

October 2021 (Data as on 30th September 2021. Inception date - 28th April 2014)



## INVESTMENT APPROACH

**Scheme Name:** Motilal Oswal Flexi Cap Fund

### Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in a maximum of 35 equity & equity related instruments across sectors and market-capitalization levels. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

**Benchmark:** Nifty 500 TRI

### Scheme Details:

NAV Regular Plan Growth Option (Rs.)	35.7578
NAV Regular Plan IDCW Option (Rs.)	26.8790
NAV Direct Plan Growth Option (Rs.)	38.3590
NAV Direct Plan IDCW Option (Rs.)	26.9694
Monthly AAUM (in Rs Crs.)	12227.24
Latest AUM (30-Sep-2021) (in Rs Crs.)	11985.89



## KEY FEATURES & PORTFOLIO ATTRIBUTES

Flexi Cap nature allows flexibility to allocate across market capitalisation

High Quality portfolio of around 35 stocks with strong portfolio earnings growth

5+ year track record with outperformance in 5 out of 6 financial year periods

Key sector allocation to participate in structural businesses like Consumer, Banking, NBFC and Insurance



## PORTFOLIO ACTIONS IN LAST 3 MONTHS

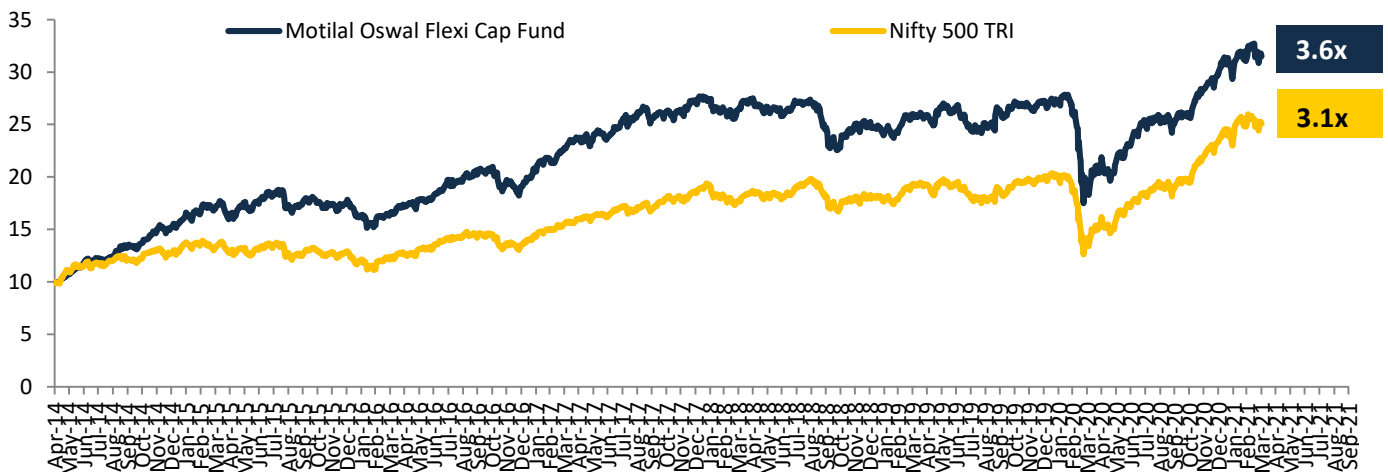
### Companies Added:

Max Healthcare Institute Ltd, Reliance Industries Ltd.

**Companies Exited:** Coromandel International Ltd.



## Performance Since Inception

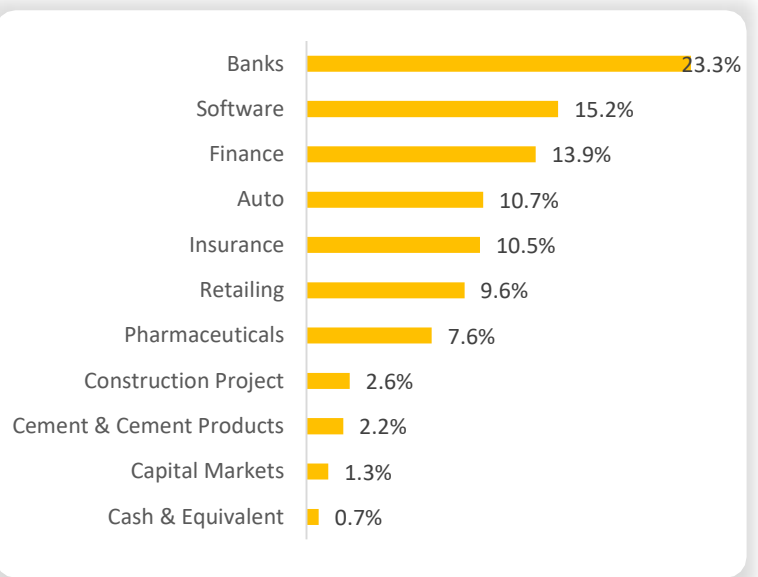


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Flexi Cap Fund	42.2	14,224	13.3	14,565	12.0	17,639	18.7	35,758
Nifty 500 TRI	62.9	16,287	19.4	17,063	16.6	21,569	16.4	30,855
Nifty 50 TRI	58.5	15,854	18.6	16,696	16.8	21,757	15.2	28,628

**Source:** Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

## PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
HDFC Bank Ltd	7.4
Vaibhav Global Ltd	6.5
Housing Development Finance Corporation Ltd	6.4
Infosys Ltd	6.0
Tata Consultancy Services Ltd	5.6
ICICI Bank Ltd	5.0
Gland Pharma Ltd	4.8
Maruti Suzuki India Ltd	4.7
AU Small Finance Bank Ltd	4.6
HDFC Life Insurance Company Ltd	4.5



Industry classification as recommended by AMFI

## STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Vaibhav Global Ltd	4.8%
Infosys Ltd	3.9%
HDFC Bank Ltd	3.7%
AU Small Finance Bank Ltd	3.5%
Gland Pharma Ltd.	3.4%

Bottom 5	Contribution
Reliance Industries Ltd	-1.5%
Britannia Industries Ltd	-0.4%
Bajaj Auto Ltd	-0.1%
Hero Motocorp Ltd	-0.1%
Max Healthcare Institute Ltd	0.0%

Source: ValueFY and Internal Analysis

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## MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	84%
Mid Cap	16%

Source: Market Categorization as recommended by AMFI

## Risk Ratios

3 Year Data	Strategy
Standard Deviation	21.5
Sharpe Ratio#	0.5
Portfolio Turnover Ratio	0.3
Beta	1.0

#Risk free returns based on last overnight MIBOR cut-off of 3.49%.  
Data as on 30th September, 2021

## How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
HDFC	Aug-14	964	2754	186%	16%
Vaibhav Global	Jun-19	157	700	346%	91%

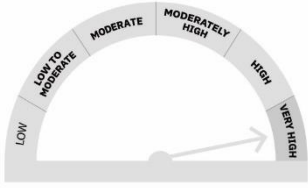
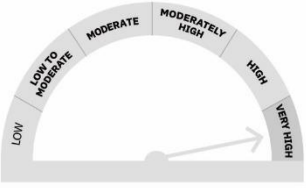
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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

**THINK EQUITY**  
**THINK MOTILAL OSWAL**

MOTILAL OSWAL  
Asset Management  
**MUTUAL FUND**

**BUY RIGHT**  
**SIT TIGHT**

Name of the scheme	Scheme Riskometer	Benchmark Riskometer Nifty 500 TRI
Motilal Oswal Flexi Cap (MOF35) Fund - An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks		
<p><b>This product is suitable for investors who are seeking*</b></p> <ul style="list-style-type: none"> <li>• Long-term capital growth</li> <li>• Investment in a maximum of 35 equity and equity related instruments across sectors and market capitalization levels</li> </ul>		
Investors understand that their principal will be at Very High risk		

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

**Disclaimers and Risk Factors:** The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Siddharth Bothra has been appointed as the Fund Manager for equity component with effect from 19-May-2019, Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception and Mr. Ankush Sood for Foreign Securities since August 25, 2021. Kindly refer to the website [www.motilaloswalmf.com](http://www.motilaloswalmf.com) to see the performance of the funds managed by the same Fund Manager

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