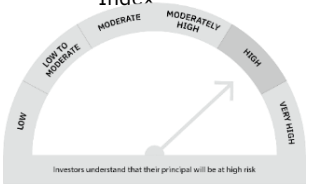
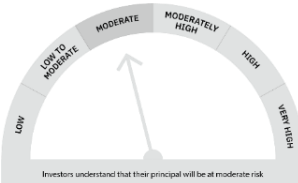
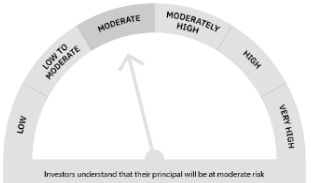
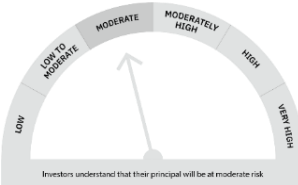
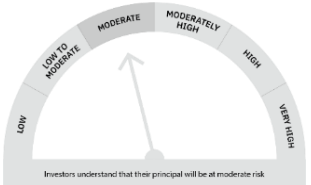
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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal S&P 500 Index Fund (An open ended scheme replicating / tracking S&P 500 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of S&P 500 Index subject to tracking error Investment in equity securities of S&P 500 Index 	<p>Fund</p> 	<p>S&P 500 Total Return Index</p> 
<p>Motilal Oswal NASDAQ 100 ETF (An open ended scheme replicating/tracking NASDAQ-100 Total Return Index) BSE: 533385, NSE: MOFN100)</p>	<ul style="list-style-type: none"> Return that corresponds generally to the performance of NASDAQ 100 Index subject to tracking error Investment in equity securities of NASDAQ 100 Index 	<p>Fund</p> 	<p>NASDAQ 100 Total Return Index</p> 
<p>Motilal Oswal NASDAQ 100 Fund of Fund (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)</p>	<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds to the performance of Motilal Oswal NASDAQ 100 ETF (MON100) Scheme through investment in units of MON100 	<p>Fund</p> 	<p>NASDAQ 100 Total Return Index</p> 
<p>Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive (An open ended fund of funds scheme investing in passive funds)</p>	<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold 	<p>Fund</p> 	<p>50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec</p> 

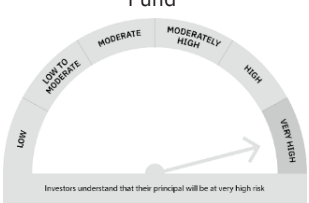
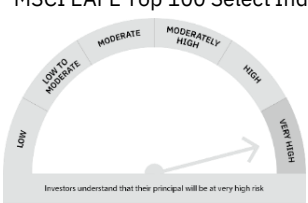
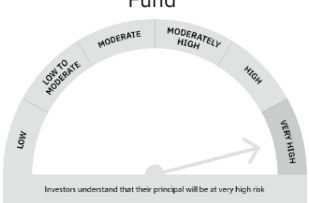
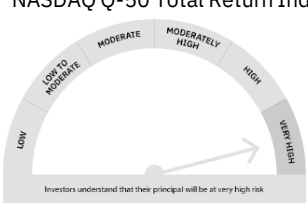
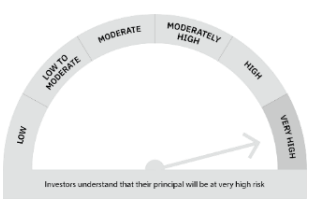
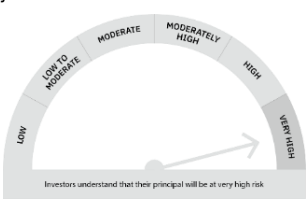
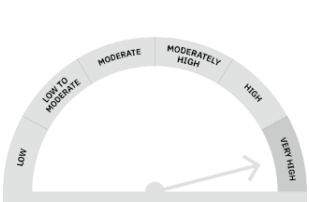
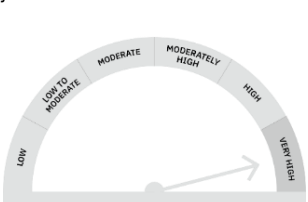
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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative (An open ended fund of funds scheme investing in passive funds)</p>	<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold 	<p>Fund</p>  <p>Investors understand that their principal will be at high risk</p>	<p>30% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index</p>  <p>Investors understand that their principal will be at high risk</p>
<p>Motilal Oswal Nifty 5 YR Benchmark G Sec ETF (formerly known as Motilal Oswal 5 Year G – Sec ETF) (An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Total Return Index) (A-III A relatively low interest rate risk and relatively low credit risk) BSE: 543250, NSE: MOGSEC</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty 5 yr Benchmark G-Sec Total Return Index, subject to tracking error Investment in securities of Nifty 5 yr Benchmark G-sec Total Return Index 	<p>Fund</p>  <p>Investors understand that their principal will be at moderate risk</p>	<p>Nifty 5 yr Benchmark G-Sec Total Return Index</p>  <p>Investors understand that their principal will be at moderate risk</p>
<p>Motilal Oswal 5 Year G-Sec Fund of Fund (An open ended fund of funds scheme investing in units of Motilal Oswal Nifty 5 YR Benchmark G-Sec ETF) (A-III A relatively low interest rate risk and relatively low credit risk)</p>	<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds generally to the performance of the Scheme, Motilal Oswal 5 Year G-Sec Fund of Fund through investment in units of Motilal Oswal Nifty 5 YR Benchmark G-Sec ETF 	<p>Fund</p>  <p>Investors understand that their principal will be at moderate risk</p>	<p>Nifty 5 yr Benchmark G-Sec Total Return Index</p>  <p>Investors understand that their principal will be at moderate risk</p>

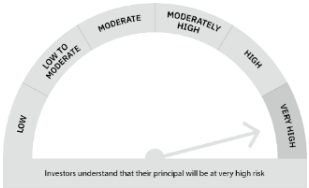
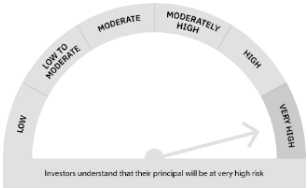


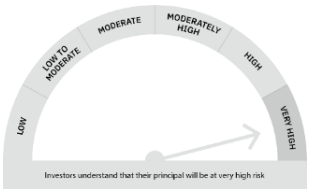
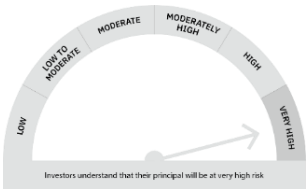
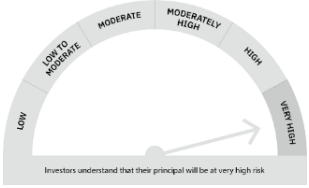
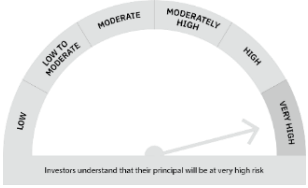
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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal MSCI EAFE Top 100 Select Index Fund (An open ended scheme replicating/tracking MSCI EAFE Top 100 Select Index)</p>	<ul style="list-style-type: none"> Returns that corresponds to the performance of MSCI EAFE Top 100 Select Index, subject to tracking error. Long term capital growth. 	<p>Fund</p> 	<p>MSCI EAFE Top 100 Select Index</p> 
<p>Motilal Oswal NASDAQ Q 50 ETF (An open ended scheme replicating/tracking Nasdaq Q-50 TR Index) BSE: 543437, NSE: MONQ50</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of the NASDAQ Q-50 TR Index subject to tracking error and forex movement. Long term capital growth. 	<p>Fund</p> 	<p>NASDAQ Q-50 Total Return Index</p> 
<p>Motilal Oswal Nifty 200 Momentum 30 ETF (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index (BSE: 543465, NSE: MOMOMENTUM))</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p> 	<p>Nifty 200 Momentum 30 Total Return Index</p> 
<p>Motilal Oswal Nifty 200 Momentum 30 Index Fund (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p> 	<p>Nifty 200 Momentum 30 Total Return Index</p> 

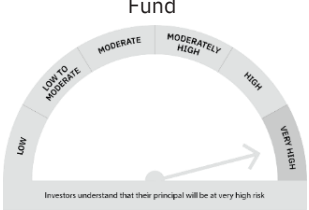
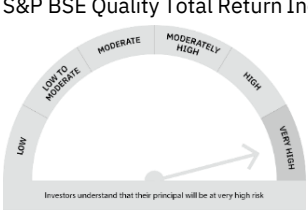
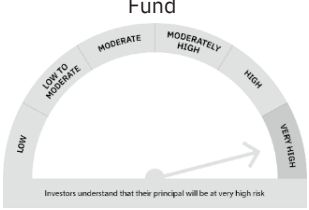

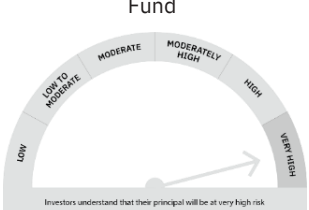
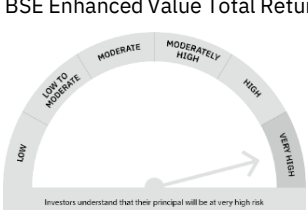
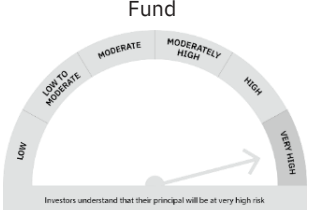
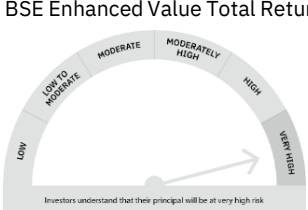
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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal S&P BSE Low Volatility ETF (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index BSE: 543501, NSE: MOLOWVOL)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Low Volatility Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p> 	<p>S&P BSE Low Volatility Total Return Index</p> 
<p>Motilal Oswal S&P BSE Low Volatility Index Fund (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Low Volatility Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p> 	<p>S&P BSE Low Volatility Total Return Index</p> 
<p>Motilal Oswal S&P BSE Financials ex Bank 30 Index Fund (An open ended fund replicating / tracking the S&P BSE Financials ex Bank 30 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Financials ex Bank 30 Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p> 	<p>S&P BSE Financials ex Bank 30 Total Return Index</p> 
<p>Motilal Oswal S&P BSE Healthcare ETF (An open ended fund replicating / tracking the S&P BSE Healthcare Total Return Index) BSE: 543563, NSE: MOHEALTH</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Healthcare Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p> 	<p>S&P BSE Healthcare Total Return Index</p> 

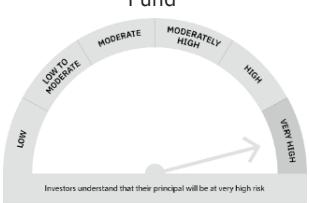
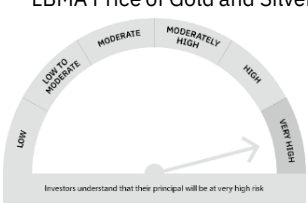
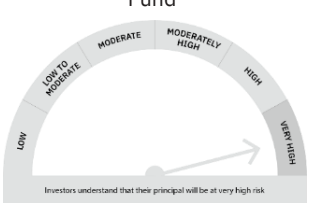
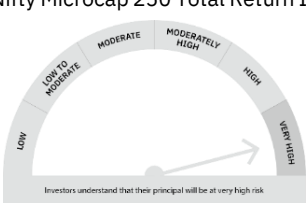
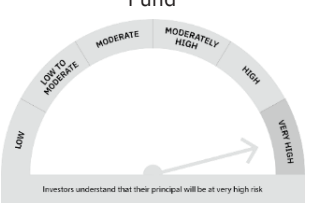
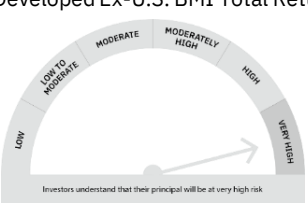
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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal S&P BSE Quality ETF (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index) BSE: 543577, NSE: MOQUALITY</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Quality Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>S&P BSE Quality Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>
<p>Motilal Oswal S&P BSE Quality Index Fund (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Quality Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>S&P BSE Quality Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>
<p>Motilal Oswal S&P BSE Enhanced Value ETF (An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index) BSE:543576, NSE: MOVALUE</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Enhanced Value Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>S&P BSE Enhanced Value Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>
<p>Motilal Oswal S&P BSE Enhanced Value Index Fund (An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Enhanced Value Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>S&P BSE Enhanced Value Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>

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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal Gold and Silver ETFs Fund of Funds (An open ended fund of funds scheme investing in units of gold and silver exchange traded funds)</p>	<ul style="list-style-type: none"> • Long term capital appreciation • Return that corresponds to the performance of the underlying Schemes of Gold ETF and Silver ETF 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>LBMA Price of Gold and Silver</p>  <p>Investors understand that their principal will be at very high risk</p>
<p>Motilal Oswal Nifty Microcap 250 Index Fund (An open ended scheme replicating / tracking Nifty Microcap 250 Total Return Index)</p>	<ul style="list-style-type: none"> • Return that corresponds to the total returns of of Nifty Microcap 250 Total Return Index, subject to tracking error • Long-term capital growth 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Microcap 250 Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>
<p>Motilal Oswal S&P Developed markets Ex-US FoF (An open-ended fund of funds scheme investing in units of Global ETFs which track the performance of Developed Markets excluding US)</p>	<ul style="list-style-type: none"> • To Invest in global ETFs which track the performance of Developed market ex-US • Long-term capital growth 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>S&P Developed Ex-U.S. BMI Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>
<p>Motilal Oswal Nifty 500 ETF (An open ended scheme replicating / tracking Nifty 500 Total Return Index)</p>	<ul style="list-style-type: none"> • Return that corresponds to the total returns of of Nifty 500 Total Return Index, subject to tracking error • Long-term capital growth 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty 500 Total Return Index</p>  <p>Investors understand that their principal will be at very high risk</p>

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

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Index Fund - The Scheme being an index scheme follows a passive investment technique and shall only invest in Securities comprising one selected index as per investment objective of the Scheme. The Fund Manager would invest in the Securities comprising the underlying index irrespective of the market conditions. If the Securities market declines, the value of the investment held by the Scheme shall decrease.

Risks associated with overseas investment

To the extent the assets of the scheme are invested in overseas financial assets, there may be risks associated with currency movements, restrictions on repatriation and transaction procedures in overseas market. Further, the repatriation of capital to India may also be hampered by changes in regulations or political circumstances as well as the application to it of other restrictions on investment. In addition, country risks would include events such as introduction of extraordinary exchange controls, economic deterioration, and bi-lateral conflict leading to immobilisation of the overseas financial assets and the prevalent tax laws of the respective jurisdiction for execution of trades or otherwise.

Currency Risk:

The fund may invest in overseas mutual fund / foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by changes/fluctuations in the value of the foreign currencies relative to the Indian Rupee.

Country Risk:

The Country risk arises from the inability of a country, to meet its financial obligations. It is the risk encompassing economic, social and political conditions in a foreign country, which might adversely affect foreign investors' financial interests.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

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