

March 2021 (Data as on 28th February 2021. Inception date - 21st January 2015)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Long Term Equity Fund

Investment Objective:

The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty 500 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	21.8713
NAV Regular Plan Dividend Option (Rs.)	19.3797
NAV Direct Plan Growth Option (Rs.)	23.7512
NAV Direct Plan Dividend Option (Rs.)	21.1552
Monthly AAUM (in Rs Crs.)	2051.8
Latest AUM (28-February-2021) (in Rs Crs.)	2023.7



KEY FEATURES & PORTFOLIO ATTRIBUTES

High Quality portfolio of around 28 stocks with strong portfolio earnings growth

5+ year track record with alpha of 3.2% since inception as on 28th February 2021

Key sector allocation to participate in Financials and Consumption space

Portfolio is a play on Domestic growth rather than export oriented companies



PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:

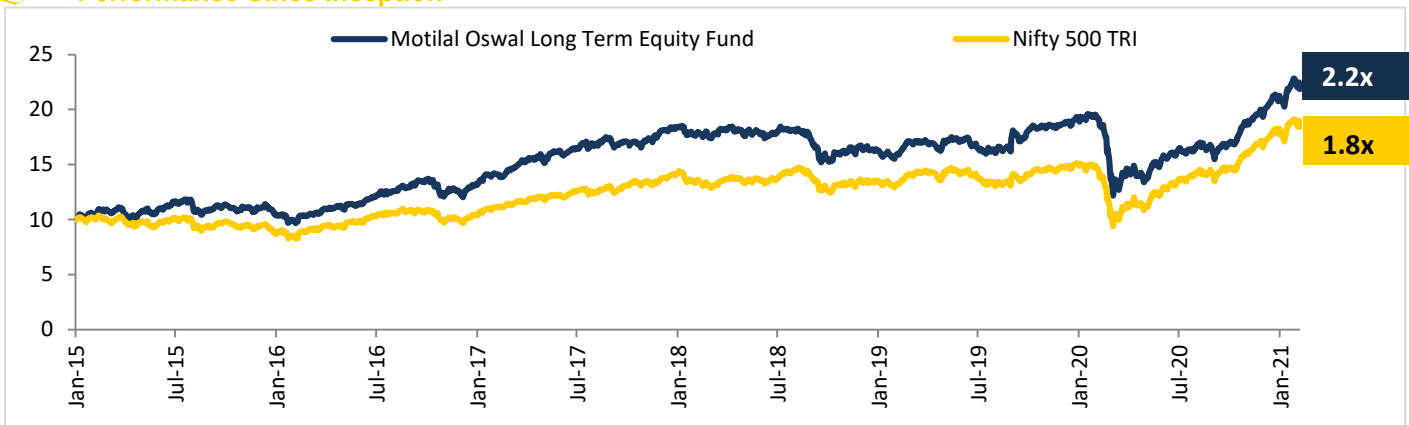
Tata Consumer Products

Companies Exited:

3M India Ltd., ITC Ltd., HDFC Life Insurance Co Ltd.



Performance Since Inception

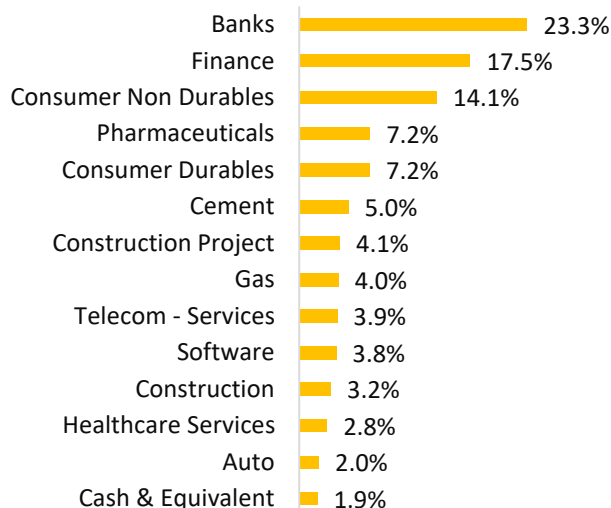


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Long Term Equity Fund	14.6%	11,462	6.8%	12,176	17.4%	22,321	13.7%	21,871
Nifty 500 TRI	28.0%	12,801	10.6%	13,520	17.2%	22,120	10.5%	18,427
Nifty 50 TRI	25.9%	12,591	12.6%	14,260	17.1%	22,054	10.1%	17,964

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
ICICI Bank Limited	9.4
HDFC Bank Limited	8.9
Max Financial Services Limited	7.0
Jubilant Foodworks Limited	5.2
Axis Bank Limited	4.9
Torrent Pharmaceuticals Limited	4.8
Larsen & Toubro Limited	4.1
Gujarat Gas Limited	4.0
Bharti Airtel Limited	3.9
United Breweries Limited	3.9



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Max Financial Services Ltd.	3.0%
Jubilant Foodworks Limited	2.7%
H D F C Bank Limited	2.5%
Muthoot Finance Limited	1.9%
Gujarat Gas Co. Limited	1.5%

Bottom 5	Contribution
Shree Cement Limited	-0.6%
Axis Bank Limited	-0.6%
Titan Industries Limited	-0.9%
State Bank Of India	-1.6%
AU SMALL FINANCE BANK LIMITED	-2.5%

Source: ValueFY and Internal Analysis

Disclaimer: The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	63%
Mid Cap	30%
Small Cap	6%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	22.5
Sharpe Ratio	0.0
Portfolio Turnover Ratio	0.5
Beta	1.0

#Risk free returns based on last overnight MIBOR cut-off of 3.47%.
Data as on 28th Feb, 2021

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
ICICI Lombard	Sep-17	669	1420	112%	25%
Maruti Suzuki India	Apr-15	3451	6866	99%	12%

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Name of the scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal Long Term Equity Fund (MOFLTE)(An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)	<ul style="list-style-type: none"> • Long-term capital growth • Investment predominantly in equity and equity related instruments 	 <p>Investors understand that their principal will be at Very High risk.</p>

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Aditya Khemani has been appointed as the Fund Manager for equity component with effect from 6-Sep-2019; Mr. Abhiroop Mukherjee is the Fund Manager for debt component. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

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