

Motilal Oswal Nifty 500 Fund

(An open ended scheme replicating / tracking Nifty 500 Index)

Invest in India's Only Multicap Index Fund

30th September, 2021

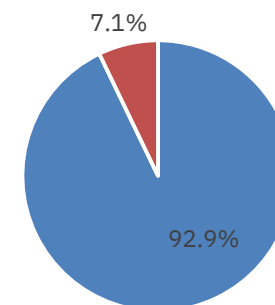
– About Motilal Oswal Nifty 500 Fund

Why is it a good proxy for India's Listed Universe

| Description | Total Mcap Coverage (INR Crores) | |
|---|----------------------------------|----------------|
| Nifty 500 Index Companies | 2,41,35,578.51 | 92.9% |
| India's Listed Universe Ex Nifty 500 Companies ¹ | 18,53,466.27 | 7.1% |
| Total India's Listed Universe | 2,59,89,044.78 | 100.00% |

Total Market Cap Coverage

■ Nifty 500 Index ■ India's listed universe ex Nifty 500

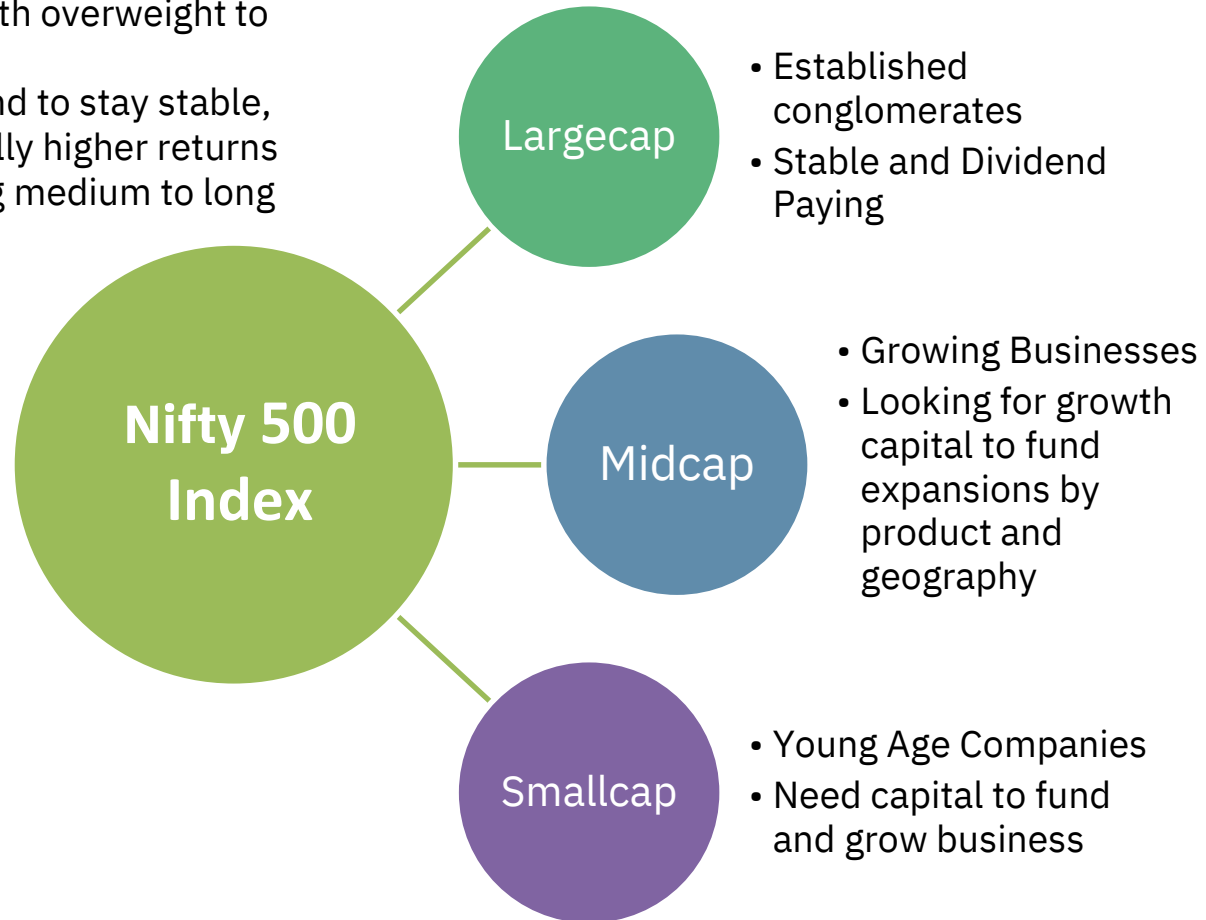
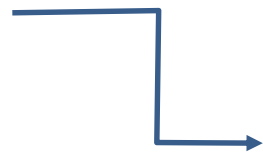


Nifty 500 Index broadest benchmark index covering ~93% of India's listed universe

Source/Disclaimer : Data as of close of September 30, 2021. 1 - India's Listed Universe Total Mcap www.bseindia.com; Nifty 500 Index Companies – NSE. The information / data herein alone is not sufficient and should not be used for implementation of an investment strategy. It should not be construed as an investment advice to any party. All opinions, figures, estimates and data included in this article are as mentioned above. The article does not warrant the completeness or accuracy of the information and disclaims all liabilities, losses and damages arising out of the use of this information. The statements contained herein may include statements of Readers shall be fully responsible/liable for any decision taken on the basis of this article.

What you get in Nifty 500

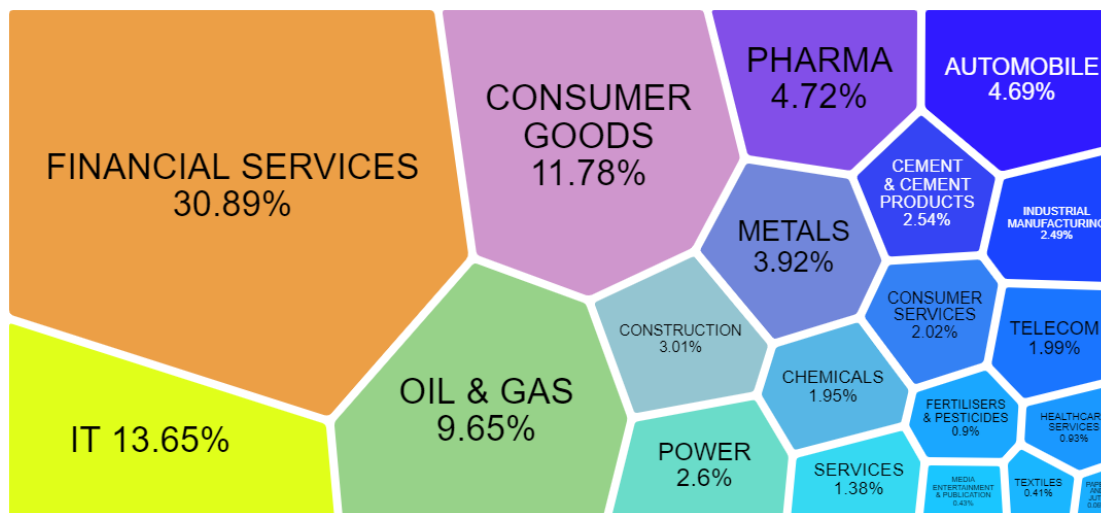
- Offers combination of Large, Mid and small cap stocks, with overweight to large cap.
- A multicap index tend to stay stable, yet provide marginally higher returns over largecap during medium to long term



Source/Disclaimer : MOAMC; The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

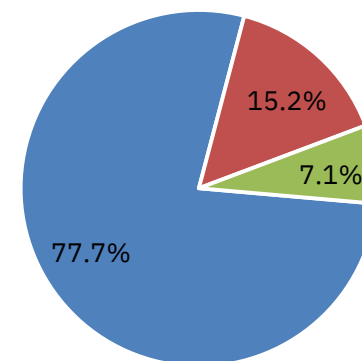
Nifty 500 Index: All Sector and All Cap Size

NSE Sector Distribution



SEBI Size Coverage

■ Large Cap ■ Mid Cap ■ Small Cap



The Motilal Oswal Nifty 500 Fund - seeks to offer investors an exposure to a **all sector and all size (large, mid and small)** index, which is in line with India’s listed universe, there are by offering **pure beta exposure to Indian listed equity market**

Source/Disclaimer : www.niftyindices.com and SEBI/AMFI for Size Classification; Size Coverage – As per 6 month avg total cap across NSE and BSE; Data as of close of 30-Sep-2021; The sector mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The charts mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future.

Diversification

| | Motilal Oswal Nifty 500 Fund | Motilal Oswal Nifty 50 Index Fund | Motilal Oswal Nifty Next 50 Index Fund | Motilal Oswal Nifty Midcap 150 Index Fund | Motilal Oswal Nifty Smallcap 250 Index Fund |
|---|-------------------------------------|--------------------------------------|--|---|---|
| No of Companies | 500 | 50 | 50 | 150 | 250 |
| Segment | Large, Mid and Small Cap | Large Cap | Large Cap | Mid Cap | Small Cap |
| Sectors coverage | 20 Sectors | 13 Sectors out of 21 | 17 Sectors out of 21 | 19 Sectors out of 21 | 20 Sectors |
| Top 5 Macro economic Sector allocation | 81.6% | 89.2% | 84.2% | 79.0% | 81.3% |
| Largest Macro economic Sector | FINANCIAL SERVICES 30.8% | FINANCIAL SERVICES 37.2% | CONSUMER 27.7% | FINANCIAL SERVICES 19.8% | CONSUMER 21.0% |
| Largest Stock | RELIANCE INDUSTRIES LIMITED 7.1% | RELIANCE INDUSTRIES LIMITED 10.6% | INFO EDGE (INDIA) LIMITED 4.0% | ADANI TOTAL GAS LIMITED 2.2% | INDIAN ENERGY EXCHANGE LIMITED 2.1% |

- The addition of Nifty Midcap 150 and Nifty Smallcap 250 helps to diversify Nifty 50 sector exposure
- The index automatically rebalances sector and size exposure in line with Indian equity market.

Source/Disclaimer : MOAMC, Data as close of 30-Sep-2021. Macro Economic Sectors as identified by AMFI Sector Model. The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. The stocks/sectors may or may not be part of our portfolio/strategy/ schemes. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in future. The actual asset allocation may deviate from above target asset allocation but will always remain in the asset allocation range stated in SID.

Comparison between Nifty 500 Index and Nifty 50 Index



| Criteria | Nifty 500 Index | Nifty 50 Index |
|--|-------------------------------------|--------------------------------------|
| Theme | Broad Market (Beta) | Large Cap |
| Number of Companies in index | 500 | 50 |
| Total Market Cap Coverage of index | Covers 92.9% of the listed universe | Covers ~53.6% of the listed universe |
| Sectors covered in the index | 20 out of 21 Sectors Covered | 13 Sectors out of 21 |
| Top 10 companies weight in the fund | 38.7% | 58.2% |
| Largest Sector (weight) in the fund | Financial Services (30.8%) | Financial Services (37.2%) |

Source/Disclaimer: MOAMC, India's Listed Universe Total Market Cap - www.bseindia.com. Total Market Cap coverage as of close of 30 September, 2021. Sector/Stock coverage data as of close of 30-Sep-2021. Sectors as identified by NSE's Sector Model. The table/charts mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks/sectors may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future.

Nifty 500 One of the Most Benchmarked Index



- Nifty 500 Index is one of the most popular benchmark in the industry.
- It ranks 2nd across all domestic equity benchmarks, whereas it ranks 1st in multicap category

| Modified Benchmarks | Number of Schemes | Total AUM |
|----------------------|-------------------|-------------|
| NIFTY 50 – TRI | 67 | 2,81,156.36 |
| NIFTY 500 – TRI | 47 | 2,01,988.29 |
| S&P BSE Sensex – TRI | 27 | 94,339.19 |

Source/Disclaimer : ACE MF Next; ‘All Equity, Hybrid, FoF Funds, ETF and FoF Domestic’ categories considered. Fund Benchmark and AUM as of 30-Sep-2021. The table/charts mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in future.

Motilal Oswal Nifty 500 Fund



Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty 500 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Fund Info:

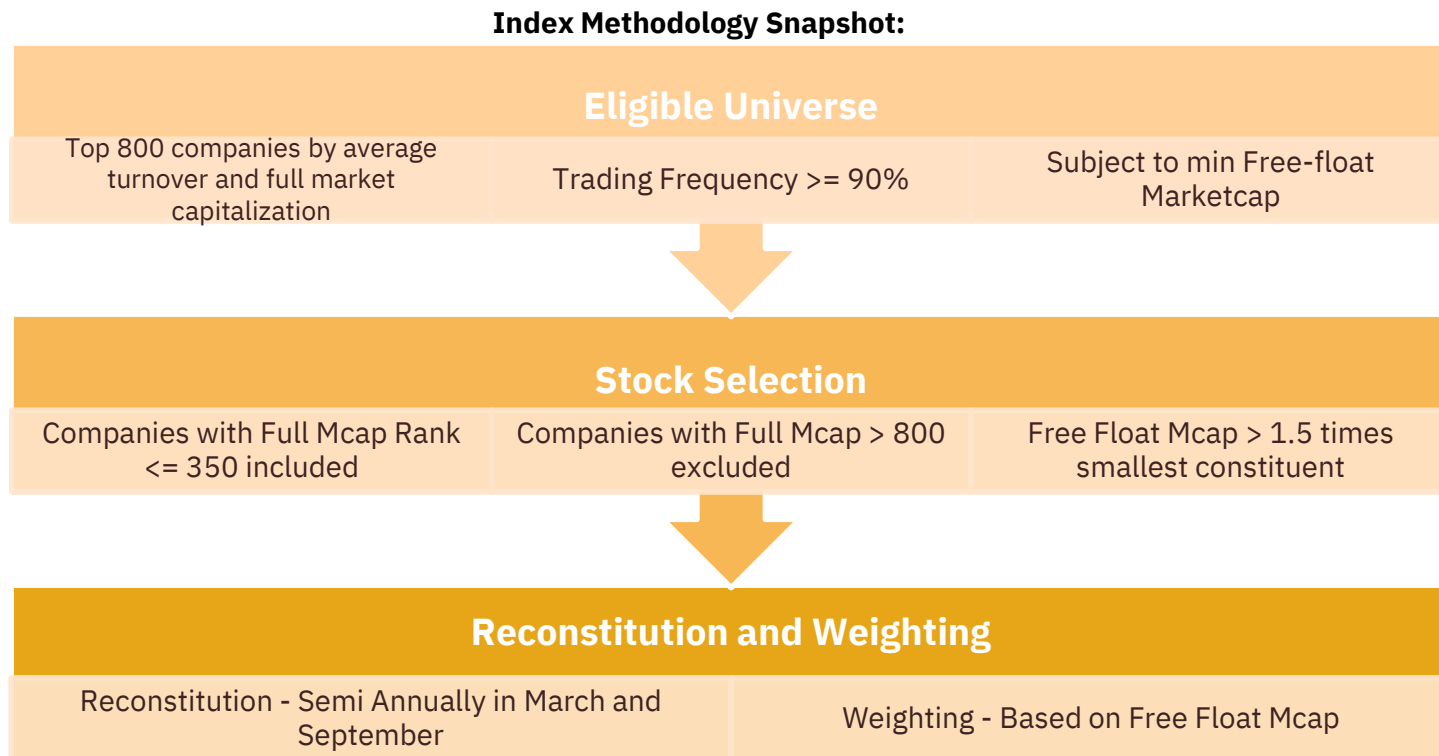
- **Category-** Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty 500 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar-11 years of experience in fund management and product development
- **Scheme Statistics-** Monthly AAUM: ₹ 218.47 cr , Latest AUM: ₹ 224.78 cr
Portfolio Turnover Ratio: 0.05
- **NAV-** Direct Growth Plan Option: ₹ 16.9961, Regular Growth Plan Option: ₹ 16.7690
- **Total Expense Ratio** – Direct – 0.39%; Regular – 1.04%
- **Entry Load** – Nil
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

Source: <https://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet>, as of 30-Sep-2021;

TER: <https://www.motilaloswalmf.com/downloads/mutual-fund/totalexpresseratio>. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

About: Nifty 500 Index

Index Objective: NIFTY 500 represents the top 500 companies based on full market capitalization from the eligible universe. The index covers more than 93.0% of listed universe at NSE in terms of total/full market capitalization.

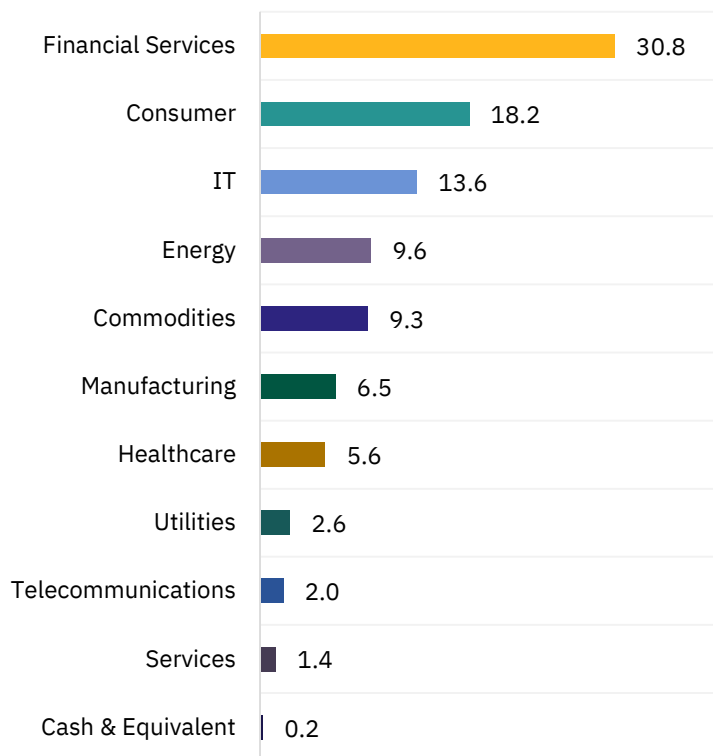


Source/Disclaimer : www.niftyindices.com/, data as of 30-Sep-2021; for detailed index methodology kindly visit www.niftyindices.com/ . The above chart is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

Portfolio Composition: Motilal Oswal Nifty 500 Fund

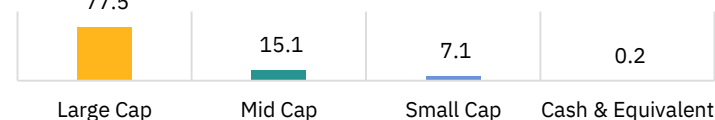


Macro-Economic Sectors (AMFI): Motilal Oswal Nifty 500 Fund



| Company Name | Weight |
|---|--------------|
| Reliance Industries Limited | 7.1% |
| HDFC Bank Limited | 6.1% |
| Infosys Limited | 5.4% |
| Housing Development Finance Corporation Limited | 4.3% |
| ICICI Bank Limited | 4.2% |
| Tata Consultancy Services Limited | 3.4% |
| Kotak Mahindra Bank Limited | 2.6% |
| Hindustan Unilever Limited | 2.1% |
| ITC Limited | 1.8% |
| Larsen & Toubro Limited | 1.8% |
| Total | 38.7% |

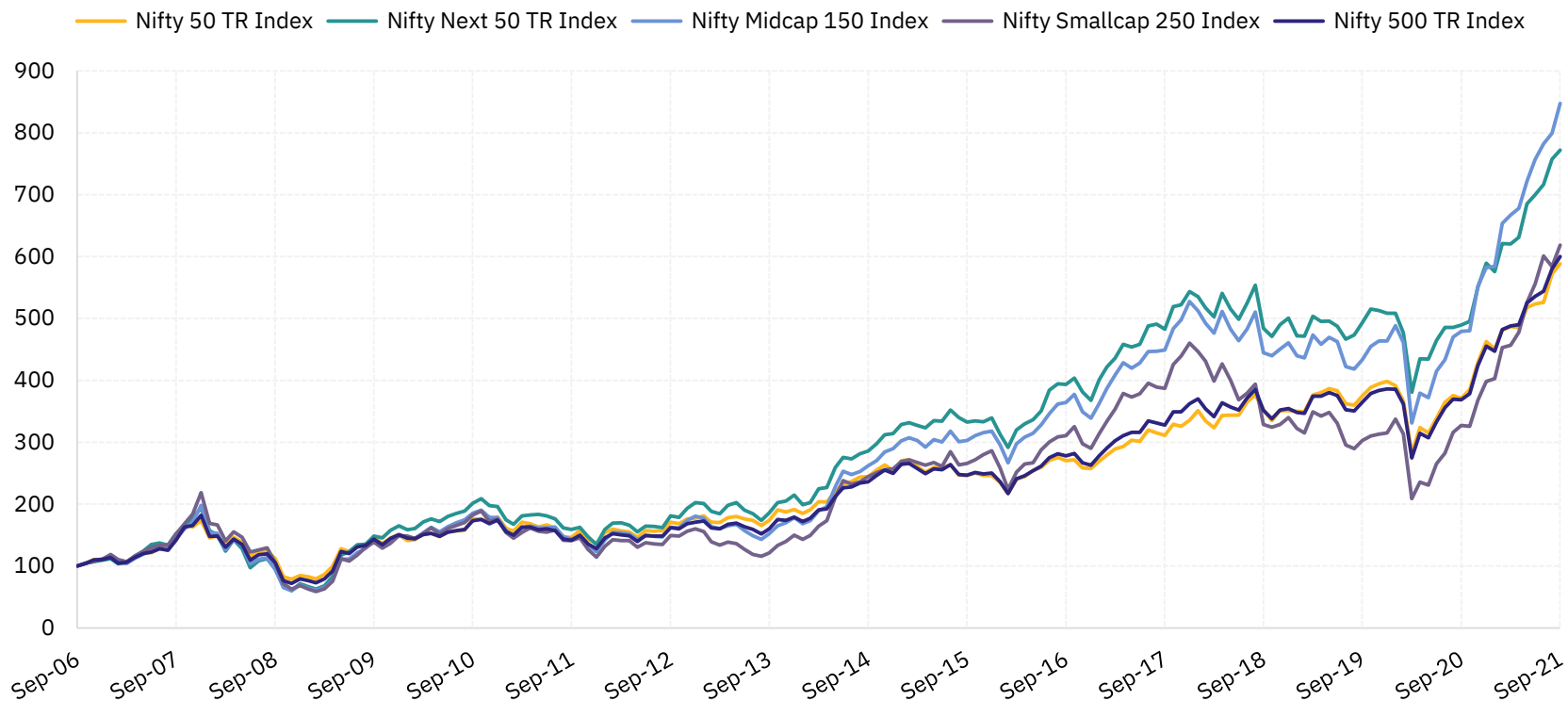
Size coverage (AMFI): Motilal Oswal Nifty 500 Fund



Source/Disclaimer : MOAMC; Data as of 30-Sep-2021; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future. The actual asset allocation may deviate from above target asset allocation but will always remain in the asset allocation range stated in SID

Historical Performance (15 years)

- Performance of Nifty 500 Index is combination of its component indices
- Nifty 500 Index noted least volatility over other indices over long term



Source/Disclaimer: www.niftyindices.com; All performance data in INR. Data as of close of 30-Sep-2006 – 30-Sep-2021; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

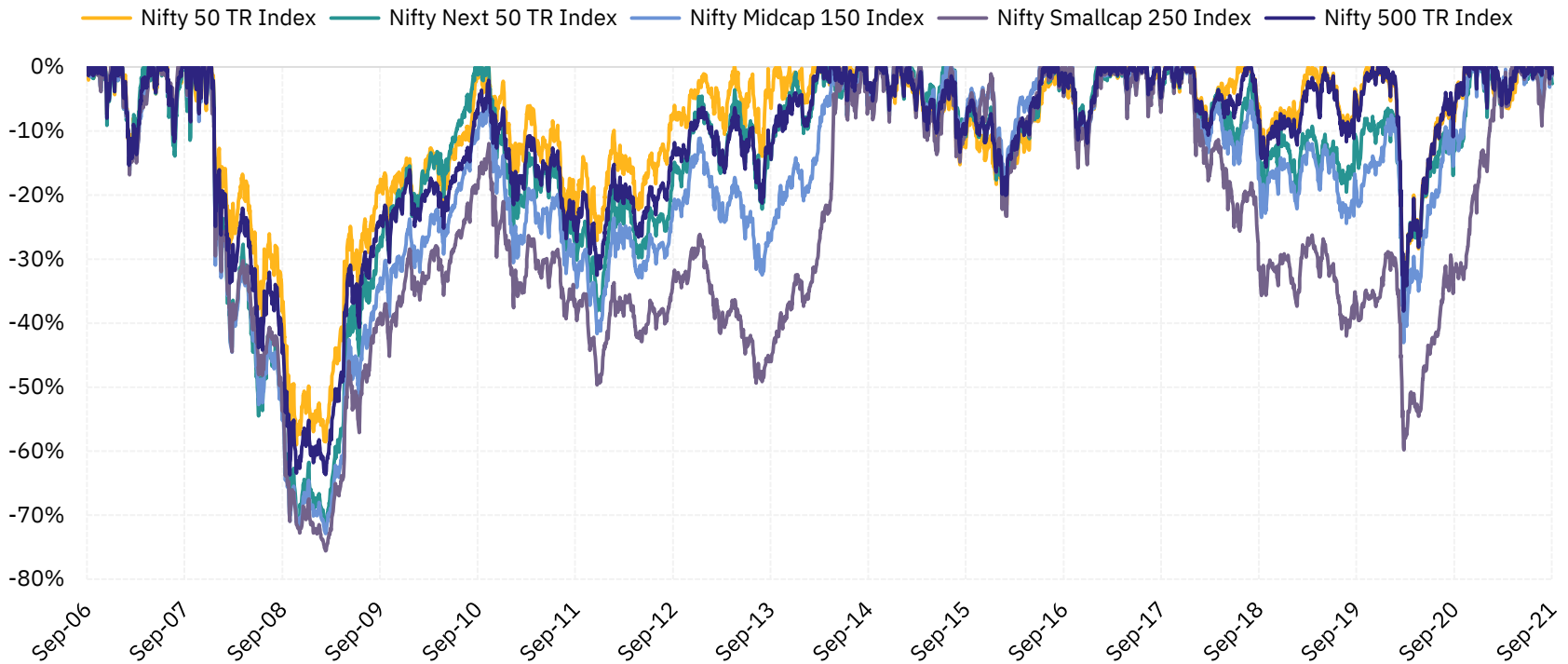
Performance

| | Period | Nifty 50 TR Index | Nifty Next 50 TR Index | Nifty Midcap 150 TR Index | Nifty Smallcap 250 TR Index | Nifty 500 TR Index |
|-----------------------|---------|-------------------|------------------------|---------------------------|-----------------------------|--------------------|
| Annualised Returns | 1 year | 58.5% | 57.7% | 76.8% | 88.9% | 62.9% |
| | 3 year | 18.6% | 16.9% | 24.0% | 23.4% | 19.5% |
| | 5 year | 16.8% | 14.4% | 18.4% | 14.8% | 16.6% |
| | 7 year | 13.4% | 15.3% | 18.3% | 14.2% | 14.2% |
| | 10 year | 14.9% | 17.1% | 19.4% | 15.9% | 15.5% |
| | 15 year | 12.5% | 14.6% | 15.3% | 12.9% | 12.7% |
| Annualised Volatility | 1 year | 15.4% | 14.9% | 15.9% | 16.5% | 14.6% |
| | 3 year | 21.8% | 20.2% | 20.6% | 21.2% | 20.8% |
| | 5 year | 18.2% | 18.3% | 18.4% | 19.8% | 17.7% |
| | 7 year | 17.4% | 18.1% | 17.9% | 19.6% | 17.0% |
| | 10 year | 17.2% | 18.0% | 17.5% | 18.9% | 16.7% |
| | 15 year | 22.2% | 23.7% | 21.6% | 21.9% | 21.4% |
| Risk Adjusted Returns | 1 year | 3.803 | 3.884 | 4.832 | 5.380 | 4.317 |
| | 3 year | 0.854 | 0.834 | 1.168 | 1.106 | 0.938 |
| | 5 year | 0.925 | 0.788 | 1.000 | 0.748 | 0.941 |
| | 7 year | 0.767 | 0.843 | 1.022 | 0.724 | 0.835 |
| | 10 year | 0.870 | 0.950 | 1.114 | 0.842 | 0.930 |
| | 15 year | 0.565 | 0.617 | 0.710 | 0.591 | 0.593 |

- Typically Nifty 500 Index **outperforms large cap stocks during overall bull market**; whereas it potentially **help reduce the drawdown/losses as compared to midcap and smallcap stocks during bear market**
- The fund is **suitable for investors with moderately-high risk appetite** and are looking for **low cost, pure beta exposure to Indian Equities**.

Source/Disclaimer: www.niftyindices.com; All performance data in INR. Data as of close of 30-Sep-2006 – 30-Sep-2021; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Drawdown (15 Years)



Nifty 500 has experienced lower drawdowns compared to midcap and smallcap

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Index SIP Returns: Nifty 500 Index



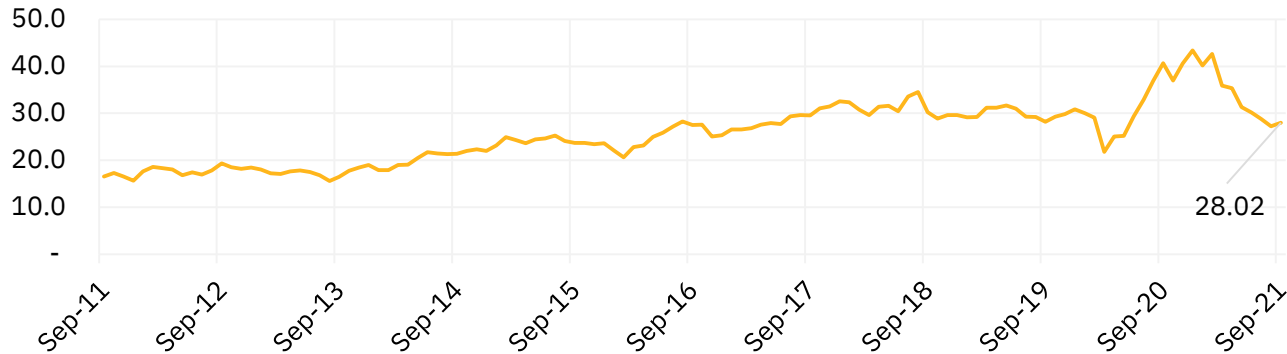
| | 1 Year | 3 Year | 5 Year | 7 Year | 10 Year |
|--------------------------------|----------|----------|-----------|-----------|-----------|
| Nifty 500 TR Index SIP Returns | 53.9% | 31.3% | 20.8% | 17.7% | 16.8% |
| Amount Invested | 1,20,000 | 3,60,000 | 6,00,000 | 8,40,000 | 12,00,000 |
| Market Value | 1,52,515 | 5,62,662 | 10,07,139 | 15,77,342 | 28,90,889 |

Data as of close of September 30, 2021. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

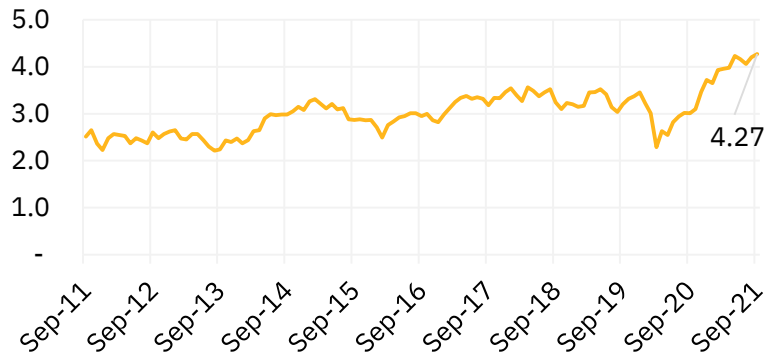
Source/Disclaimer : www.niftyindices.com; All performance data in INR. Data as of close of 01-Oct-2011 – 30-Sep-2021; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. The above are not scheme SIP returns, but simulation of index SIP returns. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.

Valuation Multiples

Nifty 500 Index P/E



Nifty 500 Index P/B



Nifty 500 Index Div Yield %



Source/Disclaimer: www.niftyindices.com; All performance data in INR. Data as of close of 30-Sep-2011 – 30-Sep-2021; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Blending Nifty 500 Index with International Indices

Nifty 500 Index is less correlated with International Equity

Indian equities had very low correlation to international equities historically – providing great opportunity for diversification

| | Nifty 500 Index (INR) | ^Dow Jones Index (INR) | ^S&P 500 Index (INR) | ^NASDAQ 100 Index (INR) | ^DAX Index (INR) | ^FTSE 100 Index (INR) | ^Nikkei 225 Index (INR) | ^Hang Seng Index (INR) |
|-------------------------|-----------------------|------------------------|----------------------|-------------------------|------------------|-----------------------|-------------------------|------------------------|
| Nifty 500 Index (INR) | 1.00 | 0.28 | 0.28 | 0.23 | 0.37 | 0.41 | 0.29 | 0.44 |
| ^Dow Jones Index (INR) | | 1.00 | 0.97 | 0.86 | 0.64 | 0.66 | 0.28 | 0.32 |
| ^S&P 500 Index (INR) | | | 1.00 | 0.93 | 0.64 | 0.64 | 0.26 | 0.32 |
| ^NASDAQ 100 Index (INR) | | | | 1.00 | 0.55 | 0.53 | 0.22 | 0.30 |
| ^DAX Index (INR) | | | | | 1.00 | 0.86 | 0.34 | 0.44 |
| ^FTSE 100 Index (INR) | | | | | | 1.00 | 0.38 | 0.50 |
| ^Nikkei 225 Index (INR) | | | | | | | 1.00 | 0.51 |
| ^Hang Seng Index (INR) | | | | | | | | 1.00 |

Source/Disclaimer : Index Values – www.niftyindices.com/Bloomberg, Forex Rate - RBI/Thomson Reuters. Correlation of daily total returns as of close of 30-Sep-2011 to 30-Sep-2021. ^ denotes the index currency conversion. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

Blending Nifty 500 Index with US Equities- Risk-Return Profile

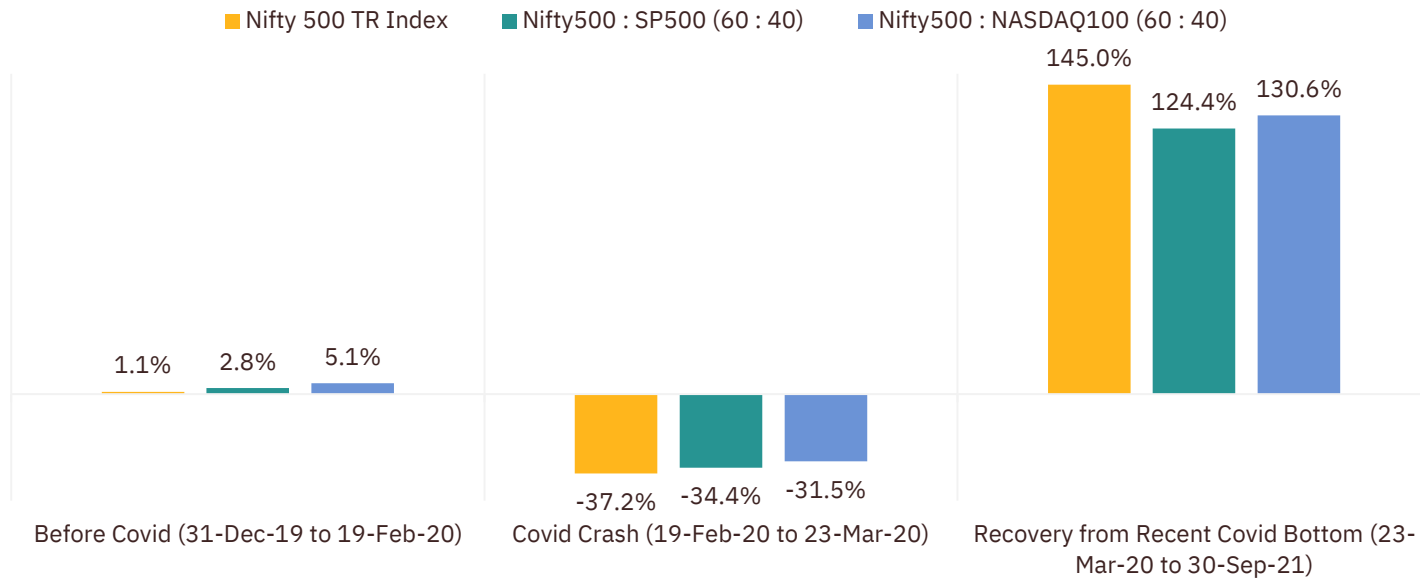
| Data Label | 1 year | 3 year | 5 year | 7 year | 10 year | 15 year |
|--------------------------------|--------|--------|--------|--------|---------|---------|
| Annualised Returns | | | | | | |
| Nifty 500 TR Index | 62.9% | 19.5% | 16.6% | 14.2% | 15.5% | 12.7% |
| Nifty500 : SP500 (60 : 40) | 50.4% | 18.6% | 18.1% | 15.6% | 18.7% | 14.5% |
| Nifty500 : NASDAQ100 (60 : 40) | 49.0% | 22.6% | 21.9% | 18.8% | 21.0% | 16.9% |
| Annualised Volatility | | | | | | |
| Nifty 500 TR Index | 14.6% | 20.7% | 17.6% | 17.0% | 16.7% | 21.3% |
| Nifty500 : SP500 (60 : 40) | 10.8% | 18.1% | 15.0% | 14.4% | 13.9% | 17.1% |
| Nifty500 : NASDAQ100 (60 : 40) | 12.8% | 18.2% | 15.5% | 14.8% | 14.1% | 17.1% |
| Risk Adjusted Returns | | | | | | |
| Nifty 500 TR Index | 4.317 | 0.940 | 0.943 | 0.837 | 0.933 | 0.595 |
| Nifty500 : SP500 (60 : 40) | 4.648 | 1.026 | 1.203 | 1.085 | 1.348 | 0.849 |
| Nifty500 : NASDAQ100 (60 : 40) | 3.822 | 1.239 | 1.417 | 1.270 | 1.491 | 0.988 |

Source/Disclaimer : Index Values - www.niftyindices.com/Bloomberg, Forex Rate - RBI/Thomson Reuter and MOFSL; S&P 500 and NASDAQ 100 TR Index Values adjusted in INR. NASDAQ 100 Index and S&P 500 Index values are adjusted for one day lag movement due to different time zone. Data as of close of 30-Sep-2006 to 30-Sep-2021. ^ denotes the index currency conversion. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

Blending Nifty 500 Index with US Equities- During COVID 19 Pandemic

The blended portfolio's took relatively less hit and recovered faster during recent market volatility caused due to Covid-19 pandemic

Recent Performance- During COVID 19 Pandemic

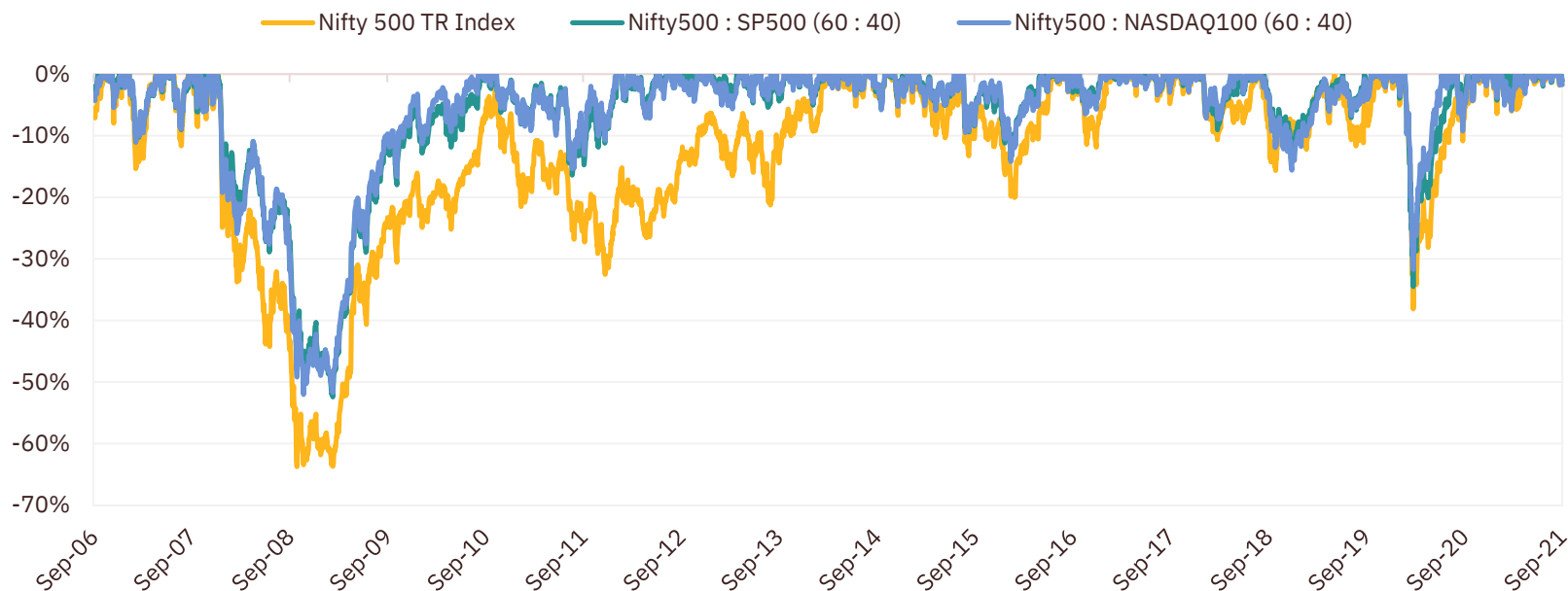


Source/Disclaimer : Index Values - www.niftyindices.com/Bloomberg, Forex Rate - RBI/Thomson Reuter and MOAMC; S&P 500 and NASDAQ 100 TR Index Values adjusted in INR. NASDAQ 100 Index and S&P 500 Index values are adjusted for one day lag movement due to different time zone. Data as of close of 31-Dec-2019 to 30-Sep-2021. ^ denotes the index currency conversion. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

Reduced risk in terms of drawdown

During last 20 year, the blended portfolio experienced less drawdowns except during IT Boom and Burst in 2001-02

Drawdown Chart



Source/Disclaimer : Index Values - www.niftyindices.com/Bloomberg, Forex Rate - RBI/Thomson Reuter and MOAMC; S&P 500 and NASDAQ 100 TR Index Values adjusted in INR. NASDAQ 100 Index and S&P 500 Index values are adjusted for one day lag movement due to different time zone. Data as of close of 30-Sep-2006 to 30-Sep-2021. ^ denotes the index currency conversion. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

– Motilal Oswal Nifty 500 Fund performance

Scheme Performance – Regular Plan



Lumpsum Performance

| | 1 Year | | 3 Year | | 5 Year | | 7 Year | | Since Inception | |
|---|----------|---|----------|---|----------|---|----------|---|-----------------|---|
| | CAGR (%) | Current Value of Investment of Rs. 10,000 | CAGR (%) | Current Value of Investment of Rs. 10,000 | CAGR (%) | Current Value of Investment of Rs. 10,000 | CAGR (%) | Current Value of Investment of Rs. 10,000 | CAGR (%) | Current Value of Investment of Rs. 10,000 |
| Motilal Oswal Nifty 500 Fund - Regular | 60.4 | 16,040 | - | - | - | - | - | - | 28.4 | 16,769 |
| Nifty 500 TRI | 62.9 | 16,287 | - | - | - | - | - | - | 30.1 | 17,232 |
| Nifty 50 TRI | 58.5 | 15,854 | - | - | - | - | - | - | 27.3 | 16,458 |
| NAV (Rs.) Per Unit as on: (30-Sep-2021) 16.7690 | 10.4543 | | - | | - | | - | | 10.0000 | |

Date of Inception: 06-Sep-2019

SIP Performance

| | 1 Year | | | 3 Year | | | 5 Year | | | Since Inception | | |
|---------------------|----------|---------------|--------------|--------|---------------|--------------|--------|---------------|--------------|-----------------|---------------|--------------|
| | Scheme | Nifty 500 TRI | Nifty 50 TRI | Scheme | Nifty 500 TRI | Nifty 50 TRI | Scheme | Nifty 500 TRI | Nifty 50 TRI | Scheme | Nifty 500 TRI | Nifty 50 TRI |
| Invested amount (₹) | 1,20,000 | 1,20,000 | 1,20,000 | - | - | - | - | - | - | 2,30,000 | 2,30,000 | 2,30,000 |
| Market value (₹) | 1,51,213 | 1,52,515 | 1,49,745 | - | - | - | - | - | - | 3,55,538 | 3,61,537 | 3,50,233 |
| Returns (CAGR %) | 51.6% | 53.9% | 49.1% | - | - | - | - | - | - | 43.1% | 45.1% | 41.2% |

Source/Disclaimer : MOAMC; Data as of 30-Sep-21. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mayekar is the Fund Manager since inception.

Performance of other schemes managed by Swapnil Mayekar

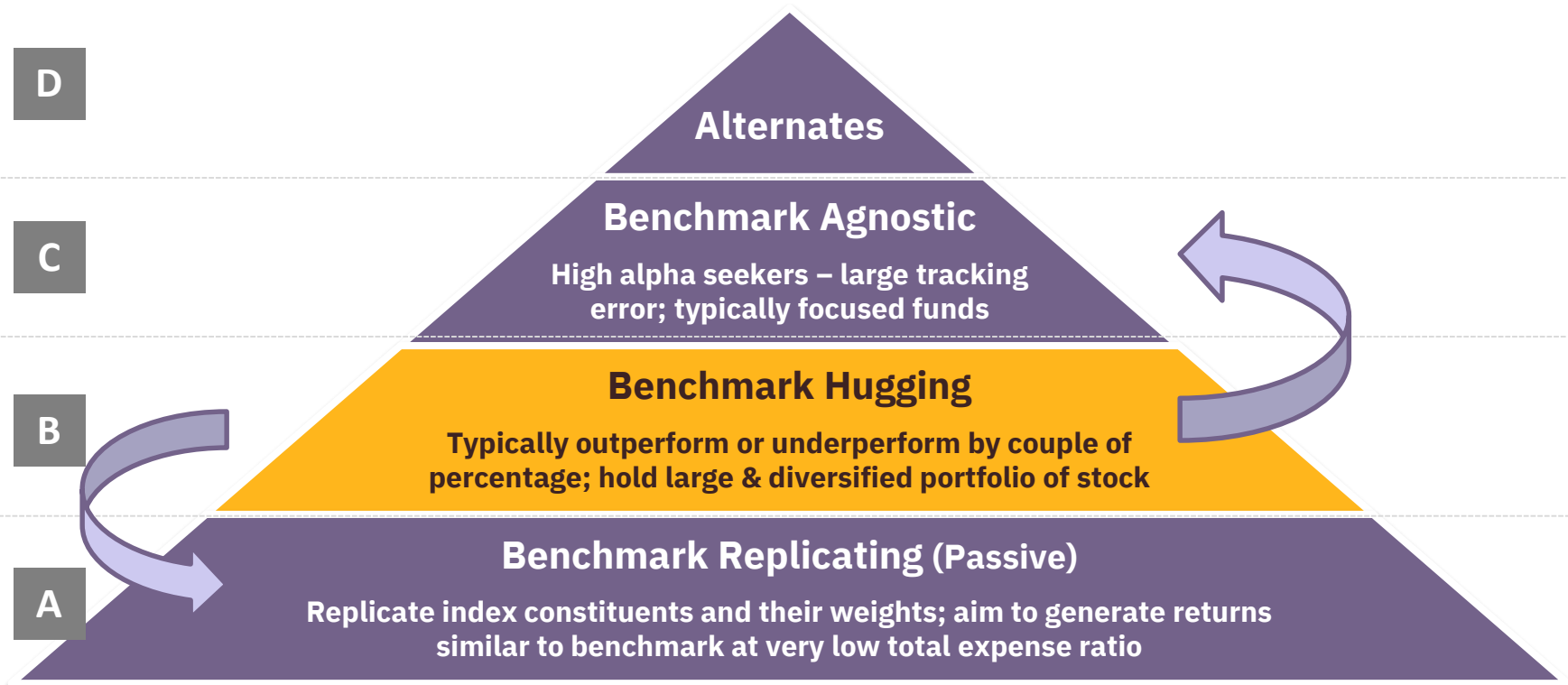


| Name of Fund Manager: Swapnil Mayekar | | | | | | |
|---|-------------------|----------------------|-------------------|----------------------|-------------------|----------------------|
| Period | 1 year | | 3 year | | 5 year | |
| | Scheme Return (%) | Benchmark Return (%) | Scheme Return (%) | Benchmark Return (%) | Scheme Return (%) | Benchmark Return (%) |
| Motilal Oswal Nifty Smallcap 250 Index Fund | 85.0 | 88.9 | - | - | - | - |
| Motilal Oswal Midcap 100 ETF | 79.6 | 80.5 | 21.6 | 22.1 | 14.7 | 15.7 |
| Motilal Oswal Nifty Midcap 150 Index Fund | 73.4 | 76.8 | - | - | - | - |
| Motilal Oswal Multi Asset Fund * | 7.5 | 20.8 | - | - | - | - |
| Motilal Oswal NASDAQ 100 Fund of Fund | 30.6 | 32.1 | - | - | - | - |
| Motilal Oswal Nifty Next 50 Index Fund | 55.4 | 57.7 | - | - | - | - |
| <p>Note:</p> <ol style="list-style-type: none"> Swapnil Mayekar manages 12 schemes of Motilal Oswal Mutual Fund. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan. | | | | | | |

Source/Disclaimer : MOAMC, Data as of 30-Sep-21. *Only the gold component is managed by Swapnil Mayekar. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

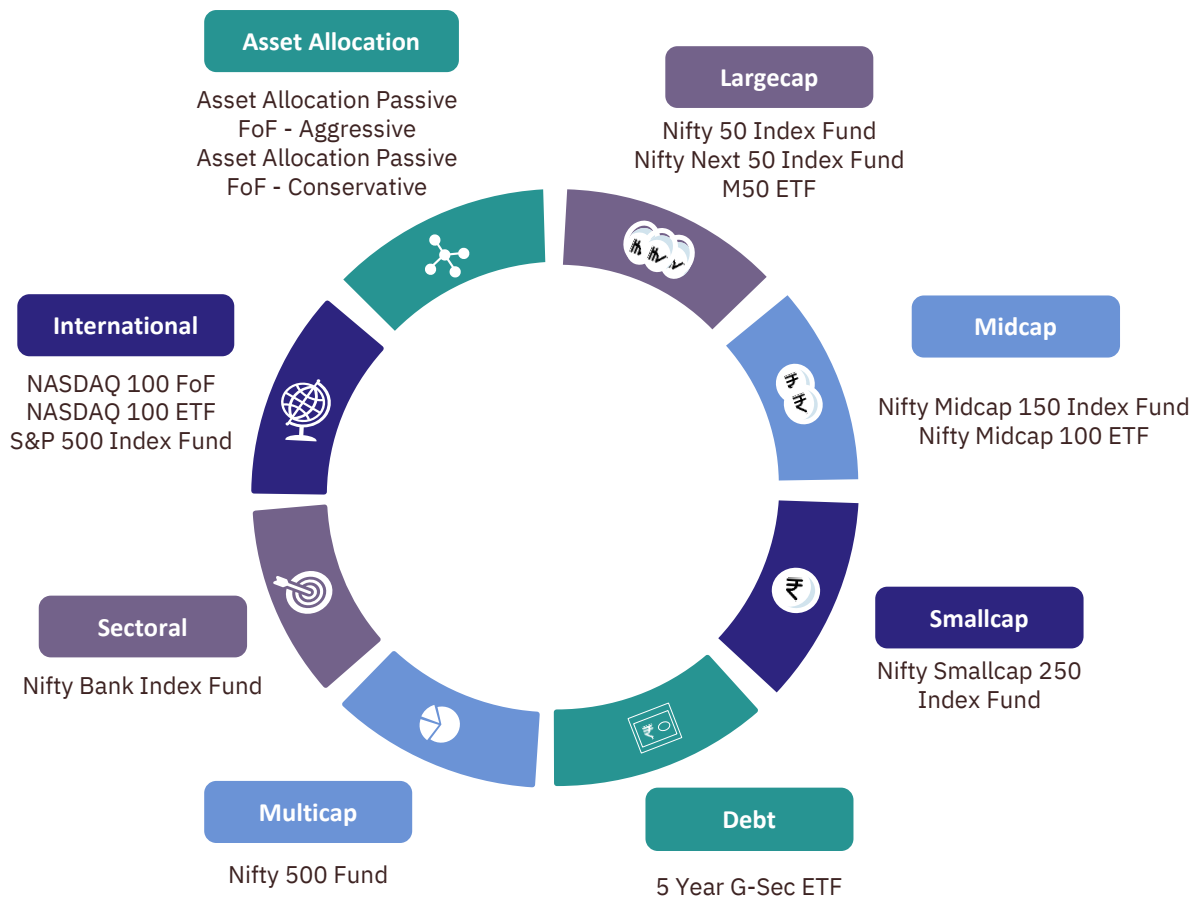
– Motilal Oswal Passive Fund Offerings

Product Pyramid



Motilal Oswal AMC has presence in strata A through its passive offerings since 2010, strata C through its QGLP investing philosophy backed active mutual funds and in strata D through its PMS and AIF offerings.

Motilal Oswal Passive Fund Offerings



One of the largest AMCs in India in the International segment

Offers funds across all major segments

Source/Disclaimer: Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Key Take Away

1. **Over medium to long term, India's structural factors look solid, despite short term headwind especially due to Covid-19 Pandemic**
2. **Nifty 500 Index covers 93.0% of India's listed universe in terms of total market capitalization making it ideal proxy for Indian equities.**
3. **Nifty 500 Index one of most benchmarked Index.** It offers pure beta exposure to Large, Mid and Small caps and 20 out of 21 sectors defined by NSE.
4. **Performance of Nifty 500 Index is combination of Large, Mid and Smallcap**
5. **Blending Nifty 500 Index with US Equity is expected to improve risk adjusted returns over medium to long term**

Product Suitability

| Name of the Scheme | This product is suitable for investors who are seeking* | Scheme Riskometer | Benchmark Riskometer |
|--|--|--|--|
| <p>Motilal Oswal Nifty 50 Index Fund (An open ended scheme replicating / tracking Nifty 50 Index)</p> | <ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 50 Index subject to tracking error Equity and Equity related securities covered by Nifty 50 Index Long-term capital growth | <p>Fund</p> <p>Investors understand that their principal will be at very high risk</p> | <p>Nifty 50 TRI</p> <p>Investors understand that their principal will be at very high risk</p> |
| <p>Motilal Oswal Nifty Next 50 Index Fund (An open ended scheme replicating / tracking Nifty Next 50 Index)</p> | <ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Next 50 Index subject to tracking error Equity and Equity related securities covered by Nifty Next 50 Index Long-term capital growth | <p>Fund</p> <p>Investors understand that their principal will be at very high risk</p> | <p>Nifty Next 50 TRI</p> <p>Investors understand that their principal will be at very high risk</p> |
| <p>Motilal Oswal Nifty Midcap 150 Index Fund (An open ended scheme replicating / tracking Nifty Midcap 150 Index)</p> | <ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error Equity and Equity related securities covered by Nifty Midcap 150 Index Long-term capital growth | <p>Fund</p> <p>Investors understand that their principal will be at very high risk</p> | <p>Nifty Midcap 150 TRI</p> <p>Investors understand that their principal will be at very high risk</p> |
| <p>Motilal Oswal Nifty Smallcap 250 Index Fund (An open ended scheme replicating / tracking Nifty Smallcap 250 Index)</p> | <ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error Equity and Equity related securities covered by Nifty Smallcap 250 Index Long-term capital growth | <p>Fund</p> <p>Investors understand that their principal will be at very high risk</p> | <p>Nifty Smallcap 250 TRI</p> <p>Investors understand that their principal will be at very high risk</p> |

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Product Suitability

| Name of the Scheme | This product is suitable for investors who are seeking* | Scheme Riskometer | Benchmark Riskometer |
|--|--|--|--|
| <p>Motilal Oswal Nifty 500 Fund (An open ended scheme replicating / tracking Nifty 500 Index)</p> | <ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 500 Index subject to tracking error Equity and Equity related securities covered by Nifty 500 Index Long-term capital growth | <p>Fund</p> <p>Investors understand that their principal will be at very high risk</p> | <p>Nifty 500 TRI</p> <p>Investors understand that their principal will be at very high risk</p> |
| <p>Motilal Oswal M50 ETF (An open ended scheme replicating/tracking Nifty 50 Index)</p> | <ul style="list-style-type: none"> Return that corresponds generally to the performance of Nifty 50 Index (Underlying Index), subject to tracking error Investment in equity securities of Nifty 50 Index | <p>Fund</p> <p>Investors understand that their principal will be at very high risk</p> | <p>Nifty 50 TRI</p> <p>Investors understand that their principal will be at very high risk</p> |
| <p>Motilal Oswal Midcap 100 ETF (An open ended scheme replicating/tracking Nifty Midcap 100 Index)</p> | <ul style="list-style-type: none"> Return that corresponds generally to the performance of Nifty Midcap 100 Index subject to tracking error Investment in equity securities of Nifty Midcap 100 Index | <p>Fund</p> <p>Investors understand that their principal will be at very high risk</p> | <p>Nifty Midcap 100 TRI</p> <p>Investors understand that their principal will be at very high risk</p> |
| <p>Motilal Oswal Nifty Bank Index Fund (An open ended scheme replicating / tracking Nifty Bank Index)</p> | <ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Bank Index subject to tracking error Equity and Equity related securities covered by Nifty Bank Index Long-term capital growth | <p>Fund</p> <p>Investors understand that their principal will be at very high risk</p> | <p>Nifty Bank TRI</p> <p>Investors understand that their principal will be at very high risk</p> |

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Product Suitability

| Name of the Scheme | This product is suitable for investors who are seeking* | Scheme Riskometer | Benchmark Riskometer |
|---|--|--|---|
| <p>Motilal Oswal S&P 500 Index Fund (An open ended scheme replicating / tracking S&P 500 Index)</p> | <ul style="list-style-type: none"> Return that corresponds to the performance of S&P 500 Index subject to tracking error Investment in equity securities of S&P 500 Index | <p>Fund</p> <p>Investors understand that their principal will be at very high risk</p> | <p>S&P 500 TRI (INR)</p> <p>Investors understand that their principal will be at very high risk</p> |
| <p>Motilal Oswal NASDAQ 100 ETF (An open ended scheme replicating/tracking NASDAQ-100 Index)</p> | <ul style="list-style-type: none"> Return that corresponds generally to the performance of NASDAQ 100 Index subject to tracking error Investment in equity securities of NASDAQ 100 Index | <p>Fund</p> <p>Investors understand that their principal will be at very high risk</p> | <p>NASDAQ 100 TRI (INR)</p> <p>Investors understand that their principal will be at very high risk</p> |
| <p>Motilal Oswal NASDAQ 100 Fund of Fund (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)</p> | <ul style="list-style-type: none"> Long term capital appreciation Return that corresponds to the performance of Motilal Oswal NASDAQ 100 ETF (MOFN100) Scheme through investment in units of MOFN100 | <p>Fund</p> <p>Investors understand that their principal will be at very high risk</p> | <p>NASDAQ 100 TRI (INR)</p> <p>Investors understand that their principal will be at very high risk</p> |

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Product Suitability

| Name of the Scheme | This product is suitable for investors who are seeking* | Scheme Riskometer | Benchmark Riskometer |
|--|--|-------------------|--|
| <p>Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive (An open ended fund of funds scheme investing in passive funds)</p> | <ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold | <p>Fund</p> | <p>50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index</p> |
| <p>Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative (An open ended fund of funds scheme investing in passive funds)</p> | <ul style="list-style-type: none"> To generate long term growth/capital appreciation with relatively lower volatility by offering asset allocation Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold | <p>Fund</p> | <p>30% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index</p> |
| <p>Motilal Oswal 5 Year G-sec ETF (An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index)</p> | <ul style="list-style-type: none"> Return that corresponds generally to the performance of Nifty 5 yr Benchmark G-sec Index subject to tracking error Investment in securities of Nifty 5 yr Benchmark G-sec Index | <p>Fund</p> | <p>Nifty 5 yr Benchmark G-Sec Index</p> |

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

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Currency Risk:

The fund may invest in overseas mutual fund / foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by changes/fluctuations in the value of the foreign currencies relative to the Indian Rupee.

Country Risk:

The Country risk arises from the inability of a country, to meet its financial obligations. It is the risk encompassing economic, social and political conditions in a foreign country, which might adversely affect foreign investors' financial interests.

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- By Warren Buffett

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