

Invest In India's Growing Companies



Invest In Motilal Oswal Nifty Midcap 150 Index Fund

India's 1st Index Fund that invests purely in Mid Caps

Invest in top 150 emerging companies at reasonable valuations with an added advantage of simplicity in fund selection and at a low cost.

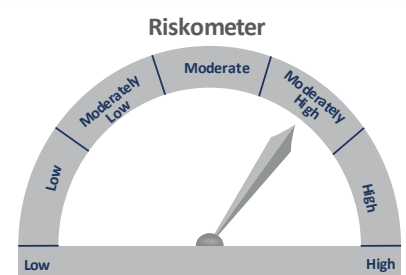
**THINK EQUITY
THINK MOTILAL OSWAL**



**Mutual Fund investments are subject to market risks,
read all scheme related documents carefully**

To invest,
Call: 81086 22222 or 022-4054 8002 (Press 1)
Email: mfservice@motilaloswal.com
Visit: www.motilaloswalmf.com

| Name of the scheme | This product is suitable for investors who are seeking* |
|---|--|
| Motilal Oswal Nifty Midcap 150 Fund (MOFMIDCAP) (An open ended scheme replicating / tracking Nifty Midcap 150 Index) | <ul style="list-style-type: none">• Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error• Equity and equity related securities covered by Nifty Midcap 150 Index• Long term capital growth |



Investors understand that their principal will be at Moderately High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



Key attributes of Nifty Midcap 150 Index

- Represents sweet spot-Mid-cap companies combine some of the best attributes of larger and smaller companies, which also results in favourable risk-return characteristic over medium to longer term
- Owing to their size, mid-caps are nimble and can adjust quickly to market conditions
- Mid-caps tend to generate revenue primarily from domestic economy, making them less susceptible to global economy



Nifty Midcap 150 Index

- The Nifty Midcap 150 Index is designed to measure the performance of midcap stocks identified as top 150 stocks after excluding constituent of Nifty 100 Index from composition of Nifty 500 Index
- The Nifty Midcap 150 Index cover 100% of midcap universe (defined by NSE) and has 15.9 % of Total Mcap coverage out of Nifty 500 Total Mcap



Risk Return Profile

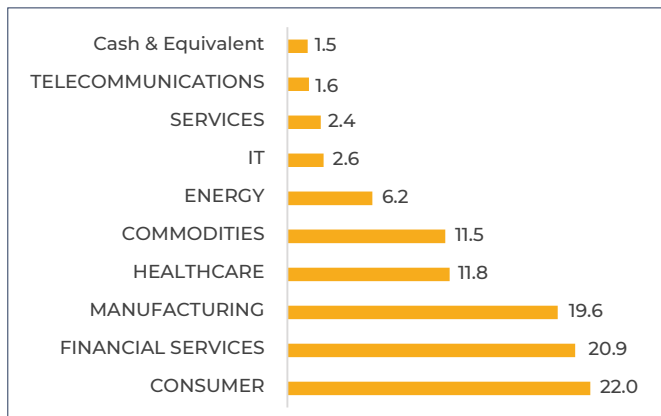
| | | 1 Year | 3 Year | 5 Year | 7 Year | 10 Year | 15 Year |
|-----------------------|----------------------|--------|--------|--------|--------|---------|---------|
| Annualised Returns | Nifty Midcap 150 TRI | 10.6% | 2.2% | 9.6% | 17.8% | 10.0% | 12.5% |
| | Nifty 500 TRI (INR) | 1.0% | 4.0% | 8.3% | 12.7% | 7.8% | 11.2% |
| Annualised Volatility | Nifty Midcap 150 TRI | 26.8% | 20.0% | 18.2% | 17.9% | 17.7% | 22.2% |
| | Nifty 500 TRI (INR) | 28.9% | 20.0% | 17.5% | 16.9% | 17.0% | 22.0% |
| Risk Adjusted Returns | Nifty Midcap 150 TRI | 0.397 | 0.111 | 0.530 | 0.998 | 0.562 | 0.564 |
| | Nifty 500 TRI (INR) | 0.035 | 0.199 | 0.474 | 0.750 | 0.460 | 0.509 |

Source- www.niftyindices.com. Performance as of Close of 30-Sep-2005 to 30-Sep-2020. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future

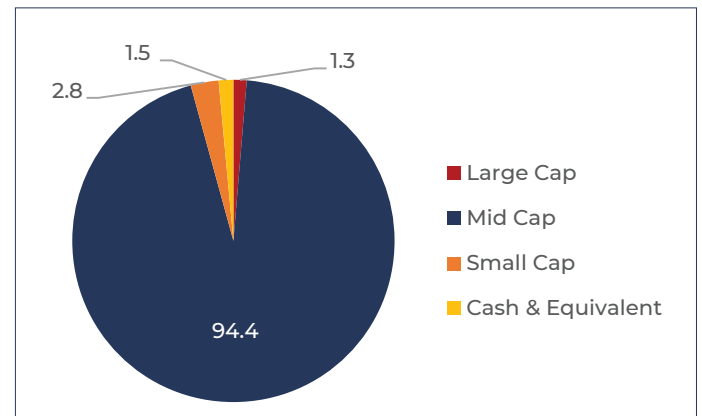


Fund Composition

Sectorial Weight of Motilal Oswal Nifty Midcap 150 Index Fund



Market Cap Coverage



Source- MOAMC, AMFI Industry, SEBI Size Classification. Data as on 30-September-2020. The sector mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. It should not be construed as investment advice to any party. Past performance may or may not be sustained in future.



About Motilal Oswal Nifty Midcap 150 Index Fund

Type of Scheme: An open ended scheme replicating/tracking Nifty Midcap 150 TR Index

Investment Objective: The Scheme seeks investment return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Minimum application amount: Lumpsum - Minimum & additional application amount of Rs 500/- and in multiples of Rs 1/- thereafter Systematic Investment Plan (SIP) - Minimum Rs 500 & in multiples of Re. 1/- thereafter

Benchmark: Nifty Midcap 150 TR Index

Exit Load: Subscription before 7th Aug - 1% If redeemed on or before 3 months from the date of allotment.
Subscription on and after 7th Aug - 1% if redeemed on or before 15 days from the date of allotment.

Entry Load: N/A

Fund Manager: Mr. Swapnil Mayekar

Launch Date: 06th September 2019

Total Expense ratio: Regular - 1.03%