



Motilal Oswal Asset Management Company Limited

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E-mail – mfservice@motilaloswal.com

CIN No. – U67120MH2008PLC188186

Website: www.motilaloswalmf.com and www.mostshares.com

Change in Base Total Expense Ratio for the Scheme, Motilal Oswal Midcap 100 ETF(MOFM100)

In term of SEBI Circular No. SEBI/HO/IMD/DF2/CIR/P/2018/18 dated February 5, 2018 related to Total Expense Ratio (TER), the notice is hereby given that, the Base TER of Motilal Oswal Midcap 100 ETF (MOFM100) will be changed effective from **April 6, 2018** as follows:

| Existing Base TER | Revised Base TER |
|--------------------------|-------------------------|
| 0.40% | 0.20% |

Investors may also visit website i.e. www.mostshares.com, for disclosure(s) relating to TER appearing under sub-section “Total Expense Ratio” appearing under “Downloads” Section.

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| Place: Mumbai | For Motilal Oswal Asset Management Company Limited (Investment Manager for Motilal Oswal Mutual Fund) |
| Date: April 2, 2018 | Sd/- Aashish P Somaiyaa Chief Executive Officer |

Mutual fund investments are subject to market risks, read all scheme related documents carefully