Motilal Oswal Flexi Cap Fund

MOTILAL OSWAL Asset Management MUTUAL FUND BUY RIGHT SIT TIGHT

September 2021 (Data as on 31st August 2021. Inception date - 28th April 2014)

INVESTMENT APPROACH

Scheme Name: Motilal Oswal Flexi Cap Fund

Investment Objective:
The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in a maximum of 35 equity & equity related instruments across sectors and market-capitalization levels. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty 500 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	35.6797
NAV Regular Plan IDCW Option (Rs.)	26.8203
NAV Direct Plan Growth Option (Rs.)	38.2471
NAV Direct Plan IDCW Option (Rs.)	26.8907
Monthly AAUM (in Rs Crs.)	12074.88
Latest AUM (31-Aug-2021) (in Rs Crs.)	12217.41

KEY FEATURES & PORTFOLIO ATTRIBUTES

Flexi Cap nature allows flexibility to allocate across market capitalisation

High Quality portfolio of around 35 stocks with strong portfolio earnings growth

5+ year track record with outperformance in 5 out of 6 financial year periods

Key sector allocation to participate in structural businesses like Consumer, Banking, NBFC and Insurance

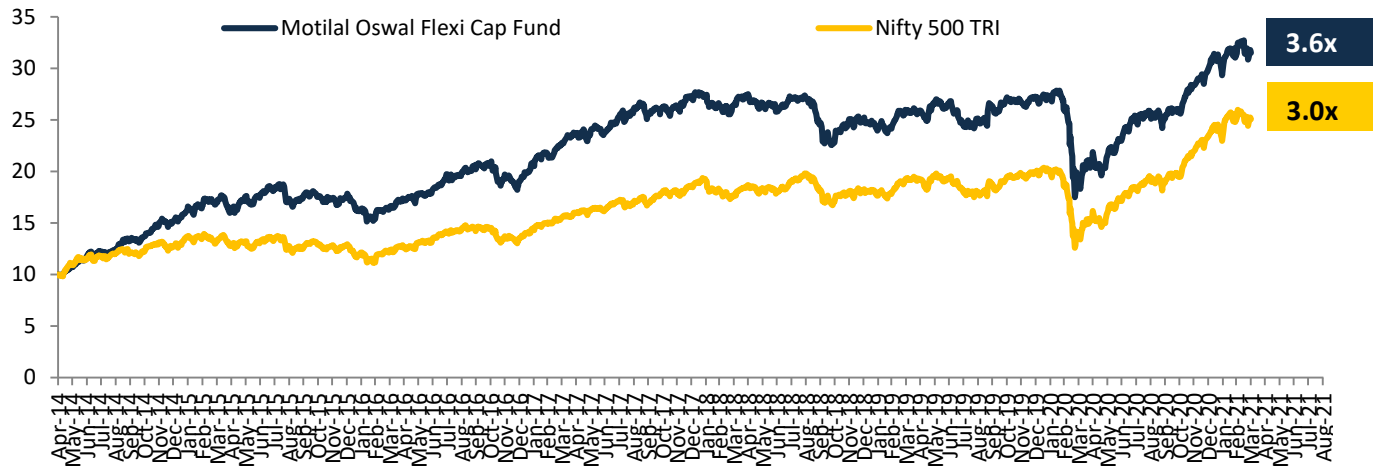
PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:

Bajaj Auto Ltd, Larsen & Toubro Ltd, State Bank Of India, Zomato Limited.

Companies Exited: Asian Paints Limited, Bata India Ltd, Bharti Airtel, Hero MotoCorp Ltd, Hindustan Unilever Limited.

Performance Since Inception

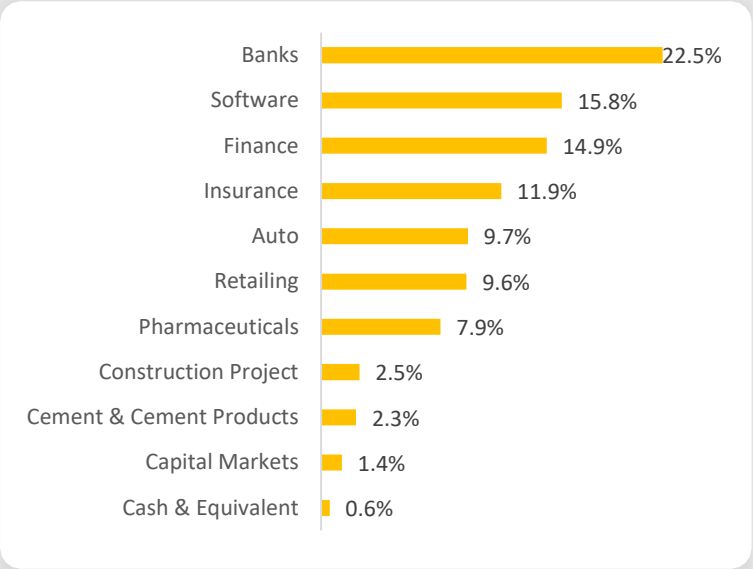


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	*Rs. 10,000*	*CAGR (%)*	*Rs. 10,000*	*CAGR (%)*	*Rs. 10,000*	*CAGR (%)*	*Rs. 10,000*
Motilal Oswal Flexi Cap Fund	42.1	14,206	9.6	13,159	12.3	17,905	18.9	35,680
Nifty 500 TR	56.9	15,694	14.6	15,054	15.5	20,593	16.0	29,816
Nifty 50 TR	52.2	15,224	14.9	15,192	15.7	20,738	14.9	27,824

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
HDFC Bank Ltd	7.2
Vaibhav Global Ltd	6.6
Infosys Ltd	6.6
Housing Development Finance Corporation Ltd	6.4
Tata Consultancy Services Ltd	5.6
Gland Pharma Ltd	5.0
ICICI Bank Ltd	5.0
HDFC Life Insurance Company Ltd	4.6
AU Small Finance Bank Ltd	4.6
Maruti Suzuki India Ltd	4.3



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Vaibhav Global Ltd	5.4%
Infosys Ltd	4.4%
Gland Pharma Ltd.	3.7%
HDFC Bank Ltd	3.3%
Tata Consultancy Services Ltd	2.8%

Bottom 5	Contribution
Reliance Industries Ltd	-0.8%
Britannia Industries Ltd	-0.4%
United Spirits Ltd	-0.2%
Petronet LNG Ltd	-0.2%
Bajaj Auto Ltd	-0.1%

Source: ValueFY and Internal Analysis

Disclaimer: The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	83%
Mid Cap	17%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	22.3
Sharpe Ratio#	0.3
Portfolio Turnover Ratio	0.4
Beta	1.0

#Risk free returns based on last overnight MIBOR cut-off of 3.38%.
Data as on 31st August, 2021

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
HDFC	Aug-14	964	2799	190%	16%
Vaibhav Global	Jun-19	157	725	363%	99%

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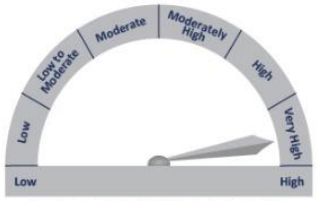
Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

Name of the scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal Flexi Cap (MOF35) Fund - An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks	• Long-term capital growth • Investment in a maximum of 35 equity and equity related instruments across sectors and market capitalization levels	 Investors understand that their principal will be at Very High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Akash Singhania has been appointed as the Fund Manager for equity component with effect from 17-May-2019 vide addendum dated 16-May-2019; Mr. Abhiroop Mukherjee is the Fund Manager for debt component since 28-Apr-2014 and Mr. Herin Visaria for Foreign Securities since July 26, 2019. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager