

Business Opportunities Strategy

May 2019 Update

Holdings

Scrip Name	(%) of Market Value
Hindustan Unilever Ltd.	8.99
Bata India Ltd.	7.93
Bajaj Finance Ltd.	7.28
HDFC Bank Ltd.	7.06
ICICI Lombard General Insurance Company Ltd.	6.52
Godrej Agrovet Ltd.	5.23
Titan Company Ltd.	5.17
Kotak Mahindra Bank Ltd.	5.16
Exide Industries Ltd.	4.80
Britannia Industries Ltd.	4.63
Blue Star Ltd.	4.61
Container Corporation Of India Ltd.	4.33
Kansai Nerolac Paints Ltd.	4.12
Future Lifestyle Fashions Ltd.	3.88
Larsen & Toubro Infotech Ltd.	3.61
HDFC Standard Life Insurance Company Ltd.	3.44
Ujjivan Financial Services Ltd.	3.24
The Phoenix Mills Ltd.	2.98
Avanti Feeds Ltd.	2.22
Tata Global Beverages Ltd.	1.97
Century Plyboards (India) Ltd.	1.48
Eveready Industries India Ltd.	1.30

Sectoral Allocation

Sector Allocation	(%)
Banking & Finance	32.70
FMCG	18.79
Retail	14.78
Agriculture	7.45
Engineering & Electricals	5.91
Construction	5.60
Auto & Auto Ancillaries	4.80
Logistic Services	4.33
Infotech	3.61
Tea & Coffee	1.97
Cash	0.06

Performance

Period	Strategy	Nifty 500
1 Month	-1.35	0.01
3 Months	5.73	7.34
6 Months	11.64	10.41
1 Year	-3.60	1.77
Since Inception (16-Jan-2018)	-0.40	0.42

Market Capitalization

Market Capitalization	% Equity
Large Cap	56
Mid Cap	27
Small Cap	17
Weighted Average Market Cap (Rs. In Crs)	127,794

*Portfolio Fundamentals

	TTM	FY19E	FY20E
PAT Growth	20%	32%	25%
RoE	24%	22%	24%
PE	46	44	35

Performance Contribution Analysis (1 Year Trailing 30th April 2019)

Scrip	Contribution
Bata India	3.68%
Bajaj Finance	2.86%
ICICI Lombard General Insurance	2.05%
Hindustan Unilever	1.48%
H D F C Bank	1.41%
Titan Industries	0.93%
Kotak Mahindra Bank	0.73%
Future Lifestyle Fashions	0.37%
Britannia Industries	0.32%
Larsen & Toubro Infotech	-0.09%
Phoenix Mills	-0.13%
Container Corporation Of India	-0.26%
Kansai Nerolac Paints	-0.45%
Tata Global Beverages	-0.78%
Exide Industries	-0.82%
Ujjivan Financial Services	-0.83%
Blue Star	-0.86%
HDFC Life Insurance	-0.97%
Century Plyboards (India)	-1.28%
Gruh Finance	-1.29%
Godrej Agrovet	-1.84%
Eveready Industries India	-2.21%
Avanti Feeds	-2.82%

* Earnings as of December 2018 quarter and market price as on 30th April 2019; Data Source: MOAMC Internal Research; The above strategy returns are of a Model Client and returns of Individual Client may differ depending on time of entry in the Strategy. Investments in Securities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. These stocks are a part of the existing PMS strategy as on 30th April 2019. These Stocks may or may not be bought for new clients. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. The strategy may or may not have any present or future holdings in these stocks. The companies mentioned above are only for the purpose of explaining the concept and should not be construed as recommendations from MOAMC. Based as per the closing market prices on 30th April 2019. Name of the PMS Strategy does not in any manner indicate its future prospects and returns.