




This product is suitable for investors who are seeking*


- Optimal returns consistent with moderate levels of risk
- Investment in debt securities and money market securities with average maturity less than equal to 12 months
- Medium risk  (Yellow)

* Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Note: Risk may be represented as:

 (BROWN) investors understand that their principal will be at high risk

 (YELLOW) investors understand that their principal will be at medium risk

 (BLUE) investors understand that their principal will be at low risk

Why an Ultra Short Term Bond Fund?

- Positioning between Liquid & Short Term Funds with respect to risk return matrix.
- The focus would be to optimize portfolio yield through a judicious mix of short duration & mark to market assets.
- Flexibility to enhance yields in the shorter end of the yield curve.

Highlights / Summary Of The Proposed Scheme

Name of the Scheme: Motilal Oswal MOST Ultra Short Term Bond Fund

Type of the Scheme: An Open Ended Debt Scheme

Investment Objective:

The investment objective of the Scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Investment Pattern :

Instrument:	Investment Pattern :
Debt Instruments including Government Securities, Corporate Debt, Other debt instruments, Term Deposits and Money Market Instruments with average maturity less than equal to 12 months	0% - 100%

Liquidity:

The Scheme is open for Subscription and Redemption of Units on every Business Day on an ongoing basis. As per SEBI Regulations, the Mutual Fund shall despatch redemption proceeds within 10 Business Days of receiving a valid Redemption request. A penal interest of 15% per annum or such other rate as may be prescribed by SEBI from time to time, will be paid in case the redemption proceeds are not made within 10 Business Days of the date of receipt of a valid redemption request.

Benchmark: CRISIL Short Term Bond Fund Index

Fund Manager : Mr. Abhiroop Mukherjee

Transparency/NAV Disclosure:

The AMC shall calculate and announce the first NAV of the Scheme within a period of 5 business days from the date of allotment.

The AMC will calculate and disclose the NAV of the Scheme on all business days. The NAV of the Scheme shall be published at least in two daily newspapers. The AMC will update the NAVs on its website www.motilaloswal.com/assetmanagement and www.mostshares.com and also on AMFI website www.amfiindia.com before 9.00 p.m. on every business day. If the NAV is not available before the commencement of Business Hours on the following day due to any reason, the Mutual Fund shall issue a press release giving reasons and explaining when the Mutual Fund would be able to publish the NAV.

The AMC shall disclose the Portfolio of the Scheme within one month from the close of each half year (i.e. 31st March and 30th September) either by sending a complete statement to all the Unitholders or by publishing the same by way of advertisement in one national English daily newspaper circulating in the whole of India and in a newspaper published in the language of the region where the Head Office of the Mutual Fund is situated. The portfolio statement will also be displayed on the website of the AMC and AMFI.

The AMC shall also make available the Annual Report of the Scheme within four months of the end of the financial year.

The AMC will disclose the portfolio of the Scheme in half yearly format on a monthly basis on the website of the AMC on or before the tenth day of the succeeding month.

Loads :

Entry Load	Exit Load
Nil	Nil

Plans :

Regular Plan and Direct Plan

Direct Plan is only for investors who purchase /subscribe Units in a Scheme directly with the Fund and is not routed through an AMFI Registration Number (ARN) Holder.

Default Plan:

Investors subscribing Units under Direct Plan of a Scheme should indicate "Direct Plan" against the Scheme name in the application form. Investors should also mention "Direct" in the ARN column of the application form. However, in case Distributor code is mentioned in the application form but "Direct Plan" is mentioned against the Scheme name, then the Distributor code will be ignored and the application will be processed under Direct Plan. Further, where application is received without mentioning Distributor code or where "Direct" is mentioned in the ARN Column, then the application will be processed under Direct Plan.

Options (Under each plan):

Dividend (Payout and Reinvestment) and Growth

Dividend Option-

Under this Option, the Trustee reserves the right to declare dividend under the Scheme depending on the net distributable surplus available under the Option. It should, however, be noted that actual declaration of dividends and the frequency of distribution will depend, inter-alia, on the availability of distributable surplus and will be entirely at the discretion of the Trustees or any Committee authorised by them.

Growth Option-

All Income earned and realized profit in respect of a unit issued under that will continue to remain invested until repurchase and shall be deemed to have remained invested in the option itself which will be reflected in the NAV.

The AMC reserves the right to introduce further Plans / Options as and when deemed fit.

Default Option:

If the investor does not clearly specify the choice of option at the time of investing, it will be deemed that the investor has opted for Growth option and in case he does not specify payout/re-investment under dividend option, it will be deemed to be dividend re-investment. If dividend payout is less than Rs.100 then it would be compulsorily re-invested.

Minimum Application Amount:

Minimum Application Amount:	Rs. 5,000/- and in multiples of Re. 1/- thereafter.
Additional Application Amount:	Rs. 1,000/- and in multiples of Re. 1/- thereafter.
Systematic Investment Plan (SIP):	Minimum instalment amount - Rs. 1,000/- and Rs 2,000/- respectively for Monthly and Quarterly frequency respectively and in multiples of Re 1/- thereafter
	The dates for Auto Debit Facility shall be on the 5th, 7th, 10th, 15th or 25th of every month /quarter. In case, the date fixed happens to be a holiday / non-business day, the same shall be affected on the next business day. No Post Dated cheques would be accepted for SIP.

Minimum Redemption Amount:

Minimum of Rs. 1,000 and in multiples of Re. 1/- thereafter.

Statutory Details: Constitution: Motilal Oswal Mutual Fund has been set up as a trust under the Indian Trust Act, 1882.
Trustee: Motilal Oswal Trustee Company Limited. **Investment Manager:** Motilal Oswal Asset Management Company Ltd.
Sponsor: Motilal Oswal Securities Ltd.

Call: 1800-200-6626 | **Website:** www.motilaloswal.com/asset-management

NFO Opens: 4th September 2013
 Closes: 5th September 2013

NO LOAD FUND

