

August 2021 (Data as on 30th July 2021. Inception date - 14th September 2018)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Equity Hybrid Fund

Investment Objective:

The investment objective is to generate equity linked returns by investing in a combined portfolio of equity and equity related instruments, debt, money market instruments and units issued by Real Estate Investment Trust (REITs) and Infrastructure Investment Trust (InvITs). However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: CRISIL Hybrid 35 + 65 - Aggressive Index

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	14.5129
NAV Direct Plan Growth Option (Rs.)	15.1997
Monthly AAUM (in Rs Crs.)	424.33
Latest AUM (30-July-2021) (in Rs Crs.)	427.27



KEY FEATURES & PORTFOLIO ATTRIBUTES

Fixed allocation Fund with 65-75% in equity and balance in debt

Within the track record generated outperformance across time periods

Equity portfolio is large cap oriented and debt portfolio is high rated low risk – thus making a low volatility fund

Focused portfolio with equity allocation amongst 28 stocks



PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:

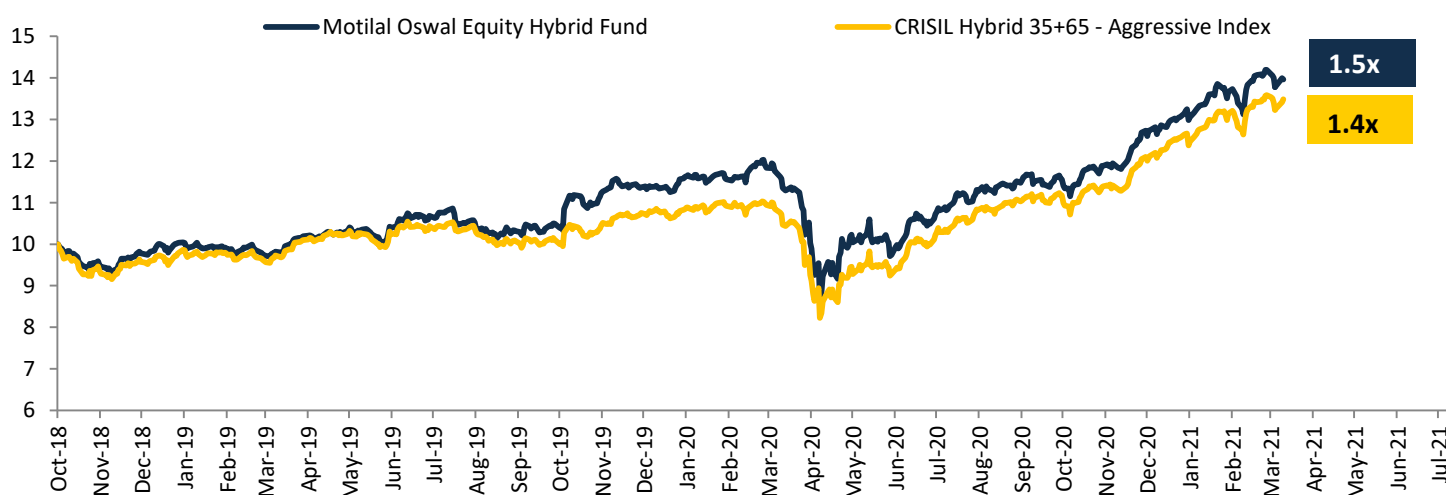
Coal India Limited, Ultratech Cement Limited, Zomato Limited, Wabco.

Companies Exited:

Mahindra Logistics Ltd, Hindustan Unilever Limited, Dr. Reddys Laboratories Limited, Page Industries Limited, Gujarat Pipavav Port Limited



Performance Since Inception

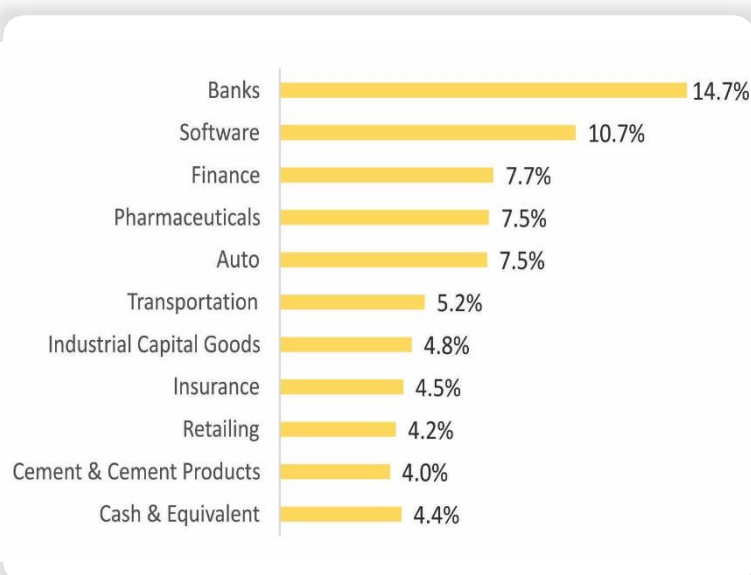


Returns in %	1 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Equity Hybrid Fund	28.8	12,873	13.8	14,513
CRISIL Hybrid 35+65 - Aggressive Index	32.2	13,209	13.2	14,290
Nifty 50 TRI	44.3	14,416	12.9	14,167

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

TOP 10 PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
Bajaj Auto Ltd	6.0
HDFC Bank Ltd	5.3
ICICI Bank Ltd	5.1
Housing Development Finance Corporation Ltd	5.0
Infosys Ltd	4.6
Tata Consultancy Services Ltd	4.4
Abbott India Ltd	4.3
Kotak Mahindra Bank Ltd	4.3
Container Corporation of India Ltd	4.2
Procter & Gamble Health Ltd	3.2



Industry classification as recommended by AMFI

DEBT ALLOCATION

Bonds/NCDs	Weightage %
National Bank For Agriculture and Rural Development	3.6
REC Ltd	3.6
Kotak Mahindra Prime Ltd	3.5
Housing Development Finance Corporation Ltd	2.4
Larsen & Toubro Ltd	2.4
Britannia Industries Ltd	0.01

QUANTITATIVE INDICATORS

Debt Quants	
Average Maturity	0.89 yrs
YTM	4.05%
Macaulay Duration	0.83 Yrs
Modified Duration	0.76 Yrs

#Risk free returns based on last overnight MIBOR cut-off of 3.40%.
Data as on 30th July, 2021

MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	72%
Mid Cap	23%
Small Cap	4%

ASSET ALLOCATION

Asset Class	Weightage %
Equity	77.7
Bonds & NCDs	15.6
Money Market Instrument (CD, CBLO & Treasury Bill)	6.3
Cash & Cash Equivalents	0.4

Source: Market Categorization as recommended by AMFI

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
ICICI Lombard General Insurance	Sep-18	901	1476	64%	19%

Disclaimer: The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

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MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Name of the scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal Equity Hybrid Fund (MOFEH) An open ended hybrid scheme investing predominantly in equity and equity related instruments	<ul style="list-style-type: none"> • Long term capital appreciation by generating equity linked returns • Investment predominantly in equity and equity related instruments 	

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. This scheme is currently managed by Mr. Siddharth Bothra for the equity component. He has been managing this fund since inception; Mr. Abhiroop Mukherjee is the fund manager for debt component. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

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