

IOPV2 Strategy July 2019 Update

Holdings

Scrip Name	(%) of Market Value
Ipca Laboratories Ltd.	9.15
Cholamandalam Investment & Finance Company Ltd.	8.45
Larsen & Toubro Infotech Ltd.	7.61
Bata India Ltd.	7.22
Godrej Agrovet Ltd.	6.81
Bajaj Electricals Ltd.	6.80
Sobha Ltd.	6.74
Coffee Day Enterprises Ltd.	5.83
JK Lakshmi Cement Ltd.	5.72
Sundram Fasteners Ltd.	4.72
KEI Industries Ltd.	4.24
HEG Ltd.	4.00
Central Depository Services (India) Ltd.	3.92
Century Plyboards (India) Ltd.	3.67
Avanti Feeds Ltd.	3.56
JM Financial Ltd.	3.29
Essel Propack Ltd.	3.23
Cochin Shipyard Ltd.	2.52
Accelya Kale Solutions Ltd.	1.40
Shalby Ltd.	1.08

Performance

Period	IOPV2 Strategy	Nifty Smallcap 100
1 Month	-4.41	-5.32
3 Months	-6.46	-7.08
6 Months	-3.79	-3.86
1 Year	-10.85	-13.62
Since Inception (5 th Feb 2018)	-9.13	-18.94

Market Capitalization

Market Capitalization	% Equity
Large Cap	7.6
Midcap	40.4
Smallcap	52.0
Weighted Average Market Cap (Rs. In Crs)	10,384

Portfolio Fundamentals

	TTM	FY20E	FY21E
PAT Growth	29%	37%	17%
RoE	20%	17%	17%
PE	29	21	17

Sectoral Allocation

Sector Allocation	(%)
Banking & Finance	15.65
Electricals & Electronics	15.04
Agriculture	10.37
Pharmaceuticals	10.23
Infotech	9.00
Retail	7.22
Real Estate	6.74
Restaurants	5.83
Cement	5.72
Auto & Auto Ancillaries	4.72
Construction	3.67
Packaging	3.23
Shipping	2.52
Cash	0.05

Performance Contribution Analysis (1 Year Trailing 30th June 2019)

Scrip	Contribution
Bata India	2.88%
Ipca Laboratories	2.24%
Sobha Developers	1.12%
Kei Industries	0.68%
J K Lakshmi Cement	0.64%
Essel Propack	0.25%
Larsen & Toubro Infotech	0.23%
Cholamandalam Investment & Finance Company	-0.03%
Bajaj Electricals	-0.03%
Cochin Shipyard	-0.35%
Accelya Solutions India	-0.45%
Shalby	-0.51%
Central Depository Services (India)	-0.86%
Sundram Fasteners	-0.92%
Coffee Day Enterprises	-1.09%
J M Financial	-1.24%
Godrej Agrovet	-1.29%
Gruh Finance	-1.43%
Century Plyboards (India)	-1.61%
Avanti Feeds	-1.72%
H E G	-4.53%