




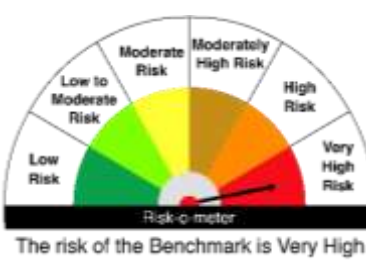
KEY INFORMATION MEMORANDUM

Motilal Oswal Nasdaq 100 ETF

(An open ended scheme replicating/tracking NASDAQ-100 Total Return Index)

(Scheme code:-MOTO/O/O/EET/11/03/0003)

(Scrip Code: MOFN100)

This product is suitable for investors who are seeking*	<u>Scheme Risk-o-meter#</u>	<u>Benchmark Risk-o-meter</u> <u>NASDAQ-100 Total Return Index</u>
<ul style="list-style-type: none"> Return that corresponds generally to the performance of the NASDAQ-100 Index, subject to tracking error Investment in securities constituting of NASDAQ-100 Index. 		

***Investors should consult their financial advisers if in doubt about whether the product is suitable for them.**

As on September 30, 2024. For latest risk-o-meter, investors may refer to the Monthly Portfolios disclosed on the website of the Fund viz. <https://www.motilaloswalmf.com/>.

Continuous Offer of Units at NAV based prices

Name of Mutual Fund	Motilal Oswal Mutual Fund (MOMF)
Name Asset Management Company (AMC)	Motilal Oswal Asset Management Company Limited (MOAMC)
Name Trustee Company	Motilal Oswal Trustee Company Limited (MOTC)
Address	<u>Registered Office:</u> 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai-400025
Website	<u>https://www.motilaloswalmf.com/</u>

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website [www. https://www.motilaloswalmf.com/](https://www.motilaloswalmf.com/)

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This Key Information Memorandum is dated May 30, 2025.

DETAILS OF SCHEME

Title	Particulars																			
Investment Objective	<p>The Scheme seeks investment return that corresponds to the performance of the NASDAQ-100 Total Return Index, subject to tracking error.</p> <p>However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.</p>																			
Asset Allocation Pattern of the scheme	<p>The asset allocation pattern of the Scheme would be as follows:</p> <table><tr><th rowspan="2">Instruments</th><th colspan="2">Indicative Allocations (% of total assets)</th></tr><tr><th>Minimum</th><th>Maximum</th></tr><tr><td>Securities constituting NASDAQ-100 Total Return Index</td><td>95%</td><td>100%</td></tr><tr><td>Overseas Debt and Money market instruments and cash at call, mutual fund schemes or exchange traded funds based on NASDAQ-100 Total Return Index</td><td>0%</td><td>5%</td></tr></table> <p>The Scheme may take an exposure to derivatives of the Underlying Index or constituents of the Underlying Index for short duration when the securities of the Underlying Index are unavailable, insufficient or for rebalancing at the time of change in Underlying Index or in case of corporate actions. The total exposure to derivatives would be restricted to 10% of the net assets of the Scheme. The aggregate asset allocation including exposure to derivatives will not exceed 100% of net assets of the Scheme. The margin paid for derivative instruments will form part of Debt and Money market Instruments. All overseas investments mentioned above would comply with the provisions of clause 12.19 of SEBI Master Circular No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024.</p> <p>The cumulative gross exposure through equity, debt, derivative positions, other permitted securities/assets and such other securities/assets as may be permitted by the Board from time to time will not exceed 100% of the net assets of the scheme, subject to approval if any.</p> <p>Indicative Table (Actual instrument/percentages may vary subject to applicable S circulars)</p> <table><tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr><tr><td>1</td><td>Securities Lending/ Stock Lending</td><td>The Scheme intends to engage in Stock Lending, the Scheme</td><td>Subject to the SEBI (MF) Regulations and in</td></tr></table>	Instruments	Indicative Allocations (% of total assets)		Minimum	Maximum	Securities constituting NASDAQ-100 Total Return Index	95%	100%	Overseas Debt and Money market instruments and cash at call, mutual fund schemes or exchange traded funds based on NASDAQ-100 Total Return Index	0%	5%	Sl. no	Type of Instrument	Percentage of exposure	Circular references*	1	Securities Lending/ Stock Lending	The Scheme intends to engage in Stock Lending, the Scheme	Subject to the SEBI (MF) Regulations and in
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1	Securities Lending/ Stock Lending	The Scheme intends to engage in Stock Lending, the Scheme	Subject to the SEBI (MF) Regulations and in																	

			<p>shall adhere to the following limits should it engage in Stock Lending.</p> <p>Not more than 20% of the net assets of the Scheme can be deployed in Stock Lending.</p> <p>Not more than 5% of the net assets of the Scheme can be deployed in Stock Lending to any single approved intermediary.</p>	<p>accordance with Securities Lending Scheme, 1997, SEBI vide clause 12.11 of SEBI Master Circular No. SEBI/HO/IMD/1 MD-PoD-1/P/CIR/2024/90 dated June 27, 2024, as may be amended from time to time,</p>	
	2	Equity Derivatives for non-hedging purposes	<p>The Scheme may take an exposure to derivatives of the Underlying Index or constituents of the Underlying Index for short duration when the securities of the Underlying Index are unavailable, insufficient or for rebalancing at the time of change in Underlying Index or in case of corporate actions. The total exposure to derivatives would be restricted to 10% of the net assets of the Scheme. The aggregate asset allocation including exposure to derivatives will not exceed 100% of net assets of the Scheme. The margin paid for derivative instruments will form part of Debt and Money market Instruments.</p>	<p>In accordance with clause 12.25 of SEBI Master Circular No. SEBI/ HO/ IMD/ IMD-PoD-1/ P/ CIR/ 2024/ 90 June 27, 2024.</p>	
	3	Securitized Debt	<p>The scheme will not make any investment in Securitised Debt.</p>	-	
	4	Overseas Securities	<p>The scheme will invest in securities constituting</p>	<p>All overseas investments</p>	

		NASDAQ-100 Total Return Index and Overseas Debt and Money market instruments and cash at call, mutual fund schemes or exchange traded funds based on NASDAQ-100 Total Return Index.	mentioned would comply with the provisions of clause 12.19 of SEBI Master Circular No. SEBI/HO/IMD/I MD-PoD-1/P/CIR/2024/90 dated June 27, 2024	
	5	ReITS and InVITS	The Scheme shall not invest in REITS/ InVITS	-
	6	AT1 and AT2 Bonds	The Scheme shall not invest in AT1 and AT2 bonds	-
	7	Short selling	The Scheme shall not engage in short selling.	-
	8	Unrated debt instrument and Credit Default Swaps (CDS)	The Scheme shall not invest in unrated debt instrument and Credit Default Swaps (CDS)	-
	9	Repo in corporate debt and corporate reverse repo	The Scheme shall not invest in repo in corporate debt and corporate reverse repo.	-
	10	Unrated Debt instrument.	The Scheme shall not invest in unrated debt instrument.	-
	11	Credit Default Swaps (CDS)	The Scheme shall not invest in Credit Default Swaps (CDS).	-
	12	Structured Obligations / Credit Enhancements.	The Scheme will not invest in debt instruments having Structured Obligations / Credit Enhancements.	-
	13	Corporate debt and corporate reverse repo	The Scheme shall not invest in repo in corporate debt and corporate reverse repo.	-
	14	Unlisted security of an associate or group company of the sponsor or any security issued by way of private	The scheme will not invest in Unlisted security of an associate or group company of the sponsor or or any security issued by way	-

		placement by an associate or group company of the sponsor	of private placement by an associate or group company of the sponsor	
	15	The listed securities of group companies of the sponsor which is in excess of 25 per cent of the net assets	The scheme will not invest in listed securities of group companies of the sponsor which is in excess of 25 per cent of the net assets.	
	16	The scheme will not invest in securities covered clause 12.2 of SEBI Master Circular No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024.		

Rebalancing due to Active Breaches:

Subject to the Regulations, the asset allocation pattern indicated above for the Scheme may change from time to time, keeping in view market conditions, market opportunities, applicable regulations and political and economic factors. In the event that the asset allocation of the Scheme should deviate from the ranges as noted in the asset allocation table above, then the portfolio of the Scheme will be rebalanced by the Fund Manager to the position indicated in the asset allocation table above. Such changes in the asset allocation will be for short term and defensive considerations. In case of deviation, if any, from the asset allocation pattern, the AMC shall rebalance the portfolio within a period of 7 calendar days. Where the portfolio is not rebalanced within 7 calendar days, justification for the same shall be placed before the Investment Committee and reasons for the same shall be recorded in writing. The Investment Committee shall then decide on the course of action.

Portfolio Rebalancing due to Passive Breach

In case of change in constituents of the index due to periodic review, the portfolio of ETF shall be rebalanced within 7 calendar days. Any transactions undertaken in the scheme portfolio of ETF in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.

Investment Strategy	<p>The Scheme employs an investment approach designed to track the performance of NASDAQ-100 Total Return Index. The Scheme seeks to achieve this goal by investing in securities constituting NASDAQ100 Total Return Index in same proportion as in the index. The Scheme will invest at least 95% of its total assets in the securities comprising the Underlying Index. The Scheme may also invest in overseas debt and money market instruments to meet the liquidity and expense requirements. The Scheme may also take exposure in derivative instruments in order to minimize the tracking error.</p> <p>Risk Control</p> <p>Risk is an inherent part of the investment function. Effective Risk management is critical to fund management for achieving financial soundness. Investment by the</p>
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	<p>Scheme would be made as per the investment objective of the Scheme and in accordance with SEBI Regulations. AMC has adequate safeguards to manage risk in the portfolio construction process. Risk control would involve managing risk in order to keep in line with the investment objective of the Scheme. The risk control process would include identifying the risk and taking proper measures for the same. Further, AMC has implemented Bloomberg Portfolio Order Management System as the Front Office System for managing risk. The system has incorporated all the investment restrictions as per the SEBI guidelines and enables identifying and measuring the risk through various risk management tools like various portfolio analytics, risk ratios, average duration and analyses the same and acts in a preventive manner.</p> <p>Securities Lending</p> <p>Securities Lending is lending of securities through an approved intermediary to a borrower under an agreement for a specified period with the condition that the borrower will return equivalent securities of the same type or class at the end of the specified period along with the corporate benefits accruing on the securities borrowed. The Scheme may lend securities from its portfolio in accordance with the Regulations and the applicable SEBI guidelines. Securities' lending shall enable the Scheme to earn income that may partially offset its expenses and thereby reduce the effect these expenses have on the Scheme's ability to provide investment returns that correspond generally to the performance of its Index. The Scheme will pay reasonable administrative and custodial fees in connection with the lending of securities. The Scheme will be exposed to the risk of loss should a borrower default on its obligation to return the borrowed securities. The Scheme share of income from the lending collateral will be included in the Scheme's gross income. The Fund will comply with the conditions for securities lending specified by SEBI Regulations and circulars issued from time to time. The maximum exposure of each Scheme to a single intermediary in the stock lending programme at any point of time would be limited to 50% of the market value of its equity portfolio or upto such limits as may be specified by SEBI. Each Scheme will not lend more than 75% of its corpus. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to performance of the Underlying Index.</p> <p>Portfolio Turnover</p> <p>Portfolio Turnover is defined as the lower of sales or purchase divided by the average corpus during a specified period of time. Generally, Portfolio Turnover would depend upon the rebalancing of the portfolio due to change in composition of the Index or due to corporate actions of the securities constituting the Index.</p> <p>Tracking Error</p> <p>Tracking error is defined as the annualized standard deviation of the difference between the daily returns of the Underlying Index and the NAV of the Scheme based on past one year rolling data shall not exceed 2%. Theoretically, the corpus of the Scheme has to be fully invested in the securities comprising the Underlying Index in the same proportion of weightage as the securities have in the Underlying Index. However, it is not possible to invest as per the objective due to reason that the Scheme has to incur expenses, corporate actions pertaining to the Basket including changes</p>
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	<p>to the constituents, regulatory policies, ability of the Fund Manager to closely replicate the Underlying Index, etc. The Scheme's returns may therefore deviate from those of its Underlying Basket. Tracking Error may arise due to the following reasons:</p> <ol style="list-style-type: none"> 1. Fees and expenses of the Scheme. 2. Cash balance held by the Scheme due to dividend accumulated but not received, subscriptions, redemption, etc. 3. Corporate actions 4. The Scheme has to invest in the securities in whole numbers and has to round off the quantity of securities shares. 5. Changes in the constituents of the underlying Basket. Whenever there are any changes, the Scheme has to reallocate its investment as per the revised Basket but market conditions may not offer an opportunity to rebalance its portfolio to match the Basket and such delay may affect the NAV of the Scheme. 6. Lack of Liquidity <p>The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal market circumstances, such tracking error shall not exceed by 2%.</p> <p>In case of unavoidable circumstances in the nature of force majeure, which are beyond the control of the AMC, the tracking error may exceed 2% and the same will be intimated to the Trustees with corrective actions taken by the AMC, if any.</p> <p>Tracking Difference: Tracking difference i.e. the annualized difference of daily returns between the index or goods and the NAV of the ETF will be disclosed on the website of the AMC and AMFI, on a monthly basis, for tenures 1 year, 3 years, 5 years, 10 years and since the date of allotment of units.</p>
Risk Profile of the Scheme	<p>Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme specific Risk Factors are summarized below:</p> <p>Scheme Specific Risk Factors</p> <p>Risk associated with investing in companies forming part of NASDAQ-100 Total Return Index:</p> <p>Risk associated with investing in companies forming part of NASDAQ-100 Total Return Index:</p> <p>The scheme tracks underlying benchmark (index) which may comprise of companies engaged into construction of residential & commercial real estate properties. The scheme being passively managed invests in stocks of the underlying index and will therefore be subject to the risks associated with concentration of investments in a particular company/sector. As defined in the index methodology, the weightage of each stock is capped at the time of rebalancing of index, which may help in limiting</p>

	<p>concentration risk. In addition, the scheme may be subject to following sector specific risks including but not limited to:</p> <p>Market Risk: Real estate values are influenced by market conditions, including economic trends, interest rates, and supply and demand. A downturn in the economy can lead to a decline in property values, potentially resulting in financial losses for investors.</p> <p>Interest Rate Risk: Changes in interest rates can impact the cost of financing for real estate investments. Rising interest rates can increase borrowing costs, reducing the profitability of real estate projects and affecting property values.</p> <p>Liquidity Risk: Real estate is generally considered less liquid than other investment assets, such as stocks or bonds. It may take time to sell a property, and the process can be influenced by market conditions, making it challenging to quickly convert real estate holdings into cash.</p> <p>Location Risk: The value of real estate is often closely tied to its location. Factors such as neighborhood trends, local economic conditions, and development plans can significantly impact property values. Investing in areas with declining property values or unfavorable economic conditions can lead to financial losses.</p> <p>Credit Risk: If organization (real estate developer) uses financing to acquire real estate, there is a risk associated with the ability to repay loans. Economic downturns or unexpected events can lead to difficulties in meeting mortgage obligations, potentially resulting in foreclosure.</p> <p>Regulatory and Legal Risks: Real estate investments are subject to various regulations and zoning laws. Changes in regulations, zoning restrictions, or legal disputes can affect the development potential and value of a property.</p> <p>Management Risk: Managing real estate properties involves various responsibilities, such as property maintenance, tenant management, and dealing with unforeseen issues. Poor management or unexpected expenses can impact the profitability of an investment.</p> <p>Market Saturation: Investing in a market that is already saturated with similar types of properties can limit the potential for rental income or property appreciation.</p> <p>Environmental and Natural Disaster Risks: Properties can be exposed to environmental risks, such as pollution or contamination. Additionally, real estate in certain geographic areas may be prone to natural disasters like floods, earthquakes, or hurricanes, which can cause significant damage.</p> <p>Technological Disruption: Changes in technology, such as the rise of remote work or advancements in construction methods, can impact the demand for certain types of real estate. For example, increased remote work could reduce the demand for office spaces</p> <p>For details on risk factors and risk mitigation measures, please refer SID.</p>
Plans/Options	The Scheme does not offer any Plans/Options for investment.
Applicable NAV	Applicable NAV for Cash Subscription\Redemption in Creation unit size – Intra-day NAV shall be applicable in case of subscription/redemption of units directly with the Fund. Applicable NAV for Basket Subscription\Redemption

	<p>– In case of creation of units by way of deposit of portfolio deposit and cash component or redemption of units by way of withdrawal of portfolio basket and cash component, the applicable NAV will be based on the value of the portfolio deposit and cash component as at the end of the previous day.</p>
Minimum Application Amount/ Number of Units	<p>On Exchange: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.</p> <p>Directly with the Mutual Fund</p> <p>For Eligible investors*: Direct transaction with AMC pertaining to subscription / redemption by any investor other than Authorized Participants / Market Makers shall be in multiple of unit creation size and the execution value of such transaction should be more than Rs. 25 Crs.</p> <p>For Market makers: The number of units of the Scheme that Market Makers/authorized participant can subscribe is 2,50,000 units and in multiples thereafter.</p> <p>*the provisions relating to Eligible investors will not be applicable for the below mentioned investors till August 28, 2025 – a. Schemes managed by Employee Provident Fund Organisation, India b. Recognized Provident Funds, approved gratuity funds and approved superannuation funds under Income tax act, 1961.</p>
Despatch of Redemption Request	<p>On the Exchange: As the Scheme is listed on the exchange, the investor can sell units on an ongoing basis on the NSE at the traded prices. The units are redeemed in round lots of 1 unit.</p> <p>Directly with the Mutual Fund:</p> <p>For Market makers: All direct redemption transaction by MMs / APs and eligible investors shall be at intra-day NAV based on the actual execution price of the underlying portfolio. The number of units of the Scheme that authorized participant can redeem is 2,50,000 units and in multiples thereafter.</p> <p>For Other eligible investors*: Direct transaction with AMC pertaining to subscription / redemption by any investor other than Authorized Participants / Market Makers shall be in multiple of unit creation size and the execution value of such transaction should be more than Rs. 25 Crs. All direct transaction by Market Makers and eligible investors shall be at intra-day NAV based on the actual execution price of the underlying portfolio. The following provision of relevant circulars shall not be applicable: The requirement of “cut-off” timing for NAV applicability as prescribed by SEBI from time to time shall not be applicable for direct transaction with AMCs in ETFs by Market Makers and other eligible investors. In case of the above scenarios, applications received from investors for redemption upto 3.00 p.m. on any trading day, shall be processed by the AMC at the closing NAV of the day.</p> <p>Any person transacting with the fund will have to reimburse transaction charges -</p>

	brokerage, STT, demat charges etc, if any. *the provisions relating to Eligible investors will not be applicable for the below mentioned investors till August 31, 2025– Schemes managed by Employee Provident Fund Organisation, India Recognized Provident Funds, approved gratuity funds and approved superannuation funds under Income tax act, 1961																				
Benchmark Index	The performance of the Scheme will be benchmarked to NASDAQ-100 Total Return Index. As the Scheme is an Exchange Traded Fund (ETF) Scheme and would primarily invest in securities which are constituents of NASDAQ-100 the said index is an appropriate benchmark for the Scheme. Total Return variant of the index (TRI) will be used for performance comparison.																				
Dividend Policy	Not Applicable																				
Name of the Fund Manager	Mr. Sunil Sawant																				
Name of the Trustee Company	Motilal Oswal Trustee Company Limited.																				
Performance of the scheme	<div>The Performance of the Scheme as on March 31, 2025 is as follows:</div> <table><tr><th rowspan="2">Compounded Annualised Returns</th><th>Scheme Returns (%)</th><th>Benchmark Returns (%)</th></tr><tr><th>Motilal Oswal Nasdaq 100 ETF</th><th>Nasdaq 100 TRI (INR)</th></tr><tr><td>Returns for the last 1 year</td><td>8.3%</td><td>9.1%</td></tr><tr><td>Returns for the last 3 year</td><td>12.9%</td><td>13.9%</td></tr><tr><td>Returns for the last 5 year</td><td>22.6%</td><td>23.6%</td></tr><tr><td>Returns for the last 7 year</td><td>21.3%</td><td>22.5%</td></tr><tr><td>Returns since inception</td><td>21.7%</td><td>23.2%</td></tr></table>	Compounded Annualised Returns	Scheme Returns (%)	Benchmark Returns (%)	Motilal Oswal Nasdaq 100 ETF	Nasdaq 100 TRI (INR)	Returns for the last 1 year	8.3%	9.1%	Returns for the last 3 year	12.9%	13.9%	Returns for the last 5 year	22.6%	23.6%	Returns for the last 7 year	21.3%	22.5%	Returns since inception	21.7%	23.2%
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	<div>Absolute Returns for the last five (5) financial years</div> <div><table><thead><tr><th>Financial Year</th><th>Motilal Oswal Nasdaq 100 ETF (%)</th><th>NASDAQ 100 TRI (INR) (%)</th></tr></thead><tbody><tr><td>FY 20 - 21</td><td>59.1%</td><td>60.3%</td></tr><tr><td>FY 21 - 22</td><td>20.6%</td><td>21.5%</td></tr><tr><td>FY 22 - 23</td><td>-7.0%</td><td>-6.1%</td></tr><tr><td>FY 23 - 24</td><td>43.0%</td><td>44.2%</td></tr><tr><td>FY 24 - 25</td><td>8.3%</td><td>9.1%</td></tr></tbody></table></div> <div><p>Note: *Returns for more than one year are compounded annualized and date of inception is deemed to be date of allotment. Date of Allotment is March 29, 2011. Performance is for Growth option. Past performance may or may not be sustained in future.</p></div>	Financial Year	Motilal Oswal Nasdaq 100 ETF (%)	NASDAQ 100 TRI (INR) (%)	FY 20 - 21	59.1%	60.3%	FY 21 - 22	20.6%	21.5%	FY 22 - 23	-7.0%	-6.1%	FY 23 - 24	43.0%	44.2%	FY 24 - 25	8.3%	9.1%
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Additional Scheme Related Disclosures	<div>TOP 10 HOLDINGS OF THE SCHEME:</div> <div><p>Please find below link to access the Top 10 holdings of the scheme https://www.motilaloswalmf.com/download/factsheets</p><p>DISCLOSURE OF NAME AND EXPOSURE TO TOP 7 ISSUERS, STOCKS, GROUPS AND SECTORS AS A PERCENTAGE OF NAV OF THE SCHEME IN CASE OF DEBT AND EQUITY ETFS/INDEX FUNDS THROUGH A FUNCTIONAL WEBSITE LINK THAT CONTAINS DETAILED DESCRIPTION</p><p>Please find below link to access above mentioned details of the scheme https://www.motilaloswalmf.com/download/factsheets</p></div>																		

	<p>PORTFOLIO TURNOVER RATE: The Portfolio Turnover Ratio of the Scheme, Motilal Oswal Nasdaq 100 ETF as on March 31, 2025 is <u>0.14</u></p> <p>FUNCTIONAL WEBSITE LINK FOR PORTFOLIO DISCLOSURE:</p> <p>For Half Yearly Portfolio, please refer - https://www.motilaloswalmf.com/download/financials For Fortnightly / Monthly Portfolio, please refer https://www.motilaloswalmf.com/download/month-end-portfolio</p> <p>AGGREGATE INVESTMENT IN THE SCHEME BY CONCERNED FUND MANAGER:</p> <p>Aggregate investment in the Scheme as on March 31, 2025 is as follows:</p> <table><tr><th>Sr. No.</th><th>Category of Persons</th><th colspan="2">Net Value</th><th>Market Value (in Rs.)</th></tr><tr><td></td><td>Concerned scheme's Fund Manager(s)</td><td>Units</td><td>NAV per unit</td><td></td></tr><tr><td>1</td><td>Mr. Sunil Sawant</td><td>-</td><td>-</td><td>-</td></tr></table> <p>INVESTMENTS OF AMC IN THE SCHEME –</p> <p>In accordance with Regulation 28(4) of SEBI (Mutual Funds) (Amendment) Regulations, 2014 the Sponsor or AMC has invested a portion of its assets into the Scheme as seed capital to the extent mandated and such seed capital will not be redeemed or withdrawn by the AMC until the winding up of the Scheme.</p> <p>In addition to investments as mandated under Regulation 28(4) of the Regulations as mentioned above, the AMC may invest in the Scheme during the continuous offer period subject to the SEBI (MF) Regulations. The AMC shall not charge investment management fees on investment by the AMC in the Scheme.</p> <p>For the details pertaining to the said investment visit https://www.motilaloswalmf.com/download/regulatory-updates</p>	Sr. No.	Category of Persons	Net Value		Market Value (in Rs.)		Concerned scheme's Fund Manager(s)	Units	NAV per unit		1	Mr. Sunil Sawant	-	-	-
Sr. No.	Category of Persons	Net Value		Market Value (in Rs.)												
	Concerned scheme's Fund Manager(s)	Units	NAV per unit													
1	Mr. Sunil Sawant	-	-	-												
Expenses of the Scheme	These expenses are incurred for the purpose of various activities related to the NFO like sales and distribution fees paid, marketing and advertising, registrar expenses, printing and stationary, bank charges etc. The entire NFO expenses were borne by the AMC.															
Load Structure	Exit: Nil															
Recurring expenses	These are the fees and expenses for operating the Scheme. These expenses include but are not limited to Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer agents' fees & expenses, marketing and selling costs etc.															

	<p>The AMC has estimated that upto 1.00% of the daily average net assets of the scheme will be charged to the scheme as expenses as permitted under Regulation 52 of SEBI (MF) Regulations. For the actual current expenses being charged, the investor should refer to the website of the Fund. For brief details refer SID and SAI.</p> <p>For the actual current expenses being charged, the investor should refer to the website of the Fund.</p> <p>The Mutual Fund would update the current expense ratios on the website (www.motilaloswalmf.com) atleast three working days prior to the effective date of the change. Investors can refer to “Total Expense Ratio” section on https://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio for Total Expense Ratio (TER) details.</p>
Tax treatment for the Investors (Unitholders)	Investor are advised to refer to the details in the Statement of Additional Information and also independently refer to their tax advisor.
Daily Net Asset Value (NAV) Publication	<p>The NAV will be calculated on all business days and disclosed in the manner specified by SEBI. The AMC shall update the NAVs on its website www.motilaloswalmf.com and also on AMFI website www.amfiindia.com before 11.00 p.m. on every business day. If the NAVs are not available before 11.00 p.m. on any business day, the reason for delay in uploading NAV would be explained to AMFI in writing. If the NAV is not available before the commencement of Business Hours on the following day due to any reason, the Mutual Fund shall issue a press release giving reasons and explaining when the Mutual Fund would be able to publish the NAV.</p> <p>Further, Mutual Funds/ AMCs shall extend facility of sending latest available NAVs to investors through SMS, upon receiving a specific request in this regard. Investors can also contact the office of the AMC to obtain the NAV of the Scheme.</p>
For Investor Grievances please contact	<p><u>For General Service request and Complaint Resolution</u></p> <p>Mr. Juzer Dalal Motilal Oswal Asset Management Company Limited 10th Floor, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai – 400025 Tel No.: +91 8108622222 and +91 22 40548002 Fax No.: 02230896884 Email.: amc@motilaloswal.com</p> <p>Investors are advised to contact any of the Designated Collection Center / Investor Service Center or the AMC by calling the toll free no. of the AMC at +91 8108622222 +91 22 40548002.</p> <p>Investors can also visit our website www.motilaloswalmf.com for complete details.</p> <p>Investor may also approach the Compliance Officer / CEO of the AMC. The details including, inter-alia, name & address of Compliance Officer & CEO, their e-mail addresses and telephone numbers are displayed at each offices of the AMC.</p> <p>For any grievances with respect to transactions through stock exchange mechanism, Unit Holders must approach either their stock broker or the investor grievance cell of the respective stock exchange or their distributor.</p>

Unitholder's Information	<p>Accounts Statements:</p> <p>In accordance with clause 14.4.3 of SEBI Master Circular No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024 the investor whose transaction has been accepted by the MOAMC shall receive a confirmation by way of email and/or SMS within 5 Business Days from the date of receipt of transaction request, same will be sent to the Unit holders registered e-mail address and/or mobile number. Thereafter, a Consolidated Account Statement ("CAS") shall be issued in line with the following procedure:</p> <p>Consolidation of account statement shall be done on the basis of PAN. In case of multiple holding, it shall be PAN of the first holder and pattern of holding.</p> <p>The CAS shall be generated on a monthly basis and shall be issued on or before 15th of the immediately succeeding month to the unit holder(s) in whose folio(s) transaction(s) has/have taken place during the month.</p> <p>In case there is no transaction in any of the mutual fund folios then CAS detailing holding of investments across all schemes of all Mutual Funds will be issued on half yearly basis [at the end of every six months (i.e. September/ March)] and shall be issued on or before 21st of the immediately succeeding month.</p> <p>Investors having MF investments and holding securities in Demat account shall receive a Consolidated Account Statement containing details of transactions across all Mutual Fund schemes and securities from the Depository by email / physical mode.</p> <p>Investors having MF investments and not having Demat account shall receive a Consolidated Account Statement from the MF Industry containing details of transactions across all Mutual Fund schemes by email / physical mode.</p> <p>The word 'transaction' shall include purchase, redemption, switch, IDCW payout, IDCW reinvestment, systematic investment plan, systematic withdrawal plan, and systematic transfer plan. CAS shall not be received by the Unit holders for the folio(s) wherein the PAN details are not updated. The Unit holders are therefore requested to ensure that the folio(s) are updated with their PAN. For Micro SIP and Sikkim based investors whose PAN details are not mandatorily required to be updated Account Statement will be dispatched by MOAMC for each calendar month on or before 10th of the immediately succeeding month.</p> <p>The Consolidated Account statement will be in accordance to clause 14.4.3 of SEBI Master Circular No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024. In case of a specific request received from the Unit holders, MOAMC will provide the account statement to the investors within 5 Business Days from the receipt of such request. Investors are requested/encouraged to register/update their email id and mobile number of the primary holder with the AMC/RTA through our Designated Investor Service Centres (DISCs) in order to facilitate effective communication.</p> <p>Note: If the investor(s) has/have provided his/their email address in the application form or any subsequent communication in any of the folio belonging to the investor(s), Mutual Fund / Asset Management Company reserves the right to use Electronic Mail (email) as a default mode to send various communication which include account statements for transactions done by the investor(s). The investor shall from time to time intimate the Mutual Fund / its Registrar and Transfer Agents about any changes in the email address.</p> <p>Monthly & Half yearly Disclosures: Portfolio</p> <p>This is a list of securities where the corpus of the scheme is currently invested. The market value of these investments is also stated in portfolio disclosures.</p>
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	<p>The Mutual Fund / AMC shall disclose portfolio (along with ISIN) in a user friendly & downloadable spreadsheet format, as on the last day of the month/half year for the scheme(s) on its website (www.motilaloswalmf.com) and on the website of AMFI (www.amfiindia.com) within 10 days from the close of each month/half year.</p> <p>In case of investors whose email addresses are registered with MOMF, the AMC shall send via email both the monthly and half yearly statement of scheme portfolio within 10 days from the close of each month/half year respectively.</p> <p>Half yearly Disclosures: Financial Results</p> <p>The Mutual Fund shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on its website. The mutual fund shall publish an advertisement disclosing the hosting of such financial results on their website, in atleast one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the Mutual Fund is situated.</p> <p>Annual Report</p> <p>The Mutual Fund / AMC will host the Annual Report of the Schemes on its website (www.motilaloswalmf.com) and on the website of AMFI (www.amfiindia.com) not later than four months (or such other period as may be specified by SEBI from time to time) from the date of closure of the relevant accounting year (i.e. 31st March each year).</p> <p>The Mutual Fund / AMC shall mail the scheme annual reports or abridged summary thereof to those investors whose e-mail addresses are registered with MOMF. The full annual report or abridged summary shall be available for inspection at the Head Office of the Mutual Fund and a copy shall be made available to the investors on request at free of cost.</p> <p>Investors who have not registered their e-mail id will have to specifically opt-in to receive a physical copy of the Annual Report or Abridged Summary thereof.</p> <p>MOMF will publish an advertisement every year in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of scheme wise Annual Report on the AMC website (www.motilaloswalmf.com) and on the website of AMFI (www.amfiindia.com).</p>
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