



Motilal Oswal Asset Management Company Limited
Registered & Corporate Office: 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani
Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400025
Toll free No. +91 8108622222, +91 22 40548002
E-mail – mfservice@motilalosal.com
CIN No. – U67120MH2008PLC188186
Website: <http://www.motilalosalwalmf.com> and www.mostshares.com

Addendum to the Scheme Information Document and Key Information Memorandum of the Scheme, Motilal Oswal Nasdaq 100 ETF

Change in Face Value of units and Creation Unit Size

Unit holders are hereby informed that Motilal Oswal Trustee Company Limited, the Trustee to Motilal Oswal Mutual Fund has decided to change the face value per unit and Creation Unit Size of the Scheme, Motilal Oswal Nasdaq 100 ETF (**MOFN100**) for enabling liquidity of units as follows:

Particulars	Existing Provisions	Revised Provisions
Face Value	The face value of each unit of the Scheme will be Rs.10/-	The face value of each unit of the Scheme will be Rs.1/-
Creation Unit Size per Basket	25,000 Units	2,50,000 Units

Accordingly, the NAV per unit of MOFN100 will be reset to reflect the change in face value per unit. Consequently, the balance Unit holding of the existing Unit holders under the Scheme as per records of the depositories as on **June 18, 2021** (“Record Date”) will increase proportionately. However, this will not have any impact on the current value of holdings of the Unit holders of the Scheme(s). In case units held are under pledge / lien or have been frozen or locked pursuant to an order of a government authority or a court, fresh units due to change in face value will be credited in the unit holder’s demat account only after pledge / lien is released / vacated and lock / freeze order is vacated or revoked.

In view of the individual nature of tax implications, each Unit holder is advised to consult his or her own tax advisors with respect to the tax implications arising out of the consequences of the said change in face value.

This addendum shall form an integral part of the SID / KIM of the aforesaid Scheme as amended from time to time. All other terms & conditions of the aforesaid Scheme shall remain unchanged.

Place: Mumbai	For Motilal Oswal Asset Management Company Limited (Investment Manager for Motilal Oswal Mutual Fund)
Date: June 03, 2021	Sd/- Navin Agarwal Managing Director & Chief Executive Officer

Mutual fund investments are subject to market risks, read all scheme related documents carefully.