# IOPV2 Strategy July 2019 Update

#### Holdings

Scrip Name	(%) of Market Value
Ipca Laboratories Ltd.	9.15
Cholamandalam Investment & Finance Company Ltd.	8.45
Larsen & Toubro Infotech Ltd.	7.61
Bata India Ltd.	7.22
Godrej Agrovet Ltd.	6.81
Bajaj Electricals Ltd.	6.80
Sobha Ltd.	6.74
Coffee Day Enterprises Ltd.	5.83
JK Lakshmi Cement Ltd.	5.72
Sundram Fasteners Ltd.	4.72
KEI Industries Ltd.	4.24
HEG Ltd.	4.00
Central Depository Services (India) Ltd.	3.92
Century Plyboards (India) Ltd.	3.67
Avanti Feeds Ltd.	3.56
JM Financial Ltd.	3.29
Essel Propack Ltd.	3.23
Cochin Shipyard Ltd.	2.52
Accelya Kale Solutions Ltd.	1.40
Shalby Ltd.	1.08

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### Performance

Period	IOPV2 Strategy	Nifty Smallcap 100
1 Month	-4.41	-5.32
3 Months	-6.46	-7.08
6 Months	-3.79	-3.86
1 Year	-10.85	-13.62
Since Inception (5 <sup>th</sup> Feb 2018)	-9.13	-18.94

# **Market Capitalization**

Market Capitalization	% Equity
Large Cap	7.6
Midcap	40.4
Smallcap	52.0
Weighted Average Market Cap (Rs. In Crs)	10,384

# **Portfolio Fundamentals**

	ттм	FY20E	FY21E
PAT Growth	29%	37%	17%
RoE	20%	17%	17%
PE	29	21	17

## **Sectoral Allocation**

Sector Allocation	(%)
Banking & Finance	15.65
Electricals & Electronics	15.04
Agriculture	10.37
Pharmaceuticals	10.23
Infotech	9.00
Retail	7.22
Real Estate	6.74
Restaurants	5.83
Cement	5.72
Auto & Auto Ancillaries	4.72
Construction	3.67
Packaging	3.23
Shipping	2.52
Cash	0.05

### Performance Contribution Analysis (1 Year Trailing 30<sup>th</sup> June 2019)

Scrip	Contribution
Bata India	2.88%
Ipca Laboratories	2.24%
Sobha Developers	1.12%
Kei Industries	0.68%
J K Lakshmi Cement	0.64%
Essel Propack	0.25%
Larsen & Toubro Infotech	0.23%
Cholamandalam Investment & Finance Company	-0.03%
Bajaj Electricals	-0.03%
Cochin Shipyard	-0.35%
Accelya Solutions India	-0.45%
Shalby	-0.51%
Central Depository Services (India)	-0.86%
Sundram Fasteners	-0.92%
Coffee Day Enterprises	-1.09%
J M Financial	-1.24%
Godrej Agrovet	-1.29%
Gruh Finance	-1.43%
Century Plyboards (India)	-1.61%
Avanti Feeds	-1.72%
HEG	-4.53%

IOP V2 Strategy Inception Date: 5<sup>th</sup> Feb 2018; Data as on 30<sup>th</sup> June 2019; Data Source: MOAMC Internal Research; RFR – 7.25%; \*Earnings as of March 2019 quarter and market price as on 30<sup>th</sup> June 2019; Source: Bloomberg consensus, Capitaline and Internal Analysis; Please Note: The above strategy returns are of a Model Client as on 30<sup>th</sup> June 2019. Returns of individual clients may differ depending on time of entry in the Strategy. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. Returns below 1 year are absolute and above 1 year are annualized. Strategy returns shown above are post fees & expenses. The stocks forming part of the existing portfolio under IOP V2 Strategy may or may not be bought for new client. Name of the PMS Strategy does not in any manner indicate its future prospects and returns. The Company names mentioned above is only for the purpose of explaining the concept and should not be construed as recommendations from MOAMC.