

Motilal Oswal Midcap 30 Fund

June 2022 (Data as on 31st May 2022. Inception date - 24th Feb 2014)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Midcap 30 Fund

Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by investing in a maximum of 30 quality mid-cap companies having long term sustainable competitive advantage and potential for growth. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty Midcap 150 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	43.7146
NAV Regular Plan IDCW Option (Rs.)	24.9190
NAV Direct Plan Growth Option (Rs.)	48.3999
NAV Direct Plan IDCW Option (Rs.)	26.0174
Monthly AAUM (in Rs Crs.)	2,584.02
Latest AUM (31-May-2022) (in Rs Crs.)	2,624.08



KEY FEATURES & PORTFOLIO ATTRIBUTES

Focused portfolio of 26 companies

8+ year track record of 19.5% CAGR since inception as of 31st May, 2022

80% of the fund is domestic demand play focused mainly on consumption

Portfolio is actively realigned in last few months to changing business environments

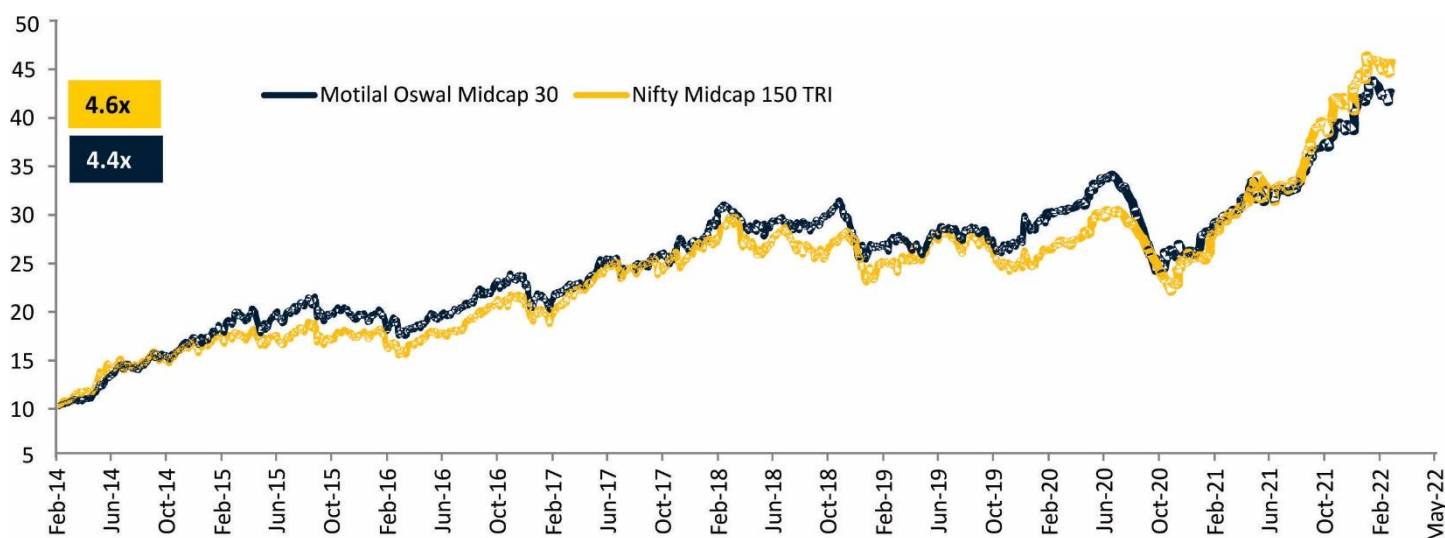


PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:	Godrej Properties Ltd, Coforge Ltd, Indian Hotels Ltd, Ruchi Soya Inds. Ltd, Larsen & Toubro Infotech Ltd, Campus Activewear Ltd, Rainbow Childrens Medicare Ltd, Prudent Corporate Advisory Services Ltd, JK Cement Ltd.
Companies Exited:	Ashok Leyland Ltd, BEML Ltd, Ruchi Soya Inds. Ltd, ICICI Bank Ltd, Larsen & Toubro Infotech Ltd.



Performance Since Inception

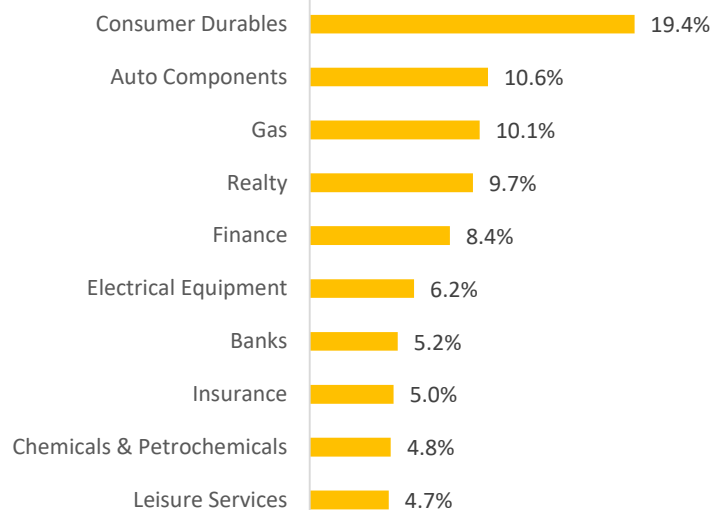


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Midcap 30 Fund	27.8	12,783	20.3	17,404	12.0	17,633	19.5	43,715
Nifty Midcap 150 TRI	10.3	11,028	19.2	16,959	13.6	18,964	20.4	46,445
Nifty 50 TRI	7.9	10,790	13.0	14,447	13.0	18,403	14.1	29,726

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
Tube Investments of India Ltd	10.6
Gujarat Gas Ltd	10.1
The Phoenix Mills Ltd	8.7
Campus Activewear Ltd	7.0
CG Power and Industrial Solutions Ltd	6.2
VIP Industries Ltd	5.6
AU Small Finance Bank Ltd	5.2
Voltas Ltd	5.0
Max Financial Services Ltd	5.0
Cholamandalam Investment and Finance Company Ltd	4.5



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Indian Railway Catering & Tourism Corporation Ltd.	7.9%
CG Power & Industrial Solutions Ltd.	5.9%
Tube Investments of India Ltd.	3.1%
Phoenix Mills Ltd	2.8%
VIP Industries Ltd	2.6%

Bottom 5	Contribution
Barbeque Nation Hospitality Ltd	-1.2%
Max Financial Services Ltd.	-1.1%
Ashok Leyland Ltd	-1.0%
Gujarat Gas Co. Ltd	-0.6%
Natco Pharma Ltd	-0.5%

Source: Value FY and Internal Analysis

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MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	5%
Mid Cap	69%
Small Cap	26%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	24.1
Sharpe Ratio#	0.7
Portfolio Turnover Ratio	0.7
Beta	0.9

#Risk free returns based on last overnight MIBOR cut-off of 4.27%.
Data as on 31st May, 2022

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Voltas	Aug-14	181	1018	464%	25%
Astral Ltd	Aug-17	370	1730	367%	38%

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

THINK EQUITY
THINK MOTILAL OSWAL



BUY RIGHT
SIT TIGHT

Other Schemes Managed by Fund Manager

Name of Fund Manager: Abhiroop Mukherjee

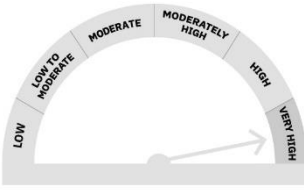
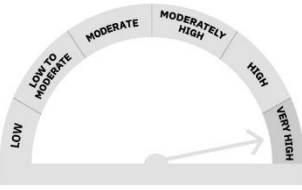
	1 Year		3 Year		5 Year		Since Inception	
	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark	Scheme	Benchmark
	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)	Return (%)
Top 3								
Motilal Oswal Large and Midcap Fund	6.0	9.0	-	-	-	-	16.5	21.1
Motilal Oswal S&P 500 Index Fund	5.5	7.4	-	-	-	-	19.3	22.0
Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive	4.9	6.2	-	-	-	-	8.3	9.8
Bottom 3								
Motilal Oswal Dynamic Fund	-2.1	4.5	5.2	11.2	5.4	10.3	6.7	10.5
Motilal Oswal NASDAQ 100 Fund of Fund	-3.0	-0.3	23.8	25.7	-	-	22.3	23.1
Motilal Oswal Flexi Cap Fund	-4.7	8.1	5.0	14.2	5.3	12.4	15.0	14.1

Note: Abhiroop Mukherjee manages 22 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

	6 Months		Since Inception	
	Simple	Benchmark	Simple	Benchmark
	Annualized (%)	Return (%)	Annualized (%)	Return (%)
Motilal Oswal 5 Year G-sec Fund Of Fund	-3.8	-3.5	-1.2	-1.0

Mr. Abhiroop Mukherjee - Managing this fund since 06-October-2021, Hence scheme has not completed 1 Year.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Midcap 30 Fund (An openended equity scheme predominantly investing in mid cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Long-term capital growth Investment in equity and equity related instruments in a maximum of 30 quality mid-cap companies having long-term competitive advantages and potential for growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Niket Shah has been appointed as the Fund Manager for equity component with effect from 1-July-2020 ; and Mr. Abhiroop Mukherjee is the fund manager for debt component since inception. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

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