IOPV2 Strategy August 2019 Update

Holdings

Scrip Name	(%) of Market Value
Ipca Laboratories Ltd.	10.75
Cholamandalam Investment & Finance Company Ltd.	8.88
Sobha Ltd.	7.87
Bata India Ltd.	7.55
Larsen & Toubro Infotech Ltd.	7.28
Godrej Agrovet Ltd.	6.81
JK Lakshmi Cement Ltd.	6.48
Bajaj Electricals Ltd.	5.42
Sundram Fasteners Ltd.	4.69
KEI Industries Ltd.	4.48
Central Depository Services (India) Ltd.	3.93
Essel Propack Ltd.	3.81
Avanti Feeds Ltd.	3.62
Coffee Day Enterprises Ltd.	3.61
JM Financial Ltd.	3.31
Century Plyboards (India) Ltd.	3.20
HEG Ltd.	3.11
Cochin Shipyard Ltd.	2.75
Accelya Kale Solutions Ltd.	1.46
Shalby Ltd.	0.98

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Performance

Period	IOPV2 Strategy	Nifty Smallcap 100
1 Month	-13.20	-10.94
3 Months	-15.74	-14.63
6 Months	-8.91	-9.97
9 Months	-14.18	-8.92
1 Year	-25.79	-26.04
Since Inception (5 th Feb 2018)	-16.95	-24.13

Market Capitalization

Market Capitalization	% Equity
Large Cap	7.3
Midcap	38.7
Smallcap	54.0
Weighted Average Market Cap (Rs. In Crs)	9,339

Portfolio Fundamentals

	ттм	FY20E	FY21E
PAT Growth	29%	38%	18%
RoE	19%	17%	17%
PE	25	18	15

Performance Contribution Analysis (1 Year Trailing 31st July 2019)

Scrip	Contribution
Ipca Laboratories	1.84%
Bata India	1.65%
Sobha Developers	0.84%
Essel Propack	0.55%
J K Lakshmi Cement	0.01%
Kei Industries	-0.02%
Accelya Solutions India	-0.43%
Cochin Shipyard	-0.49%
Shalby	-0.55%
Cholamandalam Investment & Finance Company	-0.59%
Larsen & Toubro Infotech	-0.93%
Central Depository Services (India)	-1.18%
Avanti Feeds	-1.25%
Sundram Fasteners	-1.48%
Gruh Finance	-1.58%
J M Financial	-1.91%
Century Plyboards (India)	-2.24%
Godrej Agrovet	-2.34%
Bajaj Electricals	-2.74%
Coffee Day Enterprises	-3.47%
HEG	-7.64%

IOP V2 Strategy Inception Date: 5th Feb 2018; Data as on 31st July 2019; Data Source: MOAMC Internal Research; RFR – 7.25%; ***Earnings as of March 2019 quarter and market price as on 31st July 2019; Source: Bloomberg consensus, Capitaline and Internal Analysis;** Please Note: The above strategy returns are of a Model Client as on 31st July 2019. Returns of individual clients may differ depending on time of entry in the Strategy. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. Returns below 1 year are absolute and above 1 year are annualized. Strategy returns shown above are post fees & expenses. The stocks forming part of the existing portfolio under IOP V2 Strategy may or may not be bought for new client. Name of the PMS Strategy does not in any manner indicate its future prospects and returns. The Company names mentioned above is only for the purpose of explaining the concept and should not be construed as recommendations from MOAMC.

Sectoral Allocation

Sector Allocation	(%)
Banking & Finance	16.12
Electricals & Electronics	13.00
Pharmaceuticals	11.73
Agriculture	10.43
Infotech	8.74
Real Estate	7.87
Retail	7.55
Cement	6.48
Auto & Auto Ancillaries	4.69
Packaging	3.81
Restaurants	3.61
Construction	3.20
Shipping	2.75
Cash	0.03