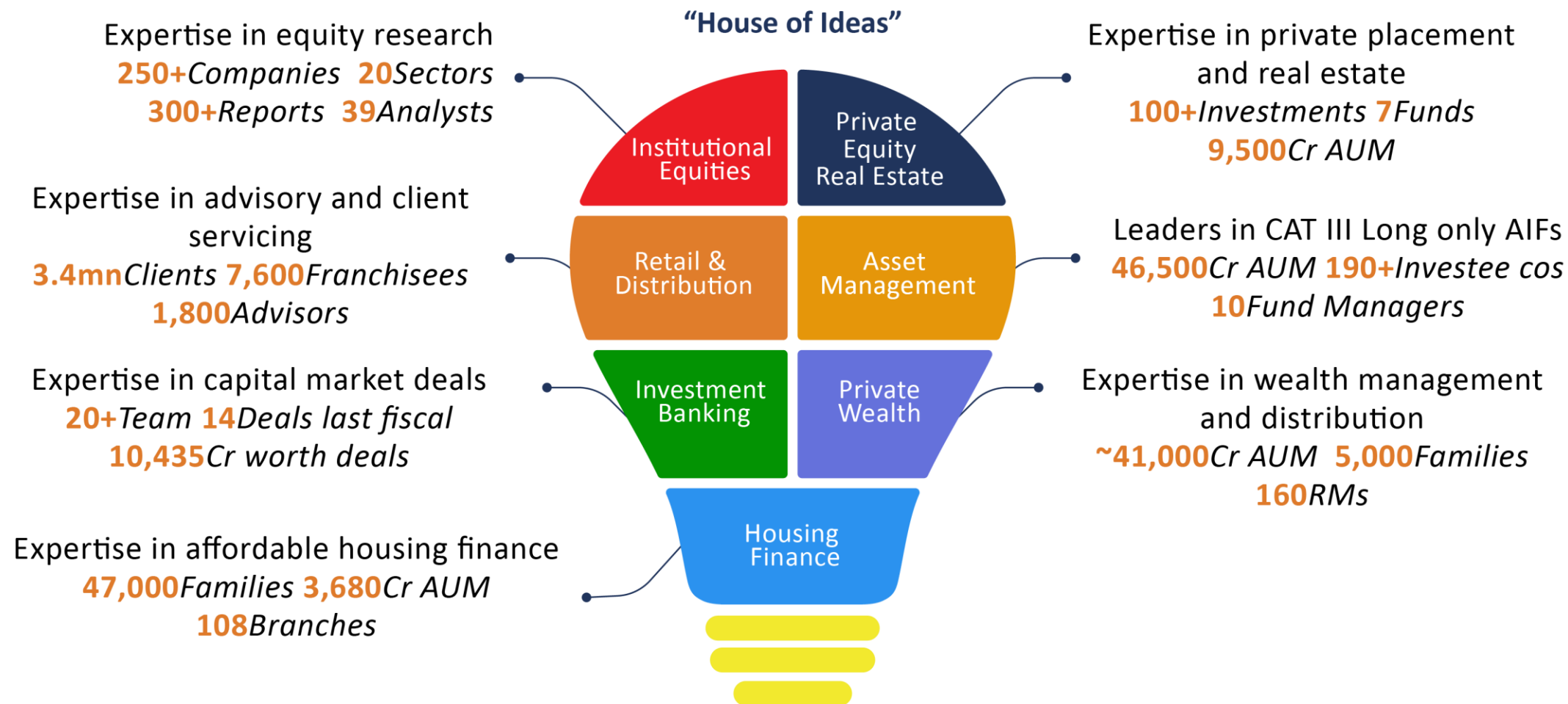




# Motilal Oswal Nifty 500 Index Fund

**30 June, 2023**

# Veritable Ecosystem in Financial Services






**We have established experience in arguably most segments under financial services**

Source: MOAMC Internal, Data as on 31st December 2022.

# Motilal Oswal AMC Positioning

A lot of Fund Managers construct portfolios that are very close to the benchmark due to fear of significant underperformance

	Benchmark Agnostic	Benchmark Hugging	Benchmark Replicating
Style	Active	Active	Passive
Portfolio Holding	Focused	Closer to Benchmark	Same as benchmark
Alpha Generation Capacity	High	Low	NA
Motilal Oswal AMC			

Motilal Oswal AMC has benchmark agnostic products in the form of active mutual funds, PMS, AIF along with benchmark replicating index funds and ETFs

# Why Motilal Oswal AMC?

## Cornerstone of Investment Philosophy

### Focused Strategies

based on time tested investment framework

### Index-based Strategies

Index Funds and ETFs based on first principal of

**Q**

**Quality** of  
Business &  
Management

**G**

**Growth** in  
Earnings

**L**

**Longevity** of  
Quality and  
Growth

**P**

**Price**

**Easy**

To understand  
and track

**Economic**

Low cost

**Effective**

For wealth  
creation

# Motilal Oswal AMC in Numbers

## Investors

- More than **12 lac investors**
- More than **19 lac folios**

## Active Mutual Funds

- **10 active funds**
- Total AUM ~**20,000 crores**

## PMS and AIFs (Alternates)

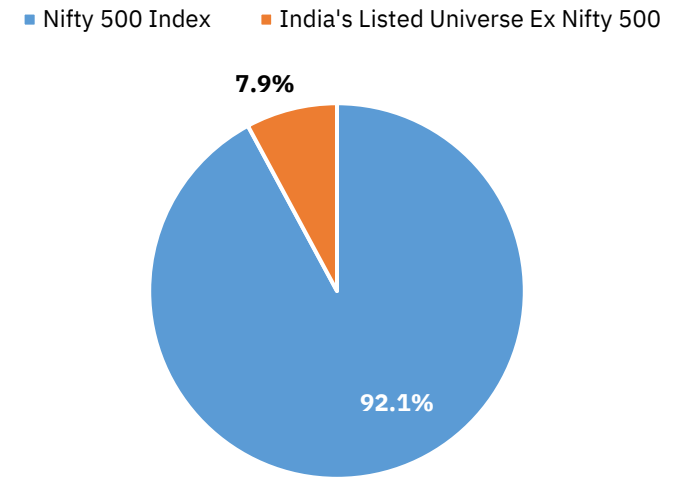
- **12 PMS and AIFs**
- Total AUM ~**15,000 crores**

## Index-Based Mutual Funds

- **29 Index Funds and ETFs**
- Total AUM ~**15,000 crores**

# Why is Nifty 500 a good proxy for India's Listed Universe

Description	Total Mcap Coverage	
	(INR Crores)	%
Nifty 500 Index Companies	2,73,34,246	92.1%
India's Listed Universe Ex Nifty 500 Companies <sup>1</sup>	23,35,672	7.9%
<b>Total India's Listed Universe</b>	<b>2,96,69,917</b>	<b>100.0%</b>

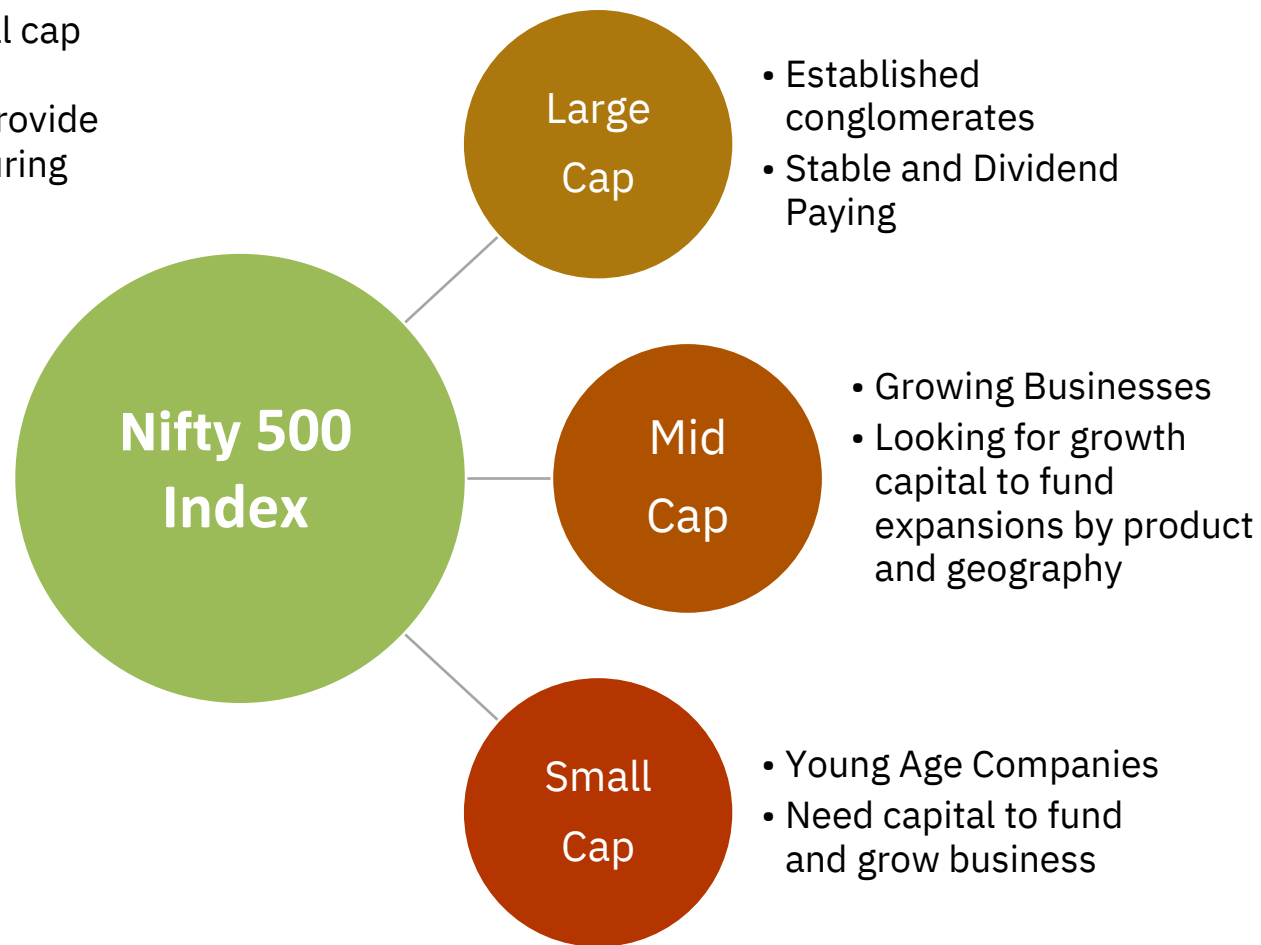
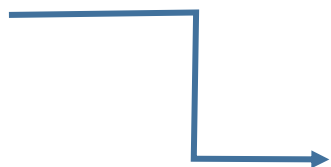


**Nifty 500 Index is the broadest benchmark index covering ~92% of India's listed universe.**

Source/Disclaimer : Data as of close of 30-Jun-2023. 1 - India's Listed Universe Total Mcap [www.bseindia.com](http://www.bseindia.com); Nifty 500 Index Companies – NSE. The information / data herein alone is not sufficient and should not be used for implementation of an investment strategy. The table/charts mentioned above are used to explain the concept and is for illustration purpose only It should not be construed as an investment advice to any party.

# What you get in Nifty 500

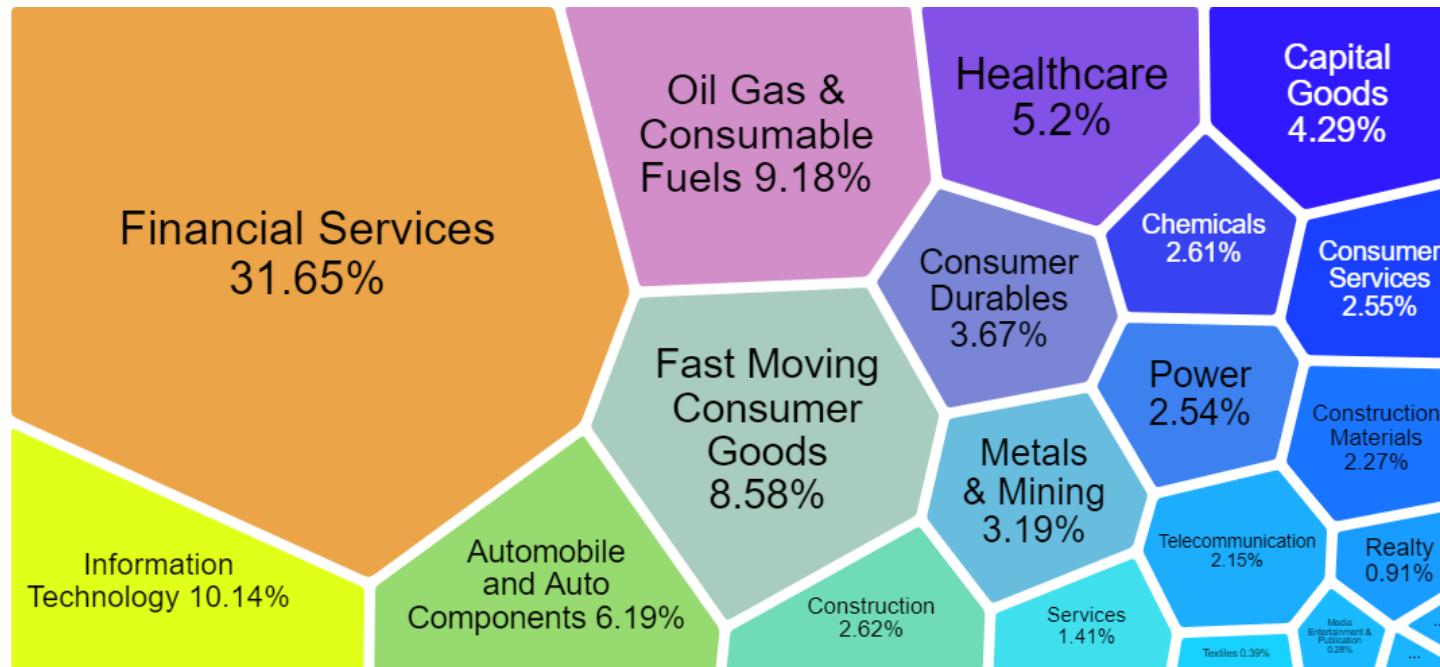
- Offers combination of Large, Mid and small cap stocks, with overweight to large cap.
- A Multicap index tend to stay stable, yet provide marginally higher returns over largecap during medium to long term.



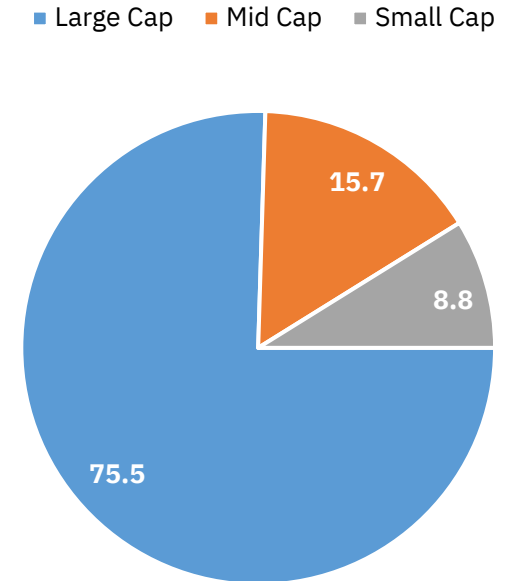
Source/Disclaimer : MOAMC; The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

# Nifty 500 Index: All Sector and All Cap Size

NSE Sector Distribution



SEBI Size Coverage



The Motilal Oswal Nifty 500 Index Fund (formerly known as Motilal Oswal Nifty 500 Fund) - seeks to offer investors an exposure to a **all sector and all size (large, mid and small)** index, which is in line with India's listed universe, there by offering **pure beta exposure to Indian listed equity market**

Source/Disclaimer : [www.niftyindices.com](http://www.niftyindices.com) and SEBI/AMFI for Size Classification; Size Coverage – As per 6 month avg total cap across NSE and BSE; Data as of close of 30-Jun-2023; The sector mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The charts mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future.



# Comparison between Nifty 50 Index and Nifty 500 Index

Criteria	Nifty 50 Index	Nifty 500 Index
Theme	Large Cap	Broad Market (Beta)
Number of Companies in index	50	500
Total Market Cap Coverage of index	Covers ~51% of the listed universe	Covers ~92% of the listed universe
Sectors covered in the index	14 sectors out of 21	21 sectors out of 21
Top 10 companies weight in the fund	57.3%	37.5%
Largest Sector (weight) in the fund	Financial Services (37.6%)	Financial Services (31.6%)

Source/Disclaimer: NSE, India's Listed Universe Total Market Cap - [www.bseindia.com](http://www.bseindia.com). Total Market Cap coverage as of close of 30-Jun-2023. Sector/Stock coverage data as of close of 30-Jun-2023. Sectors as identified by AMFI Sector Model. The table/charts mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks/sectors may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future.

# Nifty 500 - One of the Most Benchmarked Index

- **Nifty 500 Index is one of the most popular benchmarks in the industry.**
- **It ranks 1<sup>st</sup> across all domestic equity benchmarks by AUM and by number of schemes.**

Modified Benchmarks	Number of Schemes	Total AUM (INR Crs)
NIFTY 500 – TRI	123	5,77,913
NIFTY 50 – TRI	47	2,79,027
S&P BSE 500 – TRI	51	1,69,153

Source/Disclaimer : ACE MF Next; 'All Equity, Hybrid, FoF Funds, ETF and FoF Domestic' categories considered. Fund Benchmark and AUM as of 30-Jun-2023. The table/charts mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in future.

# About Motilal Oswal Nifty 500 Index Fund (Formerly Known As Motilal Oswal Nifty 500 Fund)

# Motilal Oswal Nifty 500 Index Fund (formerly known as Motilal Oswal Nifty 500 Fund)



## Type of Scheme

An open ended scheme replicating/tracking Nifty 500 Total Return Index



## Minimum Application Amount

Lumpsum and SIP – Rs 500/- and in multiples of Re 1/- thereafter



## Inception Date

06-Sep-2019



## Benchmark

Nifty 500 TR Index



## Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 500 Total Return Index subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.



## Exit Load

1% if redeemed on or before 15 days from allotment date, Nil if redeemed after 15 days from allotment date



## Fund Manager

Mr. Swapnil Mayekar



## Total Expense Ratio

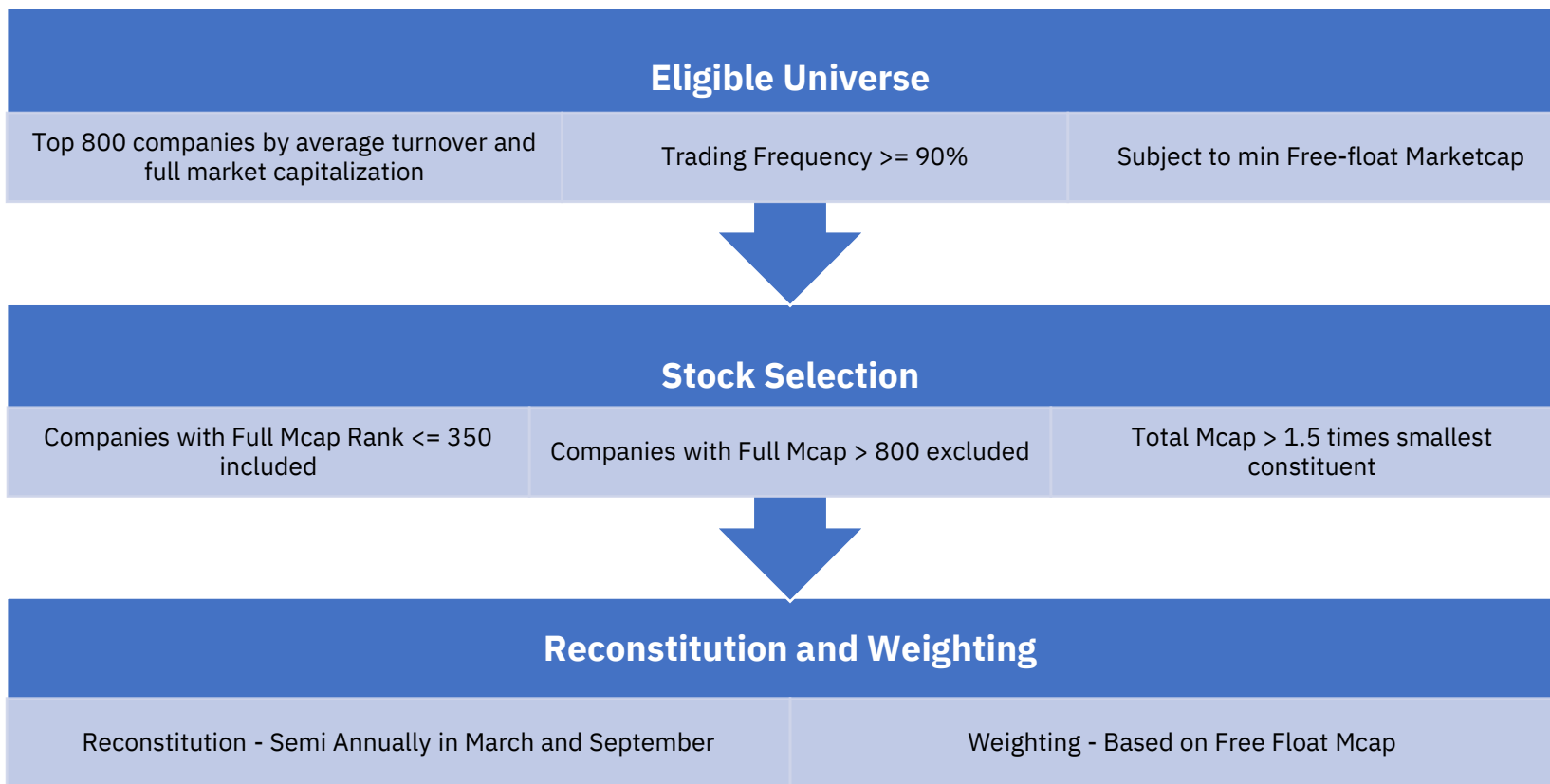
Direct – 0.37%  
Regular – 1.04%

Source: MOAMC, as of 30-Jun-2023

# About: Nifty 500 Index

**Index Objective:** NIFTY 500 represents the top 500 companies based on full market capitalization from the eligible universe. The index covers ~94% of listed universe at NSE in terms of total/full market capitalization.

## Index Methodology Snapshot:



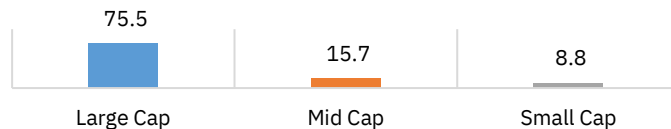
Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), Data as of close of 30-Jun-2023; For detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# Composition of Nifty 500 Index

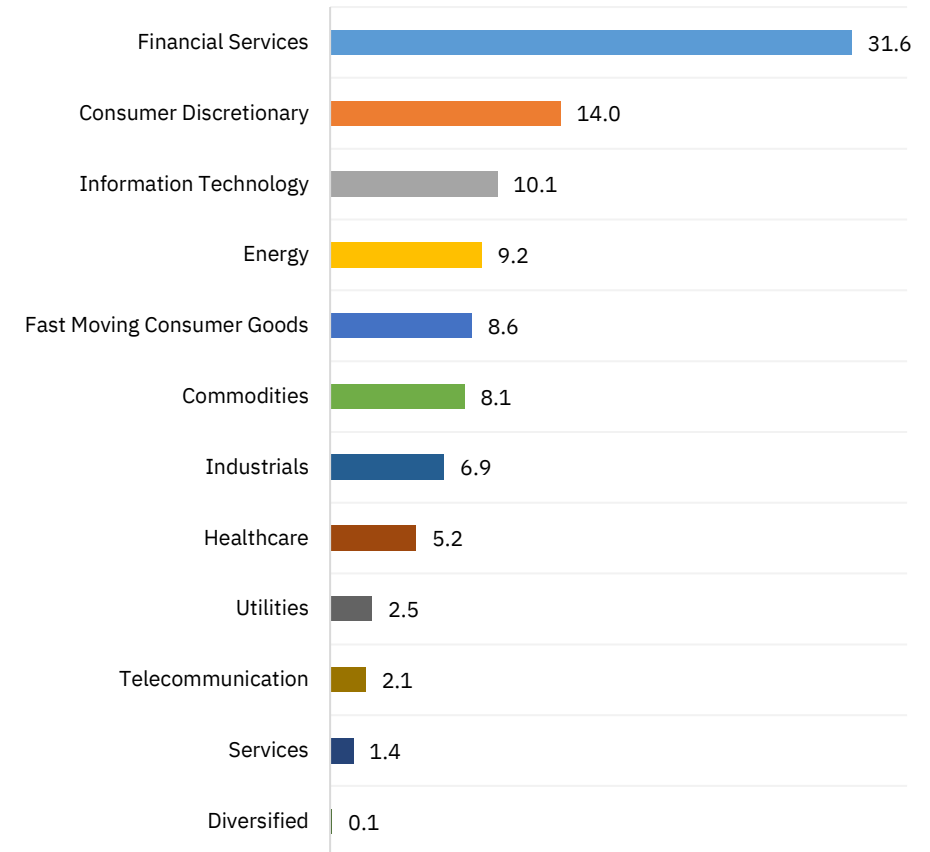
## Top 10 Constituents

Company Name	Weight
Reliance Industries Ltd.	6.7%
Hdfc Bank Ltd.	5.8%
Icici Bank Ltd.	5.1%
Housing Development Finance Corporation Ltd.	4.0%
Infosys Ltd.	3.7%
Itc Ltd.	3.1%
Tata Consultancy Services Ltd.	2.6%
Larsen & Toubro Ltd.	2.3%
Kotak Mahindra Bank Ltd.	2.1%
Axis Bank Ltd.	2.1%
<b>Total</b>	<b>37.5%</b>

## Size coverage (AMFI): NIFTY 500

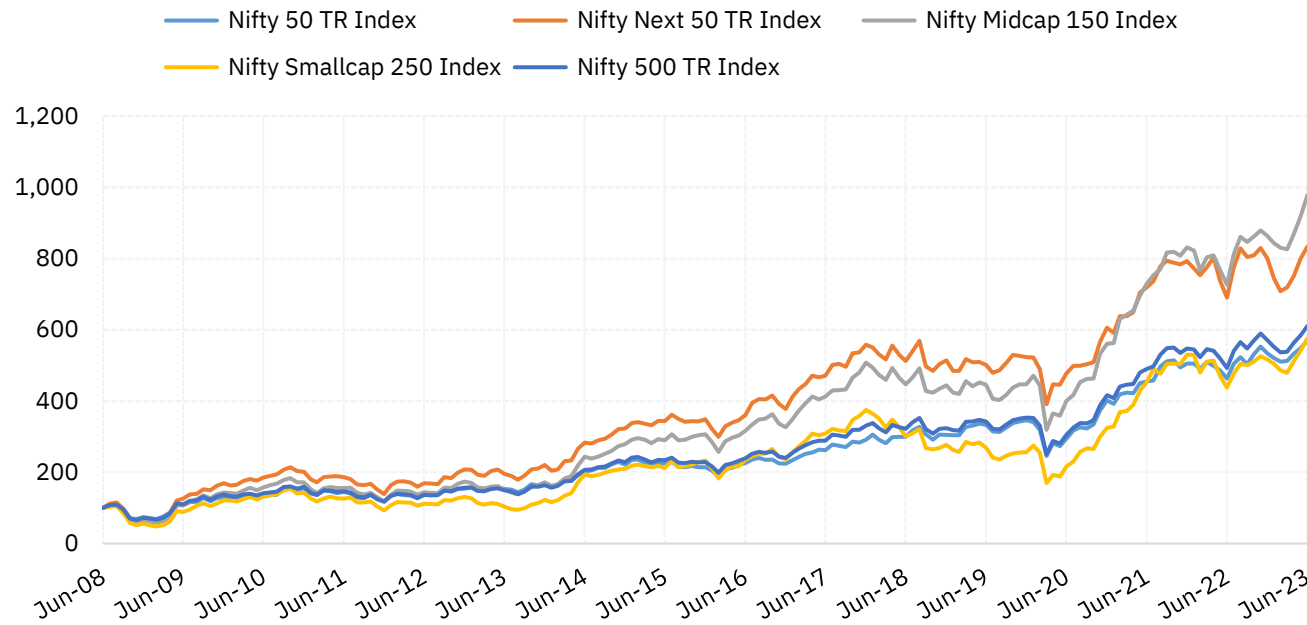


## Macro-Economic Sectors (AMFI): Nifty 500 Index



Source/Disclaimer: NSE. Data as of 30-Jun-2023. Sectors - Macro Economic Sectors as per AMFI Industry Classification. The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The stock may or may not be part of our portfolio/strategy/ schemes. It should not be construed as investment advice to any party. Past performance may or may not be sustained in future.

# Historical Performance (15 years)



- Performance of Nifty 500 Index is combination of its component indices
- Nifty 500 Index noted least volatility over other indices over long term

Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Data as of close of 30-Jun-2008 – 30-Jun-2023; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# Index Performance

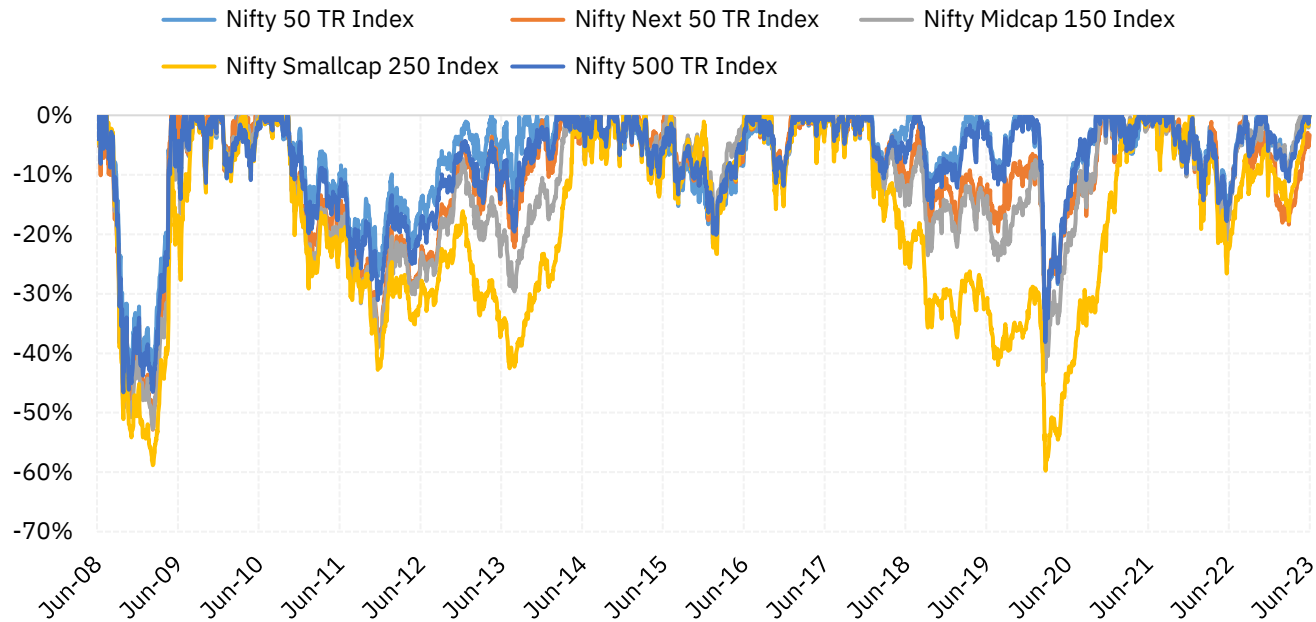
	Data Label	Nifty 50 TR Index	Nifty Next 50 TR Index	Nifty Midcap 150 TR Index	Nifty Smallcap 250 TR Index	Nifty 500 TR Index
Annualized Returns	1 year	22.9%	20.6%	34.4%	31.5%	23.9%
	3 year	24.5%	20.4%	34.7%	38.6%	26.1%
	5 year	13.7%	10.2%	16.9%	13.9%	13.7%
	10 year	14.0%	15.6%	20.5%	18.7%	15.1%
	15 year	12.3%	15.2%	16.4%	12.4%	12.8%
Annualized Volatility	1 year	11.7%	14.0%	12.6%	13.1%	11.5%
	3 year	15.4%	16.8%	16.9%	18.2%	15.2%
	5 year	19.3%	19.2%	19.2%	20.1%	18.7%
	10 year	17.0%	18.1%	17.6%	19.3%	16.6%
	15 year	20.6%	21.5%	19.9%	20.7%	19.8%

- Typically Nifty 500 Index **outperforms large cap stocks during overall bull market**; whereas it potentially **help reduce the drawdown/losses as compared to midcap and Smallcap stocks during bear market**

Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Data as of close of 30-Jun-2008 – 30-Jun-2023; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.



# Drawdown (15 Years)



Nifty 500 has experienced lower drawdowns compared to midcap and Smallcap

Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Data as of close of 30-Jun-2008 – 30-Jun-2023; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# Index SIP Returns: Nifty 500 Index

Nifty 500 TRI	1 Year	3 Year	5 Year	7 Year	10 Year
Returns	19.4%	16.6%	16.9%	14.9%	14.3%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,32,121	4,59,726	9,13,504	14,26,547	25,32,485

Data as of close of June 30, 2023 . For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Performance Data as of close of 01-Jul-2013 – 30-Jun-2023;,. Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on the scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future.

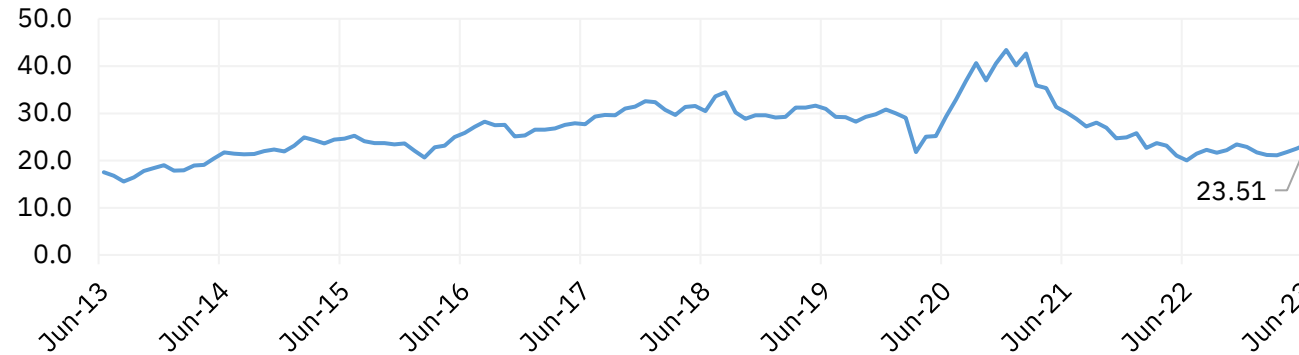
# Rolling Returns

	3 Year Rolling Returns		5 Year Rolling Returns	
	Nifty 50 TRI	Nifty 500 TRI	Nifty 50 TRI	Nifty 500 TRI
Average	12.5%	13.0%	12.5%	12.9%
Median	12.7%	13.5%	13.1%	13.1%
Min	-3.8%	-5.5%	-1.6%	-1.6%
Max	33.2%	34.1%	22.5%	22.9%
Returns Range	% of Total Observation			
Negative	0.6%	3.9%	0.2%	0.2%
0% to 10%	32.0%	26.2%	23.3%	22.5%
10% to 15%	33.8%	30.0%	53.2%	40.2%
15% to 20%	67.4% } 24.6%	69.9% } 25.3%	76.5% } 22.4%	77.3% } 35.9%
Above 20%	9.0%	14.5%	0.9%	1.1%

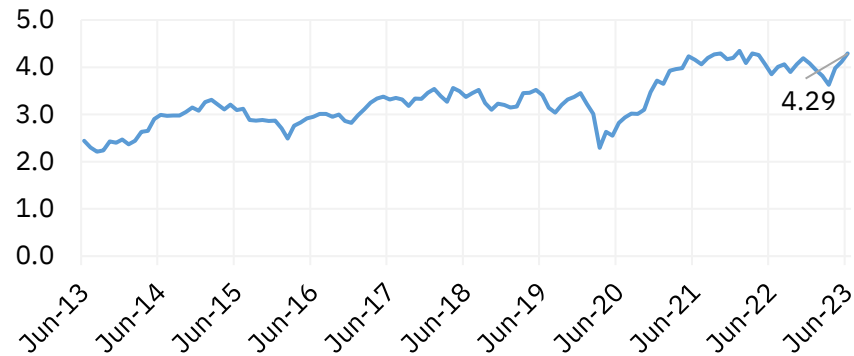
Source/Disclaimer: niftyindices. 250 trading days assumed in one year. Performance data since 30-Jun-2008 to 30-Jun-2023. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. The above table is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future

# Valuation Multiples

**Nifty 500 Index P/E**



**Nifty 500 Index P/B**



**Nifty 500 Index Div Yield %**



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); data as of close of 30-Jun-2013 – 30-Jun-2023; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

# Blending Nifty 500 Index with International Indices

# Key Take Away

1. **Over medium to long term, India's structural factors look solid**, despite short term headwind especially due to Covid-19 Pandemic.
2. **Nifty 500 Index covers 94%** of India's listed universe in terms of total market capitalization making it **ideal proxy** for Indian equities.
3. **Nifty 500 Index one of most benchmarked Index**. It offers pure beta exposure to Large, Mid and Small caps and 21 out of 21 sectors defined by NSE.
4. **Performance of Nifty 500 Index is combination of Large, Mid and Small Cap.**
5. **Blending Nifty 500 Index with US Equity is expected to improve risk adjusted returns** over medium to long term.

# Motilal Oswal Nifty 500 Index Fund Performance (Formerly known as Motilal Oswal Nifty 500 Fund)

# Scheme Performance – Regular Plan

## Lumpsum Performance

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal Nifty 500 Index Fund	22.6	12,257	24.4	19,259	-	-	-	-	17.2	18,304
Nifty 500 TRI	23.9	12,390	26.1	20,030	-	-	-	-	18.6	19,160
Nifty 50 TRI	22.9	12,291	24.5	19,315	-	-	-	-	17.2	18,301
NAV (Rs.) Per Unit as on: (30-Jun-2023) 18.3043	14.9338		9.5044		-		-		10.0000	
Date of Inception: 06-Sep-2019										

## SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI
Invested amount (₹)	1,20,000	1,20,000	1,20,000	3,60,000	3,60,000	3,60,000	-	-	-	4,50,000	4,50,000	4,50,000
Market value (₹)	1,31,386	1,32,121	1,31,535	4,50,906	4,59,726	4,54,309	-	-	-	6,19,263	6,35,399	6,22,639
Returns (CAGR %)	18.2%	19.4%	18.4%	15.2%	16.6%	15.8%	-	-	-	17.3%	18.7%	17.6%

Source/Disclaimer : MOAMC; Data as of 30-Jun-2023. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mayekar is the Fund Manager since inception and he manages 19 schemes of Motilal Oswal Mutual Fund.



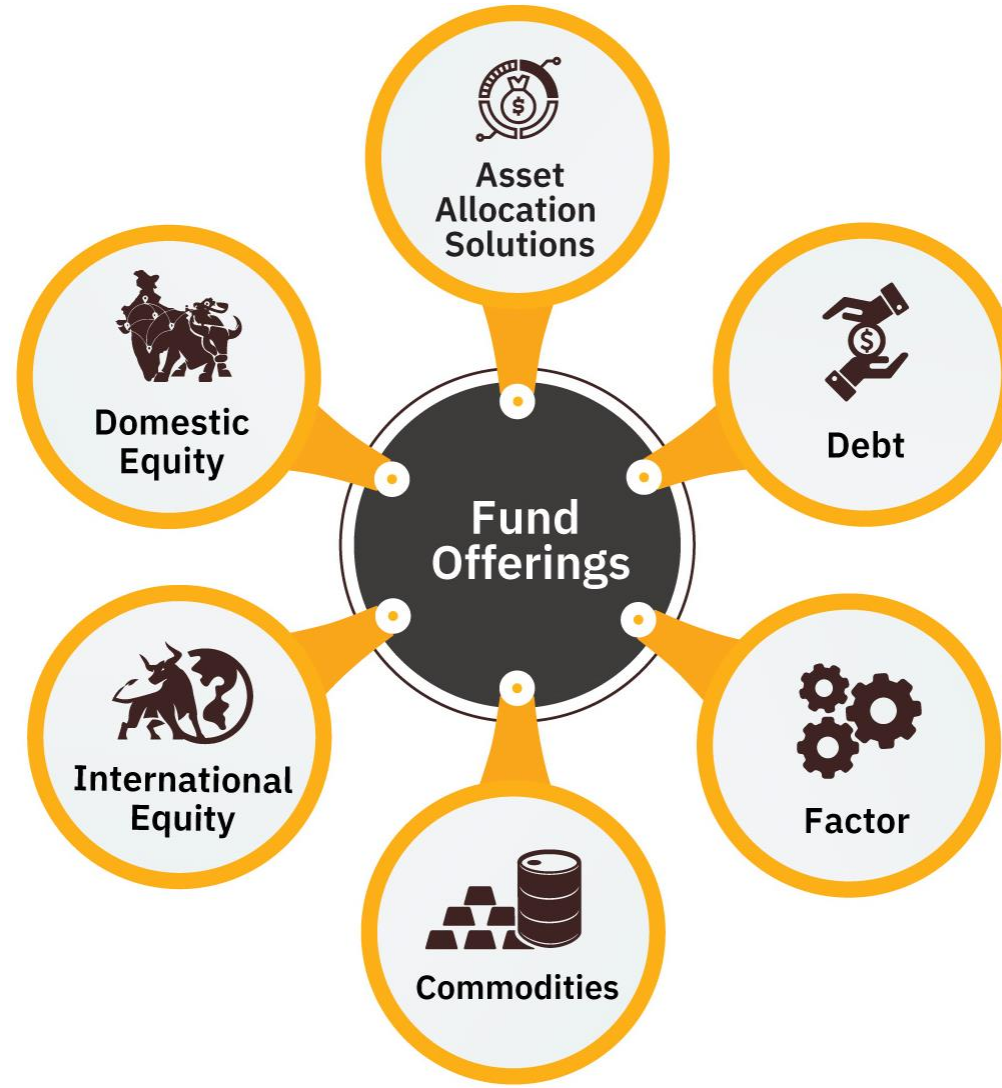
# Performance of other schemes managed by Swapnil Mayekar

Name of Fund Manager: Swapnil Mayekar						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Nifty Midcap 100 ETF (Formerly known as Motilal Oswal Midcap 100 ETF)	35.5%	36.2%	34.9%	35.7%	15.1%	15.6%
Motilal Oswal Nifty Bank Index Fund	33.8%	35.0%	27.2%	28.7%	-	-
Motilal Oswal NASDAQ 100 Fund of Fund	33.7%	36.5%	16.4%	19.3%	-	-
Motilal Oswal Nifty Next 50 Index Fund	19.6%	20.6%	18.6%	20.4%	-	-
Motilal Oswal Nifty 50 Index Fund	22.1%	22.9%	23.6%	24.5%	-	-
Motilal Oswal Nifty 50 ETF (Formerly known as Motilal Oswal M50 ETF)	22.8%	22.9%	24.4%	24.5%	13.4%	13.7%
<p>Note:</p> <p>a. Swapnil Mayekar manages 19 schemes of Motilal Oswal Mutual Fund.</p> <p>b. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein.</p> <p>c. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.</p> <p>d. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.</p>						

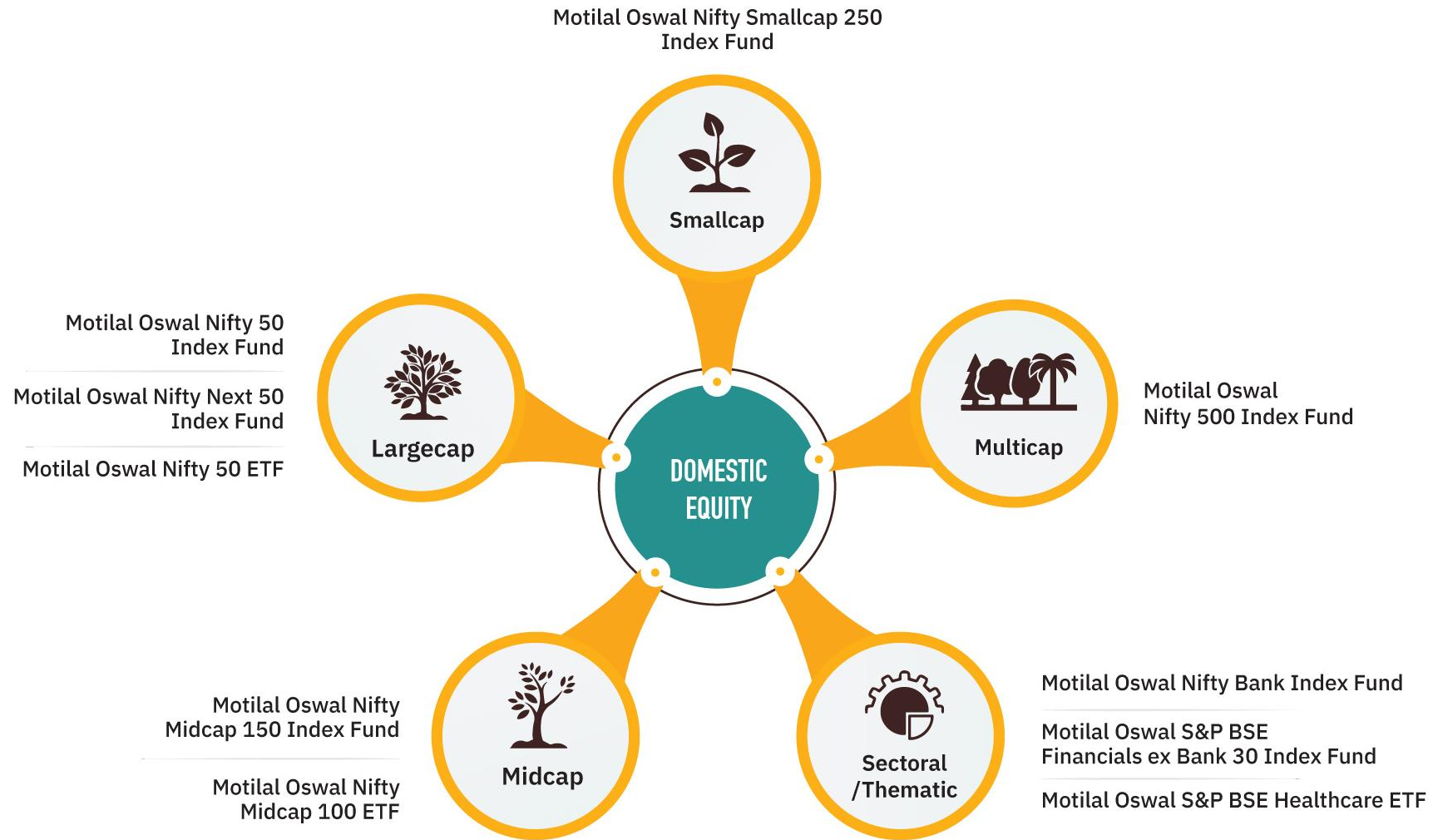
Source/Disclaimer : MOAMC, Data as of 30-Jun-2023. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

# Motilal Oswal Passive Fund Offerings

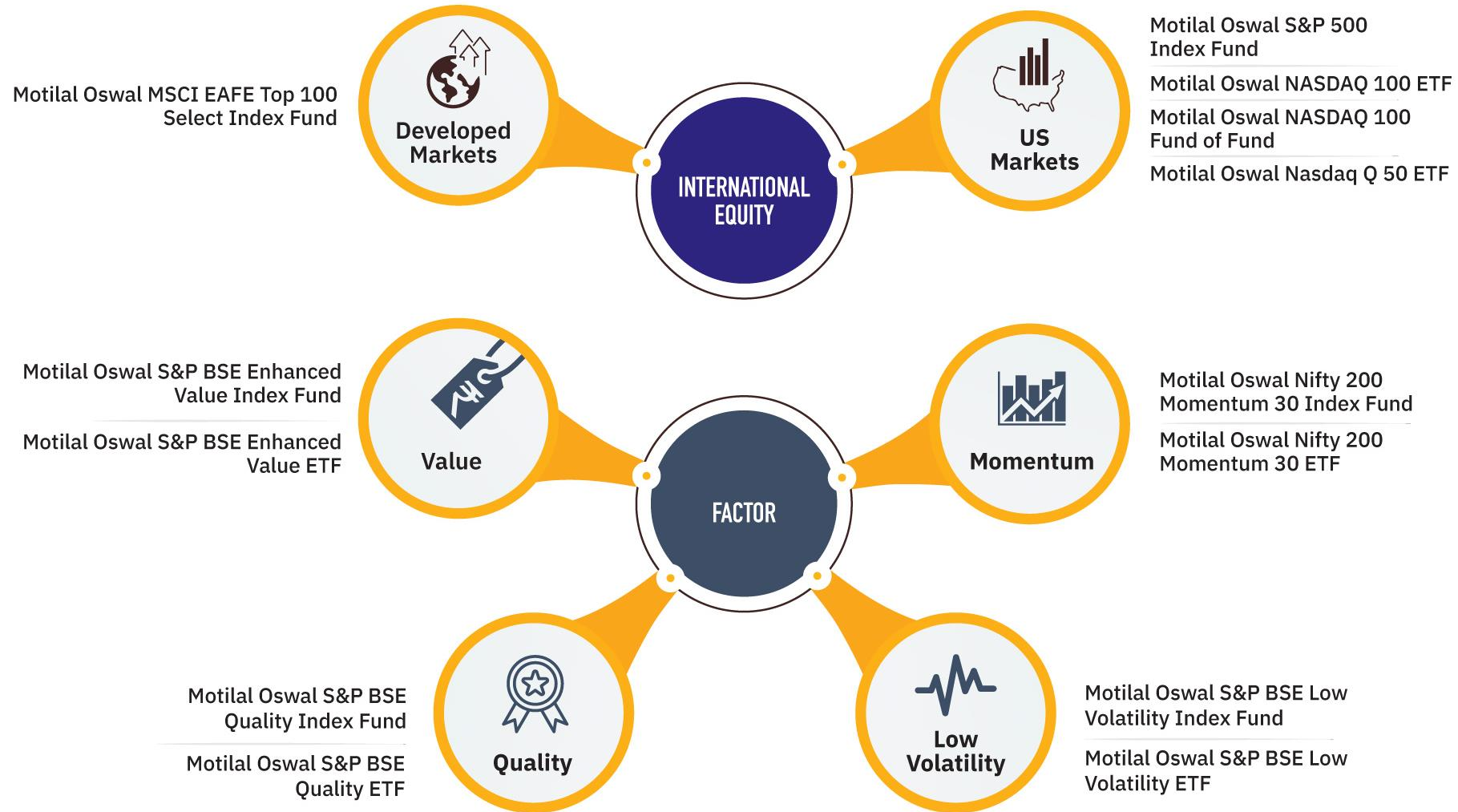
# Motilal Oswal Passive Fund Offerings



# Motilal Oswal Passive Fund Offerings



# Motilal Oswal Passive Fund Offerings



# Motilal Oswal Passive Fund Offerings

Motilal Oswal 5 Year  
G-Sec Fund of Fund

Motilal Oswal Nifty 5 year  
Benchmark G-Sec ETF

Motilal Oswal Nifty G-sec  
May 2029 Index Fund



Motilal Oswal Asset Allocation  
Passive Fund of Fund - Aggressive

Motilal Oswal Asset Allocation  
Passive Fund of Fund - Conservative



Motilal Oswal Gold and Silver  
ETFs Fund of Funds





# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Nifty 50 Index Fund</b> (An open ended scheme replicating / tracking Nifty 50 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 50 Index subject to tracking error</li> <li>Investment in equity securities of Nifty 50 Total Return Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty 50 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty Next 50 Index Fund</b> (An open ended scheme replicating / tracking Nifty Next 50 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Next 50 Total Return Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Next 50 Total Return Index</li> <li>Long-term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Next 50 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty Midcap 150 Index Fund</b> (An open ended scheme replicating / tracking Nifty Midcap 150 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Midcap 150 Total Return Index</li> <li>Long-term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Midcap 150 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty Smallcap 250 Index Fund</b> (An open ended scheme replicating / tracking Nifty Smallcap 250 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Smallcap 250 Total Return Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Smallcap 250 Total Return Index</li> <li>Long-term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Smallcap 250 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

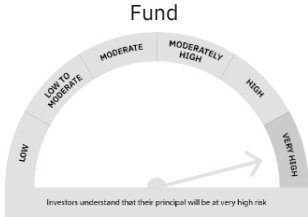
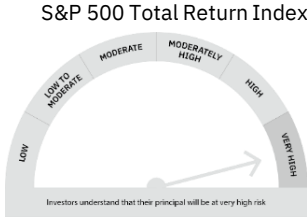
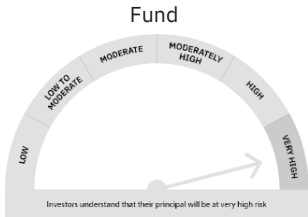
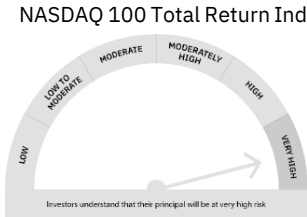
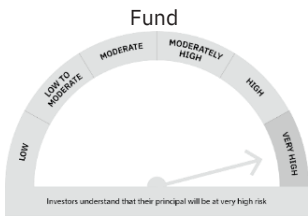
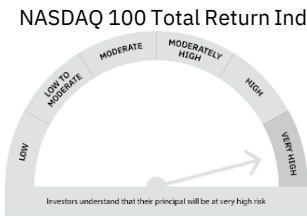
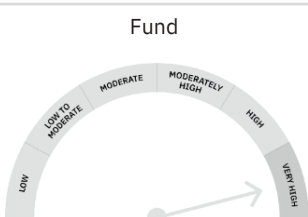
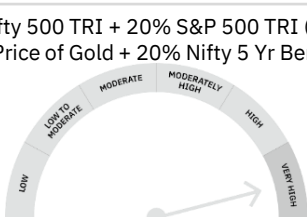
# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Nifty 500 Index Fund</b> <i>(formerly known as Motilal Oswal Nifty 500 Fund)</i> (An open ended scheme replicating / tracking Nifty 500 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 500 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty 500 Total Return Index</li> <li>Long-term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty 500 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty 50 ETF</b> <i>(Formerly known as Motilal Oswal M50 ETF)</i> (An open ended scheme replicating/tracking Nifty 50 Total Return Index) BSE: 590115, NSE: MOM50	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of the Nifty 50 Total Return Index subject to tracking error and forex movement</li> <li>Investment in equity securities of Nifty 50 Total Return Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty 50 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty Midcap 100 ETF</b> <i>(Formerly known as Motilal Oswal Nifty Midcap 100 ETF)</i> (An open ended scheme replicating/tracking Nifty Midcap 100 Total Return Index) BSE: 536960, NSE: MOM100	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Midcap 100 Total Return Index, subject to tracking error</li> <li>Investment in equity securities of Nifty Midcap 100 Total Return Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Midcap 100 Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty Bank Index Fund</b> (An open ended scheme replicating / tracking Nifty Bank Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Bank Index, subject to tracking error</li> <li>Investment in equity securities of Nifty Bank Total Return Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Bank Total Return Index</p> <p>Investors understand that their principal will be at very high risk</p>

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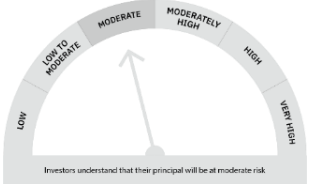
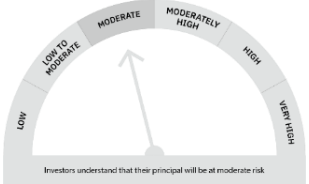
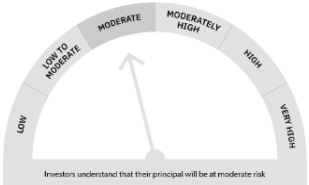
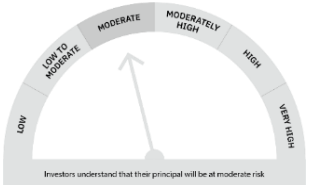


# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal S&amp;P 500 Index Fund</b> (An open ended scheme replicating / tracking S&P 500 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of S&amp;P 500 Index subject to tracking error</li> <li>Investment in equity securities of S&amp;P 500 Index</li> </ul>		
<b>Motilal Oswal NASDAQ 100 ETF</b> (An open ended scheme replicating/tracking NASDAQ-100 Total Return Index) BSE: 533385, NSE: MOFN100)	<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of NASDAQ 100 Index subject to tracking error</li> <li>Investment in equity securities of NASDAQ 100 Index</li> </ul>		
<b>Motilal Oswal NASDAQ 100 Fund of Fund</b> (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)	<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds to the performance of Motilal Oswal NASDAQ 100 ETF (MON100) Scheme through investment in units of MON100</li> </ul>		
<b>Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive</b> (An open ended fund of funds scheme investing in passive funds)	<ul style="list-style-type: none"> <li>To generate long term growth/capital appreciation by offering asset allocation</li> <li>Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold</li> </ul>		50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec 

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative</b> (An open ended fund of funds scheme investing in passive funds)	<ul style="list-style-type: none"> <li>To generate long term growth/capital appreciation by offering asset allocation</li> <li>Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold</li> </ul>	Fund 	30% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index 
<b>Motilal Oswal Nifty 5 YR Benchmark G Sec ETF</b> (formerly known as Motilal Oswal 5 Year G – Sec ETF) (An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Total Return Index) (A-III A relatively low interest rate risk and relatively low credit risk) BSE: 543250, NSE: MOGSEC	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of the Nifty 5 yr Benchmark G-Sec Total Return Index, subject to tracking error</li> <li>Investment in securities of Nifty 5 yr Benchmark G-sec Total Return Index</li> </ul>	Fund 	Nifty 5 yr Benchmark G-Sec Total Return Index 
<b>Motilal Oswal 5 Year G-Sec Fund of Fund</b> (An open ended fund of funds scheme investing in units of Motilal Oswal Nifty 5 YR Benchmark G-Sec ETF) (A-III A relatively low interest rate risk and relatively low credit risk)	<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds generally to the performance of the Scheme, Motilal Oswal 5 Year G-Sec Fund of Fund through investment in units of Motilal Oswal Nifty 5 YR Benchmark G-Sec ETF</li> </ul>	Fund 	Nifty 5 yr Benchmark G-Sec Total Return Index 

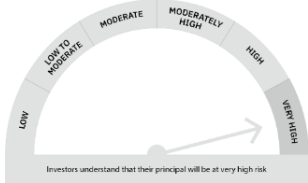

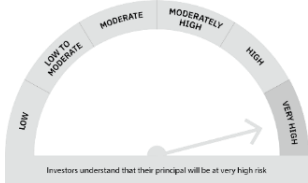

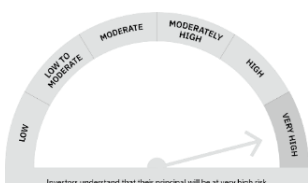
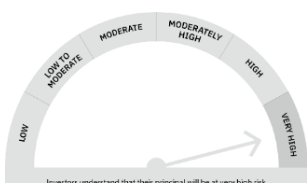
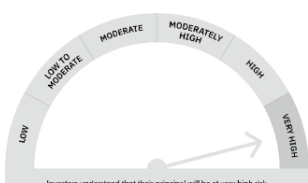
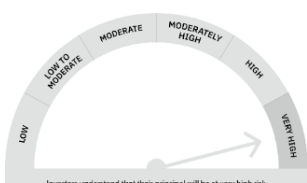
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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal MSCI EAFE Top 100 Select Index Fund</b> (An open ended scheme replicating/ tracking MSCI EAFE Top 100 Select Index)	<ul style="list-style-type: none"> <li>Returns that corresponds to the performance of MSCI EAFE Top 100 Select Index, subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<b>MSCI EAFE Top 100 Select Index</b> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal NASDAQ Q 50 ETF</b> (An open ended scheme replicating/ tracking Nasdaq Q-50 TR Index) BSE: 543437, NSE: MONQ50	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of the NASDAQ Q-50 TR Index subject to tracking error and forex movement.</li> <li>Long term capital growth.</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<b>NASDAQ Q-50 Total Return Index</b> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty 200 Momentum 30 ETF</b> (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index (BSE: 543465, NSE: MOMOMENTUM))	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<b>Nifty 200 Momentum 30 Total Return Index</b> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty 200 Momentum 30 Index Fund</b> (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<b>Nifty 200 Momentum 30 Total Return Index</b> <p>Investors understand that their principal will be at very high risk</p>

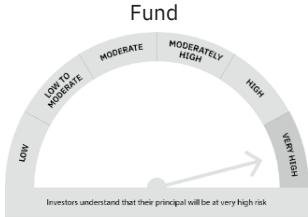
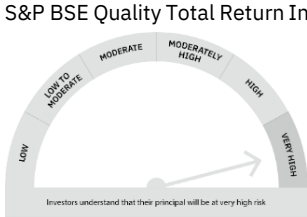
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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal S&amp;P BSE Low Volatility ETF</b> (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index BSE: 543501, NSE: MOLOWVOL)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Low Volatility Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Low Volatility Total Return Index 
<b>Motilal Oswal S&amp;P BSE Low Volatility Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Low Volatility Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Low Volatility Total Return Index 
<b>Motilal Oswal S&amp;P BSE Financials ex Bank 30 Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Financials ex Bank 30 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Financials ex Bank 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Financials ex Bank 30 Total Return Index 
<b>Motilal Oswal S&amp;P BSE Healthcare ETF</b> (An open ended fund replicating / tracking the S&P BSE Healthcare Total Return Index) BSE: 543563, NSE: MOHEALTH	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Healthcare Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Healthcare Total Return Index 

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal S&amp;P BSE Quality ETF</b> (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index) BSE: 543577, NSE: MOQUALITY	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Quality Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>		
<b>Motilal Oswal S&amp;P BSE Quality Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Quality Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>		
<b>Motilal Oswal S&amp;P BSE Enhanced Value ETF</b> (An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index) BSE: 543576, NSE: MOVALUE	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Enhanced Value Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>		
<b>Motilal Oswal S&amp;P BSE Enhanced Value Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Enhanced Value Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>		

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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Gold and Silver ETFs Fund of Funds</b> (An open ended fund of funds scheme investing in units of gold and silver exchange traded funds)	<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds to the performance of the underlying Schemes of Gold ETF and Silver ETF</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>LBMA Price of Gold and Silver</p> <p>Investors understand that their principal will be at very high risk</p>
<b>Motilal Oswal Nifty G-sec May 2029 Index Fund</b> (An open ended fund target maturity index fund replicating / tracking the Nifty G-sec May 2029 Index Fund)	<ul style="list-style-type: none"> <li>Income over the target maturity period.</li> <li>An open-ended target maturity index fund replicating / tracking the Nifty G-sec May 2029 Index, subject to tracking error</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty G-sec May 2029 Index</p> <p>Investors understand that their principal will be at very high risk</p>

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**Passive Investments** - The Scheme is not actively managed. Since the Scheme is linked to index, it may be affected by a general decline in the Indian markets relating to its underlying index. The Scheme as per its investment objective invests in Securities which are constituents of its underlying index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

**Index Fund** - The Scheme being an index scheme follows a passive investment technique and shall only invest in Securities comprising one selected index as per investment objective of the Scheme. The Fund Manager would invest in the Securities comprising the underlying index irrespective of the market conditions. If the Securities market declines, the value of the investment held by the Scheme shall decrease.

## **Risks associated with overseas investment**

To the extent the assets of the scheme are invested in overseas financial assets, there may be risks associated with currency movements, restrictions on repatriation and transaction procedures in overseas market. Further, the repatriation of capital to India may also be hampered by changes in regulations or political circumstances as well as the application to it of other restrictions on investment. In addition, country risks would include events such as introduction of extraordinary exchange controls, economic deterioration, and bi-lateral conflict leading to immobilisation of the overseas financial assets and the prevalent tax laws of the respective jurisdiction for execution of trades or otherwise.

## **Currency Risk:**

The fund may invest in overseas mutual fund / foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by changes/fluctuations in the value of the foreign currencies relative to the Indian Rupee.

## **Country Risk:**

The Country risk arises from the inability of a country, to meet its financial obligations. It is the risk encompassing economic, social and political conditions in a foreign country, which might adversely affect foreign investors' financial interests.

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully**



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