

* Ref No/CRN No.: _____
 Received Date: _____

Requisition form for Addition / Deletion / Modification of Account Details in Equity/Commodity

To, EQUITY COMMODITY BOTH Date : ____/____/____

Motilal Oswal Financial Services Limited / Motilal Oswal Asset Management Company Ltd.
 2nd Floor, Palm Springs Center, Malad Link Road, Malad (W), Mumbai – 400064 /
 10th Floor, Motilal Oswal Tower, Behind Parel S.T. Depot Jn. Of Gokhale & Sayani Marg, Prabhadevi, Mumbai – 400 025

* Mandatory Fields

I/We request you to make the following Additions / Deletion / Modifications to my/our account in your records. Account details are as under: -

* DP Number: 1 2 0 1 0 9 _____ * PAN of 1st Holder: _____
 * Trading Account: _____ * Date of Birth: _____ * Gender: Male / Female
 * Marital Status: Single / Married * Client Type: INDIVIDUAL / NON-INDIVIDUAL

Father's /Spouse Name _____ Nationality Indian/ Others _____

* Please tick Request & Category

Request For	Category	Existing Details	New Details
1 <input type="checkbox"/> Modification	<input type="checkbox"/> Address Details <input type="checkbox"/> Correspondence <input type="checkbox"/> Permanent <input type="checkbox"/> Email ID <input type="checkbox"/> Mobile / Landline Number <input type="checkbox"/> Bank Details <input type="checkbox"/> Signature <input type="checkbox"/> Name Change		
2 <input type="checkbox"/> Addition <input type="checkbox"/> Modification	<input type="checkbox"/> Bank Details <input type="checkbox"/> Add with Default <input type="checkbox"/> Add without Default <input type="checkbox"/> Other DP Details <input type="checkbox"/> _____ Please specify <input type="checkbox"/> _____ Please specify		

Note: In case of Addition, please enter 'Nil' in "Existing Details"

I/We wish to update the above changes in KRA / Demat / Back office account

Family Declaration:

Please Fill up below declaration in case Email/ Mobile is already updated in sole / first holder account and wish to update same details for Family member as per SEBI guidelines.

I and my family members hereby request that mobile number being _____ and Email ID being _____, belonging to sole / first account holder shall be considered in your records for the purpose of receiving communication from you or Stock Exchanges or Depository with regard to details of trading / DP transactions executed through you.

Thus, any communication relating to our trading and demat account should be sent to the above mentioned mobile number and e-mail ID. This facility shall be extended to us as an exception, for our convenience of receiving transaction details at a single mobile number and e-mail ID. I understand that for the purpose of availing the above facility "family" means self, spouse, dependent children and dependent parents.

Sr. No.	Client Name	Client Code	Relationship with sole/ first holder	Signature
1.				
2.				
3.				
4.				

Use separate sheet for more family members (if any)

Declaration : I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it. In case of email / mobile updation, I hereby give consent to receive all communication from MOFSL/ MOCBPL on the above email / mobile number

Client Name	Client Signature	Name of Organisation	IPV Verification Please Affix Rubber Stamp and Sign
Sole / First Holder		NSE/BSE-SEBI/MCX/NCDX/AP Reg No	
Second Holder		Person Name doing IPV	
Third Holder		Designation/ MOFSL Emp code	
		Date of IPV/ Document Verification	
		Signature of the Person	

Received Addition / Deletion / Modification request for : Address Details Email ID Mobile / Landline Number Bank Details Signature Other DP Details

DP Account No: 1 2 0 1 0 9 _____

Trading Account No: _____

Receipt Date and Stamp