

F35 – Looking ahead

Ready, set and grow!

September 2021

Flexi Cap ... in just one minute

➤ **QGLP based Stock Picking**

India growth story on; Documented investment philosophy; Alpha across products

➤ **Consistent track record of performance**

Healthy returns & alpha generated

➤ **Strike Rate and Multibaggers**

High strike rate in positive returns and outperformance; multibagger stock picking

➤ **Portfolio strategy in place**

High conviction portfolio and interesting themes

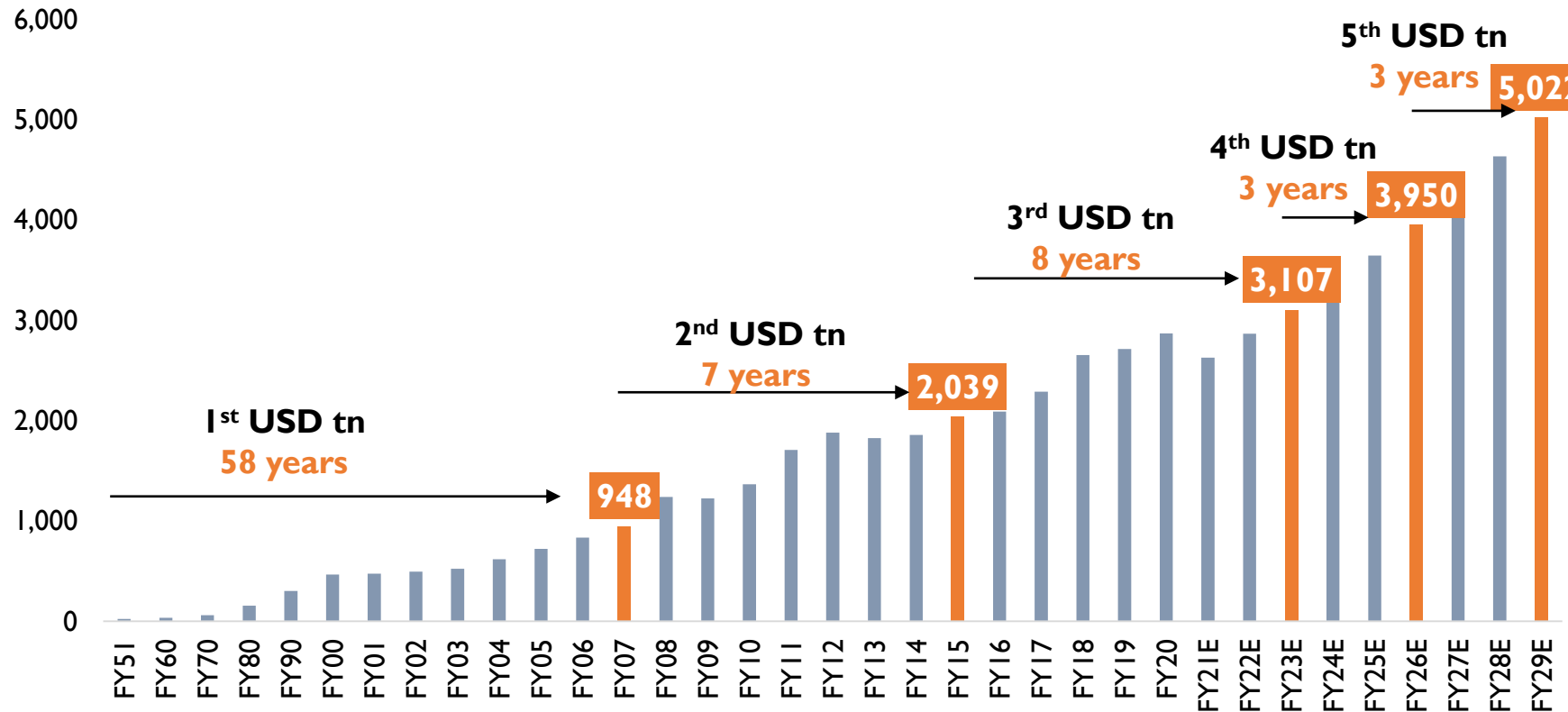
➤ **Cheaper valuations compared to the benchmark**

Expected portfolio earnings growth* of 31% in FY21-FY23 with fair valuations

*Based on Bloomberg forward estimates

India growth story is on ...

The next trillion dollar opportunity India's GDP trend in USD bn



- 60 years for first trillion dollar of GDP
- Every NTD (next trillion dollar) in successively few years

Source: MOAMC Internal Research
 Disclaimer: The above graph/data is used to explain the concept and is for illustration purpose only. The data mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

QGLP in a nutshell

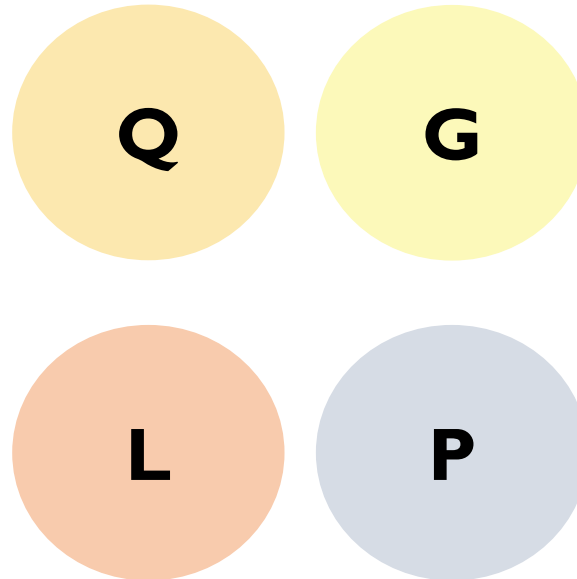
Fund house with a documented investment philosophy

Quality of business x Quality of management

- Stable business, preferably consumer facing
- Huge business opportunity
- Sustainable competitive advantage
- Competent management team
- Healthy financials & ratios

Longevity – of both Q & G

- Long-term relevance of business
- Extending competitive advantage period
- Sustenance of growth momentum



Growth in earnings

- Volume growth
- Price growth
- Mix change
- Operating leverage
- Financial leverage

Price

- Reasonable valuation, relative to quality & growth prospects
- High margin of safety

24 years of Wealth Creation Studies

MOTILAL OSWAL
12TH ANNUAL WEALTH CREATION STUDY
BY SHAMEEK AGRWAL

2002 - 2007
12TH ANNUAL WEALTH CREATION STUDY
BY SHAMEEK AGRWAL

THE BIGGEST THE FASTEST THE MOST CONSISTENT

Rank	Company	Market Cap (IN Rs)	Company	5-Year Price CAGR (%)	Company	Appraised 10-Year Price CAGR (%)
1	Reliance Inds	1,862	ITC	207	Axis Bank	12
2	ONGC	1,481	Wipro	206	Infosys	12
3	State Bank of India	1,392	Asian Paints	222	Wipro	11
4	Infosys	952	Reliance Inds	207	Infosys	11
5	ICICI Bank	586	Asian Paints	155	ITC	11
6	Wipro	512	Wipro	155	ITC	11
7	ITC	411	Axis Bank	158	Axis Bank	10
8	Axis Bank	403	Wipro	154	Wipro	10
9	State Bank of India	402	Axis Bank	154	Axis Bank	10
10	Infosys	384	Infosys	154	Infosys	10

HIGHLIGHTS

- Bargains are found when markets are tilted to large business opportunities. Positive changes or substantial growth, losses are guaranteed when one grows overnight.
- India's next trillion dollar company will see distinct bargain corporate prices, and boom in savings & investments.
- At current valuations, margin of safety in the market is low. However, very high liquidity can lift the market to new levels of valuation for quite some time.

MOTILAL OSWAL
13TH ANNUAL WEALTH CREATION STUDY (2003 - 2008)

Great Good Gruesome
13TH ANNUAL WEALTH CREATION STUDY (2003 - 2008)

THE BIGGEST THE FASTEST THE MOST CONSISTENT

Rank	Company	Market Cap (IN Rs)	Company	5-Year Price CAGR (%)	Company	Appraised 10-Year Price CAGR (%)
1	Reliance Inds	2,077	Axis Bank	216	Axis Bank	10
2	ONGC	1,975	Wipro	216	Wipro	10
3	State Bank of India	1,326	Asian Paints	171	Asian Paints	10
4	Infosys	1,284	Infosys	173	Infosys	10
5	ICICI Bank	862	Axis Bank	160	Axis Bank	10
6	Wipro	823	ONGC	168	ONGC	10
7	ITC	727	State Bank of India	168	State Bank of India	10
8	Axis Bank	617	Wipro	162	Wipro	10
9	State Bank of India	617	Wipro	162	Wipro	10
10	Infosys	617	Wipro	162	Wipro	10

HIGHLIGHTS

- Understanding of Great, Good and Gruesome companies is critical to investment success.
- Cheap time to buy Cheap companies (perpetual bonds) of reasonable prices, as interest rates are likely to remain low for quite some time.
- Low payback ratio remains the most reliable valuation indicator of future wealth creation.
- Market is likely to see a sector churn - dominance of commodities will probably give way to users of commodities.
- Corporate profit boom of last five years is unlikely to continue. However, we have probably seen the market bottom of Sensex levels of 7,700.

MOTILAL OSWAL
15TH ANNUAL WEALTH CREATION STUDY (2005-2010)

UU Investing
Creating wealth from the unknown and unknowable

THE BIGGEST THE FASTEST THE MOST CONSISTENT

Rank	Company	Market Cap (IN Rs)	Company	5-Year Price CAGR (%)	Company	Appraised 10-Year Price CAGR (%)
1	Reliance Inds	2,086	Axis Bank	216	Axis Bank	10
2	ONGC	1,975	Wipro	216	Wipro	10
3	State Bank of India	1,326	Asian Paints	171	Asian Paints	10
4	Infosys	1,284	Infosys	173	Infosys	10
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HIGHLIGHTS

- UU investing offers superior payoffs. These are to be expected only by extraordinary risks and uncertainties.
- Low payback ratio remains the most reliable valuation indicator of future wealth creation.
- Market is likely to see a sector churn - dominance of commodities will probably give way to users of commodities.
- Corporate profit boom of last five years is unlikely to continue. However, we have probably seen the market bottom of Sensex levels of 7,700.

MOTILAL OSWAL
14TH ANNUAL WEALTH CREATION STUDY (2004-2009)

Winner Categories
Category Winners

THE BIGGEST THE FASTEST THE MOST CONSISTENT

Rank	Company	Market Cap (IN Rs)	Company	5-Year Price CAGR (%)	Company	Appraised 10-Year Price CAGR (%)
1	Reliance Inds	2,086	Axis Bank	216	Axis Bank	10
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HIGHLIGHTS

- India's GDP (Per Billion Dollars of GDP) will be met by industrial sector in developmental spend, savings, and investment.
- Winner Categories and Category Winners will enjoy exponential growth in profits.
- Category Winners benefit at reasonable valuations create significant wealth over the long term.

MOTILAL OSWAL
16TH ANNUAL WEALTH CREATION STUDY (2006-2011)

Blue Chip Investing
Creating wealth from dividends

THE BIGGEST THE FASTEST THE MOST CONSISTENT

Rank	Company	Market Cap (IN Rs)	Company	5-Year Price CAGR (%)	Company	Appraised 10-Year Price CAGR (%)
1	Reliance Inds	2,086	Axis Bank	216	Axis Bank	10
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10	Infosys	617	Wipro	162	Wipro	10

HIGHLIGHTS

- Blue chips are foundation of dividend and offer no risk, if not used.
- High growth is not profitable. High quality companies, but will be low risk.
- In investing, there is no possible substitute for quality. Understanding quality of the stock is essential for wealth creation. It is not about the dividend yield and the yield, but about the dividend growth and the yield.
- Most Blue Chip offers premium valuations. In identifying them to buy one should focus on the P/E, but also on the growth rate, return on capital, and average growth potential.
- It is likely, over next 20 years, Blue Chips will significantly outperform benchmark indices with lower beta.

MOTILAL OSWAL
17th ANNUAL WEALTH CREATION STUDY (2007-2012)

Economic Moat
Fountainhead of Wealth Creation

THE BIGGEST THE FASTEST THE MOST CONSISTENT

Rank	Company	Market Cap (IN Rs)	Company	5-Year Price CAGR (%)	Company	Appraised 10-Year Price CAGR (%)
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HIGHLIGHTS

- Economic Moat protects profits and profitability of companies from competition.
- Extended CAP (competitive advantage period) of Economic Moat Companies (EMCs) leads to superior levels of profits and stock returns.
- Over 2007-2012, EMCs in India have outperformed benchmark indices.
- Break of Economic Moat causes massive wealth destruction.
- Market sees poised to reach new highs in the next 12 months.

MOTILAL OSWAL
18th ANNUAL WEALTH CREATION STUDY (2008-2013)

Uncommon Profits
Emergence & Endurance

THE BIGGEST THE FASTEST THE MOST CONSISTENT

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HIGHLIGHTS

- Uncommon Profits in companies = Uncommon Wealth Creation in stock markets.
- Successful Exchange of Value Creation is a non-cyclic behavior different from cyclical behavior.
- Endurance of Value Creation is likely to determine the long-term success of companies. Major regulatory changes, and capital reallocation.
- Most common companies have become unprofitable in Wealth Creation with their share collapsing from 55% in 2007 to 10% in 2013.
- The world is over to India market. The risk-reward is expected to be favorable for long term investors.

MOTILAL OSWAL
19th ANNUAL WEALTH CREATION STUDY (2009-2014)

100x
The power of growth in Wealth Creation

THE BIGGEST THE FASTEST THE MOST CONSISTENT

Rank	Company	Market Cap (IN Rs)	Company	5-Year Price CAGR (%)	Company	Appraised 10-Year Price CAGR (%)
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HIGHLIGHTS

- 100x stock price rise. Finding them requires "vision to see, courage to buy, and patience to hold."
- Market migration offers the most profitable (and opportunistic) investment strategy in 2009 - 2014. Size, Quality, Growth, Longevity and Price.
- Investors should stick to the management of 50% industry P/E, and all other factors (P/E, P/B, etc.).
- Quality does not guarantee growth, and in fact, rapid long term wealth creation.

Powerful Investment Frameworks

- Porter's 5 Forces
- Value Migration
- Great, Good, Gruesome
- Emergence & Endurance
- Next Trillion Dollar Opportunity
- Winner Categories, Category Winners
- Management – 90% rule of investing
- Long-term power of compounding
- Payback ratio – Market Cap ÷ Next 5 years PAT
- PEG – Trailing P/E to Forward earnings CAGR

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
ASSET MANAGEMENT
BUY RIGHT
SIT TIGHT

A successful track record



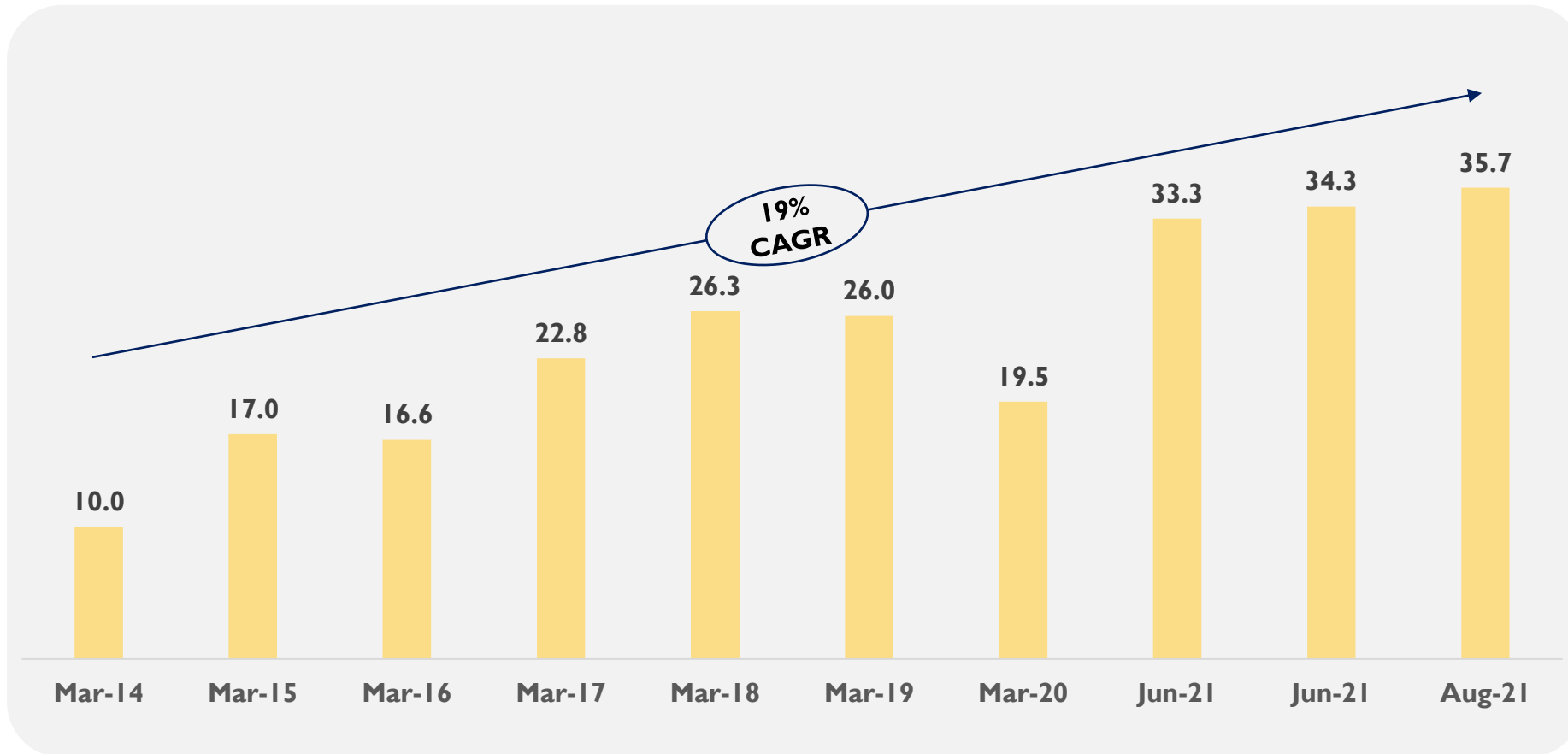
Robust Returns

α

Alpha

Consistent wealth creation for the investors

Steady rise in NAV from April 2014 to August 2021

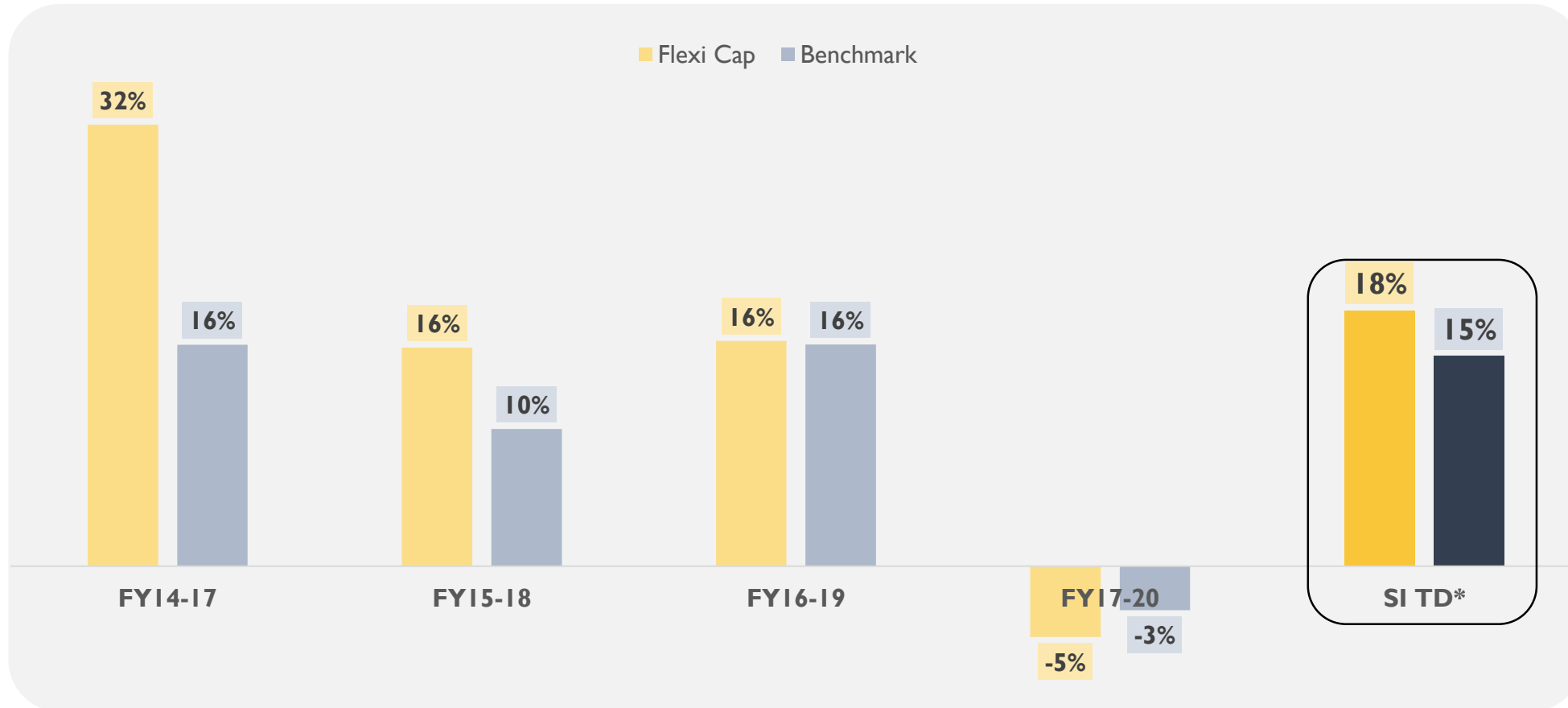


F35	3.6x
Benchmark	3.0x
Post Fees Excess	0.6x

SI Returns (CAGR)	
F35	19%
Benchmark	16%
Alpha	3%

Robust returns and outperformance

3 year rolling returns of portfolio and benchmark



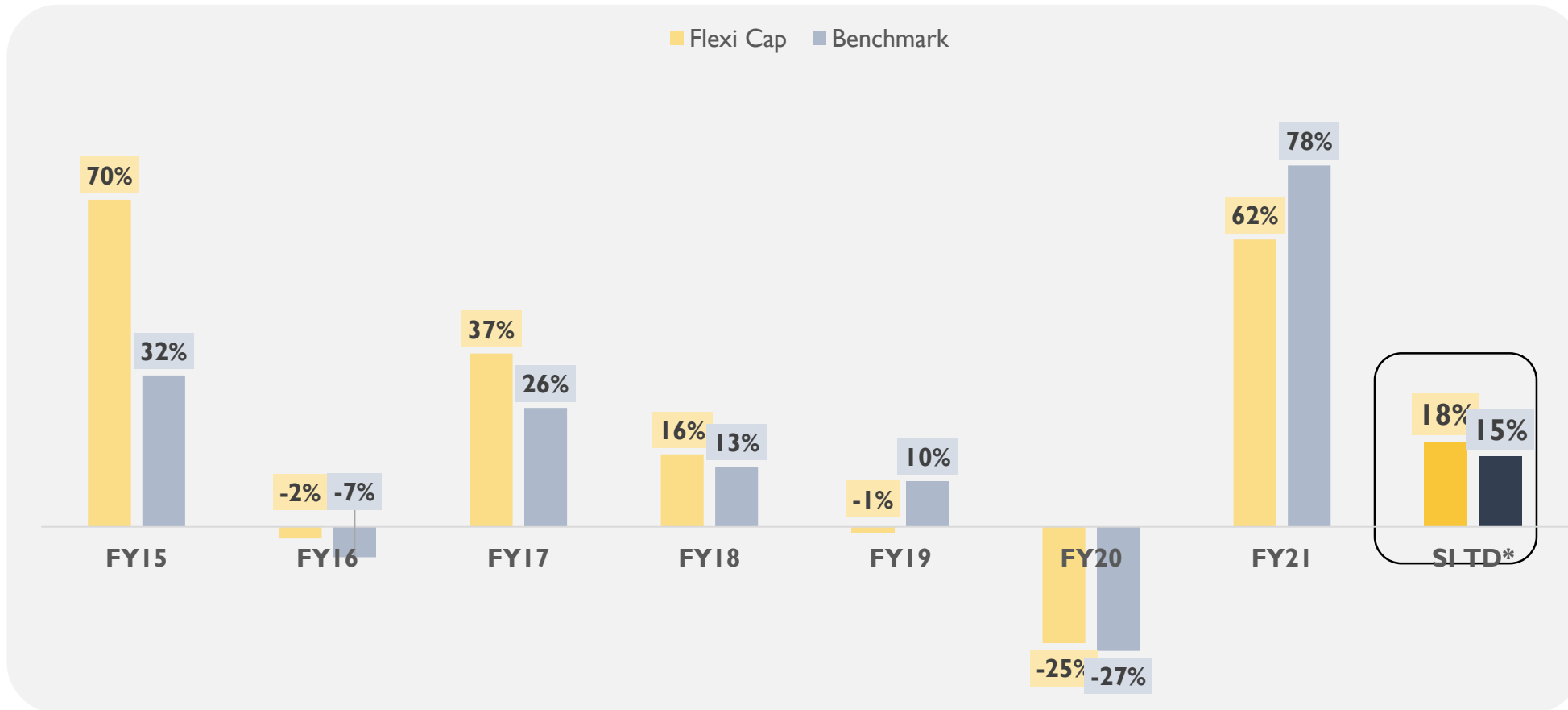
**Since Inception
returns of 18%
&
Alpha of 3%**

Source: MOAMC Internal Research, Data as on July 31,, 2021

Disclaimer: Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Outperformed the benchmark in 5 of 7 years

Annual returns of portfolio and benchmark



**Outperformed
the benchmark in
5 of 7 years**

*SITD returns are from inception to 31-Jul-2021

Source: MOAMC Internal Research, Data as on 31 July 2021

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Portfolio Strategy



High conviction portfolio

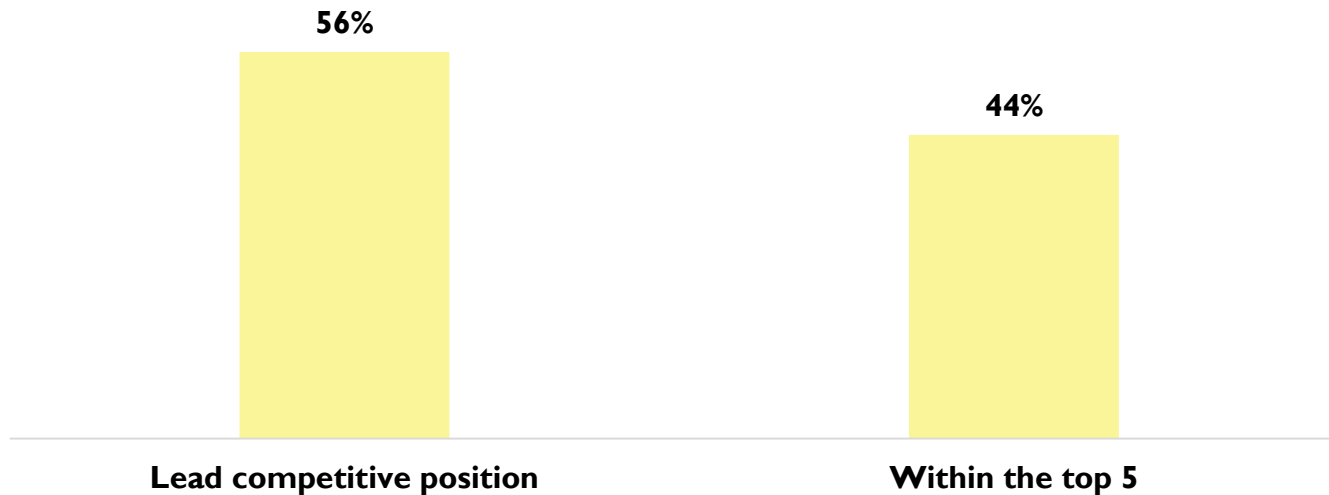


Themes and Ideas

Survivors in a tough cycle = Winners of tomorrow

Competitive positioning of portfolio companies

~ 56% of the portfolio consists of market leaders in their respective segment



- Focused on investing in industry leaders, positioned to benefit from market consolidation
- Identifying companies with competitive advantages that can enable sustained profitability

Source: MOAMC internal research. Data as on August 31, 2021

A portfolio well positioned to identify market leaders across market capitalization and sector.

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The leader 'full' portfolio – concentrated among market leaders

Identifying market leaders across sectors and market capitalization

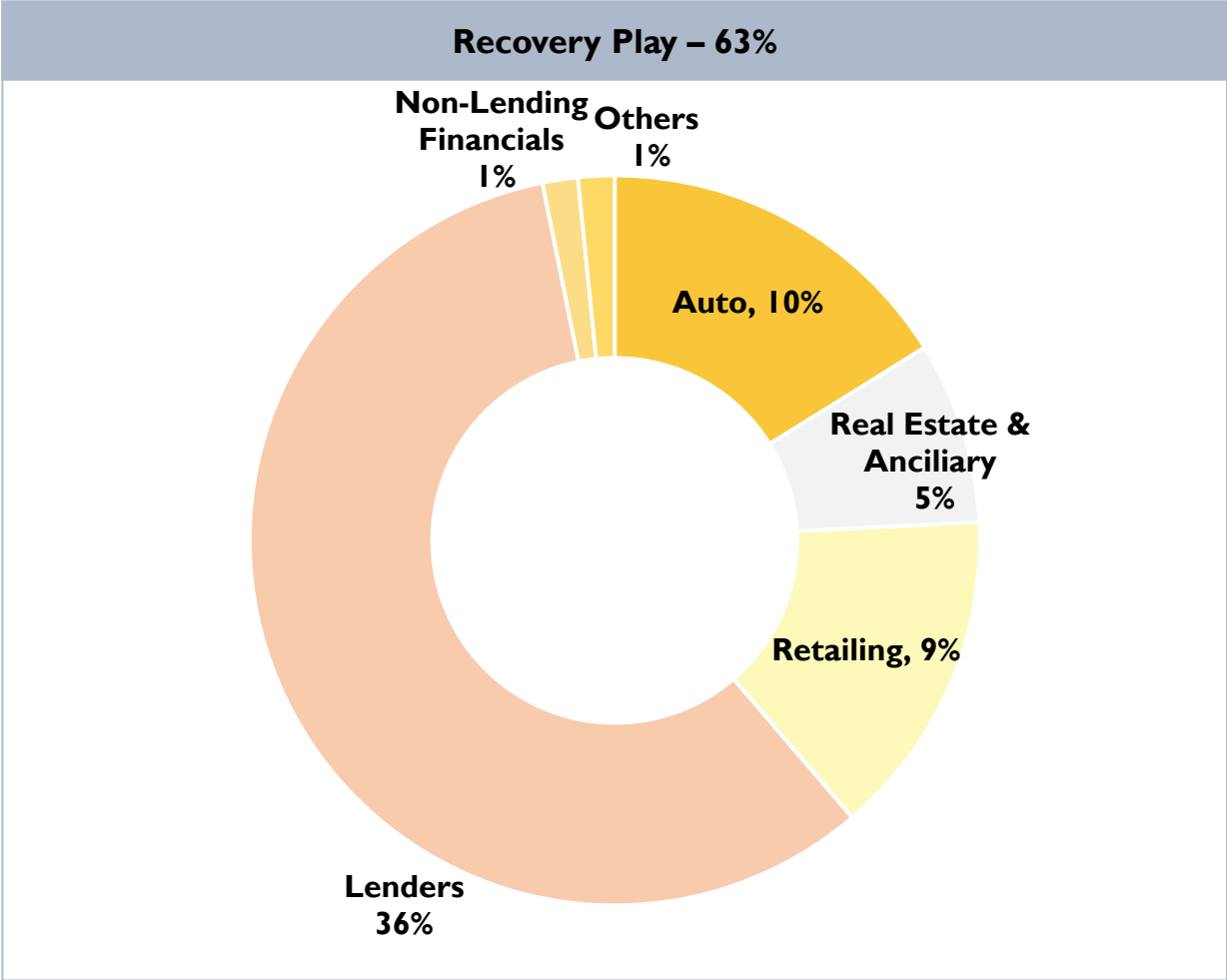
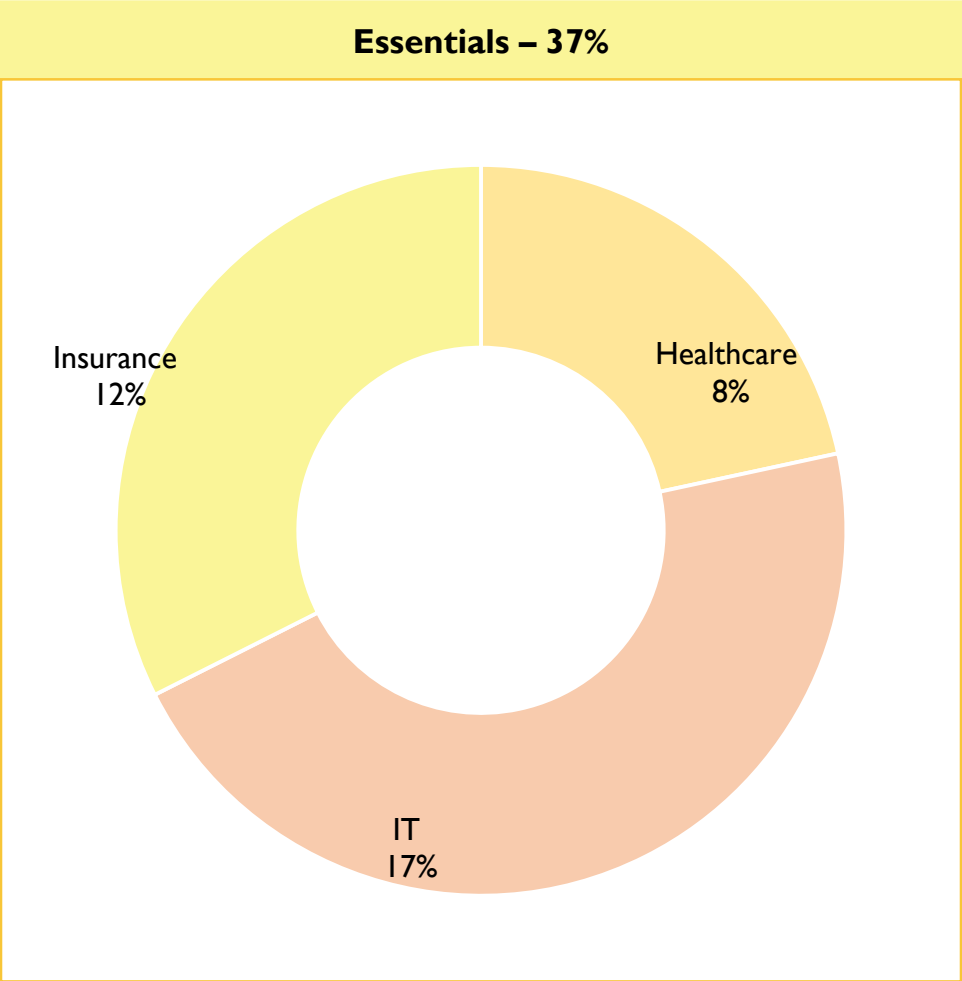
SBI	AU Small Finance	Bajaj Finance	HDFC	Ultra Tech	Vaibhav Global	TCS
Coromandel	Eicher Motors	HDFC AMC	Zomato Limited	HDFC Life Insurance.	Muthoot Finance	Maruti Suzuki
			ICICI Lombard.			

15 out of 27 stocks enjoy competitive leadership in their respective fields

Alkem Labs	Kotak Mahindra Bank Limited	Infosys Ltd
Max Financial Services	SBI Cards & Payment	HCL Technologies Ltd.
ICICI Bank	SBI Life Insurance	Gland Pharma
Bajaj Auto	HDFC Bank	L&T

12 out of 27 stocks feature in the top 5 competitive position in their respective fields

Focused on Economic Recovery, balanced by Essentials



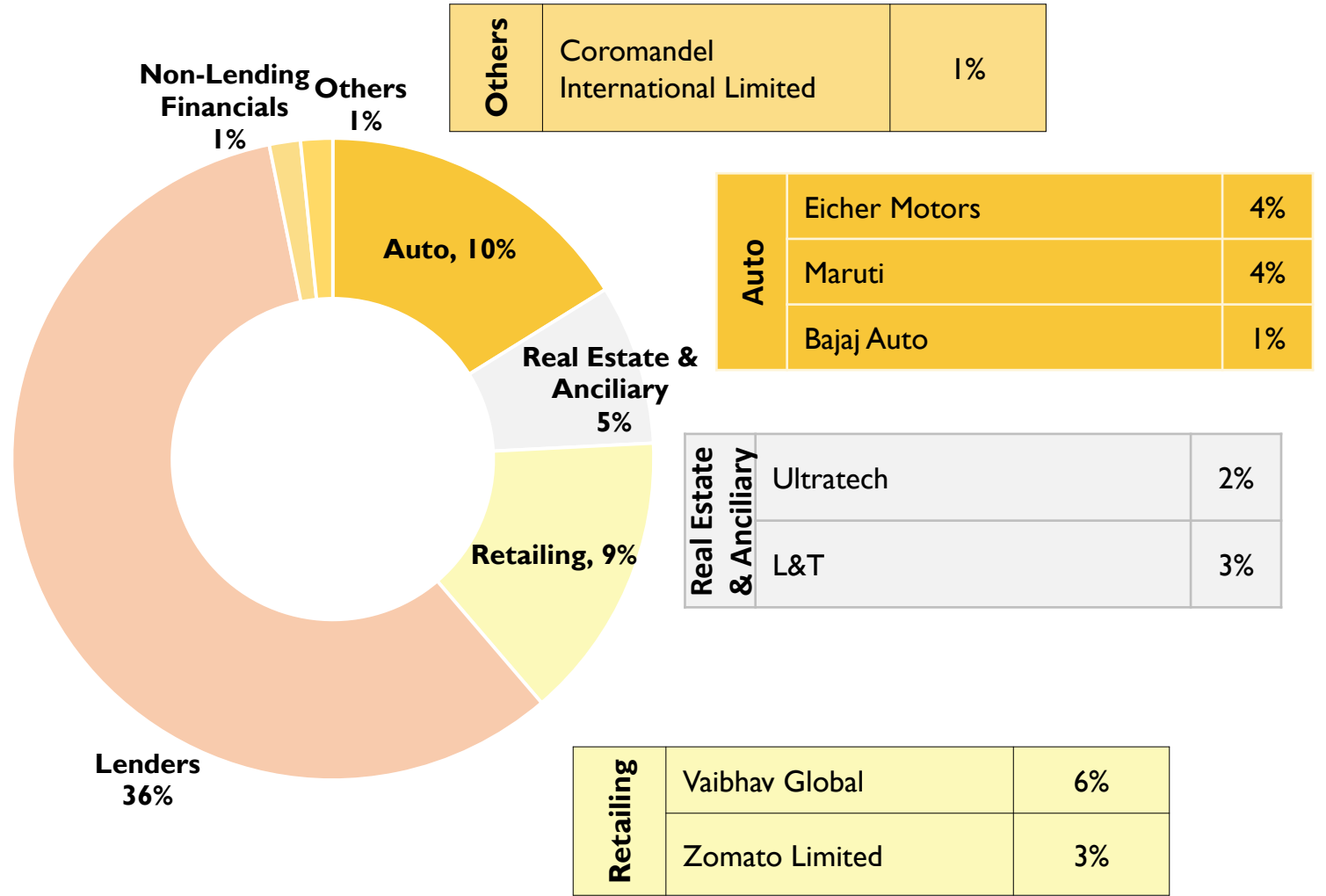
Data as on 31st August ,2021

Source: MOAMC internal research. The Stocks/Sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

63% of the portfolio is allocated towards beneficiaries of economic recovery

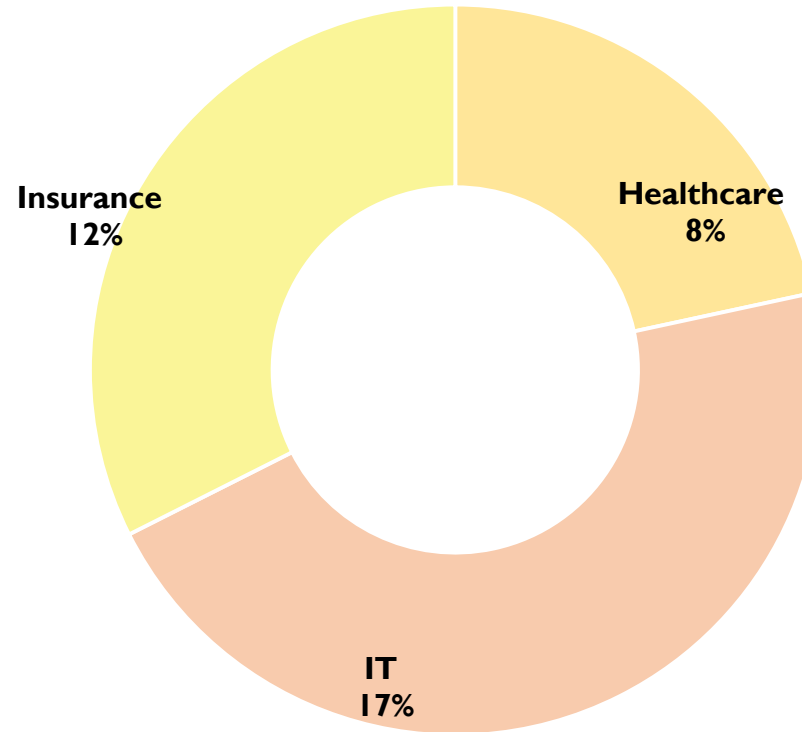
Non-Lending Financials	HDFC AMC	1%

Lenders	HDFC Bank Limited	7%
	HDFC Ltd.	6%
	AU Small Finance Bank	5%
	ICICI Bank Ltd.	5%
	Muthoot Finance Ltd.	3%
	Kotak Mahindra Bank Limited	2%
	Bajaj Finance Limited	3%
	SBI Cards & Payment	3%



While 37% of the portfolio remains invested in essentials

Insurance	HDFC Life	5%
	Max Financial Services	2%
	ICICI Lombard General Insurance	3%
	SBI Life	2%



Healthcare	Gland Pharma	5%
	Alkem Labs	3%

IT	Infosys Ltd	7%
	TCS Ltd	6%
	HCL Tech Ltd.	4%

Data as on 31st August 2021

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Portfolio Themes

Value Migration

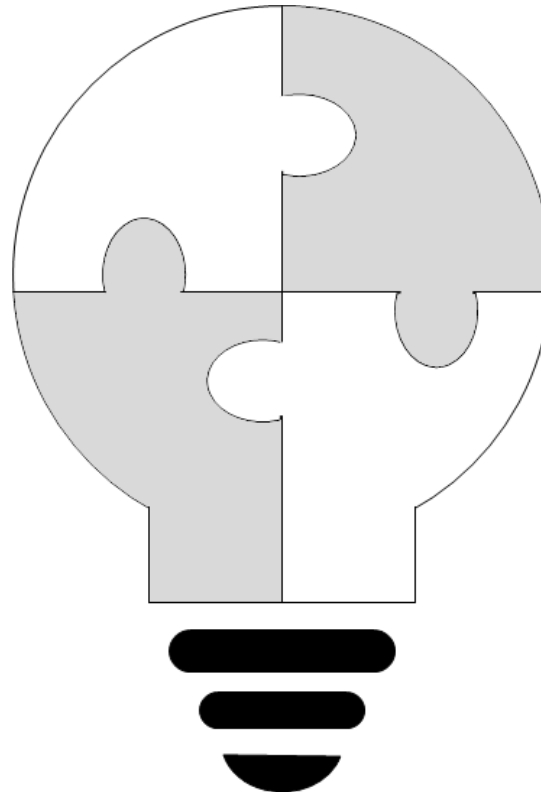
Private sector to gain market share from public sector

Kotak Bank, HDFC Bank, ICICI Lombard

Financialization of Savings

Greater allocation to financial assets over real assets

HDFC Life, HDFC AMC, Max Life



Demographic / Lifestyle

Growth from urbanization and changing consumer trends

Eicher Motors, Bajaj Auto

Reforms – GST, RERA, IBC

Business migration from Unorganized to Organized

Bajaj Finance, HDFC AMC

The proof of the pudding is in the eating

Key Ratios

19%

RoE

28%

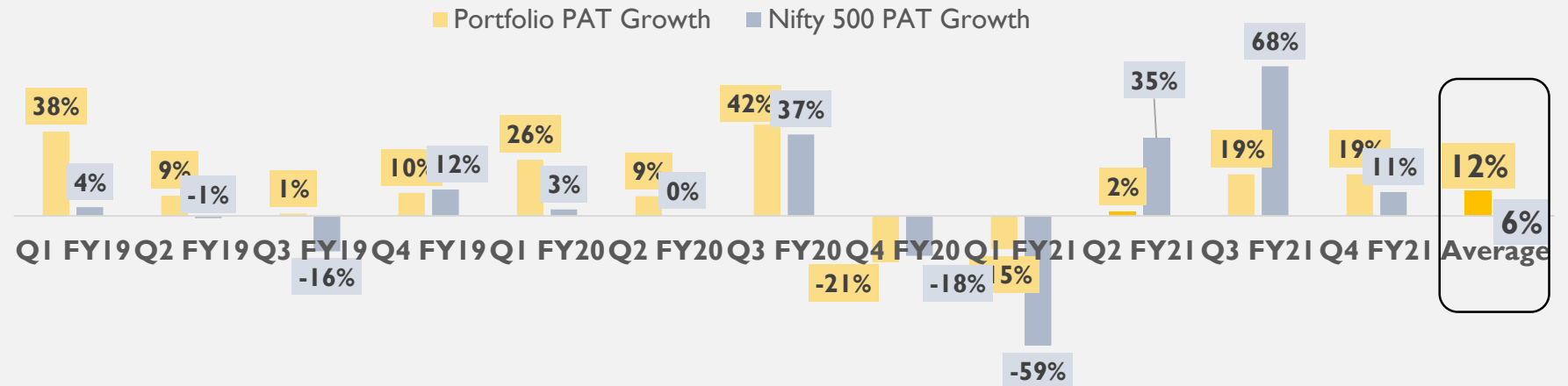
RoCE*

0.0

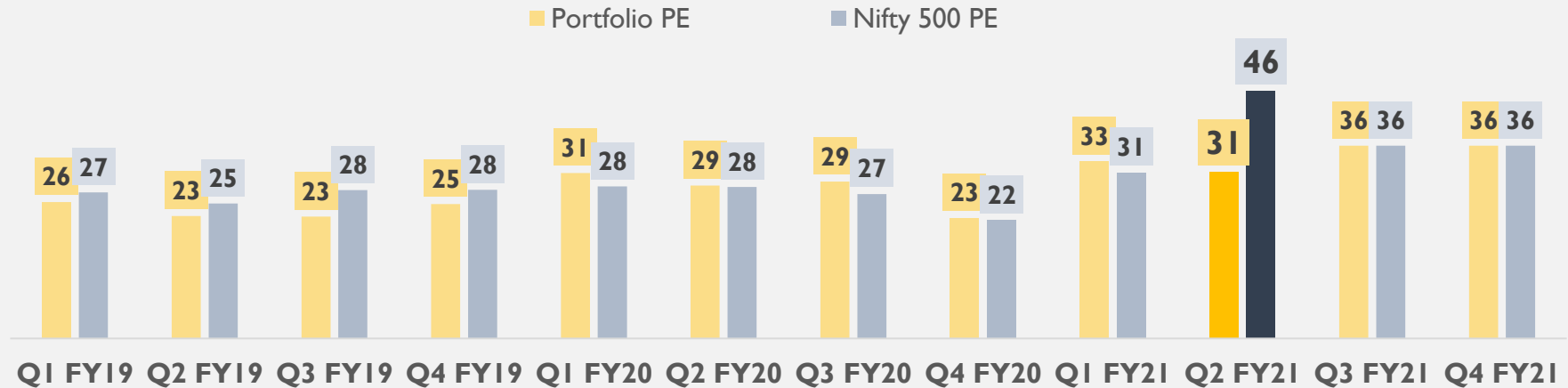
Debt / Equity*

* BFSI companies are excluded

Portfolio earnings growth outstrip the benchmark by 10% on average



Cheaper valuations compared to the benchmark^



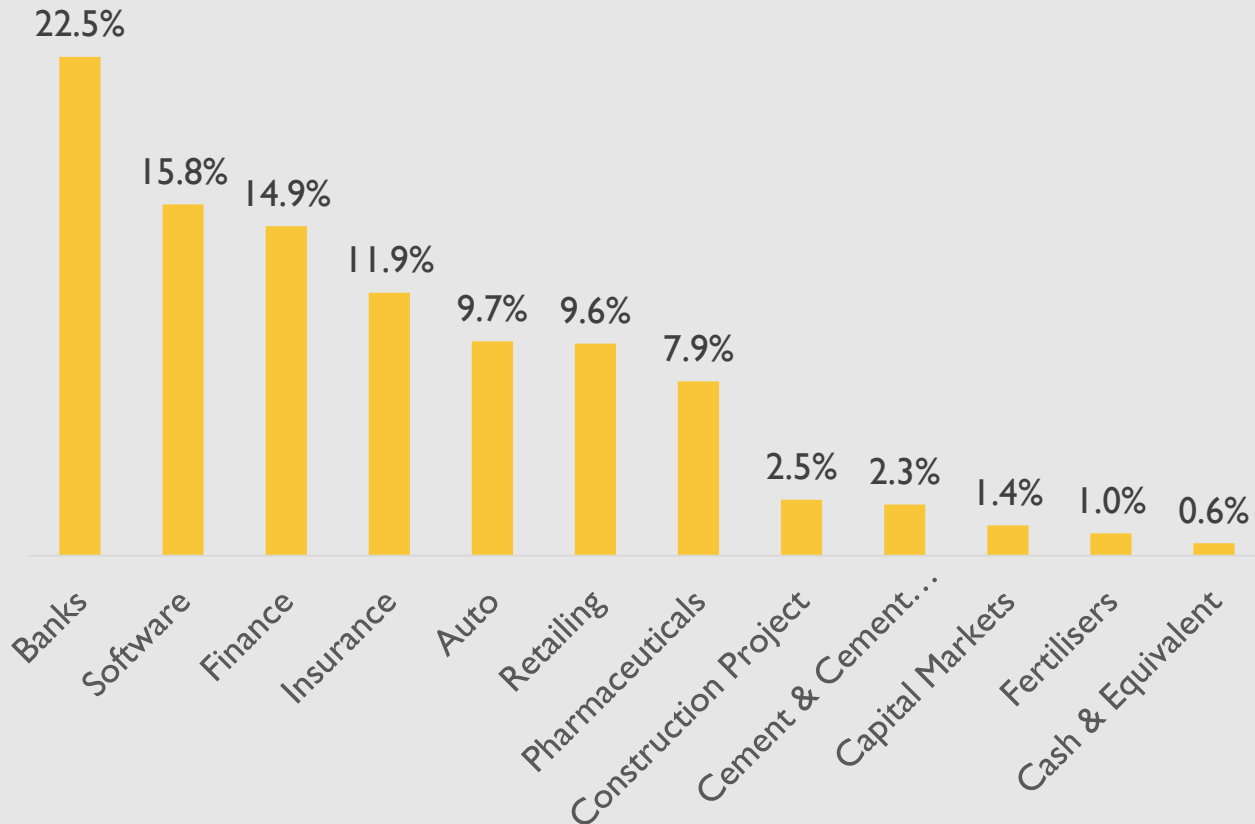
^ Weightages and prices are as on last date of the quarter. Loss making companies are excluded

Continue legacy of consistent compounding

Ready for the returns of Quality Investing

What are the fund holdings?

Industry Allocation



Industry classification as recommended by AMFI

Portfolio Ratios

Beta	1.0
Portfolio Turnover Ratio	0.4
Standard Deviation	22.3
Sharpe Ratio##*	0.3

Data as on August 31, 2021

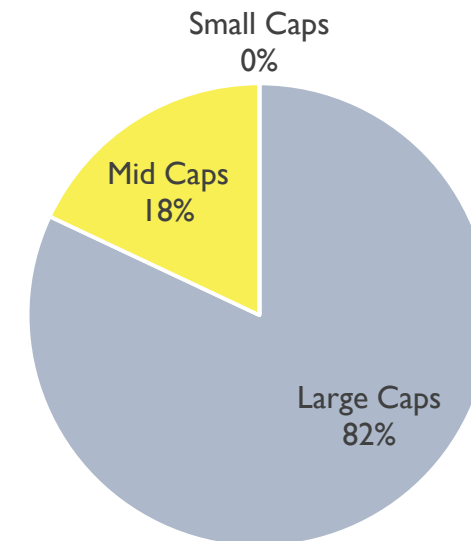
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What are the fund holdings?

Top 10 Gross Equity Holdings

Script	Weightage (%)
HDFC Bank Limited	7.2%
Vaibhav Global Limited	6.6%
Infosys Limited	6.6%
Housing Development Finance Corporation Limited	6.4%
Tata Consultancy Services Limited	5.6%
Gland Pharma Limited	5.0%
ICICI Bank Limited	5.0%
HDFC Life Insurance Company Limited	4.6%
AU Small Finance Bank Limited	4.6%
Maruti Suzuki India Limited	4.3%
Total	55.8%

Market Capitalization



Data as on August 31, 2021

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How has the fund performed?

Point to Point Returns (%)	1 Year		3 years		5 years		Since Inception	
	CAGR (%)	Rs. 10000	CAGR (%)	Rs. 10000	CAGR (%)	Rs. 10000	CAGR (%)	Rs. 10000
Motilal Oswal Flexi cap Fund (F35)	42.1	14,206	9.6	13,159	12.3	17,905	18.9	35,680
Nifty 500 TRI (Benchmark)	56.9	15,694	14.6	15,054	15.5	20,593	16.0	29,816
Nifty 50 TRI (Additional Index)	52.2	15,224	14.9	15,192	15.7	20,738	14.9	27,824

SIP Performance (%)	1 Year			3 years			5 Years			Since Inception		
	F35	Benchmark	Additional Benchmark	F35	Benchmark	Additional Benchmark	F35	Benchmark	Additional Benchmark	F35	Benchmark	Additional Benchmark
Investment Amount	120,000			360,000			600,000			880,000		
Market Value	144,252	152,954	150,620	490,773	548,873	535,668	849,250	983,859	983,594	1,495,111	1,646,984	1,630,020
Returns (CAGR)%	39.50	54.57	50.48	21.20	29.41	27.59	13.87	19.87	19.86	14.16	16.73	16.45

Data as on August 31, 2021

Date of inception: 28-Apr-2014. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future.

Mr. Siddharth Bothra for equity component with effect from 19-May-2020. Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. Mr. Herin Visaria is the Fund Manager for foreign securities component with effect from 26-July-2019

Kindly refer to the factsheet for performance of other schemes managed by the fund managers: <https://www.motilalosalwalmf.com/downloads/mutual-fund/Factsheet>

Fund Managers



For Equity Component: Mr. Siddharth Bothra

- **Rich Experience:** Mr Siddharth Bothra has an experience of more than 13 years in the field of research and investments
- **Experience across sectors:** Prior to joining Motilal Oswal AMC he had an extensive stint with Motilal Oswal Securities Ltd. as a senior analyst in the institutional equities division covering various sectors
- **Awards won:** During his stint with Motilal Oswal Securities Ltd. Mr. Bothra won various recognitions such as the ZEE Business TV - India's Best Analyst Awards 2009 Infrastructure, ET Reuters Starmine Awards No.1 Earnings Estimator 2009 Real Estate & No. 2 Stock Picker 2010 Real Estate
- **Excellent academic background:** Honors degree of MBA (Post Graduate Program) from ISB (Indian School of Business, Hyderabad), MBA International Student Exchange NYU Stern School of Business (New York) and B.Com (Honors)
- **Funds managed:** Motilal Oswal Focused 25 Fund, Motilal Oswal Equity Hybrid Fund, Motilal Oswal Multi Asset Fund, Motilal Oswal Flexi Cap Fund and Motilal Oswal Dynamic Fund

Fund Managers



For Debt Component: Mr. Abhiroop Mukherjee

- **Rich Experience:** Over 11 years of experience in the Debt and Money Market Instruments Securities trading and fund management
- **Prestigious past experience:** His past experience includes stint at PNG Gilts as AVP-WDM dealer
- **Excellent academic background:** B.Com (Honours) and PGDM (Finance)
- **Funds managed:**
 - Fund Manager - Motilal Oswal Ultra Short Term Fund and Motilal Oswal Liquid Fund
 - Fund Manager for Debt Component Motilal Oswal Focused 25 Fund, Motilal Oswal Midcap 30 Fund, Motilal Oswal Multicap 35 Fund, Motilal Oswal Long Term Equity Fund, Motilal Oswal Dynamic Fund, Motilal Oswal Nasdaq Fund of Fund, Motilal Oswal S&P 500 Fund, Motilal Oswal Large and Midcap Fund, Motilal Oswal Multi Asset Fund, Motilal Oswal Equity Hybrid Fund, Motilal Oswal 5 Year G-sec Fund, Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative and Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive

Fund Facts

Type of the Scheme	Flexi cap Fund - An open ended equity scheme investing across large cap, mid cap, small cap stocks																					
Category of the Scheme	Flexi cap																					
Investment Objective	The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in a maximum of 35 equity & equity related instruments across sectors and market-capitalization levels.																					
Benchmark	Nifty 500 TRI																					
Entry / Exit Load	Entry : Nil Exit : 1% - - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOMAF, MOFEH & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.																					
Asset Allocation	<table border="1"> <thead> <tr> <th rowspan="2">Instrument</th> <th colspan="2">Indicative Asset Allocation (% of Total Assets)</th> <th>Risk Profile</th> </tr> <tr> <th>Minimum</th> <th>Maximum</th> <th>High/ Medium/ Low</th> </tr> </thead> <tbody> <tr> <td>Equity and equity related instruments</td> <td>65</td> <td>100</td> <td>High</td> </tr> <tr> <td>Equity Derivatives</td> <td>0</td> <td>35</td> <td>Low to Medium</td> </tr> <tr> <td>Debt Instruments, Money Market Instruments, G-Sec, Cash and Cash at Call, etc.</td> <td>0</td> <td>35</td> <td>Low to Medium</td> </tr> </tbody> </table>			Instrument	Indicative Asset Allocation (% of Total Assets)		Risk Profile	Minimum	Maximum	High/ Medium/ Low	Equity and equity related instruments	65	100	High	Equity Derivatives	0	35	Low to Medium	Debt Instruments, Money Market Instruments, G-Sec, Cash and Cash at Call, etc.	0	35	Low to Medium
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Fund Facts

Plans	Regular Plan and Direct Plan		
Options (Under each plan):	Dividend (Payout and Reinvestment) and Growth		
Minimum Application Amount:	Rs. 500/- and in multiples of Re. 1/- thereafter		
Additional Application Amount:	Rs. 500/- and in multiples of Re. 1/- thereafter		
Systematic Investment Plan (SIP)	Weekly SIP	Rs. 500 and in multiples of Re.1/- thereafter (Minimum installment – 12)	
	Fortnightly SIP		
	Monthly SIP		
	Quarterly SIP	Rs. 1,500 and in multiples of Re.1/- thereafter (Minimum Installment – 4)	
	Annual SIP	Rs. 6,000 and in multiples of Re. 1/- thereaer (Minimum Installment – 1)	
	The Dates of Auto Debit Facility shall be on the 1st , 7 th , 14 th ,21st or 28 th of every month.		
Minimum Redemption Amount	Rs. 500/- and in multiples of Re. 1/- thereafter or account balance, whichever is lower		
Fund Manager	For Equity Component:	For Foreign Securities:	Fund Manager - Debt Component
	Mr.Akash Singhania	Mr. Herin Vesaria	Mr.Abhiroop Mukherjee
	Experience: 14 years	Experience: 11 years	Experience: 11 years

Disclaimer

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Statutory Details: Constitution: Motilal Oswal Mutual Fund has been set up as a trust under the Indian Trust Act, 1882. Trustee: Motilal Oswal Trustee Company Limited. Investment Manager: Motilal Oswal Asset Management Company Ltd. (CIN: U67120MH2008PLC188186) Sponsor: Motilal Oswal Financial Services Ltd

Mutual fund investments are subject to market risks, read all scheme related documents carefully.

For any Mutual Fund queries, please call us on +91 81086 22222 /+91 22 40548002 (Press 1) or write to mfservice@molalosal.com

Product Labelling

Name of the scheme	This product is suitable for investors who are seeking*	
Motilal Oswal Flexi Cap (MOF35) Fund - An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks	<ul style="list-style-type: none">• Long-term capital growth• Investment in a maximum of 35 equity and equity related instruments across sectors and market capitalization levels	<p style="text-align: center;">Riskometer</p>  <p style="text-align: center;">Investors understand that their principal will be at Very High risk</p>

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Motilal Oswal Mutual Funds

Performance of other schemes managed by Abhiroop Mukherjee

Name of Fund Manager: Abhiroop Mukherjee									
Period	Inception Date	1 year		3 year		5 year		Since Inception	
		Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Nasdaq 100 FOF	29-11-2018	28.6	31.0	-	-	-	-	37.4	37.4
Motilal Oswal S&P 500 Index Fund	28-04-2020	27.6	52.2	-	-	-	-	34.1	58.6
Motilal Oswal Large & Midcap Fund	17-10-2019	70.5	61.3	-	-	-	-	31.0	31.8
Motilal Oswal Liquid Fund	20-12-2018	2.9	3.6	-	-	-	-	4.1	5.2
Motilal Oswal Ultra Short Term Fund	06-09-2013	2.8	3.6	-0.2	6.6	2.2	6.8	4.0	7.0
Motilal Oswal 5 Year G-Sec ETF	10-12-2020	-	-	-	-	-	-	3.0	3.2

Note:

- Abhiroop Mukherjee manages 15 schemes of Motilal Oswal Mutual Fund.
- In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

Source/Disclaimer : MOAMC, Data as of 31-Aug-21. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

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Motilal Oswal Nasdaq 100 FOF

This product is suitable for investors who are seeking

- Long term capital appreciation
- Return that corresponds generally to the performance of the scheme, Motilal Oswal Nasdaq 100 ETF (MOFN100) through investment in units of MOFN100



Motilal Oswal S&P 500 Index Fund

This product is suitable for investors who are seeking*

- Return that corresponds to the performance of S&P 500 Index subject to tracking error
- Investment in equity securities of S&P 500 Index



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

BUY RIGHT SIT TIGHT

Motilal Oswal Large & Midcap Fund

Name of the scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal Large and Midcap Fund (MOFLM) (Large and Midcap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)	<ul style="list-style-type: none">• Long term capital appreciation• Investment predominantly in equity and equity related instruments of large and midcap stocks	 <p>Investors understand that their principal will be at Very High risk</p>

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Motilal Oswal Liquid Fund

This product is suitable for investors who are seeking*

- Regular income over short term
- Investment in money market securities



* Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

BUY RIGHT SIT TIGHT

Motilal Oswal Ultra Short Term Fund

This product is suitable for investors who are seeking

- › Optimal returns consistent with moderate levels of risk
- › Investment in debt securities and money market securities with average maturity less than equal to 12 months



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Motilal Oswal 5 Year G-Sec ETF

This product is suitable for investors who are seeking*

Return that corresponds generally to the performance of the Nifty 5 yr Benchmark G – Sec Index, subject to tracking error.

Investment in securities of Nifty 5 yr Benchmark G-Sec Index



Thank You!

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THINK MOTILAL OSWAL

MOTILAL OSWAL
ASSET MANAGEMENT

BUY RIGHT
SIT TIGHT