

— Move with the markets



Introducing -

Motilal Oswal Nifty 200 Momentum 30 ETF & Index Fund

(An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)

28 February 2023



— Introduction to Factors

What are Factors?



A factor is any characteristic that helps explain the long-term risk and return performance of an asset.



Factors are the foundation of investing - Building blocks in every investing process.



Commonly known Factors are Low Volatility, Momentum, Quality, and Value

What is Factor Investing?

Defining descriptors for each Factor

For e.g., 6M / 12M Price return for Momentum



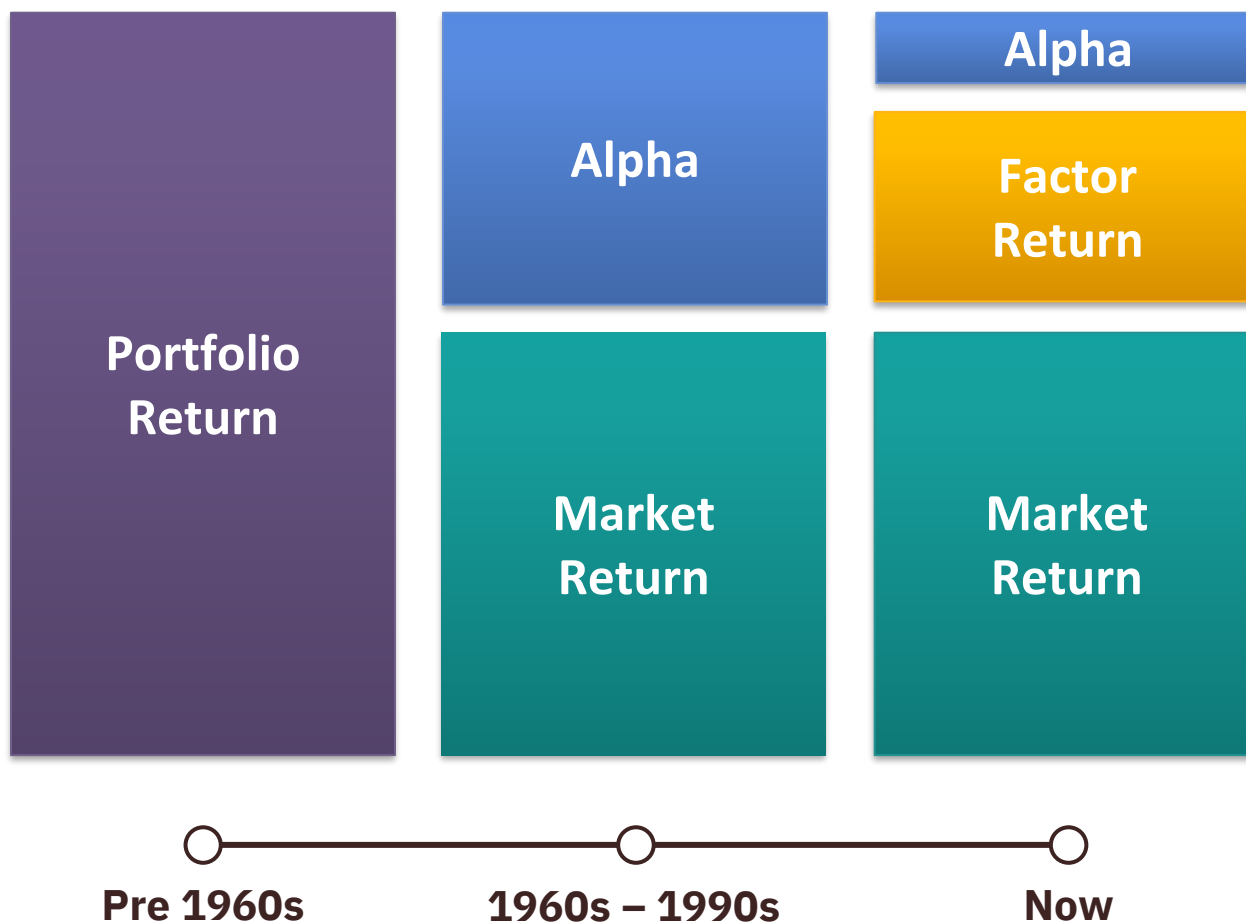
Establishing rules to select a portfolio of companies using these descriptors



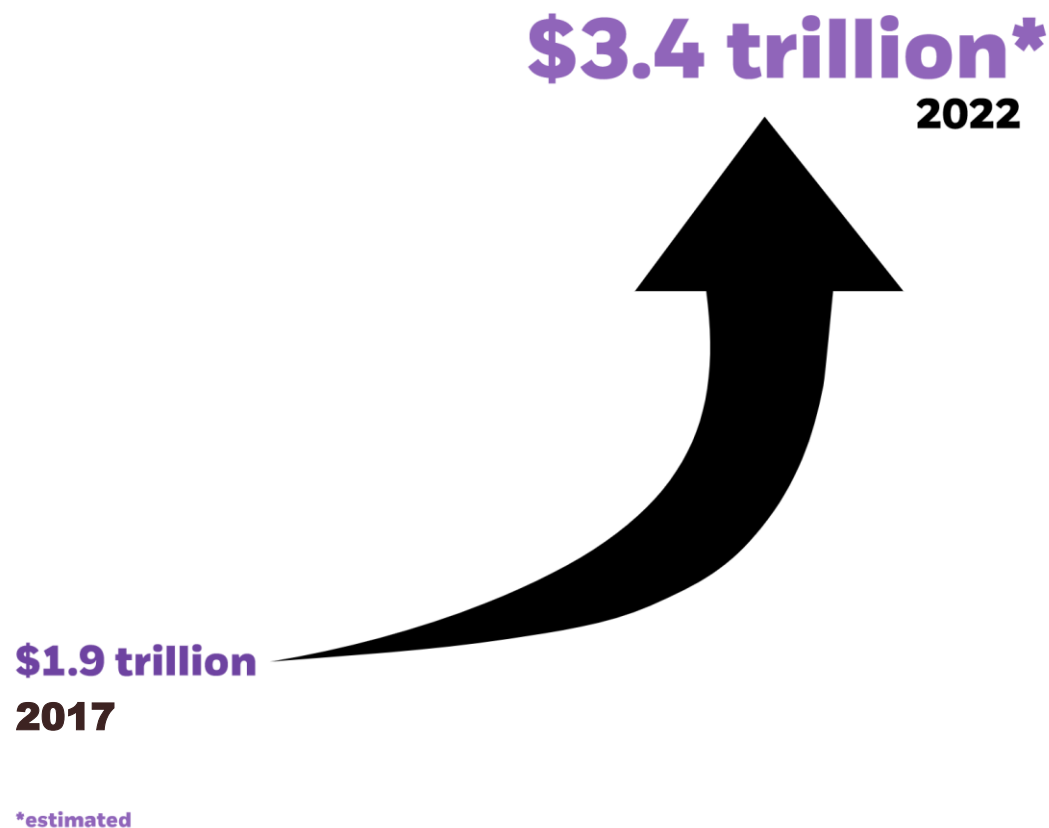
Applying these rules to create portfolios periodically – for e.g., semi-annually

What factor investing isn't – Ambiguous !

Why Factors Matter?



Factor Industry growth



Source: BlackRock, Simfund for mutual fund data, BlackRock for ETF data, eVestment and Preqin for institutional and alternative data. Mutual fund and ETF data as of 12/31/17, eVestment and Preqin as of 9/30/17. Excludes fund of funds. Projections exclude the impact of beta.

Winners keep changing

2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023*
Low Vol -41.7%	Value 125.5%	Quality 30.0%	Quality -9.6%	Value 42.3%	Mom. 12.9%	Mom. 49.6%	Low Vol 13.5%	Value 16.6%	Mom. 57.5%	Low Vol 8.7%	Mom. 10.6%	Low Vol 26.8%	Value 56.9%	Value 26.3%	Low Vol -3.6%
Quality -44.8%	Quality 104.0%	Low Vol 26.1%	Low Vol -12.7%	Mom. 38.8%	Quality 11.6%	Quality 44.9%	Quality 13.2%	Mom. 9.6%	Value 46.0%	Nifty 200 0.3%	Nifty 200 10.0%	Quality 26.0%	Mom. 53.8%	Quality 13.0%	Quality -3.8%
Value -52.4%	Low Vol 89.2%	Value 25.4%	Mom. -16.1%	Nifty 200 33.6%	Low Vol 11.0%	Low Vol 42.9%	Mom. 10.8%	Quality 7.4%	Quality 39.7%	Mom. -1.7%	Low Vol 5.3%	Mom. 20.0%	Nifty 200 28.9%	Nifty 200 4.9%	Value -5.1%
Nifty 200 -56.1%	Nifty 200 88.8%	Mom. 19.8%	Nifty 200 -26.1%	Quality 32.8%	Nifty 200 5.9%	Value 40.0%	Nifty 200 -0.8%	Nifty 200 5.1%	Nifty 200 35.2%	Quality -3.9%	Quality 3.9%	Nifty 200 16.8%	Quality 19.4%	Low Vol 4.5%	Nifty 200 -6.1%
Mom. -60.0%	Mom. 69.3%	Nifty 200 15.6%	Value -39.0%	Low Vol 32.3%	Value -7.0%	Nifty 200 37.3%	Value -15.8%	Low Vol 4.4%	Low Vol 30.2%	Value -26.9%	Value -7.3%	Value 12.8%	Low Vol 19.3%	Mom. -5.4%	Mom. -7.8%

Color legend

Low Vol	S&P BSE Low Volatility TRI
Value	S&P BSE Enhanced Value TRI
Mom.	Nifty200 Momentum 30 TRI
Quality	S&P BSE Quality TRI
Nifty 200	Nifty 200 TRI

- **No single Factor has outperformed others consistently**
- **Adding Factors to your portfolio can help improve risk-adjusted returns**

Source/Disclaimer: niftyindices, S&P BSE. Performance as of close of 31-Dec-07 to 28-Feb-23 . *2023 till year to date. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Performance across Market Cycles

Market Cycle	Value	Quality	Low Vol	Momentum	Nifty 200 TRI
Bull	27.9%	24.8%	25.4%	35.6%	27.7%
Bear	-48.9%	-27.1%	-25.6%	-38.5%	-41.9%
Recovery	45.1%	41.0%	37.8%	38.6%	36.5%

- **Momentum tends to significantly outperform in Bull market cycles**
- **Quality and Low Vol offer good downside protection and tend to outperform in Bear markets**
- **Value tends to outperform when the market is recovering from a bear phase**

Low Vol = S&P BSE Low Volatility TRI

Quality = S&P BSE Quality TRI

Momentum = Nifty200 Momentum 30 TRI

Value = S&P BSE Enhanced Value TRI

Source/Disclaimer: niftyindices, S&P BSE, MOAMC Research. Performance as of close of 29-Feb-08 to 28-Feb-23. All Performance numbers in CAGR. Bear market defined as >20% fall from peak to trough. Recovery defined as the recovery from trough to previous peak. Bull market defined as rising market after recovery. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Rolling return outperformance

Odds of Outperformance vs Nifty 200 TRI				
Rolling Period	Value	Quality	Low Vol	Momentum
1 year	49.9%	67.9%	68.2%	74.5%
3 year	43.2%	79.9%	88.7%	88.1%
5 year	27.3%	87.2%	96.0%	98.5%
7 year	27.4%	100.0%	98.8%	100.0%
10 year	23.6%	100.0%	100.0%	100.0%

Low Vol = S&P BSE Low Volatility TRI

Quality = S&P BSE Quality TRI

Momentum = Nifty200 Momentum 30 TRI

Value = S&P BSE Enhanced Value TRI

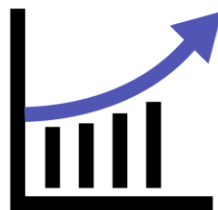
Source/Disclaimer: niftyindices, S&P BSE. Performance as of close of 16-Sep-05 to 28-Feb-23 . 250 trading days assumed in one year Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

— The Momentum Factor

The Momentum Factor

The momentum factor refers to the tendency of winning stocks to continue performing well in the near term.

You are more likely to see a movie of a director whose past couple of films have been critically acclaimed than a director who has given flops.



Commonly Used Descriptor: 6M Return, 12M Return

Momentum Investing

What is the basis?

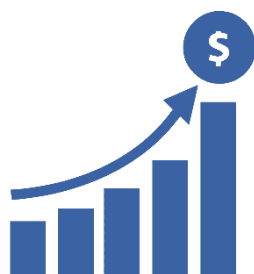


Bhaav bhagwaan che (Price is the Almighty): For momentum, **price** is everything as stock performance forms the underlying basis for entry/exit



It has no concern with company's underlying fundamental performance and essentially says '**buy high & sell higher**'

How does it work?



Buy when market trends upwards



Trend solidifies

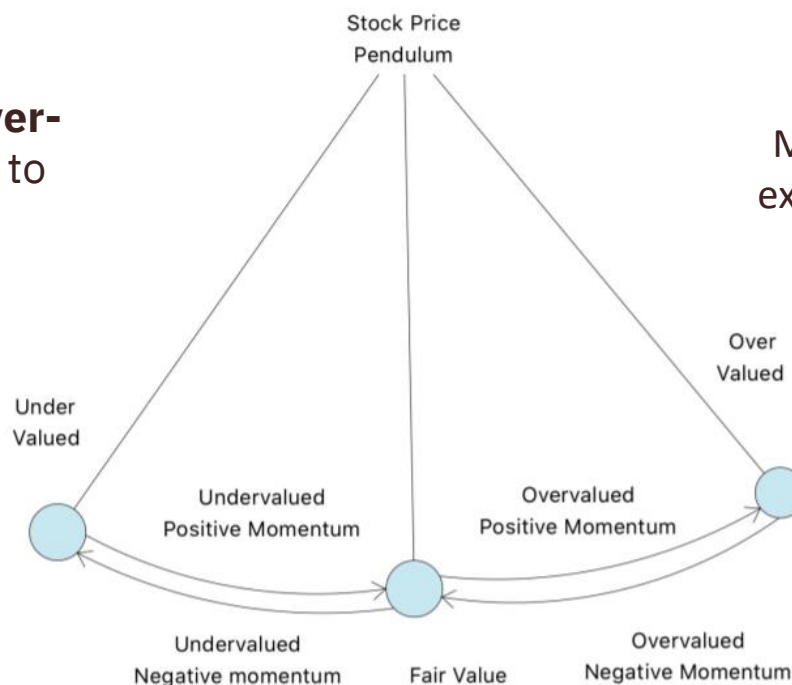


Sell when market trends downwards

Why does Momentum Investing work?

Investors generally **over-react** or **under-react** to information

Majority of the investors exhibit **irrational behavior**



“The premier market anomaly is momentum. Stocks with low returns over the past year tend to have low returns for the next few months, and stocks with high past returns tend to have high future returns.”

– Eugene Fama and Ken French (fathers of Efficient Market Hypotheses)

Source/Disclaimer: <https://amc.ppfas.com/pdf-docs/fof/2020/factor-investing-episode-5-momentum-factor.pdf>

Momentum works everywhere

A

cross different markets (e.g USA, India)

cross different asset classes (e.g. Equity, Bonds)

cross different time periods(e.g 6m, 12m)

Source/Disclaimer: <https://pages.stern.nyu.edu/~lpederse/papers/ValMomEverywhere.pdf>

— Motilal Oswal Nifty 200 Momentum 30 ETF & Index Fund

Motilal Oswal Nifty 200 Momentum 30 ETF



Type of Scheme

An open ended fund replicating/tracking Nifty200 Momentum 30 Total Return Index



Minimum Application lot size

On Exchange – Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereafter

(BSE: 543465, NSE: MOMOMENTUM)

Directly with Mutual Fund – Buy/sell units of the Scheme in unit size of 7,000 and in multiples thereafter



Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by Nifty200 Momentum 30 TRI, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved



Exit Load

Nil



Launch Date

10-Feb-2022



Fund Manager

Mr. Swapnil Mayekar &
Mr. Rakesh Shetty (Debt component)



Benchmark

Nifty200 Momentum 30 TRI



Total Expense Ratio

Regular – 0.33%

Source/Disclaimer: MOAMC. Data as on 28-Feb-23 Mutual funds are subject to market risk, read all scheme documents carefully

Motilal Oswal Nifty 200 Momentum 30 Index Fund



Type of Scheme

An open ended fund replicating/tracking Nifty200 Momentum 30 Total Return Index



Minimum Application Amount

Lumpsum and SIP – Rs 500/- and in multiples of Re 1/- thereafter

Ongoing basis:

Lumpsum and SIP – Rs 500/- and in multiples of Re 1/- thereafter



Launch Date

10-Feb-2022



Benchmark

Nifty200 Momentum 30 TRI



Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by Nifty200 Momentum 30 TRI, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved



Exit Load

1% if redeemed on or before 15 days from allotment date, Nil if redeemed after 15 days from allotment date



Fund Manager

Mr. Swapnil Mayekar &
Mr. Rakesh Shetty (debt component)



Total Expense Ratio

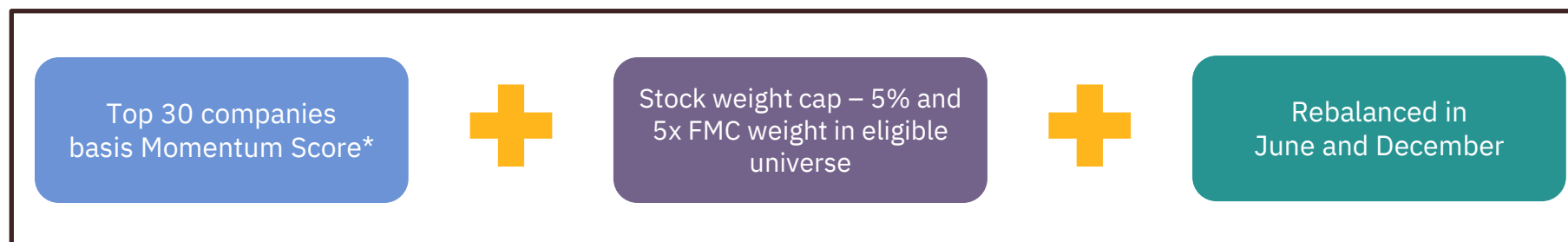
Regular – 0.97%; Direct – 0.31%

Source/Disclaimer: MOAMC. Data as on 28-Feb-23 Mutual funds are subject to market risk, read all scheme documents carefully

— Nifty200 Momentum 30 Index

Index methodology

**Constituents of
Nifty 200 Index**



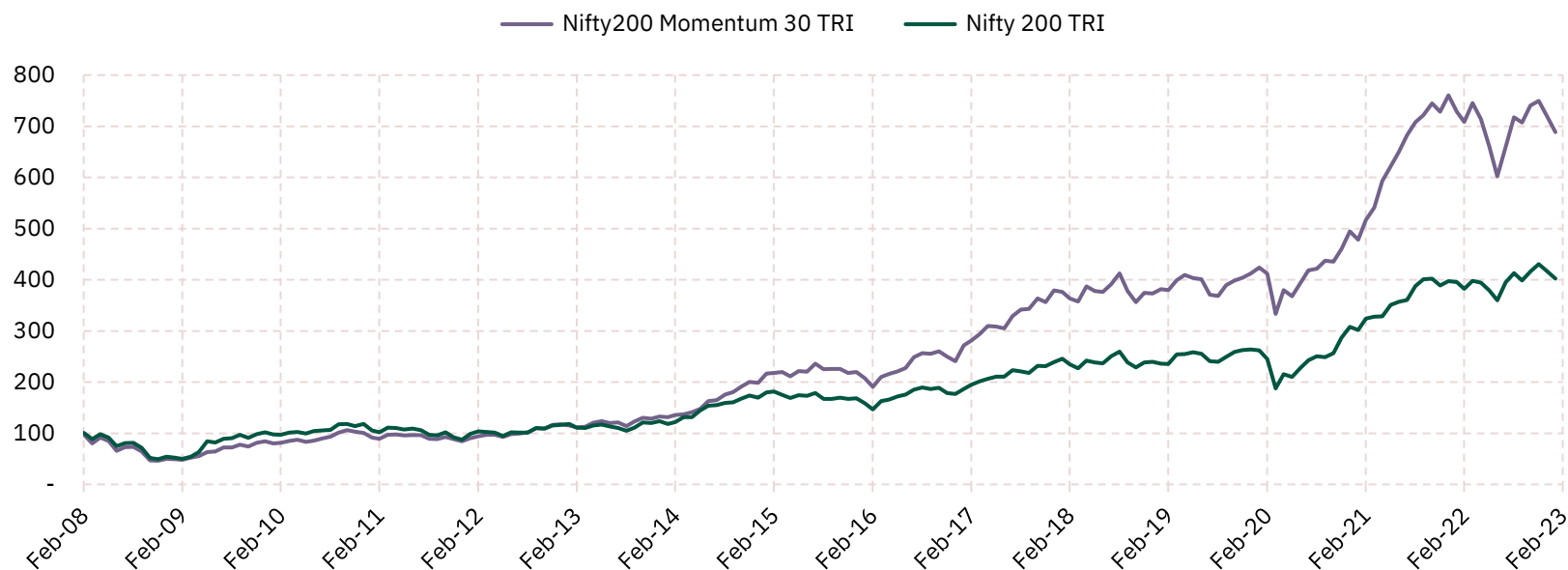
Nifty 200 Momentum 30 Index

Source/Disclaimer: Niftyindices. Data as on 28-Feb-23 ; *Computed using combination of 6 month and 12 month returns, adjusted for volatility. For detailed methodology please visit niftyindices.com. The above table is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

Historical Performance (Last 15 years)

Nifty200 Momentum 30 TRI has significantly outperformed the Nifty 200 TRI over the last 15 years

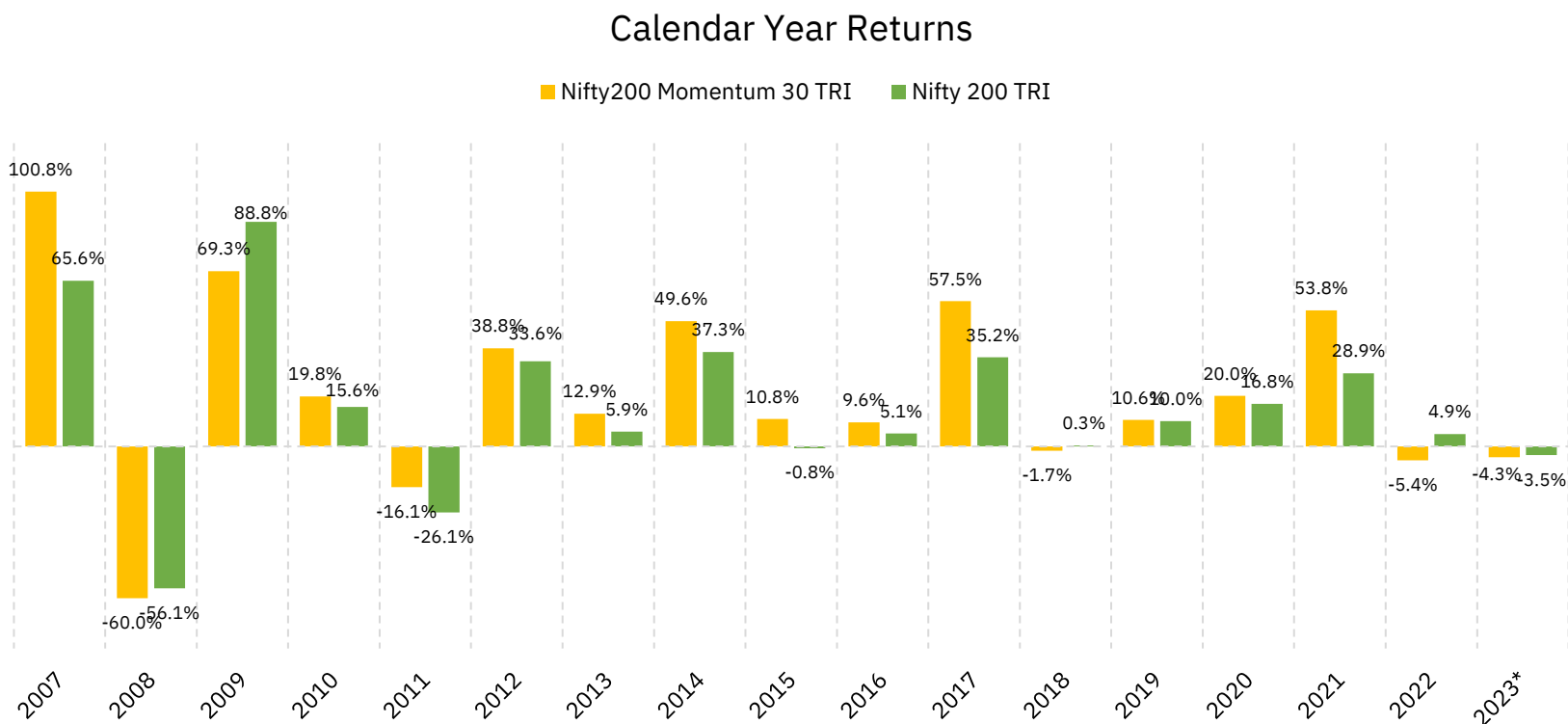
Historical Performance (Last 15 years)



Source/Disclaimer: niftyindices. Performance as of close of 29-Feb-08 to 28-Feb-23 . Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

Calendar Year Returns

Nifty200 Momentum 30 TRI has outperformed the Nifty 200 TRI in 12 out of last 16 years*



Source/Disclaimer: niftyindices. Performance as of close of 29-Feb-08 to 28-Feb-23 . *2023 till year to date. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Risk-Return Profile

Data Label		1 year	3 year	5 year	10 year	15 year
Nifty200 Momentum 30 TRI	CAGR	-6.4%	17.2%	12.8%	19.5%	13.6%
Nifty 200 TRI		2.4%	16.9%	10.8%	13.5%	9.5%
Nifty200 Momentum 30 TRI	Annualised Volatility	18.8%	24.0%	20.8%	19.1%	21.1%
Nifty 200 TRI		15.3%	21.7%	19.0%	17.0%	20.6%
Nifty200 Momentum 30 TRI	Risk Adjusted Returns	-0.339	0.715	0.615	1.023	0.647
Nifty 200 TRI		0.155	0.777	0.567	0.793	0.461

Source/Disclaimer:niftyindices: Performance as of close of 29-Feb-08 to 28-Feb-23. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Index SIP Returns

Nifty200 Momentum 30 TRI	1 Year	3 Year	5 Year	7 year	10 Year
Returns	-8.9%	11.4%	13.4%	14.7%	16.8%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,14,222	4,26,861	8,39,830	14,16,528	28,99,971

Data as of close of Feb 28, 2023 For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future

Source/Disclaimer: niftyindices: Performance as of close of 01-Mar-13 to 28-Feb-23. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future.


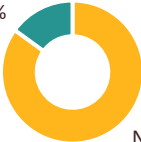
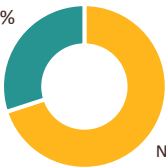
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Rolling return

	3 Year Rolling Returns		5 Year Rolling Returns	
	Nifty200 Momentum 30 TRI	Nifty 200 TRI	Nifty200 Momentum 30 TRI	Nifty 200 TRI
Average	17.1%	11.3%	17.9%	11.6%
Median	17.8%	12.2%	18.7%	12.3%
Min	-10.7%	-7.9%	-2.5%	-1.8%
Max	35.9%	30.6%	29.3%	22.0%
Returns Range	% of Total Observation			
Negative	3.5%	6.2%	1.0%	1.2%
0% to 10%	18.4%	32.4%	13.3%	32.9%
10% to 15%	21.2%	32.1%	14.8%	37.8%
15% to 20%	78.1% } 15.5%	61.4% } 20.9%	85.8% } 26.4%	65.8% } 26.8%
Above 20%	41.5%	8.4%	44.6%	1.2%

Source/Disclaimer: niftyindices, MOAMC Performance as of close of 16-Sep-05 to 28-Feb-23 . 250 trading days assumed in one year Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.Past Performance may or may not be sustained in future

Blending Momentum in your portfolio

Allocations	Parameters	1 year	3 year	5 year	10 year	15 year
 Nifty 500 100.0%	Returns*	2.6%	17.6%	10.7%	13.8%	9.6%
	Volatility*	15.1%	21.4%	18.7%	16.8%	20.3%
	Risk Adj. Returns	0.171	0.823	0.570	0.822	0.474
 Momentum 15.0% Nifty 500 85.0%	Returns*	1.2%	17.6%	11.0%	14.7%	10.3%
	Volatility*	15.4%	21.5%	18.8%	16.9%	20.2%
	Risk Adj. Returns	0.080	0.818	0.587	0.870	0.509
 Momentum 30.0% Nifty 500 70.0%	Returns*	-0.1%	17.6%	11.4%	15.6%	10.9%
	Volatility*	15.9%	21.7%	19.0%	17.1%	20.1%
	Risk Adj. Returns	-0.006	0.809	0.600	0.911	0.541

Source/Disclaimer: niftyindices; nifty 500 = nifty 500 TRI, Momentum = Nifty 200 Momentum 30 TRI. Performance as of close of 31-Dec-07 to 28-Feb-23 *Annualized performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

Why should you invest in Motilal Oswal Nifty 200 Momentum 30 ETF & Index Fund?



Low cost exposure
to Momentum
Factor

Takes advantage
of investors'
behavior

Works across
market cap, sector
& time period

Rules-based and
Transparent

Potential to
outperform in
upward trending
markets

Limitations of Momentum Factor

Market Cycles



Momentum factor performs differently in different market cycles, making it important to understand its cyclical nature

Drawdown



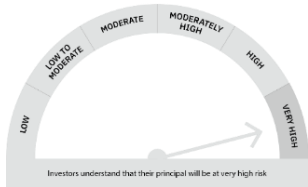
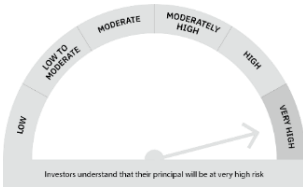
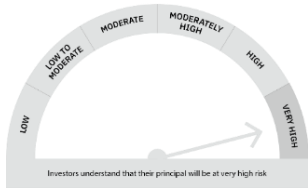
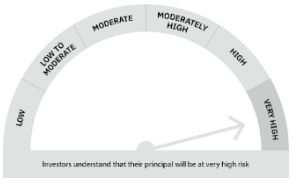
Momentum Factor may face higher and longer drawdowns

High Churn



For indices based on the Momentum Factor, the churn is generally very high (~100%) compared to a broad-based index like Nifty 500

Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
Motilal Oswal Nifty 200 Momentum 30 ETF (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index (BSE: 543465, NSE: MOMOMENTUM))	<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error Long term capital growth 	Fund 	Nifty 200 Momentum 30 TRI 
Motilal Oswal Nifty 200 Momentum 30 Index Fund (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error Long term capital growth 	Fund 	Nifty 200 Momentum 30 TRI 

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

^The scheme is proposed to be listed on BSE and NSE. Please note that the BSE scrip code and NSE symbol will be generated post listing of the scheme.

— Annexure

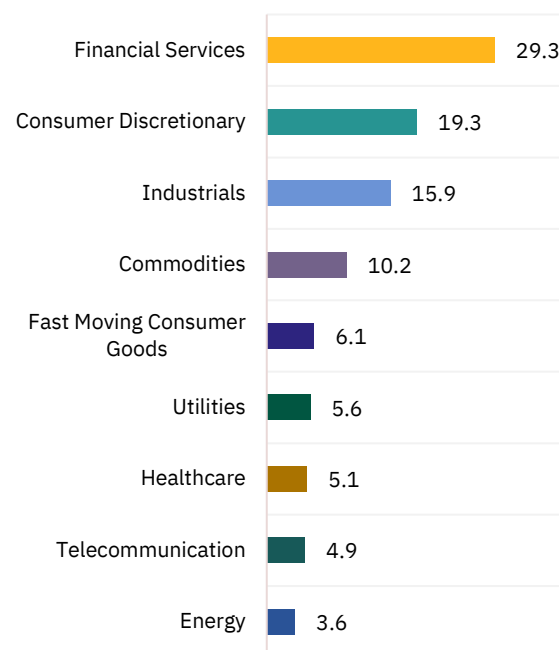
Nifty200 Momentum 30 Index Composition

Top 10 Constituents

S. No.	Constituent Name	Weight
1	Itc Ltd.	6.1
2	Ntpc Ltd.	5.6
3	Mahindra & Mahindra Ltd.	5.5
4	Sun Pharmaceutical Industries Ltd.	5.1
5	Icici Bank Ltd.	5.1
6	Bharti Airtel Ltd.	4.9
7	Axis Bank Ltd.	4.9
8	State Bank Of India	4.7
9	Bank Of Baroda	4.6
10	Eicher Motors Ltd.	4.4
--	Total	50.9

Macro-Economic Sector Coverage

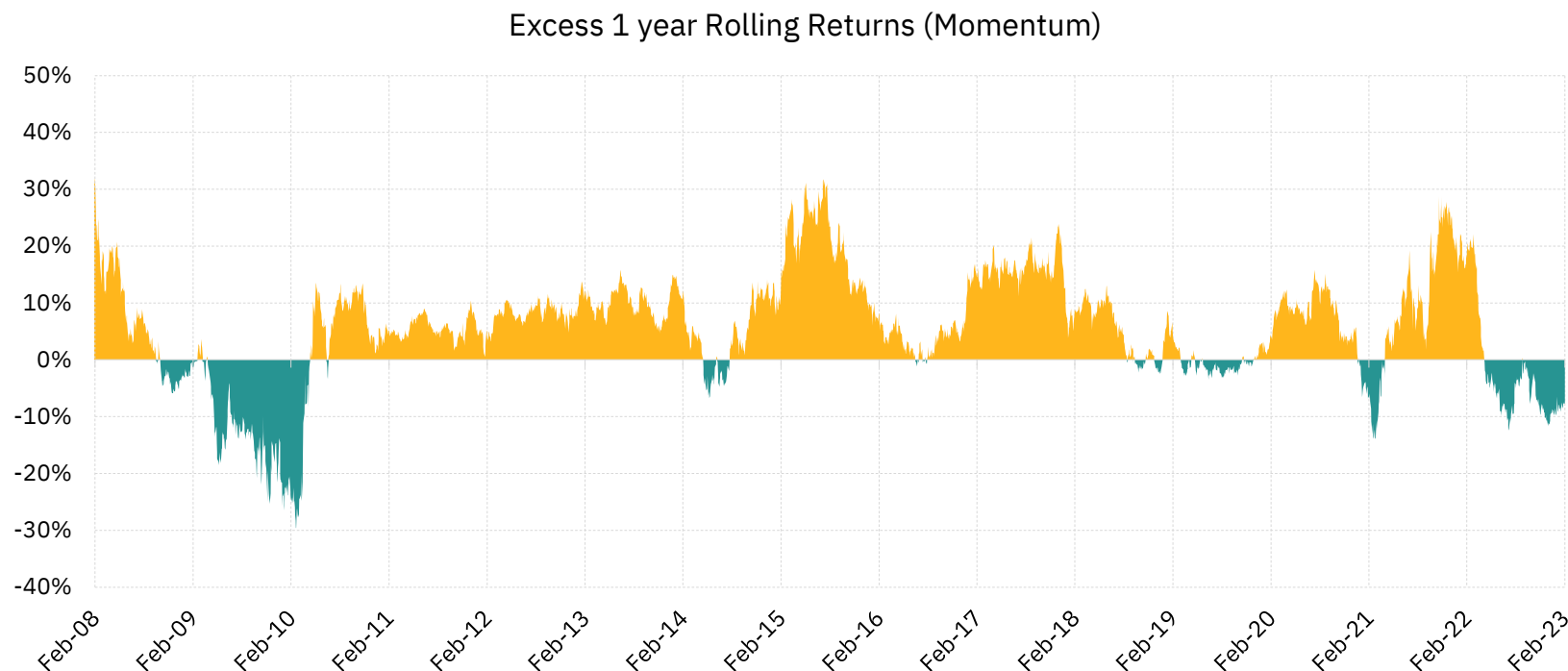
Macro-Economic Sectors (AMFI): Nifty 200 Momentum 30 Index



Source/Disclaimer: NSE. Data as on 28-Feb-23 Macro Economic Sectors as per AMFI Industry Classification. The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The stock may or may not be part of our portfolio/strategy/ schemes. It should not be construed as investment advice to any party. Past performance may or may not be sustained in future.

Periods of historical underperformance

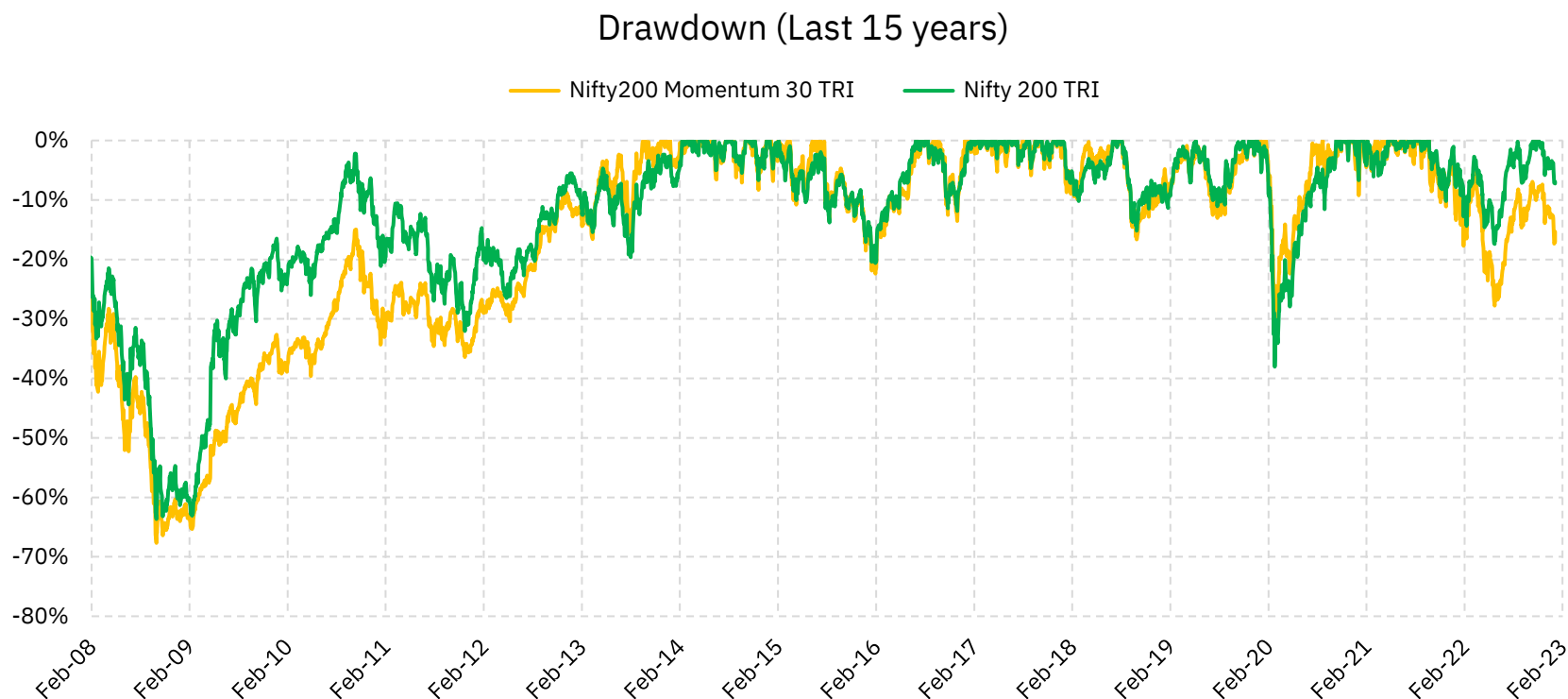
Nifty200 Momentum 30 TRI has in the past seen periods of significant underperformance vs Nifty 200 TRI



Source/Disclaimer: niftyindices. Performance as of close of 29-Feb-08 to 28-Feb-23 . Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Drawdown (Last 15 years)

Nifty200 Momentum 30 TRI has historically seen drawdown for longer period than Nifty 200 TRI

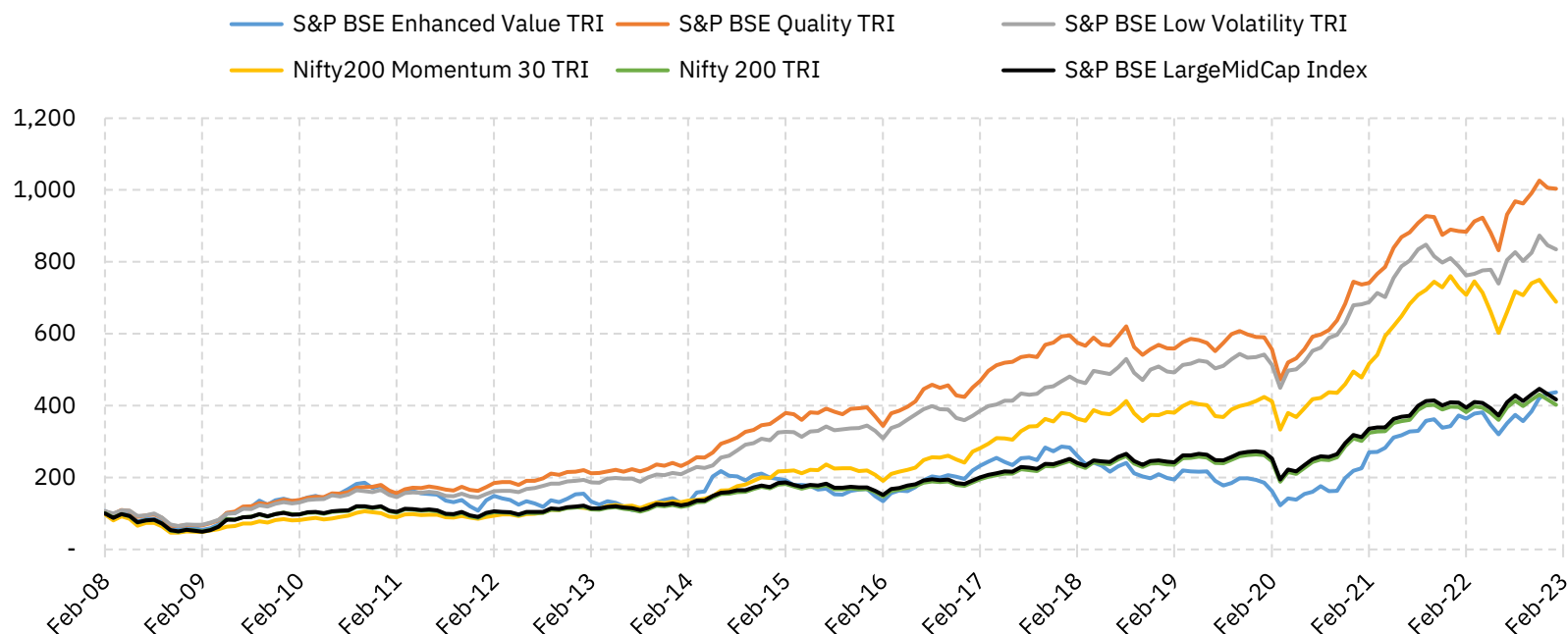


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Historical Performance (Last 15 years)

Low Vol, Quality, and Momentum factors have significantly outperformed the Nifty 200 TRI over the last 15 years

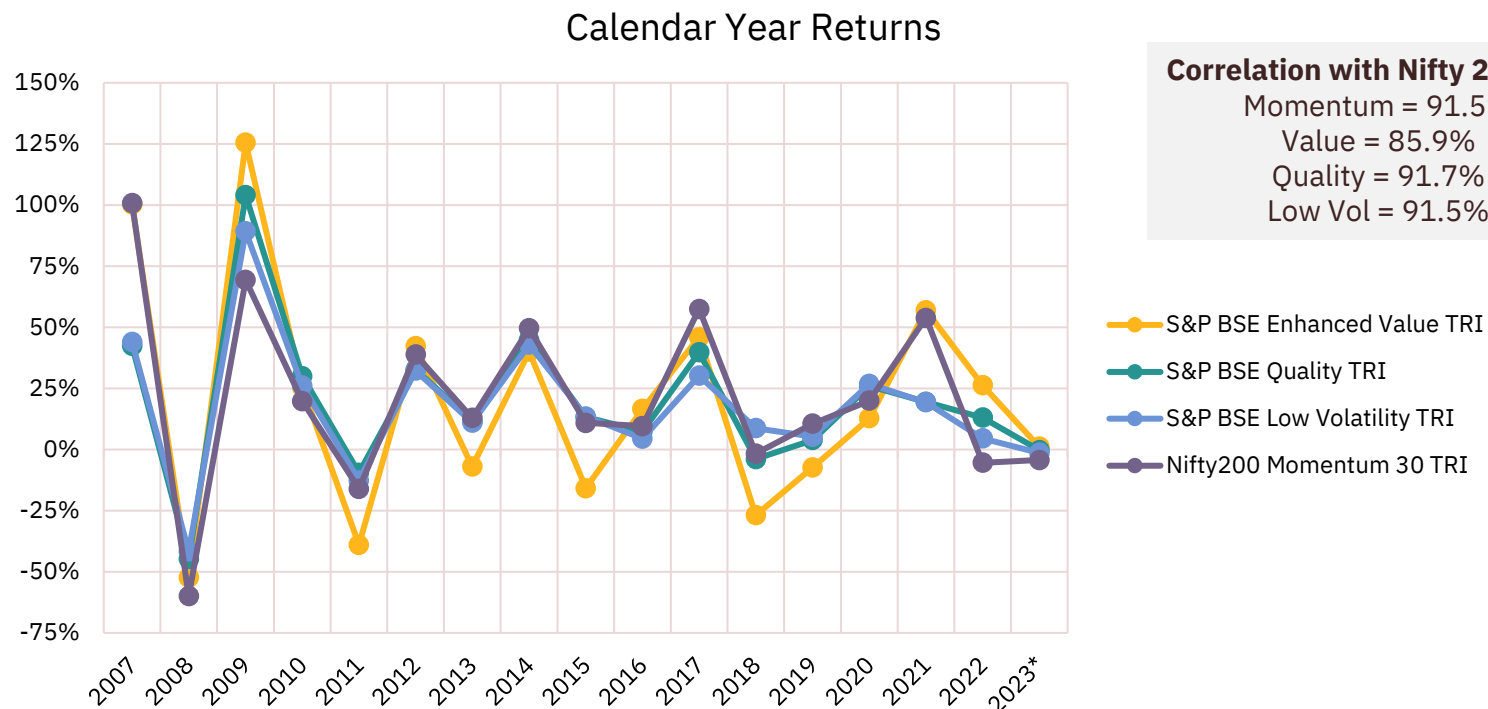
Historical Performance (Last 15 years)



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Factor Correlation (Last 15 years)

The lower correlation within the individual Factors provides good diversification benefit



Low Vol = S&P BSE Low Volatility TRI

Quality = S&P BSE Quality TRI

Momentum = Nifty200 Momentum 30 TRI

Value = S&P BSE Enhanced Value TRI

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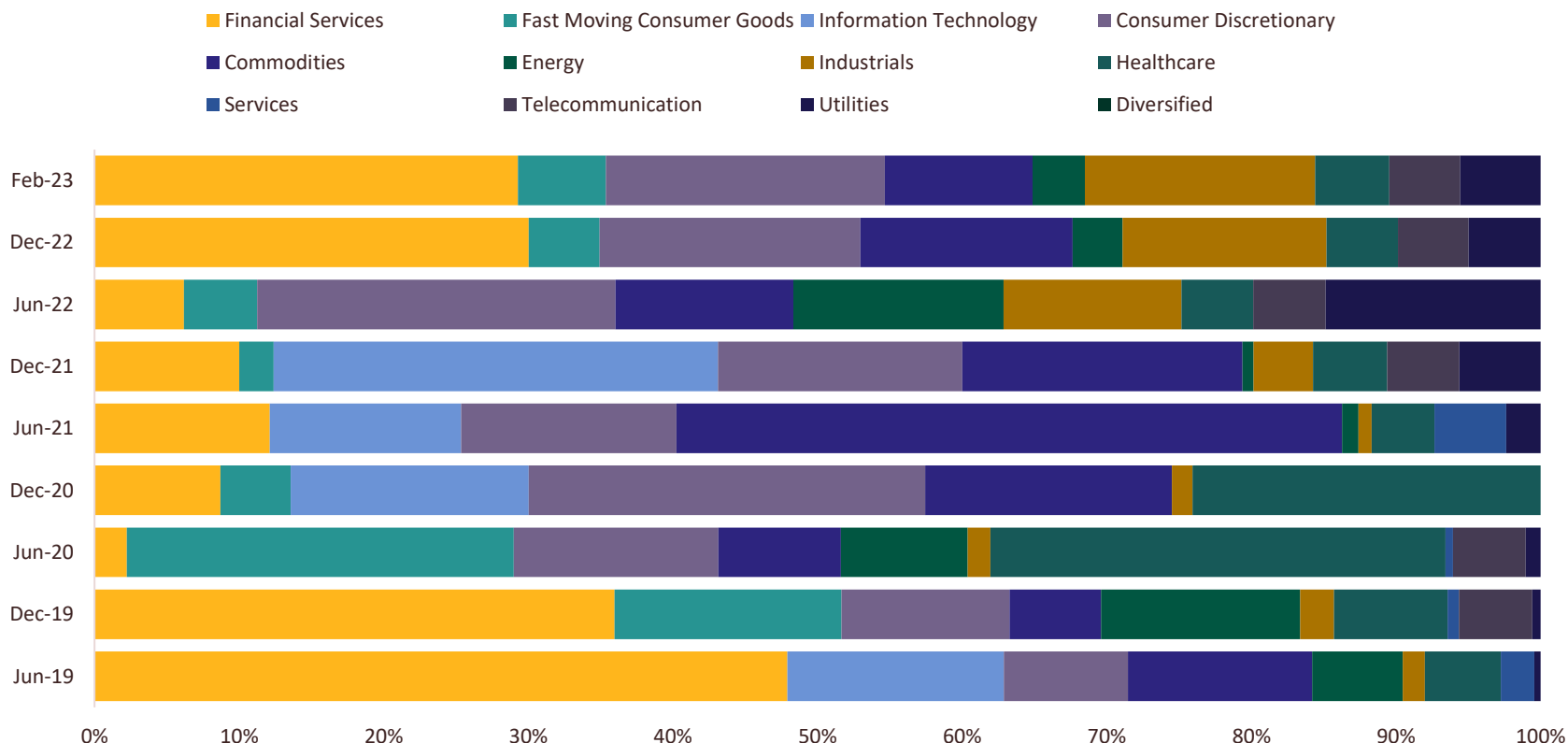
Risk-Return Profile

	Data Label	S&P BSE Enhanced Value TRI	S&P BSE Quality TRI	S&P BSE Low Volatility TRI	Nifty200 Momentum 30 TRI	Nifty 200 TRI
Annualized Returns	1 year	13.0%	9.5%	7.1%	-6.4%	2.4%
	3 year	36.3%	20.3%	16.7%	17.2%	16.9%
	5 year	9.5%	11.0%	11.8%	12.8%	10.8%
	10 year	12.0%	16.4%	15.9%	19.5%	13.5%
	15 year	9.4%	16.0%	14.6%	13.6%	9.5%
Annualized Volatility	1 year	20.5%	14.1%	12.2%	18.8%	15.3%
	3 year	27.5%	18.6%	16.6%	24.0%	21.7%
	5 year	25.9%	16.5%	14.7%	20.8%	19.0%
	10 year	25.3%	14.9%	13.4%	19.1%	17.0%
	15 year	26.5%	16.8%	15.2%	21.1%	20.6%

Source/Disclaimer:niftyindices: Performance as of close of 29-Feb-08 to 28-Feb-23. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Sector Rotation

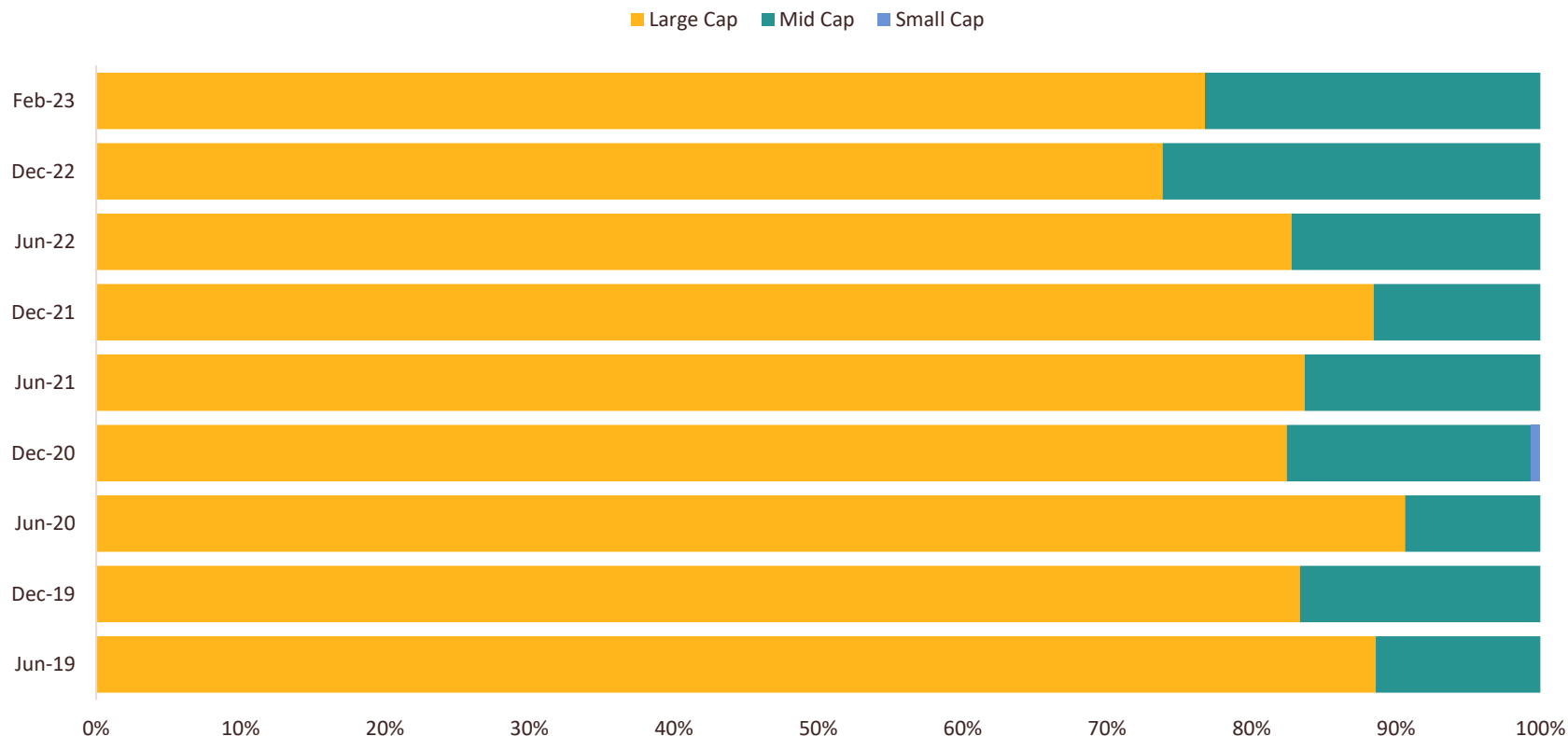
Nifty200 Momentum 30 Index is able to catch market trends early with dynamic sector rotation



Source/Disclaimer: NSE. Data from 30-Dec-17 to 28-Feb-23 Macro Economic Sectors as per AMFI Industry Classification as on 31-Dec-21. The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The sectors may or may not be part of our portfolio/strategy/schemes. It should not be construed as investment advice to any party.

Size Shift

Nifty200 Momentum 30 Index has largely been skewed towards Large-caps



Source/Disclaimer: NSE. Data from 30-Dec-17 to 28-Feb-23 Macro Economic Sectors as per AMFI Industry Classification. The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The sectors may or may not be part of our portfolio/strategy/schemes. It should not be construed as investment advice to any party.

Illustration – How Momentum is calculated

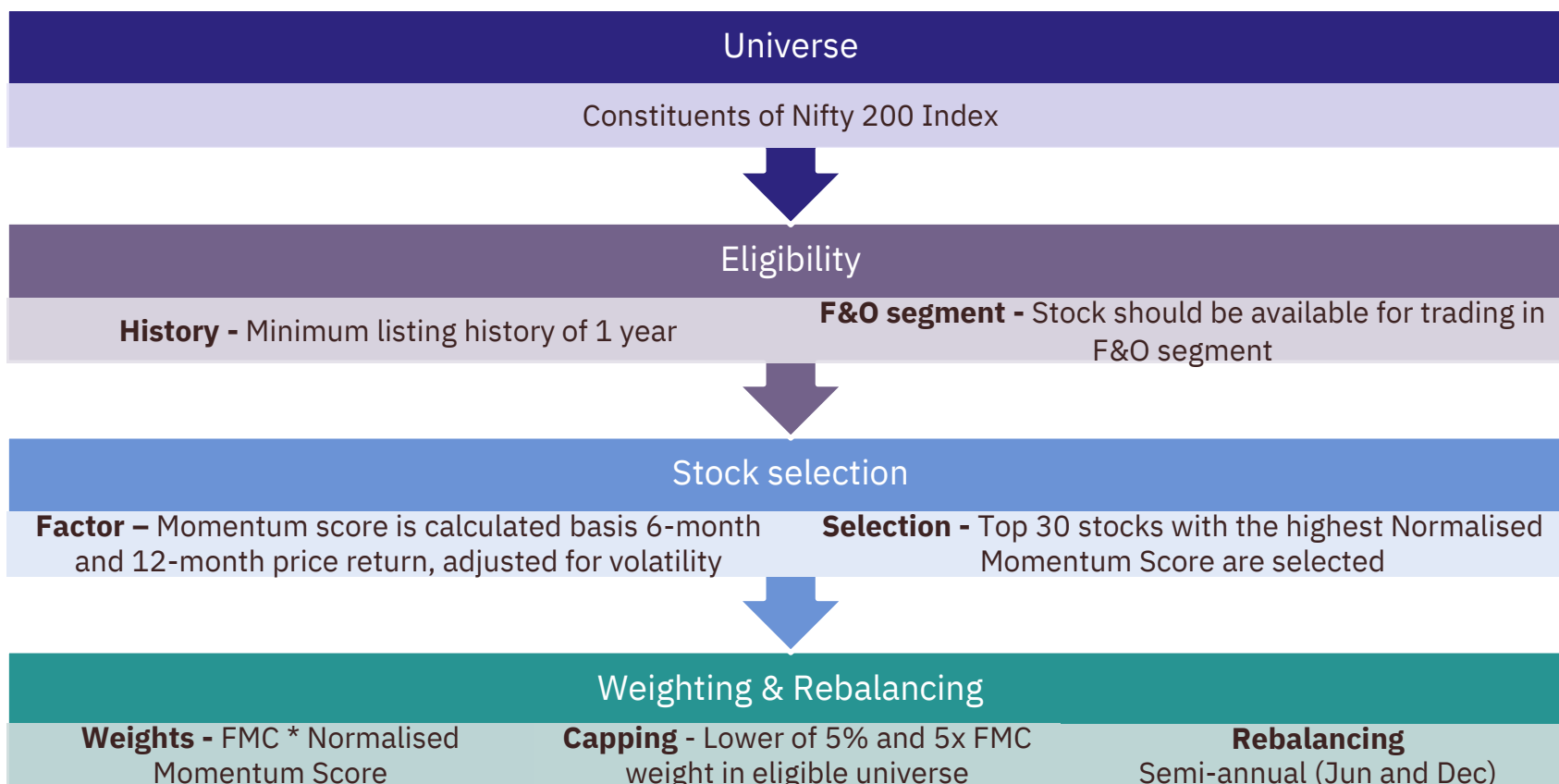
An illustration on how Normalized Momentum Score is calculated for the Nifty200 Momentum 30 Index

Stock Name	Sector	Returns		Std. Dev of Daily Returns (12m)	Momentum Ratio		Z-score			Normalised Momentum Score	Rank	Selection
		6m	12m		6m	12m	6m	12m	Weighted Avg. Z-score			
Alpha	IT	33%	42%	36.8%	0.90	1.14	1.07	1.31	1.19	2.19	1	Yes
Bravo	IT	45%	8%	53.0%	0.85	0.14	1.00	0.15	0.58	1.58	2	Yes
Charlie	Realty	12%	30%	41.8%	0.29	0.72	0.25	0.82	0.54	1.54	3	No
Delta	Consumer Goods	-25%	-35%	39.5%	-0.63	-0.89	-0.97	-1.04	-1.01	0.50	4	No
Echo	Automobile	-41%	-47%	44.6%	-0.92	-1.05	-1.36	-1.23	-1.29	0.44	5	No

Source/Disclaimer: The table above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. For detailed methodology please visit niftyindices.com.

Index Methodology

Index Objective: Nifty200 Momentum 30 Index aims to track the performance of the top 30 companies within the Nifty 200 selected based on their Normalised Momentum Score.



Source/Disclaimer: Niftyindices. Data as on 31-Jan-23 ; For detailed methodology please visit niftyindices.com. The above table is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

Index Methodology

	S&P BSE Quality Index	Nifty200 Momentum 30 Index	S&P BSE Low Volatility Index	S&P BSE Enhanced Value Index
Constituents	30	30	30	30
Universe	S&P BSE LargeMidCap	Nifty 200	S&P BSE LargeMidCap	S&P BSE LargeMidCap
Eligibility Criteria	Float-adjusted MCap of ₹20 billion and annualized traded value of ₹10 billion	1. Listing history of 1 year 2. Available for trading in derivative segment	1. Listing history of 1 year 2. Float-adjusted MCap of ₹20 billion and annualized traded value of ₹10 billion	Float-adjusted MCap of ₹20 billion and annualized traded value of ₹10 billion
Score	Normalized quality score based on RoE, Financial leverage, Accruals ratio	6-month and 12-month price return , adjusted for volatility	Volatility over the prior one year	Normalised value score based on book value-to-price, earnings-to-price and sales-to-price
Weightage	FF MCap * Quality Score	FF MCap * Normalised Momentum Score	Inversely proportional to the stock's volatility	FF MCap * Value Score
Capping	<u>Stock</u> : Lower of 5% or 20 x FF Mcap, Minimum at 0.05% <u>Sector</u> : 30%	Lower of 5% or 5 x FF Mcap	5%	<u>Stock</u> : Lower of 5% or 20 x FF Mcap, Minimum at 0.05% <u>Sector</u> : 30%
Reconstitution	Semi-annually in March and September	Semi-annually in June and December	Semi-annually in March and September	Semi-annually in March and September

Source/Disclaimer: S&P BSE, niftyindices. Data as on 28-Feb-23 For detailed methodology please visit asiaindex.co.in and niftyindices.com. The above table is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

— Motilal Oswal Factor Schemes Performance

Motilal Oswal Nifty 200 Momentum 30 ETF Performance



Lumpsum Performance

	6 Months		3 Year		5 Year		7 Year		Since Inception	
	Simple annualized (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal Nifty 200 Momentum 30 ETF	-6.9	9,308	-	-	-	-	-	-	-10.6	8,888
Nifty200 Momentum 30 TRI	-6.4	9,361	-	-	-	-	-	-	-10.0	8,951
Nifty 50 TRI	4.3	10,427	-	-	-	-	-	-	-0.4	9,958
NAV (Rs.) Per Unit as on: (28-Feb-2023) 35.9459	38.6198		-		-		-		40.4569	

SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	S&P BSE Low Volatility TRI	Nifty 50 TRI	Scheme	S&P BSE Low Volatility TRI	Nifty 50 TRI	Scheme	S&P BSE Low Volatility TRI	Nifty 50 TRI	Scheme	S&P BSE Low Volatility TRI	Nifty 50 TRI
Invested amount (₹)	120000	120000	120000	-	-	-	-	-	-	1,20,000	1,20,000	1,20,000
Market value (₹)	113848	114221.7	120593.6	-	-	-	-	-	-	1,13,848	1,14,222	1,20,594
Returns (CAGR %)	-0.09439	-0.08874	0.00926	-	-	-	-	-	-	-9.4%	-8.9%	0.9%

Source/Disclaimer: MOAMC. Data as on 28-Feb-23 The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mayenkar is the Fund Manager since Inception and he manages 19 schemes of Motilal Oswal Mutual Fund.

Motilal Oswal Nifty 200 Momentum Index Fund Performance – Regular Plan



Lumpsum Performance

	6 Months		3 Year		5 Year		7 Year		Since Inception	
	Simple annualized (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal Nifty 200 Momentum 30 Index Fund - Regular	-7.7	9,229	-	-	-	-	-	-	-11.4	8,811
Nifty200 Momentum 30 TRI	-6.4	9,361	-	-	-	-	-	-	-10.0	8,951
Nifty 50 TRI	4.3	10,427	-	-	-	-	-	-	-0.4	9,958
NAV (Rs.) Per Unit as on: (28-Feb-2023) 8.8078	9.5436		-		-		-		10.0000	

SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	S&P BSE Low Volatility TRI	Nifty 50 TRI	Scheme	S&P BSE Low Volatility TRI	Nifty 50 TRI	Scheme	S&P BSE Low Volatility TRI	Nifty 50 TRI	Scheme	S&P BSE Low Volatility TRI	Nifty 50 TRI
Invested amount (₹)	120000	120000	120000	-	-	-	-	-	-	1,20,000	1,20,000	1,20,000
Market value (₹)	113570	114221.7	120593.6	-	-	-	-	-	-	1,13,570	1,14,222	1,20,594
Returns (CAGR %)	-0.09859	-0.08874	0.00926	-	-	-	-	-	-	-9.9%	-8.9%	0.9%

Source/Disclaimer: MOAMC. Data as on 28-Feb-23 The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mayenkar is the Fund Manager since Inception and he manages 19 schemes of Motilal Oswal Mutual Fund.

Performance of other schemes managed by Swapnil Mayekar



Name of Fund Manager: Swapnil Mayekar						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Nifty Bank Index Fund	11.0	12.1	10.5	11.8	-	-
Motilal Oswal Nifty Midcap 100 ETF (Formerly known as Motilal Oswal Midcap 100 ETF)	7.2	7.6	22.0	22.7	9.5	10.0
Motilal Oswal Nifty Midcap 150 Index Fund	7.1	8.3	22.0	23.1	-	-
Motilal Oswal Nifty Next 50 Index Fund	-7.0	-6.0	11.4	13.0	-	-
Motilal Oswal NASDAQ 100 Fund of Fund	-6.2	-5.8	17.0	19.2	-	-
Motilal Oswal Nifty Smallcap 250 Index Fund	-0.1	1.4	22.1	23.9	-	-

Note:

- Swapnil Mayekar manages 19 schemes of Motilal Oswal Mutual Fund.
- In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

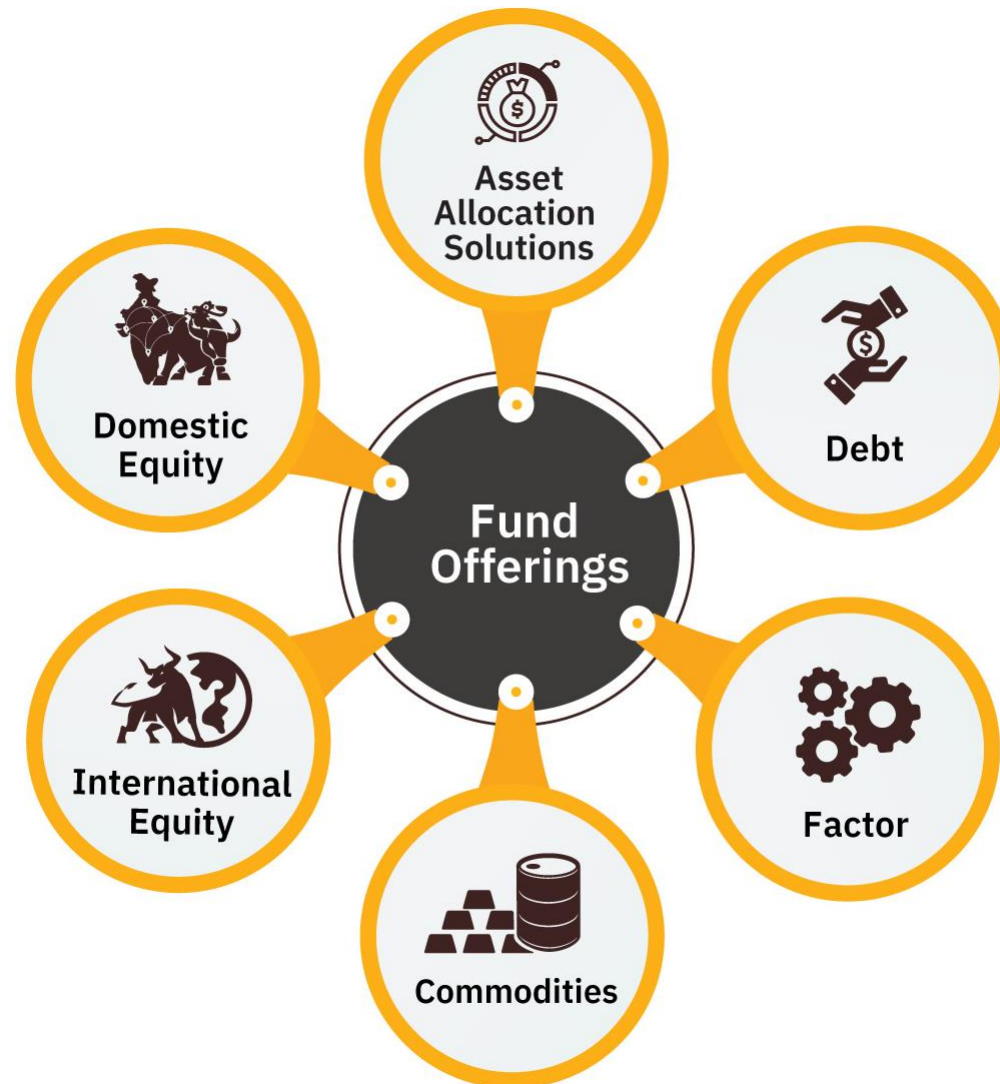
Source/Disclaimer: MOAMC. Data as on 28-Feb-23 .Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

Performance of other schemes managed by Rakesh Shetty

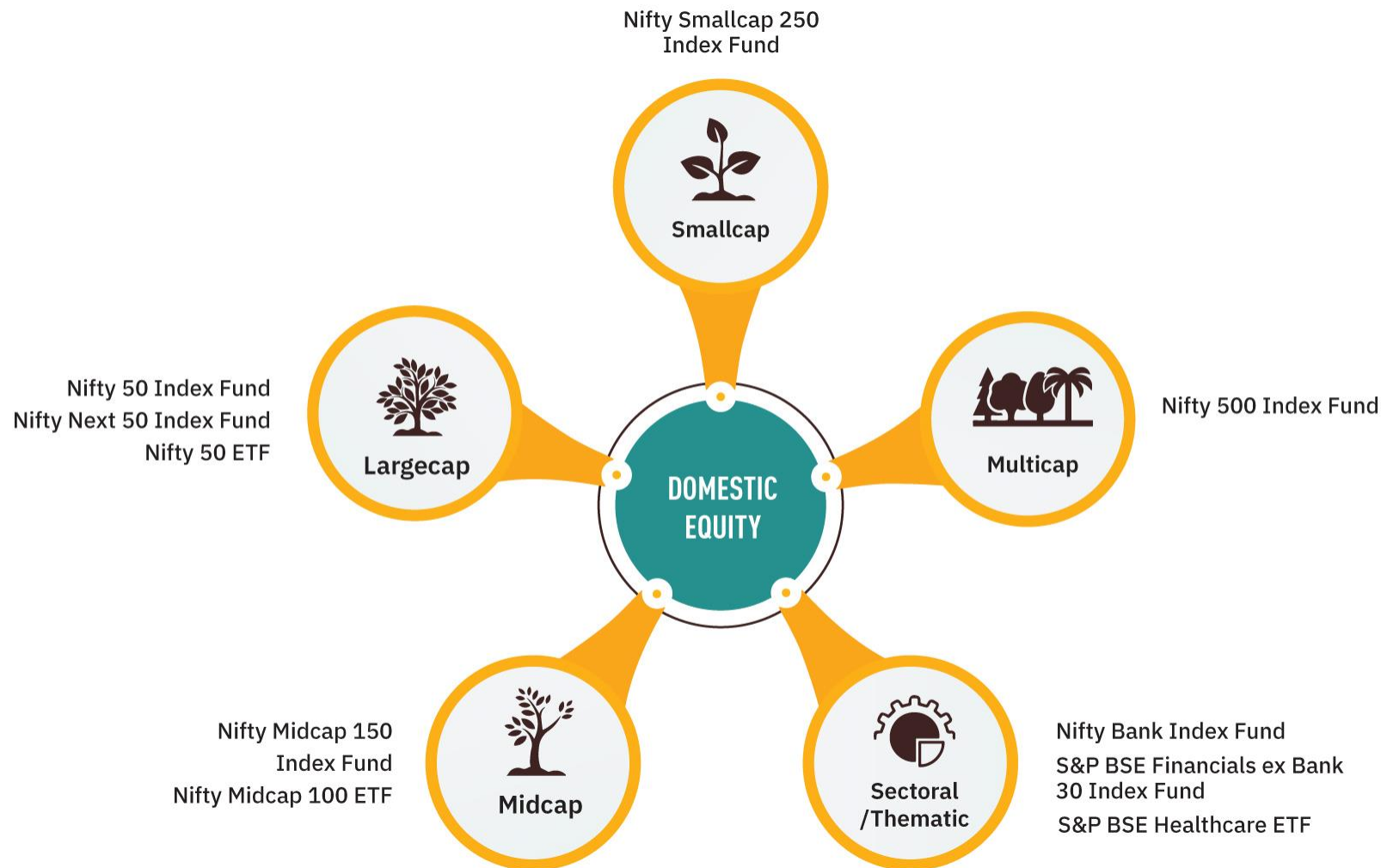
Name of Fund Manager: Rakesh Shetty						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Midcap Fund#	16.6	8.3	22.3	23.1	14.8	11.8
Motilal Oswal Large and Midcap Fund#	7.3	4.9	16.2	19.6	-	-
Motilal Oswal MSCI EAFE Top 100 Select Index Fund#	7.2	6.8	-	-	-	-
Motilal Oswal NASDAQ 100 Fund of Fund#	-6.2	-5.8	17.0	19.2	-	-
Motilal Oswal Nasdaq Q 50 ETF#	-3.7	-3.1	-	-	-	-
Motilal Oswal S&P 500 Index Fund#	-0.5	1.2	-	-	-	-
Note: a. Rakesh Shetty manages 29 schemes of Motilal Oswal Mutual Fund. b. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. c. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. d. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.						

Source/Disclaimer: MOAMC. Data as on 28-Feb-23 .#only the debt securities component is managed by Rakesh shetty. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

Motilal Oswal Passive Fund Offerings



Motilal Oswal Passive Fund Offerings



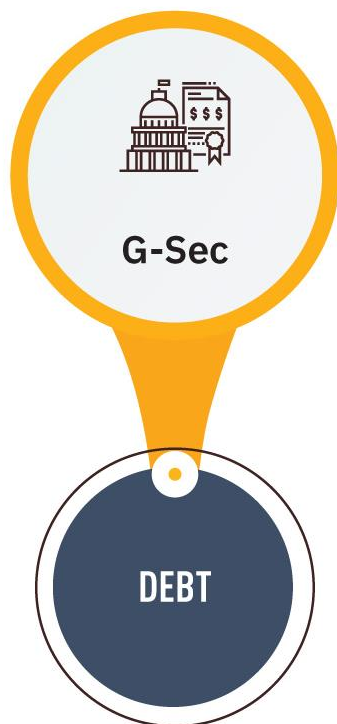
Motilal Oswal Passive Fund Offerings



Motilal Oswal Passive Fund Offerings



5 Year G-Sec Fund of Fund
Nifty 5 year Benchmark
G-Sec ETF




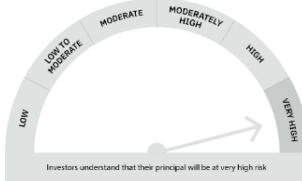

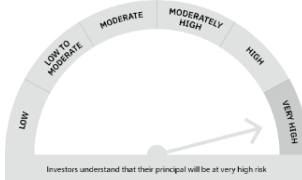

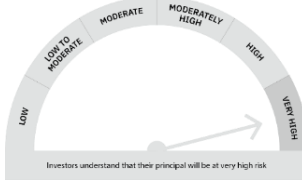
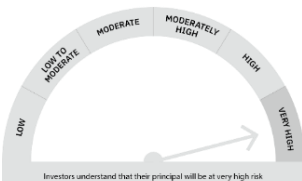
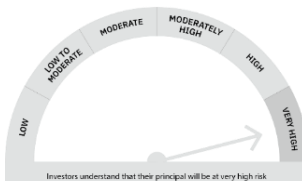
Asset Allocation Passive
Fund of Fund - Aggressive
Asset Allocation Passive
Fund of Fund - Conservative



Gold and Silver ETFs
Fund of Funds



Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
Motilal Oswal Nifty 50 Index Fund (An open ended scheme replicating / tracking Nifty 50 Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 50 Index subject to tracking error Investment in equity securities of Nifty 50 Total Return Index 	Fund 	Nifty 50 Total Return Index 
Motilal Oswal Nifty Next 50 Index Fund (An open ended scheme replicating / tracking Nifty Next 50 Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Next 50 Total Return Index subject to tracking error Equity and Equity related securities covered by Nifty Next 50 Total Return Index Long-term capital growth 	Fund 	Nifty Next 50 Total Return Index 
Motilal Oswal Nifty Midcap 150 Index Fund (An open ended scheme replicating / tracking Nifty Midcap 150 Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error Equity and Equity related securities covered by Nifty Midcap 150 Total Return Index Long-term capital growth 	Fund 	Nifty Midcap 150 Total Return Index 
Motilal Oswal Nifty Smallcap 250 Index Fund (An open ended scheme replicating / tracking Nifty Smallcap 250 Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Smallcap 250 Total Return Index subject to tracking error Equity and Equity related securities covered by Nifty Smallcap 250 Total Return Index Long-term capital growth 	Fund 	Nifty 50 Total Return Index 




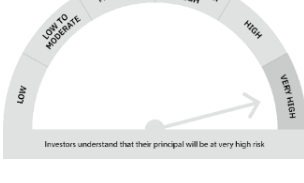


*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
Motilal Oswal Nifty 500 Index Fund <i>(formerly known as Motilal Oswal Nifty 500 Fund)</i> (An open ended scheme replicating / tracking Nifty 500 Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 500 Index subject to tracking error Equity and Equity related securities covered by Nifty 500 Total Return Index Long-term capital growth 		
Motilal Oswal Nifty 50 ETF <i>(Formerly known as Motilal Oswal M50 ETF)</i> (An open ended scheme replicating/tracking Nifty 50 Total Return Index) BSE: 590115, NSE: MOM50	<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty 50 Total Return Index subject to tracking error and forex movement Investment in equity securities of Nifty 50 Total Return Index 		
Motilal Oswal Nifty Midcap 100 ETF <i>(Formerly known as Motilal Oswal Nifty Midcap 100 ETF)</i> (An open ended scheme replicating/tracking Nifty Midcap 100 Total Return Index) BSE: 536960, NSE: MOM100	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Midcap 100 Total Return Index, subject to tracking error Investment in equity securities of Nifty Midcap 100 Total Return Index 		
Motilal Oswal Nifty Bank Index Fund (An open ended scheme replicating / tracking Nifty Bank Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Bank Index, subject to tracking error Investment in equity securities of Nifty Bank Total Return Index 		

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
Motilal Oswal S&P 500 Index Fund (An open ended scheme replicating / tracking S&P 500 Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the performance of S&P 500 Index subject to tracking error Investment in equity securities of S&P 500 Index 	<p>Fund</p> 	<p>S&P 500 Total Return Index</p> 
Motilal Oswal NASDAQ 100 ETF (An open ended scheme replicating/tracking NASDAQ-100 Total Return Index) BSE: 533385, NSE: MOFN100)	<ul style="list-style-type: none"> Return that corresponds generally to the performance of NASDAQ 100 Index subject to tracking error Investment in equity securities of NASDAQ 100 Index 	<p>Fund</p> 	<p>NASDAQ 100 Total Return Index</p> 
Motilal Oswal NASDAQ 100 Fund of Fund (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)	<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds to the performance of Motilal Oswal NASDAQ 100 ETF (MON100) Scheme through investment in units of MON100 	<p>Fund</p> 	<p>NASDAQ 100 Total Return Index</p> 

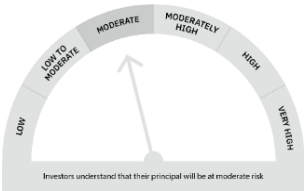
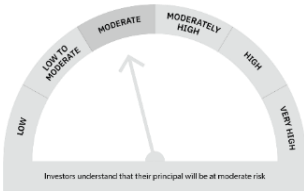

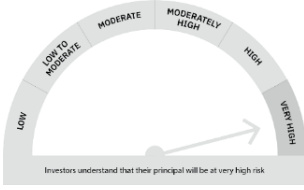
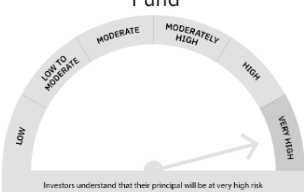
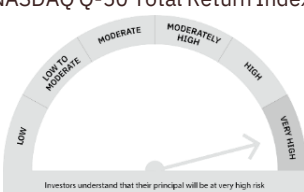
*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive (An open ended fund of funds scheme investing in passive funds)	<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold 	Fund <p>Investors understand that their principal will be at very high risk</p>	50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index <p>Investors understand that their principal will be at very high risk</p>
Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative (An open ended fund of funds scheme investing in passive funds)	<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold 	Fund <p>Investors understand that their principal will be at high risk</p>	30% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index <p>Investors understand that their principal will be at high risk</p>
Motilal Oswal Nifty 5 YR Benchmark G Sec ETF (An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Total Return Index) (A-III A relatively low interest rate risk and relatively low credit risk) BSE: 543250, NSE: MOGSEC	<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty 5 yr Benchmark G-Sec Total Return Index, subject to tracking error Investment in securities of Nifty 5 yr Benchmark G-sec Total Return Index 	Fund <p>Investors understand that their principal will be at moderate risk</p>	Nifty 5 yr Benchmark G-Sec Total Return Index <p>Investors understand that their principal will be at moderate risk</p>

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
Motilal Oswal 5 Year G-Sec Fund of Fund (An open ended fund of funds scheme investing in units of Motilal Oswal Nifty 5 YR Benchmark G-Sec ETF) (A-III A relatively low interest rate risk and relatively low credit risk)	<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds generally to the performance of the Scheme, Motilal Oswal 5 Year G-Sec Fund of Fund through investment in units of Motilal Oswal Nifty 5 YR Benchmark G-Sec ETF 	Fund 	Nifty 5 yr Benchmark G-Sec Total Return Index 
Motilal Oswal MSCI EAFE Top 100 Select Index Fund (An open ended scheme replicating/ tracking MSCI EAFE Top 100 Select Index)	<ul style="list-style-type: none"> Returns that corresponds to the performance of MSCI EAFE Top 100 Select Index, subject to tracking error. Long term capital growth. 	Fund 	MSCI EAFE Top 100 Select Index 
Motilal Oswal NASDAQ Q 50 ETF (An open ended scheme replicating/ tracking Nasdaq Q-50 TR Index) BSE: 543437, NSE: MONQ50	<ul style="list-style-type: none"> Return that corresponds to the performance of the NASDAQ Q-50 TR Index subject to tracking error and forex movement. Long term capital growth. 	Fund 	NASDAQ Q-50 Total Return Index 

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

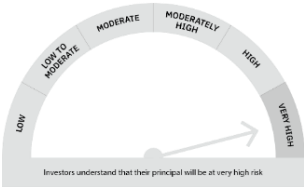
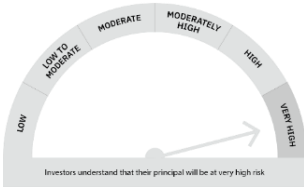

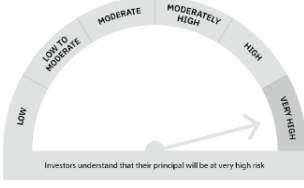

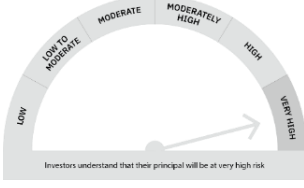
Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
Motilal Oswal Nifty 200 Momentum 30 ETF (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index (BSE: 543465, NSE: MOMOMENTUM))	<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error Long term capital growth 	Fund 	Nifty 200 Momentum 30 Total Return Index
Motilal Oswal Nifty 200 Momentum 30 Index Fund (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error Long term capital growth 	Fund 	Nifty 200 Momentum 30 Total Return Index
Motilal Oswal S&P BSE Low Volatility ETF (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index BSE: 543501, NSE: MOLOWVOL)	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Low Volatility Total Return Index subject to tracking error Long term capital growth 	Fund 	S&P BSE Low Volatility Total Return Index
Motilal Oswal S&P BSE Low Volatility Index Fund (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Low Volatility Total Return Index subject to tracking error Long term capital growth 	Fund 	S&P BSE Low Volatility Total Return Index

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

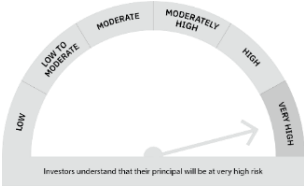

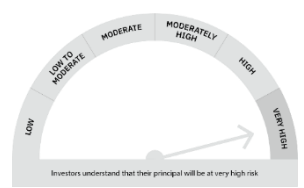
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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
Motilal Oswal S&P BSE Financials ex Bank 30 Index Fund (An open ended fund replicating / tracking the S&P BSE Financials ex Bank 30 Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Financials ex Bank 30 Total Return Index subject to tracking error Long term capital growth 	Fund 	S&P BSE Financials ex Bank 30 Total Return Index 
Motilal Oswal S&P BSE Healthcare ETF (An open ended fund replicating / tracking the S&P BSE Healthcare Total Return Index) BSE: 543563, NSE: MOHEALTH	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Healthcare Total Return Index subject to tracking error Long term capital growth 	Fund 	S&P BSE Healthcare Total Return Index 
Motilal Oswal S&P BSE Quality ETF (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index) BSE: 543577, NSE: MOQUALITY	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Quality Total Return Index subject to tracking error Long term capital growth 	Fund 	S&P BSE Quality Total Return Index 

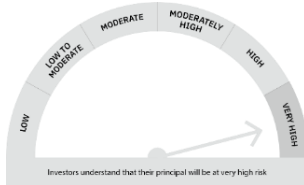
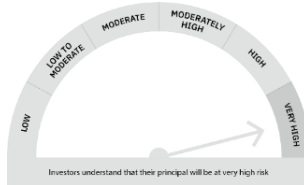
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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
Motilal Oswal S&P BSE Quality Index Fund (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Quality Total Return Index subject to tracking error Long term capital growth 	Fund 	S&P BSE Quality Total Return Index 
Motilal Oswal S&P BSE Enhanced Value ETF (An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index) BSE:543576, NSE: MOVALUE	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Enhanced Value Total Return Index subject to tracking error Long term capital growth 	Fund 	S&P BSE Enhanced Value Total Return Index 
Motilal Oswal S&P BSE Enhanced Value Index Fund (An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index)	<ul style="list-style-type: none"> Return that corresponds to the total returns of the S&P BSE Enhanced Value Total Return Index subject to tracking error Long term capital growth 	Fund 	S&P BSE Enhanced Value Total Return Index 

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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
Motilal Oswal Gold and Silver ETFs Fund of Funds (An open ended fund of funds scheme investing in units of gold and silver exchange traded funds)	<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds to the performance of the underlying Schemes of Gold ETF and Silver ETF 	<p>Fund</p>  <p>Investors understand that their principal will be at very high risk</p>	<p>LBMA Price of Gold and Silver</p>  <p>Investors understand that their principal will be at very high risk</p>

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- Interest Rate risk associated with Government of India Securities - while Government of India Securities generally carry relatively minimal credit risk since they are issued by the Government of India, they do carry price risk depending upon the general level of interest rates prevailing from time to time. Generally, when interest rates rise, prices of fixed income securities fall and when interest rates decline, the prices of fixed income securities increase. The extent of fall or rise in the prices is a function of the coupon rate, days to maturity and the increase or decrease in the level of interest rates. The price-risk is not unique to Government of India Securities. It exists for all fixed income securities. Therefore, their prices tend to be influenced more by movement in interest rates in the financial system than by changes in the government's credit rating. By contrast, in the case of corporate or institutional fixed income Securities, such as bonds or debentures, prices are influenced by their respective credit standing as well as the general level of interest rates.

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Thank You

“ You should have a strategic asset allocation mix that assumes that you don’t know what the future is going to hold”

- By *Ray Dalio*

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