



Motilal Oswal Asset Management Company Limited

Registered & Corporate Office: 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025

• Toll Free No.: 1800 200 6626 • Email : mfservice@motilalosal.com • CIN No.: U67120MH2008PLC188186

• Website: www.motilalosalwalmf.com and www.mostshares.com

NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI), SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF THE SCHEMES OF MOTILAL OSWAL MUTUAL FUND (MOMF)

Notice is hereby given to all the investors of the schemes of Motilal Oswal Mutual Fund (MOMF) that in accordance with SEBI (Mutual Funds) (Second Amendment) Regulations, 2018 read with SEBI Circular dated June 5, 2018, the following provisions in the Statement of Additional Information (SAI), Scheme Information Document (SID) and Key Information Memorandum (KIM) for the schemes of MOMF shall stand modified as under:

1. Net Asset Value (NAV)

Mutual Fund / AMC shall prominently disclose the NAVs of all schemes under a separate head on their respective website and on the website of Association of Mutual Funds in India (AMFI). Further, Mutual Funds/ AMCs shall extend facility of sending latest available NAVs to investors through SMS, upon receiving a specific request in this regard.

The reference to publication of NAV atleast in two daily newspapers having nationwide circulation shall stand deleted.

2. Methodology and illustration of sale and repurchase price of Units.

a) Methodology of calculating sale price

The price or NAV, an investor is charged while investing in an open-ended scheme is called sale or subscription price. Pursuant to SEBI Circular dated June 30, 2009, no entry load will be charged by the scheme to the investors. Therefore, Sale or Subscription price = Applicable NAV (for respective plan and option of the scheme).

Example: An investor invests Rs.10,000/- and the current NAV is Rs. 10/- then the purchase price will be Rs.10/- and the investor receives $10,000/10 = 1000$ units.

b) Methodology of calculating repurchase price of Units

Repurchase or redemption price is the price or NAV at which an open-ended scheme purchases or redeems its units from the investors. It may include exit load, if applicable. The exit load, if any, shall be charged as a percentage of Net Assets Value (NAV) i.e. applicable load as a percentage of NAV will be deducted from the "Applicable NAV" to calculate the repurchase price. Therefore, Repurchase or Redemption Price = Applicable NAV * (1- Exit Load, if any).

Example: If the Applicable NAV is Rs. 10 and a 2% Exit Load is charged, the Redemption Price per Unit will be calculated as follows:
= Rs. $10 * (1-0.02) = Rs. 10 * (0.98) = Rs. 9.80$

3. Disclosure of monthly/half-yearly portfolios

The Mutual Fund / AMC shall disclose portfolio (along with ISIN) in a user friendly & downloadable spreadsheet format, as on the last day of the month /half year for the scheme(s) on its website (www.motilalosalwalmf.com and www.mostshares.com) and on the website of AMFI (www.amfiindia.com) within 10 days from the close of each month/half year.

In case of investors whose email addresses are registered with MOMF, the AMC shall send via email both the monthly and half yearly statement of scheme portfolio within 10 days from the close of each month/half year respectively.

The AMC shall publish an advertisement every half-year, in the all India edition of atleast two daily newspapers, one each in English and Hindi, disclosing the hosting of the half yearly statement of the schemes portfolio on the AMC's website (www.motilalosalwalmf.com and www.mostshares.com) and on the website of AMFI (www.amfiindia.com). The AMC shall provide physical copy of the statement of scheme portfolio on specific request received from investors.

4. Disclosure of Annual Report

The Mutual Fund / AMC will host the Annual Report of the Schemes on its website (www.motilalosalwalmf.com and www.mostshares.com) and on the website of AMFI (www.amfiindia.com) not later than four months (or such other period as may be specified by SEBI from time to time) from the date of closure of the relevant accounting year (i.e. 31st March each year).

The Mutual Fund / AMC shall mail the scheme annual reports or abridged summary thereof to those investors whose e-mail addresses are registered with MOMF. The full annual report or abridged summary shall be available for inspection at the Head Office of the Mutual Fund and a copy shall be made available to the investors on request at free of cost.

Investors who have not registered their e-mail id will have to specifically opt-in to receive a physical copy of the Annual Report or Abridged Summary thereof.

Further, investors can submit a request for physical or electronic copy of the scheme annual report through any of the following means:

1. Email : mfservice@motilalosal.com

2. Toll free no : 1800-200-6626

3. Written request can be sent at Karvy Computershare Pvt. Ltd. (Unit – Motilal Oswal Mutual Fund) Karvy Selenium Tower B, Plot number 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032, India or by emailing at motilal.karvy@karvy.com.

MOMF will publish an advertisement every year in the all India edition of atleast two daily newspapers, one each in English and Hindi, disclosing the hosting of scheme wise Annual Report on the AMC website (www.motilalosalwalmf.com and www.mostshares.com) and on the website of AMFI (www.amfiindia.com).

Investors may note that the AMC has sent out communication to those investors whose email addresses are not registered, requesting their preference to 'opt-in' with respect to receiving the annual report or abridged summary thereof in physical copy.

5. Annual Scheme Recurring Expenses

The additional expenses in terms of Regulation 52 (6A)(c) of SEBI (Mutual Funds) Regulations, 1996 has been revised to 0.05% from earlier 0.20% with effect from May 30, 2018. However, such additional expenses will not be charged to the Schemes where the exit load is not levied or not applicable.

This notice cum addendum forms an integral part of the SAI, SID and KIM of the Schemes of MOMF. All other contents remain unchanged.

**For Motilal Oswal Asset Management Company Limited
(Investment Manager for Motilal Oswal Mutual Fund)**

Sd/-

Place : Mumbai
Date : July 30, 2018

**Aashish P Somaiyaa
Chief Executive Officer**

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**