

June 2022 (Data as on 31st May 2022. Inception date - 21st January 2015)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Long Term Equity Fund

Investment Objective:

The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty 500 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	24.2590
NAV Regular Plan IDCW Option (Rs.)	17.7493
NAV Direct Plan Growth Option (Rs.)	26.7599
NAV Direct Plan IDCW Option (Rs.)	21.3610
Monthly AAUM (in Rs Crs.)	2,043.61
Latest AUM (31-May-2022) (in Rs Crs.)	2,092.00



KEY FEATURES & PORTFOLIO ATTRIBUTES

High Quality portfolio of around 28 stocks with strong portfolio earnings growth

7+ year track record with alpha of 12.8% CAGR since inception as on 31st May 2022

Key sector allocation to participate in Financials and Healthcare space

Portfolio is a play on Domestic growth rather than export oriented companies

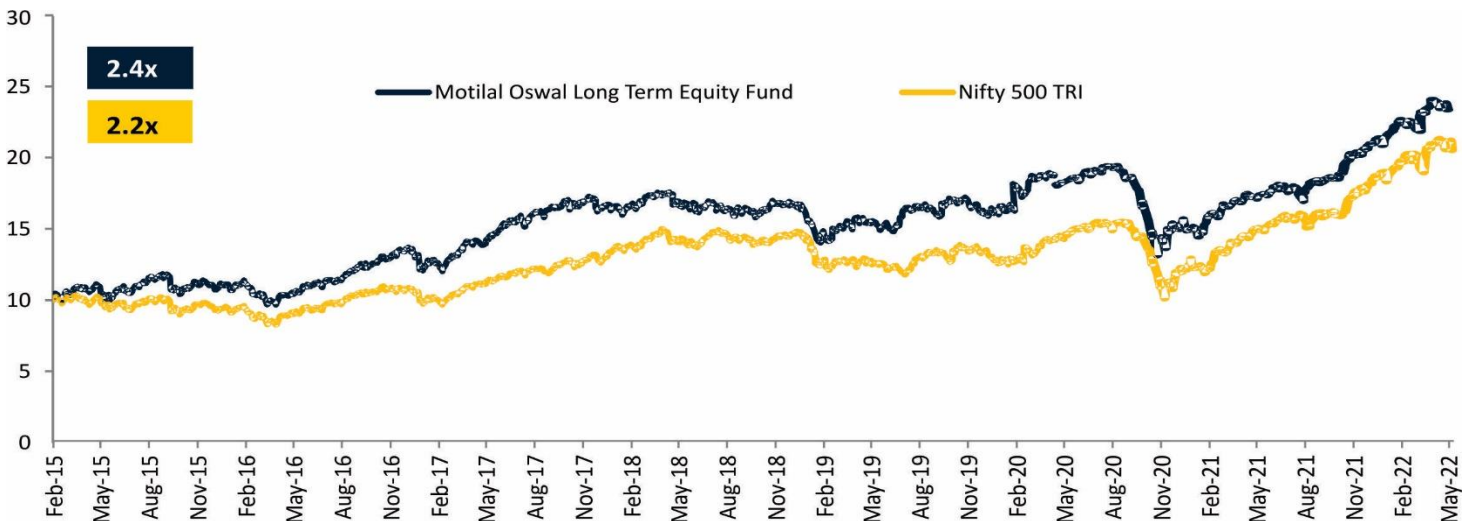


PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:	-
Companies Exited:	Tata Consumer Products Ltd, VIP Industries Ltd, WhirlPool Of India Ltd, Tata Consultancy Services Ltd.



Performance Since Inception

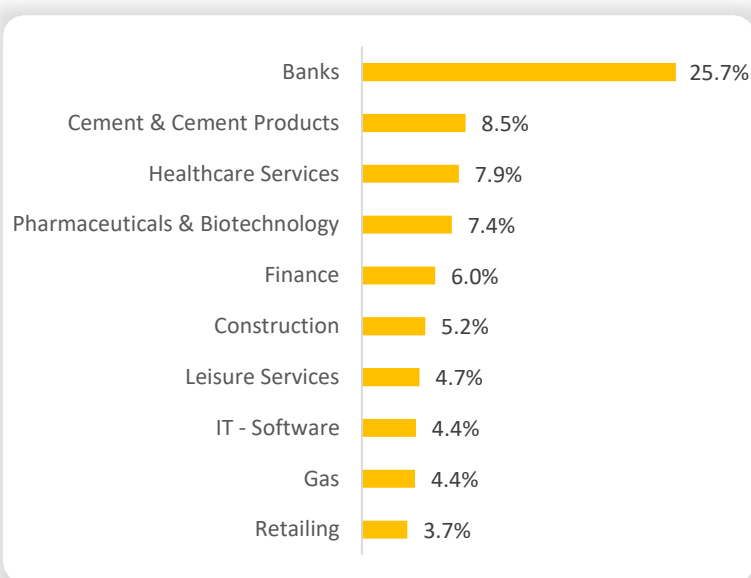


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Long Term Equity Fund	3.7	10,370	11.9	14,029	8.9	15,321	12.8	24,259
Nifty 500 TRI	8.1	10,808	14.2	14,917	12.4	17,949	11.1	21,674
Nifty 50 TRI	7.9	10,790	13.0	14,447	13.0	18,403	10.5	20,847

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
ICICI Bank Ltd	10.5
State Bank of India	6.1
Axis Bank Ltd	6.1
Larsen & Toubro Ltd	5.2
Jubilant Foodworks Ltd	4.7
Infosys Ltd	4.4
Gujarat Gas Ltd	4.4
UltraTech Cement Ltd	4.1
Cholamandalam Investment and Finance Company Ltd	4.0
JB Chemicals & Pharmaceuticals Ltd	3.9



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Max Healthcare Institute Ltd.	2.0%
ICICI Bank Ltd	1.4%
Phoenix Mills Ltd	1.3%
VIP Industries Ltd	1.2%
Cholamandalam Investment & Finance Co. Ltd	1.2%

Bottom 5	Contribution
Zomato Ltd	-1.1%
Dr Lal Pathlabs	-0.9%
Dalmia Bharat Ltd	-0.7%
Birla Corporation Ltd	-0.7%
Fortis Healthcare Ltd	-0.5%

Source: ValueFY and Internal Analysis

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MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	59%
Mid Cap	27%
Small Cap	14%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	22.1
Sharpe Ratio#	0.3
Portfolio Turnover Ratio	0.3
Beta	1.0

#Risk free returns based on last overnight MIBOR cut-off of 4.27%.
Data as on 31st May, 2022

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Jubilant Foodworks Ltd.	Sep-19	240	551	130%	36%
ICICI Bank Ltd.	Sep-19	353	753	114%	32%

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

THINK EQUITY
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MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Other Schemes Managed by Fund Manager

Name of Fund Manager: Abhiroop Mukherjee

	1 Year		3 Year		5 Year		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Top 3								
Motilal Oswal Midcap 30 Fund	27.8	10.3	20.3	19.2	12.0	13.6	19.5	20.4
Motilal Oswal Large and Midcap Fund	6.0	9.0	-	-	-	-	16.5	21.1
Motilal Oswal S&P 500 Index Fund	5.5	7.4	-	-	-	-	19.3	22.0
Bottom 3								
Motilal Oswal Dynamic Fund	-2.1	4.5	5.2	11.2	5.4	10.3	6.7	10.5
Motilal Oswal NASDAQ 100 Fund of Fund	-3.0	-0.3	23.8	25.7	-	-	22.3	23.1
Motilal Oswal Flexi Cap Fund	-4.7	8.1	5.0	14.2	5.3	12.4	15.0	14.1

Note: Abhiroop Mukherjee manages 22 schemes of Motilal Oswal Mutual Fund.

Source/Disclaimer : MOAMC . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

	6 Months		Since Inception	
	Simple Annualized (%)	Benchmark Return (%)	Simple Annualized (%)	Benchmark Return (%)
Motilal Oswal 5 Year G-sec Fund Of Fund	-3.8	-3.5	-1.2	-1.0

Mr. Abhiroop Mukherjee - Managing this fund since 06-October-2021, Hence scheme has not completed 1 Year.


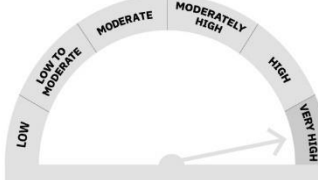
Other Schemes Managed by Fund Manager

Name of Fund Manager: Aditya Khemani

	1 Year		3 Year		5 Year		Since Inception	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Large and Midcap Fund	6.0	9.0	-	-	-	-	16.5	21.1

Note: Aditya Khemani manages 2 schemes of Motilal Oswal Mutual Fund.

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Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Long Term Equity Fund (An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)		
<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Long-term capital growth • Investment predominantly in equity and equity related instruments 		
Investors understand that their principal will be at Very High risk		

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Aditya Khemani has been appointed as the Fund Manager for equity component with effect from 6-Sep-2019; Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

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