

# Introduction to: Motilal Oswal NASDAQ 100 ETF

(An open ended scheme replicating/tracking NASDAQ-100 Index)

## and Motilal Oswal NASDAQ 100 Fund of Fund

(An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)

31<sup>st</sup> March 2022

This is not an index fund; it is Exchange Traded Fund (ETF) and Fund of Fund (FoF)



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# — About NASDAQ 100 Index

# Introduction: NASDAQ 100 Index



**The NASDAQ-100 Index® includes 100 of the largest non-financial companies listed on The Nasdaq Stock Market®, based on market capitalization.**

## **Attributes:**

- Includes top 100 domestic and international non-financial companies listed at NASDAQ Stock Market.
- Index reflects companies across computer hardware, and software, telecommunications, retail/wholesale trade and biotechnology.
- In order to avoid concentration, the maximum weight of any index constituent is capped at 24%; further total weight of stock with weight greater than 4.5% is capped at 48%.
- Index is reviewed in December each year
- Index has very long track record, first index values starts since January 31, 1985 with base value of 125.
- While the Nasdaq-100 is home to some of the most well-known names in technology— including Apple, Microsoft, Alphabet, Intel, and Facebook—the index also includes category-defining companies on the forefront of innovation in other key industries such as Amgen, Starbucks, and Tesla.

Source: [https://indexes.nasdaqomx.com/docs/methodology\\_NDX.pdf](https://indexes.nasdaqomx.com/docs/methodology_NDX.pdf); Data as Mar 31, 2022; for detailed index methodology please log on to source website. The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

# Index Key Facts



- Index Launch Date: January 31, 1985
- Base Index Value: 125.00
- Calculation Frequency: Real Time
- Calculation Currency: USD, HKD, CAD, GBP, CHF, and EUR
- Number of Companies: 100
- Number of Securities: 103
- Index Rebalancing: Quarterly (weight) and Annually (composition)

Source: NASDAQ

# NASDAQ 100 Methodology Snapshot



<b>Listing:</b>	All securities must be exclusively <b>listed at NASDAQ</b>
<b>Sector Exclusion:</b>	Only security issued by a <b>non-financial company</b> is eligible
<b>Liquidity:</b>	Average Daily traded <b>Volume &gt; 2,00,000 shares</b> over past 3 months
<b>Company Selection:</b>	<b>Top 100 companies by total market capitalization</b> , subject to buffer of 25 companies
<b>Weighting:</b>	Maximum <b>weight of constituent is capped at 24%</b> ; further total weight of stocks with weight > 4.5% is capped at 48%
<b>Rebalancing:</b>	Constituents' <b>weight is rebalanced each quarter</b> ; while the index undergoes <b>reconstitution each year</b> in December

Source: [https://indexes.nasdaqomx.com/docs/methodology\\_NDX.pdf](https://indexes.nasdaqomx.com/docs/methodology_NDX.pdf); Data as of Mar 31, 2022; for detailed index methodology please log on to source website.

# Nasdaq 100 Index Top 10 companies

Global investment opportunity set, not available in India at present



12.5%



10.2%



7.3%



6.6%



4.8%



TESLA

4.1%



3.8%



1.7%



1.8%



1.7%

## Top 10 companies total weight in the fund

Top 10, 53.7%

Rest, 46.3%



Source: MOAMC; Data as of Mar 31, 2022; The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future. The sector mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact.

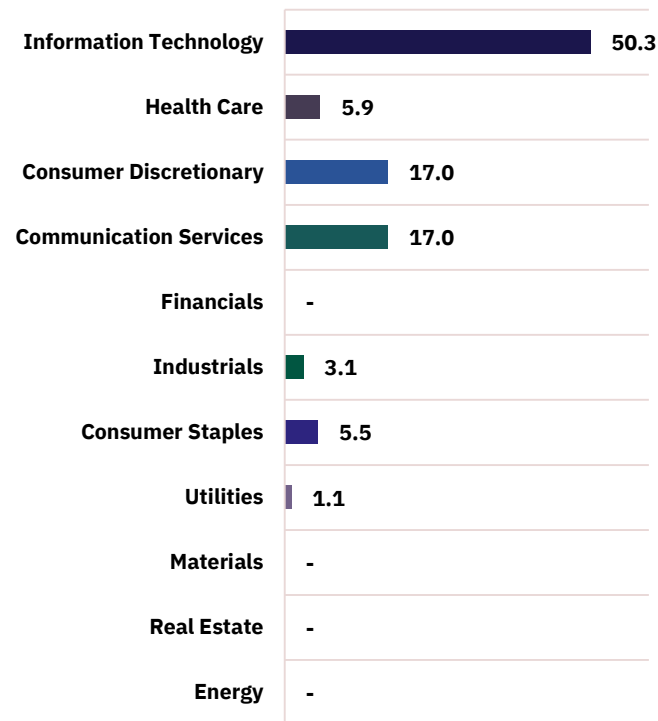
# Nasdaq 100 Index Composition

## Top 10 Constituents Weight (%) in the Index

Constituent Name	Weight	GICS Sector
Apple Inc.	13%	Information Technology
Microsoft Corp	10%	Information Technology
Amazon.Com Inc	7%	Consumer Discretionary
Tesla, Inc.	5%	Consumer Discretionary
Nvidia Corporation	4%	Information Technology
Alphabet Cl C Cap	4%	Communication Services
Alphabet Cl A Cmn	4%	Information Technology
Meta Platforms, Inc.	3%	Communication Services
Broadcom Inc.	2%	Information Technology
Costco Wholesale	2%	Consumer Staples
<b>Total</b>	<b>53.7%</b>	--

## GICS Sector Coverage (%)

### Sectors (GICS): Nasdaq 100



**This is not an index fund; it is Exchange Traded Fund (ETF)**

Source/Disclaimer: Nasdaq; Data as of Mar 31, 2022; Sectors - Global Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.



# — Why Nasdaq 100 Index?

# Low Correlation, offers diversification

	Nifty 50 TR Index (INR)	Nifty 500 TR Index (INR)	^S&P 500 TR Index (INR)	^Nasdaq 100 TR Index (INR)
Nifty 50 TR Index (INR)	100%	99%	26%	14%
Nifty 500 TR Index (INR)		100%	25%	13%
^S&P 500 TR Index (INR)			100%	83%
^Nasdaq 100 TR Index (INR)				100%

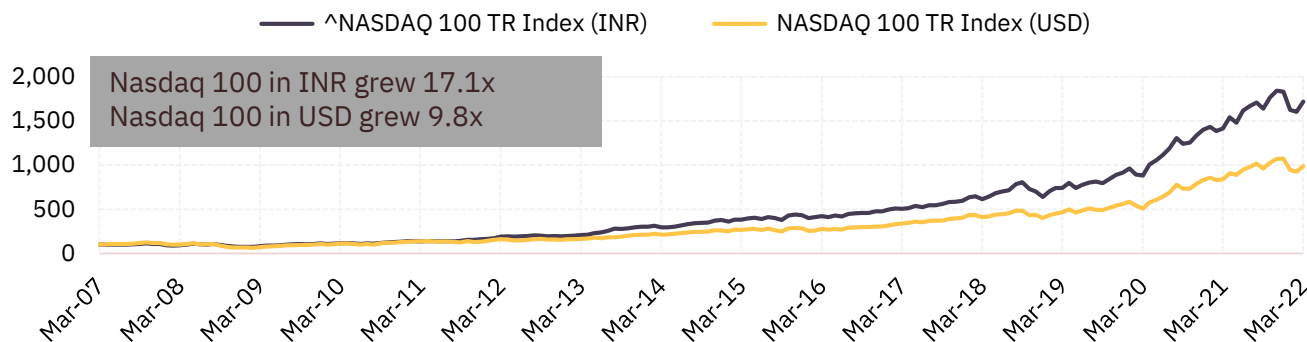
Lower the correlation number, better the diversification opportunity offered

- No single strategy can provide consistent positive returns over all periods. Diversification is always considered a key investment strategy for long term investments.
- Diversification could be achieved by including assets that are not perfectly correlated to each other.

Data Source: Bloomberg, RBI, Thomson Reuters, niftyindices.com. MOAMC. Correlation of daily total returns as of Close of 31 Mar 2007 to 31 March 2022. ^ denotes the index currency conversion. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future.

# Dollar Hedge

## Historical Performance Chart



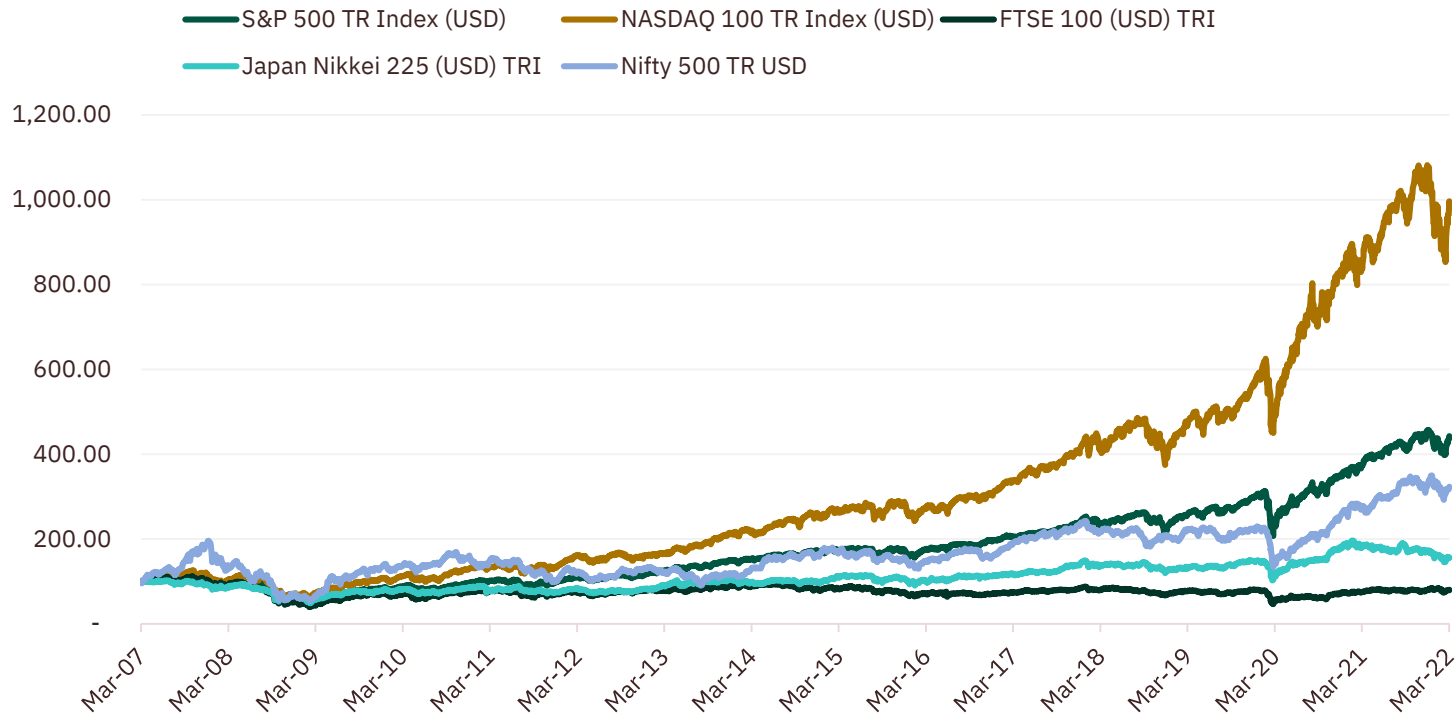
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Up to Mar 2022
NASDAQ 100 TR Index (USD)	15.6%	38.9%	21.4%	10.0%	7.1%	32.5%	-1.4%	40.1%	48.8%	28.8%	-8.1%
^NASDAQ 100 TR Index (INR)	19.1%	57.0%	24.3%	15.2%	9.8%	24.7%	7.6%	42.9%	52.7%	30.9%	-6.2%
Difference	3.5%	18.1%	2.9%	5.3%	2.7%	-7.8%	9.0%	2.8%	3.9%	2.1%	1.9%
INR-USD	3.0%	13.0%	2.4%	4.8%	2.5%	-5.9%	9.1%	2.0%	2.6%	1.6%	2.1%

Data Source: Bloomberg, FBIL/RBI/Thomson Reuter and MOAMC; Performance as of Close of Mar 31, 2007– Mar 31, 2022; ^ denotes the index currency conversion. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

# — Performance: Nasdaq 100 Index

# International Indices: Historical Performance (USD)

Globally NASDAQ 100 Index has been one of the best performing index since the last decade



Data Source: Bloomberg; Performance in USD as of Close of Mar 31, 2007 – Mar 31, 2022; ^ denotes currency converted to USD. Month end index values. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

# International Indices: Risk Returns Profile (USD)



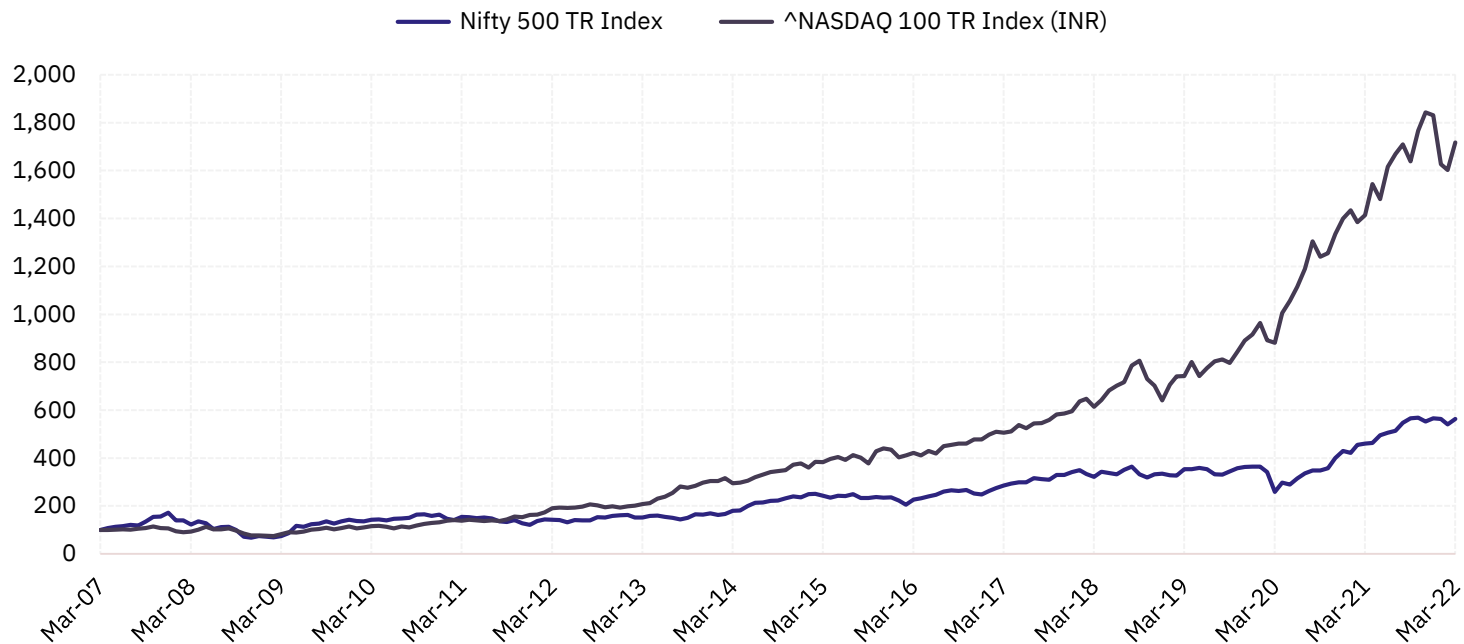
	Period	S&P 500 TR Index USD	Nasdaq 100 TR Index USD	^ FTSE TR Index USD	^ Nikkei 225 TR USD	^ Nifty 500 TR Index USD
Annualized Returns	1 year	17.91%	17.68%	6.83%	-13.19%	18.49%
	3 year	19.55%	28.30%	1.42%	6.16%	13.32%
	5 year	16.35%	23.77%	1.56%	6.20%	11.03%
	7 year	14.27%	20.54%	-0.23%	5.26%	9.70%
	10 year	14.82%	19.84%	0.71%	6.46%	10.36%
Annualized Volatility	1 year	15.11%	21.15%	18.07%	19.46%	16.74%
	3 year	22.64%	26.03%	23.77%	20.42%	21.76%
	5 year	19.47%	23.35%	19.97%	18.49%	18.81%
	7 year	18.08%	21.56%	20.33%	19.04%	18.23%
	10 year	16.55%	19.67%	18.82%	19.09%	18.17%
Risk Adjusted Returns	1 year	1.185	0.836	0.378	-0.678	1.105
	3 year	0.863	1.088	0.060	0.302	0.612
	5 year	0.840	1.018	0.078	0.335	0.586
	7 year	0.789	0.953	-0.011	0.276	0.532
	10 year	0.895	1.008	0.038	0.339	0.570

Data Source: Bloomberg; Performance in USD as of Close of Mar 31, 2007 – Mar 31, 2022; ^ denotes currency converted to USD. Annualized Volatility calculated using monthly returns. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

# Historical Performance

**NASDAQ 100 TR Index in INR has outperformed Nifty 500 TR Index with significantly higher margin during last 10 years**

### Historical Performance Chart



Data Source: Bloomberg, FBIL/RBI/Thomson Reuter and MOAMC; Performance as of Close of Mar 31, 2007– Mar 31, 2022; ^ denotes the index currency conversion. Monthly index values. NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

# Risk Return Profile (INR)

Data Label		1 year	3 year	5 year	7 year	10 year	15 year
Nifty 50 TR Index (INR)		20.3%	15.9%	15.2%	12.2%	14.1%	12.0%
Nifty 500 TR Index (INR)	CAGR	22.3%	16.8%	14.6%	12.7%	14.8%	12.2%
^Nasdaq 100 TR Index (INR)		21.5%	32.2%	27.7%	23.9%	24.6%	20.9%
Nifty 50 TR Index (INR)		15.8%	22.4%	18.7%	17.7%	17.0%	22.1%
Nifty 500 TR Index (INR)	Annualised Volatility	15.9%	21.4%	18.2%	17.4%	16.6%	21.4%
^Nasdaq 100 TR Index (INR)		20.9%	25.8%	23.3%	21.5%	20.0%	22.8%
Nifty 50 TR Index (INR)		1.283	0.710	0.809	0.689	0.828	0.542
Nifty 500 TR Index (INR)	Risk Adjusted Returns	1.401	0.785	0.801	0.733	0.888	0.572
^Nasdaq 100 TR Index (INR)		1.028	1.251	1.187	1.110	1.232	0.914

Data Source: Bloomberg, FBIL/RBI/Thomson Reuter and MOAMC; Performance as of Close of Mar 31, 2007– Mar 31, 2022; ^ denotes the index currency conversion. NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.



# Index SIP Returns:



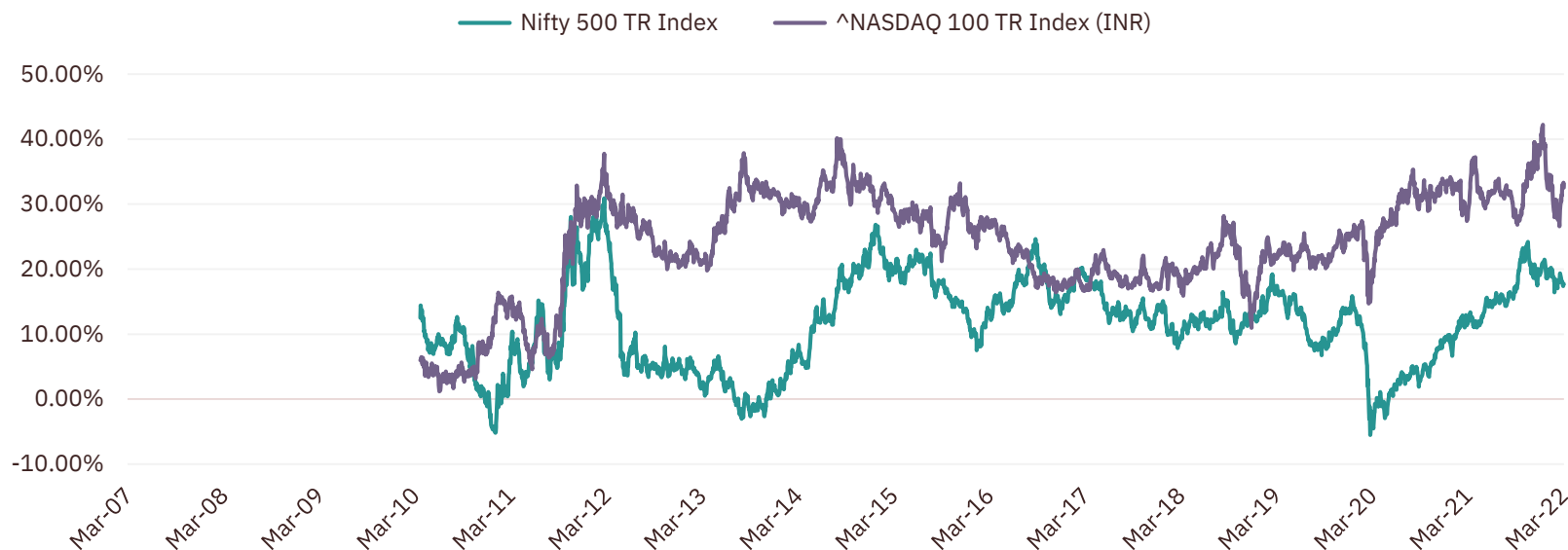
<b>^Nasdaq 100 TRI (INR)</b>	<b>1 Year</b>	<b>3 Year</b>	<b>5 Year</b>	<b>7 year</b>	<b>10 Year</b>
Returns	9.6%	29.5%	28.4%	26.7%	25.4%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,26,086	5,48,854	12,07,677	21,71,697	46,19,379

<b>Nifty 500 TRI</b>	<b>1 Year</b>	<b>3 Year</b>	<b>5 Year</b>	<b>7 year</b>	<b>10 Year</b>
Returns	12.5%	25.0%	17.7%	16.0%	15.4%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,27,923	5,17,005	9,32,343	14,86,305	26,80,451

Data as of close of Mar 31, 2022. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future

Data Source: Bloomberg, FBIL/RBI/Thomson Reuter and MOAMC; Performance as of Close of Apr 02, 2012 – Mar 31, 2022; ^ denotes the index currency conversion. NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. The above table is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns..Past performance may or may not be sustained in future.

# 3 Year Rolling CAGR



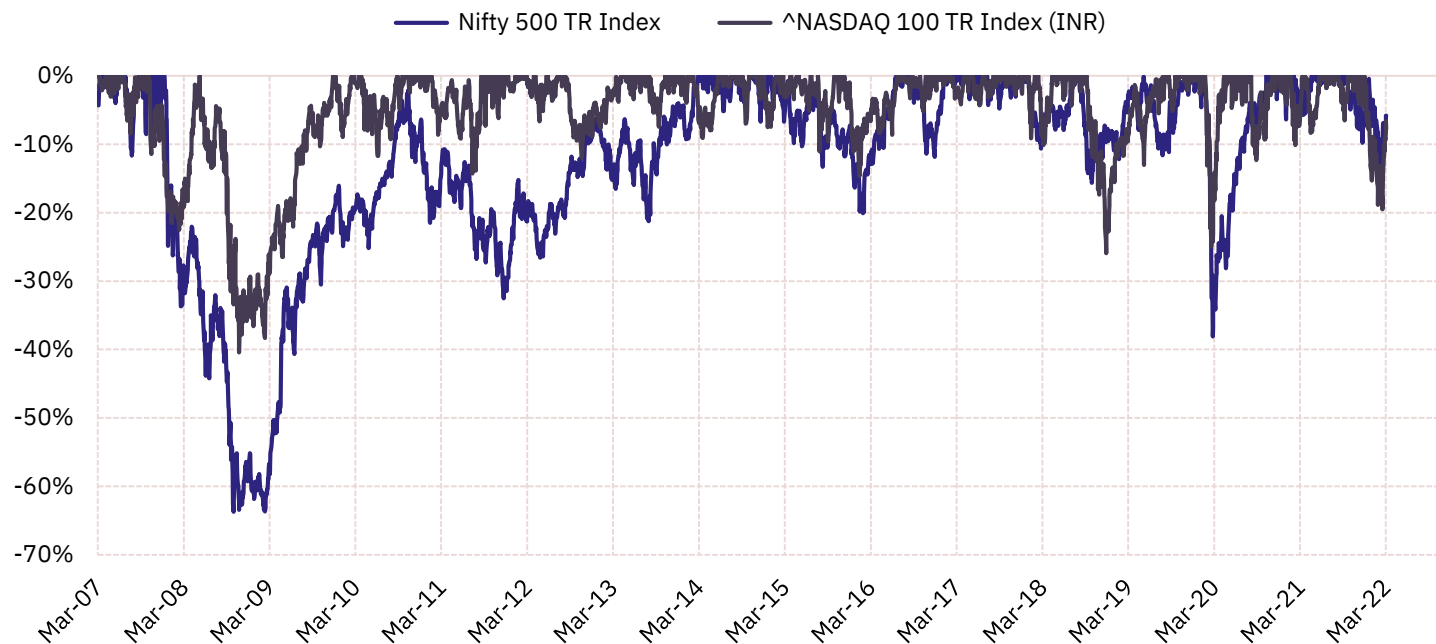
3 Year Rolling Returns	~NASDAQ 100 TRI (INR)	Nifty 500 TRI
Average	11.5%	23.8%
Median	12.1%	24.9%
Min	-5.5%	1.2%
Max	30.9%	42.2%

**After initial underperformance NASDAQ 100 TR Index in INR noted consistent excess returns over Nifty 500 TR Index over last 9 years**

Data Source: Bloomberg, FBIL/RBI/Thomson Reuter and MOAMC; 250 trading days in a year assumed to calculate rolling returns. Chart using monthly 3 year rolling returns. Performance as of Close of Mar 31, 2007– Mar 31, 2022; ^ denotes the index currency conversion. NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

# Indices: Drawdown Analysis

## Drawdown

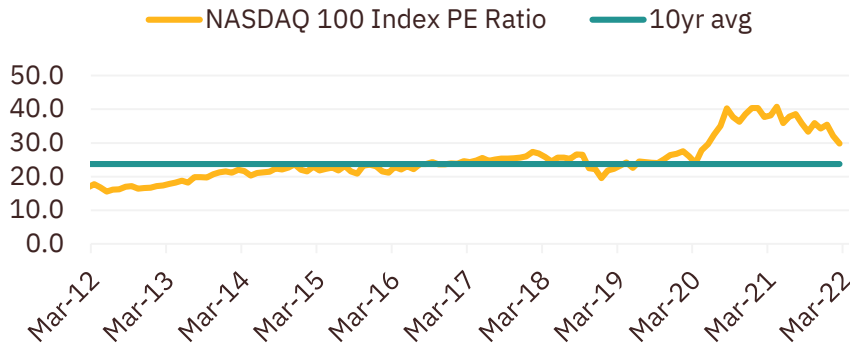


	Nifty 500 TRI	~NASDAQ 100 TRI (INR)
Maximum Drawdown During Financial Crisis	- 63.7%	-40.4%
Drawdown Date	27-Oct-08	20-Nov-08

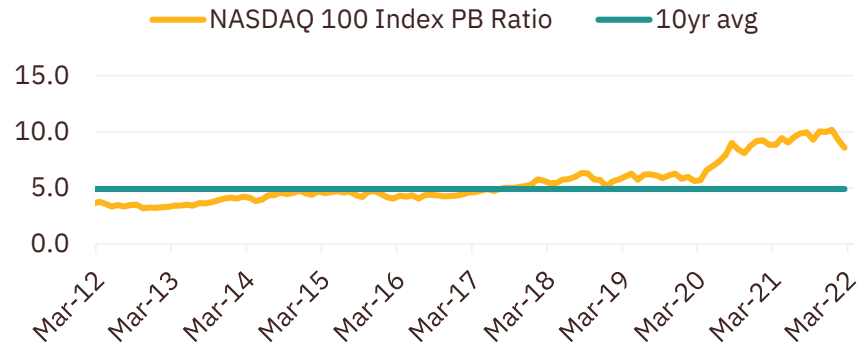
Data Source: RBI, Bloomberg and niftyindices.com; ^Denotes Values converted in INR using RBI forex rates, Month-end Drawdown Chart. Performance Data from Mar 31, 2007– Mar 31, 2022. NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone. Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Nasdaq 100 Valuation multiples

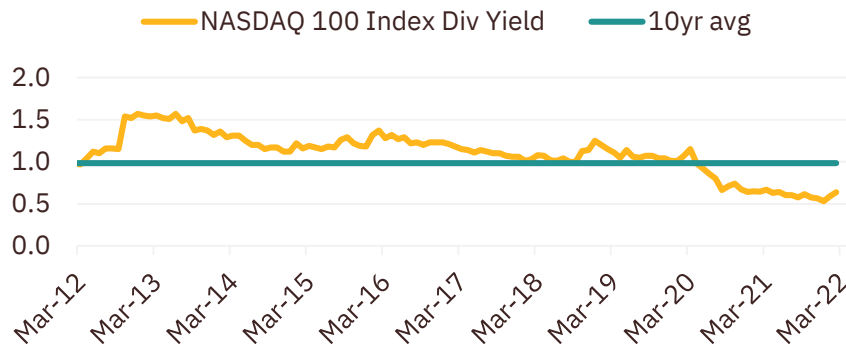
Price to Earning Ratio



Price to Book Ratio



Dividend Yield



PE & PB falling in recent times, Dividend yield below 10 year average

Data Source: Bloomberg (since inception upto Jun 30, 2020), Factset (since July 31, 2020 onwards) ; Data from Mar 31, 2012 to Mar 31, 2022; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

— **NASDAQ 100 Index in your portfolio (Historical performance)**

# Hypothetical Portfolio Allocations



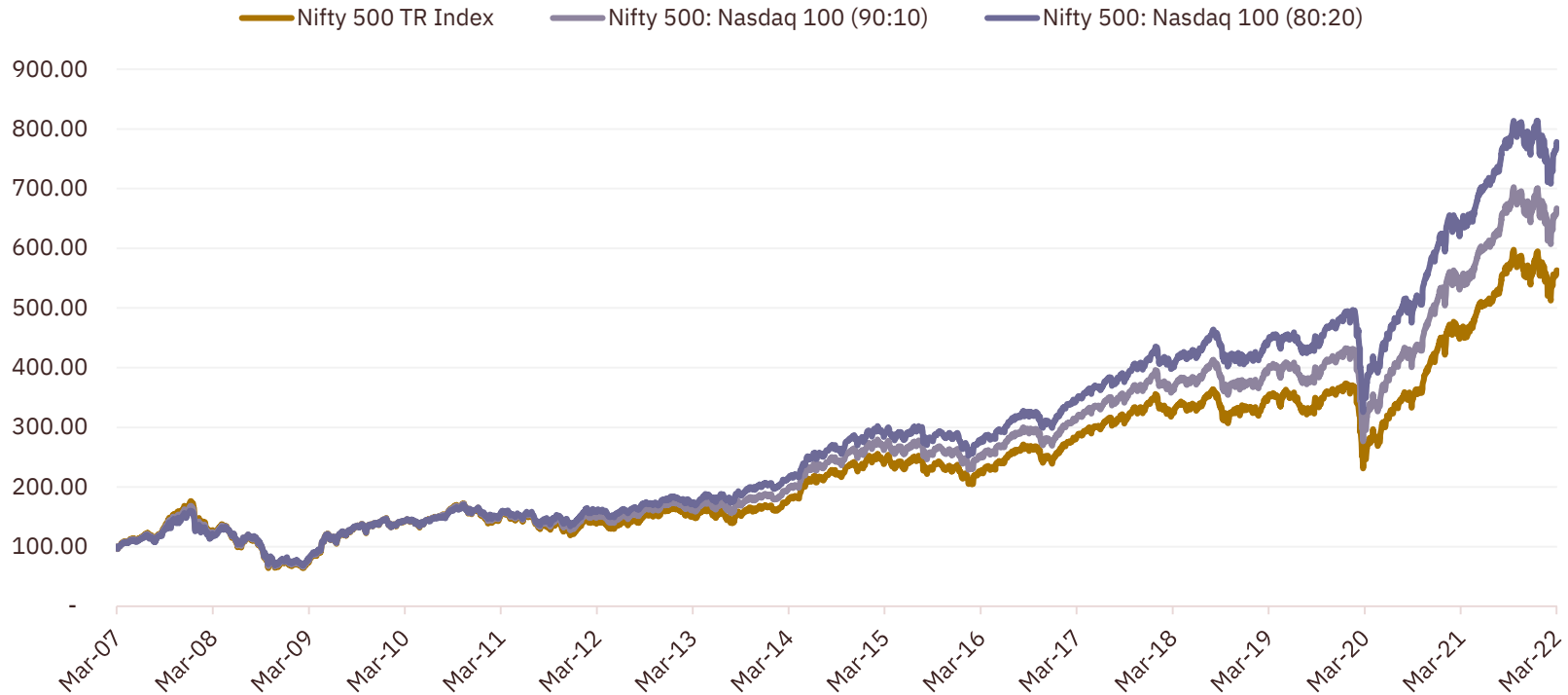
## Hypothetical Allocations to International Equity -

#	Portfolio Name	Nifty 500 TRI	^NASDAQ 100 TRI (INR)
1.	Core Equity	100%	0
2.	Core Equity+ (90:10)	90%	10%
3.	Core Equity++ (80:20)	80%	20%

Correlation (15 Year)	^NASDAQ 100 TRI (INR)
Nifty 500 TRI (INR)	13%

Data Source: Bloomberg, RBI, Thomson Reuters, MOAMC. Correlation of daily total returns as of Close of Mar 31, 2007 to Mar 31, 2022. ^ denotes the index currency conversion. NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above table is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future

# Nasdaq 100 Allocation – Performance



## Small allocation to Nasdaq 100 TR Index in INR has helped improve portfolio performance during last 15 years

Data Source: Bloomberg, FBIL/RBI/Thomson Reuter and MOAMC; Performance as of Close of Mar 31, 2007– Mar 31, 2022; NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

# Asset Allocation - Risk-Return Profile (INR)

	Data Label	Core Only (Nifty 500 TRI)	Core + (90:10)	Core ++ (80:20)
Annualised Returns	1 year	22.29%	22.21%	22.12%
	3 year	16.80%	18.52%	20.20%
	5 year	14.56%	15.99%	17.39%
	7 year	12.74%	13.95%	15.14%
	10 year	14.76%	15.92%	17.03%
Annualised Volatility	1 year	15.91%	15.20%	14.73%
	3 year	21.41%	19.97%	19.02%
	5 year	18.18%	17.00%	16.29%
	7 year	17.39%	16.26%	15.52%
	10 year	16.61%	15.45%	14.66%
Risk Adjusted Returns	1 year	1.401	1.461	1.502
	3 year	0.785	0.927	1.062
	5 year	0.801	0.940	1.068
	7 year	0.733	0.858	0.975
	10 year	0.888	1.030	1.162

Data Source: Bloomberg, FBIL/RBI/Thomson Reuter and MOAMC; Performance as of Close of Mar 31, 2012 – Mar 31, 2022; NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.



# Comparison with S&P 500 Index



CRITERIA	S&P 500 INDEX	NASDAQ 100 INDEX
<b>Theme</b>	Broad Market	Technology Heavy
<b>Eligible Stock Exchange</b>	Various stock exchanges including Nasdaq	Stocks listed only on Nasdaq
<b>US Mcap Coverage</b>	~82.2%	~35.8%
<b>Number of Companies</b>	500	100
<b># of Common Stocks</b>	78	78
<b>Weight of Common Stocks</b>	41.5%	93.2%
<b>Sectors</b>	All 11 GICS <sup>\$</sup> Sectors Covered	Represents 7 GICS <sup>\$</sup> sectors out of 11 sectors
<b>Largest Sector (weight)</b>	Information Technology (28.0%)	Information Technology (50.3%)

Source: [www.spindices.com](http://www.spindices.com) ; [www.indexes.nasdaqomx.com/](http://www.indexes.nasdaqomx.com/); ~ denotes approximate numbers. # Data as of 31-Mar-2022. \$ <https://www.msci.com/gics>.  
The table above may have inherent limitations and no representation is being made that any investor will, or is likely to achieve, results similar to that shown in future

# — Motilal Oswal Nasdaq 100 ETF

(An open ended scheme replicating/tracking NASDAQ-100 Index)

# Motilal Oswal Nasdaq 100 ETF



## Investment Objective.

The Scheme seeks investment return that corresponds (before fees and expenses) generally to the performance of the NASDAQ100 Index, subject to tracking error\*. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

### Key Facts:

- **Benchmark** – NASDAQ 100 TR Index
- **Fund Manager** – Mr. Ankush Sood
- **Date of Inception/Allotment** – 29-March-2011
- **Total Expense Ratio** – 0.58%
- **Latest Asset Under Management** – INR 6,129.94 Crores (As on Mar 31, 2022)
- **Portfolio Turnover Ratio** – 0.17
- **Taxation:** Debt taxation with indexation benefits after 3 years

### Tickers/Symbols:

**NSE/BSE Symbol** – MON100

**Bloomberg** – MOSTNDX

**ISIN Code** – INF247L01AP3

### Continuous Offer:

**On NSE / BSE:** Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

### Directly with the Mutual Fund:

Investors can buy/sell units of the Scheme only in creation unit size i.e. 2,50,000 units and in multiples thereafter.

**This is not an index fund; it is Exchange Traded Fund (ETF)**

Source: MOAMC; As of Mar 31, 2022, \* Tracking Error against NASDAQ 100 Index (in INR using Thomson Reuter Forex Rate). Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

# Motilal Oswal Nasdaq 100 ETF Performance – Regular Plan



## Lumpsum Performance

	1 Year		3 Year		5 Year		7 Year		Since Inception		
	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	
Motilal Oswal Nasdaq 100 ETF	20.6	12,059	31.2	22,628	26.2	32,002	22.3	40,857	24.2	1,08,327	
^NASDAQ 100 TRI (INR)	21.5	12,145	32.1	23,129	27.7	33,976	23.9	44,779	25.8	1,25,308	
Nifty 50 TRI	20.3	12,026	15.8	15,557	15.1	20,246	12.2	22,423	12.0	34,859	
NAV (Rs.) Per Unit as on: (31-Mar-2022) 111.8327	92.7346		49.4223		34.9460		27.3720		10.3237		
Date of Inception: 29-Mar-2011											

## SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	^NASDAQ 100 TRI (INR)	Nifty 50 TRI	Scheme	^NASDAQ 100 TRI (INR)	Nifty 50 TRI	Scheme	^NASDAQ 100 TRI (INR)	Nifty 50 TRI	Scheme	^NASDAQ 100 TRI (INR)	Nifty 50 TRI
Invested amount (₹)	1,20,000	1,20,000	1,20,000	3,60,000	3,60,000	3,60,000	6,00,000	6,00,000	6,00,000	13,20,000	13,20,000	13,20,000
Market value (₹)	1,25,624	1,26,086	1,28,179	5,41,693	5,48,854	5,02,999	11,73,299	12,07,677	9,26,138	54,57,200	60,13,339	30,39,633
Returns (CAGR %)	8.9%	9.6%	13.0%	28.5%	29.5%	23.0%	27.2%	28.4%	17.4%	24.1%	25.7%	14.4%

Source/Disclaimer : MOAMC; Data as of 31-Mar-2022. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Ankush Sood is the Fund Manager since Aug 25, 2021 and he manages 4 schemes of Motilal Oswal Mutual Fund.

# Performance of other schemes managed by Ankush Sood



Name of Fund Manager: Ankush Sood						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal S&P 500 Index Fund	19.8	22.0	-	-	-	-
Motilal Oswal Multi Asset Fund*	5.5	10.1	-	-	-	-
Motilal Oswal Flexi Cap Fund*	2.4	22.3	7.5	16.8	7.2	14.6

Note:

- a. Ankush Sood manages 4 schemes of Motilal Oswal Mutual Fund.
- b. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- c. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

Source/Disclaimer : MOAMC, Data as of 31-Mar-2022.\*Only the foreign securities component is managed by Ankush Sood. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

# — Motilal Oswal NASDAQ 100 Fund of Fund

(An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)

# Motilal Oswal NASDAQ 100 Fund of Fund



## Investment Objective.

The investment objective of the scheme is to seek returns by investing in units of Motilal Oswal Nasdaq 100 ETF. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

## Key Facts:

- **Benchmark** – NASDAQ 100 TRI
- **Fund Manager** – Mr. Swapnil Mayekar and for Debt component - Mr. Abhiroop Mukherjee
- **Date of Inception/Allotment** – 29-November-2018
- **Total Expense Ratio** – Direct - 0.10%; Regular – 0.50%
- **Asset Under Management** – INR 4,136.75 Crores (As on Mar 31, 2022)
- **Taxation:** Debt taxation with indexation benefits after 3 years

## AMFI Code –

- Entry Load– Nil
- Exit Load- Nil

Category – Domestic Fund of Fund

## Continuous Offer:

Minimum Application Amount : INR 500/- and in multiples of INR 1/- thereafter.

Additional Application Amount : INR 500/- and in multiples of INR 1/- thereafter.

Note - Investors are requested to note that they will be bearing the recurring expenses of the fund of funds (FoF) scheme, in addition to the expenses of underlying scheme (0.58% of Motilal Oswal NASDAQ 100 ETF) in which the fund of funds scheme makes investments

**This is not an index fund; it is fund of fund (FoF) that invests in underlying ETF**

Source: MOAMC; As of Mar 31, 2022. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

# Motilal Oswal Nasdaq 100 Fund of Fund Performance – Regular Plan

## Lumpsum Performance

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal Nasdaq 100 Fund of Fund - Regular	16.0	11,600	29.0	21,508	-	-	-	-	28.5	23,083
^NASDAQ 100 TRI (INR)	21.5	12,145	32.1	23,129	-	-	-	-	30.2	24,132
Nifty 50 TRI	20.3	12,026	15.8	15,557	-	-	-	-	16.6	16,707
NAV (Rs.) Per Unit as on: (31-Mar-2022) 23.0830	19.8990		10.7324		-		-		10.0000	

Date of Inception: 29-Nov-2018

## SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	^NASDAQ 100 TRI (INR)	Nifty 50 TRI	Scheme	^NASDAQ 100 TRI (INR)	Nifty 50 TRI	Scheme	^NASDAQ 100 TRI (INR)	Nifty 50 TRI	Scheme	^NASDAQ 100 TRI (INR)	Nifty 50 TRI
Invested amount (₹)	1,20,000	1,20,000	1,20,000	3,60,000	3,60,000	3,60,000	-	-	-	4,00,000	4,00,000	4,00,000
Market value (₹)	1,20,774	1,26,086	1,28,179	5,16,782	5,48,854	5,02,999	-	-	-	6,06,500	6,47,187	5,69,580
Returns (CAGR %)	1.2%	9.6%	13.0%	25.0%	29.5%	23.0%	-	-	-	25.9%	30.2%	21.8%

Source/Disclaimer : MOAMC; Data as of 31-Mar-2022. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mayekar is the Fund Manager since inception and he manages 9 schemes of Motilal Oswal Mutual Fund.



# Performance of other schemes managed by Swapnil Mayekar



Name of Fund Manager: Swapnil Mayekar						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Nifty Smallcap 250 Index Fund	34.6	37.0	-	-	-	-
Motilal Oswal Midcap 100 ETF	26.5	26.7	18.3	18.8	11.9	12.6
Motilal Oswal Nifty Midcap 150 Index Fund	23.3	25.0	-	-	-	-
Motilal Oswal Nifty Bank Index Fund	8.2	9.6	-	-	-	-
Motilal Oswal Nifty 50 Index Fund	19.3	20.3	-	-	-	-
Motilal Oswal Nifty Next 50 Index Fund	19.8	21.6	-	-	-	-

Note:

- Swapnil Mayekar manages 13 schemes of Motilal Oswal Mutual Fund.
- In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

Source/Disclaimer : MOAMC, Data as of 31-Mar-2022. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

# Performance of other schemes managed by Abhiroop Mukherjee

Name of Fund Manager: Abhiroop Mukherjee						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Midcap 30 Fund	38.2	25.0	20.9	20.7	13.1	15.3
Motilal Oswal S&P 500 Index Fund	19.8	22.0	-	-	-	-
Motilal Oswal Large and Midcap Fund	17.6	22.9	-	-	-	-
Motilal Oswal Flexi Cap Fund	2.4	22.3	7.5	16.8	7.2	14.6
Motilal Oswal Dynamic Fund	2.4	12.8	6.9	13.3	6.9	11.7
Motilal Oswal Ultra Short Term Fund	2.5	4.3	4.0	5.7	1.8	6.5
<p>Note:</p> <ol style="list-style-type: none"> <li>Abhiroop Mukherjee manages 22 schemes of Motilal Oswal Mutual Fund.</li> <li>In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein.</li> <li>Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.</li> <li>Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.</li> </ol>						

Source/Disclaimer : MOAMC, Data as of 31-Mar-2022. \*Only the debt component is managed by Abhiroop Mukherjee. @Only the debt and gold component is managed by Abhiroop Mukherjee. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

# Key Takeaway

Key factors to be considered for ideal asset allocation:

1. NASDAQ 100 Index **includes top 100 non-financial companies** in the index. Historically, **majority of index weight was noted by global technology brands**. The index doesn't include financial companies.
2. **Motilal Oswal NASDAQ 100 ETF and FoF** offers investors an opportunity to invest in global technology companies that are part of NASDAQ 100 Index. It aims to earn index returns subject to tracking error. **Motilal Oswal NASDAQ 100 FoF** can be useful for investor with no demat account.
3. Historically, NASDAQ 100 Index had **relatively lower correlation** with Indian equity indices, thereby offering **diversification opportunity**.
4. Historically **NASDAQ 100 TR Index (in INR) noted better returns over NASDAQ 100 TR Index (in USD)**, due to INR depreciation
5. Due to recovery post recent crash due to Covid-19 Pandemic, the current **valuation multiple are above historical** averages.

**This is not an index fund, it is ETF and Fund of Fund (FoF)**

# Product Suitability

This product is suitable for investors who are seeking\*

## Motilal Oswal NASDAQ 100 ETF

- Return that corresponds generally to the performance of the NASDAQ 100 Index, subject to tracking error.
- Investment in equity securities of NASDAQ 100 Index

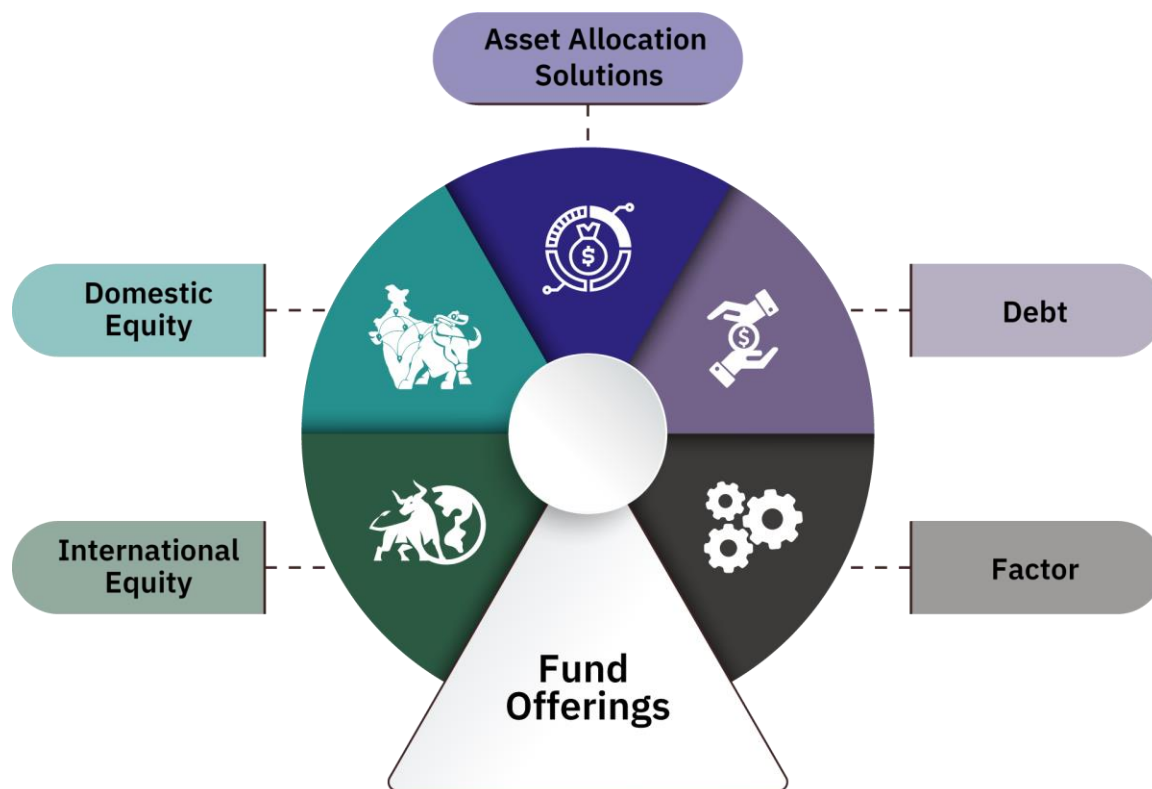
## Motilal Oswal NASDAQ 100 Fund of Fund

- Long term capital appreciation
- Returns that corresponds generally to the performance of the Scheme, Motilal Oswal NASDAQ 100 ETF (MOFN100) through investment in units of MOFN100



*\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.*

# Motilal Oswal Passive Fund Offerings



One of the largest AMC in India in the International segment

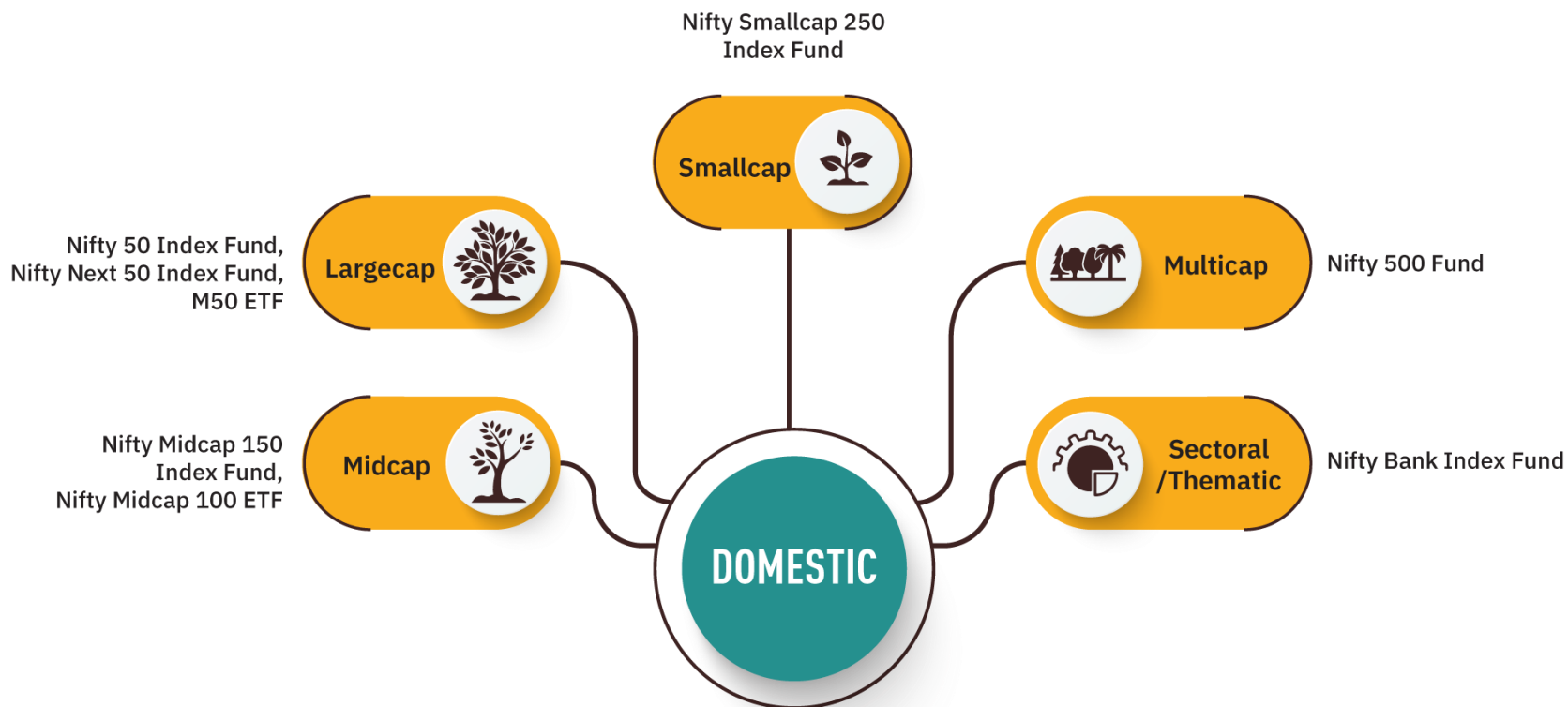
Only AMC with funds across all major segments

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# Motilal Oswal Passive Fund Offerings



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# Motilal Oswal Passive Fund Offerings



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# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Nifty 50 Index Fund</b> (An open ended scheme replicating / tracking Nifty 50 Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 50 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty 50 Index</li> <li>Long-term capital growth</li> </ul>	Fund 	Nifty 50 TRI 
<b>Motilal Oswal Nifty Next 50 Index Fund</b> (An open ended scheme replicating / tracking Nifty Next 50 Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Next 50 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Next 50 Index</li> <li>Long-term capital growth</li> </ul>	Fund 	Nifty Next 50 TRI 
<b>Motilal Oswal Nifty Midcap 150 Index Fund</b> (An open ended scheme replicating / tracking Nifty Midcap 150 Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Midcap 150 Index</li> <li>Long-term capital growth</li> </ul>	Fund 	Nifty Midcap 150 TRI 
<b>Motilal Oswal Nifty Smallcap 250 Index Fund</b> (An open ended scheme replicating / tracking Nifty Smallcap 250 Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Smallcap 250 Index</li> <li>Long-term capital growth</li> </ul>	Fund 	Nifty Smallcap 250 TRI 

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.



# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p><b>Motilal Oswal Nifty 500 Fund</b> (An open ended scheme replicating / tracking Nifty 500 Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 500 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty 500 Index</li> <li>Long-term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty 500 TRI</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal M50 ETF</b> (An open ended scheme replicating/tracking Nifty 50 Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of Nifty 50 Index (Underlying Index), subject to tracking error</li> <li>Investment in equity securities of Nifty 50 Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty 50 TRI</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal Midcap 100 ETF</b> (An open ended scheme replicating/tracking Nifty Midcap 100 Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of Nifty Midcap 100 Index subject to tracking error</li> <li>Investment in equity securities of Nifty Midcap 100 Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Midcap 100 TRI</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal Nifty Bank Index Fund</b> (An open ended scheme replicating / tracking Nifty Bank Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Bank Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Bank Index</li> <li>Long-term capital growth</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>Nifty Bank TRI</p> <p>Investors understand that their principal will be at very high risk</p>

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p><b>Motilal Oswal S&amp;P 500 Index Fund</b> (An open ended scheme replicating / tracking S&amp;P 500 Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of S&amp;P 500 Index subject to tracking error</li> <li>Investment in equity securities of S&amp;P 500 Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>S&amp;P 500 TRI (INR)</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal NASDAQ 100 ETF</b> (An open ended scheme replicating/tracking NASDAQ-100 Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of NASDAQ 100 Index subject to tracking error</li> <li>Investment in equity securities of NASDAQ 100 Index</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>NASDAQ 100 TRI (INR)</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal NASDAQ 100 Fund of Fund</b> (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)</p>	<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds to the performance of Motilal Oswal NASDAQ 100 ETF (MON100) Scheme through investment in units of MON100</li> </ul>	<p>Fund</p> <p>Investors understand that their principal will be at very high risk</p>	<p>NASDAQ 100 TRI (INR)</p> <p>Investors understand that their principal will be at very high risk</p>

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p><b>Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive</b> (An open ended fund of funds scheme investing in passive funds)</p>	<ul style="list-style-type: none"> <li>To generate long term growth/capital appreciation by offering asset allocation</li> <li>Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold</li> </ul>	<p>Fund</p>	<p>50% Nifty 500 TRI + 20% S&amp;P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index</p>
<p><b>Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative</b> (An open ended fund of funds scheme investing in passive funds)</p>	<ul style="list-style-type: none"> <li>To generate long term growth/capital appreciation with relatively lower volatility by offering asset allocation</li> <li>Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold</li> </ul>	<p>Fund</p>	<p>30% Nifty 500 TRI + 10% S&amp;P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index</p>
<p><b>Motilal Oswal 5 Year G-sec ETF</b> (An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of Nifty 5 yr Benchmark G-sec Index subject to tracking error</li> <li>Investment in securities of Nifty 5 yr Benchmark G-sec Index</li> </ul>	<p>Fund</p>	<p>Nifty 5 yr Benchmark G-Sec Index</p>

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p><b>Motilal Oswal 5 Year G-sec FoF</b> (An open ended fund of funds scheme investing in units of Motilal Oswal 5 Year G-Sec ETF)</p>	<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds generally to the performance of the Scheme, Motilal Oswal 5 Year G-Sec ETF through investment in units of Motilal Oswal 5 Year G-Sec ETF</li> </ul>	<p>Fund</p>	<p>Nifty 5 yr Benchmark G-Sec Index</p>
<p><b>Motilal Oswal MSCI EAFE Top 100 Select Index Fund</b> (An open ended scheme replicating/ tracking MSCI EAFE Top 100 Select Index)</p>	<ul style="list-style-type: none"> <li>Returns that corresponds to the performance of MSCI EAFE Top 100 Select Index, subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	<p>Fund</p>	<p>MSCI EAFE Top 100 Select Index (INR)</p>
<p><b>Motilal Oswal NASDAQ Q 50 ETF</b> (An open ended scheme replicating/ tracking Nasdaq Q-50 Index)</p>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of the NASDAQ Q-50 TR Index subject to tracking error and forex movement.</li> <li>Long term capital growth.</li> </ul>	<p>Fund</p>	<p>NASDAQ Q-50 Total Return Index (INR)</p>

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

# Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<b>Motilal Oswal Nifty 200 Momentum 30 ETF</b> (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	Nifty 200 Momentum 30 TRI 
<b>Motilal Oswal Nifty 200 Momentum 30 Index Fund</b> (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	Nifty 200 Momentum 30 TRI 
<b>Motilal Oswal S&amp;P BSE Low Volatility ETF</b> (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Low Volatility Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Low Volatility Total Return Index 
<b>Motilal Oswal S&amp;P BSE Low Volatility Index Fund</b> (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index)	<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the S&amp;P BSE Low Volatility Total Return Index subject to tracking error</li> <li>Long term capital growth</li> </ul>	Fund 	S&P BSE Low Volatility Total Return Index 

\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

# – Thank You

“Don’t look for the needle in the haystack. Just buy the haystack!”

- **John C. Bogle**

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# — Annexures

# Valuation Multiples

	CY 2012	CY 2013	CY 2014	CY 2015	CY 2016	CY 2017	CY 2018	CY 2019	CY 2020	CY 2021	CY 2022E	CY 2023E	CY 2024E
<b>EPS</b>	183.4	181.0	208.3	224.4	237.2	271.2	322.4	330.0	363.4	501.6	536.7	613.8	696.1
<b>Dividends per Share</b>	42.6	54.3	55.5	62.2	66.4	73.9	79.2	85.3	87.3	91.9	99.6	107.0	93.0
<b>Sales per Share</b>	1,166.8	1,244.6	1,371.6	1,453.1	1,562.6	1,724.9	1,987.5	2,124.3	2,331.0	2,775.3	3,082.5	3,409.5	3,780.4
<b>Cash Flow per Share</b>	255.1	262.1	296.5	319.5	342.4	376.9	448.0	473.5	541.3	644.3	745.6	856.9	981.4
<b>Free Cash Flow per Share</b>	168.8	180.7	202.9	228.0	238.9	259.7	313.1	334.5	381.2	437.3	512.5	602.4	698.3
<b>Book Value per Share</b>	843.6	915.4	942.5	989.3	1,094.9	1,159.9	1,181.0	1,282.5	1,432.6	1,646.3	1,891.9	2,201.6	2,761.9

- NASDAQ 100 valuation multiples now at 10 year high.
- **Covid 19 Impact** – NASDAQ 100 index has not only recovered but hit a new all time high showing a V-shaped recovery as economies open up and the world moves towards a new normal

Data Source: Factset. Based on LTM which is derived from FactSet fundamentals monthly series. Data from Dec 2011 – Dec 2021; Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future.



# Disclaimers & Risk Factors



This presentation has been prepared and issued on the basis of internal data, publicly available information and other sources believed to be reliable. The information contained in this document is for general purposes only and not a complete disclosure of every material fact and terms and conditions. The information / data herein alone is not sufficient and shouldn't be used for the development or implementation of an investment strategy. It should not be construed as investment advice to any party.

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The material is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon as such. Opinions, if any, expressed are our opinions as of the date of appearing on this material only. While we endeavor to update on a reasonable basis the information discussed in this material, there may be regulatory, compliance, or other reasons that prevent us from doing so. Recipient shall understand that the aforementioned statements cannot disclose all the risks and characteristics. The recipient is requested to take into consideration all the risk factors including their financial condition, suitability to risk return, etc. and take professional advice before investing.

**Passive Investments** - The Scheme is not actively managed. Since the Scheme is linked to index, it may be affected by a general decline in the Indian markets relating to its underlying index. The Scheme as per its investment objective invests in Securities which are constituents of its underlying index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

**Index Fund** - The Scheme being an index scheme follows a passive investment technique and shall only invest in Securities comprising one selected index as per investment objective of the Scheme. The Fund Manager would invest in the Securities comprising the underlying index irrespective of the market conditions. If the Securities market declines, the value of the investment held by the Scheme shall decrease.

## **Risks associated with overseas investment**

To the extent the assets of the scheme are invested in overseas financial assets, there may be risks associated with currency movements, restrictions on repatriation and transaction procedures in overseas market. Further, the repatriation of capital to India may also be hampered by changes in regulations or political circumstances as well as the application to it of other restrictions on investment. In addition, country risks would include events such as introduction of extraordinary exchange controls, economic deterioration, and bi-lateral conflict leading to immobilisation of the overseas financial assets and the prevalent tax laws of the respective jurisdiction for execution of trades or otherwise.

### **Currency Risk:**

The fund may invest in overseas mutual fund / foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by changes/fluctuations in the value of the foreign currencies relative to the Indian Rupee.

### **Country Risk:**

The Country risk arises from the inability of a country, to meet its financial obligations. It is the risk encompassing economic, social and political conditions in a foreign country, which might adversely affect foreign investors' financial interests.

Investors are requested to note that they will be bearing the recurring expenses of the fund of funds (FoF) scheme, in addition to the expenses of underlying schemes in which the fund of funds scheme makes investments.

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully**

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