

Motilal Oswal Long Term Equity Fund

(An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)



**BUY RIGHT
SIT TIGHT**

March 2023 (Data as on 28th February 2023. Inception date - 21st January 2015)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Long Term Equity Fund

Investment Objective:

The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty 500 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	26.6890
NAV Regular Plan IDCW Option (Rs.)	19.5274
NAV Direct Plan Growth Option (Rs.)	29.7185
NAV Direct Plan IDCW Option (Rs.)	23.7227
Monthly AAUM (in Rs Crs.)	2,217.54
Latest AUM (28-Feb-2023) (in Rs Crs.)	2,187.74



KEY FEATURES & PORTFOLIO ATTRIBUTES

High Quality portfolio of around 31 stocks with strong portfolio earnings growth

8+ year track record with alpha of 12.9% CAGR since inception as on 28th February 2023

Key sector allocation to participate in Banking and Finance

Portfolio is a play on Domestic growth rather than export oriented companies

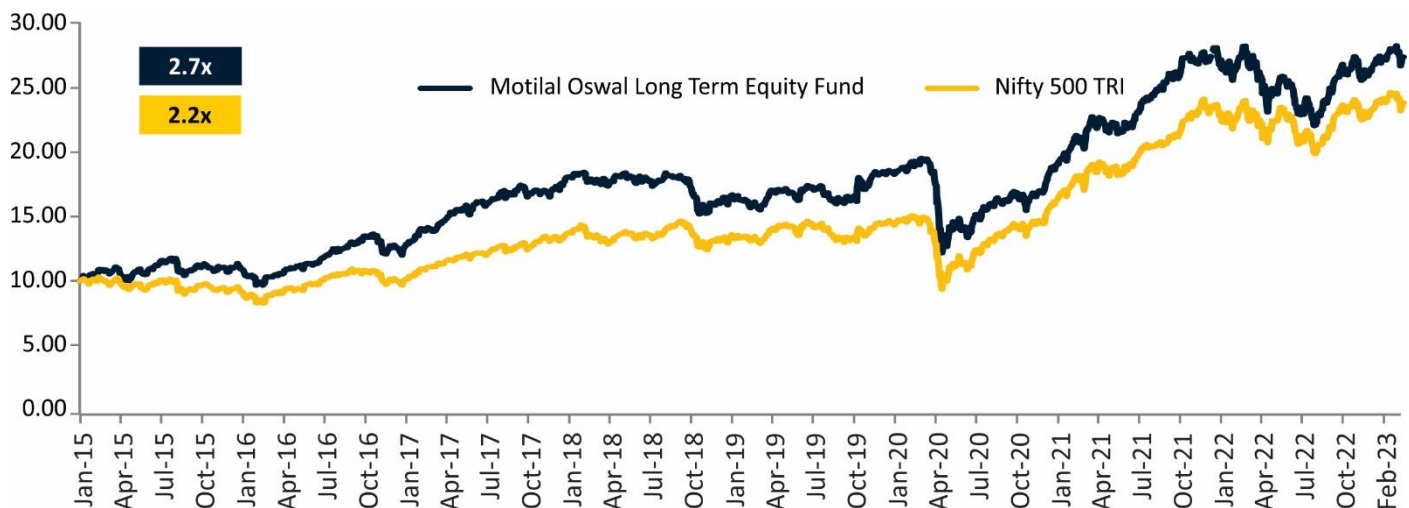


PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:	Avenue Supermarket Ltd, Bharat Forge Ltd, Gujarat Fluorochemicals Ltd, Havells India Ltd, TVS Motor Co. Ltd.
Companies Exited:	Bharat Electronics Ltd, Larsen & Turbo Ltd, Max Financial Services Ltd, Torrent Pharmaceuticals Ltd.



Performance Since Inception

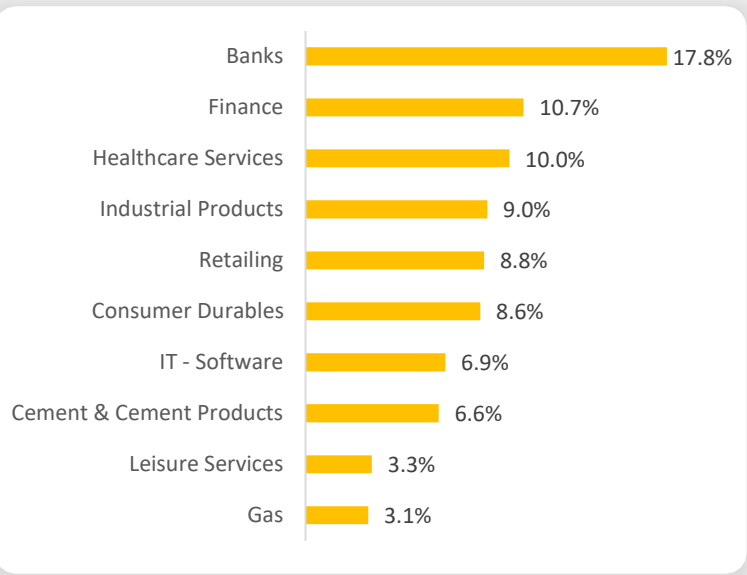


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Long Term Equity Fund	5.6	10,559	12.9	14,395	8.3	14,901	12.9	26,689
Nifty 500 TRI	2.6	10,258	17.5	16,249	10.7	16,596	10.5	22,451
Nifty 50 TRI	4.3	10,427	17.0	16,014	11.9	17,540	10.2	21,914

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
Infosys Ltd	6.9
Trent Ltd	5.8
Housing Development Finance Corporation Ltd	5.6
Global Health Ltd	5.6
ICICI Bank Ltd	5.1
Titan Company Ltd	4.8
Fortis Healthcare Ltd	4.4
UltraTech Cement Ltd	4.1
Axis Bank Ltd	4.1
State Bank of India	3.6



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
ICICI Bank Ltd	2.0%
Axis Bank Ltd	2.0%
Global Health Ltd	1.1%
Phoenix Mills Ltd	1.0%
Ultratech Cement Ltd	0.8%

Bottom 5	Contribution
Jubilant Foodworks Limited	-1.0%
Crompton Greaves Consumer Electrical Ltd.	-0.9%
Medplus Health Services Ltd.	-0.9%
Infosys Ltd	-0.6%
Birla Corporation Ltd	-0.6%

Source: ValueFY and Internal Analysis
Disclaimer: The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	54%
Mid Cap	30%
Small Cap	16%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	22.7%
Sharpe Ratio#	0.3
Portfolio Turnover Ratio	0.7
Beta	1.0

#Risk free returns based on last overnight MIBOR cut-off of 6.70%.
Data as on 28th February, 2023

Fund Manager

For Equity Component

Mr. Aditya Khemani
Managing this fund since 6-Sept-2019
He has overall 14 years of experience

For Debt Component

Mr. Rakesh Shetty
He has been appointed as the Fund Manager
for the Debt component w.e.f. Nov 22, 2022.

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Jubilant Foodworks Ltd.	Sep-19	239	441	84%	19%
ICICI Bank Ltd.	Sep-19	350	855	144%	29%

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Other Schemes Managed by Fund Manager

Name of Fund Manager: Rakesh Shetty

	1 Year		3 Years		5 Years		Since Inception	
	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark
	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)
Top 3								
Motilal Oswal Midcap Fund (Formerly Known as Motilal Oswal Midcap 30 Fund)	16.6	8.3	22.3	23.1	14.8	11.8	19.7	19.6
Motilal Oswal Large and Midcap Fund	7.3	4.9	16.2	19.6	-	-	16.7	17.9
Motilal Oswal MSCI EAFE Top 100 Select Index Fund	7.2	6.8	-	-	-	-	5.1	8.3
Bottom 3								
Motilal Oswal NASDAQ 100 Fund of Fund	-6.2	-5.8	17.0	19.2	-	-	18.5	19.4
Motilal Oswal Nifty 200 Momentum 30 ETF	-6.9	-6.4	-	-	-	-	-10.7	-10.0
Motilal Oswal Nifty 200 Momentum 30 Index Fund	-7.7	-6.4	-	-	-	-	-11.4	-10.0

Note: Rakesh Shetty manages 29 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme’s performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

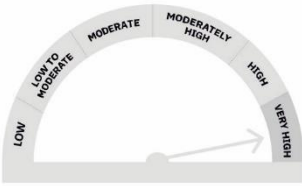
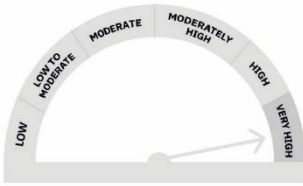
Other Schemes Managed by Fund Manager

Name of Fund Manager: Aditya Khemani

	1 Year		3 Years		5 Years		Since Inception	
	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark
	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)
Motilal Oswal Large and Midcap Fund	7.3	4.9	16.2	19.6	-	-	16.7	17.9

Note: Aditya Khemani manages 2 schemes of Motilal Oswal Mutual Fund.

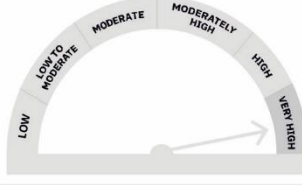
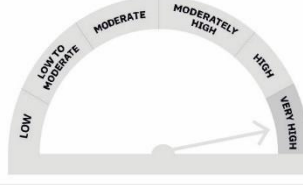
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Long Term Equity Fund (An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> Long-term capital growth Investment predominantly in equity and equity related instruments 		

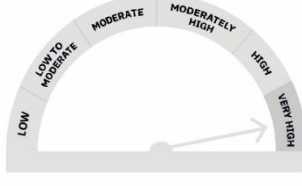
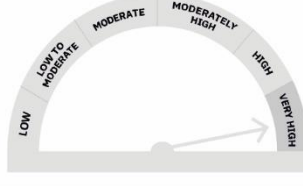
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Midcap Fund (Formerly known as Motilal Oswal Midcap 30 Fund) (An open ended equity scheme predominantly investing in mid cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> Long-term capital growth Investment in equity and equity related instruments in quality mid-cap companies having long-term competitive advantages and potential for growth. 		

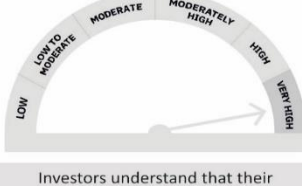

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Large Midcap 250 TRI
Motilal Oswal Large and Midcap Fund (Large and Midcap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> Long-term capital growth Investment predominantly in equity and equity related instruments of large and midcap stocks 		

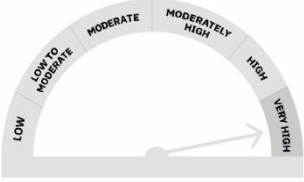
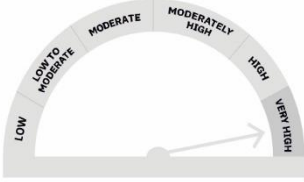
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer MSCI EAFE Top 100 Select Index
Motilal Oswal MSCI EAFE Top 100 Select Index Fund (An open ended scheme replicating/ tracking MSCI EAFE Top 100 Select Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> Returns that corresponds to the performance of MSCI EAFE Top 100 Select Index, subject to tracking error. Long term capital growth. 		

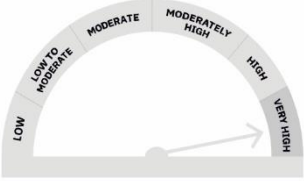
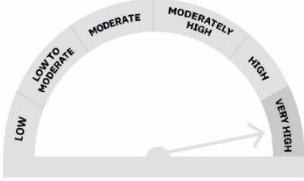
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ 100 TRI
Motilal Oswal Nasdaq 100 Fund of Fund (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds generally to the performance of the Scheme, Motilal Oswal Nasdaq 100 ETF through investment in units of Motilal Oswal Nasdaq 100 ETF. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 ETF (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error. Long term capital growth. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 Index Fund (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error. Long term capital growth. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Aditya Khemani has been appointed as the Fund Manager for equity component with effect from 6-Sep-2019; Mr. Rakesh Shetty is the Fund Manager for debt component with effect 22-Nov-2022. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

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