

# Motilal Oswal Flexi Cap Fund

(An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)



**BUY RIGHT  
SIT TIGHT**

March 2023 (Data as on 28th February 2023. Inception date - 28th April 2014)



## INVESTMENT APPROACH

**Scheme Name:** Motilal Oswal Flexi Cap Fund

### Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in equity & equity related instruments across sectors and market-capitalization levels. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

**Benchmark:** Nifty 500 TRI

### Scheme Details:

NAV Regular Plan Growth Option (Rs.)	31.8078
NAV Regular Plan IDCW Option (Rs.)	22.2831
NAV Direct Plan Growth Option (Rs.)	34.5442
NAV Direct Plan IDCW Option (Rs.)	22.6378
Monthly AAUM (in Rs Crs.)	8,405.57
Latest AUM (28-Feb-2023) (in Rs Crs.)	8,332.31



## KEY FEATURES & PORTFOLIO ATTRIBUTES

Flexi Cap nature allows flexibility to allocate across market capitalization

High Quality portfolio of around 31 stocks with strong portfolio earnings growth

9+ year track record with outperformance in 5 out of 8 financial year periods

Key sector allocation to participate in structural businesses like Banking, Finance and Auto

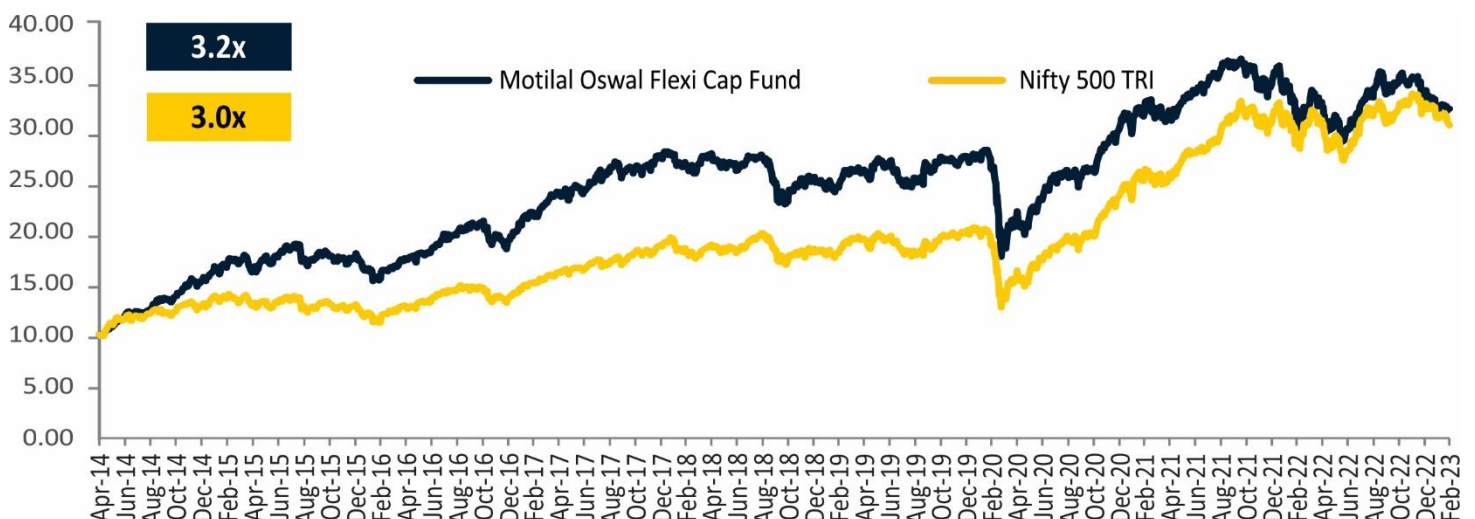


## PORTFOLIO ACTIONS IN LAST 3 MONTHS

<b>Companies Added:</b>	Axis Bank Ltd, Balkrishna Industries Ltd, Bharti Airtel Ltd, CG Power & Industrial Solution Ltd, Deepak Nitrite Ltd, Tata Consultancy Services Ltd, Trent Ltd.
<b>Companies Exited:</b>	Gland Pharma Ltd, Tata Consultancy Services Ltd.



## Performance Since Inception

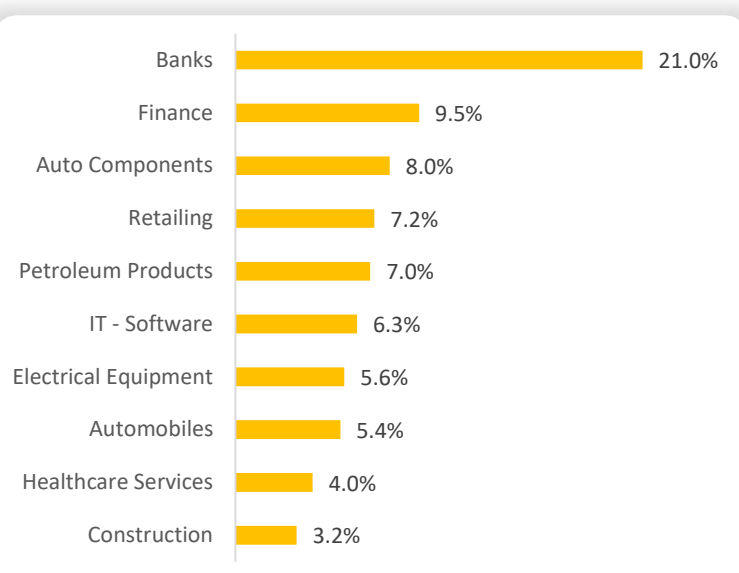


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Flexi Cap Fund	0.2	10,022	6.9	12,226	3.7	12,021	14.0	31,808
Nifty 500 TRI	2.6	10,258	17.5	16,249	10.7	16,596	13.3	30,208
Nifty 50 TRI	4.3	10,427	17.0	16,014	11.9	17,540	12.6	28,571

**Source:** Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

## PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
ICICI Bank Ltd.	8.2
Tube Investments of India Ltd	7.7
Reliance Industries Ltd	7.0
Housing Development Finance Corporation Ltd	6.7
HDFC Bank Ltd	6.2
Infosys Ltd	5.4
State Bank of India	4.1
Vaibhav Global Ltd	3.5
Max Healthcare Institute Ltd	3.4
Eicher Motors Ltd	3.4



Industry classification as recommended by AMFI

## STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Tube Investments of India Ltd.	2.7%
ICICI Bank Ltd	1.1%
ABB Ltd	1.1%
HDFC Bank Ltd	0.8%
Siemens Ltd	0.7%

Bottom 5	Contribution
Gland Pharma Ltd.	-2.1%
Ambuja Cements Ltd	-1.4%
Bajaj Finance Ltd	-1.2%
Vaibhav Global Ltd	-1.1%
Infosys Ltd	-0.9%

Source: ValueFY and Internal Analysis

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## MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	68%
Mid Cap	24%
Small Cap	8%

Source: Market Categorization as recommended by AMFI

## Risk Ratios

3 Year Data	Strategy
Standard Deviation	21.4%
Sharpe Ratio#	0.01
Portfolio Turnover Ratio	0.8
Beta	0.9

#Risk free returns based on last overnight MIBOR cut-off of 6.70%.  
Data as on 28th February, 2023

## Fund Manager

For Equity Component

**Mr. Siddharth Bothra**

He has been appointed as the Fund Manager for the equity component w.e.f. May 19, 2021.

**Mr. Niket Shah**

He has been appointed as the Fund Manager for the equity component w.e.f. July 1, 2022.

For Debt Component

**Mr. Rakesh Shetty**

He has been appointed as the Fund Manager for the Debt component w.e.f. Nov 22, 2022.

For Foreign Securities

**Mr. Ankush Sood**

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
HDFC	Aug-14	952	2609	174%	12%
Vaibhav Global	Jun-19	152	324	113%	23%

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Other Schemes Managed by Fund Manager

Name of Fund Manager: Siddharth Bothra

	1 Year		3 Years		5 Years		Since Inception	
	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark
	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)
Motilal Oswal Equity Hybrid Fund	5.3	3.2	10.0	13.9	-	-	9.7	10.3
Motilal Oswal Focused Fund (Formerly Known as Motilal Oswal Focused 25 Fund)	3.3	2.6	10.3	17.5	8.2	10.7	12.4	13.5

Note: Siddharth Bothra manages 3 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme’s performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

Other Schemes Managed by Fund Manager

Name of Fund Manager: Niket Shah

	1 Year		3 Years		5 Years		Since Inception	
	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark
	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)
Motilal Oswal Midcap Fund (Formerly Known as Motilal Oswal Midcap 30 Fund)	16.6	8.3	22.3	23.1	14.8	11.8	19.7	19.6

Note: Niket Shah manages 2 schemes of Motilal Oswal Mutual Fund.

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Other Schemes Managed by Fund Manager

Name of Fund Manager: Rakesh Shetty

	1 Year		3 Years		5 Years		Since Inception	
	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark
	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)
Top 3								
Motilal Oswal Midcap Fund (Formerly Known as Motilal Oswal Midcap 30 Fund)	16.6	8.3	22.3	23.1	14.8	11.8	19.7	19.6
Motilal Oswal Large and Midcap Fund	7.3	4.9	16.2	19.6	-	-	16.7	17.9
Motilal Oswal MSCI EAFE Top 100 Select Index Fund	7.2	6.8	-	-	-	-	5.1	8.3
Bottom 3								
Motilal Oswal NASDAQ 100 Fund of Fund	-6.2	-5.8	17.0	19.2	-	-	18.5	19.4
Motilal Oswal Nifty 200 Momentum 30 ETF	-6.9	-6.4	-	-	-	-	-10.7	-10.0
Motilal Oswal Nifty 200 Momentum 30 Index Fund	-7.7	-6.4	-	-	-	-	-11.4	-10.0

Note: Rakesh Shetty manages 29 schemes of Motilal Oswal Mutual Fund.

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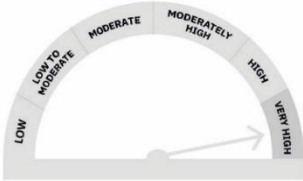

Other Schemes Managed by Fund Manager

Name of Fund Manager: Ankush Sood

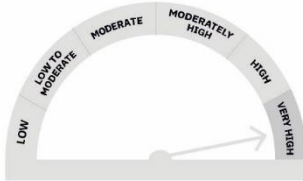
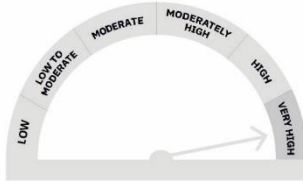
	1 Year		3 Years		5 Years		Since Inception	
	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark
	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)
Top 3								
Motilal Oswal Midcap Fund (Formerly Known as Motilal Oswal Midcap 30 Fund)	16.6	8.3	22.3	23.1	14.8	11.8	19.7	19.6
Motilal Oswal Large and Midcap Fund	7.3	4.9	16.2	19.6	-	-	16.7	17.9
Motilal Oswal MSCI EAFE Top 100 Select Index Fund	7.2	6.8	-	-	-	-	5.1	8.3
Bottom 3								
Motilal Oswal S&P 500 Index Fund	-0.5	1.2	-	-	-	-	14.7	17.0
Motilal Oswal Nasdaq Q 50 ETF	-3.7	-3.1	-	-	-	-	-14.9	-14.5
Motilal Oswal Nasdaq 100 ETF	-6.7	-5.8	18.2	19.2	17.3	18.4	20.7	22.3

Note: Ankush Sood manages 9 schemes of Motilal Oswal Mutual Fund.

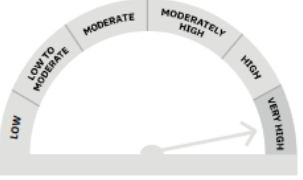
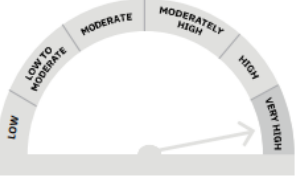
Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme’s performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Flexi Cap Fund - (An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)		
<b>This product is suitable for investors who are seeking*</b>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> <li>Long-term capital growth</li> <li>Investment in equity and equity related instruments across sectors and market-capitalization levels.</li> </ul>		

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer CRISIL Hybrid 35 + 65 - Aggressive Index
Motilal Oswal Equity Hybrid Fund (An open ended hybrid scheme investing predominantly in equity and equity related instruments)		
<b>This product is suitable for investors who are seeking*</b>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> <li>Long term capital appreciation by generating equity linked returns</li> <li>Investment predominantly in equity and equity related instruments</li> </ul>		

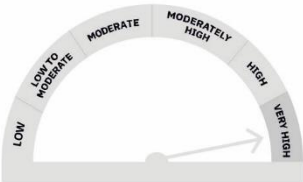
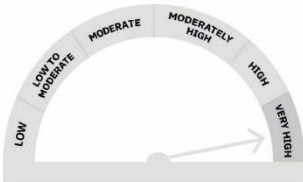
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Focused Fund (Formerly known as Motilal Oswal Focused 25 Fund) (An open ended equity scheme investing in maximum 30 stocks intending to focus on Large Cap.)		
<b>This product is suitable for investors who are seeking*</b>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> <li>Return by investing upto 30 companies with long term sustainable competitive advantage and growth potential.</li> <li>Investment in Equity and equity related instruments subject to overall limit of 30 companies.</li> </ul>		

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Midcap Fund (Formerly known as Motilal Oswal Midcap 30 Fund) (An open ended equity scheme predominantly investing in mid cap stocks)		
<b>This product is suitable for investors who are seeking*</b>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> <li>Long-term capital growth</li> <li>Investment in equity and equity related instruments in quality mid-cap companies having long-term competitive advantages and potential for growth.</li> </ul>		

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Large Midcap 250 TRI
Motilal Oswal Large and Midcap Fund (Large and Midcap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)		
<b>This product is suitable for investors who are seeking*</b>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk
<ul style="list-style-type: none"> <li>Long-term capital growth</li> <li>Investment predominantly in equity and equity related instruments of large and midcap stocks</li> </ul>		

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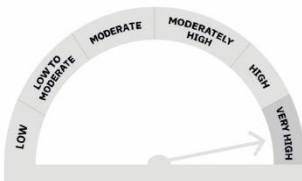



Name of the scheme	Scheme Riskometer	Benchmark Riskometer MSCI EAFE Top 100 Select Index
Motilal Oswal MSCI EAFE Top 100 Select Index Fund (An open ended scheme replicating/ tracking MSCI EAFE Top 100 Select Index)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Returns that corresponds to the performance of MSCI EAFE Top 100 Select Index, subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

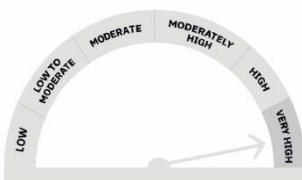
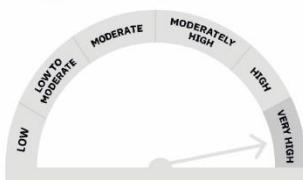
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ 100 TRI
Motilal Oswal Nasdaq 100 Fund of Fund (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Long term capital appreciation</li> <li>Return that corresponds generally to the performance of the Scheme, Motilal Oswal Nasdaq 100 ETF through investment in units of Motilal Oswal Nasdaq 100 ETF.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

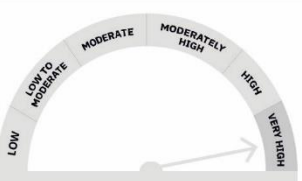
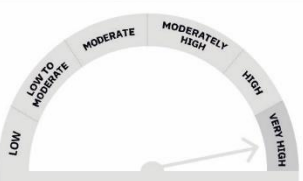
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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 ETF (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Index)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

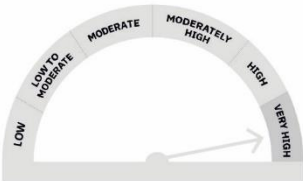

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 Index Fund (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk


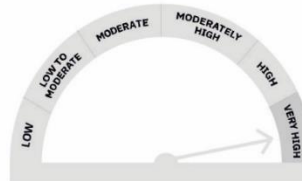
\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P 500 TRI
Motilal Oswal S&P 500 Index Fund (An open ended scheme replicating / tracking S&P 500 Index)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Return that corresponds to the performance of S&amp;P 500 Index subject to tracking error</li> <li>Investment in equity securities of S&amp;P 500 Index</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ Q-50 TRI
Motilal Oswal Nasdaq Q 50 ETF (An open ended scheme replicating/tracking NASDAQ Q-50 TRI)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Returns that corresponds generally to the performance of the NASDAQ Q-50 TRI, subject to tracking error.</li> <li>Long term capital growth.</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ 100 TRI
Motilal Oswal Nasdaq 100 ETF (An open ended scheme replicating/tracking NASDAQ-100 Index)		
<b>This product is suitable for investors who are seeking*</b>		
<ul style="list-style-type: none"> <li>Return that corresponds generally to the performance of the Nasdaq-100 Index, subject to tracking error</li> <li>Investment in equity securities of NASDAQ-100 Index</li> </ul>	Investors understand that their principal will be at Very High risk	Investors understand that their principal will be at Very High risk

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Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

**Disclaimers and Risk Factors:** The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Siddharth Bothra has been appointed as the Fund Manager for equity component with effect from 19-May-2019, and Mr. Niket Shah has also been appointed as the Fund Manager since July 01, 2022 for equity component & Mr. Rakesh Shetty is the Fund Manager for debt component with effect from 22-Nov-2022 & Mr. Ankush Sood for Foreign Securities since August 25, 2021. . Kindly refer to the website [www.motilaloswalmf.com](http://www.motilaloswalmf.com) to see the performance of the funds managed by the same Fund Manager

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

**THINK EQUITY**  
**THINK MOTILAL OSWAL**

**MOTILAL OSWAL**  
Asset Management  
**MUTUAL FUND**

**BUY RIGHT**  
**SIT TIGHT**