

October 2021 (Data as on 30th September 2021. Inception date - 27th September 2016)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Dynamic Fund

Investment Objective:

The investment objective is to generate long term capital appreciation by investing in equity and equity related instruments including equity derivatives, debt, money market instruments and units issued by REITs and InvITs. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: CRISIL Hybrid 50 + 50 - Moderate Index

Scheme Details:

Regular Growth Plan	15.5476
Regular Plan - Quarterly IDCW	12.6193
Regular Plan - Annual IDCW	14.0901
Direct Growth Plan	16.4719
Direct Plan - Quarterly IDCW	12.8364
Direct Plan - Annual IDCW	14.3155
Monthly AAUM	1206.99
Latest AUM (30-Sep-2021) (in Rs Crs.)	1185.75



KEY FEATURES & PORTFOLIO ATTRIBUTES

Dynamic Asset allocation between debt and equity based on market valuation

Asset allocation based on MOVI (Motilal Oswal Value Index): Higher MOVI bands – Lesser net equity allocation

MOVI index calculates market valuations based on P/B (Price/Book), P/E (Price/Earnings) and IDCW yield

Allocation can range from minimum of 30% to 100% in Net Equity



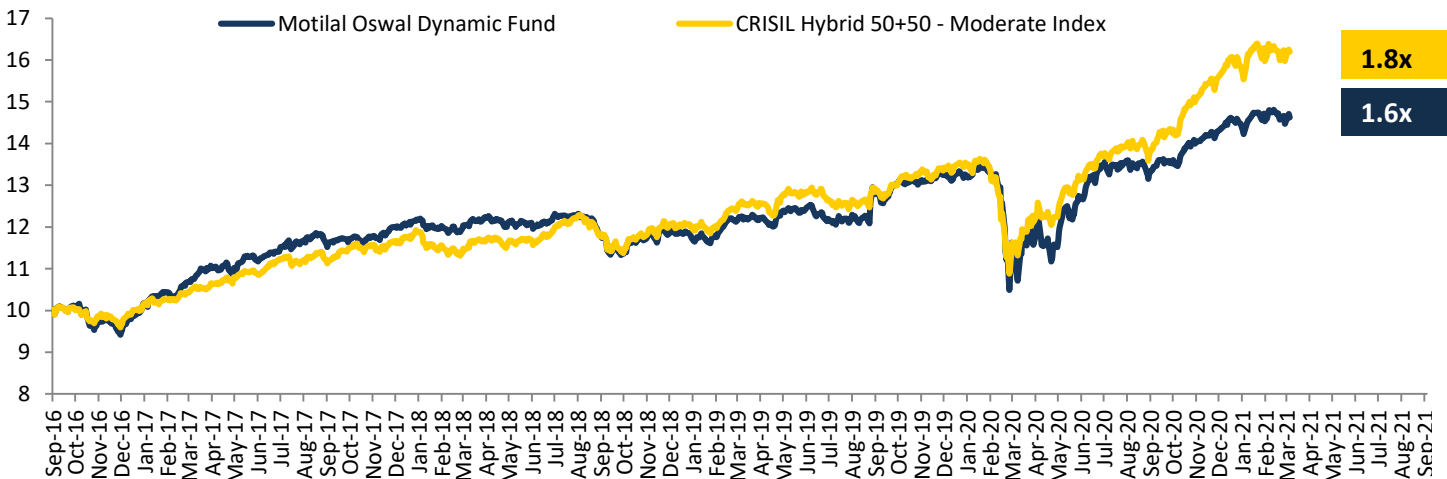
PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added: GR Infraprojects Ltd, LIC Housing Finance Ltd, Wabco India Ltd.

Companies Exited: Bajaj Finance Ltd, Coromandel International Ltd, Eicher Motors Ltd, HDFC Asset Management Company Ltd, Max Financial Services Ltd, Muthoot Finance Ltd.



Performance Since Inception



Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Dynamic Fund	16.2	11,620	9.8	13,254	9.3	15,635	9.2	15,548
CRISIL Hybrid 50+50 - Moderate Index	31.2	13,117	15.6	15,483	12.8	18,305	12.7	18,206
Nifty 50 TRI	58.5	15,854	18.6	16,696	16.8	21,757	16.5	21,519

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
Larsen & Toubro Ltd	4.1
State Bank of India	3.8
ICICI Bank Ltd	3.3
HDFC Bank Ltd	3.3
SBI Cards and Payment Services Ltd	3.3
SBI Life Insurance Company Ltd	3.3
ICICI Lombard General Insurance Company Ltd	3.0
AU Small Finance Bank Ltd	2.6
Tata Consultancy Services Ltd	2.4
Infosys Ltd	2.3

DEBT ALLOCATION

Bonds/NCDs	Weightage %
Sundaram Finance Ltd	4.2
Bajaj Finance Ltd	3.6
Housing Development Finance Corporation Ltd	3.4
Cholamandalam Investment and Finance Company Ltd	2.2
REC Ltd	2.1
HDB Financial Services Ltd	2.1
Larsen & Toubro Ltd	0.9
Sundaram Home Finance Ltd	0.9
National Bank For Agriculture and Rural Development	0.5
HDB Financial Services Ltd	0.1
Britannia Industries Ltd	0.0

ASSET ALLOCATION

Asset Class	Weightage %
Equity & Equity Related	67.6
Bonds & NCDs	20.2
Derivatives	-18.4
Money Market Instrument (CD, CBLO & Treasury Bill)	4.2
Cash & Cash Equivalents	26.4
Total	100.0

QUANTITATIVE INDICATORS

Debt Quants	
Average Maturity	1.56 yrs
YTM	4.72%
Macaulay Duration	1.43 yrs
Modified Duration	1.35 yrs

Net Equity Levels

49%

MOVI

MOVI Band	Net Equity
Less Than 70	100
70-80	90-95
80-90	80-85
90-100	70-75
100-110	55-60
110-120	40-45
120-130	30-40
Greater Than 130	30-40

MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	89%
Mid Cap	11%
Small Cap	-

Source: Market Categorization as recommended by AMFI

RISK RATIOS

3 Year Data	Strategy
Standard Deviation	12.0
Sharpe Ratio#	0.5
Portfolio Turnover Ratio	4.1
Beta	1.1

#Risk free returns based on last overnight MIBOR cut-off of 3.49%.
Data as on 30th September, 2021

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Bajaj Finance	Sep-16	1104	7668	595%	46%
HDFC	Sep-16	1351	2754	104%	15%

Disclaimer: The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

Name of the scheme	Scheme Riskometer	Benchmark Riskometer CRISIL Hybrid 50 + 50 - Moderate
Motilal Oswal Dynamic Fund (MOFDYNAMIC) An open ended dynamic asset allocation fund		
This product is suitable for investors who are seeking*		
<ul style="list-style-type: none"> Long-term capital growth Investment in equity, derivatives and debt instruments 	Investors understand that their principal will be at Moderately High risk	Investors understand that their principal will be at High risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Siddharth Bothra has been appointed as the Fund Manager for equity component with effect from 19-May-2019 and Mr. Abhiroop Mukherjee for debt component since inception. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

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MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT