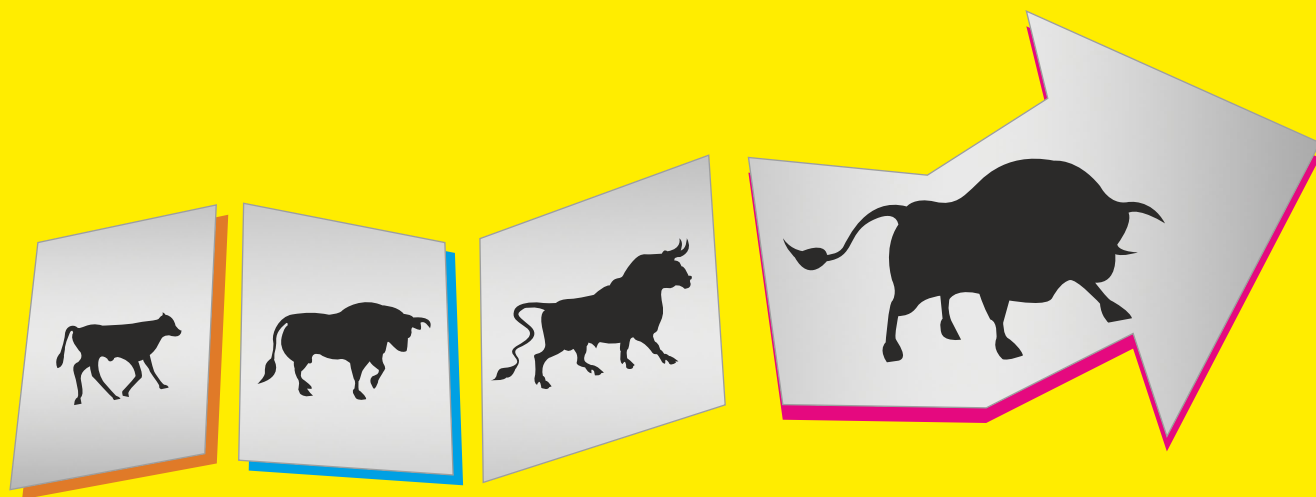


FACTSHEET

As on 29th February 2024



THINK EQUITY
THINK MOTILAL OSWAL

HI-QUALITY HI-GROWTH BENEFIT FROM BOTH

MOTILAL OSWAL

Motilal Oswal's investing process builds Hi-Quality & Hi-Growth portfolios.
Our **process**. Your **success**.

THINK **EQUITY**
THINK **MOTILAL OSWAL**



www.motilaloswalmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully. The term 'Hi-Quality and Hi-Growth Portfolios' refer to Motilal Oswal AMC's defined fund management processes based on internal qualitative and quantitative research parameters & not be construed as investment advice to any party.

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Monthly Market Outlook

March 2024

by

Prateek Agrawal
Executive Director



Dear investor,

In this month's market outlook we shall look at the following:

- **Q3FY24 Results and the time for alpha**
- **Is the China+1 theme working?**
- **What part of High quality growth spaces are working and why**
- **Risks that we foresee and how are we trying to mitigate them**

Indian corporates have reported robust growth during the recent earnings season. The Nifty 500 companies, which represent a broad spectrum of the Indian economy, indicated a 25% Y-o-Y growth in earnings for Q3FY24, reflecting a positive trend in the corporate sector. Since the broader universe would have higher growth in earnings, we continue to believe that it is time for alpha.

We discuss on the China+1 theme based on the following parameters:

- **Disruption in supply chains that occurred during covid**
- **China's economic rise and its attempt to make global influence**
- **World moving away from China for manufacturing to avoid geopolitical risks**

We also explain about the performance of market during different time periods and how the current time period is similar to the 2002-08 period. We go ahead to speak about the high quality and high growth themes which we are focusing for our funds and how does it benefit our investors.

Moving ahead, there are few risk factors which should be kept in mind

- **Conflicts around the world and its impact on India**
- **Risk of lower global growth**
- **US fiscal deficit levels**




Overall, we believe in a good possibility of continued buoyancy in the economic growth and believe that margin increases would be a key driver of profit growth even in this year.

Read Market Outlook



FUNDS AT A GLANCE											
Category	Scheme Name	Investment Objective	Market Cap Breakdown	Inception Date	Month End AUM (crs.)	Benchmark	Top 10 Holdings		(% of NAV)	Top 10 Industry	Fund Managers
							Holdings		(% of NAV)	Sector	
Focused Fund	Motilal Oswal Focused Fund	The investment objective of the Scheme is to achieve long term capital appreciation by investing in upto 30 companies with focus in multi-cap space. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	<div> <div>16.8%</div> <div>34.7%</div> <div>48.5%</div> </div> <div> <div>Large Cap</div> <div>Mid Cap</div> <div>Small Cap</div> </div>	13-May-13	1,791.9	NIFTY 500 TRI	Star Health And Allied Insurance Company Ltd. Samvardhana Mohanram International Ltd. FSN E-Commerce Ventures Ltd. Sun Pharmaceutical Industries Ltd. L&T Technology Services Ltd. BSE Ltd. Bharti Airtel Ltd. ABB India Ltd. ZF Commercial Vehicle Control Systems India Ltd. Dreamfiks Services Ltd.	9.1% 8.9% 6.8% 6.2% 5.7% 5.5% 5.3% 5.0% 4.8% 4.6%	13.7% 11.4% 11.1% 6.9% 6.8% 6.2% 5.7% 5.5% 5.3% 5.0%	Auto Components Finance Insurance Banks Retailing Pharmaceuticals & Biotechnology IT - Services Capital Markets Telecom - Services Electrical Equipment	For Equity Component - Mr. Santosh Singh, For Debt Component - Mr. Rakesh Shetty, For Foreign Securities - Mr. Ankush Sood
Midcap Fund	Motilal Oswal Midcap Fund	The investment objective of the Scheme is to achieve long term capital appreciation by investing in quality mid-cap companies having long-term competitive advantages and potential for growth. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved	<div> <div>2.3%</div> <div>21.0%</div> <div>76.7%</div> </div> <div> <div>Large Cap</div> <div>Mid Cap</div> <div>Small Cap</div> </div>	24-Feb-14	8,481.5	NIFTY Midcap 150 TRI	Jio Financial Services Ltd. Persistent Systems Ltd. Kayan Jewellers India Ltd. Tube Investments of India Ltd. Prestige Estate Projects Ltd. Coforge Ltd. CG Power and Industrial Solutions Ltd. Balkrishna Industries Ltd. Deepak Nitrite Ltd. Zomato Ltd.	11.0% 9.9% 9.6% 8.3% 6.2% 6.2% 5.2% 4.5% 4.2% 3.9%	19.6 14.3 12.9 11.0 7.8 5.2 4.2 3.9 3.2 1.9	IT - Software Consumer Durables Auto Components Finance Realty Electrical Equipment Chemicals & Petrochemicals Retailing Industrial Products Entertainment	For Equity Component - Mr. Niket Shah, For Debt Component - Mr. Rakesh Shetty, For Foreign Securities - Mr. Ankush Sood
Flexicap Fund	Motilal Oswal Flexi Cap Fund	The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in equity & equity related instruments across sectors and market-capitalization levels. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	<div> <div>10.1%</div> <div>43.5%</div> <div>46.5%</div> </div> <div> <div>Large Cap</div> <div>Mid Cap</div> <div>Small Cap</div> </div>	28-Apr-14	9,423.6	NIFTY 500 TRI	Jio Financial Services Ltd. Persistent Systems Ltd. Tube Investments of India Ltd. Coforge Ltd. Kayan Jewellers India Ltd. Zomato Ltd. Polycab India Ltd. Cholamandalam Investment and Finance Company Ltd ICICI Bank Ltd. Larsen & Toubro Ltd.	12.3% 9.6% 8.5% 7.3% 5.9% 5.3% 5.0% 4.3% 3.3% 3.1%	16.9% 16.7% 13.2% 11.3% 7.8% 5.0% 3.6% 3.3% 3.1% 3.1%	IT - Software Finance Auto Components Retailing Consumer Durables Industrial Products Electrical Equipment Banks Construction Realty	For Equity Component - Mr. Niket Shah For Debt Component - Mr. Rakesh Shetty, For Foreign Securities - Mr. Ankush Sood
Large and Midcap Fund	Motilal Oswal ELSS Tax Saver Midcap Fund	The investment objective is to provide medium to long-term capital appreciation by investing primarily in Large and Midcap stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	<div> <div>26.5%</div> <div>37.0%</div> <div>36.5%</div> </div> <div> <div>Large Cap</div> <div>Mid Cap</div> <div>Small Cap</div> </div>	17-Oct-19	3,477.0	NIFTY Large Midcap 250 TRI	Jio Financial Services Ltd. Trent Ltd. Zomato Ltd. Kayan Jewellers India Ltd. Prestige Estates Projects Ltd. Global Health Ltd. Indusind Bank Ltd. Fortis Healthcare Ltd. InterGlobe Aviation Ltd. Sudon Energy Ltd.	6.6% 6.4% 6.2% 6.0% 5.4% 5.1% 5.0% 3.5% 3.4% 3.2%	12.6% 8.8% 8.6% 8.5% 8.4% 8.1% 8.0% 6.8% 3.6% 3.4%	Finance Healthcare Services Realty Electrical Equipment Consumer Durables Banks Capital Markets Industrial Products Transport Services	For Equity Component - Mr. Ajay Khandelwal & Mr. Niket Shah For Debt Component - Mr. Rakesh Shetty, For Foreign Securities : Mr. Ankush Sood
Small Cap Fund	Motilal Oswal Small Cap Fund	To generate capital appreciation by investing predominantly in Small Cap stocks. However, there can be no assurance that the investment objective of the scheme will be realized.	<div> <div>11.0%</div> <div>10.0%</div> <div>79.0%</div> </div> <div> <div>Large Cap</div> <div>Mid Cap</div> <div>Small Cap</div> </div>	26-Dec-2023	1,490.8	Nifty-Smallcap 250 TRI	Triveni Turbine Ltd. Blue Star Ltd. Karur Vysya Bank Ltd. Y-Guard Industries Ltd. Bharat Electronics Ltd. Rainbow Childrens Medicare Ltd. Cyient Dim Ltd V-Mart Retail Ltd. Vijaya Diagnostic Centre Ltd. Inox Wind Ltd.	4.1% 3.9% 3.7% 3.6% 3.5% 3.4% 3.4% 3.1% 3.1% 3.1%	11.5% 10.0% 6.8% 6.7% 6.5% 6.2% 5.8% 5.6% 3.5% 3.4%	Electrical Equipment Consumer Durables Capital Markets Banks Healthcare Services Auto Components Industrial Manufacturing Retailing Aerospace & Defense Industrial Products	For Equity Component - Mr. Niket Shah & Mr. Ajay Khandelwal For Debt Component - Mr. Rakesh Shetty, For Foreign Securities : Mr. Ankush Sood
ELSS	Motilal Oswal ELSS Tax Saver (Formerly known as Motilal Oswal Long Term Equity Fund)	The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	<div> <div>32.1%</div> <div>42.5%</div> <div>25.5%</div> </div> <div> <div>Large Cap</div> <div>Mid Cap</div> <div>Small Cap</div> </div>	21-Jan-15	3,119.7	NIFTY 500 TRI	Zomato Ltd. Jio Financial Services Ltd. Trent Ltd. Global Health Ltd. Indusind Bank Ltd. Prestige Estates Projects Ltd. Kayan Jewellers India Ltd. InterGlobe Aviation Ltd. ICICI Bank Ltd. Infosys Ltd.	6.9% 6.8% 5.9% 5.4% 4.7% 4.3% 4.2% 4.1% 3.9% 3.8%	12.8% 10.9% 9.0% 9.0% 8.7% 7.9% 7.0% 4.5% 4.2% 4.1%	Retailing Electrical Equipment Healthcare Services Finance Banks Capital Markets Realty Industrial Products Consumer Durables Transport Services	For Equity Component - Mr. Ajay Khandelwal & Mr. Niket Shah, For Debt Component - Mr. Rakesh Shetty

*Market cap breakdown,top 10 holdings and top 10 industry is as per net equity for Motilal Oswal Balanced Advantage Fund

Category	Scheme Name	Investment Objective	Market Cap Breakdown	Inception Date	Month End AUM (crs.)	Benchmark	Top 10 Holdings	(% of NAV)	Top 10 Industry Sector	(% of NAV)	Beta	Annualized S.D	Annualized Sharpe	Portfolio Turnover Ratio	Fund Managers
Dynamic Asset Allocation	Modiul Oswal Balanced Advantage Fund*	The investment objective is to generate long term capital appreciation by investing in equity and equity related instruments including equity derivatives & International Stocks, debt, money market instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	 27.7% Large Cap ■ 47.1% Mid Cap ■ 25.1% Small Cap	27-Sep-16	1,245.5	CRISIL Hybrid 50+50 - Moderate Index	Star Health And Allied Insurance Company Ltd. FSN E-commerce Ventures Ltd. Samvardhana Motherson International Ltd. Religare Enterprises Ltd. Religare Payments Bank Ltd. ZF Commercial Vehicle Control Systems India Ltd. BSE Ltd. Dreamfolks Services Ltd. L&T Technology Services Ltd. Primal Enterprises Ltd.	9.0% 6.9% 6.8% 6.3% 5.8% 5.0% 4.9% 4.4% 4.4% 3.7% 4.0%	Auto Components Insurance Finance Banks Retailing Capital Markets Transport Infrastructure IT - Services IT - Software Construction	11.8% 10.6% 10.4% 7.5% 6.9% 4.9% 4.4% 4.4% 3.7% 2.8%	0.8	9.9%	0.3	2.87	For Equity Component - Mr. Santosh Singh, For Debt Component- Mr. Rakesh Shetty
	Multi Asset Allocation	Modiul Oswal Multi Asset Fund	The investment objective is to generate long term capital appreciation by investing in Equity, including Index Funds/Equity ETFs, Gold ETFs and Silver ETFs, International Equity ETF and Stocks, Debt & Money Market Instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.	 42.6% Large Cap ■ 29.6% Mid Cap ■ 27.8% Small Cap	04-Aug-20	103.2	35% Nifty 500 TRI + 50% CRISIL Short Term Bond Fund Index + 13% Price of Gold + 2% Domestic Price of Silver	Fino Payments Bank Ltd. Religare Enterprises Ltd. Archean Chemical Industries Ltd Star Health And Allied Insurance Company Ltd. ZF Commercial Vehicle Control Systems India Ltd. FSN E-commerce Ventures Ltd. Samvardhana Motherson International Ltd. Infosys Ltd. Tata Consultancy Services Ltd. Larsen & Toubro Ltd.	5.7% 6.2% 3.7% 3.2% 3.2% 3.0% 3.0% 1.9% 1.8% 1.7%	Banks Auto Components Finance IT - Software Chemicals & Petrochemicals Insurance Retailing Construction Cement & Cement Products Transport Infrastructure	8.1% 6.2% 5.7% 5.3% 3.7% 3.2% 3.0% 1.7% 1.6% 1.5%	0.5	4.7%	0.04	0.23
Large Cap Fund	Modiul Oswal Large Cap Fund	To achieve long term capital appreciation by predominantly investing in equity and equity related instruments of large cap companies. However, there can be no assurance that the investment objective of the scheme will be realized.	 86.8% Large Cap ■ 6.5% Mid Cap ■ 6.7% Small Cap	04-Aug-20	663.3	NIFTY 100 TRI	Bajaj Holdings & Investment Ltd. Mankind Pharma Ltd. Mahindra & Mahindra Ltd. Tata Consultancy Services Ltd. Religare Enterprises Ltd. Jindal Steel & Power Ltd. Infosys Ltd. Tata Consumer Products Ltd. NTPC Ltd. Maruti Suzuki India Ltd.	3.5% 3.4% 3.4% 3.4% 3.4% 3.4% 3.3% 3.3% 3.3% 3.3%	Banks IT - Software Finance Automobiles Pharmaceuticals & Biotechnology Ferrous Metals Agricultural Food & other Products Power Aerospace & Defense Transport Services	16.5% 13.2% 10.2% 6.7% 3.4% 3.4% 3.3% 3.3% 3.3% 3.3%	-	-	-	-	For Equity Component - Mr. Atul Mehra, Mr. Ajay Khandewal, Mr. Santosh Singh, Mr. Niket Shah For Debt Component - Mr. Rakesh Shetty For International Equity - Mr. Anuksh Sood

Motilal Oswal Focused Fund

(An open ended equity scheme investing in maximum 30 stocks with focus in multi cap space.)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by investing in upto 30 companies with focus in multi cap space. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Focused Fund NIFTY 500 TRI

Minimum application amount

Minimum Application Amount : ₹500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil
Exit Load: 1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, , Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Inception Date

13-May-2013

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 40.4887

Regular Plan IDCW Option : ₹ 20.6550

Direct Plan Growth Option : ₹ 46.5863

Direct Plan IDCW Option : ₹ 23.6699

Scheme Statistics

Monthly AAUM ₹ 1,787.04 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 1,791.87 (₹ cr)
Beta 0.9
Portfolio Turnover Ratio 1.22
Standard Deviation 12.5% (Annualised)
Sharpe Ratio#* 0.4 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund Manager

For Equity Component

Mr. Santosh Singh

Managing this fund since 01-Aug-2023

He has a rich experience of more than 15 years

For Debt Component

Mr.Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for

Foreign securities w.e.f. November 11, 2022.

IDCW History

Record Date	IDCW perUnit (₹)	Cum IDCW NAV	Ex IDCW NAV
26-Mar-2021			
Direct Plan	3.30	22.4101	19.1101
Regular Plan	3.00	20.2349	17.2349
29-Mar-2022			
Direct Plan	1.37	20.2489	18.8789
Regular Plan	1.22	18.0413	16.8213
22-Mar-2023			
Direct Plan	1.34	19.3678	18.0278
Regular Plan	1.18	17.0596	15.8796

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio	
Direct	0.94%
Regular	2.07%

Performance (as on 29-February-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	28.65	12,873	11.32	13,808	15.27	20,364	13.82	40,489
NIFTY 500 TRI (Benchmark)	39.58	13,971	19.34	17,022	18.79	23,678	15.73	48,458
S&P BSE Sensex TRI (Additional Benchmark)	24.51	12,458	15.21	15,312	16.48	21,463	14.33	42,487
NAV (₹) Per Unit (40.4887 as on 29-February-2024)	31.4514		29.3235		19.8829		10.0000	

Date of inception: 13-May-13. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Santosh Singh is the Fund Manager for equity component since 01-Aug-2023 and Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. ● Mr. Ankush Sood is the Fund Manager for Foreign Securities component since 11-Nov-2022. The performance of the Scheme managed by Mr. Ankush Sood is on page no. 2,3,4,8,9,19,22 & 27. The performance of the Schemes managed by Mr. Santosh Singh are on page no. 8 & 9. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36, 37 & 38.

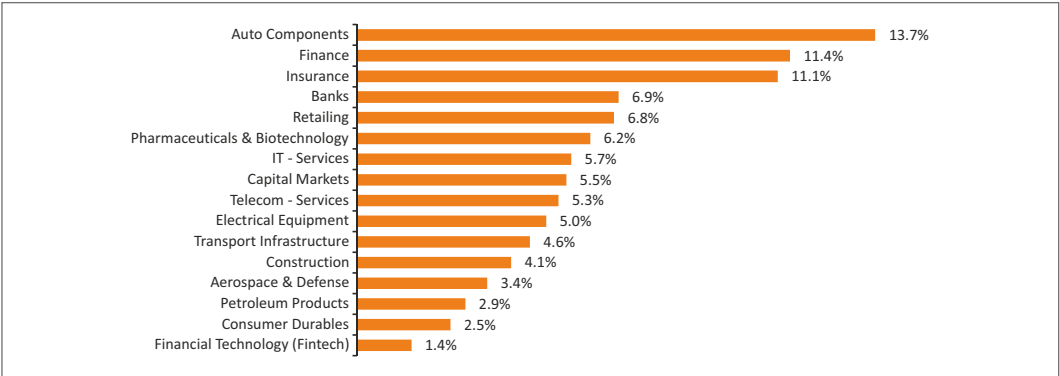
SIP Performance (as on 29-February-2024)

	1 Year			3 Years			5 Years			Since Inception		
	Scheme	Nifty 500 TRI	S&P BSE Sensex TRI*	Scheme	Nifty 500 TRI	S&P BSE Sensex TRI*	Scheme	Nifty 500 TRI	S&P BSE Sensex TRI*	Scheme	Nifty 500 TRI	S&P BSE Sensex TRI*
Invested Amount	1,20,000			3,60,000			6,00,000			12,90,000		
Market Value	1,36,341	1,45,011	1,35,240	4,41,016	4,88,534	4,52,545	8,69,735	10,30,677	9,29,808	26,93,810	32,55,237	29,59,027
Returns (XIRR) %	26.29	40.96	24.46	13.66	20.90	15.46	14.85	21.81	17.57	13.06	16.31	14.67

*Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10,000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.39

Industry Allocation



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Portfolio (as on 29-February-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Religare Enterprises Ltd.	3.8%
Star Health And Allied Insurance Company Ltd.	9.1%	Hindustan Aeronautics Ltd.	3.4%
Samvardhana Motherson International Ltd.	8.9%	Piramal Enterprises Ltd.	3.3%
FSN E-Commerce Ventures Ltd.	6.8%	Reliance Industries Ltd.	2.9%
Sun Pharmaceutical Industries Ltd.	6.2%	HDFC Bank Ltd.	2.5%
L&T Technology Services Ltd.	5.7%	Voltas Ltd.	2.5%
BSE Ltd.	5.5%	Fino Payments Bank Ltd.	2.4%
Bharti Airtel Ltd.	5.3%	HDFC Life Insurance Company Ltd.	2.1%
ABB India Ltd.	5.0%	IndusInd Bank Ltd.	2.0%
ZF Commercial Vehicle Control Systems India Ltd.	4.8%	One 97 Communications Ltd.	1.4%
Dreamfolks Services Ltd.	4.6%	Total	96.5%
LIC Housing Finance Ltd.	4.3%	Net Receivables / (Payables)	3.5%
Larsen & Toubro Ltd.	4.1%	Grand Total	100%

Motilal Oswal Midcap Fund

(An open ended equity scheme predominantly investing in mid cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by investing in quality mid-cap companies having long-term competitive advantages and potential for growth. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved

Category	Benchmark
Midcap Fund	NIFTY Midcap 150 TRI

Minimum application amount

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil
Exit Load: 1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Inception Date

24-Feb-2014
NAV (IDCW= Income Distribution cum capital withdrawal option)
Regular Plan Growth Option : ₹ 76.6873
Regular Plan IDCW Option : ₹ 40.0130
Direct Plan Growth Option : ₹ 86.6142
Direct Plan IDCW Option : ₹ 43.2939

Scheme Statistics

Monthly AAUM ₹ 8,230.79 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 8,481.46 (₹ cr)
Beta 0.8
Portfolio Turnover Ratio 1.46
Standard Deviation 13.2% (Annualised)
Sharpe Ratio# 2.0 (Annualised)
Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund and Co-Fund Manager

For Equity Component
Mr. Niket Shah
He has been appointed as a Fund Manager with effect from July 01, 2020.
He has overall 15 years of experience
For Debt Component
Mr.Rakesh Shetty
Managing this fund since 22-Nov-2022
He has a rich experience of more than 14 years
For Foreign Securities
Mr. Ankush Sood
He has been appointed as the Fund Manager for Foreign securities w.e.f. November 11, 2022.

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
26-Mar-2021			
Direct Plan	3.50	23.5438	20.0438
Regular Plan	3.30	22.7681	19.4681
29-Mar-2022			
Direct Plan	1.88	28.1951	26.3151
Regular Plan	1.81	27.0623	25.2523
22-Mar-2023			
Direct Plan	2.08	29.6486	27.5686
Regular Plan	1.97	28.1291	26.1591

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio	
Direct	0.63%
Regular	1.75%

Performance (as on 29-February-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	51.87	15,204	33.27	23,724	26.71	32,706	22.55	76,687
NIFTY Midcap 150 TRI (Benchmark)	57.08	15,728	27.42	20,727	25.42	31,070	22.92	79,086
Nifty 50 TRI (Additional Benchmark)	28.40	12,849	16.12	15,675	16.64	21,603	14.88	40,151
NAV (₹) Per Unit (76.6873 as on 29-February-2024)	50.4379		32.3246		23.4474		10.0000	

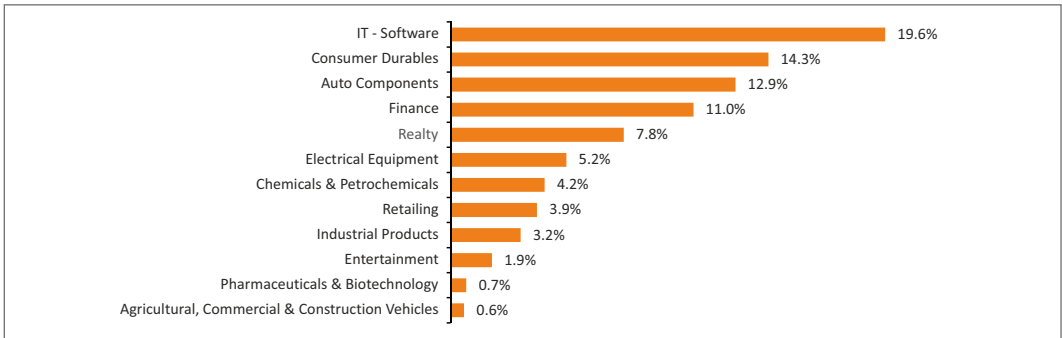
Date of inception: 24-Feb-14. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Niket Shah is the Fund Manager since July 1, 2020 and Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. ● Mr. Ankush Sood is the Fund Manager for Foreign Securities component since 11-Nov-2022. ● The performance of the Scheme managed by Mr. Ankush Sood is on page no. 1,3,4,8,9,19,22 & 27. ● The performance of the Schemes managed by Mr. Niket Shah are on page no. 3,4,&6. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33, 34,35,36,37 & 38.

SIP Performance (as on 29-February-2024)

	1 Year			3 Years			5 Years			Since Inception		
	Scheme	NIFTY Midcap 150 TRI	Nifty 50 TRI*	Scheme	NIFTY Midcap 150 TRI	Nifty 50 TRI*	Scheme	NIFTY Midcap 150 TRI	Nifty 50 TRI*	Scheme	NIFTY Midcap 150 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			6,00,000			12,00,000		
Market Value	1,54,564	1,53,968	1,37,805	5,88,450	5,55,091	4,59,773	13,38,268	12,77,686	9,48,697	36,30,424	36,79,461	25,97,794
Returns (XIRR) %	57.64	56.58	28.73	34.72	30.30	16.58	32.79	30.82	18.40	20.98	21.23	14.77

* Also represents additional benchmark
For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.39

Industry Allocation



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Portfolio (as on 29-February-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Polycab India Ltd.	3.1%
Jio Financial Services Ltd.	11.0%	Voltas Ltd.	2.9%
Persistent Systems Ltd.	9.9%	TIPS Industries Ltd.	1.9%
Kalyan Jewellers India Ltd.	9.6%	Dixon Technologies (India) Ltd.	1.8%
Tube Investments of India Ltd.	8.3%	The Phoenix Mills Ltd.	1.6%
Prestige Estates Projects Ltd.	6.2%	IPCA Laboratories Ltd.	0.7%
Coforge Ltd.	6.2%	Escorts Kubota Ltd.	0.6%
CG Power and Industrial Solutions Ltd.	5.2%	Happy Forgings Ltd.	0.1%
Balkrishna Industries Ltd.	4.5%	Total	85.3%
Deepak Nitrite Ltd.	4.2%	CBLO/REPO/TREPS	10.9%
Zomato Ltd.	3.9%	Net Receivable/Payable	3.8%
KPIT Technologies Ltd.	3.5%	Grand Total	100%

Motilal Oswal Flexi Cap Fund

(An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in equity & equity related instruments across sectors and market-capitalization levels. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Flexi Cap Fund Nifty 500 TRI

Minimum application amount

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Inception Date

28-Apr-2014

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 46.8554

Regular Plan IDCW Option : ₹ 30.4658

Direct Plan Growth Option : ₹ 51.3101

Direct Plan IDCW Option : ₹ 31.2745

Scheme Statistics

Monthly AAUM ₹ 9,276.91 (₹ cr)

Latest AUM (29-Feb-2024) ₹ 9,423.60 (₹ cr)

Beta 0.8

Portfolio Turnover Ratio 1.39

Standard Deviation 12.2% (Annualised)

Sharpe Ratio# 0.6 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund Manager

For Equity Component

Mr. Niket Shah

He has been appointed as the Fund Manager for the equity component w.e.f. July 1, 2022. He has a rich experience of more than 15 years

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
26-March-2021			
Direct Plan	4.27	27.6060	23.3360
Regular Plan	4.02	27.3878	23.3678
29-March-2022			
Direct Plan	1.64	24.1442	22.5042
Regular Plan	1.63	23.9586	22.3286
22-March-2023			
Direct Plan	1.55	22.1743	20.6243
Regular Plan	1.53	21.8161	20.2861

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio	
Direct	0.92%
Regular	1.75%

Performance (as on 29-February-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	47.15	14,731	14.67	15,095	14.15	19,391	16.98	46,855
Nifty 500 TRI (Benchmark)	39.58	13,971	19.34	17,022	18.79	23,678	15.75	42,203
Nifty 50 TRI (Additional Benchmark)	28.40	12,849	16.12	15,675	16.64	21,603	14.12	36,712
NAV (₹) Per Unit (46.8554 as on 29-February-2024)	31.8078		31.0403		24.1634		10.0000	

Date of inception: 28-Apr-14. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Niket Shah has been appointed as the Fund Manager for equity component along with effect from 1-July-2022; Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022 and Mr. Ankush Sood has been appointed as the Fund Manager w.e.f. August 25, 2021. The performance of the Schemes managed by Mr. Niket Shah are on page no. 2,4,&6. The performance of the Schemes managed by Mr. Ankush Sood is on page no. 1,2,4,8,9,19,22 & 27. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,4,7,8,9,10,11,12,19,23,24,25,26,27,28, 29,30,31,32,33,34,35,36,37 & 38.

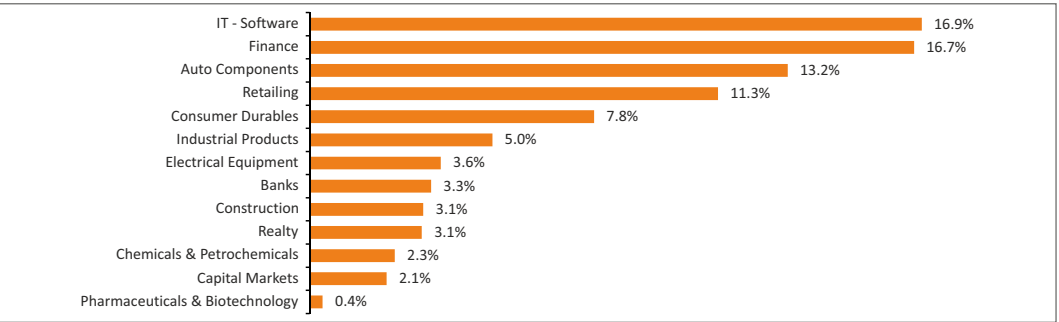
SIP Performance (as on 29-February-2024)

	1 Year			3 Years			5 Years			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			6,00,000			11,80,000		
Market Value	1,51,933	1,45,011	1,37,805	4,92,223	4,88,534	4,59,773	9,37,238	10,30,677	9,48,697	23,68,753	27,23,743	25,20,938
Returns (XIRR) %	52.99	40.96	28.73	21.44	20.90	16.58	17.90	21.81	18.40	13.60	16.26	14.79

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.39

Industry Allocation



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Portfolio (as on 29-February-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Electronics Mart India Ltd.	2.9%
Jio Financial Services Ltd.	12.3%	Balkrishna Industries Ltd.	2.7%
Persistent Systems Ltd.	9.6%	Deepak Nitrite Ltd.	2.3%
Tube Investments of India Ltd.	8.5%	Multi Commodity Exchange of India Ltd.	2.0%
Coforge Ltd.	7.3%	Vaibhav Global Ltd.	2.0%
Kalyan Jewellers India Ltd.	5.9%	Minda Corporation Ltd.	2.0%
Zomato Ltd.	5.3%	CG Power and Industrial Solutions Ltd.	1.9%
Polycab India Ltd.	5.0%	ABB India Ltd.	1.7%
Cholamandalam Investment and Finance Company Ltd	4.3%	Mankind Pharma Ltd.	0.4%
ICICI Bank Ltd.	3.3%	BSE Ltd.	0.1%
Larsen & Toubro Ltd.	3.1%	Total	88.9%
Prestige Estates Projects Ltd.	3.1%	CBLO/REPO/TREPS	8.1%
Trent Ltd.	3.1%	Net Receivable/Payable	3.0%
		Grand Total	100%

Motilal Oswal Large and Midcap Fund

(An open ended equity scheme investing in both large cap and mid cap stocks)

Investment Objective

The investment objective is to provide medium to long-term capital appreciation by investing primarily in Large and Midcap stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Large and Midcap Fund

Benchmark

NIFTY Large Midcap 250 TRI

Minimum application amount

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme. No Load shall be imposed for switching between Options within the Scheme

Inception Date

17-October-2019

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 25.1337

Regular Plan IDCW Option : ₹ 22.0728

Direct Plan Growth Option : ₹ 26.9484

Direct Plan IDCW Option : ₹ 23.3430

Scheme Statistics

Monthly AAUM ₹ 3,397.40 (₹ cr)

Latest AUM (29-Feb-2024) ₹ 3,476.97 (₹ cr)

Beta 0.9

Portfolio Turnover Ratio 1.01

Standard Deviation 13.4% (Annualised)

Sharpe Ratio# 1.3 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund and Co-Fund Manager

For Equity Component

Mr. Ajay Khandelwal

Managing this fund since 11-Dec-2023

He has a rich experience of more than 18 years

Mr. Niket Shah

Managing this fund since 20-Oct-2023

He has overall 15 years of experience

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for

Foreign securities w.e.f. November 11, 2022.

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
29-March-2022			
Direct Plan	1.10	16.0532	14.9532
Regular Plan	1.05	15.4125	14.3625
22-March-2023			
Direct Plan	1.14	16.4495	15.3095
Regular Plan	1.08	15.5628	14.4828

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio	
Direct	0.50%
Regular	1.88%

Performance (as on 29-February-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	49.12	14,928	24.24	19,211	23.46	25,134
Nifty Large Midcap 250 TRI	44.88	14,502	22.03	18,202	23.62	25,275
Nifty 50 TRI	28.40	12,849	16.12	15,675	17.07	19,920
NAV (₹) Per Unit (25.1337 as on 29-February-2024)	16.8365		13.0829		10.0000	

Date of inception: 17-Oct-19. *Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. ● Mr. Niket Shah has been appointed as the Fund Manager for equity component since 20-Oct-2023. ● Mr. Ajay Khandelwal has been appointed as the Fund Manager for equity component since 11-Dec-2023. ● Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. ● Mr. Ankush Sood is the Fund Manager for Foreign Securities component since 11-Nov-2022. The performance of the Scheme managed by Mr. Ankush Sood is on page no. 1,2,3,8,9,19,22 & 27. The performance of the Schemes managed by Mr. Niket Shah are on page no. 2,3,&6. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33, 34,35,36,37 & 38. The scheme has been in existence for less than 3 years.

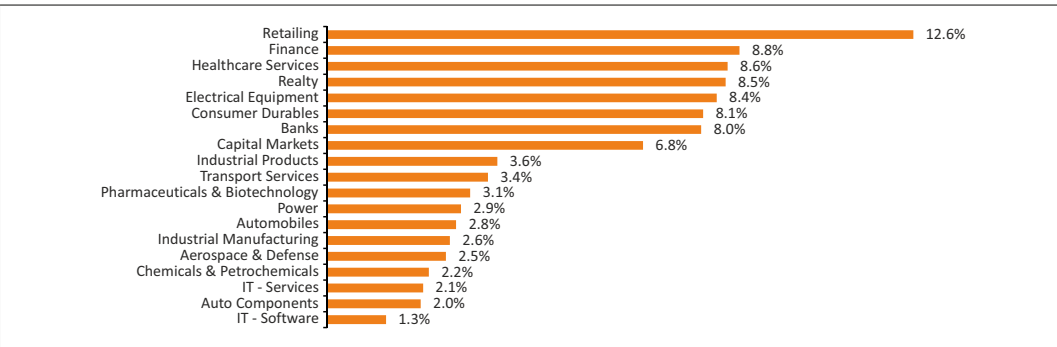
SIP Performance (as on 29-February-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty Large Midcap 250 TRI	Nifty 50 TRI*	Scheme	Nifty Large Midcap 250 TRI	Nifty 50 TRI*	Scheme	Nifty Large Midcap 250 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			5,20,000		
Market Value	1,51,489	1,47,643	1,37,805	5,36,933	5,09,788	4,59,773	9,41,046	9,08,466	7,85,779
Returns (XIRR) %	52.21	45.50	28.73	27.81	23.99	16.58	28.09	26.35	19.28

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Portfolio (as on 29-February-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Kaynes Technology India Ltd.	2.6%
Jio Financial Services Ltd.	6.6%	Bharat Dynamics Ltd.	2.5%
Trent Ltd.	6.4%	CG Power and Industrial Solutions Ltd.	2.3%
Zomato Ltd.	6.2%	BSE Ltd.	2.2%
Kalyan Jewellers India Ltd.	6.0%	Gujarat Fluorochemicals Ltd.	2.2%
Prestige Estates Projects Ltd.	5.4%	L&T Technology Services Ltd.	2.1%
Global Health Ltd.	5.1%	Amber Enterprises India Ltd.	2.0%
IndusInd Bank Ltd.	5.0%	Religare Enterprises Ltd.	2.0%
Fortis Healthcare Ltd.	3.5%	Tube Investments of India Ltd.	2.0%
InterGlobe Aviation Ltd.	3.4%	Welspun Corp Ltd.	1.9%
Suzlon Energy Ltd.	3.2%	Angel One Ltd.	1.9%
The Phoenix Mills Ltd.	3.1%	Cummins India Ltd.	1.8%
Mankind Pharma Ltd.	3.1%	Coforge Ltd.	1.3%
IDFC First Bank Ltd.	3.0%	India Shelter Finance Corporation Ltd.	0.2%
Inox Wind Ltd.	2.9%	Total	98.3%
NTPC Ltd.	2.9%	CBLO/REPO/TREPS	1.1%
TVS Motor Company Ltd.	2.8%	Net Receivable/Payable	0.6%
Multi Commodity Exchange of India Ltd.	2.7%	Grand Total	100%

Motilal Oswal Small Cap Fund

(An open ended equity scheme predominantly investing in small cap stocks)

Investment Objective

To generate capital appreciation by investing predominantly in Small Cap stocks. However, there can be no assurance that the investment objective of the scheme will be realized.

Category

Small Cap Fund

Benchmark

Nifty Smallcap 250 TRI

Minimum application amount

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme. No Load shall be imposed for switching between Options within the Scheme

Inception Date

26-December-2023

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 10.4692
Regular Plan IDCW Option : ₹ 10.4692
Direct Plan Growth Option : ₹ 10.4970
Direct Plan IDCW Option : ₹ 10.4970

Scheme Statistics

Monthly AAUM ₹ 1,463.52 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 1,490.82 (₹ cr)
Beta 0.2
Standard Deviation 2.8% (Annualised)

Fund and Co-Fund Manager

For Equity Component

Mr. Niket Shah

Managing this fund since 26-Dec-2023
He has overall 15 years of experience

Mr. Ajay Khandelwal

Managing this fund since 26-Dec-2023
He has a rich experience of more than 18 years

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 26-Dec-2023
He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

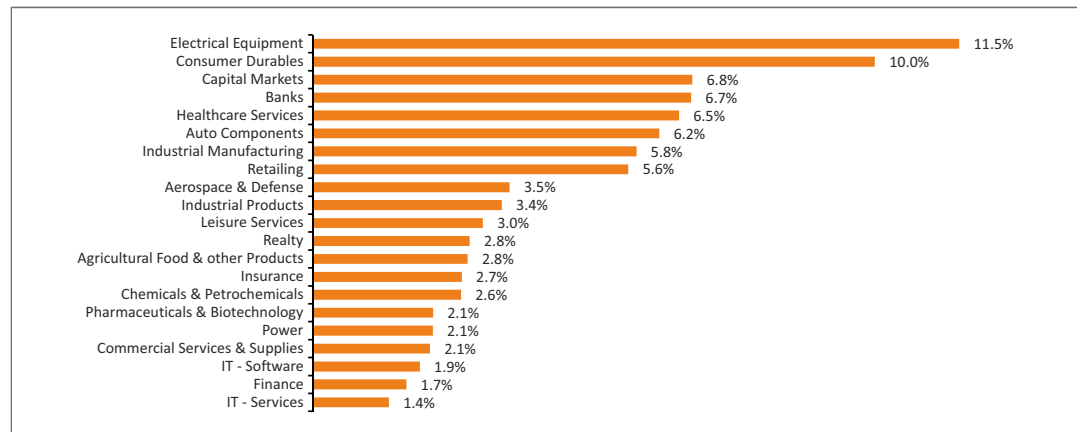
He has been appointed as the Fund Manager for Foreign securities w.e.f. December 26, 2023.

Total Expenses Ratio	
Direct	0.61%
Regular	2.08%

Portfolio (as on 29-February-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related			
Triveni Turbine Ltd.	4.1%	Zomato Ltd.	2.5%
Blue Star Ltd.	3.9%	Praj Industries Ltd.	2.4%
Karur Vysya Bank Ltd.	3.7%	Voltas Ltd.	2.2%
V-Guard Industries Ltd.	3.6%	Gufic Biosciences Ltd.	2.1%
Bharat Electronics Ltd.	3.5%	NTPC Ltd.	2.1%
Rainbow Childrens Medicare Ltd.	3.4%	eClerx Services Ltd.	2.1%
Cyient Dlm Ltd	3.4%	Varroc Engineering Ltd.	2.0%
V-Mart Retail Ltd.	3.1%	Infosys Ltd.	1.9%
Vijaya Diagnostic Centre Ltd.	3.1%	Welspun Corp Ltd.	1.8%
Inox Wind Ltd.	3.1%	Cholamandalam Financial Holdings Ltd.	1.7%
Apar Industries Ltd.	3.1%	Electrosteel Castings Ltd.	1.5%
Equitas Small Finance Bank Ltd.	3.0%	AXISCADES Technologies Ltd.	1.4%
BSE Ltd.	3.0%	Bharat Heavy Electricals Ltd.	1.3%
Chalet Hotels Ltd.	3.0%	Craftsman Automation Ltd.	1.2%
Pricol Ltd.	2.9%	Angel One Ltd.	1.2%
Prestige Estates Projects Ltd.	2.8%	La Opala RG Ltd.	0.3%
CCL Products (India) Ltd.	2.8%	Total	91.2%
Star Health And Allied Insurance Company Ltd.	2.7%	CBLO/REPO/TREPS	7.6%
Rossari Biotech Ltd.	2.6%	Net Receivable/Payable	1.2%
Multi Commodity Exchange of India Ltd.	2.6%	Grand Total	100%

Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal Large Cap Fund

(An open-ended equity scheme predominantly investing in large cap stocks)

Investment Objective

To achieve long term capital appreciation by predominantly investing in equity and equity related instruments of large cap companies. However, there can be no assurance that the investment objective of the scheme will be realized.

Category

Large Cap Fund

Benchmark

NIFTY 100 TRI

Minimum application amount

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme. No Load shall be imposed for switching between Options within the Scheme

Inception Date

6-February-2024

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 10.1545
Regular Plan IDCW Option : ₹ 10.1545
Direct Plan Growth Option : ₹ 10.1635
Direct Plan IDCW Option : ₹ 10.1635

Scheme Statistics

Monthly AAUM ₹ 515.81 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 663.33 (₹ cr)

Fund and Co-Fund Manager

For Equity Component

Mr. Atul Mehra

Managing this fund since 06-Feb-2024
He has a rich experience of more than 15 years

Mr. Santosh Singh

Managing this fund since 06-Feb-2024
He has a rich experience of more than 15 years

Mr. Ajay Khandelwal

Managing this fund since 06-Feb-2024
He has a rich experience of more than 18 years

Mr. Niket Shah

Managing this fund since 06-Feb-2024
He has overall 15 years of experience

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 06-Feb-2024
He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

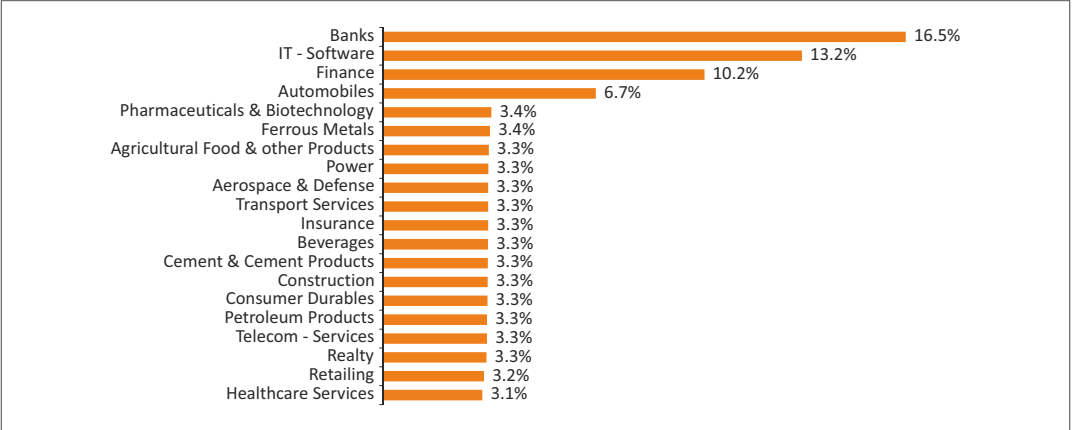
He has been appointed as the Fund Manager for Foreign securities w.e.f. February 06, 2024.

Total Expenses Ratio	
Direct	1.03%
Regular	2.38%

Portfolio (as on 29-February-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related			
Bajaj Holdings & Investment Ltd.	3.5%	State Bank of India	3.3%
Mankind Pharma Ltd.	3.4%	Varun Beverages Ltd.	3.3%
Mahindra & Mahindra Ltd.	3.4%	Grasim Industries Ltd.	3.3%
Tata Consultancy Services Ltd.	3.4%	Larsen & Toubro Ltd.	3.3%
Religare Enterprises Ltd.	3.4%	Axis Bank Ltd.	3.3%
Jindal Steel & Power Ltd.	3.4%	Titan Company Ltd.	3.3%
Infosys Ltd.	3.3%	HDFC Bank Ltd.	3.3%
Tata Consumer Products Ltd.	3.3%	Reliance Industries Ltd.	3.3%
NTPC Ltd.	3.3%	Bharti Airtel Ltd.	3.3%
Maruti Suzuki India Ltd.	3.3%	Tech Mahindra Ltd.	3.3%
Bharat Electronics Ltd.	3.3%	The Phoenix Mills Ltd.	3.3%
InterGlobe Aviation Ltd.	3.3%	LTIMindtree Ltd.	3.2%
Cholamandalam Financial Holdings Ltd.	3.3%	Vedant Fashions Ltd.	3.2%
SBI Life Insurance Company Ltd.	3.3%	Apollo Hospitals Enterprise Ltd.	3.1%
Kotak Mahindra Bank Ltd.	3.3%	Total	99.3%
ICICI Bank Ltd.	3.3%	Net Receivable/Payable	0.7%
		Grand Total	100%

Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal ELSS Tax Saver Fund

(Formerly known as Motilal Oswal Long Term Equity Fund)

(An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)

Investment Objective

The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ELSS

Benchmark

Nifty 500 TRI

Minimum application amount

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 500/- thereafter.

Additional Purchase: ₹ 500/- and in multiples of ₹ 500/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Nil

Inception Date

21-Jan-2015

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option : ₹ 40.3333
Regular Plan IDCW Option : ₹ 27.5013
Direct Plan Growth Option : ₹ 45.4561
Direct Plan IDCW Option : ₹ 33.7590

Scheme Statistics

Monthly AAUM ₹ 3,093.86 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 3,119.69 (₹ cr)
Beta 0.9
Portfolio Turnover Ratio 1.01
Standard Deviation 13.5% (Annualised)
Sharpe Ratio# 1.2 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund and Co-Fund Manager

For Equity Component

Mr. Ajay Khandelwal

Managing this fund since 11-Dec-2023

He has a rich experience of more than 18 years

Mr. Niket Shah

Managing this fund since 20-Oct-2023

He has overall 15 years of experience

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
26-March-2021			
Direct Plan	0.80	21.1915	20.3915
Regular Plan	2.20	19.3932	17.1932
29-March-2022			
Direct Plan	1.61	23.4529	21.8429
Regular Plan	1.34	19.5270	18.1870
22-March-2023			
Direct Plan	1.64	23.5512	21.9112
Regular Plan	1.35	19.3724	18.0224

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio	
Direct	0.67%
Regular	1.87%

Performance (as on 29-February-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	50.95	15,112	22.56	18,441	20.37	25,293	16.54	40,333
Nifty 500 TRI (Benchmark)	39.58	13,971	19.34	17,022	18.79	23,678	13.37	31,366
Nifty 50 TRI (Additional Benchmark)	28.40	12,849	16.12	15,675	16.64	21,603	12.03	28,158
NAV (₹) Per Unit (40.3333 as on 29-February-2024)	26.6890		21.8713		15.9466		10.0000	

Date of inception: 21-Jan-15. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. ● Mr. Niket Shah has been appointed as the Fund Manager for equity component since 20-Oct-2023. ● Mr. Ajay Khandelwal has been appointed as the Fund Manager for equity component since 11-Dec-2023. ● Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. ● The performance of the Scheme managed by Mr. Niket Shah are on page no. 2,3,&4. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33, 34,35,36,37 & 38.

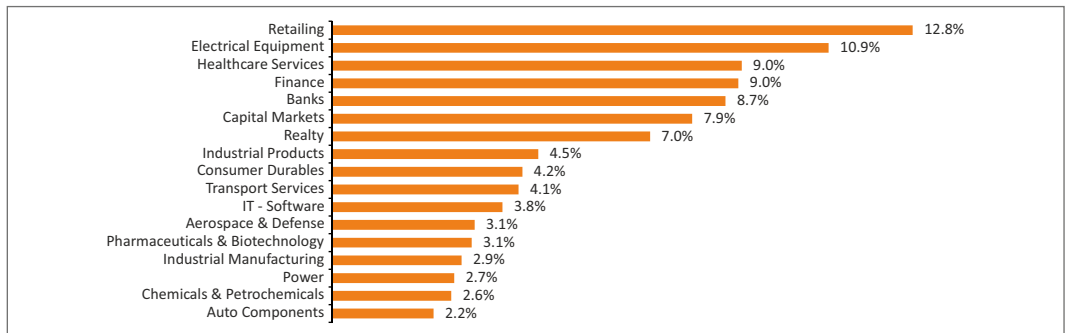
SIP Performance (as on 29-February-2024)

	1 Year			3 Years			5 Years			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			6,00,000			10,90,000		
Market Value	1,54,241	1,45,011	1,37,805	5,35,079	4,88,534	4,59,773	11,04,650	10,30,677	9,48,697	25,61,534	24,02,664	22,35,831
Returns (XIRR) %	57.07	40.96	28.73	27.55	20.90	16.58	24.69	21.81	18.40	18.08	16.74	15.25

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.39

Industry Allocation



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Portfolio (as on 29-February-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Suzlon Energy Ltd.	2.7%
Zomato Ltd.	6.9%	The Phoenix Mills Ltd.	2.7%
Jio Financial Services Ltd.	6.8%	NTPC Ltd.	2.7%
Trent Ltd.	5.9%	CG Power and Industrial Solutions Ltd.	2.7%
Global Health Ltd.	5.4%	Multi Commodity Exchange of India Ltd.	2.6%
IndusInd Bank Ltd.	4.7%	Gujarat Fluorochemicals Ltd.	2.6%
Prestige Estates Projects Ltd.	4.3%	Apar Industries Ltd.	2.4%
Kalyan Jewellers India Ltd.	4.2%	Welspun Corp Ltd.	2.3%
InterGlobe Aviation Ltd.	4.1%	Tube Investments of India Ltd.	2.2%
ICICI Bank Ltd.	3.9%	Religare Enterprises Ltd.	2.2%
Infosys Ltd.	3.8%	KSB Ltd.	2.2%
Fortis Healthcare Ltd.	3.6%	Angel One Ltd.	2.2%
Inox Wind Ltd.	3.1%	Total	98.6%
Bharat Dynamics Ltd.	3.1%	CBLO/REPO/TREPS	0.6%
BSE Ltd.	3.1%	Net Receivable/Payable	0.8%
Mankind Pharma Ltd.	3.1%	Grand Total	100%
Kaynes Technology India Ltd.	2.9%		

Motilal Oswal Balanced Advantage Fund

(An open ended dynamic asset allocation fund)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in equity and equity related instruments including equity derivatives & International Stocks, debt, money market instruments.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category	Benchmark
Dynamic Asset Allocation	CRISIL Hybrid 50 + 50 - Moderate Index

Minimum application amount

Minimum Application Amount : ₹500/- and in multiples of ₹1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. Redemption of units would be done on First in First out Basis.A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund & Motilal Oswal Balanced Advantage Fund. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Inception Date

27-Sep-2016

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Plan Growth Option	: ₹ 19.3861
Regular Plan - Quarterly IDCW Option	: ₹ 13.0633
Regular Plan - Annual IDCW Option	: ₹ 15.7026
Direct Plan Growth Option	: ₹ 21.1570
Direct Plan - Quarterly IDCW Option	: ₹ 13.7040
Direct Plan - Annual IDCW Option	: ₹ 16.2701

Scheme Statistics

Monthly AAUM	₹1,248.47 (₹cr)
Latest AUM (29-Feb-2024)	₹1,245.53 (₹cr)
Beta	0.8
Portfolio Turnover Ratio	2.87
Standard Deviation	9.9% (Annualised)
Sharpe Ratio#	0.3 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund Manager

For Equity Component

Mr. Santosh Singh

He has been appointed as the Fund Manager for the equity component w.e.f. Jan 01, 2022.

He has a rich experience of more than 15 years

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

For Foreign Securities

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. March 10, 2023.

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
Quarterly IDCW (Direct Plan)			
18-Dec-2023	0.2000	13.6958	13.4958
18-Sep-2023	0.2100	13.6301	13.4201
19-Jul-2023	0.1900	12.6132	12.4232
Quarterly IDCW (Regular Plan)			
18-Dec-2023	0.2000	13.0957	12.8957
18-Sep-2023	0.2000	13.0704	12.8704
19-Jul-2023	0.1800	12.1169	11.9369
Annual IDCW (Direct Plan)			
22-Mar-2023	0.7800	12.9930	12.2130
29-Mar-2022	0.8100	13.7893	12.9793
26-Mar-2021	0.7500	14.0402	13.2902
Annual IDCW(Regular Plan)			
22-Mar-2023	0.7500	12.5467	11.7967
29-Mar-2022	0.8000	13.4878	12.6878
26-Mar-2021	0.5000	13.6668	13.1668

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Quantitative Indicators

Average Maturity	0.35 Yrs
YTM	7.65%
Macaulay Duration	1.76 Yrs
Modified Duration	1.64 Yrs

(Data as on 29-February-2024)

Total Expenses Ratio	
Direct	0.98%
Regular	2.18%

Performance (as on 29-February-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	28.73	12,882	10.05	13,338	10.47	16,461	9.32	19,386
CRISIL Hybrid 50 + 50 - Moderate Index	22.23	12,230	12.16	14,125	13.47	18,821	11.58	22,565
Nifty 50 TRI (Additional Benchmark)	28.40	12,849	16.12	15,675	16.64	21,603	14.64	27,596
NAV (₹) Per Unit (19.3861 as on 29-February-2024)	15.0494		14.5340		11.7772		10.0000	

Date of inception: 27-Sep-2016. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. ● Different plans have different expense structure. Mr. Santosh Singh has been appointed as the Fund Manager for equity component with effect from 1-Jan-2022 ● Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. ● Mr. Ankush Sood is the Fund Manager for Foreign Securities component since 10-March-2023. The performance of the Scheme managed by Mr. Ankush Sood is on page no. 1,2,3,4,9,19,22 & 27. The performance of the Scheme managed by Mr. Santosh Singh is on page no. 1 & 9. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

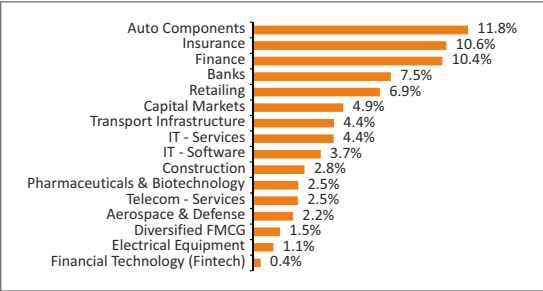
SIP Performance (as on 29-February-2024)

	1 Year			3 Years			5 Years			Since Inception		
	Scheme	CRISIL Hybrid 50 + 50 - Moderate Index	Nifty 50 TRI*	Scheme	CRISIL Hybrid 50 + 50 - Moderate Index	Nifty 50 TRI*	Scheme	CRISIL Hybrid 50 + 50 - Moderate Index	Nifty 50 TRI*	Scheme	CRISIL Hybrid 50 + 50 - Moderate Index	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			6,00,000			8,90,000		
Market Value	1,35,388	1,34,284	1,37,805	4,43,558	4,38,007	4,59,773	8,07,306	8,47,566	9,48,697	13,02,336	14,33,426	16,40,619
Returns (XIRR) %	24.71	22.88	28.73	14.06	13.18	16.58	11.83	13.80	18.40	10.07	12.60	16.14

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.39

Industry Allocation (Net Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Allocation

Instrument Name	Weightage%
Equity & Equity Related	77.6
Derivatives	-17.5
Net Equity	60.1
REIT	1.4
BONDS & NCDs	9.9
State Government Securities	2.8
Commercial Paper	0.8
CBLO/REPO/TREPS	3.6
Cash & Cash Equivalents	3.9
Total	100.0

(Data as on 29-February-2024)

Portfolio (as on 29-February-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related (Net Equity)		One 97 Communications Ltd.	
Star Health And Allied Insurance Company Ltd.	9.0%	Gross Equity Total	77.6%
FSN E-Commerce Ventures Ltd.	6.9%	Derivatives	-17.5%
Samvardhana Motherson International Ltd.	6.8%	Net Equity Total	60.1%
Religare Enterprises Ltd.	6.3%	Debt Instruments	9.9%
Fino Payments Bank Ltd.	5.8%	Muthoot Finance Ltd.	2.8%
ZF Commercial Vehicle Control Systems India Ltd.	5.0%	Government of India	2.4%
BSE Ltd.	4.9%	Cholamandalam Investment and Finance Company Ltd.	2.0%
Dreamfolks Services Ltd.	4.4%	Indian Oil Corporation Ltd.	1.2%
L&T Technology Services Ltd.	4.4%	Muthoot Finance Ltd.	1.2%
Piramal Enterprises Ltd.	4.0%	HDFC Bank Ltd.	0.4%
Larsen & Toubro Ltd.	2.8%	State Government Securities	2.8%
Infosys Ltd.	2.6%	7.68% Gujarat SDL (MD 15/02/2030)	1.6%
Sun Pharmaceutical Industries Ltd.	2.5%	7.76% Karnataka SDL (MD 13/12/2027)	1.2%
Bharti Airtel Ltd.	2.5%	REIT	1.4%
Hindustan Aeronautics Ltd.	2.2%	Brookfield India Real Estate Trust	1.4%
HDFC Life Insurance Company Ltd.	1.6%	Commercial Paper	0.8%
ITC Ltd.	1.5%	REC Ltd. 2024	0.8%
ICICI Bank Ltd.	1.2%	CBLO/REPO/TREPS	3.6%
ABB India Ltd.	1.1%	Net Receivable/Payable	3.9%
Tata Consultancy Services Ltd.	1.1%	Grand Total	100.0%
HDFC Bank Ltd.	0.6%		

Motilal Oswal Multi Asset Fund

(An open ended scheme investing in Equity including Index Funds/Equity ETFs, Gold ETFs and Silver ETFs, International Equity ETF and Stocks, Debt & Money Market Instruments.)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in Equity including Index Funds/Equity ETFs, Gold ETFs and Silver ETFs, International Equity ETF and Stocks, Debt & Money Market Instruments.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Multi Asset Allocation

Minimum application amount

Minimum Application Amount : ₹ 500/- and in multiples of ₹1 /- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Benchmark

35% Nifty 500 TRI + 50% CRISIL Short Term Bond Fund Index + 13% Domestic Price of Gold + 2% Domestic Price of Silver

Redemption proceeds

Normally within 2 Business days from acceptance of redemption request

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the Inception Date. Nil - If redeemed after 15 days from the Inception Date. No Exit Load applies for switch/ STP from Motilal Oswal Multi Asset Fund to Motilal Oswal Focused Fund, Motilal Oswal Midcap Fund, Motilal Oswal Flexi Cap Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal ELSS Tax Saver Fund (Subject to Lock-in Period) & Motilal Oswal Balanced Advantage Fund or any other schemes as may be amended by AMC and vice versa.

NAV

Regular Plan Growth Option : ₹ 12.6338
Direct Plan Growth Option : ₹ 13.2483

Scheme Statistics

Monthly AAUM ₹ 101.37 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 103.16 (₹ cr)
Beta 0.5
Portfolio Turnover Ratio 0.23
Standard Deviation 4.7% (Annualised)
Sharpe Ratio# 0.04 (Annualised)
Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Inception Date

4-August-2020

Fund and Co-Fund Manager

For Equity

Mr. Santosh Singh

Managing this fund w.e.f. Jan 01, 2022
He has overall 15 years of experience.

Debt, Gold and Silver Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022
He has a rich experience of more than 14 years

For International Equity

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

Total Expenses Ratio	
Direct	0.97%
Regular	2.07%

Quantitative Indicators

Average Maturity	0.59 Yrs
YTM	7.78%
Macaulay Duration	1.55 Yrs
Modified Duration	1.43 Yrs

(Data as on 29-February-2024)

Performance (as on 29-February-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	17.08	11,713	7.01	12,261	6.76	12,634
Customised Benchmark (Benchmark)	15.40	11,545	9.43	13,114	11.22	14,622
Nifty 50 TRI (Additional Benchmark)	28.40	12,849	16.12	15,675	22.49	20,642
NAV (₹) Per Unit (12.6338: as on 29-February-2024)	10.7857		10.3037		10.0000	

Date of inception: 04-Aug-2020. = In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Santosh Singh has been appointed as the Fund Manager for equity component with effect from 1-Jan-2022 and Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. The performance of the Schemes managed by Mr. Santosh Singh are on page no. 1 & 8. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33, 34,35,36,37 & 38. The performance of the Schemes managed by Mr. Ankush Sood is on page no. 1,2,3,4,8,19,22 & 27.

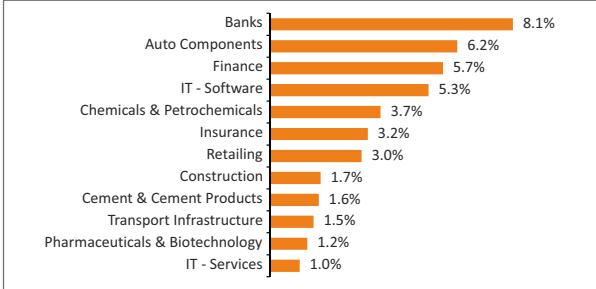
SIP Performance (as on 29-February-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Customised Benchmark	Nifty 50 TRI*	Scheme	Customised Benchmark	Nifty 50 TRI*	Scheme	Customised Benchmark	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			4,30,000		
Market Value	1,29,172	1,29,052	1,37,805	4,13,171	4,21,848	4,59,773	5,00,228	5,20,348	5,89,598
Returns (XIRR) %	14.53	14.34	28.73	9.17	10.59	16.58	8.42	10.66	17.90

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Industry Allocation



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Allocation

Instrument Name	Weightage%
Equity	42.2
Bonds & NCDs	28.7
State Government Securities	6.6
Exchange Traded Funds	12.2
Money Market Instrument (Treasury Bill)	0.2
Cash & Cash Equivalents	10.0
Total	100.0

(Data as on 29-February-2024)

Portfolio (as on 29-February-2024)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		State Bank of India	0.7%
Fino Payments Bank Ltd.	6.2%	Total	42.2%
Religare Enterprises Ltd.	5.7%	Debt Instruments	28.7%
Archean Chemical Industries Ltd.	3.7%	Kotak Mahindra Prime Ltd.	4.8%
Star Health And Allied Insurance Company Ltd.	3.2%	LIC Housing Finance Ltd.	4.8%
ZF Commercial Vehicle Control Systems India Ltd.	3.2%	HDB Financial Services Ltd.	4.8%
FSN E-Commerce Ventures Ltd.	3.0%	Power Finance Corporation Ltd.	4.8%
Samvardhana Motherson International Ltd.	3.0%	Muthoot Finance Ltd.	4.8%
Infosys Ltd.	1.9%	HDFC Bank Ltd.	4.6%
Tata Consultancy Services Ltd.	1.8%	State Government Securities	6.6%
Larsen & Toubro Ltd.	1.7%	6.24% Maharashtra SDL (MD 11/08/2026)	6.6%
UltraTech Cement Ltd.	1.6%	Exchange Traded Funds	12.2%
LTIMindtree Ltd.	1.5%	ICICI Prudential Gold ETF	12.2%
Dreamfolks Services Ltd.	1.5%	Money Market Instruments	0.2%
Dr. Reddy's Laboratories Ltd.	1.2%	364 Days Tbill (MD 07/03/2024)	0.2%
ICICI Bank Ltd.	1.2%	Net Receivable/Payable	10.0%
eMudhra Ltd.	1.0%	Grand Total	100%

Motilal Oswal Ultra Short Term Fund

(An open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months and 6 months (please refer to page no. 21)[#] (A Relatively Low Interest Rate Risk and Moderate Credit Risk))

Investment Objective

The investment objective of the Scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Catagory

Ultra Short Duration Fund

Benchmark

CRISIL Ultra Short Duration Debt B-I Index

Minimum application amount

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 1 Business day from acceptance of redemption request.

Entry / Exit Load

Nil

Inception Date

6-Sept-2013

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Growth Plan	₹ 15.2571
Regular Plan - DailyIDCW	₹ 11.0791
Regular Plan - WeeklyIDCW	₹ 11.0864
Regular Plan - Fortnightly IDCW	₹ 11.1010
Regular Plan - Monthly IDCW	₹ 11.0803
Regular Plan - Quarterly IDCW	₹ 11.2414
Direct Growth Plan	₹ 16.0068
Direct Plan - Daily IDCW	₹ 11.3206
Direct Plan - Weekly IDCW	₹ 11.3082
Direct Plan - Fortnightly IDCW	₹ 11.3534
Direct Plan - Monthly IDCW	₹ 11.3083
Direct Plan - Quarterly IDCW	₹ 11.5161

Scheme Statistics

Monthly AAUM	₹ 167.21 (₹ cr)
Latest AUM (29-Feb-2024)	₹ 165.88 (₹ cr)

(Data as on 29-February-2024)

Fund Manager

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

IDCW History

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
Quarterly IDCW (Direct Plan)			
29-Jun-2018	0.1629	10.1885	10.0256
03-Apr-2018	0.1571	10.1932	10.0361
29-Dec-2017	0.1399	10.1607	10.0208
Quarterly IDCW (Regular Plan)			
29-Jun-2018	0.1517	10.1876	10.0359
03-Apr-2018	0.1452	10.1917	10.0465
29-Dec-2017	0.1283	10.1596	10.0313
Monthly IDCW (Direct Plan)			
29-Jun-2018	0.0856	10.0860	10.0004
27-Jul-2018	0.0527	10.0531	10.0004
31-Aug-2018	0.0653	10.0657	10.0004
Monthly IDCW (Regular Plan)			
29-Jun-2018	0.0815	10.0827	10.0012
27-Jul-2018	0.0491	10.0503	10.0012
31-Aug-2018	0.0608	10.0619	10.0011

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.58%
Regular	1.07%

Performance (as on 29-February-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	6.07	10,608	4.13	11,295	4.43	12,422	4.11	15,257
CRISIL Ultra Short Duration Debt B-I Index (Benchmark)	7.80	10,783	5.92	11,890	6.20	13,516	7.28	20,902
CRISIL Liquid Debt Index (Additional Benchmark)	7.29	10,731	5.48	11,741	5.45	13,044	6.76	19,865
NAV (₹) Per Unit (15.2571 as on 29-February-2024)	14.3823		13.5074		12.2821		10.0000	

Date of Inception: 6-Sep-2013. • Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. • Mr. Rakesh Shetty is the Fund Manager since 6-Sep-2013. The performance of the Schemes managed by him are on page no. 1,2,3,4,7,8,9,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

Portfolio (as on 29-February-2024)

Instrument Name	% to Net Assets
Money Market Instruments (Treasury Bill/Cash Management Bill)	62.3%
182 Days Tbill (MD 04/07/2024)	32.4%
182 Days Tbill (MD 07/03/2024)	15.1%
182 Days Tbill (MD 16/05/2024)	14.9%
Certificate of Deposit	15.0%
National Bank For Agriculture and Rural Development 2024	3.0%
Export Import Bank of India 2024	3.0%
Axis Bank Ltd. 2024	3.0%
Kotak Mahindra Bank Ltd. 2024	3.0%
Bank of Baroda 2024	2.9%
Commercial Paper	6.0%
Mahindra & Mahindra Financial Services Ltd. 2024	3.0%
Aditya Birla Finance Ltd. 2024	3.0%
CBLO/REPO/TREPS	16.1%
Net Receivables / (Payables)	0.7%
Grand Total	100.0%

(Data as on 29-February-2024)

Rating Profile

Rating	% to Net Assets
Sovereign	62.3
CRISIL A1+	12.0
FITCH A1+	8.9

(Data as on 29-February-2024)

Quantitative Indicators

Average Maturity	0.17 Yrs
YTM	7.00%
Macaulay Duration	0.17 Yrs
Modified Duration	0.16 Yrs

(Data as on 29-February-2024)

#please refer to page no.21 of SID of MOFUSTF

Motilal Oswal Liquid Fund

(An open ended liquid fund (A relatively low interest rate risk and relatively low credit risk))

Investment Objective

The investment objective of the Scheme is to generate optimal returns with high liquidity to the investors through a portfolio of money market securities.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Category

Liquid Fund

Benchmark

CRISIL Liquid Debt A-I Index

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Inception Date

20-Dec-2018

IDCW History

Monthly IDCW (Direct Plan)

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
23-Feb-24	0.0500	10.0800	10.0300
31-Jan-24	0.0584	10.0884	10.0300
29-Dec-23	0.0665	10.0965	10.0300

Monthly IDCW (Regular Plan)

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
23-Feb-24	0.0489	10.0789	10.0300
31-Jan-24	0.0570	10.0870	10.0300
29-Dec-23	0.0649	10.0949	10.0300

Quarterly IDCW (Direct Plan)

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
29-Dec-23	0.1682	10.1716	10.0034
29-Sep-23	0.1617	10.1652	10.0034
31-Mar-23	0.1571	10.1605	10.0034

Quarterly IDCW (Regular Plan)

Record Date	IDCW per Unit (₹)	Cum IDCW NAV	Ex IDCW NAV
29-Dec-23	0.1650	10.1684	10.0034
29-Sep-23	0.1586	10.1620	10.0034
31-Mar-23	0.1538	10.1573	10.0034

Pursuant to payment of IDCW, NAV per unit will fall to the extent of the IDCW payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio	
Direct	0.23%
Regular	0.38%

Portfolio

Instrument Name	% to Net Assets
Treasury Bill	28.8
Certificate of Deposit	43.1
Commercial Paper	19.1
CBLO/REPO/TREPS	8.2
Cash & Cash Equivalent	0.9
Total	100.0

(Data as on 29-February-2024)

Redemption proceeds

Normally within 1 Business day from acceptance of redemption request

NAV (IDCW= Income Distribution cum capital withdrawal option)

Regular Growth Plan	₹ 12.6516
Regular Plan - Daily IDCW	₹ 10.0055
Regular Plan - Weekly IDCW	₹ 10.0247
Regular Plan - Fortnightly IDCW	₹ 10.0158
Regular Plan - Monthly IDCW	₹ 10.0417
Regular Plan - Quarterly IDCW	₹ 10.1215
Direct Growth Plan	₹ 12.7507
Direct Plan - Daily IDCW	₹ 10.0077
Direct Plan - Weekly IDCW	₹ 10.0177
Direct Plan - Fortnightly IDCW	₹ 10.0162
Direct Plan - Monthly IDCW	₹ 10.0419
Direct Plan - Quarterly IDCW	₹ 10.1237
Unclaimed IDCW Plan Below 3 years	₹ 12.3929
Unclaimed IDCW Plan Above 3 years	₹ 10.0000
Unclaimed Redemption Plan Below 3 years	₹ 12.1648
Unclaimed Redemption Plan Above 3 years	₹ 10.0000

Fund Manager

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Rating Profile

Particular	% to Net Assets
Sovereign	28.8
CRISIL A1+	24.0
FITCH A1+	19.2
ICRA A1+	14.3
CARE A1+	4.8

(Data as on 29-February-2024)

Entry / Exit Load

Entry Load: Nil

Exit Load:

Day 1 - 0.0070%

Day 2 - 0.0065%

Day 3 - 0.0060%

Day 4 - 0.0055%

Day 5 - 0.0050%

Day 6 - 0.0045%

Day 7 onwards - Nil

Scheme Statistics

Monthly AAUM	₹ 507.44 (₹ cr)
Latest AUM (29-Feb-2024)	₹ 518.29 (₹ cr)

Quantitative Indicators

Average Maturity	0.10 Yrs
YTM	7.41%
Macaulay Duration	0.10 Yrs
Modified Duration	0.09 Yrs

For Liquid Fund, Macaulay Duration is equal to its Average maturity (Data as on 29-February-2024)

For deployment of unclaimed redemption and IDCW amounts, four separate plans are introduced under MOFLF collectively referred to as “Unclaimed Amount Plan(s). For detailed information please refer the Scheme Information Document.

Performance (as on 29-February-2024)

	7 Days	15 Days	1 Month	1 Year		3 Years		5 Years		Since Inception	
	Simple Annualized (%)	Simple Annualized (%)	Simple Annualized (%)	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	6.97	7.41	7.15	6.74	10,676	4.85	11,529	4.57	12,506	4.63	12,652
CRISIL Liquid Debt A-I Index	7.44	7.70	7.49	7.25	10,727	5.41	11,715	5.27	12,933	5.34	13,104
NAV (₹) Per Unit 12.6516 as on 29-Feb-2024)	12.6347	12.6132	12.5801	11.8506		10.9736		10.1167		10.0000	

Date of inception: 20-Dec-2018. • Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. • The NAV per unit shown in the table is as on the start date of the said period. • Past performance may or may not be sustained in the future. • Performance is for Regular Plan Growth option. • Different plans have different expense structure. • Mr. Rakesh Shetty is the Fund Manager since 22-Nov-2022. • The performance of the Schemes managed by him are on page no. 1,2,3,4,7,8,9,10,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

Motilal Oswal Nasdaq 100 Fund of Fund

(An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)

Investment Objective

The investment objective of the Scheme is to seek returns by investing in units of Motilal Oswal Nasdaq 100 ETF.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Domestic Fund of Fund

Benchmark

NASDAQ-100 Index

Minimum application amount

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: Exit Load: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date.

Inception Date

29-Nov-2018

NAV

Regular Plan Growth Option : ₹ 30.0657

Direct Plan Growth Option : ₹ 30.7019

Scheme Statistics

Monthly AAUM ₹ 4,606.02 (₹ cr)

Latest AUM (29-Feb-2024) ₹ 4,612.29 (₹ cr)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019. He has 13 years of rich experience.

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

Total Expenses Ratio

Direct	0.18%
Regular	0.57%

Note :- Investors are requested to note that they will be bearing the recurring expenses of the fund of funds (FoF) scheme, in addition to the expenses of underlying scheme (0.50% + GST of Motilal Oswal NASDAQ 100 ETF) in which the fund of funds scheme makes investments.

Performance (as on 29-February-2024)

	1 Year		3 Years		5 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	46.03	14,618	14.59	15,062	22.76	27,910	23.30	30,066
NASDAQ 100 TRI	51.01	15,118	18.09	16,489	25.21	30,811	24.84	32,085
Nifty 50 TRI	28.40	12,849	16.12	15,675	16.64	21,603	15.71	21,524
NAV (₹) Per Unit (30.0657 as on 29-February-2024)	20.5680		19.9614		10.7722		10.0000	

Date of inception: 29-Nov-2018. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the fund manager for equity component since inception. Mr. Rakesh Shetty is the fund manager for debt component since 22-Nov-2022. ● The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

SIP Performance (as on 29-February-2024)

	1 Year			3 Years			5 Years			Since Inception		
	Scheme	NASDAQ 100 TRI	Nifty 50 TRI*	Scheme	NASDAQ 100 TRI	Nifty 50 TRI*	Scheme	NASDAQ 100 TRI	Nifty 50 TRI*	Scheme	NASDAQ 100 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			6,00,000			6,30,000		
Market Value	1,45,265	1,48,227	1,37,805	4,82,160	5,03,484	4,59,773	10,11,096	10,80,605	9,48,697	11,00,017	11,80,251	10,13,012
Returns (XIRR) %	41.39	46.51	28.73	19.96	23.08	16.58	21.02	23.78	18.40	21.33	24.09	18.11

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	100.0
CBLO/REPO/TREPS	0.2
Cash & Cash Equivalent	-0.2
Total	100.0

(Data as on 29-February-2024)

Sector

Particular	% to Net Assets
Exchange Traded Funds	100.03
Cash & Equivalent	-0.03
Total	100.0

(Data as on 29-February-2024)

Motilal Oswal Nifty 500 Index Fund

(An open ended scheme replicating / tracking Nifty 500 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 500 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Index Fund
Benchmark Nifty 500 Index TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil
Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date.

Inception Date

6-Sep-2019

NAV

Regular Plan Growth Option : ₹ 22.3732
Direct Plan Growth Option : ₹ 23.0427

Scheme Statistics

Monthly AAUM ₹ 691.76 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 703.26 (₹ cr)
Beta 1.0
Portfolio Turnover Ratio 0.15
Standard Deviation 12.9% (Annualised)
Sharpe Ratio# 0.9 (Annualised)
Tracking Error* 0.1 (Annualised)

*Against the benchmark Nifty 500 Index. # Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund Manager

Mr. Swapnil Mayekar
Swapnil has managed this fund since inception. Swapnil has over 13 years of experience in the fund management and product development.

Total Expenses Ratio	
Direct	0.38%
Regular	1.05%

Performance (as on 29-February-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	38.23	13,836	18.01	16,458	19.67	22,373
Nifty 500 TRI	39.58	13,971	19.34	17,022	21.07	23,570
Nifty 50 TRI	28.40	12,849	16.12	15,675	18.12	21,106
NAV (₹) Per Unit (22.3732: as on 29-February-2024)	16.1707		13.5943		10.0000	

Date of inception: 6-Sep-2019. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 12,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

SIP Performance (as on 29-February-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			5,30,000		
Market Value	1,44,213	1,45,011	1,37,805	4,80,398	4,88,534	4,59,773	8,47,774	8,72,840	8,06,116
Returns (XIRR) %	39.59	40.96	28.73	19.70	20.90	16.58	21.58	22.97	19.20

* Also represents additional benchmark
For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 7 Groups

Group	Percent
PSU	10.0%
Tata	8.0%
HDFC	7.3%
Private	6.4%
Mukesh Ambani	6.3%
ICICI	5.1%
Infosys	3.8%
Total	46.8%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

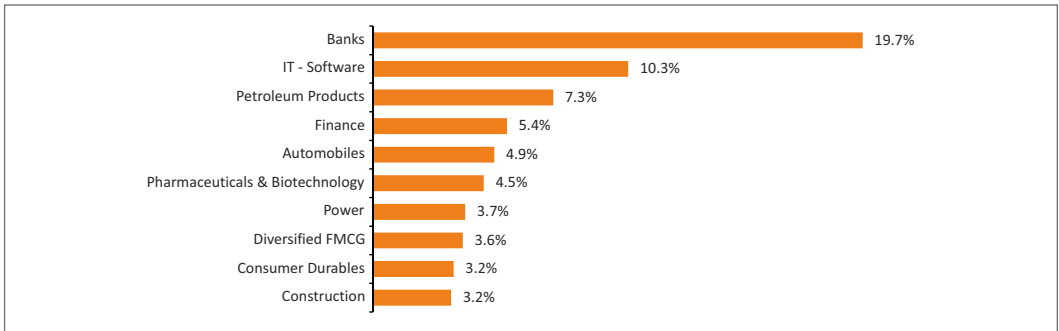
Sector	Percent
Financial Services	28.2%
Information Technology	10.6%
Oil, Gas & Consumable Fuels	9.6%
Fast Moving Consumer Goods	7.3%
Total	55.7%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Ltd.	6.6
2	Reliance Industries Ltd.	6.2
3	ICICI Bank Ltd.	4.6
4	Infosys Ltd.	3.8
5	Tata Consultancy Services Ltd.	2.6
6	Larsen & Toubro Ltd.	2.6
7	ITC Ltd.	2.3
8	Axis Bank Ltd.	1.9
9	State Bank of India	1.8
10	Bharti Airtel Ltd.	1.8

(Data as on 29-February-2024)

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal Nifty Midcap 150 Index Fund

(An open ended scheme replicating / tracking Nifty Midcap 150 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

Nifty Midcap 150 Index TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Inception Date

6-Sep-2019

NAV

Regular Growth Plan : ₹ 31.0159

Direct Growth Plan : ₹ 32.0442

Scheme Statistics

Monthly AAUM	₹ 1,365.63 (₹ cr)
Latest AUM (29-Feb-2024)	₹ 1,379.00 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.28
Standard Deviation	14.4% (Annualised)
Sharpe Ratio#	1.3 (Annualised)
Tracking Error*	0.2 (Annualised)

*Against the benchmark Nifty Midcap 150 Index. #Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 13 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.30%
Regular	1.00%

Performance (as on 29-February-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	55.57	15,575	26.04	20,062	28.71	31,016
Nifty Midcap 150 TRI	57.08	15,728	27.42	20,727	30.03	32,473
Nifty 50 TRI	28.40	12,849	16.12	15,675	18.12	21,106
NAV (₹) Per Unit (31.0159: as on 29-February-2024)	19.9133		15.4597		10.0000	

Date of inception: 6-Sep-2019. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 12,13,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

SIP Performance (as on 29-February-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty Midcap 150 TRI	Nifty 50 TRI*	Scheme	Nifty Midcap 150 TRI	Nifty 50 TRI*	Scheme	Nifty Midcap 150 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			5,30,000		
Market Value	1,53,171	1,53,968	1,37,805	5,45,855	5,55,091	4,59,773	10,34,074	10,65,582	8,06,116
Returns (XIRR) %	55.17	56.58	28.73	29.04	30.30	16.58	31.16	32.64	19.20

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 7 Groups

Group	Percent
PSU	17.7%
Private	13.6%
Tata	5.2%
Max	3.0%
MNC	2.6%
Murugappa Chettiar	2.3%
Adani	2.0%
Total	46.4%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

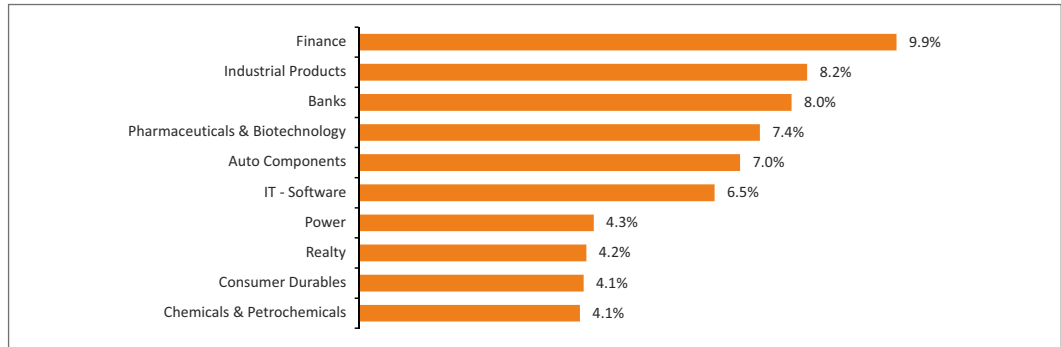
Sector	Percent
Financial Services	22.8%
Capital Goods	13.0%
Healthcare	11.1%
Information Technology	7.1%
Total	53.9%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Max Healthcare Institute Ltd.	2.2
2	Power Finance Corporation Ltd.	2.2
3	REC Ltd.	2.0
4	Adani Power Ltd.	2.0
5	The Indian Hotels Company Ltd.	1.9
6	Persistent Systems Ltd.	1.6
7	Yes Bank Ltd.	1.6
8	Coforge Ltd.	1.5
9	Lupin Ltd.	1.4
10	HDFC Asset Management Company Ltd.	1.4

(Data as on 29-February-2024)

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal Nifty Smallcap 250 Index Fund

(An open ended scheme replicating / tracking Nifty Smallcap 250 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Index Fund Nifty Smallcap 250 Index TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Inception Date

6-Sep-2019

NAV

Regular Growth Plan : ₹ 32.3576

Direct Growth Plan : ₹ 33.3712

Scheme Statistics

Monthly AAUM	₹ 632.85 (₹ cr)
Latest AUM (29-Feb-2024)	₹ 618.79 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.55
Standard Deviation	17.2% (Annualised)
Sharpe Ratio#	1.3 (Annualised)
Tracking Error*	0.3 (Annualised)

*Against the benchmark Nifty Smallcap 250 Index. # Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 13 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.36%
Regular	1.04%

Performance (as on 29-February-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	66.47	16,670	28.50	21,260	29.93	32,358
Nifty Smallcap 250 TRI	68.56	16,880	30.48	22,264	31.88	34,596
Nifty 50 TRI	28.40	12,849	16.12	15,675	18.12	21,106
NAV (₹) Per Unit (32.3576: as on 29-February-2024)	19.4101		15.2202		10.0000	

Date of inception: 6-Sep-2019. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 12,13,14,16,17,18,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

SIP Performance (as on 29-February-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI*	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI*	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			5,30,000		
Market Value	1,59,857	1,60,973	1,37,805	5,61,791	5,74,562	4,59,773	11,00,666	11,46,617	8,06,116
Returns (XIRR) %	67.10	69.12	28.73	31.20	32.90	16.58	34.24	36.27	19.20

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 7 Groups

Group	Percent
Private	32.5%
PSU	9.7%
MNC	3.3%
Suzlon	3.1%
RP Sanjiv Goenka	1.5%
Tata	1.4%
RPG Enterprises	1.4%
Total	52.8%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

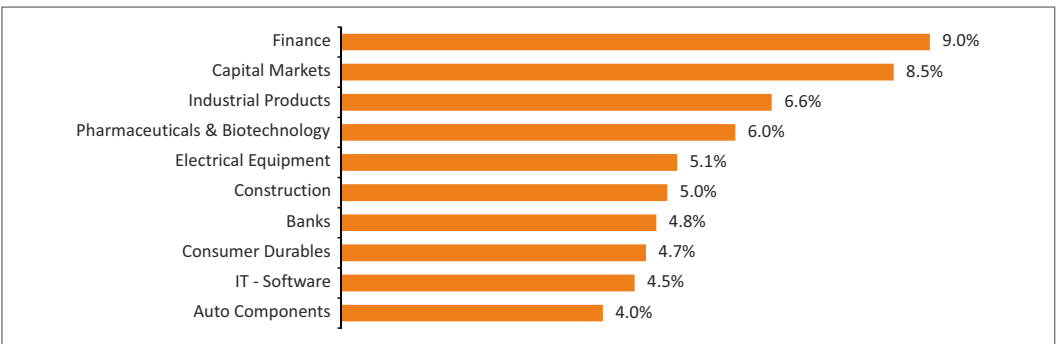
Sector	Percent
Financial Services	22.6%
Capital Goods	15.2%
Healthcare	9.9%
Information Technology	6.2%
Total	54.0%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Suzlon Energy Ltd.	3.1
2	BSE Ltd.	2.1
3	Multi Commodity Exchange of India Ltd.	1.3
4	KEI Industries Ltd.	1.2
5	Cyient Ltd.	1.1
6	Central Depository Services (India) Ltd.	1.1
7	Blue Star Ltd.	1.1
8	Sonata Software Ltd.	1.0
9	RBL Bank Ltd.	1.0
10	IDFC Ltd.	1.0

(Data as on 29-February-2024)

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal Nifty Bank Index Fund

(An open ended scheme replicating / tracking Nifty Bank Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Bank Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Index Fund
Benchmark Nifty Bank Index TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.
Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil
Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date.

Inception Date

6-Sep-2019

NAV

Regular Plan Growth Option : ₹ 16.3690
Direct Plan Growth Option : ₹ 16.8877

Scheme Statistics

Monthly AAUM ₹ 527.91 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 521.73 (₹ cr)
Beta 1.0
Portfolio Turnover Ratio 0.24
Standard Deviation 16.2% (Annualised)
Sharpe Ratio# 0.2 (Annualised)
Tracking Error* 0.2 (Annualised)

*Against the benchmark Nifty Bank Index. # Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund Manager

Mr. Swapnil Mayekar
Swapnil has managed this fund since inception. Swapnil has over 13 years of experience in the fund management and product development.

Total Expenses Ratio	
Direct	0.32%
Regular	0.99%

Performance (as on 29-February-2024)

	1 Year		3 Years		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	14.30	11,434	9.39	13,101	11.61	16,369
Nifty Bank Index TRI	15.45	11,550	10.55	13,520	12.96	17,272
Nifty 50 TRI	28.40	12,849	16.12	15,675	18.12	21,106
NAV (₹) Per Unit (16.3690: as on 29-February-2024)	14.3162		12.4945		10.0000	

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 12,13,14,15,17,18,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

SIP Performance (as on 29-February-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty Bank Index TRI	Nifty 50 TRI*	Scheme	Nifty Bank Index TRI	Nifty 50 TRI*	Scheme	Nifty Bank Index TRI	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			5,30,000		
Market Value	1,25,230	1,25,903	1,37,805	4,22,764	4,29,598	4,59,773	7,24,529	7,44,779	8,06,116
Returns (XIRR) %	8.21	9.28	28.73	10.74	11.84	16.58	14.21	15.49	19.20

* Also represents additional benchmark
For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 7 Groups

Group	Percent
HDFC	25.3%
ICICI	24.9%
PSU - SBI	12.0%
Axis Bank	10.1%
Kotak	9.2%
Hinduja	6.2%
PSU	5.5%
Total	93.2%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private'
Group holding data unavailable for International stocks

Top 4 sector

Sector	Percent
Financial Services	100.0%
Total	100.0%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Ltd.	25.3
2	ICICI Bank Ltd.	24.9
3	State Bank of India	12.0
4	Axis Bank Ltd.	10.1
5	Kotak Mahindra Bank Ltd.	9.2
6	IndusInd Bank Ltd.	6.2
7	Bank of Baroda	3.1
8	Punjab National Bank	2.3
9	The Federal Bank Ltd.	2.1
10	IDFC First Bank Ltd.	2.0

(Data as on 29-February-2024)

Industry Allocation (Equity)

Banks	99.98%
Cash & Equivalent	0.02%

(Data as on 29-February-2024) Industry classification as recommended by AMFI

(An open ended scheme replicating / tracking Nifty 50 Index)

Motilal Oswal Nifty Next 50 Index Fund

(An open ended scheme replicating / tracking Nifty Next 50 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Next 50 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Index Fund
Benchmark Nifty Next 50 Index TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Inception Date

23-Dec-2019

NAV

Regular Plan Growth Option : ₹ 20.3534

Direct Plan Growth Option : ₹ 20.9338

Scheme Statistics

Monthly AAUM ₹ 194.30 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 199.68 (₹ cr)
Beta 1.0
Portfolio Turnover Ratio 0.34
Standard Deviation 16.6% (Annualised)
Sharpe Ratio# 0.8 (Annualised)
Tracking Error* 0.1 (Annualised)

*Against the benchmark Nifty Next 50 Index TRI. # Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 13 years of experience in the fund management and product development.

Total Expenses Ratio	
Direct	0.35%
Regular	1.03%

*Against the benchmark Nifty Next 50 Index.

Performance (as on 29-February-2024)

	1 Year		3 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	57.63	15,783	19.50	17,090	18.49	20,353
Nifty Next 50 Index TRI	59.13	15,933	20.83	17,668	20.06	21,506
Nifty 50 Index TRI	28.40	12,849	16.12	15,675	16.27	18,804
NAV (₹) Per Unit (20.3534: as on 29-February-2024)	12.8958		11.9092		10.0000	

Date of inception: 23-Dec-2019. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 12,13,14,15,16,17,20,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

SIP Performance (as on 29-February-2024)

	1 Year			3 Years			Since Inception		
	Scheme	Nifty Next 50 Index TRI	Nifty 50 Index TRI*	Scheme	Nifty Next 50 Index TRI	Nifty 50 Index TRI*	Scheme	Nifty Next 50 Index TRI	Nifty 50 Index TRI*
Invested Amount	1,20,000			3,60,000			5,00,000		
Market Value	1,59,696	1,60,613	1,37,805	5,10,950	5,19,207	4,59,773	8,13,282	8,36,292	7,47,245
Returns (XIRR) %	66.81	68.47	28.73	24.16	25.33	16.58	23.85	25.28	19.56

* Also represents additional benchmark
For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 7 Groups

Group	Percent
PSU	22.8%
Tata	8.4%
Shriram Transport	3.8%
Private	3.6%
ICICI	3.6%
DLF	3.3%
Adani	3.2%
Total	48.7%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

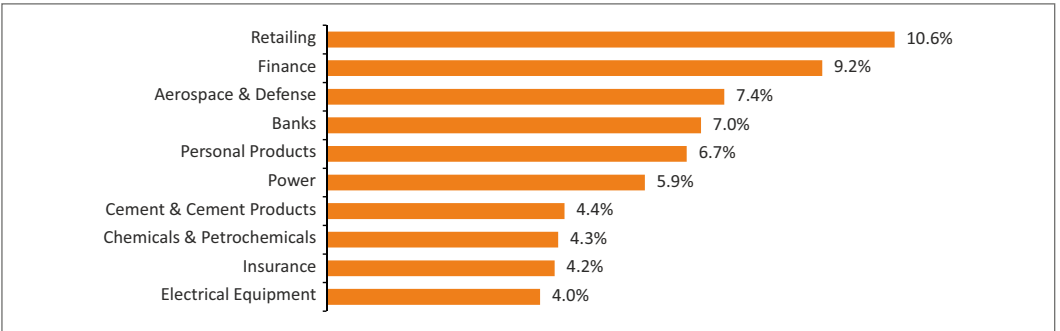
Sector	Percent
Financial Services	20.4%
Consumer Services	12.2%
Fast Moving Consumer Goods	11.9%
Capital Goods	11.4%
Total	55.8%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Trent Ltd.	4.8
2	Bharat Electronics Ltd.	4.1
3	Shriram Finance Ltd.	3.8
4	Tata Power Company Ltd.	3.5
5	Indian Oil Corporation Ltd.	3.4
6	DLF Ltd.	3.3
7	Hindustan Aeronautics Ltd.	3.3
8	TVS Motor Company Ltd.	2.8
9	Bank of Baroda	2.8
10	GAIL (India) Ltd.	2.8

(Data as on 29-February-2024)

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal S&P 500 Index Fund

(An open ended scheme replicating / tracking S&P 500 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of S&P 500 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

S&P 500 Index TRI

Minimum application amount

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1%- If redeemed on or before 7 days from the Inception Date.

Nil- If redeemed after 7 days from the Inception Date.

Inception Date

28-Apr-2020

NAV

Regular Plan Growth Option : ₹ 18.9615

Direct Plan Growth Option : ₹ 19.4090

Scheme Statistics

Monthly AAUM	₹ 3,128.93 (₹ cr)
Latest AUM (29-Feb-2024)	₹ 3,172.93 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.06
Standard Deviation	14.6% (Annualised)
Sharpe Ratio#	0.5 (Annualised)
Tracking Error*	0.2 (Annualised)

*Against the benchmark S&P 500 Index TRI. # Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund and Co-Fund Manager

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

For Debt Component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022

He has a rich experience of more than 14 years

Total Expenses Ratio	
Direct	0.55%
Regular	1.12%

Performance (as on 29-February-2024)

	1 Year		3 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	28.53	12,862	14.11	14,876	18.13	18,962
S&P 500 TR Index (INR)	30.50	13,059	16.06	15,651	20.42	20,416
Nifty 50 TRI	28.40	12,849	16.12	15,675	26.27	24,500
NAV (₹) Per Unit (18.9615: as on 29-February-2024)	14.7427		12.7466		10.0000	

Date of inception: 28-Apr-2020. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. Mr. Rakesh Shetty is the Fund Manager since 22-Nov-2022. Mr. Ankush Sood has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021. ● The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,23,24,25,26,27, 28,29,30,31,32,33, 34,35,36,37 & 38. ● The performance of the Schemes managed by Mr. Ankush Sood is on page no. 1,2,3,4,8,9,22 & 27.

SIP Performance (as on 29-February-2024)

	1 Year			3 Years			Since Inception		
	Scheme	S&P 500 TR Index (INR)	Nifty 50 TRI*	Scheme	S&P 500 TR Index (INR)	Nifty 50 TRI*	Scheme	S&P 500 TR Index (INR)	Nifty 50 TRI*
Invested Amount	1,20,000			3,60,000			4,60,000		
Market Value	1,40,149	1,41,428	1,37,805	4,57,074	4,68,884	4,59,773	6,26,700	6,49,690	6,60,079
Returns (XIRR) %	32.68	34.84	28.73	16.16	17.97	16.58	16.31	18.28	19.15

Top 4 sectors

Sector	Percent
Information Technology	29.7%
Financials	13.0%
Health Care	12.5%
Consumer Discretionary	10.6%
Total	65.8%

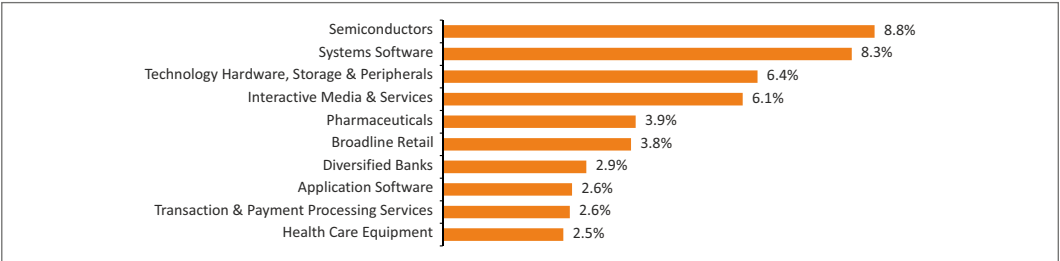
Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Microsoft Corp	7.2
2	Apple Inc	6.2
3	Nvidia Corp Com	4.6
4	Amazon Com Inc	3.7
5	Meta Platforms Registered Shares A	2.5
6	Alphabet Inc A	1.9
7	Berkshire Hathaway Inc	1.7
8	Alphabet Inc	1.6
9	Eli Lilly & Co	1.4
10	Broadcom Inc	1.3

(Data as on 29-February-2024)

Top 10 Industry Allocation



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal Nifty 50 ETF

(An open ended scheme replicating/tracking Nifty 50 Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) generally to the performance of the Nifty 50 Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Catagory

ETF

Benchmark

Nifty 50 TRI

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Entry / Exit Load

Entry Load: Nil
Exit Load : Nil

Inception Date

28-Jul-2010

NAV

Growth Option : ₹ 223.6078

Scheme Statistics

Monthly AAUM	₹ 39.50 (₹ cr)
Latest AUM (29-Feb-2024)	₹ 38.01 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.13
Tracking Error*	0.1 (Annualised)
Standard Deviation	12.7% (Annualised)
Sharpe Ratio#	0.7 (Annualised)

*Against the benchmark Nifty 50 Index. # Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund Manager

Mr. Swapnil Mayekar
Managing this fund since 26-July-2019 He has 13 years of rich experience.

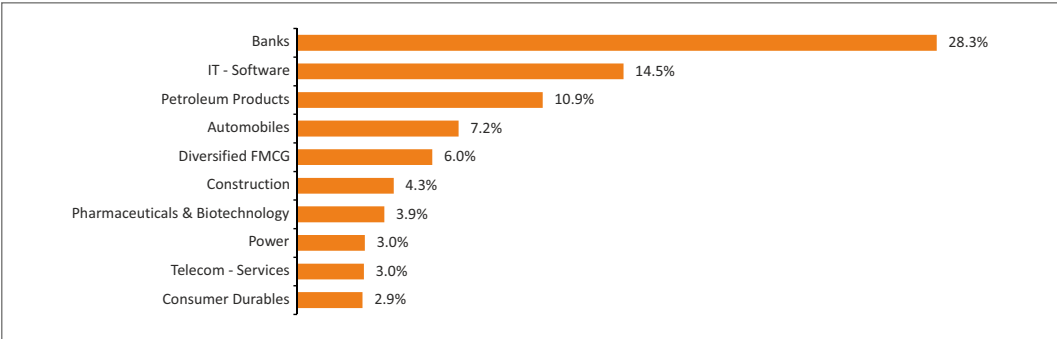
Total Expenses Ratio	
Regular	0.06%

Performance (as on 29-February-2024)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	28.36	12,845	16.03	15,641	16.39	21,376	14.75	26,211	10.92	40,938
Nifty 50 TRI (Benchmark)	28.40	12,849	16.12	15,675	16.64	21,603	15.23	26,988	12.22	47,949
S&P BSE Sensex TRI (Additional Benchmark)	24.51	12,458	15.21	15,312	16.48	21,463	15.52	27,472	12.30	48,434
NAV Per Unit (223.6078 as on 29-Feb-2024)	174.0781		142.9648		104.6092		85.3115		54.6210	

Date of inception: 28-Jul-10. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. ● This scheme is currently managed by Mr. Swapnil Mayekar. ● He has been managing this fund since 26-July-2019. ● The performance of the Schemes managed by him are on page no. 12,13,14,15,16,17,18,21,28,29,30,31,32,33,34,35,36,37,38 & 39.

Top 10 Industry Allocation



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Top 7 Groups

Group	Percent
HDFC	11.6%
Mukesh Ambani	10.3%
Tata	9.6%
ICICI	7.7%
Infosys	6.2%
PSU	5.7%
L&T	4.8%
Total	55.9%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Financial Services	32.5%
Information Technology	14.5%
Oil, Gas & Consumable Fuels	13.0%
Fast Moving Consumer Goods	8.3%
Total	68.2%

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Ltd.	11.0
2	Reliance Industries Ltd.	10.3
3	ICICI Bank Ltd.	7.7
4	Infosys Ltd.	6.2
5	Tata Consultancy Services Ltd.	4.3
6	Larsen & Toubro Ltd.	4.3
7	ITC Ltd.	3.7
8	Axis Bank Ltd.	3.1
9	State Bank of India	3.0
10	Bharti Airtel Ltd.	3.0

(Data as on 29-February-2024)

NSE Symbol & BSE Scrip Code	MOM50 & 590115	ISIN Code	INF247L01536
Bloomberg Code	MOSTM50	Entry Load	NIL
Reuters Code	M50.NS	Exit Load	NIL

Motilal Oswal Nifty Midcap 100 ETF

(Formerly known as Motilal Oswal Midcap 100 ETF)

(An open ended scheme replicating/tracking Nifty Midcap 100 Index)

Investment Objective

The Scheme seeks investment return that corresponds (to the performance of Nifty Midcap 100 Total Return Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved

Catagory

ETF

Benchmark

Nifty Midcap 100 TRI

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Entry / Exit Load

Entry Load: Nil
Exit Load : Nil

Inception Date

31-Jan-2011

NAV

Growth Option : ₹ 51.5389

Scheme Statistics

Monthly AAUM	₹ 350.72 (₹ cr)
Latest AUM (29-Feb-2024)	₹ 351.90 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.86
Tracking Error*	0.3 (Annualised)
Standard Deviation	15.5% (Annualised)
Sharpe Ratio#	1.4 (Annualised)

*Against the benchmark Nifty Midcap 100 Index. # Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019 He has 13 years of rich experience.

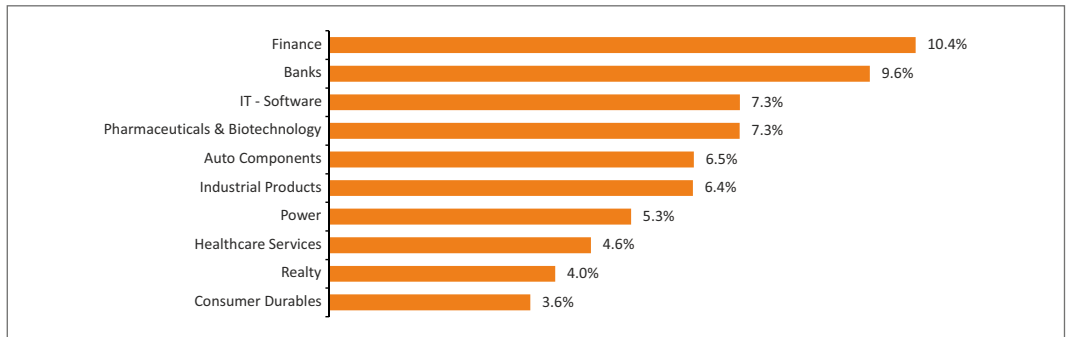
Total Expenses Ratio	
Regular	0.23%

Performance (as on 29-February-2024)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	61.15	16,136	28.25	21,138	24.32	29,732	17.04	30,107	15.38	65,054
Nifty Midcap 100 TRI (Benchmark)	61.35	16,156	28.63	21,328	24.76	30,262	17.73	31,373	16.13	70,804
Nifty 50 TRI (Additional Benchmark)	28.40	12,849	16.12	15,675	16.64	21,603	15.23	26,988	12.52	46,826
NAV Per Unit (51.5389 as on 29-Feb-2024)	31.9397		24.3825		17.3342		17.1185		7.9225	

Date of inception: 31-Jan-11. • Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. • This scheme is currently managed by Mr. Swapnil Mayekar. • He has been managing this fund since 26-July-2019. • The performance of the Schemes managed by him are on page no. 12,13,14,15,16,17,18,20,28,29,30,31,32,33,34,35,36,37,38 & 39.

Top 10 Industry Allocation



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Top 7 Groups

Group	Percent
PSU	20.9%
Private	14.6%
Tata	6.5%
Max	3.8%
MNC	2.7%
Adani	2.4%
Murugappa Chettiar	2.2%
Total	53.2%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Financial Services	24.7%
Healthcare	11.9%
Capital Goods	11.3%
Information Technology	7.9%
Total	55.9%

Top 10 Holdings / Issuers

Sr. No.	Security	Weightage%
1	Max Healthcare Institute Ltd.	2.7
2	Power Finance Corporation Ltd.	2.7
3	REC Ltd.	2.5
4	Adani Power Ltd.	2.4
5	The Indian Hotels Company Ltd.	2.4
6	Persistent Systems Ltd.	2.0
7	Yes Bank Ltd.	2.0
8	Coforge Ltd.	1.8
9	Lupin Ltd.	1.8
10	HDFC Asset Management Company Ltd.	1.7

(Data as on 29-February-2024)

NSE Symbol & BSE Scrip Code	MOM100 & 536960	ISIN Code	INF247L01023
Bloomberg Code	MOST100	Entry Load	NIL
Reuters Code	M100.NS	Exit Load	NIL

Motilal Oswal Nasdaq 100 ETF

(An open ended scheme replicating/tracking NASDAQ-100 Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) generally to the performance of the NASDAQ-100 Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Catagory

ETF

Benchmark

NASDAQ - 100 TRI

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Entry / Exit Load

Entry Load: Nil
Exit Load : Nil

Inception Date

29-Mar-2011

NAV

Growth Option : ₹ 146.0946

Scheme Statistics

Monthly AAUM	₹ 7,334.72 (₹ cr)
Latest AUM (29-Feb-2024)	₹ 7,434.53 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.21
Tracking Error*	0.1 (Annualised)
Standard Deviation	20.1% (Annualised)
Sharpe Ratio#	0.5 (Annualised)

*Against the benchmark NASDAQ-100 Index. # Risk free returns based on last overnight MIBOR cut-off of 6.80% (Data as on 29-February-2024)

Fund Manager

Mr. Ankush Sood

He has been appointed as the Fund Manager for Foreign securities w.e.f. August 25, 2021.

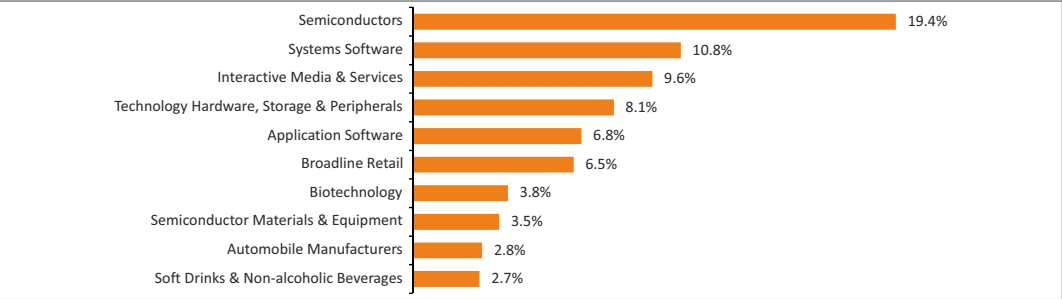
Total Expenses Ratio	
Regular	0.58%

Performance (as on 29-February-2024)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	49.69	14,985	17.10	16,077	24.21	29,596	22.45	41,334	22.74	1,41,514
NASDAQ 100 TRI INR (Benchmark)	51.01	15,118	18.09	16,489	25.21	30,811	23.84	44,733	24.30	1,66,605
Nifty 50 TRI (Additional Benchmark)	28.40	12,849	16.12	15,675	16.64	21,603	15.23	26,988	12.32	44,910
NAV Per Unit (146.0946: as on 29-Feb-2024)	97.4930		90.8702		49.3623		35.3451		10.3237	

Date of inception: 29-Mar-11. • Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. • This scheme is currently managed by Mr. Ankush Sood. • He has been managing this fund since 25-August-2021. • The performance of the Schemes managed by him are on page no. 1,2,3,4,8,9,19 & 27.

Top 10 Industry Allocation



(Data as on 29-February-2024) Industry Classification is as per Global Industry Classification Standard (GICS)

Top 4 sectors

Sector	Percent
Information Technology	51.0%
Communication Services	15.3%
Consumer Discretionary	13.3%
Consumer Staples	6.6%
Total	86.1%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Microsoft Corp	8.8
2	Apple Inc	8.1
3	Nvidia Corp Com	5.6
4	Amazon Com Inc	5.2
5	Meta Platforms Registered Shares A	5.0
6	Broadcom Inc	4.5
7	Tesla Inc	2.8
8	Costco Wholesale Corp	2.4
9	Alphabet Inc A	2.4
10	Advanced Micro Devices Inc	2.3

(Data as on 29-February-2024)

NSE Symbol & BSE Scrip Code	MON100 & 533385	ISIN Code	INF247L01AP3
Bloomberg Code	MOSTNDX	Entry Load	NIL
Reuters Code	N100.NS or N100.BO	Exit Load	NIL

Motilal Oswal Nifty 5 year Benchmark G-Sec ETF

(Formerly known as Motilal Oswal 5Year G Sec ETF)

An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index. (A relatively high interest rate risk and relatively Low credit risk.)

Investment Objective

The Scheme seeks investment return that closely corresponds (before fees and expenses) total returns of the securities as represented by the Nifty 5 yr Benchmark G-Sec Index (Underlying Index), subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nifty 5 yr Benchmark G-sec Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Inception Date

10-December-2020

NAV

Regular Plan Growth Option : ₹ 54.6063

Scheme Statistics

Monthly AAUM ₹ 68.29 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 68.97 (₹ cr)

Fund Manager

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022
He has a rich experience of more than 14 years

Total Expenses Ratio

Regular 0.24%

Performance (as on 29-February-2024)

	1 Year		3 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	8.24	10,827	5.07	11,605	4.32	11,459
Nifty 5 yr Benchmark G-sec Index	8.62	10,864	5.47	11,738	4.68	11,588
NAV (₹) Per Unit (54.6063: as on 29-February-2024)	50.4375		47.0535		47.6547	

Date of inception: 10-Dec-2020. * In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1, 2, 3, 4, 7, 8, 9, 10, 11, 12, 19, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37 & 38.

Top Issuers

Sector	Percent
Sovereign	97.5%
Total	97.5%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Portfolio

Instrument Name	% to Net Assets
Debt Instruments	97.5
Cash & Cash Equivalents	2.5
Total	100.0

(Data as on 29-February-2024)

NSE Symbol & BSE Scrip Code	MOGSEC & 543250	ISIN Code	INF247L01AK4
Bloomberg Code	MOT5YGS	Entry Load	NIL
Reuters Code	G5.NS	Exit Load	NIL

Quantitative Indicators

Average Maturity	1,629 Days
YTM	7.06%
Macaulay Duration	3.99 Yrs
Modified Duration	3.73 yrs

(Data as on 29-February-2024)

Motilal Oswal 5 Year G-sec Fund Of Fund

(An open ended fund of funds scheme investing in units of Motilal Oswal 5 Year G-Sec ETF
(A relatively high interest rate risk and relatively Low credit risk.))

Investment Objective

The investment objective of the Scheme is to seek returns by investing in units of Motilal Oswal 5 Year G-Sec ETF. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Fund of Funds

Benchmark

Nifty 5 yr Benchmark G-sec Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Inception Date

06-October-2021

NAV

Regular Plan Growth Option : ₹ 11.1380
Direct Plan Growth Option : ₹ 11.1576

Scheme Statistics

Monthly AAUM ₹ 14.80 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 15.59 (₹ cr)

Fund Manager

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022
He has a rich experience of more than 14 years

Total Expenses Ratio

Direct	0.13%
Regular	0.20%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	8.07	10,809	4.59	11,138
Nifty 5 yr Benchmark G-sec Index	8.62	10,864	5.18	11,289
NAV (₹) Per Unit (11.1380: as on 29-February-2024)	10.3042		10.0000	

Date of inception: 06-Oct-2021. • In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Rakesh Shetty is the Fund Manager for debt component since 22-Nov-2022. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,25,26,27,28,29,30,31,32,33,34,35,36,37 & 38.

The Motilal Oswal Nifty G-sec May 2029 Index Fund has merged into Motilal Oswal 5 year G-sec Fund of Fund w.e.f from close of business hours on 01-Sep-2023

SIP Performance (as on 29-February-2024)

	1 Year		Since Inception	
	Scheme	Nifty 5 yr Benchmark G-sec Index	Scheme	Nifty 5 yr Benchmark G-sec Index
Invested Amount	1,20,000		2,80,000	
Market Value	1,24,638	1,25,457	3,00,828	3,03,063
Returns (XIRR) %	7.27	7.71	6.07	6.71

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	99.5
CBLO/REPO/TREPS	0.3
Cash & Cash Equivalents	0.2
Total	100.0

(Data as on 29-February-2024)

Sector

Particular	% to Net Assets
Exchange Traded Funds	99.5
Cash & Equivalent	0.5

(Data as on 29-February-2024)

Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive

(An open ended fund of funds scheme investing in passive funds)

Investment Objective

To generate long term growth/capital appreciation by offering asset allocation investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved

Category

Fund of Funds

Benchmark

50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

12-March-2021

NAV

Regular Plan Growth Option : ₹ 14.5645
Direct Plan Growth Option : ₹ 14.8081

Scheme Statistics

Monthly AAUM ₹ 63.29 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 63.37 (₹ cr)

Fund Manager

Mr. Rouhak Shah (For Equity including overseas Index/ETFs & Gold passive funds)
Mr. Rouhak Shah has been managing this fund since 02-Aug-2022. He has more than 13 years of rich experience.

Mr. Rakesh Shetty
Managing this fund since 22-Nov-2022
He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil
1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio	
Direct	0.14%
Regular	0.64%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	27.99	12,807	13.50	14,565
Customised Benchmark	28.47	12,856	15.09	15,179
Nifty 50 TRI	28.40	12,849	15.01	15,149
NAV (₹) Per Unit (14.5645: as on 29-February-2024)	11.3720		10.0000	

Date of inception: 12-Mar-2021. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. Mr. Rakesh Shetty is the Fund Manager since 22-Nov-2022. & Mr. Rouhak Shah Managed Scheme From Sep 2021. ● The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,26,27,28,29,30,31,32,33, 34,35,36,37 & 38. ● The performance of the Schemes managed by Mr. Rouhak Shah are on page no. 24 and 25.

SIP Performance (as on 29-February-2024)

	1 Year			Since Inception		
	Scheme	Customised Benchmark	Nifty 50 TRI*	Scheme	Customised Benchmark	Nifty 50 TRI*
Invested Amount	1,20,000			3,50,000		
Market Value	1,37,831	1,38,087	1,37,805	4,38,383	4,45,623	4,44,345
Returns (XIRR) %	28.78	29.21	28.73	15.66	16.85	16.64

* Also represents additional benchmark
For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	
Motilal Oswal Nifty 5 Year Benchmark G-sec ETF-Gr	19.5
ICICI Prudential Gold ETF	9.4
Total	28.9
Mutual Fund Units	
Motilal Oswal Nifty 500 Fund - Direct Plan	49.1
Motilal Oswal S&P 500 Index Fund DirectPlan Growth	21.5
Total	70.6
Net Receivables / (Payables)	0.5
Grand Total	100.0

(Data as on 29-February-2024)

Sector/Rating

Company	% to Net Assets
Investment Funds/Mutual Funds	70.6
Exchange Traded Funds	28.9
Cash & Cash Equivalent	0.5

(Data as on 29-February-2024)

Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative

(An open ended fund of funds scheme investing in passive funds)

Investment Objective

To generate long term growth/capital appreciation by offering asset allocation investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved

Category

Fund of Funds

Benchmark

30% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

12-March-2021

NAV

Regular Plan Growth Option : ₹ 13.3064
Direct Plan Growth Option : ₹ 13.5256

Scheme Statistics

Monthly AAUM ₹ 42.22 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 41.87 (₹ cr)

Fund Manager

Mr. Rouhak Shah (For Equity including overseas Index/ETFs & Gold passive funds)

Mr. Rouhak Shah has been managing this fund since 02-Aug-2022. He has more than 13 years of rich experience.

Mr. Rakesh Shetty (Debt)

Managing this fund since 22-Nov-2022
He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio	
Direct	0.02%
Regular	0.54%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	19.86	11,992	10.10	13,306
Customised Benchmark	19.90	11,996	11.37	13,770
Nifty 50 TRI	28.40	12,849	15.01	15,149
NAV (₹) Per Unit (13.3064: as on 29-February-2024)	11.0963		10.0000	

Date of inception: 12-Mar-2021. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. Mr. Rakesh Shetty is the Fund Manager since 22-Nov-2022. & Mr. Rouhak Shah Managed Scheme From Sep 2021. ● The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,27,28,29,30,31,32,33, 34,35,36,37 & 38. ● The performance of the Schemes managed by Mr. Rouhak Shah are on page no. 24 and 25.

SIP Performance (as on 29-February-2024)

	1 Year			Since Inception		
	Scheme	Customised Benchmark	Nifty 50 TRI*	Scheme	Customised Benchmark	Nifty 50 TRI*
Invested Amount	1,20,000			3,50,000		
Market Value	1,32,307	1,32,371	1,37,805	4,14,243	4,19,710	4,44,345
Returns (XIRR) %	19.63	19.74	28.73	11.61	12.54	16.64

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	
Motilal Oswal Nifty 5 Year Benchmark G-sec ETF-Gr	49.0
ICICI Prudential Gold ETF	9.4
Total	58.4
Mutual Fund Units	
Motilal Oswal Nifty 500 Fund - Direct Plan	30.0
Motilal Oswal S&P 500 Index Fund DirectPlan Growth	10.7
Total	40.8
Net Receivables / (Payables)	0.8
Grand Total	100.0

(Data as on 29-February-2024)

Sector/Rating

Company	% to Net Assets
Exchange Traded Funds	58.4
Investment Funds/mutual Funds	40.8
Cash & Cash Equivalent	0.8

(Data as on 29-February-2024)

Motilal Oswal Nasdaq Q 50 ETF

(An open ended scheme replicating/tracking Nasdaq Q-50 TR Index)

Investment Objective

The Scheme seeks investment return that corresponds with (before fees and expenses) to the performance of the NASDAQ Q-50 Index subject to tracking error and forex movement. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nasdaq Q-50 TRI

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Inception Date

23-December-2021

NAV

Regular Plan Growth Option : ₹ 60.4984

Scheme Statistics

Monthly AAUM ₹ 19.39 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 19.81 (₹ cr)

Fund Manager

For Equity component

Mr. Ankush Sood

Managing this fund since 23-Dec-2021. He has more than 3 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Total Expenses Ratio

Regular	0.46%
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Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	12.21	11,225	-3.40	9,271
Nasdaq Q-50 TRI	13.36	11,340	-2.69	9,422
Nifty 50 TRI	28.40	12,849	13.56	13,206
NAV (₹) Per Unit (60.4984: as on 29-February-2024)	53.8974		65.2530	

Date of inception: 23-Dec-2021. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Ankush Sood & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Ankush Sood is on page no. 1,2,3,4,8,9,19 & 22. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,28,29,30,31,32,33, 34,35,36,37 & 38.

Top 4 sectors

Sector	Percent
Information Technology	42.4%
Consumer Discretionary	18.6%
Health Care	17.1%
Industrials	10.1%
Total	88.1%

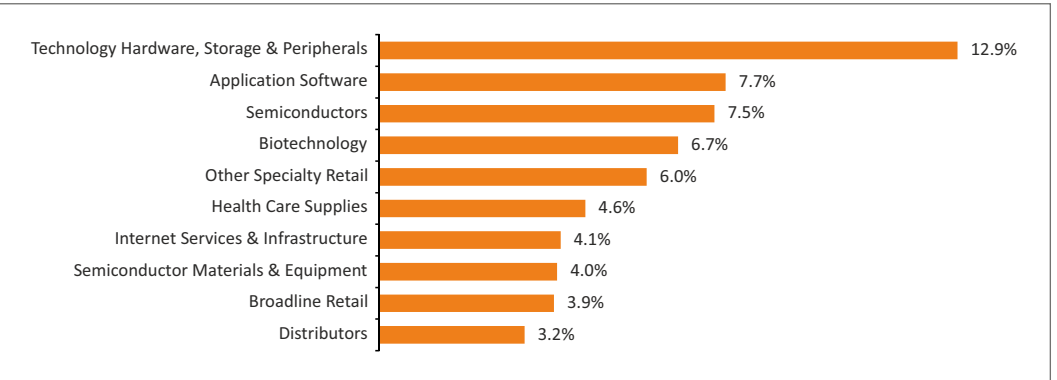
Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Super Micro Computer Inc	5.1
2	Monolithic Power Systems Inc	3.8
3	Tractor Supply Co	3.0
4	Ulta Beauty Inc	2.9
5	Icon PLC	2.9
6	Ebay Inc	2.7
7	Align Technology Inc	2.6
8	Axon Enterprise Inc	2.5
9	PTC Inc	2.4
10	Steel Dynamics Inc	2.4

(Data as on 29-February-2024)

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

NSE Symbol & BSE Scrip Code	MONQ50 & 543437	ISIN Code	INF247L01AU3
Bloomberg Code	MNSDQ50	Entry Load	NIL
Reuters Code	MONQ50.NS	Exit Load	NIL

Motilal Oswal Nifty 200 Momentum 30 ETF

(An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the Nifty 200 Momentum 30 Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Category

ETF

Benchmark

Nifty 200 Momentum 30 Total Return Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Inception Date

10-February-2022

NAV

Regular Plan Growth Option : ₹ 60.4888

Scheme Statistics

Monthly AAUM ₹ 30.20 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 34.99 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 10-Feb-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Total Expenses Ratio

Regular 0.36%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	68.04	16,828	21.65	14,951
Nifty 200 Momentum 30 TRI	68.65	16,889	22.29	15,113
Nifty 50 TRI	28.40	12,849	12.76	12,795
NAV (₹) Per Unit (60.4888: as on 29-February-2024)	35.9459		40.4569	

Date of inception: 10-Feb-2022. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,29,30,31,32,33,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,29,30,31,32,33, 34,35,36,37 & 38.

SIP Performance (as on 29-February-2024)

	1 Year			Since Inception		
	Scheme	Nifty 200 Momentum 30 TRI	Nifty 50 TRI*	Scheme	Nifty 200 Momentum 30 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			2,40,000		
Market Value	1,63,845	1,64,174	1,37,805	3,55,425	3,57,088	2,92,759
Returns (XIRR) %	74.34	74.94	28.73	43.04	43.62	20.44

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Tata Motors Ltd.	5.9
2	Trent Ltd.	5.8
3	Bajaj Auto Ltd.	5.4
4	Coal India Ltd.	5.3
5	Dr. Reddy's Laboratories Ltd.	5.1
6	Hindustan Aeronautics Ltd.	4.9
7	NTPC Ltd.	4.8
8	TVS Motor Company Ltd.	4.8
9	REC Ltd.	4.7
10	Power Finance Corporation Ltd.	4.5

(Data as on 29-February-2024)

Top 7 Groups

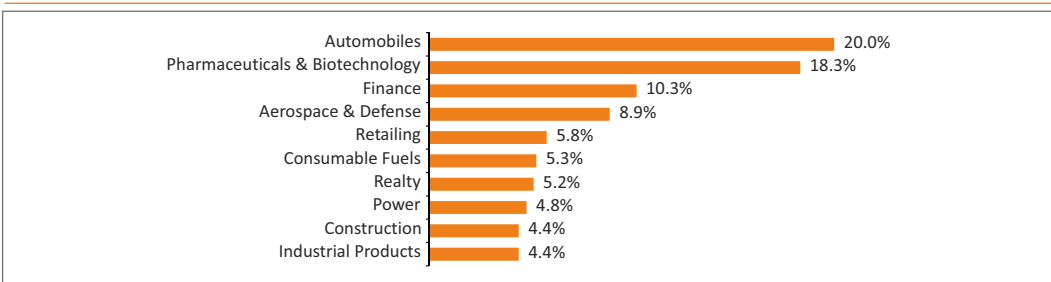
Group	Percent
PSU	36.1%
Tata	11.7%
L&T	5.5%
Bajaj	5.4%
Dr. Reddy's	5.1%
TVS Iyengar	4.8%
Lupin	4.2%
Total	72.7%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Automobile and Auto Components	20.0%
Healthcare	18.3%
Capital Goods	17.2%
Financial Services	12.5%
Total	68.1%

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

NSE Symbol & BSE Scrip Code	MOMOMENTUM & 543465	ISIN Code	INF247L01BK2
Bloomberg Code	MNIFMON	Entry Load	NIL
Reuters Code	MOMOMENTUM.NS	Exit Load	NIL

Motilal Oswal Nifty 200 Momentum 30 Index Fund

(An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, closely correspond to the performance of Nifty 200 Momentum 30 Total Return Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Category

Index Fund

Benchmark

Nifty 200 Momentum 30 Total Return Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

10-February-2022

NAV

Regular Plan Growth Option : ₹ 14.7151
Direct Plan Growth Option : ₹ 14.9179

Scheme Statistics

Monthly AAUM ₹ 340.15 (₹ Cr)
Latest AUM (29-Feb-2024) ₹ 356.71 (₹ Cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 10-Feb-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil
Exit Load : 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio

Direct	0.33%
Regular	1.01%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	66.83	16,707	20.71	14,715
Nifty 200 Momentum 30 TRI	68.65	16,889	22.29	15,113
Nifty 50 TRI	28.40	12,849	12.76	12,795
NAV (₹) Per Unit (14.7151: as on 29-February-2024)	8.8078		10.0000	

Date of inception: 10-Feb-2022. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,30,31,32,33,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,30,31,32,33, 34,35,36,37 & 38.

SIP Performance (as on 29-February-2024)

	1 Year			Since Inception		
	Scheme	Nifty 200 Momentum 30 TRI	Nifty 50 TRI*	Scheme	Nifty 200 Momentum 30 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			2,40,000		
Market Value	1,63,140	1,64,174	1,37,805	3,52,880	3,57,088	2,92,759
Returns (XIRR) %	73.05	74.94	28.73	42.16	43.62	20.44

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Tata Motors Ltd.	5.9
2	Trent Ltd.	5.8
3	Bajaj Auto Ltd.	5.5
4	Coal India Ltd.	5.3
5	Dr. Reddy's Laboratories Ltd.	5.1
6	Hindustan Aeronautics Ltd.	4.9
7	NTPC Ltd.	4.8
8	TVS Motor Company Ltd.	4.8
9	REC Ltd.	4.7
10	Power Finance Corporation Ltd.	4.6

(Data as on 29-February-2024)

Top 7 Groups

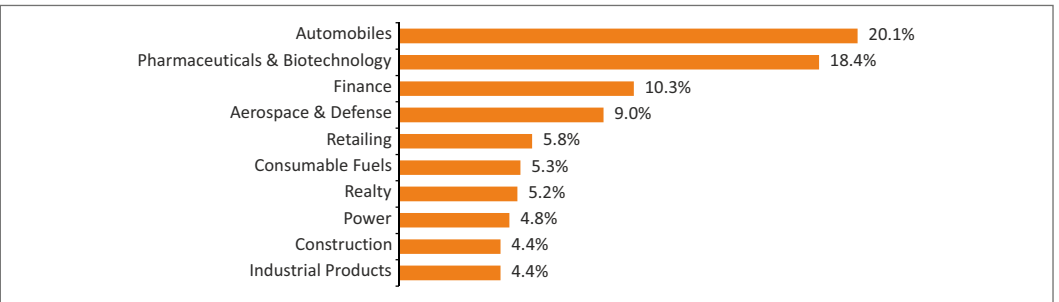
Group	Percent
PSU	36.2%
Tata	11.7%
L&T	5.5%
Bajaj	5.5%
Dr. Reddy's	5.1%
TVS Iyengar	4.8%
Lupin	4.2%
Total	72.9%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Automobile and Auto Components	20.1%
Healthcare	18.4%
Capital Goods	17.2%
Financial Services	12.5%
Total	68.2%

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal S&P BSE Low Volatility Index Fund

(An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Low Volatility Total Return Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Category

Index Fund

Benchmark

S&P BSE Low Volatility Total

Return Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

23-March-2022

NAV

Regular Plan Growth Option : ₹ 15.2354

Direct Plan Growth Option : ₹ 15.4183

Scheme Statistics

Monthly AAUM ₹40.16 (₹ cr)

Latest AUM (29-Feb-2024) ₹41.26 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 23-Mar-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio

Direct	0.43%
Regular	1.03%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	42.53	14,267	24.24	15,235
S&P BSE Low Volatility TRI	44.70	14,484	25.43	15,518
Nifty 50 TRI	28.40	12,849	14.70	13,047
NAV (₹) Per Unit (15.2354: as on 29-February-2024)	10.6790		10.0000	

Date of inception: 23-March-2022. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,31,32,33,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,31,32,33, 34,35,36,37 & 38.

SIP Performance (as on 29-February-2024)

	1 Year			Since Inception		
	Scheme	S&P BSE Low Volatility TRI	Nifty 50 TRI*	Scheme	S&P BSE Low Volatility TRI	Nifty 50 TRI*
Invested Amount	1,20,000			2,30,000		
Market Value	1,48,972	1,50,060	1,37,805	3,07,041	3,11,429	2,79,210
Returns (XIRR) %	47.81	49.71	28.73	32.08	33.83	20.83

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	GlaxoSmithKline Pharmaceuticals Ltd.	5.0
2	Indian Oil Corporation Ltd.	5.0
3	Oracle Financial Services Software Ltd.	4.7
4	Bajaj Auto Ltd.	4.3
5	Bosch Ltd.	4.1
6	Sun Pharmaceutical Industries Ltd.	4.1
7	Torrent Pharmaceuticals Ltd.	3.8
8	Nestle India Ltd.	3.6
9	Alkem Laboratories Ltd.	3.5
10	Bharti Airtel Ltd.	3.5

(Data as on 29-February-2024)

Top 7 Groups

Group	Percent
Birla Aditya	6.3%
Glaxosmithkline - MNC	5.0%
PSU	5.0%
Oracle Financial - MNC	4.7%
Bajaj	4.3%
Bosch - MNC	4.1%
Sun Pharma	4.1%
Total	33.4%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Healthcare	22.8%
Fast Moving Consumer Goods	17.9%
Automobile and Auto Components	11.4%
Information Technology	11.1%
Total	63.2%

Top 10 Industry Allocation (Equity)

Pharmaceuticals & Biotechnology	22.8%
IT - Software	11.1%
Banks	8.3%
Automobiles	7.3%
Food Products	6.4%
Cement & Cement Products	6.3%
Diversified FMCG	5.2%
Petroleum Products	5.0%
Consumer Durables	4.4%
Auto Components	4.1%

(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal S&P BSE Low Volatility ETF

(An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Low Volatility Total Return Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Category

ETF

Benchmark

S&P BSE Low Volatility Total Return Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Inception Date

23-March-2022

NAV

Regular Plan Growth Option : ₹ 34.6049

Scheme Statistics

Monthly AAUM ₹ 33.07 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 36.38 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 23-Mar-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Total Expenses Ratio

Regular 0.36%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	43.67	14,381	24.54	15,306
S&P BSE Low Volatility TRI	44.70	14,484	25.43	15,518
Nifty 50 TRI	28.40	12,849	14.70	13,047
NAV (₹) Per Unit (34.6049: as on 29-February-2024)	24.0628		22.6081	

Date of inception: 23-March-2022. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,32,33,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,32,33, 34,35,36,37 & 38.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	GlaxoSmithKline Pharmaceuticals Ltd.	5.0
2	Indian Oil Corporation Ltd.	5.0
3	Oracle Financial Services Software Ltd.	4.7
4	Bajaj Auto Ltd.	4.3
5	Bosch Ltd.	4.1
6	Sun Pharmaceutical Industries Ltd.	4.0
7	Torrent Pharmaceuticals Ltd.	3.8
8	Nestle India Ltd.	3.6
9	Alkem Laboratories Ltd.	3.5
10	Bharti Airtel Ltd.	3.5

(Data as on 29-February-2024)

Top 7 Groups

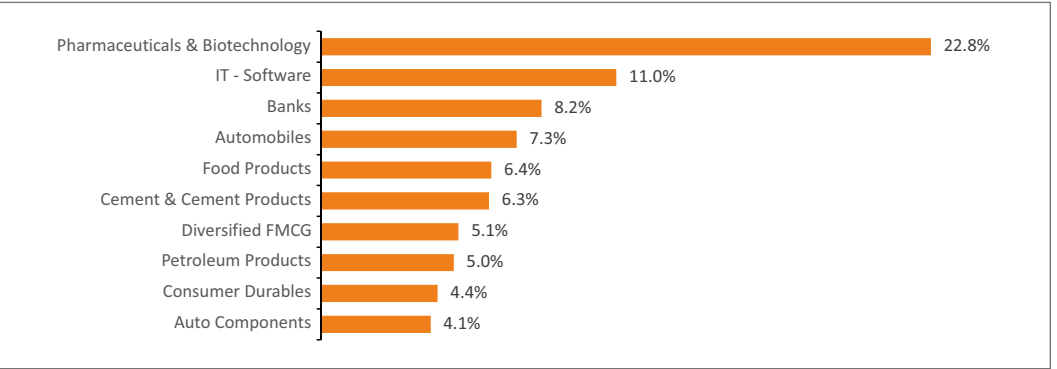
Group	Percent
Birla Aditya	6.3%
Glaxosmithkline - MNC	5.0%
PSU	5.0%
Oracle Financial - MNC	4.7%
Bajaj	4.3%
Bosch - MNC	4.1%
Sun Pharma	4.0%
Total	33.4%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Healthcare	22.8%
Fast Moving Consumer Goods	17.9%
Automobile and Auto Components	11.4%
Information Technology	11.0%
Total	63.1%

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

NSE Symbol & BSE Scrip Code	MOLOWVOL & 543501	ISIN Code	INF247L01BL0
Bloomberg Code	MOLOVOL	Entry Load	NIL
Reuters Code	MOLOWVOL.NS	Exit Load	NIL

Motilal Oswal S&P BSE Financials ex Bank 30 Index Fund

(An open ended fund replicating / tracking the S&P BSE Financials ex Bank 30 Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Financials ex Bank 30 Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Category

Index Fund

Benchmark

S&P BSE Financials ex Bank 30 Total Return Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

29-July-2022

NAV

Regular Plan Growth Option : ₹ 13.5876
Direct Plan Growth Option : ₹ 13.7433

Scheme Statistics

Monthly AAUM ₹ 11.14 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 11.24 (₹ cr)

Fund Manager

For Equity component
Mr. Swapnil Mayekar

Managing this fund since 29-July-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty
Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil
Exit Load: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio	
Direct	0.31%
Regular	1.01%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	44.94	14,509	21.28	13,588
S&P BSE Financials ex Bank 30 TRI	46.36	14,651	23.60	14,003
Nifty 50 TRI	28.40	12,849	18.04	13,016
NAV (₹) Per Unit (13.5876: as on 29-February-2024)	9.3651		10.0000	

Date of inception: 29-July-2022. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,33,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,33,34,35,36,37 & 38.

SIP Performance (as on 29-February-2024)

	1 Year			Since Inception		
	Scheme	S&P BSE Financials ex Bank 30 TRI	Nifty 50 TRI*	Scheme	S&P BSE Financials ex Bank 30 TRI	Nifty 50 TRI*
Invested Amount	1,20,000			1,90,000		
Market Value	1,44,560	1,45,429	1,37,805	2,40,368	2,42,649	2,25,542
Returns (XIRR) %	40.18	41.67	28.73	31.57	32.98	22.37

* Also represents additional benchmark
For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Bajaj Finance Ltd.	12.6
2	Bajaj Finserv Ltd.	8.7
3	SBI Life Insurance Company Ltd.	7.0
4	Shriram Finance Ltd.	6.8
5	HDFC Life Insurance Company Ltd.	6.3
6	Power Finance Corporation Ltd.	5.9
7	REC Ltd.	5.5
8	Cholamandalam Investment and Finance Company Ltd	4.4
9	ICICI Lombard General Insurance Company Ltd.	4.1
10	Bajaj Holdings & Investment Ltd.	4.0

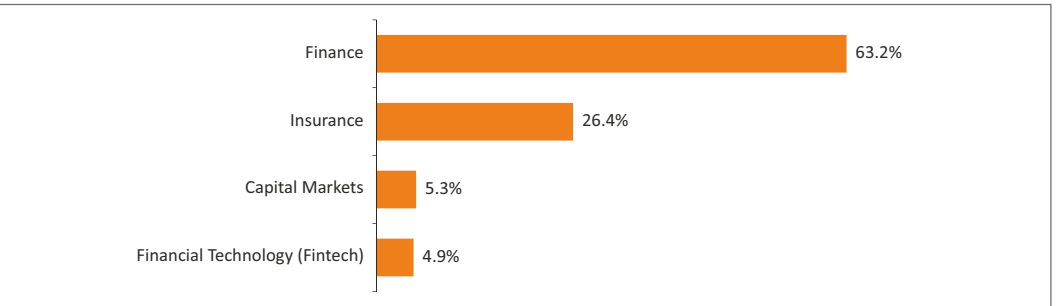
(Data as on 29-February-2024)

Top 7 Groups

Group	Percent
Bajaj	25.3%
PSU	19.5%
HDFC	10.1%
PSU - SBI	9.2%
Private	6.9%
Shriram Transport	6.8%
ICICI	6.8%
Total	84.6%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal S&P BSE Healthcare ETF

(An open ended fund replicating / tracking the S&P BSE Healthcare Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Healthcare TRI, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Category

ETF

Benchmark

S&P BSE Healthcare Total Return Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Inception Date

29-July-2022

NAV

Regular Plan Growth Option : ₹ 35.3385

Scheme Statistics

Monthly AAUM ₹ 10.92 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 11.72 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 29-July-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Total Expenses Ratio

Regular 0.22%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	62.79	16,301	31.39	15,431
S&P BSE Healthcare TRI	63.30	16,352	31.77	15,502
Nifty 50 TRI	28.40	12,849	18.04	13,016
NAV (₹) Per Unit (35.3385: as on 29-February-2024)	21.6787		22.9016	

Date of inception: 29-July-2022. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,34,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,34,35,36,37 & 38.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Sun Pharmaceutical Industries Ltd.	17.3
2	Cipla Ltd.	8.1
3	Dr. Reddy's Laboratories Ltd.	7.9
4	Apollo Hospitals Enterprise Ltd.	6.2
5	Max Healthcare Institute Ltd.	6.0
6	Divi's Laboratories Ltd.	4.5
7	Lupin Ltd.	4.0
8	Aurobindo Pharma Ltd.	2.9
9	Torrent Pharmaceuticals Ltd.	2.5
10	Zydus Lifesciences Ltd.	2.4

(Data as on 29-February-2024)

Top 7 Groups

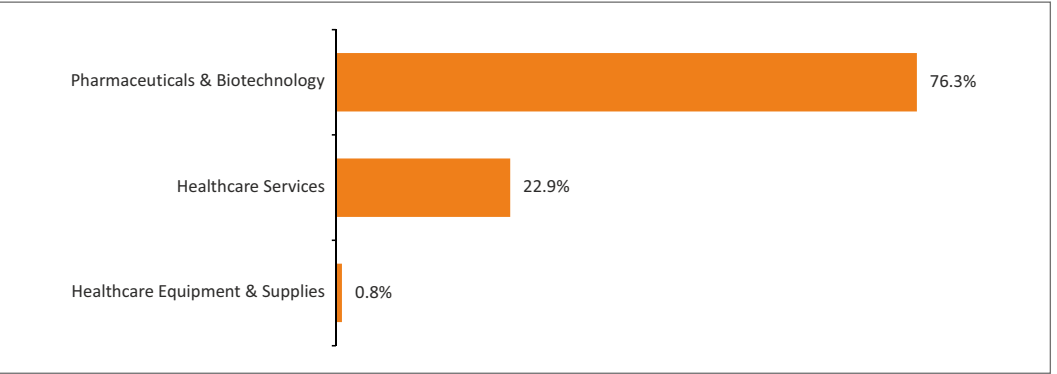
Group	Percent
Private	19.8%
Sun Pharma	17.5%
Cipla	8.1%
Dr. Reddy's	7.9%
Apollo Hospitals	6.2%
Max	6.0%
Divis Labs	4.5%
Total	70.1%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Healthcare	98.3%
Total	98.3%

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

NSE & BSE Symbol	MOHEALTH & 543563	ISIN Code	INF247L01BB1
Bloomberg Code	MOHLTEF	Entry Load	NIL
Reuters Code	MOHEALTH.NS	Exit Load	NIL

Motilal Oswal S&P BSE Enhanced Value Index Fund

(An open-ended fund replicating/tracking the S&P BSE Enhanced Value Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Enhanced Value Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved

Category

Index Fund

Benchmark

S&P BSE Enhanced Value Total Return Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

22-August-2022

NAV

Regular Plan Growth Option : ₹ 21.9062
Direct Plan Growth Option : ₹ 22.1287

Scheme Statistics

Monthly AAUM ₹ 308.94 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 329.17 (₹ cr)

Fund Manager

For Equity component
Mr. Swapnil Mayekar

Managing this fund since 22-Aug-2022. He has more than 13 years of rich experience.

For Debt component
Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil
Exit Load: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio	
Direct	0.38%
Regular	1.03%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	90.82	19,116	67.33	21,906
S&P BSE Enhanced Value TRI	94.81	19,517	70.76	22,594
Nifty 50 TRI	28.40	12,849	17.24	12,742
NAV (₹) Per Unit (21.9062: as on 29-February-2024)	11.4597		10.0000	

Date of inception: 22-Aug-2022. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,35,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,35,36,37 & 38.

SIP Performance (as on 29-February-2024)

	1 Year			Since Inception		
	Scheme	S&P BSE Enhanced Value TRI	Nifty 50 TRI*	Scheme	S&P BSE Enhanced Value TRI	Nifty 50 TRI*
Invested Amount	1,20,000			1,80,000		
Market Value	1,81,669	1,84,123	1,37,805	2,99,154	3,04,656	2,12,664
Returns (XIRR) %	107.66	112.37	28.73	82.73	86.47	22.98

* Also represents additional benchmark
For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Oil & Natural Gas Corporation Ltd.	8.0
2	NTPC Ltd.	8.0
3	Indian Oil Corporation Ltd.	7.3
4	State Bank of India	7.2
5	Coal India Ltd.	6.3
6	Tata Steel Ltd.	6.0
7	Bharat Petroleum Corporation Ltd.	6.0
8	Hindalco Industries Ltd.	5.8
9	Power Finance Corporation Ltd.	4.5
10	Hindustan Petroleum Corporation Ltd.	3.6

(Data as on 29-February-2024)

Top 7 Groups

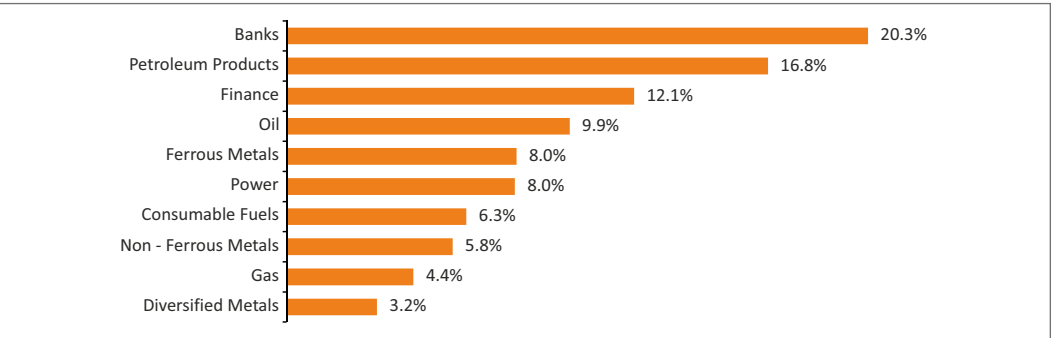
Group	Percent
PSU	72.9%
PSU - SBI	7.2%
Tata	6.0%
Birla Aditya	5.8%
Vedanta - MNC	3.2%
Shriram Transport	2.4%
Federal Bank	1.6%
Total	99.1%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Oil, Gas & Consumable Fuels	37.4%
Financial Services	34.5%
Metals & Mining	19.2%
Power	8.0%
Total	99.1%

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal S&P BSE Enhanced Value ETF

(An open-ended fund replicating/tracking the S&P BSE Enhanced Value Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Enhanced Value Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved

Category

ETF

Benchmark

S&P BSE Enhanced Value Total Return Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Inception Date

22-August-2022

NAV

Regular Plan Growth Option : ₹ 90.8058

Scheme Statistics

Monthly AAUM ₹ 38.61 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 47.37 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 22-Aug-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Total Expenses Ratio

Regular	0.30%
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Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	93.60	19,395	69.83	22,407
S&P BSE Enhanced Value TRI	94.81	19,517	70.76	22,594
Nifty 50 TRI	28.40	12,849	17.24	12,742
NAV (₹) Per Unit (90.8058: as on 29-February-2024)	46.8184		40.5260	

Date of inception: 22-Aug-2022. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,36,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,36,37 & 38.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Oil & Natural Gas Corporation Ltd.	8.0
2	NTPC Ltd.	8.0
3	Indian Oil Corporation Ltd.	7.3
4	State Bank of India	7.2
5	Coal India Ltd.	6.3
6	Tata Steel Ltd.	6.0
7	Bharat Petroleum Corporation Ltd.	6.0
8	Hindalco Industries Ltd.	5.8
9	Power Finance Corporation Ltd.	4.5
10	Hindustan Petroleum Corporation Ltd.	3.6

(Data as on 29-February-2024)

Top 7 Groups

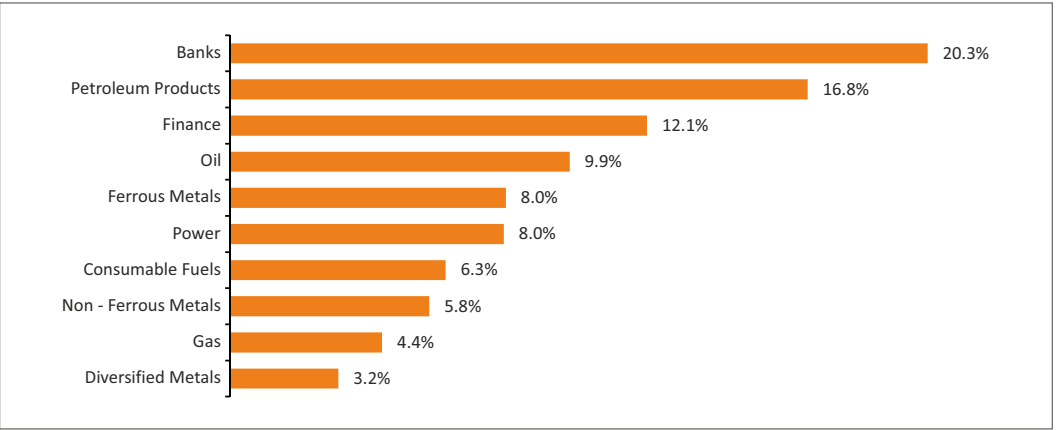
Group	Percent
PSU	73.0%
PSU - SBI	7.2%
Tata	6.0%
Birla Aditya	5.8%
Vedanta - MNC	3.2%
Shriram Transport	2.4%
Federal Bank	1.6%
Total	99.2%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Oil, Gas & Consumable Fuels	37.5%
Financial Services	34.6%
Metals & Mining	19.2%
Power	8.0%
Total	99.2%

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

NSE & BSE Symbol	MOVALUE & 543576	ISIN Code	INF247L01BE5
Bloomberg Code	NIL	Entry Load	NIL
Reuters Code	NIL	Exit Load	NIL

Motilal Oswal S&P BSE Quality Index Fund

(An open-ended fund replicating/tracking the S&P BSE Quality Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Quality Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved

Category

Index Fund

Benchmark

S&P BSE Quality Total Return Index

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

22-August-2022

NAV

Regular Plan Growth Option : ₹ 15.1566
Direct Plan Growth Option : ₹ 15.3170

Scheme Statistics

Monthly AAUM ₹ 12.25 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 12.84 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 22-Aug-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: 1%- If redeemed on or before 15 days from the Inception Date. Nil- If redeemed after 15 days from the Inception Date

Total Expenses Ratio	
Direct	0.37%
Regular	1.02%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	48.91	14,907	31.39	15,157
S&P BSE Quality TRI	51.29	15,146	33.63	15,552
Nifty 50 TRI	28.40	12,849	17.24	12,742
NAV (₹) Per Unit (15.1566: as on 29-February-2024)	10.1673		10.0000	

Date of inception: 22-Aug-2022. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,37,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no.1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33, 34,35,37 & 38.

SIP Performance (as on 29-February-2024)

	1 Year			Since Inception		
	Scheme	S&P BSE Quality TRI	Nifty 50 TRI*	Scheme	S&P BSE Quality TRI	Nifty 50 TRI*
Invested Amount	1,20,000			1,80,000		
Market Value	1,55,135	1,56,614	1,37,805	2,41,990	2,45,176	2,12,664
Returns (XIRR) %	58.65	61.29	28.73	43.44	45.65	22.98

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Coal India Ltd.	8.2
2	Bharat Electronics Ltd.	7.1
3	Adani Power Ltd.	6.0
4	Tata Consultancy Services Ltd.	5.7
5	Nestle India Ltd.	5.7
6	Infosys Ltd.	5.4
7	Britannia Industries Ltd.	5.2
8	HDFC Asset Management Company Ltd.	4.8
9	Colgate Palmolive (India) Ltd.	4.8
10	ABB India Ltd.	4.1

(Data as on 29-February-2024)

Top 7 Groups

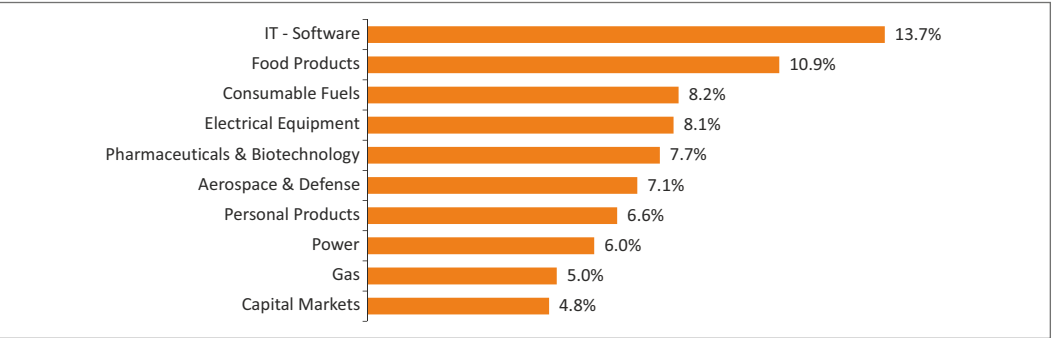
Group	Percent
PSU	28.3%
Avantha	6.7%
Adani	6.0%
Tata	5.7%
Nestle India - MNC	5.7%
Infosys	5.4%
Wadia	5.2%
Total	63.0%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Fast Moving Consumer Goods	17.5%
Capital Goods	15.2%
Oil, Gas & Consumable Fuels	14.7%
Information Technology	13.7%
Total	61.1%

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal S&P BSE Quality ETF

(An open-ended fund replicating/tracking the S&P BSE Quality Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Quality Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved

Category

ETF

Benchmark

S&P BSE Quality Total Return Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 crs. However, the same limit is not applicable to Market makers.

Inception Date

22-August-2022

NAV

Regular Plan Growth Option : ₹ 174.4105

Scheme Statistics

Monthly AAUM ₹ 11.66 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 13.54 (₹ cr)

Fund Manager

For Equity component

Mr. Swapnil Mayekar

Managing this fund since 22-Aug-2022. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 22-Nov-2022. He has a rich experience of more than 14 years

Entry / Exit Load

Entry Load: Nil

Exit Load: Nil

Total Expenses Ratio

Regular 0.30%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	50.36	15,053	32.53	15,357
S&P BSE Quality TRI	51.29	15,146	33.63	15,552
Nifty 50 TRI	28.40	12,849	17.24	12,742
NAV (₹) Per Unit (174.4105: as on 29-February-2024)	115.8623		113.5698	

Date of inception: 22-Aug-2022. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,38 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33, 34,35,36 & 38.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Coal India Ltd.	8.1
2	Bharat Electronics Ltd.	7.0
3	Adani Power Ltd.	5.9
4	Tata Consultancy Services Ltd.	5.7
5	Nestle India Ltd.	5.6
6	Infosys Ltd.	5.4
7	Britannia Industries Ltd.	5.2
8	HDFC Asset Management Company Ltd.	4.8
9	Colgate Palmolive (India) Ltd.	4.7
10	ABB India Ltd.	4.0

(Data as on 29-February-2024)

Top 7 Groups

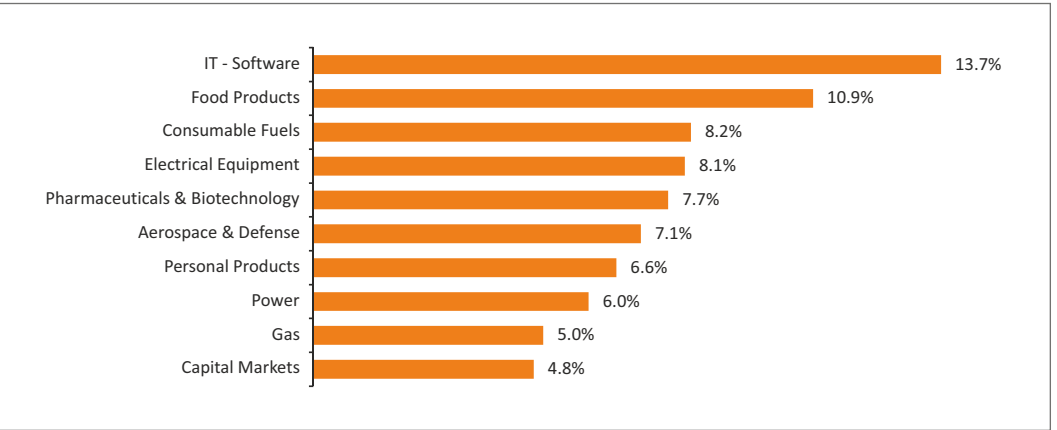
Group	Percent
PSU	27.9%
Avantha	6.6%
Adani	5.9%
Tata	5.7%
Nestle India - MNC	5.6%
Infosys	5.4%
Wadia	5.2%
Total	62.2%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Fast Moving Consumer Goods	17.3%
Capital Goods	15.0%
Oil, Gas & Consumable Fuels	14.5%
Information Technology	13.5%
Total	60.4%

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

NSE & BSE Symbol	MOQUALITY & 543577	ISIN Code	INF247L01BH8
Bloomberg Code	NIL	Entry Load	NIL
Reuters Code	NIL	Exit Load	NIL

Motilal Oswal Gold and Silver ETFs Fund of Funds

(An open-ended fund of funds scheme investing in units of gold and silver exchange traded funds)

Investment Objective

The objective of this scheme is to generate returns by investing in units of Gold ETFs and Silver ETFs. However, the performance of the scheme may differ from that of the underlying gold and silver ETFs due to tracking error of the underlying exchange traded funds. There can be no assurance or guarantee that the investment objective of the scheme will be achieved.

Category

FoF

Benchmark

LBMA Price of Gold and Silver

Minimum application amount

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Inception Date

13-October-2022

NAV

Regular Plan Growth Option : ₹ 11.9326
Direct Plan Growth Option : ₹ 11.9931

Scheme Statistics

Monthly AAUM ₹ 42.86 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 42.96 (₹ cr)

Fund Manager

Mr. Rakesh Shetty
Mr. Rakesh Shetty has been managing this fund since 22-Nov-2022. He has more than 14 years of rich experience.

Entry / Exit Load

Entry Load: Nil
Exit Load: Nil

Total Expenses Ratio	
Direct	0.16%
Regular	0.51%

Performance (as on 29-February-2024)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	9.94	10,997	13.65	11,933
LBMA Price of Gold	12.06	11,209	15.48	12,198
LBMA Price of Silver	10.22	11,025	15.18	12,155
NAV (₹) Per Unit (11.9326: as on 29-February-2024)	10.8505		10.0000	

Date of inception: 13-Oct-2022. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar & Mr. Rakesh Shetty has been appointed as the Fund Manager for Debt component with effect from 22-Nov-2022. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,37 & 39. The performance of the Schemes managed by Mr. Rakesh Shetty are on page no. 1,2,3,4,7,8,9,10,11,12,19,23,24,25,26,27,28,29,30,31,32,33,34,35,36 & 37.

SIP Performance (as on 29-February-2024)

	1 Year			Since Inception		
	Scheme	LBMA Price of Gold and Silver	Nifty 50 TRI*	Scheme	LBMA Price of Gold and Silver	Nifty 50 TRI*
Invested Amount	1,20,000			1,60,000		
Market Value	1,21,189	1,24,685	1,16,553	1,65,501	1,70,597	1,58,888
Returns (XIRR) %	1.85	7.35	-5.30	4.90	9.45	-0.99

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	
ICICI Prudential Gold ETF	71.2
Nippon India Silver ETF	28.7
Total	99.9
CBLO/REPO/TREPS	0.5
Net Receivables / (Payables)	-0.4
Grand Total	100.0

(Data as on 29-February-2024)

Sector/Rating

Company	% to Net Assets
Exchange Traded Funds	99.9
Cash & Cash Equivalent	0.1

(Data as on 29-February-2024)

Motilal Oswal Nifty Microcap 250 Index Fund

(An open-ended fund replicating/tracking the Nifty Microcap 250 Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by Nifty Microcap 250 TRI, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

Nifty Microcap 250 Total Return Index

Minimum application amount

Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter

Entry / Exit Load

Entry Load: Nil

Exit Load : 1%- If redeemed on or before 15 days from the allotment date. Nil- If redeemed after 15 days from the allotment date.

Inception Date

05-July-2023

NAV

Regular Plan Growth Option : ₹ 14.9635
Direct Plan Growth Option : ₹ 15.0323

Scheme Statistics

Monthly AAUM ₹ 830.99 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 860.23 (₹ cr)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 05-July-2023 He has a rich experience of more than 13 years

Total Expenses Ratio

Direct	0.38%
Regular	1.08%

Performance (as on 29-February-2024)

	6 Month		Since Inception	
	Simple Annualized (%)	Current Value of Investment of ₹ 10,000	Simple Annualized (%)	Current Value of Investment of ₹ 10,000
Scheme	53.05	12,364	75.80	14,469
Nifty Microcap 250 TRI	55.17	12,449	79.05	14,643
Nifty 50 TRI	29.23	11,364	21.50	11,360
NAV (₹) Per Unit (14.9635: as on 29-February-2024)	11.8332		10.0000	

Date of inception: 15-July-2023. = Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. Mr. Swapnil Mayekar has been appointed as the Fund Manager for Debt component with effect from 15-July-2023. The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 12,13,14,15,16,17,18,20,21,28,29,30,31,32,33,34,35,36,37 & 38.

Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	Jaiprakash Power Ventures Ltd.	1.4
2	Himadri Speciality Chemical Ltd.	1.4
3	Ramkrishna Forgings Ltd.	1.3
4	Kirloskar Oil Engines Ltd.	1.2
5	Religare Enterprises Ltd.	1.2
6	The Karnataka Bank Ltd.	1.2
7	Reliance Power Ltd.	1.1
8	The South Indian Bank Ltd.	1.1
9	Titagarh Rail Systems Ltd.	1.1
10	Inox Wind Ltd.	1.1

(Data as on 29-February-2024)

Top 7 Groups

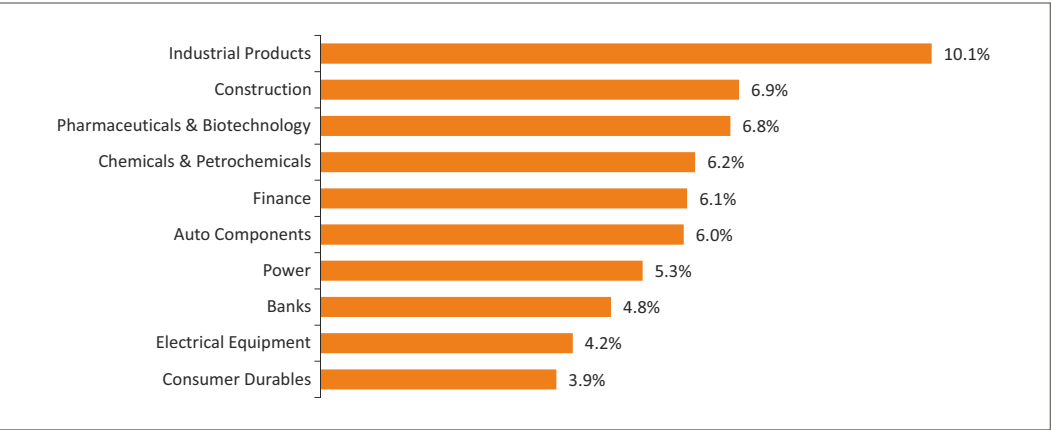
Group	Percent
Private	39.5%
PSU	6.5%
MNC	2.7%
Kirloskar	2.1%
ADAG	2.1%
Jaiprakash	1.9%
Indiabulls	1.6%
Total	56.4%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Capital Goods	21.4%
Financial Services	12.9%
Healthcare	7.5%
Construction	6.9%
Total	48.7%

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal Developed Market Ex Us ETF'S Fund of Funds

(An open-ended fund of funds scheme investing in units of Global ETFs which track the performance of Developed Markets excluding US)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in units of global ETFs which track the performance of Developed Markets excluding US, subject to tracking error, if any. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Fund of Funds

Benchmark

S&P Developed Ex-U.S. BMI Total Return Index

Minimum application amount

Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional application amount: Lumpsum and SIP – Rs.500/- and in multiples of Re 1/- thereafter

Entry / Exit Load

Entry Load: Nil

Exit Load : 1%- If redeemed on or before 15 days from the allotment date. Nil- If redeemed after 15 days from the allotment date.

Inception Date

21-September -2023

NAV

Regular Plan Growth Option : ₹ 11.0023
Direct Plan Growth Option : ₹ 11.0217

Scheme Statistics

Monthly AAUM ₹ 34.84 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 34.00 (₹ cr)

Fund Manager

Mr. Ankush Sood

Managing this fund since 21-Sep-2023. He has more than 3 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 21-Sep-2023. He has a rich experience of more than 14 years

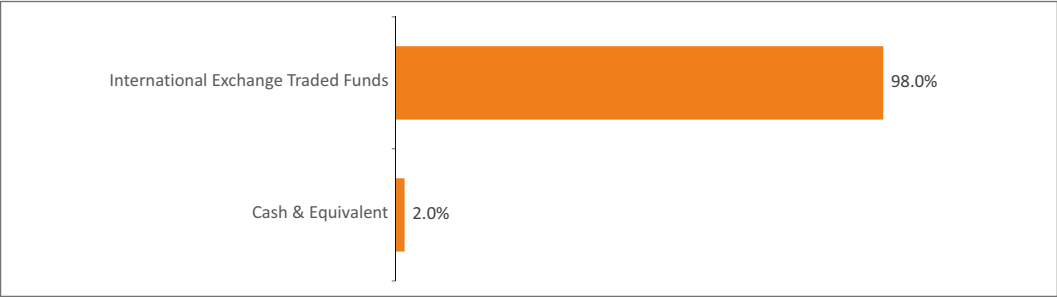
Total Expenses Ratio	
Direct	0.17%
Regular	0.57%

Portfolio

Instrument Name	% to Net Assets
Exchange Traded Funds	
ISHARES MSCI EAFE ETF	73.9
SPDR Portfolio Developed World ex-US ETF	24.1
Total	98.0
CBLO/REPO/TREPS	1.0
Net Receivables / (Payables)	0.9
Grand Total	100.0

(Data as on 29-February-2024)

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

Motilal Oswal Nifty 500 ETF

(An open-ended scheme replicating/tracking the Nifty 500 Total Return Index)

Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by the Nifty 500 Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Category

Exchange traded fund

Benchmark

Nifty 500 Total Return Index

Minimum application amount

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof. Directly with Mutual Fund: Buy/sell units of the Scheme where the subscription /redemption amount is in excess of INR 25 Crs. However, the same limit is not applicable to Market makers.

Entry / Exit Load

Entry Load: Nil

Exit Load : Nil

Inception Date

29-September-2023

NAV

Regular Plan Growth Option : ₹ 20.1489

Scheme Statistics

Monthly AAUM ₹ 28.76 (₹ cr)
Latest AUM (29-Feb-2024) ₹ 28.81 (₹ cr)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 29-Sep-2023. He has more than 13 years of rich experience.

For Debt component

Mr. Rakesh Shetty

Managing this fund since 21-Sep-2023. He has a rich experience of more than 14 years

Total Expenses Ratio

Regular	0.31%
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Top 10 Holdings / Issuers

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Ltd.	6.6
2	Reliance Industries Ltd.	6.2
3	ICICI Bank Ltd.	4.6
4	Infosys Ltd.	3.8
5	Tata Consultancy Services Ltd.	2.6
6	Larsen & Toubro Ltd.	2.6
7	ITC Ltd.	2.3
8	Axis Bank Ltd.	1.9
9	State Bank of India	1.8
10	Bharti Airtel Ltd.	1.8

(Data as on 29-February-2024)

Top 7 Groups

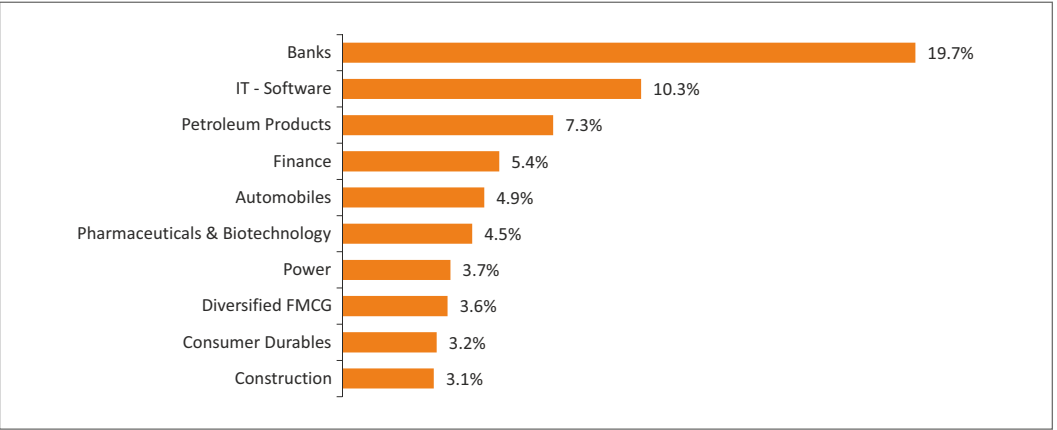
Group	Percent
PSU	10.0%
Tata	8.0%
HDFC	7.3%
Private	6.4%
Mukesh Ambani	6.2%
ICICI	5.1%
Infosys	3.8%
Total	46.7%

Data as on 29-February-2024. Group-holding data sourced from ACEMF. Stocks where group holding company could not be identified are classified as 'Private' Group holding data unavailable for International stocks

Top 4 sectors

Sector	Percent
Financial Services	28.2%
Information Technology	10.5%
Oil, Gas & Consumable Fuels	9.6%
Fast Moving Consumer Goods	7.3%
Total	55.6%

Top 10 Industry Allocation (Equity)



(Data as on 29-February-2024) Industry classification as recommended by AMFI

NSE & BSE Symbol	MONIFTY 500	ISIN Code	INF247L01BU1
Bloomberg Code	MN500EF	Entry Load	NIL
Reuters Code	MOTY.NS	Exit Load	NIL

Rolling Returns

Motilal Oswal Focused Fund

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-23.0	-3.9	0.2	-33.4	-6.3	-1.1
Maximum	81.2	24.6	21.2	100.8	33.5	21.2
Average	15.3	12.8	11.7	16.9	14.4	12.8
% times negative returns	22.5	0.8	0.0	16.9	2.7	0.2
% times returns are in excess of 7%	62.4	89.9	91.7	66.1	90.0	92.0
% times returns are in excess of 15%	44.0	33.1	13.6	44.6	44.4	32.7

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-2416; 3years-1924; 5year-1430. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Flexi Cap Fund

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-31.7	-8.0	0.6	-33.4	-6.3	-1.1
Maximum	82.5	33.6	21.1	100.8	33.5	19.6
Average	13.8	11.4	9.5	14.2	14.0	12.2
% times negative returns	28.6	7.9	0.0	18.7	3.0	0.3
% times returns are in excess of 7%	57.5	76.6	61.8	62.4	88.6	90.4
% times returns are in excess of 15%	40.4	26.7	7.8	38.6	39.4	28.2

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-2183; 3years-1687; 5year-1194. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Balanced Advantage Fund

	Scheme			Crisil Hybrid 50+50 Moderate Index		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-13.8	-0.5	3.5	-12.4	1.5	9.1
Maximum	39.8	12.2	11.1	49.2	19.2	13.8
Average	8.3	7.4	7.1	11.3	11.7	11.3
% times negative returns	24.6	0.2	0.0	4.6	0.0	0.0
% times returns are in excess of 7%	53.8	56.2	45.2	66.2	91.0	100.0
% times returns are in excess of 15%	25.8	0.0	0.0	25.5	11.8	0.0

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year & 3 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1583, 3years-1092, 5years-599. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Multi Asset Fund

	Scheme			35% Nifty 500 TRI + 50% CRISIL Short Term Bond Fund Index + 13% Domestic Price of Gold + 2% Domestic Price of Silver		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-2.5	5.4	-	0.2	9.2	-
Maximum	17.2	7.9	-	22.8	11.6	-
Average	5.5	6.4	-	9.6	10.1	-
% times negative returns	17.6	0.0	-	0.0	0.0	-
% times returns are in excess of 7%	35.3	17.1	-	64.4	100.0	-
% times returns are in excess of 15%	6.3	0.0	-	11.7	0.0	-

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year & 3 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-635, 3years-140, 5years-NA. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Midcap Fund

	Scheme			Nifty Midcap 150 TRI		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-27.7	-9.3	-1.7	-33.4	-8.3	0.3
Maximum	99.5	41.9	27.7	117.5	40.6	26.8
Average	20.0	15.7	12.5	20.6	17.8	14.4
% times negative returns	18.8	8.9	1.8	19.3	5.8	0.0
% times returns are in excess of 7%	66.6	73.4	85.0	67.3	83.2	91.7
% times returns are in excess of 15%	50.4	48.0	30.4	50.4	63.7	45.4

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-2224; 3years-1728; 5years-1235. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal ELSS Tax Saver Fund

(Formerly known as Motilal Oswal Long Term Equity Fund)

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-28.3	-5.8	2.6	-33.4	-6.3	-1.1
Maximum	81.9	29.4	21.1	100.8	33.5	19.6
Average	16.1	13.7	12.0	14.7	14.1	12.7
% times negative returns	27.4	9.9	0.0	18.3	3.4	0.3
% times returns are in excess of 7%	59.5	83.4	92.7	63.2	87.2	88.7
% times returns are in excess of 15%	46.1	44.6	30.8	39.8	43.3	33.2

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year period. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1998; 3year-1504; 5year-1016; The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Large & Midcap Fund

	Scheme			Nifty Large Midcap 250 TRI		
	1 Year (%)	3 Years (%)	5 Years (%)	1 Year (%)	3 Years (%)	5 Years (%)
Minimum	-6.2	14.3	-	-4.1	17.0	-
Maximum	87.7	33.2	-	106.6	36.1	-
Average	27.1	24.2	-	27.7	24.7	-
% times negative returns	13.1	0.0	-	3.9	0.0	-
% times returns are in excess of 7%	72.7	100.0	-	77.5	100.0	-
% times returns are in excess of 15%	60.8	95.9	-	64.5	100.0	-

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year & 3 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-831, 3years-338, 5years- NA. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Assets Under Management

AUM REPORT FOR THE QUARTER ENDED (31/12/2023)

Asset class wise disclosure of AUM & AAUM

₹ in Lakhs

Category	AUM as on the last day of the Quarter	Average AUM as on last day of the Quarter
Liquid Fund/Money Market Fund/Floater Fund	49899.14	48624.44
Gilt Fund/ Glit Fund with 10 year constant duration	0.00	0.00
Remaining Income/ Debt Oriented Schemes	16535.28	15345.18
Growth/ Equity Oriented Schemes (Other than ELSS)	2235912.56	1943942.92
ELSS Funds	292169.45	268805.82
Hybrid Schemes	133672.34	132989.48
Solution Oriented Schemes	0.00	0.00
Index Funds	783359.37	693863.47
GOLD ETF	0.00	0.00
Other ETF	758722.48	708294.33
Fund of Fund investing overseas	1190.66	1094.74
Total	4271461.28	3812960.37

AUM REPORT FOR THE QUARTER ENDED (31/12/2023)

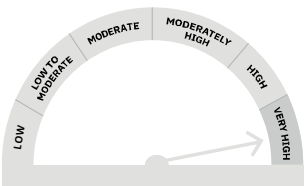
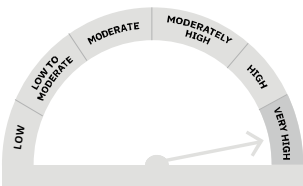
Disclosure of percentage of AUM by geography

Geographical Spread	% of Total AUM as on the last day of the Quarter
Top 5 Cities	61.83
Next 10 Cities	12.22
Next 20 Cities	5.56
Next 75 Cities	5.88
Others	14.50
Total	100

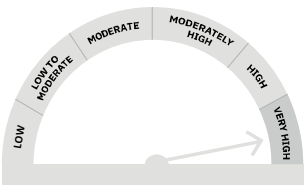
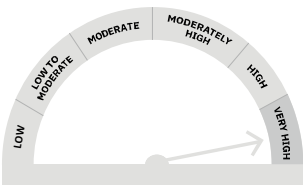
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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

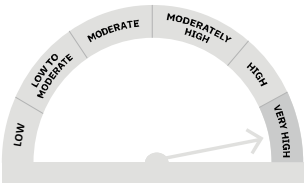
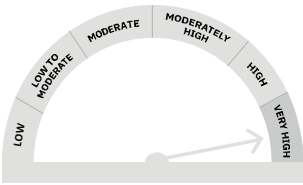
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Focused Fund (An open ended equity scheme investing in maximum 30 stocks with focus in multi cap space.)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return by investing upto 30 companies with long term sustainable competitive advantage and growth potential Investment in Equity and equity related instruments subject to overall limit of 30 companies 		

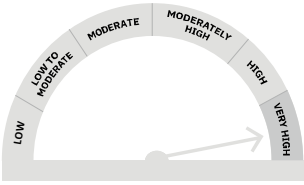
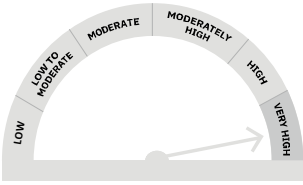
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Midcap Fund (An open ended equity scheme predominantly investing in mid cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Long-term capital growth Investment in equity and equity related instruments in quality mid-cap companies having long-term competitive advantages and potential for growth 		

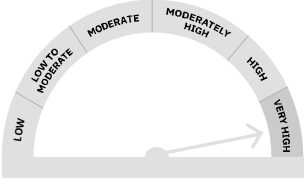
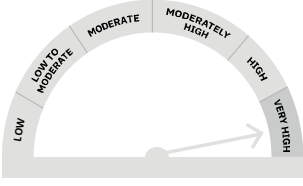
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Flexi Cap Fund - (An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Long-term capital growth Investment in equity and equity related instruments across sectors and market-capitalization levels 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

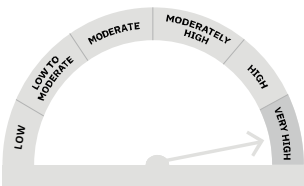

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Large Midcap 250 TRI
Motilal Oswal Large and Midcap Fund (Large and Midcap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related instruments of large and midcap stocks 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

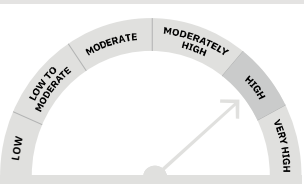
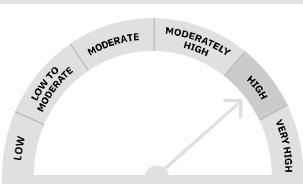
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal ELSS Tax Saver Fund (Formerly known as Motilal Oswal Long Term Equity Fund) (An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Long-term capital growth Investment predominantly in equity and equity related instruments 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

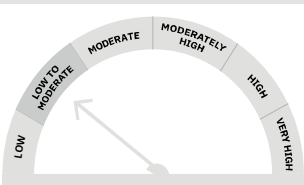
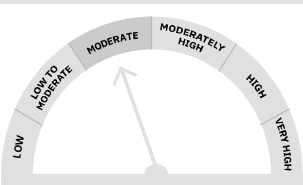
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer CRISIL Hybrid 50 + 50 - Moderate Index
Motilal Oswal Balanced Advantage Fund (An open ended dynamic asset allocation fund)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital appreciation Investment in equity, derivatives and debt instruments 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at High risk

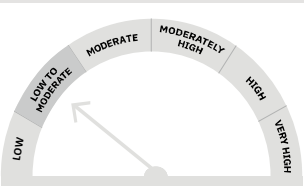
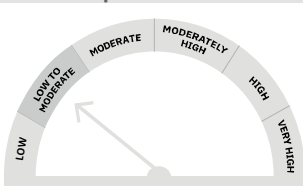
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer 35% Nifty 500 TRI + 50% CRISIL Short Term Bond Fund Index + 13% Domestic Price of Gold + 2% Domestic Price of Silver
Motilal Oswal Multi Asset Fund (An open ended scheme investing in Equity including Index Funds/Equity ETFs, Gold ETFs and Silver ETFs, International Equity ETF and Stocks, Debt & Money Market Instruments.)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital appreciation by investing in a diversified portfolio Investing in Equity including Index Funds/Equity ETFs, Gold ETFs and Silver ETFs, International Equity ETF and Stocks, Debt & Money Market Instruments 	Investors understand that their principal will be at High risk	Benchmark riskometer is at High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

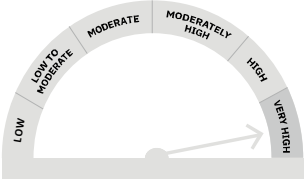
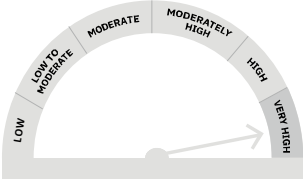
Name of the scheme	Scheme Riskometer	Benchmark Riskometer CRISIL Ultra Short Duration Debt B-I Index
Motilal Oswal Ultra Short Term Fund (An open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months and 6 months (A Relatively Low Interest Rate Risk and Moderate Credit Risk))		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Optimal returns consistent with moderate levels of risk Investment in debt securities and money market securities with Macaulay duration of the portfolio between 3 months and 6 months 	Investors understand that their principal will be at Low to Moderate risk	Benchmark riskometer is at Moderate risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

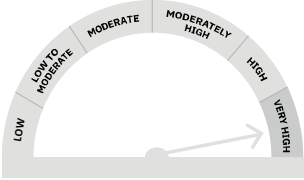
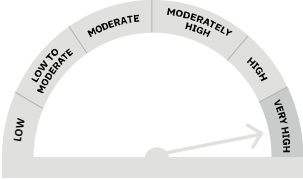
Name of the scheme	Scheme Riskometer	Benchmark Riskometer CRISIL Liquid Debt A-I Index
Motilal Oswal Liquid Fund (An open ended liquid fund (A relatively low interest rate risk and relatively low credit risk))		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Regular income over short term Investment in money market securities 	Investors understand that their principal will be at Low to Moderate risk	Benchmark riskometer is at Low to Moderate risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

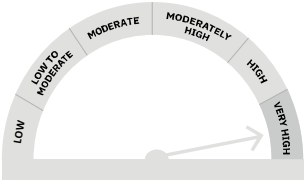
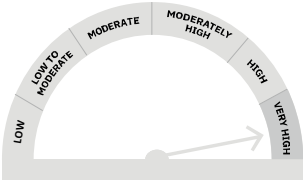
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ 100 TRI
Motilal Oswal Nasdaq 100 Fund of Fund (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of the NASDAQ-100 Total Returns Index, subject to tracking error Investment in units of Motilal Oswal Nasdaq 100 ETF 		

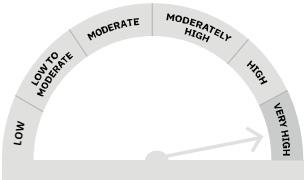
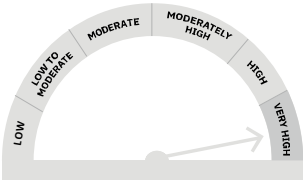
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Nifty 500 Index Fund (An open ended scheme replicating / tracking Nifty 500 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 500 Total Return Index subject to tracking error Investment in securities constituting Nifty 500 Index Long term capital growth 		

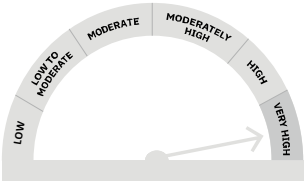
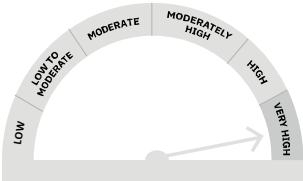
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 150 TRI
Motilal Oswal Nifty Midcap 150 Index Fund (An open ended scheme replicating / tracking Nifty Midcap 150 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Midcap 150 Total Return Index subject to tracking error Investment in securities constituting Nifty Midcap 150 Index Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

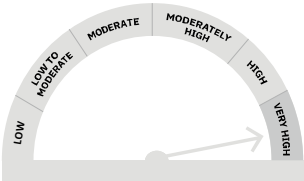
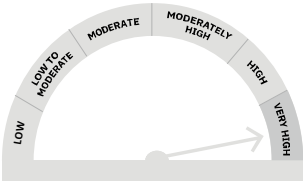
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Smallcap 250 TRI
Motilal Oswal Nifty Smallcap 250 Index Fund (An open ended scheme replicating / tracking Nifty Smallcap 250 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Small cap 250 Total Return Index subject to tracking error Investment in securities constituting Nifty Small cap 250 Index Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.


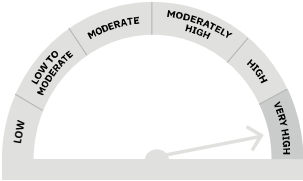
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Bank TRI
Motilal Oswal Nifty Bank Index Fund (An open ended scheme replicating / tracking Nifty Bank Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty Bank Total Return Index, subject to tracking error Investment in securities constituting Nifty Bank Index Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

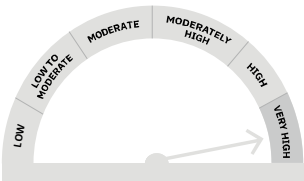
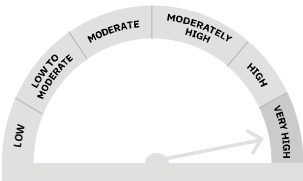
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 50 TRI
Motilal Oswal Nifty 50 Index Fund (An open ended scheme replicating/tracking Nifty 50 TRI)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital growth Return that corresponds to the performance of the Nifty 50 Total Return Index, subject to tracking error Investment in securities constituting Nifty 50 Total Return Index 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

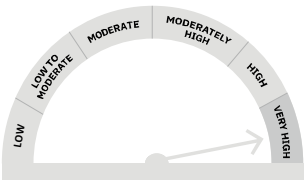
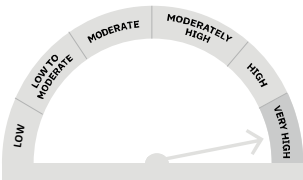
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Next 50 TRI
Motilal Oswal Nifty Next 50 Index Fund (An open ended scheme replicating / tracking Nifty Next 50 Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Next 50 Total Return Index subject to tracking error Investment in securities constituting of Nifty Next 50 Index Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

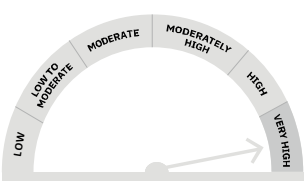
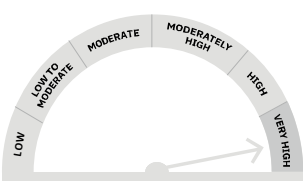
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P 500 TRI
Motilal Oswal S&P 500 Index Fund (An open ended scheme replicating / tracking S&P 500 Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the performance of S&P 500 Total Return Index subject to tracking error Investment in securities constituting S&P 500 Index Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

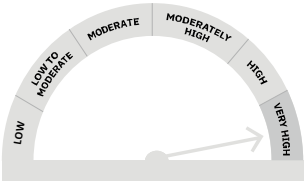
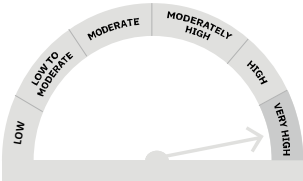
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 50 TRI
Motilal Oswal Nifty 50 ETF (An open ended scheme replicating/tracking Nifty 50 Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty 50 Total Return Index subject to tracking error. Investment in securities constituting Nifty 50 Total Return Index. Long Term Capital Growth. 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

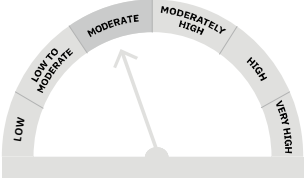
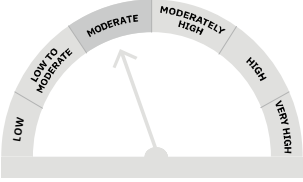
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Midcap 100 TRI
Motilal Oswal Nifty Midcap 100 ETF (An open ended scheme replicating/tracking Nifty Midcap 100 Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty Midcap 100 Total Return Index, subject to tracking error Investment in securities constituting of Nifty Midcap 100 Index Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

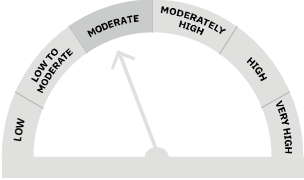
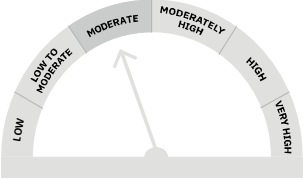
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ 100 TRI
Motilal Oswal Nasdaq 100 ETF (An open ended scheme replicating/tracking NASDAQ-100 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of the NASDAQ-100 Total Returns Index, subject to tracking error Investment in securities constituting of NASDAQ-100 Index 		

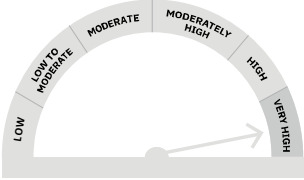
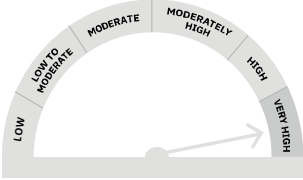
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 5 yr Benchmark G-Sec Index
Motilal Oswal Nifty 5 year Benchmark G-Sec ETF (An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index (A relatively high interest rate risk and relatively Low credit risk.))		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Moderate risk	Benchmark riskometer is at Moderate risk
<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty 5 yr Benchmark G – Sec Total Return Total Return Index, subject to tracking error. Investment in securities constituting of Nifty 5 yr Benchmark G-Sec Index. 		

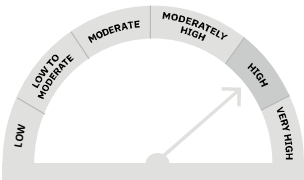
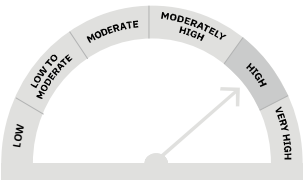
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 5 yr Benchmark G-Sec Index
Motilal Oswal 5 Year G – Sec Fund of Fund (An open ended fund of funds scheme investing in units of Motilal Oswal Nifty 5 Year G-Sec ETF(A relatively high interest rate risk and relatively Low credit risk.))		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Moderate risk	Benchmark riskometer is at Moderate risk
<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds to the performance of Motilal Oswal 5 Year G-Sec ETF through investment in its units. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

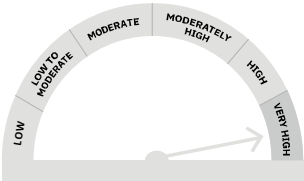
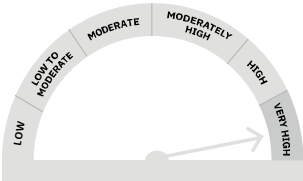
Name of the scheme	Scheme Riskometer	Benchmark Riskometer 50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index
Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive (An open ended fund of funds scheme investing in passive funds)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation. Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

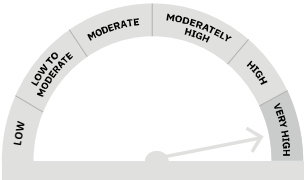
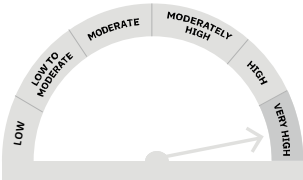
Name of the scheme	Scheme Riskometer	Benchmark Riskometer 30% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index
Motilal Oswal Asset Allocation Passive Fund of Fund - Conservative (An open ended fund of funds scheme investing in passive funds)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at High risk	Benchmark riskometer is at High risk
<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation. Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

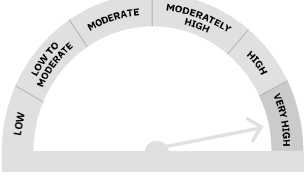
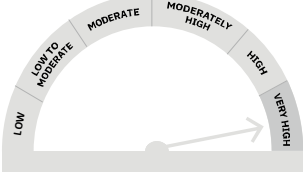
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NASDAQ Q-50 TRI
Motilal Oswal Nasdaq Q 50 ETF (An open ended scheme replicating/tracking NASDAQ Q-50 TRI)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of the NASDAQ Q-50 Total Return Index subject to tracking error and forex movement Long term capital growth 		

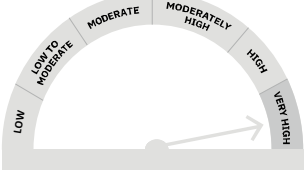
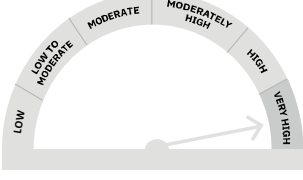
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 ETF (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty 200 Momentum 30 Total Return Index subject to tracking error Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.


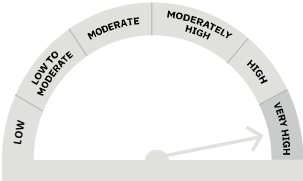
Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 200 Momentum 30 TRI
Motilal Oswal Nifty 200 Momentum 30 Index Fund (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 200 Momentum 30 Total Return Index subject to tracking error Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

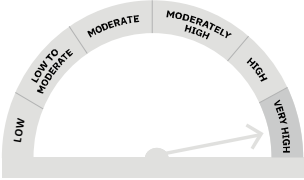
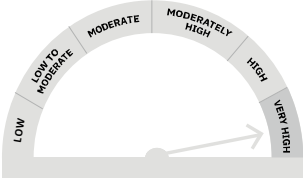
Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P BSE Low Volatility Total Return Index
Motilal Oswal S&P BSE Low Volatility Index Fund (An open end fund replicating / tracking the S&P BSE Low Volatility Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the S&P BSE Low Volatility Total Return Index subject to tracking error. Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

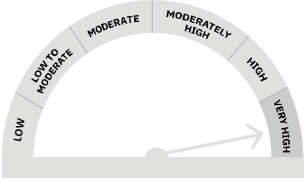
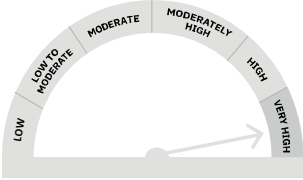
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P BSE Low Volatility Total Return Index
Motilal Oswal S&P BSE Low Volatility ETF (An open ended fund replicating / tracking the S&P BSE Low Volatility Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of the S&P BSE Low Volatility Total Return Index subject to tracking error. Long term capital growth. 		

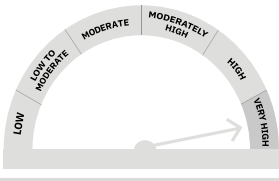
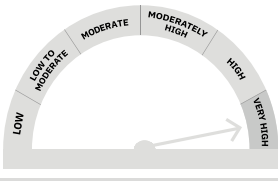
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P BSE Financials ex Bank 30 Total Return Index
Motilal Oswal S&P BSE Financials ex Bank 30 Index Fund (An open ended fund replicating / tracking the S&P BSE Financials ex Bank 30 Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of S&P BSE Financials ex Bank 30 Total Return Index subject to tracking error. Long term capital growth. 		

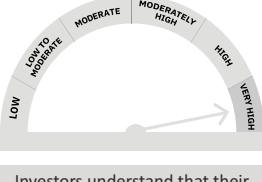
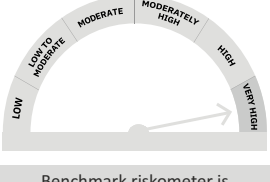
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P BSE Healthcare Total Return Index
Motilal Oswal S&P BSE Healthcare ETF (An open ended fund replicating / tracking the S&P BSE Healthcare Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of S&P BSE Healthcare Total Return Index subject to tracking error. Long term capital growth. 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

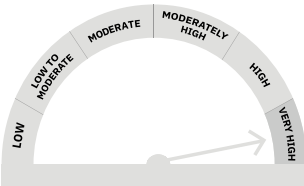
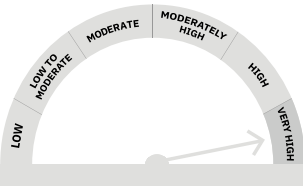
Name of the scheme	Scheme Riskometer	S&P BSE Enhanced Value Total Return Index
Motilal Oswal S&P BSE Enhanced Value Index Fund (An open ended fund replicating / tracking the S&P BSE Enhanced Value Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of S&P BSE Enhanced Value Total Return Index subject to tracking error Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

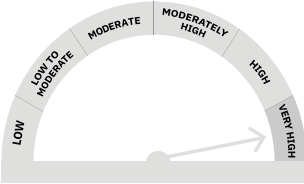
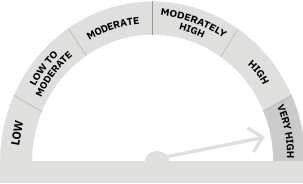
Name of the scheme	Scheme Riskometer	S&P BSE Enhanced Value Total Return Index
Motilal Oswal S&P BSE Enhanced Value ETF (An open ended scheme replicating / tracking the S&P BSE Enhanced Value Total Return Index) BSE Scrip Code and NSE Symbol: (BSE:543576, NSE: MOVALUE)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of S&P BSE Enhanced Value Total Return Index subject to tracking error Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

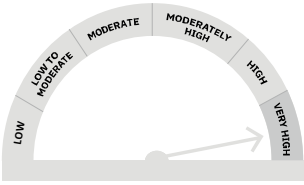
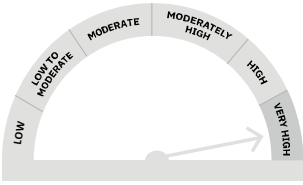
Product Suitability

Name of the scheme	Scheme Riskometer	S&P BSE Quality Total Return Index
Motilal Oswal S&P BSE Quality Index Fund (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Returns that correspond to the performance of the securities as represented by the S&P BSE Quality Total Return Index, subject to tracking error Long term capital growth 		

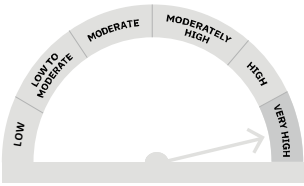
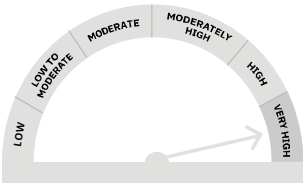
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	S&P BSE Quality Total Return Index
Motilal Oswal S&P BSE Quality ETF (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index) BSE Scrip Code and NSE Symbol:(BSE: 543577, NSE: MOQUALITY)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the performance of the S&P BSE Quality Total Return Index subject to tracking error Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

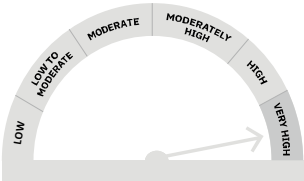
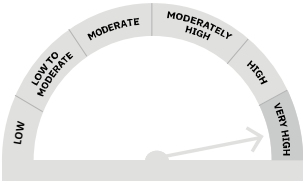
Name of the scheme	Scheme Riskometer	LBMA Price of Gold and Silver
Motilal Oswal Gold and Silver ETFs Fund of Funds (An open ended fund of funds scheme investing in units of gold and silver exchange traded funds)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Long term capital appreciation. Return that corresponds to the performance of the underlying Schemes of Gold ETF and Silver ETF 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

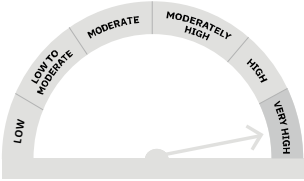
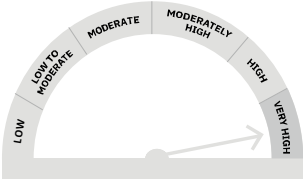
Name of the scheme	Scheme Riskometer	Nifty Microcap 250 Total Return Index
Motilal Oswal Nifty Microcap 250 Index Fund (An open-ended fund replicating / tracking the Nifty Microcap 250 Total Return Index)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk
<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty Microcap 250 Total Return Index, subject to tracking error Long term capital growth 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

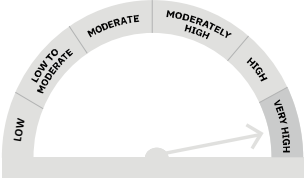
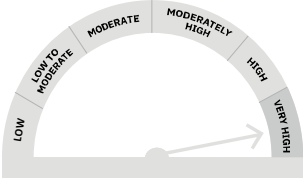
Product Suitability

Name of the scheme	Scheme Riskometer	Benchmark Riskometer S&P Developed Ex-U.S. BMI Total Return Index
Motilal Oswal Developed Market Ex US ETFs Fund of Funds (An open ended fund of funds scheme investing in units of Global ETFs which track the performance of Developed Markets excluding US)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital appreciation To invest in global ETFs which track the performance of Developed Markets exUS 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

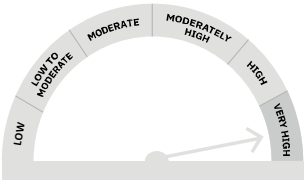
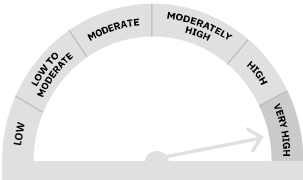
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 Total Return Index
Motilal Oswal Nifty 500 ETF (An open-ended scheme replicating/tracking the Nifty 500 Total Return Index)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 500 Total Return Index subject to tracking error Long term capital growth 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty Smallcap 250 TRI
Motilal Oswal Small Cap Fund (An open ended equity scheme predominantly investing in small cap stocks)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital growth. Investing predominantly in equities and equity related instruments of small cap companies 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Name of the scheme	Scheme Riskometer	Benchmark Riskometer NIFTY 100 TRI
Motilal Oswal Large Cap Fund (An open-ended equity scheme predominantly investing in large cap stocks)		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long term capital growth Investments in equity and equity related instruments of large cap stocks 	Investors understand that their principal will be at Very High risk	Benchmark riskometer is at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Potential Risk Class Matrix

As per SEBI Circular dated, June 07, 2021; the potential risk class (PRC) matrix based on interest rate risk and credit risk, is mentioned below:

Motilal Oswal Liquid Fund

Potential Risk Class Matrix			
Credit Risk of the scheme→	Relatively Low (Class A: CRV >=12)	Moderate (Class B : CRV >=10)	Relatively High (Class C: CRV <10)
Max Interest Rate Risk of the scheme↓			
Relatively Low Class I: (MD<=1 year)	A-I		
Moderate Class II: (MD<=3 years)			
Relatively High Class III: Any Macaulay duration			

Motilal Oswal Ultra Short Term Fund

Potential Risk Class Matrix			
Credit Risk of the scheme→	Relatively Low (Class A: CRV >=12)	Moderate (Class B : CRV >=10)	Relatively High (Class C: CRV <10)
Max Interest Rate Risk of the scheme↓			
Relatively Low Class I: (MD<=1 year)		B-I	
Moderate Class II: (MD<=3 years)			
Relatively High Class III: Any Macaulay duration			

Motilal Oswal 5 Year G-Sec Fund of Fund

Potential Risk Class Matrix			
Credit Risk of the scheme→	Relatively Low (Class A: CRV >=12)	Moderate (Class B : CRV >=10)	Relatively High (Class C: CRV <10)
Max Interest Rate Risk of the scheme↓			
Relatively Low Class I: (MD<=1 year)			
Moderate Class II: (MD<=3 years)			
Relatively High Class III: Any Macaulay duration	A-III		

Motilal Oswal 5 Year G-Sec ETF

Potential Risk Class Matrix			
Credit Risk of the scheme→	Relatively Low (Class A: CRV >=12)	Moderate (Class B : CRV >=10)	Relatively High (Class C: CRV <10)
Max Interest Rate Risk of the scheme↓			
Relatively Low Class I: (MD<=1 year)			
Moderate Class II: (MD<=3 years)			
Relatively High Class III: Any Macaulay duration	A-III		

Risk Disclosure and Disclaimer

Statutory Details: Constitution: Motilal Oswal Mutual Fund has been set up as a trust under the Indian Trust Act, 1882. **Trustee:** Motilal Oswal Trustee Company Ltd. **Investment Manager:** Motilal Oswal Asset Management Company Ltd. **Sponsor:** *Motilal Oswal Financial Services Ltd. **Risk Factors:** (1) All Mutual Funds and securities investments are subject to market risks and there can be no assurance that the Scheme's objectives will be achieved (2) As the price / value / interest rates of the securities in which the Scheme invests fluctuates, the Net Asset Value (NAV) of units issued under the Scheme may go up or down depending upon the factors and forces affecting the securities market (3) Past performance of the Sponsor/AMC/Mutual Fund and its affiliates does not indicate the future performance of the Scheme and may not provide a basis of comparison with other investments (4) The name of the Schemes does not in any manner indicate the quality of the Schemes, its future prospects and returns. Investors are therefore urged to study the terms of offer carefully and consult their Investment Advisor before they invest in the Scheme (5) The Sponsor is not responsible or liable for any loss or shortfall resulting from the operation of the Mutual Fund beyond the initial contribution made by it of an amount of Rs. 1 Lac towards setting up of the Mutual Fund (6) The present Schemes are not guaranteed or assured return Schemes. Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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* Pursuant to the scheme of amalgamation Motilal Oswal Securities Limited (MOSL) has been merged with Motilal Oswal Financial Services Limited (MOFSL) whereby all the assets and liabilities of MOSL including its business and investments have been transferred to MOFSL w.e.f. August 21, 2018.

Call: 81086 22222 or 022-4054 8002 **Website:** www.motilaloswalmf.com **Mail:** amc@motilaloswal.com

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.