

Motilal Oswal Focused 25 Fund

(An open ended equity scheme investing in maximum 25 stocks intending to focus on Large Cap stocks)



**BUY RIGHT
SIT TIGHT**

September 2022 (Data as on 31st August 2022. Inception date - 13th May 2013)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Focused 25 Fund

Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by investing in upto 25 companies with long term sustainable competitive advantage and growth potential. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty 500 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	33.7469
NAV Regular Plan IDCW Option (Rs.)	18.4671
NAV Direct Plan Growth Option (Rs.)	38.1601
NAV Direct Plan IDCW Option (Rs.)	20.8272
Monthly AAUM (in Rs Crs.)	1,761.17
Latest AUM (31-Aug-2022) (in Rs Crs.)	1,807.07



KEY FEATURES & PORTFOLIO ATTRIBUTES

Large Cap oriented Focused category fund

The 1st equity oriented scheme launched by MOAMC in 2013

9+ year track record with performance of 14.0% CAGR since inception as on 31st August 2022

Bottom up stock picking - overlap with index is least in the category

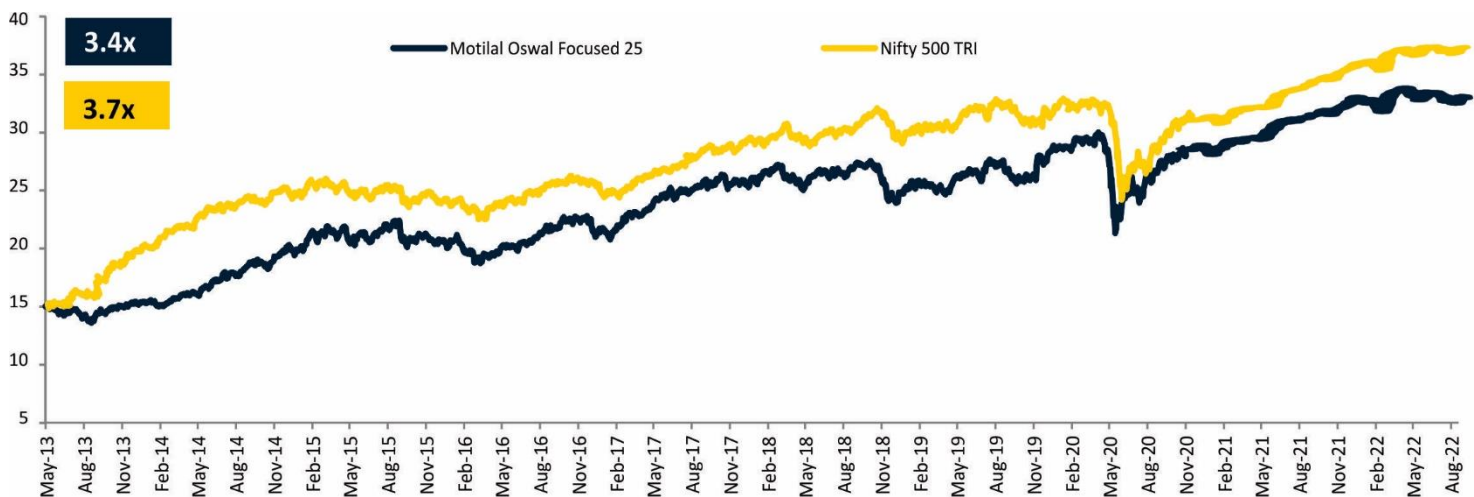


PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:	Eicher Motors Ltd, Larsen & Toubro Ltd, United Spirits Ltd.
Companies Exited:	FSN E-Commerce Ventures Ltd, HDFC Ltd, UltraTech Cement.



Performance Since Inception

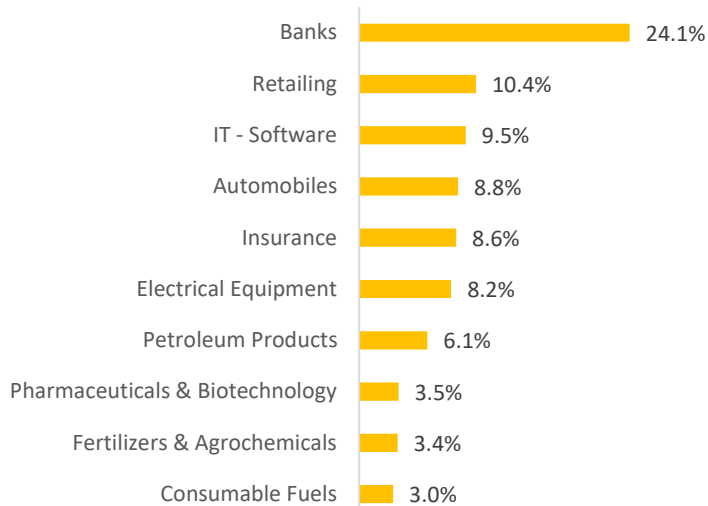


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Focused 25 Fund	0.1	10,006	16.6	15,859	10.1	16,153	14.0	33,747
Nifty 500 TRI	6.7	10,668	20.8	17,652	13.3	18,682	14.9	36,522
S&P BSE SENSEX TRI	4.8	10,480	18.2	16,504	14.8	19,899	14.2	34,313

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
HDFC Bank Ltd	9.1
ABB India Ltd	8.2
ICICI Bank Ltd	8.0
Reliance Industries Ltd	6.1
Tata Consultancy Services Ltd	4.8
Infosys Ltd	4.7
HDFC Life Insurance Company Ltd	4.6
Avenue Supermarts Ltd	4.6
Kotak Mahindra Bank Ltd	4.4
Vedant Fashions Ltd	4.0



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
ABB Ltd	4.1%
ICICI Bank Ltd	1.7%
Vedant Fashions Ltd	1.1%
Coal India Ltd	0.9%
Maruti Suzuki India Ltd	0.9%

Bottom 5	Contribution
Zomato Ltd	-2.2%
Housing Development Finance Corpn. Ltd	-1.5%
Tata Consultancy Services Ltd	-1.2%
HDFC Life Insurance Co. Ltd.	-1.0%
Ultratech Cement Ltd	-0.7%

Source: Value FY and Internal Analysis

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MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	75%
Mid Cap	25%
Small Cap	-

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	20.4%
Sharpe Ratio #	0.6
Portfolio Turnover Ratio	0.5
Beta	0.9

#Risk free returns based on last overnight MIBOR cut-off of 5.34%.
Data as on 30th August, 2022

Fund Manager

For Equity Component

Mr. Siddharth Bothra

Managing this fund since 23-Nov-2016

He has a rich experience of more than 17 years

For Debt Component since Inception

Mr. Abhiroop Mukherjee

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Maruti Suzuki India	Aug-14	2,407	9,082	277%	18%
Avenue Supermarts Limited	Jul-19	1,447	4,531	213%	43%

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Other Schemes Managed by Fund Manager

Name of Fund Manager: Abhiroop Mukherjee

	1 Year		3 Years		5 Years		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Top 3								
Motilal Oswal Midcap Fund	25.6	11.8	27.6	28.7	14.4	14.9	20.6	21.4
Motilal Oswal Liquid Fund	3.5	4.1	3.5	4.2	-	-	3.9	4.7
Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive	3.4	4.8	-	-	-	-	10.3	12.1
Bottom 3								
Motilal Oswal S&P 500 Index Fund	-3.2	-1.6	-	-	-	-	16.7	19.3
Motilal Oswal Flexi Cap Fund	-5.4	6.7	10.3	20.8	5.2	13.3	15.7	14.9
Motilal Oswal NASDAQ 100 Fund of Fund	-16.2	-13.6	19.7	22.1	-	-	20.5	21.5

Note: Abhiroop Mukherjee manages 28 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

Other Schemes Managed by Fund Manager

Name of Fund Manager: Siddharth Bothra

	1 Year		3 Years		5 Years		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Equity Hybrid Fund	2.1	5.7	14.1	16.2	-	-	11.8	12.4
Motilal Oswal Flexi Cap Fund	-5.4	6.7	10.3	20.8	5.2	13.3	15.7	14.9

Note: Siddharth Bothra manages 3 schemes of Motilal Oswal Mutual Fund.

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Focused 25 Fund (An open ended equity scheme investing in maximum 25 stocks intending to focus on Large Cap stocks)		
This product is suitable for investors who are seeking*	Investors understand that their principal will be at Very High risk	
<ul style="list-style-type: none"> Return by investing in upto 25 companies with long term sustainable competitive advantage and growth potential Investment in Equity and equity related instruments subject to overall limit of 25 companies 		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. This scheme is currently managed by Mr. Siddharth Bothra. He has been managing this fund since 23-Nov-2016; Mr. Abhiroop Mukherjee is the fund manager for debt component Since Inception. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

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Asset Management
MUTUAL FUND

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